Instructions For INCOME AND EXPENSE DECLARATION

WHEN TO USE THIS PACKET

The Income and Expense Declaration is required anytime the parties go to court regarding spousal support or attorney's fees. In hearings regarding only child support, the parties may file Simplified Financial Statement (FL-155) instead of an Income and Expense Declaration, as long as the party is not self-employed.

This packet includes an "Income and Expense Declaration" [FL-150]. An Income and Expense Declaration may also be required when completing the Declaration of Disclosure and Settlement Conference Statement.

An Income and Expense Declaration must be submitted with copies of the two most recent months' pay stubs. If you are self-employed, you must attach the last two years' income tax returns – including Schedule C (profits and loss statements). Be sure to blacken out any social security numbers that may appear on your pay stubs or income tax returns. You should take your tax returns to court just in case the court demands them. This may save you an additional court date by avoiding the necessity to continue the hearing to a different date.

There is no fee for filing the Income and Expense Declaration.

Once the Income and Expense Declaration is completed, make copies for each of the parties (i.e., one for you, one for the other party, and one for DCSS if they are involved in your case). The original is filed with the court; a copy must be served on each party by having someone, other than you and over the age of 18, mail or personally serving the other party with a copy. A Proof of Service must be completed by the person who serves the Income and Expense Declaration on the other party and that Proof of Service must be filed with the court.

If you have any further questions, please contact the Fresno Superior Court Self-Help Center for further assistance. This service is free.

Revised 9/01/2024

SAMPLE FORMS

FORM INSTRUCTIONS

PARTY WITHOUT ATTORNEY OR ATTORNEY STATE BAR NUMBER	FL-150
YOUR NAME	FOR COURT USE ONLY
YOUR ADDRESS	SAMPLE
CITY, STATE, ZIP CODE STATE: ZIP CODE:	
TELEFYOUR TELEPHONE NUMBER FAX NO.:	ONLY
E-MAIL ADDRESS: ATTORNEY FOR (name): NOTE: YOU MUST WRITE YOUR NAME AND THE OTHER PART NAME THE EXACT SAME WAY THROUGHOUT YOUR FORMS	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF	
STREET ADDRESS: Fresno County Superior Court MAILING ADDRESS: A COUNTY SUPERIOR COURT	WRITE ON
CITY AND ZIP CODE: 1130 "O" Street,Fresno CA	TOTALLE SIT
BRANCH NAME: 93724-2220	→ THIS COPY!
PETITIONER: PARTY WHO INITIALLY OPENED CASE	11113 601 11
RESPONDENT: PERSON WHO THIS CASE WAS STARTED AGAINST OTHER PARTY/PARENT/CLAIMANT: THE OTHER PARENT'S NAME	
· · ·	CASE NUMBER:
INCOME AND EXPENSE DECLARATION	COURT CASE NUMBER
1. Employment (Give information on your current job or, if you're unemployed, your m	
Attach copies a. Employer:	FILL OUT YOUR EMPLOYER'S INFORMATION HERE. IF YOU DO
of your pay stubs for last c. Employer's address: c. Employer's phone number:	NOT HAVE A JOB, GIVE THE
stubs for last two months d. Occupation:	INFORMATION FROM YOUR LAST JOB AND WHEN YOUR JOB ENDED
(black out e. Date job started:	
Social f. If unemployed, date job ended:	(NAME OF EMPLOYER, ADDRESS, PHONE NUMBER, JOB TITLE, DATE
Security g. I work about hours per week.	OF EMPLOYMENT AND SALARY)
numbers). h. I get paid \$ gross (before taxes) per month	per week per hour.
2. Age and education CR LICENSES YOU	BOUT YOUR DING ANY DEGREES
a. My age is (specify): YOUR AGE	no bimbook and a completed (on a
	no, highest grade completed (spetGRADE FINISHE tained (specify): DEGREE EARNED
e. I have: professional/occupational license(s) (specify): LICENSES EARNE	egree(s) obtained (specify): DEGREE EARNED
vocational training (specify): JOB TRAINING COMPLETED	FILL OUT YOUR INFORMATION FROM THE
	PAST YEAR YOU FILED
a. I last filed taxes for tax year (specify year): I last filed taxes for tax year (specify year):	TAXES. REMEMBER TO
	NOTE HOW YOU FILED (SINGLE, ETC.), WHERE
married, filing jointly with (specify name):	YOU FILED, (CA, ETC.)AND
c. I file state tax returns in California other (specify state):	HOW MANY EXEMPTIONS YOU CLAIMED (1, ETC.)
d. I claim the following number of exemptions (including myself) on my taxes (spec.	
	•
4. Other party's income. I estimate the gross monthly income (before taxes) of the other party's income. This estimate is based on (explain): HOW MUCH DO YOU THINK THE OTHER PARTY UP WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THAT AMOUNT? IF YOU DO NOT KNOWN THE OTHER PARTY OF WITH THE OTH	EARNS BEFORE TAXES? HOW DID YOU COME
If you need more space to answer any questions on this form, attach an 8 1/2-by-question number before your answer.) Number of pages attached:	11-inch sheet of paper and write the
declare under penalty of perjury under the laws of the State of California that the informany attachments is true and correct.	nation contained on all pages of this form and
Date: TODAY'S DATE	
and the state of t	GN YOUR NAME HERE
(TYPE OR PRINT NAME)	(SIGNATURE OF DECLARANT)

