



**Wednesday, September 28, 2016**

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**The Probate Examiner's Office recommends approval of the following Probate matters:**

None

**The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:**

None

**The following Probate matters have been taken off calendar:**

|    |             |                                |
|----|-------------|--------------------------------|
| 17 | 15CEPR00620 | Rose Saroyan Kermoyan (Estate) |
| 20 | 16CEPR00183 | Donald E. Matlock (Estate)     |

**Appearance of counsel is recommended for all remaining Probate matters set for hearing.  
Thank you.**

Dept. 303, 9:00 a.m. Wednesday, September 28, 2016

Petition for Final Distribution Upon Waivers of Account and for Allowance of Compensation for Ordinary Services

|                                     |               |   |  |   |
|-------------------------------------|---------------|---|--|---|
| <b>DOD: 7/26/84</b>                 |               | <p><b>LARRY OFFIELD</b>, Son and Executor with Full IAEA without bond, is Petitioner. (Letters issued 9/14/84.)</p> <p>Accounting is waived.</p> <p>I&amp;A: \$69,464.00<br/>POH: \$50,714.00 (consisting of a 25% interest in certain real property, a 50% interest in a business, and misc. personal property)</p> <p>Executor waives statutory compensation.</p> <p>Attorney (Statutory): \$2,778.56</p> <p>The decedent's will devises certain real property to his former wife and Petitioner's mother, Estelle Mae McAlister, who died 4/12/93. Petitioner states under the terms of the deceased distributee's will and Probate Code §§ 21110(a), 21111(a)(2), Larry L. Offield is entitled to her interest in this estate.</p> <p>Therefore, Petitioner requests distribution pursuant to Decedent's will and Probate Code §§ 21110(a), 21111(a)(2) as follows:</p> <p>Larry Offield: Entire estate</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 8/17/16: Counsel is directed to not be concerned with the issue of attorney fees or the FTB. The Court will discuss the remaining issues with the examiner.</b></p> <p>1. Upon discussion, the Judge directed Examiner Kathy Tigchelaar to direct Attorney Shahbazian that a letter from DHCS confirming no claim for both decedent Lee Offield and post-deceased heir Estelle McAlister would be necessary to close the estate.</p> <p>Attorney Shahbazian's Second Supplement filed 9/13/16 states notice is not required and prays the petition be granted as requested. See Second Supplement for details.</p> <p>Therefore, it does not appear that notice was given to DHCS as directed by the Court.</p> <p>Need notice and confirmation of no claim pursuant to discussions.</p> <p>Alternatively, the Court may require that this estate be distributed pursuant to §11801 to the estate of Estelle McAlister, and that Petitioner use further summary proceeding to claim his interest in her estate.<br/><u>Update: See Page 2.</u></p> |   |
| Cont. from 080316, 081716           |               |   |  |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |   |  |   |
| <input checked="" type="checkbox"/> | Verified      |   |  |   |
| <input checked="" type="checkbox"/> | Inventory     |   |  |   |
| <input checked="" type="checkbox"/> | PTC           |   |  |   |
| <input checked="" type="checkbox"/> | Not.Cred.     |   |  |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |   |  |   |
| <input checked="" type="checkbox"/> | Aff.Mail      |   |  | w |
| <input type="checkbox"/>            | Aff.Pub.      |   |  |   |
| <input type="checkbox"/>            | Sp.Ntc.       |   |  |   |
| <input type="checkbox"/>            | Pers.Serv.    |   |  |   |
| <input type="checkbox"/>            | Conf. Screen  |   |  |   |
| <input checked="" type="checkbox"/> | Letters       | 9/14/84   |  |   |
| <input type="checkbox"/>            | Duties/Supp   |   |  |   |
| <input type="checkbox"/>            | Objections    |   |  |   |
| <input type="checkbox"/>            | Video Receipt |   |  |   |
| <input type="checkbox"/>            | CI Report     |   |  |   |
| <input checked="" type="checkbox"/> | 9202          |   |  |   |
| <input checked="" type="checkbox"/> | Order         |   |  |   |
| <input type="checkbox"/>            | Aff. Posting  |   |  |   |
| <input type="checkbox"/>            | Status Rpt    |   |  |   |
| <input type="checkbox"/>            | UCCJEA        |   |  |   |
| <input type="checkbox"/>            | Citation      |   |  |   |
| N/A                                 | FTB Notice    |   |  |   |
|                                     |               | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 9/22/16</p> <p><b>Updates:</b> 9/27/16</p> <p><b>Recommendation:</b></p> <p><b>File 1- Offield</b></p>  |  |   |

## Page 2

**Declaration of Steven L. Shahbazian filed 9/26/16 states** the Second Supplemental cites a California Code of Regulations statute which would exclude any estate recovery by DHCS by reason of the death of Estelle Mae McAlister on 4/12/93. In addition, an online "Estate Recovery Notice of Death" was submitted by his office to DHCS on 9/6/16 with the required information for Estelle McAlister, aka Estelle Bos.

On 9/7/16, the attorney called the Estate Recovery Unit of DHCS in Sacramento and received a return call back on 9/8/16 from Kimj Stahl of the Medi-Cal Estate Recovery Unit, who informed him that there is no authority for a claim against any estate if the decedent died before 10/1/93, as briefed on the Second Supplement filed previously.

Ms. Stahl stated the Estate Recovery Unit would process the notice of death and send notice of no claim, which is attached as Exhibit A.

Attorney Heather H. Kruthers (for Public Guardian, former Temporary Guardian)  
 Guardian Gloria Cuevas (Pro Per)

**Order to Show Cause Re: Failure to File Inventory and Appraisal;  
 Failure to File Annual or Biennial Account**

|                      |  |   |  |
|----------------------|--|---|--|
|                      |  | <p><b>GLORIA CUEVAS</b>, maternal grandmother, was appointed Guardian of the Person and Estate on 8/11/2004. Inventory and appraisal was due January 2005. First account was due September 2005.</p> <p><b>PUBLIC GUARDIAN</b> was appointed Temporary Guardian of the Estate by <i>Minute Order</i> dated 4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an inventory and appraisal and an accounting. <b>Letters of Temporary Guardianship</b> issued to the <b>PUBLIC GUARDIAN</b> on 5/5/2016, and expired on <u>6/29/2016</u>.</p> <p>Letters that were issued to <b>GLORIA CUEVAS</b> on 9/10/2004 have been <b>REVOKED</b>, thus no letters of guardianship are currently issued to any party.</p> <p><b>Minute Order</b> dated <b>8/31/2016</b> from the previous status hearing for a report from the <b>PUBLIC GUARDIAN</b> states the Court issues an Order to Show Cause to <b>GLORIA CUEVAS</b> as to why she should not be removed as Guardian for failure to appear. Public Guardian and Ms. Cuevas are each ordered to be personally present in court on 9/28/2016. Public Guardian and Ms. Cuevas are each ordered to file a Verified Status Report by 9/26/2016 regarding information on the funds.</p> <p style="text-align: center;">~Please see additional page~</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• Pages 2, 3, and 4 are related siblings' estates.</li> <li>• Case file contains proposed letters for issuance to Petitioner upon her picking them up at the Probate Clerk's Office.</li> </ul> |
|                      |  |   |  |
|                      |  |   |  |
|                      |  |   |  |
|                      |  |   |  |
| <b>Cont. from</b>    |  |   |  |
| <b>Aff.Sub.Wit.</b>  |  |   |  |
| <b>Verified</b>      |  |   |  |
| <b>Inventory</b>     |  |   |  |
| <b>PTC</b>           |  |   |  |
| <b>Not.Cred.</b>     |  |   |  |
| <b>Notice of Hrg</b> |  |   |  |
| <b>Aff.Mail</b>      |  |   |  |
| <b>Aff.Pub.</b>      |  |   |  |
| <b>Sp.Ntc.</b>       |  |   |  |
| <b>Pers.Serv.</b>    |  |   |  |
| <b>Conf. Screen</b>  |  |   |  |
| <b>Letters</b>       |  |   |  |
| <b>Duties/Supp</b>   |  |   |  |
| <b>Objections</b>    |  |   |  |
| <b>Video Receipt</b> |  |   |  |
| <b>CI Report</b>     |  |   |  |
| <b>9202</b>          |  |   |  |
| <b>Order</b>         |  |   |  |
| <b>Aff. Posting</b>  |  |   |  |
| <b>Status Rpt</b>    |  |   |  |
| <b>UCCJEA</b>        |  |   |  |
| <b>Citation</b>      |  |   |  |
| <b>FTB Notice</b>    |  |   |  |
|                      |  | <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 - Atondo</b></p>  |  |

## 2 Additional Page, Demetrius Atondo (GUARD/PE) Case No. 04CEPR00218

### Notes for background:

**Notice of Status Hearing set a hearing on 4/27/2016**, and was mailed to Cheryl Browns and Gloria Cuevas on 3/22/2016. The mailing for Gloria Cuevas was returned as undeliverable. A second Notice of Status Hearing was mailed to Gloria Cuevas on 4/5/2016.

**Minute Order dated 4/27/2016 states:** [Attorney Cheryl] Browns represents to the Court that she has no knowledge of Gloria Cuevas. Furthermore, she represents that she has no records as she was burglarized in 2007, losing all electronic records. The Court orders Gloria Cuevas removed as Guardian of the Person and Estate forthwith, as she was duly noticed and no actions have been taken in this matter. The Court orders the matter referred to the Department of Social Services/Child Protective Services for CPS to take custody of the minor. The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered; Letters are to issue forthwith from the minute order.

### **Status Report Regarding Estate filed by the PUBLIC GUARDIAN on 6/16/2016 states:**

- By Minute Order on 4/27/2015, the Court removed Gloria Cuevas as guardian of the estate and appointed the Public Guardian. No information was provided by the Court to the Public Guardian of what was being requested of her;
- Deputy Public Guardian **RENEE GARCIA** spoke with attorney **JEFFREY PAPE**, who stated he manages the special needs trust for one of the children, **MIA MORENO**; he also said the children and their grandmother live in a house that is about 7 - 8 years old and is held in the names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney **DANIEL BARADAT**, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is **\$389/month** for each child; she further reported that any money she receives is for repairs to the house, and checks are made to companies doing work on the property;
- The two boys [Demetrius Atondo and Devin Atondo] attend school and the grandmother states they are C/D average students; Deputy Garcia looked at the boys' rooms and they were appropriately furnished for them; it appears they have the necessities as needed;
- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position.

**Minute Order dated 6/29/2016 states:** Gloria Cuevas is to get all mailings if she is represented by an attorney or not. The Court vacates order removing Gloria and reinstates her as guardian of the person and estate. Letters to issue. Public Guardian is discharged. Verified declaration including copy of location of funds is to be filed by 8/24/2016 by the Public Guardian. If documents are filed then no appearances needed.

