



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



Attorney  
Objector

Hicks, Julie A. (for Guardian Angelica Artigas – Petitioner)  
Artigas, Vanessa A. (Pro Per – Mother – Objector)

Petition for Order Re Guardianship Visitation

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 6/28/16:</u>  Mother has been given one official final notice that anything filed has to be served to everyone legally entitled to notice at least 15 days before hearing. Neither mother nor guardian can consume alcohol while minor is in their presence. Orders stay in effect starting back 7/8/16. Minor is not to be forced to attend visit.</p> <p>As of 8/11/16, nothing further has been filed.</p>	
Cont. from 051716, 062816				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 8/11/16		
		Updates:		
		Recommendation:		
		File 2- Artigas		

**Second Account and Report of Conservator, Petition for Settlement, and for Allowance of Fees to Attorneys for Conservator**

<b>DOD: 7/1/16</b>	<b>DAVID N. WASHINGTON</b> , Conservator of the person and estate, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, January 18, 2017</b> at 9:00 a.m. in Department 303, for the filing of the final account for deceased conservatee.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$329,596.07</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$269,821.29</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$268,214.77</b>	
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>waives</b>	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$2,346.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	(per itemization 10.27 attorney hours @ \$225-\$250/hr.)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	Current bond of \$65,000.00 is sufficient	
<input type="checkbox"/> <b>Aff.Pub.</b>	Petition states on 1/11/16 the court entered an order allowing attorneys' fees in the amount of \$2,386.35. On 6/17/16, conservator paid \$500.00 on account of the attorney fees. A balance of \$1,886.35 is still due and owing.	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner requests an Order:</b>	
<input type="checkbox"/> <b>Video Receipt</b>	1. Settling and allowing the account and report of conservator as filed, and approving and confirming the acts of Petitioner as Conservator;	
<input type="checkbox"/> <b>CI Report</b>	2. Reaffirming the balance of attorneys' fees due pursuant to the 1/11/15 order of \$1,886.35;	
<input checked="" type="checkbox"/> <b>2620(c)</b>	3. Directing payment to the attorney in the sum of \$2,346.00	
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 8/11/16</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3- Baker</b>

## Order to Show Cause

<b>DOD: 6/15/14</b>	<b>ABIGAIL SERRATO</b> , Daughter, was appointed Executor with Full IAEA without bond on 12/9/14. Letters issued on 12/10/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Amended Petition filed 8/12/16 is set for hearing on 9/22/16</b>  <b><u>Minute Order 7/19/16: If amended petition is not filed before 8/14/16, both Mr. Franz and Ms. Serrato are to be personally present.</u></b></p>	
<b>Cont. from 071916</b>	Final I&A filed 6/11/15 indicates a total estate value of \$400,000.00. See filed document for details.		
<b>Aff.Sub.Wit.</b>	Executor filed her First and Final Report on 4/22/16. At the hearing on 6/7/16, there were no appearances and the Court set this Order to Show Cause.		
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>	<b>Minute Order 6/7/16 states:</b>		
<b>Aff.Pub.</b>	NO APPEARANCES BY PETITIONER OR HER COUNSEL. The Court issues an Order to Show Cause to Franz Criego as to why he should not be sanctioned for his failure to appear today, and to Abigail Serrato as to why she should not be removed as Executor for failure to file a proper petition to close the estate. The Court further indicates that should the Court choose to not order removal of Abigail Serrato on 7/19/16, it will be considering the requirement of bond. Both Mr. Criego and Abigail Serrato are ordered to be personally present or present via CourtCall on 7/19/16.		
<b>Sp.Ntc.</b>	FOR THE RECORD: Mr. Simonian represents Javier Serrato, David Serrato, and Genaro Serrato, sons of the decedent.		
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>	<b>Status Report filed 7/19/16</b> requests continuance until 9/1/16. See report for details.		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 8/11/16
		<b>Updates:</b> 8/12/16	
		<b>Recommendation:</b>	
		<b>File 4- Serrato</b>	

**First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and His Attorney; Termination of Conservatorship of the Estate; and Distribution.**