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	PETITIONER: PARTY WHO INITIALLY OPENED CASE	_ C	ASE NUMBER:		
	RESPONDENT: PERSON WHO THIS CASE WAS STARTED AGAINST		COURT	CASE NUMBER	
OTHE	R PARTY/PARENT/CLAIMANT: THE OTHER PARENT'S NAME		Announce of the Contract of th		
5. Inc and a. b. c. d. e. f. g.	copies of your pay stubs for the last two months and proof of any other is to the court hearing. (Black out your Social Security number on the pay so LIST ALL OF YOUR INCOME, BEFORE TAXES, I come (For average monthly, add up all the income you received in each category divide the total by 12.) Salary or wages (gross, before taxes)	stub an N THIS ry in the	d tax return.) AREA e last 12 months erally taxable* estic partnership	Last month of Sin This COLUNM LIST WHAT YOU RECEIVED LAST MONTH EPOM	\verage
i.	Disability: Social Security (not SSI) State disability (SDI)			\$ SOURCE	FROM EACH
j.	Unemployment compensation.			\$ THAT	SOURCE
k.	Workers' compensation			, \$ APPLIES	THAT APPLIES
l.	Other (military allowances, royalty payments) (specify):			\$ []	
6. Inv	restment income (Attach a schedule showing gross receipts less cash expensi	es for e	each piece of pro	ppertv.)	
	Dividends/interest. Rental property income.			4	
b. C.	Trust income			S AFTER EXPI	ENSES AND
c. d.	Trust income Other (specify):			S AFTER EXPI	•
c. d. 7. Inc I ar Nu Na Typ Att So	Trust income Other (specify): come from self-employment, after business expenses for all businesses m the owner/sole proprietor business partner other mber of years in this business (specify): me of business (specify): coe of business (specify): cach a profit and loss statement for the last two years or a Schedule C from cial Security number. If you have more than one business, provide the info	m your	IF YOU ARE THIS SECTION PROFIT & L FROM YOUI last federal tax on above for ea	SELF-EMPLOYE ON AND ATTACH OSS STATEMENT R LAST FEDERAL c return. Black cach of your bus	D, COMPLETE A TWO YEAR T/SCHEDULE (TAX RETURN Out your inesses.
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PETITIONER: PARTY	WHO INITI	ALLY OPENED CASE		CASE NUMBER:	
RESPONDENT: PERSO	N WHO TH	IS CASE WAS STARTED AGAI	INST	COURT	CASE NUMBER
OTHER PARTY/PARENT/CLAIMANT: THE O	THER PARE	NT'S NAME		<u></u>	
12. The following people live with me:		How the person is	That no	roon's gross	Dava same of the
Name	Age	How the person is related to me (ex: son)		rson's gross rincome	Pays some of the household expenses?
FAMILY, ETC.), THEIR A	AGE, THEIR	YOU (INCLUDING CHILD(R RELATION TO YOU, HOW THEY PAY ANY EXPENSES	MUCH TH	EY MAKE	Yes No Yes No Yes No Yes No Yes No Yes No
13. Average monthly expenses	stimated e	expenses Actual e	xpenses	Propos	sed needs <u>CHECK ON</u>
a. Home: (1) Rent or mortgate of the following of the content of	ce	j. HERE F k. ITEMS l. Auto es (insural m. Insurar auto, h n. Saving o. Charita p. Monthly (itemize q. Other (r. TOTAL the am s. Amour ADD EXPENSE	contraction of expenses and involved in the contraction of the contrac	ifts, and vacation, and transportation repairs, bus, etc.; do realth insurance) estments	s s s s s s s s s s s s s s s s s s s
Paid to	For		Amount	T	Date of last payment
MORTGAGES, CREDIT HOW MUCH YOU PA	CARDS, ET Y EACH MO	OU ARE MAKING FOR VEH IC. AND THE NAME OF THE INTH, WHAT IS STILL OWE INTHLY PAYMENT AMOUNT	COMPAID, AND TI	NY YOU ARE PAYII HE DATE OF YOUR	NG. LIST
Dato.	amount for fy): s to my atto	r fees and costs (specify):	\$ \$ GE	15. IF ATTORN THE OT PAY FOR Y	MPLETE SECTION YOU HAD AN NEY AND WANT HER PARTY TO YOUR ATTORNE
(TYPE OR PRINT NAME OF ATTORNEY)				(SIGNATURE OF	ATTORNEY)