Attorney Heather H. Kruthers (for Public Guardian, former Temporary Guardian)  
 Guardian Gloria Cuevas (Pro Per)

**Order to Show Cause Re: Failure to File Inventory and Appraisal;  
 Failure to File Annual or Biennial Account**

|               |  |  |
|---------------|--|--|
|               | <p><b>GLORIA CUEVAS</b>, maternal grandmother, was appointed Guardian of the Person and Estate on 8/11/2004. Inventory and appraisal was due January 2005. First account was due September 2005.</p> <p><b>PUBLIC GUARDIAN</b> was appointed Temporary Guardian of the Estate by <i>Minute Order</i> dated 4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an inventory and appraisal and an accounting. <b>Letters of Temporary Guardianship</b> issued to the <b>PUBLIC GUARDIAN</b> on 5/5/2016, and expired on <b>6/29/2016</b>.</p> <p>Letters that were issued to <b>GLORIA CUEVAS</b> on 9/10/2004 have been <b>REVOKED</b>, thus no letters of guardianship are currently issued to any party.</p> <p><b>Minute Order dated 8/31/2016</b> from the previous status hearing for a report from the <b>PUBLIC GUARDIAN</b> states the Court issues an Order to Show Cause to <b>GLORIA CUEVAS</b> as to why she should not be removed as Guardian for failure to appear. Public Guardian and Ms. Cuevas are each ordered to be personally present in court on 9/28/2016. Public Guardian and Ms. Cuevas are each ordered to file a Verified Status Report by 9/26/2016 regarding information on the funds.</p> <p style="text-align: center;">~Please see additional page~</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• Pages 2, 3, and 4 are related siblings' estates.</li> <li>• Case file contains proposed letters for issuance to Petitioner upon her picking them up at the Probate Clerk's Office.</li> </ul> |
| Cont. from    |  |  |
| Aff.Sub.Wit.  |  |  |
| Verified      |  |  |
| Inventory     |  |  |
| PTC           |  |  |
| Not.Cred.     |  |  |
| Notice of Hrg |  |  |
| Aff.Mail      |  |  |
| Aff.Pub.      |  |  |
| Sp.Ntc.       |  |  |
| Pers.Serv.    |  |  |
| Conf. Screen  |  |  |
| Letters       |  |  |
| Duties/Supp   |  |  |
| Objections    |  |  |
| Video Receipt |  |  |
| CI Report     |  |  |
| 9202          |  |  |
| Order         |  |  |
| Aff. Posting  |  |  |
| Status Rpt    |  |  |
| UCCJEA        |  |  |
| Citation      |  |  |
| FTB Notice    |  |  |
|               |  | Reviewed by: LEG   |
|               |  | Reviewed on: 9/23/16   |
|               |  | Updates:   |
|               |  | Recommendation:  |
|               |  | File 3 - Atondo  |

### **3 Additional Page, Devin Atondo (GUARD/PE) Case No. 04CEPR00227**

#### **Notes for background:**

**Notice of Status Hearing set a hearing on 4/27/2016**, and was mailed to Cheryl Browns and Gloria Cuevas on 3/22/2016. The mailing for Gloria Cuevas was returned as undeliverable. A second Notice of Status Hearing was mailed to Gloria Cuevas on 4/5/2016.

**Minute Order dated 4/27/2016 states:** [Attorney Cheryl] Browns represents to the Court that she has no knowledge of Gloria Cuevas. Furthermore, she represents that she has no records as she was burglarized in 2007, losing all electronic records. The Court orders Gloria Cuevas removed as Guardian of the Person and Estate forthwith, as she was duly noticed and no actions have been taken in this matter. The Court orders the matter referred to the Department of Social Services/Child Protective Services for CPS to take custody of the minor. The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered; Letters are to issue forthwith from the minute order.

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- Deputy Public Guardian **RENEE GARCIA** spoke with attorney **JEFFREY PAPE**, who stated he manages the special needs trust for one of the children, **MIA MORENO**; he also said the children and their grandmother live in a house that is about 7 - 8 years old and is held in the names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney **DANIEL BARADAT**, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is **\$389/month** for each child; she further reported that any money she receives is for repairs to the house, and checks are made to companies doing work on the property;
- The two boys [*Demetrius Atondo and Devin Atondo*] attend school and the grandmother states they are C/D average students; Deputy Garcia looked at the boys' rooms and they were appropriately furnished for them; it appears they have the necessities as needed;
- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position.

**Minute Order dated 6/29/2016 states:** Gloria Cuevas is to get all mailings if she is represented by an attorney or not. The Court vacates order removing Gloria and reinstates her as guardian of the person and estate. Letters to issue. Public Guardian is discharged. Verified declaration including copy of location of funds is to be filed by 8/24/2016 by the Public Guardian. If documents are filed then no appearances needed.

Attorney Heather H. Kruthers (for Public Guardian, former Temporary Guardian)  
 Guardian Gloria Cuevas (Pro Per)

**Order to Show Cause Re: Failure to File Inventory and Appraisal;  
 Failure to File Annual or Biennial Account**

|               |   |  |
|---------------|---|--|
|               | <p><b>GLORIA CUEVAS</b>, maternal grandmother, was appointed Guardian of the Person and Estate on 8/11/2004. Inventory and appraisal was due January 2005. First account was due September 2005.</p>  | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• Pages 2, 3, and 4 are related siblings' estates.</li> <li>• Case file contains proposed letters for issuance to Petitioner upon her picking them up at the Probate Clerk's Office.</li> </ul> |
| Cont. from    | <p><b>PUBLIC GUARDIAN</b> was appointed Temporary Guardian of the Estate by <i>Minute Order</i> dated 4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an inventory and appraisal and an accounting. <i>Letters of Temporary Guardianship</i> issued to the <b>PUBLIC GUARDIAN</b> on 5/5/2016, and expired on <b>6/29/2016</b>.</p> <p>Letters that were issued to <b>GLORIA CUEVAS</b> on 9/10/2004 have been <b>REVOKED</b>, thus no letters of guardianship are currently issued to any party.</p> <p><b>Minute Order</b> dated 8/31/2016 from the previous status hearing for a report from the <b>PUBLIC GUARDIAN</b> states the Court issues an Order to Show Cause to <b>GLORIA CUEVAS</b> as to why she should not be removed as Guardian for failure to appear. Public Guardian and Ms. Cuevas are each ordered to be personally present in court on 9/28/2016. Public Guardian and Ms. Cuevas are each ordered to file a Verified Status Report by 9/26/2016 regarding information on the funds.</p> |  |
| Aff.Sub.Wit.  |   |  |
| Verified      |   |  |
| Inventory     |   |  |
| PTC           |   |  |
| Not.Cred.     |   |  |
| Notice of Hrg |   |  |
| Aff.Mail      |   |  |
| Aff.Pub.      |   |  |
| Sp.Ntc.       |   |  |
| Pers.Serv.    |   |  |
| Conf. Screen  |   |  |
| Letters       |   |  |
| Duties/Supp   |   |  |
| Objections    |   |  |
| Video Receipt |   |  |
| CI Report     |   |  |
| 9202          |   |  |
| Order         |   |  |
| Aff. Posting  |   |  |
| Status Rpt    |   |  |
| UCCJEA        |   |  |
| Citation      |   |  |
| FTB Notice    |   |  |
|               | <p align="center">~Please see additional page~</p>  | <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 – Atondo</b></p>   |

## 4 Additional Page, Mia Monai Moreno (GUARD/PE) Case No. 04CEPR00228

### Notes for background:

**Notice of Status Hearing set a hearing on 4/27/2016**, and was mailed to Cheryl Browns and Gloria Cuevas on 3/22/2016. The mailing for Gloria Cuevas was returned as undeliverable. A second Notice of Status Hearing was mailed to Gloria Cuevas on 4/5/2016.

**Minute Order dated 4/27/2016 states:** [Attorney Cheryl] Browns represents to the Court that she has no knowledge of Gloria Cuevas. Furthermore, she represents that she has no records as she was burglarized in 2007, losing all electronic records. The Court orders Gloria Cuevas removed as Guardian of the Person and Estate forthwith, as she was duly noticed and no actions have been taken in this matter. The Court orders the matter referred to the Department of Social Services/Child Protective Services for CPS to take custody of the minor. The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered; Letters are to issue forthwith from the minute order.

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- Deputy Public Guardian **RENEE GARCIA** spoke with attorney **JEFFREY PAPE**, who stated he manages the special needs trust for one of the children, **MIA MORENO**; he also said the children and their grandmother live in a house that is about 7 - 8 years old and is held in the names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney **DANIEL BARADAT**, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is **\$389**/month for each child; she further reported that any money she receives is for repairs to the house, and checks are made to companies doing work on the property;
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- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position.

**Minute Order dated 6/29/2016 states:** Gloria Cuevas is to get all mailings if she is represented by an attorney or not. The Court vacates order removing Gloria and reinstates her as guardian of the person and estate. Letters to issue. Public Guardian is discharged. Verified declaration including copy of location of funds is to be filed by 8/24/2016 by the Public Guardian. If documents are filed then no appearances needed.

**Third Account and Report of Trustee of Christine Romar Beneficiary Trust;  
 Petition to Settle Account; and to Fix & Allow Trustee and Attorney Fees**

|                                     |                      |   |   |
|-------------------------------------|----------------------|---|---|
|                                     |                      | <b>GOOD SHEPHERD FUND</b> , trustee, is<br>Petitioner.  | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petition states no compensation has been paid to the attorney during this account period. However, Mr. Teixeira's declaration re: attorney fees states he did not realize until the preparation of this account that his client paid on an invoice dated 7/11/14 the amount of \$1,831.18 which should be deducted from the amount requested.</p> <p>2. Order does not comply with Local Rule 7.6.1. All orders settling accounts shall contain a statement as to the balance of the estate on hand specifically noting the amount of cash included in the balance.</p> <p style="text-align: center;"><b>Please see additional page</b></p> |
|                                     |                      | Bond is waived.   |   |
| <b>Cont. from</b>                   |                      | Account period: <b>05/01/13 – 04/30/16</b>  |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Accounting - <b>\$104,867.88</b>  |   |
| <input type="checkbox"/>            | <b>Inventory</b>     | Beginning POH - <b>\$ 67,078.18</b>   |   |
| <input type="checkbox"/>            | <b>PTC</b>           | Ending POH - <b>\$ 93,378.07</b>  |   |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     | Trustee - <b>\$3,115.80</b>   |   |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | (per itemization and declaration for 35.37 hours @ \$55 - \$125/hr.)  |   |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | W/ Attorney - <b>\$3,750.00</b>   |   |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      | (per itemization and declaration, 12.9 hours @ \$300 per hour. Already paid \$1,831.18 requesting the court order actual payment of \$1,918.82) |   |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |   |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |   |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  | Costs - <b>\$435.00</b>   |   |
| <input type="checkbox"/>            | <b>Letters</b>       | (filing fee)  |   |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |   |
| <input type="checkbox"/>            | <b>Objections</b>    |   |   |
| <input type="checkbox"/>            | <b>Video Receipt</b> | <b>Petitioner prays for an Order:</b>   |   |
| <input type="checkbox"/>            | <b>CI Report</b>     | 1. Approving, allowing and settling the third account;  |   |
| <input type="checkbox"/>            | <b>9202</b>          | 2. Authorizing the trustee fees; and  |   |
| <input checked="" type="checkbox"/> | <b>Order</b>         | 3. Authorizing the attorney fees and costs reimbursement.   |   |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |   |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |   |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |   |
| <input type="checkbox"/>            | <b>Citation</b>      |   |   |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |   |
|                                     |                      |   | <b>Reviewed by:</b> KT  |
|                                     |                      |   | <b>Reviewed on:</b> 9/22/16   |
|                                     |                      |   | <b>Updates:</b>   |
|                                     |                      |   | <b>Recommendation:</b>  |
|                                     |                      |   | <b>File 5- Romar</b>  |

**Note to Attorney:** There is no need to file every bank statement received during the account period. Probate Code §2620(c)(2) only requires the bank statement showing the account balance as of the closing date of the accounting period for each subsequent account.