	FL-150
PETITIONER: PARTY WHO INITIALLY OPENED CASE	CASE NUMBER:
RESPONDENT: PERSON WHO THIS CASE WAS STARTED AGAINST	COURT CASE NUMBER
OTHER PARTY/PARENT/CLAIMANT: THE OTHER PARENT'S NAME	
CHILD SUPPORT INFORMATION	
(NOTE: Fill out this page only if your case involves of	, ,
16. Number of children WRITE IN THE NUMBER OF MINOR CHILD(REN) YOU HAVE WITH PARENT IN THIS CASE AND HOW MUCH TIME EACH PARENT SP	
	with the other parent in this case.
	percent of their time with the other parent.
(If you're not sure about percentage or it has not been agreed on, please describe y	
IF YOU DO NOT KNOW A PERCENTAGE, DESCRIBE PARENTING SCHEDULE	
EXAMPLE: THE CHILDREN LIVE WITH ME AND ARE WITH THE OTHER PARENT EVERY 1ST AND 3RD WEEKEND FROM FRIDAY AT 6PM TO SUNDAY AT 6M	
17. Children's health-care expenses	
 I do la la	dron through my job
	E HEALTH INSURANCE FOR THE CHILDREN.
C. Address of insurance company:	
IF YOU DO HAVE HEALTH INSURANCE, WRI	TE THE NAME AND ADDRESS OF THE INSURAN
COMPANY AND HOW MUCH YOU PAY, NOT	HOW MUCH TOUR EMPLOTER PATS
	,
d. The monthly cost for the children's health insurance is or would be (specify): \$	
(Do not include the amount your employer pays.)	
18. Additional expense for the children in this case	Amount nor month
a. Childcare so I can work or get job training	Amount per month
b. Children's health care not covered by insurance	\$ WRITE IN
c. Travel expenses for visitation	ANY OTHER EXPENSES IF
d. Children's educational or other special needs (specify below):	\$ IT APPLIES
	gin can a more out a m
19. Special hardships. I ask the court to consider the following special financial circumsta	nces FILL IN ITEMS a c. AND DESCRIBE THE HARDSHIP BELOW
(attach documentation of any item listed here, including court orders):	Amount per month For how many months?
a. Extraordinary health expenses not included in 18b\$	
b. Major losses not covered by insurance (examples: fire, theft, other	
insured loss)	
are living with me\$	
(2) Names and ages of those children (specify):	
(3) Child support I receive for those children\$	
The expenses listed in a, b, and c create an extreme financial hardship because (explain	in):
· · · · · · · · · · · · · · · · · · ·	EXPLAIN WHY THESE EXPENSES CREATE
	AN EXTREME FINANCIAL HARDSHIP
20. Other information I want the court to know concerning support in my case (specific	fy):
WRITE ANY INFORMATION HERE YOU WANT THE COURT TO KNOW REGARDING CHILD S	SUPPORT IN THIS CASE
	- 00000 MELLANO / 997000X

BLANK FORMS

(To be completed)



(SIGNATURE OF DECLARANT)

(TYPE OR PRINT NAME)

question number before your answer.) Number of pages attached:

(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the

I declare under penalty of perjury under the laws of the State of California that the information contained on all pages of this form and

Date:

any attachments is true and correct.

		FL-150
PETITIONER:	CASE NUMBER:	
RESPONDENT:		
OTHER PARTY/PARENT/CLAIMANT:		
Attach copies of your pay stubs for the last two months and proof of any other return to the court hearing. (Black out your Social Security number on the pay		st federal tax
5. Income (For average monthly, add up all the income you received in each categorand divide the total by 12.) a. Salary or wages (gross, before taxes)	Last month \$ \$ \$ ng federally taxable* ant domestic partnership Private insurance \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Average th monthly
 Other (military allowances, royalty payments) (specify): 	\$	
Investment income (Attach a schedule showing gross receipts less cash expense a. Dividends/interest	\$\$	
7. Income from self-employment, after business expenses for all businesses I am the owner/sole proprietor business partner oth Number of years in this business (specify): Name of business (specify): Type of business (specify): Attach a profit and loss statement for the last two years or a Schedule C fro Social Security number. If you have more than one business, provide the in	er (specify): om your last federal tax return. Bla	ck out your
 Additional income. I received one-time money (lottery winnings, inheritance amount): 	ce, etc.) in the last 12 months (specific	fy source and
9. Change in income. My financial situation has changed significantly over the	ne last 12 months because (specify):	
a. Required union dues b. Required retirement payments (not Social Security, FICA, 401(k), or IRA) c. Medical, hospital, dental, and other health insurance premiums (total monthly d. Child support that I pay for children from other relationships e. Spousal support that I pay by court order from a different marriage fed.	erally tax deductible*	\$
f. Partner support that I pay by court order from a different domestic partnership g. Necessary job-related expenses not reimbursed by my employer (attach expl		
a. Cash and checking accounts, savings, credit union, money market, and other b. Stocks, bonds, and other assets I could easily sell	et value minus the debts you owe)	\$
maintains the spousal support payments as taxable income to the recipient and tax deductible to		· ·

PETITIONER:			C	ASE NUMBER:	
RESPONDENT:					
OTHER PARTY/PARENT/CLAIMANT:					
12. The following people live with me-					
12. The following people live with me:		How the person is	That perso	n'e groee	Pays some of the
Name	Age	related to me (ex: son)	monthly in	•	household expenses?
a.					Yes No
b.					Yes No
C.					Yes No
d.					Yes No
e.					165 110
13. Average monthly expenses	Estimate	d expenses Actual	expenses	Propo	sed needs
a. Home:		h. Laund	ry and cleani	ng	\$
	age	. \$ i. Clothe	s		\$
If mortgage:			tion		\$
(a) average principal: \$					1\$
(5) avolugo intoloci:				l transportatior pairs, bus, etc.	ו .)\$
(2) Real property taxes(3) Homeowner's or renter's insurar		*	-	ident, etc.; do	
(if not included above)		\$ auto, h	iome, or hea	lth insurance).	\$
(4) Maintenance and repair		\$n. Saving	s and invest	ments	\$
b. Health-care costs not paid by insura				tions	
c. Child care		p. Monthl		listed in item 1	
d. Groceries and household supplies		e (itemiz		4 and insert to	
e. Eating out		\$q. Other (\$
f. Utilities (gas, electric, water, trash)		r. TOTAL	L EXPENSE	S (a–q) (do no	t add in \$
g. Telephone, cell phone, and e-mail		the and	ounts in a(1,		
g		s. Amou	nt of expens	ses paid by of	thers
14. Installment payments and debts not	listed abo	ove			
Paid to	For		Amount	Balance	Date of last payment
r did to			\$	\$	Date of fact paymont
			+		
	_		\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
15. Attorney fees (This information is requ	ired if eith	ner party is requesting attorn	ey fees):		
a. To date, I have paid my attorney this	s amount	for fees and costs (specify):	\$		
b. The source of this money was (spec	cify):				
 c. I still owe the following fees and cos 	-	attorney (specify total owed).	: \$		
d. My attorney's hourly rate is (specify)):				
I confirm this fee arrangement.					
Date:					
Date:		L			
(TYPE OR PRINT NAME OF ATTORNE	Υ)	<u></u>		(SIGNATURE O	F ATTORNEY)
(THE ON FINITINAME OF ATTORNE	''			(OIGHATOILE O	