**Note:** If the petition is granted, a status hearing will be set as follows:

- **Wednesday, June 27, 201** at 9:00 a.m. in Department 303, for the filing of the fourth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

**Petition for Approval of Acts of Personal Representative; for Payment of Attorney fees  
Concurrent with Litigation (Probate Code §§ 9611(a), 10832(a))**

|                                     |   |   |
|-------------------------------------|---|---|
| <b>DOD: 11/28/11</b>                | <b>ANDY WARMERDAM</b> , Executor with Full IAEA without bond, is Petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                                     |   |   |
|                                     |   |   |
|                                     |   |   |
|                                     |   |   |
|                                     |   |   |
|                                     |   |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>   |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>   |   |
|                                     | <b>Inventory</b>  |   |
|                                     | <b>PTC</b>  |   |
|                                     | <b>Not.Cred.</b>  |   |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>  |   |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> w/o   |   |
|                                     | <b>Aff.Pub.</b>   |   |
|                                     | <b>Sp.Ntc.</b>  |   |
|                                     | <b>Pers.Serv.</b>   |   |
|                                     | <b>Conf. Screen</b>   |   |
| <input checked="" type="checkbox"/> | <b>Letters</b> 5/26/15  |   |
|                                     | <b>Duties/Supp</b>  |   |
|                                     | <b>Objections</b>   |   |
|                                     | <b>Video Receipt</b>  |   |
|                                     | <b>CI Report</b>  |   |
|                                     | <b>9202</b>   |   |
| <input checked="" type="checkbox"/> | <b>Order</b>  |   |
|                                     | <b>Aff. Posting</b>   |   |
|                                     | <b>Status Rpt</b>   |   |
|                                     | <b>UCCJEA</b>   |   |
|                                     | <b>Citation</b>   |   |
|                                     | <b>FTB Notice</b>   |   |
|                                     | <p><b>Petitioner states</b> in the course of going through the decedent's papers, Petitioner discovered that the decedent had made loans to a family member, some of which may have been secured by a deed of trust. See evidencing documents at Exhibit A.</p> <p>Petitioner and his sister have attempted to sort out the matter with the family member, but to no avail. Thereafter, Petitioner made formal attempts to resolve the matter through his attorney. See Exhibit B.</p> <p>Having failed with attempts to resolve the matter, Petitioner began exploring legal recourse and interviewed various attorneys who might be willing to pursue the matter. While Petitioner is not required to obtain approval to bring or defend action on behalf of the estate, Petitioner must exercise ordinary care and diligence in determining whether to bring action. In this case, diligence was exercised by engaging the firm Lawvex, Inc., to research the facts and law and provide an opinion re collectability. Without discussing the merits of the case which could be detrimental to Petitioner's position in the matter, Petitioner believes and has been advised that viable claims and remedies exist, and given the amounts, it would most likely be reasonable to pursue the matter.</p> <p>Petitioner's counsel has also advised that the litigation may be lengthy and that the closing of the estate may take some time. Therefore, the firm's representation of the estate is contingent upon obtaining Court approval to pay litigation counsel attorney fees and costs from estate assets on a current monthly basis. Petitioner states he does not have authority to pay litigation counsel from estate assets without prior court approval and seeks such approval by this petition under Probate Code §10832(a).</p> <p style="text-align: center;"><b>SEE ADDITIONAL PAGES</b></p> | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 9/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b><br/><b>File 6- Warmerdam</b></p> |

**Page 2 – Petitioner states** the litigation is not expected to be complex or large scale and the estate is liquid with substantial assets relative to the amount being litigated and to cover the cost of litigation; therefore, Petitioner would like to avoid the cost of filing periodic (monthly) petitions for approval of fees and costs incurred. This would disadvantage the estate by causing delay and requiring multiple petitions. It has the additional disadvantage that, if the court expects counsel to file detailed time records to support the fee requests, counsel must ensure that materials and invoices are reviewed and redacted to not disclose confidences or work-product that would reveal tactics or otherwise give advantage to the adversary.

Petitioner has engaged the services of J. Stanley Teixeira for probating the estate; however, Mr. Teixeira does not litigate on the particular issue at hand. Thus, Petitioner seeks court confirmation of his acts in proceeding with the litigation through Lawvex, Inc. A notice of association of counsel is being concurrently filed with this petition.

**Petitioner prays for an Order that:**

1. The Court approves the fee agreement between Petitioner and Lawvex, Inc.;
2. The Court authorizes Petitioner to pay fees and costs of attorneys of Lawvex, Inc., concurrent with the litigation; and
3. For such other and further order as the Court may deem just and proper.

**7 Lorena C. De La Mora (Estate) Case No. 12CEPR00781**

**Attorney: Judith A. Wright (for Administrator Delia Gonzalez)**

**Probate Status Hearing RE: Informal Accounting of the Closing Reserve**

|   |   |                                 |
|---|---|---------------------------------|
| <b>DOD: 8/25/12</b>                                 | <b>DELIA GONZALEZ</b> is Administrator.   | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|   | The Third and Final Account was approved on 3/30/16.  |                                 |
|   | The accounting included a closing reserve of \$10,000.00.   |                                 |
| <b>Cont. from</b>                                   | <b>Minute order dated 3/30/16</b> set this status hearing for the filing of an informal accounting of the closing reserve.  |                                 |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>        |   |                                 |
| <input checked="" type="checkbox"/> <b>Verified</b> |   |                                 |
| <input type="checkbox"/> <b>Inventory</b>           |   |                                 |
| <input type="checkbox"/> <b>PTC</b>                 |   |                                 |
| <input type="checkbox"/> <b>Not.Cred.</b>           |   |                                 |
| <input type="checkbox"/> <b>Notice of Hrg</b>       |   |                                 |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> | <b>Status Report filed on 9/19/16</b> states a Supplemental Accounting of the closing reserve is outstanding. The accounting is currently in the hands of the estate's accountant, who due to personal reasons has yet had an opportunity to finalize that account. |                                 |
| <input type="checkbox"/> <b>Aff.Pub.</b>            |   |                                 |
| <input type="checkbox"/> <b>Sp.Ntc.</b>             |   |                                 |
| <input type="checkbox"/> <b>Pers.Serv.</b>          |   |                                 |
| <input type="checkbox"/> <b>Conf. Screen</b>        |   |                                 |
| <input type="checkbox"/> <b>Letters</b>             |   |                                 |
| <input type="checkbox"/> <b>Duties/Supp</b>         |   |                                 |
| <input type="checkbox"/> <b>Objections</b>          |   |                                 |
| <input type="checkbox"/> <b>Video Receipt</b>       |   |                                 |
| <input type="checkbox"/> <b>CI Report</b>           |   |                                 |
| <input type="checkbox"/> <b>9202</b>                |   |                                 |
| <input type="checkbox"/> <b>Order</b>               |   |                                 |
| <input type="checkbox"/> <b>Aff. Posting</b>        |   |                                 |
| <input type="checkbox"/> <b>Status Rpt</b>          |   |                                 |
| <input type="checkbox"/> <b>UCCJEA</b>              |   |                                 |
| <input type="checkbox"/> <b>Citation</b>            |   |                                 |
| <input type="checkbox"/> <b>FTB Notice</b>          |   |                                 |
|   |   | <b>Reviewed by:</b> KT          |
|   |   | <b>Reviewed on:</b> 9/22/16     |
|   |   | <b>Updates:</b>                 |
|   |   | <b>Recommendation:</b>          |
|   |   | <b>File 7- Mora</b>             |

**Probate Status Hearing RE: Informal Accounting of the Closing Reserve**

|   |   |                                 |
|---|---|---------------------------------|
| <b>DOD: 8/25/12</b>                                 | <b>DELIA GONZALEZ</b> is Administrator.   | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|   | The Third and Final Account was approved on 3/30/16.  |                                 |
|   | The accounting included a closing reserve of \$10,000.00.   |                                 |
| <b>Cont. from</b>                                   |   |                                 |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>        |   |                                 |
| <input checked="" type="checkbox"/> <b>Verified</b> | <b>Minute order dated 3/30/16</b> set this status hearing for the filing of an informal accounting of the closing reserve.  |                                 |
| <input type="checkbox"/> <b>Inventory</b>           |   |                                 |
| <input type="checkbox"/> <b>PTC</b>                 |   |                                 |
| <input type="checkbox"/> <b>Not.Cred.</b>           |   |                                 |
| <input type="checkbox"/> <b>Notice of Hrg</b>       |   |                                 |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> | <b>Status Report filed on 9/19/16</b> states a Supplemental Accounting of the closing reserve is outstanding. The accounting is currently in the hands of the estate's accountant, who due to personal reasons has yet had an opportunity to finalize that account. |                                 |
| <input type="checkbox"/> <b>Aff.Pub.</b>            |   |                                 |
| <input type="checkbox"/> <b>Sp.Ntc.</b>             |   |                                 |
| <input type="checkbox"/> <b>Pers.Serv.</b>          |   |                                 |
| <input type="checkbox"/> <b>Conf. Screen</b>        |   |                                 |
| <input type="checkbox"/> <b>Letters</b>             |   |                                 |
| <input type="checkbox"/> <b>Duties/Supp</b>         |   |                                 |
| <input type="checkbox"/> <b>Objections</b>          |   |                                 |
| <input type="checkbox"/> <b>Video Receipt</b>       |   |                                 |
| <input type="checkbox"/> <b>CI Report</b>           |   |                                 |
| <input type="checkbox"/> <b>9202</b>                |   |                                 |
| <input type="checkbox"/> <b>Order</b>               |   |                                 |
| <input type="checkbox"/> <b>Aff. Posting</b>        |   |                                 |
| <input type="checkbox"/> <b>Status Rpt</b>          |   |                                 |
| <input type="checkbox"/> <b>UCCJEA</b>              |   |                                 |
| <input type="checkbox"/> <b>Citation</b>            |   |                                 |
| <input type="checkbox"/> <b>FTB Notice</b>          |   |                                 |
|   |   | <b>Reviewed by:</b> KT          |
|   |   | <b>Reviewed on:</b> 9/22/16     |
|   |   | <b>Updates:</b>                 |
|   |   | <b>Recommendation:</b>          |
|   |   | <b>File 8- De La Mora</b>       |



**Page 2** – Petitioner states this elective account is reasonably necessary for the protection of the interests of both Petitioner and a beneficiary. During the account period, the trustee has made discretionary distributions of principal to Raven Nicole Bailey, and without approval, would be required to hold back substantial funds from distribution to the beneficiaries in order to cover potential costs of litigating any claims made during the approx. three years for the statute of limitations under Probate Code § 16460(a) and additional two years under CCP § 352.1 (a). The trustee seeks timely determination of matters presented herein so that the beneficiaries may receive ongoing and future distributions without lengthy delay.

Petitioner states the present beneficiaries are Brandon Michael Bailey (currently incarcerated) and Raven Nicole Bailey, and Raven Nicole Bailey is the sole residuary beneficiary of the trust and the trust shall terminate 12/7/2020. See petition re other considerations. Raven Nicole Bailey has attained majority; therefore, the GAL previously appointed as terminated by operation of law.

**Petitioner requests Order of this Court finding that:**

1. All facts stated in the petition are true and all notices required by law have been duly given;
2. The court has received full disclosure regarding the beneficiaries (*summarized, see prayer for full text*);
3. The GAL of Raven Nicole Bailey has terminated by operation of law with no petition necessary upon Raven Nicole Bailey attaining age 18, notice to David Liles and Arlene Liles is no longer necessary;
4. This account and report be settled, allowed and approved, and all acts and transactions of Petitioner set forth in it, or relating to matters set forth in it, be ratified, confirmed, and approved;
5. Petitioner and the attorneys for Petitioner be allowed the requested compensation; and
6. Such other and further orders as the Court may deem just and proper.

Probate Status Hearing Re: Filing of the Petition for Final Distribution

|                      |   |   |
|----------------------|---|---|
| <b>DOD: 3/31/13</b>  | <b>HELEN TSANG</b> is Administrator with Will Annexed.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                      |   |   |
|                      |   | 1. <b>Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5</b> which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
|                      | The First Account was approved on 3/16/16. Property on hand at the end of the first account totaled \$959,048.00. |   |
| <b>Cont. from</b>    |   |   |
| <b>Aff.Sub.Wit.</b>  |   |   |
| <b>Verified</b>      | <b>Minute Order dated 3/16/16</b> set this status hearing for the filing of the Petition for Final Distribution.  |   |
| <b>Inventory</b>     |   |   |
| <b>PTC</b>           |   |   |
| <b>Not.Cred.</b>     |   |   |
| <b>Notice of Hrg</b> |   |   |
| <b>Aff.Mail</b>      |   |   |
| <b>Aff.Pub.</b>      |   |   |
| <b>Sp.Ntc.</b>       |   |   |
| <b>Pers.Serv.</b>    |   |   |
| <b>Conf. Screen</b>  |   |   |
| <b>Letters</b>       |   |   |
| <b>Duties/Supp</b>   |   |   |
| <b>Objections</b>    |   |   |
| <b>Video Receipt</b> |   |   |
| <b>CI Report</b>     |   |   |
| <b>9202</b>          |   |   |
| <b>Order</b>         |   |   |
| <b>Aff. Posting</b>  |   | <b>Reviewed by:</b> KT  |
| <b>Status Rpt</b>    |   | <b>Reviewed on:</b> 9/23/16   |
| <b>UCCJEA</b>        |   | <b>Updates:</b>   |
| <b>Citation</b>      |   | <b>Recommendation:</b>  |
| <b>FTB Notice</b>    |   | <b>File 10- Tsang</b>   |

Second Account and Report of Conservator and Petition for Allowance of Fees to Attorney for Conservator

|                                     |               |   |   |
|-------------------------------------|---------------|---|---|
|                                     |               | LISA MUNSEY, Conservator, is petitioner.                | NEEDS/PROBLEMS/COMMENTS:  |
|                                     |               | Account period: 7/1/15 – 8/1/16                         |   |
|                                     |               | Accounting - \$250,047.06                               |   |
|                                     |               | Beginning POH - \$171,047.74                            |   |
|                                     |               | Ending POH - \$159,429.35                               |   |
| Cont. from                          |               | Conservator - Waives                                    | <b>Note:</b> If the petition is granted, status hearings will be set as follows:  |
| <input type="checkbox"/>            | Aff.Sub.Wit.  | Attorney - \$1,250.00                                   | <ul style="list-style-type: none"> <li>Wednesday, October 24, 2018 at 9:00 a.m. in Department 303, for the filing of the third account.</li> </ul>                      |
| <input checked="" type="checkbox"/> | Verified      | (per Local Rule)  |   |
| <input type="checkbox"/>            | Inventory     | Current bond - \$100,716.12                             | Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required. |
| <input type="checkbox"/>            | PTC           | (sufficient)  |   |
| <input type="checkbox"/>            | Not.Cred.     |   |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |   |   |
| <input checked="" type="checkbox"/> | Aff.Mail      |   |   |
|                                     |               |   |   |
| <input type="checkbox"/>            | Aff.Pub.      |   |   |
| <input type="checkbox"/>            | Sp.Ntc.       | <b>Petitioner prays for an Order:</b>                   |   |
| <input type="checkbox"/>            | Pers.Serv.    | 1. Approving, allowing and settling the second account; |   |
| <input type="checkbox"/>            | Conf. Screen  | 2. Authorizing the attorney fees.                       |   |
| <input type="checkbox"/>            | Letters       |   |   |
| <input type="checkbox"/>            | Duties/Supp   |   |   |
| <input type="checkbox"/>            | Objections    |   |   |
| <input type="checkbox"/>            | Video Receipt |   |   |
| <input checked="" type="checkbox"/> | CI Report     |   |   |
| <input checked="" type="checkbox"/> | 2620(c)       |   |   |
| <input checked="" type="checkbox"/> | Order         |   |   |
| <input type="checkbox"/>            | Aff. Posting  |   |   |
| <input type="checkbox"/>            | Status Rpt    |   |   |
| <input type="checkbox"/>            | UCCJEA        |   |   |
| <input type="checkbox"/>            | Citation      |   |   |
| <input type="checkbox"/>            | FTB Notice    |   |   |
|                                     |               |   | Reviewed by: KT   |
|                                     |               |   | Reviewed on: 9/23/16  |
|                                     |               |   | Updates:  |
|                                     |               |   | Recommendation:   |
|                                     |               |   | File 11- Munsey   |

**12 Kyla Chea, Nova Chea & Aikon Serey Chea (GUARD/P) Case No. 14CEPR00808**

Petitioner: Paul Chea (Pro Per – Paternal grandfather)

Petitioner: Siramalin Uth (Pro Per – Paternal grandmother)

Objector: Vuthy Chea (Pro per – Father)

**Petition for Appointment of Guardian of the Person (as to Aikon Serey Chea only)**

|                                     |               |  |   |
|-------------------------------------|---------------|--|---|
|                                     |               | <b>TEMPORARY EXPIRES 9/28/2016</b>   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This petition is as to AIKON SEREY CHEA only.</b> (Petitioners were previously appointed of Kyla and Nova 12/18/2014.)</p> <p><b>Minute order 8/17/2016</b> continued matter for Vuthy Chea (father) to properly serve his objection. The following issues still exist:</p> <p><b>Objector:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service of objections on:             <ol style="list-style-type: none"> <li>a. Paul Chea</li> <li>b. Siramalin Uth</li> </ol> </li> </ol> |
|                                     |               | <p><b>PAUL CHEA and SIRAMALIN UTH</b>, paternal grandparents, are petitioners.</p> <p><i>See petition for details.</i></p> |   |
| Cont. from 052516, 070616, 081716   |               |  |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |   |
| <input checked="" type="checkbox"/> | Verified      |  |   |
| <input type="checkbox"/>            | Inventory     |  |   |
| <input type="checkbox"/>            | PTC           |  |   |
| <input type="checkbox"/>            | Not.Cred.     |  |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |  |   |
| <input checked="" type="checkbox"/> | Aff.Mail      | w/   |   |
| <input type="checkbox"/>            | Aff.Pub.      |  |   |
| <input type="checkbox"/>            | Sp.Ntc.       |  |   |
| <input type="checkbox"/>            | Pers.Serv.    |  |   |
| <input checked="" type="checkbox"/> | Conf. Screen  |  |   |
| <input checked="" type="checkbox"/> | Letters       |  |   |
| <input checked="" type="checkbox"/> | Duties/Supp   |  |   |
| <input checked="" type="checkbox"/> | Objections    |  |   |
| <input type="checkbox"/>            | Video Receipt |  |   |
| <input checked="" type="checkbox"/> | CI Report     |  |   |
| <input type="checkbox"/>            | 9202          |  |   |
| <input checked="" type="checkbox"/> | Order         |  |   |
| <input type="checkbox"/>            | Aff. Posting  |  |   |
| <input type="checkbox"/>            | Status Rpt    |  |   |
| <input checked="" type="checkbox"/> | UCCJEA        |  |   |
| <input type="checkbox"/>            | Citation      |  |   |
| <input type="checkbox"/>            | FTB Notice    |  |   |
|                                     |               |  | <p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 9/22/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Chea</b></p>  |

Attorney  
Attorney

Kruthers, Heather H. (for Public Administrator)  
Flanigan, Philip M. (for Former Administrator Debra Giuffrida)

Status RE: Status of the Estate (Filing of First or Final Account)

|                          |  |  |
|--------------------------|--|--|
| <b>DOD: 11/29/14</b>     | <p><b>DEBRA GIUFFRIDA</b>, Daughter, was appointed Administrator with Full IAEA without bond on 4/1/15.</p> <p>On 6/15/16, the Court removed Ms. Giuffrida and appointed the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b>, and ordered Ms. Giuffrida to provide the PA with any and all information re money from the estate that was spent. The minute order states the PA may need to address any legal action that may be necessary against Ms. Giuffrida.</p> <p><b>Status Report filed 9/23/16 states</b> since the last hearing, Ms. Kruthers spoke with Mr. Flanigan, who reported that Ms. Giuffrida was very difficult to get a hold of, and he often had to leave a message and wait for her to call back. In addition, he does not represent her in a purported disability claim for which there was a hearing that day. Ms. Kruthers was unable to determine the time or place of such hearing; likely, it is confidential. Ms. Giuffrida admitted to Mr. Flanigan that she had taken all of the estate money and that she intended to repay it using the lard award expected from the disability proceeding.</p> <p>The PA confirmed an address in Henderson, NV, for Ms. Giuffrida, and an email address, but no response has been received.</p> <p>The PA states there are no assets in the estate to track down Ms. Gluffirda. The PA requests to be discharged because there is nothing she can do to close this estate. If the court is unwilling to grant that, she requests suggestions from the court as to how to bring this estate to a close.</p> | <p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><u>Minute Order 8/31/16: Public Administrator needs to secure any assets possible.</u></p> <p><b>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</b></p> <p>If, pursuant to the Status Report filed 9/23/16, the PA wishes to be discharged, a noticed petition to close the estate is required. The heirs to this estate are Ms. Giuffirda and her brother, Guy Jurgens, of Roseville, CA. Mr. Jurgens is entitled to notice of any petition to close the estate pursuant to Probate Code §§ 11000, 11640,</p> |
| <b>Cont. from 083116</b> |  |  |
| <b>Aff.Sub.Wit.</b>      |  |  |
| <b>Verified</b>          |  |  |
| <b>Inventory</b>         |  |  |
| <b>PTC</b>               |  |  |
| <b>Not.Cred.</b>         |  |  |
| <b>Notice of Hrg</b>     |  |  |
| <b>Aff.Mail</b>          |  |  |
| <b>Aff.Pub.</b>          |  |  |
| <b>Sp.Ntc.</b>           |  |  |
| <b>Pers.Serv.</b>        |  |  |
| <b>Conf. Screen</b>      |  |  |
| <b>Letters</b>           |  |  |
| <b>Duties/Supp</b>       |  |  |
| <b>Objections</b>        |  |  |
| <b>Video Receipt</b>     |  |  |
| <b>CI Report</b>         |  |  |
| <b>9202</b>              |  |  |
| <b>Order</b>             |  |  |
| <b>Aff. Posting</b>      |  |  |
| <b>Status Rpt</b>        |  |  |
| <b>UCCJEA</b>            |  |  |
| <b>Citation</b>          |  |  |
| <b>FTB Notice</b>        |  |  |
|                          | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 9/22/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13- Couch</b></p>  |  |