				FL-15
	PETITIONER	t:	CASE NUMBER:	
	RESPONDENT	7:		
(OTHER PARTY/PARENT/CLAIMANT	<u>:</u>		
		CHILD SUPPORT INFORMATION	DN	
	(NOTE: I	Fill out this page only if your case invol	ves child support.)	
6. N	umber of children			
a.	I have (specify number):	children under the age	of 18 with the other pa	rent in this case.
b.	The children spend (If you're not sure about percer	percent of their time with me and ntage or it has not been agreed on, please desc		ne with the other parent. edule here.)
7. C l	nildren's health-care expenses			
a. b. c.	I do I do not Name of insurance company: Address of insurance company	have health insurance available to me for the	e children through my jo	bb.
b. c.	Name of insurance company: Address of insurance company	: r en's health insurance is or would be <i>(specify):</i>		ob.
b. c. d.	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you	: r en's health insurance is or would be <i>(specify):</i> ur employer pays.)	\$	
b. c. d.	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you	en's health insurance is or would be (specify): Ir employer pays.) ren in this case	\$ Amount per r	
b. c. d.	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you diditional expense for the child Childcare so I can work or get	ren's health insurance is or would be (specify): ur employer pays.) ren in this case tob training	\$ Amount per r	nonth
b. c. d.	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount your additional expense for the child Childcare so I can work or get in Children's health care not cove	en's health insurance is or would be (specify): Ir employer pays.) ren in this case job training	\$ \$ \$ \$	nonth
b. c. d. 8. A	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount your diditional expense for the child Childcare so I can work or get in Children's health care not cove travel expenses for visitation	ren's health insurance is or would be (specify): ur employer pays.) ren in this case tob training	\$\$ \$\$\$\$	nonth
b. c. d. 8. A a. b. c. d. d. 9. S (a)	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you diditional expense for the child Childcare so I can work or get; Children's health care not cove Travel expenses for visitation Children's educational or other Decial hardships. I ask the count tach documentation of any item	ren's health insurance is or would be (specify): If employer pays.) ren in this case Tob training red by insurance special needs (specify below): t to consider the following special financial circu	\$ Amount per r \$ \$ \$ \$ \$ \$ \$ \$ \$ umstances Amount per month	nonth
b. c. d. 8. A a. b. c. d. 9. S (<i>a</i> a. a.	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you diditional expense for the child Childcare so I can work or get; Children's health care not cove Travel expenses for visitation Children's educational or other Decial hardships. I ask the count tach documentation of any item	ren's health insurance is or would be (specify): Ir employer pays.) ren in this case job training red by insurance special needs (specify below): t to consider the following special financial circulisted here, including court orders): not included in 18b	\$ Amount per r \$ \$ \$ \$ \$ \$ \$ umstances	nonth
b. c. d. 8. A a. b. c. d. d. 9. S (a)	Name of insurance company: Address of insurance company The monthly cost for the childr (Do not include the amount you diditional expense for the child Childcare so I can work or get in Children's health care not coven Travel expenses for visitation Children's educational or other children's educational or other decial hardships. I ask the country that the documentation of any item extraordinary health expenses Major losses not covered by institution.	ren's health insurance is or would be (specify): If employer pays.) ren in this case Tob training red by insurance special needs (specify below): t to consider the following special financial circu	\$ Amount per r \$ \$ \$ \$ \$ \$ \$ \$ \$ umstances Amount per month	nonth

The expenses listed in a, b, and c create an extreme financial hardship because (explain):

(3) Child support I receive for those children.....