Administrator: Myra Argote (pro per)

**Probate Status Hearing RE: Filing of the First or Final Account**

|                      |  |   |
|----------------------|--|---|
| <b>DOD: 4/22/15</b>  | <p><b>MYRA ARGOTE</b> was appointed Administrator without bond on 7/28/15.</p> <p>Inventory and Appraisal filed on 10/28/16 shows the value of the estate at \$250,000.00.</p> <p><b>Minute order dated 7/28/15</b> set this status hearing for the filing of the First or Final Account.</p> <p>On 8/17/16 Ms. Argote's former attorney Lance Armo filed a Request for Dismissal. The request for dismissal indicated the real property of the estate was lost to foreclosure and therefore there are no assets to probate. The Request for Dismissal was denied as a personal representative had already been appointed.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p><b>Note:</b> If the estate is insolvent, a petition to close the estate is still required.</p> |
| <b>Cont. from</b>    |  |   |
| <b>Aff.Sub.Wit.</b>  |  |   |
| <b>Verified</b>      |  |   |
| <b>Inventory</b>     |  |   |
| <b>PTC</b>           |  |   |
| <b>Not.Cred.</b>     |  |   |
| <b>Notice of Hrg</b> |  |   |
| <b>Aff.Mail</b>      |  |   |
| <b>Aff.Pub.</b>      |  |   |
| <b>Sp.Ntc.</b>       |  |   |
| <b>Pers.Serv.</b>    |  |   |
| <b>Conf. Screen</b>  |  |   |
| <b>Letters</b>       |  |   |
| <b>Duties/Supp</b>   |  |   |
| <b>Objections</b>    |  |   |
| <b>Video Receipt</b> |  |   |
| <b>CI Report</b>     |  |   |
| <b>9202</b>          |  |   |
| <b>Order</b>         |  |   |
| <b>Aff. Posting</b>  |  |   |
| <b>Status Rpt</b>    |  |   |
| <b>UCCJEA</b>        |  |   |
| <b>Citation</b>      |  |   |
| <b>FTB Notice</b>    |  |   |
|                      |  | <b>Reviewed by:</b> KT  |
|                      |  | <b>Reviewed on:</b> 9/23/16   |
|                      |  | <b>Updates:</b>   |
|                      |  | <b>Recommendation:</b>  |
|                      |  | <b>File 14- Williams</b>  |

Attorney Robert Koligian, Jr. (for Executor Ann Elizabeth Van Deusen Beach)

Probate Status Hearing Re: Filing of the First or Final Account

|                       |   |   |
|-----------------------|---|---|
| <b>DOD: 4/19/2014</b> | <p><b>ANN ELIZABETH VAN DEUSEN BEACH</b>, spouse, was appointed Executor with Full IAEA authority without bond on 7/30/2015.</p> <p><b>Letters issued on 7/30/2015.</b></p> <p><b>Pursuant to Probate Code § 8800(b)</b>, <i>Final Inventory and Appraisal</i> was filed <b>9/21/2016</b> showing an estate value of <b>\$7,000.00</b>.</p> <p><b>Pursuant to Probate Code § 12200</b>, first account and/or petition for final distribution was due <b>7/30/2016</b>.</p> <p><b>Minute Order dated 7/30/2015</b> from the hearing on the petition for probate set this status hearing on 9/28/2016 for filing of the first account and/or petition for final distribution.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first and/or final account, or verified status report pursuant to Probate Code § 12200, and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p> |
|                       |   |   |
|                       |   |   |
|                       |   |   |
| <b>Cont. from</b>     |   |   |
| <b>Aff.Sub.Wit.</b>   |   |   |
| <b>Verified</b>       |   |   |
| <b>Inventory</b>      |   |   |
| <b>PTC</b>            |   |   |
| <b>Not.Cred.</b>      |   |   |
| <b>Notice of Hrg</b>  |   |   |
| <b>Aff.Mail</b>       |   |   |
| <b>Aff.Pub.</b>       |   |   |
| <b>Sp.Ntc.</b>        |   |   |
| <b>Pers.Serv.</b>     |   |   |
| <b>Conf. Screen</b>   |   |   |
| <b>Letters</b>        |   |   |
| <b>Duties/Supp</b>    |   |   |
| <b>Objections</b>     |   |   |
| <b>Video Receipt</b>  |   |   |
| <b>CI Report</b>      |   |   |
| <b>9202</b>           |   |   |
| <b>Order</b>          |   |   |
| <b>Aff. Posting</b>   |   |   |
| <b>Status Rpt</b>     |   |   |
| <b>UCCJEA</b>         |   |   |
| <b>Citation</b>       |   |   |
| <b>FTB Notice</b>     |   |   |
|                       | <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15- Beach</b></p>   |   |



Probate Status Hearing RE: Filing of the First or Final Account

|               |  |   |
|---------------|--|---|
| Age:          |  | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b><u>OFF CALENDAR</u></b></p> <p>Final Account filed 9/22/16 is set for hearing on 11/7/16.</p> |
| DOD:          |  |   |
|               |  |   |
|               |  |   |
| Cont. from    |  |   |
| Aff.Sub.Wit.  |  |   |
| Verified      |  |   |
| Inventory     |  |   |
| PTC           |  |   |
| Not.Cred.     |  |   |
| Notice of Hrg |  |   |
| Aff.Mail      |  |   |
| Aff.Pub.      |  |   |
| Sp.Ntc.       |  |   |
| Pers.Serv.    |  |   |
| Conf. Screen  |  |   |
| Letters       |  |   |
| Duties/Supp   |  |   |
| Objections    |  |   |
| Video Receipt |  |   |
| CI Report     |  |   |
| 9202          |  |   |
| Order         |  |   |
| Aff. Posting  |  |   |
| Status Rpt    |  |   |
| UCCJEA        |  |   |
| Citation      |  |   |
| FTB Notice    |  |   |
|               |  | Reviewed by: skc  |
|               |  | Reviewed on: 9/22/16  |
|               |  | Updates:  |
|               |  | Recommendation:   |
|               |  | File 17- Kermoyan   |

Ex Parte Petition for Change of Doctor Request

|                   |               |  |   |   |
|-------------------|---------------|--|---|---|
|                   |               | <p>MONICA ROCHA, Guardian, is petitioner.</p> <p>Monica Rocha, maternal grandmother, and Jarod Rocha, maternal step-grandfather, were appointed guardians on 5/4/16.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Continued from 8/23/16.</p> |   |
| Cont. from 082316 |               |  |   |   |
|                   | Aff.Sub.Wit.  |  |   |   |
| ✓                 | Verified      |  |   |   |
|                   | Inventory     |  |   |   |
|                   | PTC           |  |   |   |
|                   | Not.Cred.     |  |   |   |
| ✓                 | Notice of Hrg |  |   |   |
| ✓                 | Aff.Mail      |  |   | W |
|                   | Aff.Pub.      |  |   |   |
|                   | Sp.Ntc.       |  |   |   |
|                   | Pers.Serv.    |  |   |   |
|                   | Conf. Screen  |  |   |   |
|                   | Letters       |  |   |   |
|                   | Duties/Supp   |  |   |   |
|                   | Objections    |  |   |   |
|                   | Video Receipt |  |   |   |
|                   | CI Report     |  |   |   |
|                   | 9202          |  |   |   |
|                   | Order         |  |   | X |
|                   | Aff. Posting  |  |   |   |
|                   | Status Rpt    |  |   |   |
|                   | UCCJEA        |  |   |   |
|                   | Citation      |  |   |   |
|                   | FTB Notice    |  |   |   |
|                   |               |  | Reviewed by: KT   |   |
|                   |               |  | Reviewed on: 9/22/16  |   |
|                   |               |  | Updates:  |   |
|                   |               |  | Recommendation:   |   |
|                   |               |  | File 18- Breitwieser  |   |

Attorney David M. Gilmore; Katherine M. Rigby (for Petitioner Melanie Horne, Trustee)  
 Attorney Jim D. Lee, of Hanford (for Respondent Duinkerken Farms; Herman Duinkerken;  
 Brad Duinkerken)

**Order to Show Cause Re: Preliminary Injunction**

|                      |   |  |  |
|----------------------|---|--|--|
|                      |   | <p><b>MELANIE HORNE</b>, Trustee, filed an <i>Ex Parte Application in Support of Ex Parte Request for Restraining Order and Order to Show Cause Re Preliminary Injunction</i> on 8/16/2016, set by Order filed 8/17/2016 for order to show cause hearing on 9/7/2016.</p> <p><b>Order Granting Application for Temporary Restraining Order and Order to Show Cause Re Preliminary Injunction was signed 9/7/2016 [Judge Vogt] ordering that:</b> Respondents Brad Duinkerken and Duinkerken Farms, their agents, employees, and representatives are restrained from entering onto or occupying any portion of the parcels identified as 1337 E. Wood Avenue, Fresno (18.35 acres) and 1291 E. Lewiston Ave., Fresno (23 acres) and further are ordered not to interfere with the harvest of crops from said properties. Respondents are restrained from attempting to market or sell the crops on said properties. Respondents are ordered to appear on 9/28/2016 at 9:00 a.m., in Dept. 303 before this Court to show cause why a preliminary injunction should not issue on the same terms and conditions as this restraining order pending resolution of the remaining issues in this case.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Court records do not show proof that the Order Granting Application for Temporary Restraining Order and Order to Show Cause Re Preliminary Injunction filed 9/7/2016 was served by the Applicant (Trustee Melanie Horne) to any interested parties.</p> |
| <b>Cont. from</b>    |   |  |  |
| <b>Aff.Sub.Wit.</b>  |   |  |  |
| <b>Verified</b>      |   |  |  |
| <b>Inventory</b>     |   |  |  |
| <b>PTC</b>           |   |  |  |
| <b>Not.Cred.</b>     |   |  |  |
| <b>Notice of Hrg</b> |   |  |  |
| <b>Aff.Mail</b>      | X |  |  |
| <b>Aff.Pub.</b>      |   |  |  |
| <b>Sp.Ntc.</b>       |   |  |  |
| <b>Pers.Serv.</b>    |   |  |  |
| <b>Conf. Screen</b>  |   |  |  |
| <b>Letters</b>       |   |  |  |
| <b>Duties/Supp</b>   |   |  |  |
| <b>Objections</b>    |   |  |  |
| <b>Video Receipt</b> |   |  |  |
| <b>CI Report</b>     |   |  |  |
| <b>9202</b>          |   |  |  |
| <b>Order</b>         |   |  |  |
| <b>Aff. Posting</b>  |   |  |  |
| <b>Status Rpt</b>    |   |  |  |
| <b>UCCJEA</b>        |   |  |  |
| <b>Citation</b>      |   |  |  |
| <b>FTB Notice</b>    |   |  |  |
|                      |   | <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/23/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 19- Rowland</b></p>  |  |

Status RE: Filing of the Inventory and Appraisal

|                      |  |  |   |
|----------------------|--|--|---|
| <b>DOD: 11/12/15</b> |  | <p><b>DENNIS YATES</b>, a resident of Plantersville, TX, was appointed Administrator with Will Annexed with bond of \$950,000.00 on 4/27/16. Bond was filed 4/18/16; Letters issued 4/27/16.</p> <p>At the hearing on 4/27/16, the Court set this status hearing re the filing of the Inventory and Appraisal.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Partial I&amp;A No. 1 was filed 8/24/16. Status Report filed 9/14/16 states it was originally believed that there were additional assets; however, none have been discovered.</p> |
|                      |  |  |   |
|                      |  |  |   |
| <b>Cont. from</b>    |  |  |   |
| <b>Aff.Sub.Wit.</b>  |  |  |   |
| <b>Verified</b>      |  |  |   |
| <b>Inventory</b>     |  |  |   |
| <b>PTC</b>           |  |  |   |
| <b>Not.Cred.</b>     |  |  |   |
| <b>Notice of Hrg</b> |  |  |   |
| <b>Aff.Mail</b>      |  |  |   |
| <b>Aff.Pub.</b>      |  |  |   |
| <b>Sp.Ntc.</b>       |  |  |   |
| <b>Pers.Serv.</b>    |  |  |   |
| <b>Conf. Screen</b>  |  |  |   |
| <b>Letters</b>       |  |  |   |
| <b>Duties/Supp</b>   |  |  |   |
| <b>Objections</b>    |  |  |   |
| <b>Video Receipt</b> |  |  |   |
| <b>CI Report</b>     |  |  |   |
| <b>9202</b>          |  |  |   |
| <b>Order</b>         |  |  |   |
| <b>Aff. Posting</b>  |  |  |   |
| <b>Status Rpt</b>    |  |  |   |
| <b>UCCJEA</b>        |  |  |   |
| <b>Citation</b>      |  |  |   |
| <b>FTB Notice</b>    |  |  |   |
|                      |  |  | <b>Reviewed by:</b> skc   |
|                      |  |  | <b>Reviewed on:</b> 9/23/16   |
|                      |  |  | <b>Updates:</b>   |
|                      |  |  | <b>Recommendation:</b>  |
|                      |  |  | <b>File 20- Matlock</b>   |

**Status RE: Filing of the Inventory and Appraisal**

|                      |  |  |
|----------------------|--|--|
| <b>DOD: 6/9/11</b>   | <p><b>LORRIE EMERSON</b>, Daughter, was appointed Administrator with Full IAEA without bond on 4/27/16; Letters issued on 4/28/16.</p> <p>At the hearing on 4/27/16, the Court set this status hearing re the filing of the Inventory and Appraisal.</p> <p>On 5/26/16, a Supplemental I&amp;A was filed reflecting real property valued at \$150,000; however, no Final I&amp;A has been filed.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Final Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</b></p> |
| <b>Cont. from</b>    |  |  |
| <b>Aff.Sub.Wit.</b>  |  |  |
| <b>Verified</b>      |  |  |
| <b>Inventory</b>     |  |  |
| <b>PTC</b>           |  |  |
| <b>Not.Cred.</b>     |  |  |
| <b>Notice of Hrg</b> |  |  |
| <b>Aff.Mail</b>      |  |  |
| <b>Aff.Pub.</b>      |  |  |
| <b>Sp.Ntc.</b>       |  |  |
| <b>Pers.Serv.</b>    |  |  |
| <b>Conf. Screen</b>  |  |  |
| <b>Letters</b>       |  |  |
| <b>Duties/Supp</b>   |  |  |
| <b>Objections</b>    |  |  |
| <b>Video Receipt</b> |  |  |
| <b>CI Report</b>     |  |  |
| <b>9202</b>          |  |  |
| <b>Order</b>         |  |  |
| <b>Aff. Posting</b>  |  |  |
| <b>Status Rpt</b>    |  |  |
| <b>UCCJEA</b>        |  |  |
| <b>Citation</b>      |  |  |
| <b>FTB Notice</b>    |  |  |
|                      |  | <b>Reviewed by:</b> skc  |
|                      |  | <b>Reviewed on:</b> 9/23/16  |
|                      |  | <b>Updates:</b>  |
|                      |  | <b>Recommendation:</b>   |
|                      |  | <b>File 21- Gibson</b>   |

Petitioner Corina Torres (Pro Per, maternal aunt)

Petition for Appointment of Guardian of the Person

|  |                                   |  |   |
|--|-----------------------------------|--|---|
|  |                                   | <b>NO TEMPORARY REQUESTED</b>  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|  |                                   | <b>CORINA TORRES</b> , maternal aunt, is Petitioner.   | <b>Continued from 8/17/2016.</b> Minute Order states Urbano Magana, father, objects to the petition. Written objections are to be filed and properly served by 9/14/2016. Examiner notes provided in open court. Mr. Magana represents that his father's name is Urbano Magana and his mother's name is Blanca Zuniga. Petitioner represents that the maternal grandmother is deceased. The Court grants temporary orders; Letters are to issue forthwith.  |
|  |                                   | <i>~Please see Petition for details~</i>   | <b>The following defects from the last hearing remain:</b>  |
|  | Cont. from 060116, 070616, 081716 | <b>Court Investigator's Report</b> was filed on 5/23/2016.   | 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or a <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> :  |
|  | Aff.Sub.Wit.                      | <b>Objection to Guardianship</b> filed by <b>URBANO MAGANA</b> , father, on 9/8/2016. <b>Proof of Service</b> filed 9/16/2016. | <ul style="list-style-type: none"> <li>• Urbano Magana, Sr., paternal grandfather;</li> <li>• Blanca Zuniga, paternal grandmother;</li> <li>• Maternal grandmother.</li> </ul>  |
|  | ✓ Verified                        |  | <b>Note:</b> Roberto Lopez and Sara Gonzalez, whose relationships to the minor are unclear from the <i>Petition</i> , were personally served with notice on 8/16/2016.  |
|  | Inventory                         |  | <b>Note to Objector URBANO MAGANA: Proof of Service filed 9/16/2016</b> shows a copy of the Objection was personally served to Petitioner Corina Torres and to Sarah Gonzalez (her relationship to the minor is unclear) on <b>8/15/2016</b> . This proof of service is ineffective because the date the Objection was signed and filed of <b>9/9/2016</b> by Urbano Magana falls after the date that the person who personally served the Objection (Margarita Ayala) states that she served the copy. |
|  | PTC                               |  | <b>Reviewed by:</b> LEG   |
|  | Not.Cred.                         |  | <b>Reviewed on:</b> 9/23/16   |
|  | ✓ Notice of Hrg                   |  | <b>Updates:</b>   |
|  | Aff.Mail X                        |  | <b>Recommendation:</b>  |
|  | Aff.Pub.                          |  | <b>File 22- Lopez</b>   |
|  | Sp.Ntc.                           |  |   |
|  | ✓ Pers.Serv.                      |  |   |
|  | ✓ Conf. Screen                    |  |   |
|  | ✓ Letters                         |  |   |
|  | ✓ Duties/Supp                     |  |   |
|  | ✓ Objections                      |  |   |
|  | Video Receipt                     |  |   |
|  | ✓ CI Report                       |  |   |
|  | ✓ Clearances                      |  |   |
|  | ✓ Order                           |  |   |
|  | Aff. Posting                      |  |   |
|  | Status Rpt                        |  |   |
|  | ✓ UCCJEA                          |  |   |
|  | Citation                          |  |   |
|  | FTB Notice                        |  |   |

Petition for Appointment of Guardian of the Person

|                                     |               |   |  |
|-------------------------------------|---------------|---|--|
|                                     |               | <b>There is no temporary.</b>                   | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                     |               | LINDA OMAN, maternal great-aunt, is petitioner. |  |
|                                     |               |   | <b>Continued from 8/17/16. As of 9/22/16 the following issues remain:</b>  |
|                                     |               |   |  |
| <b>Cont. from 081716</b>            |               |   | <ol style="list-style-type: none"> <li>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice for:           <ol style="list-style-type: none"> <li>a. Troy Smith (father)</li> <li>b. Peyton Smith (minor)</li> </ol> <b>Note:</b> Father was mailed notice without a copy of the petition. Father nominates the petitioner but has not waived notice.         </li> <li>2. Paternal grandparents, maternal grandfather and siblings were mailed notice without a copy of the petition as required.</li> <li>3. Confidential Guardian Screening form is incomplete at #14. Form states petitioner has been appointed as a guardian, conservator, executor or fiduciary in another proceeding without explaining as required.</li> </ol> |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |   |  |
| <input checked="" type="checkbox"/> | Verified      |   |  |
| <input type="checkbox"/>            | Inventory     |   |  |
| <input type="checkbox"/>            | PTC           |   |  |
| <input type="checkbox"/>            | Not.Cred.     |   |  |
| <input checked="" type="checkbox"/> | Notice of Hrg |   |  |
| <input checked="" type="checkbox"/> | Aff.Mail      | W/O   |  |
| <input type="checkbox"/>            | Aff.Pub.      |   |  |
| <input type="checkbox"/>            | Sp.Ntc.       |   |  |
| <input type="checkbox"/>            | Pers.Serv.    | X   |  |
| <input checked="" type="checkbox"/> | Conf. Screen  |   |  |
| <input checked="" type="checkbox"/> | Letters       |   |  |
| <input checked="" type="checkbox"/> | Duties/Supp   |   |  |
| <input type="checkbox"/>            | Objections    |   |  |
| <input type="checkbox"/>            | Video Receipt |   |  |
| <input checked="" type="checkbox"/> | CI Report     |   |  |
| <input type="checkbox"/>            | 9202          |   |  |
| <input checked="" type="checkbox"/> | Order         |   |  |
| <input type="checkbox"/>            | Aff. Posting  |   |  |
| <input type="checkbox"/>            | Status Rpt    |   |  |
| <input checked="" type="checkbox"/> | UCCJEA        |   |  |
| <input type="checkbox"/>            | Citation      |   |  |
| <input type="checkbox"/>            | FTB Notice    |   |  |
|                                     |               |   | <b>Reviewed by: KT</b>   |
|                                     |               |   | <b>Reviewed on: 9/22/16</b>  |
|                                     |               |   | <b>Updates:</b>  |
|                                     |               |   | <b>Recommendation:</b>   |
|                                     |               |   | <b>File 23- Smith</b>  |

Petitioner: Carmen Juarez (Pro per)

Petitioner: Gilbert Juarez (Pro per)

Attorney: Curtis D. Rindlisbacher (Court-appointed for proposed conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

|                          |                      |  |  |
|--------------------------|----------------------|--|--|
|                          |                      | <b><u>TEMPORARY DENIED 7/26/2016</u></b>   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator advised rights on 8/3/2016.</b></p> <p><b>Continued from 8/17/2016.</b><br/>Examiner notes provided in open court. The following issues still exist:</p> <ol style="list-style-type: none"> <li>1. Need Citation.</li> <li>2. Need proof of personal service of Citation on proposed conservatee.</li> <li>3. Item 5f of petition is incomplete regarding if the proposed conservatee is developmentally disabled.</li> <li>4. Need Confidential Conservator Screening Form for Carmen Juarez.</li> <li>5. Need video viewing receipt for petitioners:             <ol style="list-style-type: none"> <li>a. Carmen Juarez</li> <li>b. Gilbert Juarez</li> </ol> </li> </ol> |
|                          |                      | <p><b>CARMEN JUAREZ and GILBERT JUAREZ</b>, parents [divorced], are petitioners and request appointment as co-conservators of the person and estate without bond, with medical treatment consent powers.</p> <p><i>See petition for details.</i></p> |  |
| <b>Cont. from 081716</b> |                      |  |  |
|                          | <b>Aff.Sub.Wit.</b>  |  |  |
| ✓                        | <b>Verified</b>      |  |  |
|                          | <b>Inventory</b>     |  |  |
|                          | <b>PTC</b>           |  |  |
|                          | <b>Not.Cred.</b>     |  |  |
| ✓                        | <b>Notice of Hrg</b> |  |  |
| ✓                        | <b>Aff.Mail</b>      | w/   |  |
|                          | <b>Aff.Pub.</b>      |  |  |
|                          | <b>Sp.Ntc.</b>       |  |  |
|                          | <b>Pers.Serv.</b>    | x  |  |
|                          | <b>Conf. Screen</b>  | x  |  |
| ✓                        | <b>Letters</b>       |  |  |
| ✓                        | <b>Duties/Supp</b>   |  |  |
|                          | <b>Objections</b>    |  |  |
|                          | <b>Video Receipt</b> | x  |  |
| ✓                        | <b>CI Report</b>     |  |  |
|                          | <b>9202</b>          |  |  |
|                          | <b>Order</b>         | x  |  |
|                          | <b>Aff. Posting</b>  |  |  |
|                          | <b>Status Rpt</b>    |  |  |
|                          | <b>UCCJEA</b>        |  |  |
|                          | <b>Citation</b>      | x  |  |
|                          | <b>FTB Notice</b>    |  |  |
|                          |                      |  | <p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 9/22/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24- Juarez</b></p>   |

**25A Austin Morris (GUARD/P)**

**Case No. 16CEPR00786**

Petitioner: James A. Grady (pro per)

Petitioner: Nancy Truxton (pro per)

**Petition for Appointment of Guardian of the Person**

|                          |                      |  |  |
|--------------------------|----------------------|--|--|
|                          |                      | <p><b>JAMES A. GRADY</b> and <b>NANCY TRUXTON</b>, maternal grandparents, are petitioners.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Based on the Court Investigator's Report indicating the Petitioners no longer wish to pursue the guardianship, this matter has not been reviewed by the examiner.</p> |
|                          |                      |  |  |
|                          |                      |  |  |
|                          |                      |  |  |
| <b>Cont. from</b>        |                      |  |  |
| <input type="checkbox"/> | <b>Aff.Sub.Wit.</b>  |  |  |
| <input type="checkbox"/> | <b>Verified</b>      |  |  |
| <input type="checkbox"/> | <b>Inventory</b>     |  |  |
| <input type="checkbox"/> | <b>PTC</b>           |  |  |
| <input type="checkbox"/> | <b>Not.Cred.</b>     |  |  |
| <input type="checkbox"/> | <b>Notice of Hrg</b> |  |  |
| <input type="checkbox"/> | <b>Aff.Mail</b>      |  |  |
| <input type="checkbox"/> | <b>Aff.Pub.</b>      |  |  |
| <input type="checkbox"/> | <b>Sp.Ntc.</b>       |  |  |
| <input type="checkbox"/> | <b>Pers.Serv.</b>    |  |  |
| <input type="checkbox"/> | <b>Conf. Screen</b>  |  |  |
| <input type="checkbox"/> | <b>Letters</b>       |  |  |
| <input type="checkbox"/> | <b>Duties/Supp</b>   |  |  |
| <input type="checkbox"/> | <b>Objections</b>    |  |  |
| <input type="checkbox"/> | <b>Video Receipt</b> |  |  |
| <input type="checkbox"/> | <b>CI Report</b>     |  |  |
| <input type="checkbox"/> | <b>9202</b>          |  |  |
| <input type="checkbox"/> | <b>Order</b>         |  |  |
| <input type="checkbox"/> | <b>Aff. Posting</b>  |  |  |
| <input type="checkbox"/> | <b>Status Rpt</b>    |  |  |
| <input type="checkbox"/> | <b>UCCJEA</b>        |  |  |
| <input type="checkbox"/> | <b>Citation</b>      |  |  |
| <input type="checkbox"/> | <b>FTB Notice</b>    |  |  |
|                          |                      | <p><b>Reviewed by:</b> KT</p>  |  |
|                          |                      | <p><b>Reviewed on:</b> 9/23/16</p>   |  |
|                          |                      | <p><b>Updates:</b></p>   |  |
|                          |                      | <p><b>Recommendation:</b></p>  |  |
|                          |                      | <p><b>File 25A- Morris</b></p>   |  |

**25B Austin Morris (GUARD/P)**

**Case No. 16CEPR00786**

Petitioner: James A. Grady (pro per)

Petitioner: Nancy Truxton (pro per)

**Petition to Fix Residence Outside the State of California**

|                          |                      |   |  |
|--------------------------|----------------------|---|--|
|                          |                      | <p><b>JAMES A. GRADY and NANCY TRUXTON,</b><br/>maternal grandparents, are petitioners.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Based on the Court Investigator's Report indicating the Petitioners no longer wish to pursue the guardianship, this matter has not been reviewed by the examiner.</p> |
|                          |                      |   |  |
|                          |                      |   |  |
|                          |                      |   |  |
| <b>Cont. from</b>        |                      |   |  |
| <input type="checkbox"/> | <b>Aff.Sub.Wit.</b>  |   |  |
| <input type="checkbox"/> | <b>Verified</b>      |   |  |
| <input type="checkbox"/> | <b>Inventory</b>     |   |  |
| <input type="checkbox"/> | <b>PTC</b>           |   |  |
| <input type="checkbox"/> | <b>Not.Cred.</b>     |   |  |
| <input type="checkbox"/> | <b>Notice of Hrg</b> |   |  |
| <input type="checkbox"/> | <b>Aff.Mail</b>      |   |  |
| <input type="checkbox"/> | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/> | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/> | <b>Pers.Serv.</b>    |   |  |
| <input type="checkbox"/> | <b>Conf. Screen</b>  |   |  |
| <input type="checkbox"/> | <b>Letters</b>       |   |  |
| <input type="checkbox"/> | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/> | <b>Objections</b>    |   |  |
| <input type="checkbox"/> | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/> | <b>CI Report</b>     |   |  |
| <input type="checkbox"/> | <b>9202</b>          |   |  |
| <input type="checkbox"/> | <b>Order</b>         |   |  |
| <input type="checkbox"/> | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/> | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/> | <b>UCCJEA</b>        |   |  |
| <input type="checkbox"/> | <b>Citation</b>      |   |  |
| <input type="checkbox"/> | <b>FTB Notice</b>    |   |  |
|                          |                      | <p><b>Reviewed by:</b> KT</p>   |  |
|                          |                      | <p><b>Reviewed on:</b> 9/23/16</p>  |  |
|                          |                      | <p><b>Updates:</b></p>  |  |
|                          |                      | <p><b>Recommendation:</b></p>   |  |
|                          |                      | <p><b>File 25B- Morris</b></p>  |  |

Petitioner: Irma I. Armenta (pro per)

Petitioner: Guadalupe Sandoval (pro per)

**Petition for Appointment of Guardian of the Person**

|                                     |                      |  |  |    |
|-------------------------------------|----------------------|--|--|----|
|                                     |                      | <p><b>GUADALUPE SANDOVAL</b>, maternal grandmother, and <b>IRMA ARMENTA</b>, maternal aunt, are petitioners.</p> <p>Please see petition for details.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. UCCJEA is incomplete. It does not provide the minor's residence information for the past 5 years.</p> |    |
| <b>Cont. from</b>                   |                      |  |  |    |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |  |  |    |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |  |  |    |
| <input type="checkbox"/>            | <b>Inventory</b>     |  |  |    |
| <input type="checkbox"/>            | <b>PTC</b>           |  |  |    |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |  |  |    |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |  |  |    |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |  |  |    |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |  |  |    |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |  |  |    |
| <input checked="" type="checkbox"/> | <b>Pers.Serv.</b>    |  |  | W/ |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  |  |  |    |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |  |  |    |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |  |  |    |
| <input type="checkbox"/>            | <b>Objections</b>    |  |  |    |
| <input type="checkbox"/>            | <b>Video Receipt</b> |  |  |    |
| <input checked="" type="checkbox"/> | <b>CI Report</b>     |  |  |    |
| <input type="checkbox"/>            | <b>9202</b>          |  |  |    |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |  |    |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |  |  |    |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |  |  |    |
| <input checked="" type="checkbox"/> | <b>UCCJEA</b>        |  |  |    |
| <input type="checkbox"/>            | <b>Citation</b>      |  |  |    |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |  |  |    |
|                                     |                      |  | <b>Reviewed by:</b> KT   |    |
|                                     |                      |  | <b>Reviewed on:</b> 9/23/16  |    |
|                                     |                      |  | <b>Updates:</b>  |    |
|                                     |                      |  | <b>Recommendation:</b>   |    |
|                                     |                      |  | <b>File 26- Ayala</b>  |    |

Petitioner Rebecca Francine Castronover (Pro Per, maternal grandmother)  
 Petitioner Louis Anthony Castronover, Sr. (Pro Per, maternal grandfather)

**Petition for Appointment of Guardian of the Person**

|                                     |                      |                               |   |   |
|-------------------------------------|----------------------|-------------------------------|---|---|
|                                     |                      | <b>NO TEMPORARY REQUESTED</b> | <p><b>REBECCA CASTRONOVER and LOUIS CASTRONOVER, SR.,</b> maternal grandparents, are Petitioners.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 9/19/2016.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing and proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:                     <ul style="list-style-type: none"> <li>• Father.</li> </ul> </li> <li>2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:                     <ul style="list-style-type: none"> <li>• Paternal grandparents.</li> </ul> </li> </ol> |
| <b>Cont. from</b>                   |                      |                               |   |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |                               |   |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |                               |   |   |
| <input type="checkbox"/>            | <b>Inventory</b>     |                               |   |   |
| <input type="checkbox"/>            | <b>PTC</b>           |                               |   |   |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |                               |   |   |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> | X                             |   |   |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |                               |   |   |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |                               |   |   |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |                               |   |   |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    | X                             |   |   |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  |                               |   |   |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |                               |   |   |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |                               |   |   |
| <input type="checkbox"/>            | <b>Objections</b>    |                               |   |   |
| <input type="checkbox"/>            | <b>Video Receipt</b> |                               |   |   |
| <input checked="" type="checkbox"/> | <b>CI Report</b>     |                               |   |   |
| <input checked="" type="checkbox"/> | <b>Clearances</b>    |                               |   |   |
| <input checked="" type="checkbox"/> | <b>Order</b>         |                               |   |   |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |                               |   |   |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |                               |   |   |
| <input checked="" type="checkbox"/> | <b>UCCJEA</b>        |                               |   |   |
| <input type="checkbox"/>            | <b>Citation</b>      |                               |   |   |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |                               |   |   |
|                                     |                      |                               | <b>Reviewed by:</b> LEG   |   |
|                                     |                      |                               | <b>Reviewed on:</b> 9/23/16   |   |
|                                     |                      |                               | <b>Updates:</b>   |   |
|                                     |                      |                               | <b>Recommendation:</b>  |   |
|                                     |                      |                               | <b>File 27- Castronover</b>   |   |

**Petition to Determine Existence of Trust and for Confirmation of Successor Trustee**

|                                     |                      |  |                                 |
|-------------------------------------|----------------------|--|---------------------------------|
|                                     |                      | <b>MICHAEL ANTHONY RUIZ</b> is petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                      | Petitioner alleges:  |                                 |
|                                     |                      | <b>RONALD T. PASSMORE</b> , as Settlor and Trustee, executed an inter vivos revocable trust known as <b>THE RONALD T. PASMORE LIVING TRUST</b> ("Trust") on 3/4/15. On that same date, Settlor also executed a Will which directed all of his assets were distributed to the Trustee of the Trust. |                                 |
| <b>Cont. from</b>                   |                      |  |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |  |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Inventory</b>     |  |                                 |
| <input type="checkbox"/>            | <b>PTC</b>           |  |                                 |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |  |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |  |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | W/   |                                 |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Letters</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |  |                                 |
| <input type="checkbox"/>            | <b>Objections</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b> |  |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>     |  |                                 |
| <input type="checkbox"/>            | <b>9202</b>          |  |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |  |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |  |                                 |
| <input type="checkbox"/>            | <b>Citation</b>      |  |                                 |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |  |                                 |
|                                     |                      | Under the terms of the Trust, Settlor declared that he had transferred and delivered to the trustee of the Trust certain property listed on Schedule "A".  |                                 |
|                                     |                      | Settlor did not furnish his attorney with the account number for one of the assets listed, Princor Financial Services Inc. (The Principal) because Settlor could not locate it; therefore, it was not included on Schedule "A".  |                                 |
|                                     |                      | Settlor executed letters of instruction to both Ameritrade and the Principal requesting that each such institution transfer the respective accounts to the Trust.  |                                 |
|                                     |                      | Due to mistake or neglect on the part of the Settlor, neither the Principal account nor the Ameritrade account were ever re-titled in the name of the trust.   |                                 |
|                                     |                      | <b>Please see additional page</b>  |                                 |
|                                     |                      | <b>Reviewed by:</b> KT   |                                 |
|                                     |                      | <b>Reviewed on:</b> 9/23/15  |                                 |
|                                     |                      | <b>Updates:</b>  |                                 |
|                                     |                      | <b>Recommendation:</b>   |                                 |
|                                     |                      | <b>File 28- Passmore</b>   |                                 |

On May 31, 2016 Ronald T. Passmore died.

Settlor Ronald T. Passmore's intent to hold in trust the property described above as evidenced by the fact that the property is listed on Schedule "A" attached to the Trust.

Pursuant to the terms of the Trust, Petitioner **MICHAEL ANTHONY RUIZ** became the Successor Trustee of the Trust.

**Wherefore, Petitioner prays for and order adjudging that:**

1. Ronald T. Passmore created an inter vivos revocable trust known as THE RONALD T. PASSMORE LIVING TRUST on or about March 4, 2015;
2. That despite the title, the following assets are included in and a part of the Trust
  - A. Principal Funds Account # XXXXXXXX
  - B. Ameritrade Account #XXX-XXXXXX;
3. Michael Anthony Ruiz be confirmed at the Successor Trustee of THE RONALD T. PASSMORE LIVING TRUST, as of May 31, 2016, the date of death of Ronald T. Passmore.

Petitioner Maria B. Calvillo (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Gutierrez, Evelyn G. (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

|   |               |                           |  |   |
|---|---------------|---------------------------|--|---|
|   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Confidential Guardian Screening Form (GC-212) re Petitioner Evelyn Gutierrez.</li> <li>2. Need Notice of Hearing.</li> <li>3. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Roberto Gutierrez (Father)</li> <li>- Victoria Reyes (Mother)</li> </ul> </li> </ol> |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   | Aff.Sub.Wit.  |                           |  |   |
| ✓ | Verified      |                           |  |   |
|   | Inventory     |                           |  |   |
|   | PTC           |                           |  |   |
|   | Not.Cred.     |                           |  |   |
|   | Notice of Hrg |                           |  | X |
|   | Aff.Mail      |                           |  |   |
|   | Aff.Pub.      |                           |  |   |
|   | Sp.Ntc.       |                           |  |   |
|   | Pers.Serv.    |                           |  | X |
| ✓ | Conf. Screen  |                           |  | X |
| ✓ | Letters       |                           |  |   |
|   | Duties/Supp   |                           |  |   |
|   | Objections    |                           |  |   |
|   | Video Receipt |                           |  |   |
|   | CI Report     |                           |  |   |
|   | 9202          |                           |  |   |
| ✓ | Order         |                           |  |   |
|   | Aff. Posting  |                           |  |   |
|   | Status Rpt    |                           |  |   |
| ✓ | UCCJEA        |                           |  |   |
|   | Citation      |                           |  |   |
|   | FTB Notice    |                           |  |   |
|   |               |                           | Reviewed by: skc   |   |
|   |               |                           | Reviewed on: 9/23/16   |   |
|   |               |                           | Updates:   |   |
|   |               |                           | Recommendation:  |   |
|   |               |                           | File 29- Reyes   |   |

**1 Alexa Flores (GUARD/P)**

**Case No. 16CEPR00783**

**Petitioner: Yvonne Castillo (pro per)**

**Attorney: Rosemary Rusca (for Objector Lisa M. Flores)**

**Petition for Appointment of Guardian of the Person**

|                                     |               |  |  |
|-------------------------------------|---------------|--|--|
|                                     |               | YVONNE CASTILLO, step-mother, is petitioner. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>THIS MATTER WILL BE HEARD IN DEPT. 54 at 8:30 a.m.</b> |
|                                     |               | Please see petition for details.             |  |
| Cont. from                          |               |  |  |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |  |
| <input checked="" type="checkbox"/> | Verified      |  |  |
| <input type="checkbox"/>            | Inventory     |  |  |
| <input type="checkbox"/>            | PTC           |  |  |
| <input type="checkbox"/>            | Not.Cred.     |  |  |
| <input checked="" type="checkbox"/> | Notice of Hrg |  |  |
| <input checked="" type="checkbox"/> | Aff.Mail      | W/   |  |
| <input type="checkbox"/>            | Aff.Pub.      |  |  |
| <input type="checkbox"/>            | Sp.Ntc.       |  |  |
| <input checked="" type="checkbox"/> | Pers.Serv.    | W/   |  |
| <input checked="" type="checkbox"/> | Conf. Screen  |  |  |
| <input checked="" type="checkbox"/> | Letters       |  |  |
| <input checked="" type="checkbox"/> | Duties/Supp   |  |  |
| <input checked="" type="checkbox"/> | Objections    |  |  |
| <input type="checkbox"/>            | Video Receipt |  |  |
| <input type="checkbox"/>            | CI Report     |  |  |
| <input type="checkbox"/>            | 9202          |  |  |
| <input checked="" type="checkbox"/> | Order         |  |  |
| <input type="checkbox"/>            | Aff. Posting  |  |  |
| <input type="checkbox"/>            | Status Rpt    |  |  |
| <input checked="" type="checkbox"/> | UCCJEA        |  |  |
| <input type="checkbox"/>            | Citation      |  |  |
| <input type="checkbox"/>            | FTB Notice    |  |  |
|                                     |               |  | Reviewed by: KT  |
|                                     |               |  | Reviewed on: 9/22/16   |
|                                     |               |  | Updates:   |
|                                     |               |  | Recommendation:  |
|                                     |               |  | File 1- Flores   |

Petition for Appointment of Temporary Guardian of the Person

|            |               |   |   |
|------------|---------------|---|---|
|            |               | TEMPORARY EXPIRES 9/28/16                                 | NEEDS/PROBLEMS/COMMENTS:  |
|            |               | GENERAL HEARING 11/29/16                                  |   |
|            |               | DOROTHY CARY KIMURA, maternal grandmother, is petitioner. | <p><b>THIS MATTER WILL BE HEARD IN DEPT. 54 at 8:30 a.m.</b></p> <p>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence for:<br/>         a. Randy Sibley (father) - <b>Note:</b> Request to Dispense with Notice was denied on 9/22/16.</p> |
| Cont. from |               |   |   |
|            | Aff.Sub.Wit.  |   |   |
| ✓          | Verified      |   |   |
|            | Inventory     |   |   |
|            | PTC           |   |   |
|            | Not.Cred.     |   |   |
| ✓          | Notice of Hrg |   |   |
|            | Aff.Mail      |   |   |
|            | Aff.Pub.      |   |   |
|            | Sp.Ntc.       |   |   |
| ✓          | Pers.Serv.    | W/  |   |
| ✓          | Conf. Screen  |   |   |
| ✓          | Letters       |   |   |
| ✓          | Duties/Supp   |   |   |
|            | Objections    |   |   |
|            | Video Receipt |   |   |
|            | CI Report     |   |   |
|            | 9202          |   |   |
| ✓          | Order         |   |   |
|            | Aff. Posting  |   |   |
|            | Status Rpt    |   |   |
| ✓          | UCCJEA        |   |   |
|            | Citation      |   |   |
|            | FTB Notice    |   |   |
|            |               |   | Reviewed by: KT   |
|            |               |   | Reviewed on: 9/22/16  |
|            |               |   | Updates:  |
|            |               |   | Recommendation:   |
|            |               |   | File 2- Sibley  |