		<b>PUBLIC GUARDIAN, Conservator, is petitioner.</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Order includes a statement for distribution to include "any other property of the deceased conservatee not now known or discovered." The conservatee is not deceased. In addition, a conservatorship cannot distribute property that has not been included in the conservatorship. – Examiner has crossed out that portion of the order.</p>
		Account period: 1/15/15 – 5/31/16	
<b>Cont. from 072616</b>		Accounting - <b>\$4,875.49</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$4,875.49</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$4,471.39</b>	
<input type="checkbox"/>	<b>Inventory</b>	Conservator - <b>\$1,064.76</b>	
<input type="checkbox"/>	<b>PTC</b>	(9.31 Deputy hours @ \$96/hr and 2.25 Staff hours @ \$76/hr)	
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$600.00</b> (less than allowed per Local Rule)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Court fees - <b>\$52.00</b> (certified copies)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Petitioner states</b> the purpose of the conservatorship was to allow the Public Guardian to marshal an IRA from the father's estate. All other assets are held in trust. The IRA was marshaled, and the cash is ready for distribution to the Trustee. Since the purpose of the conservatorship was accomplished, it is no longer needed, and petitioner requests that the conservatorship of the estate be terminated.	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	1. Approving, allowing and settling the first and final account;	
<input type="checkbox"/>	<b>Pers.Serv.</b>	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/>	<b>Conf. Screen</b>	3. Payment of the court fees;	
<input type="checkbox"/>	<b>Letters</b>	4. Authorize petitioner to distribute the remaining estate of \$2,319.63 to Lisa Lepper, trustee of the Conservatee's trust.	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT	
		<b>Reviewed on:</b> 8/11/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5- Skopec</b>	

**First Account and Report of Guardians**

		<b>VINCE GHIMENTI, and MICA GHIMENTI, co-guardians, are petitioners.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting period: 04/06/2015 to 04/30/2016	<b>Note: If the petition is granted a status hearing will be set as follows:</b>
<b>Cont. from 071916</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$19,124.83</b>	<ul style="list-style-type: none"> <li>• <b>Tuesday, 06/19/2018 at 9:00a.m. in Dept. 303</b> for the filing of the second account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$19,076.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$19,124.83</b>	
<input type="checkbox"/>	<b>PTC</b>	Conservators - <b>Waives</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney - <b>Waives</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	1. Notice of hearing this Account and Report be given as required by law;	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	2. Approving, allowing and settling the first account.	
<input type="checkbox"/>	<b>Pers.Serv.</b>	3. Any and all further relief that the Court deems proper and just.	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 08/11/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6- Taylor</b>

**Status RE: Filing of the First or Final Account**

<b>DOD: 8/10/14</b>	<p><b>CHRISTOPHER TANGE</b> was appointed Administrator with Full IAEA with bond of \$150,000.00 on 5/19/15. Letters issued 5/29/15.</p> <p>At the hearing on 5/19/15, the Court set this status hearing for the filing of the first or final account.</p> <p><b>Status Report</b> filed 8/2/16 states the assets of this estate consist of the decedent's intestate share of the estate of his late father Ted Tange, which is pending as Case No. 15CEPR00591. Christopher Tange is Administrator of both estates. Based on the information initially available, it was believed the only assets were interests in real property in Sanger, CA. It now appears that this estate also includes bank and credit union accounts and unclaimed property in the custody of the Controller of the State of California. These funds and accounts appear to have been accounts wherein this decedent (Matthew Tange) was a joint owner or POD beneficiary of accounts in the name of his father (Ted Tange), and as such, are assets of this estate rather than his father's. The Administrator has been researching records in order to track down the various accounts and is now dealing with the State Controller's Office re the unclaimed funds. Due in large part to the over-four-year lapse between Ted's death and Matthew's death, the process has been complicated and time-consuming, but appears to be nearly completed.</p> <p>Meanwhile, the properties in Ted's estate have been sold and it is anticipated that a petition for final distribution can be filed within 30 days resulting in distribution to Matthew's estate and the closing of Ted's estate.</p> <p>Once Ted's estate is closed, and depending on the State Controller's Office, a corrected I&amp;A can be filed and a petition for distribution can be prepared.</p> <p>For these reasons, an additional 150 days is requested to complete the steps above.</p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Note: A status hearing is set for the filing of the first or final account in the Estate of Ted Tange 15CEPR00591 for 10/17/16.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 8/11/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7- Tange</b></p>	

Attorney Jeff S. Shepard, of Selma (for Rosie Flores Ybarra and Lupe Flores Ybarra)

**First and Final Account and Report of Administration, Petition for Final Settlement, for Reimbursement of Advances, Allowance of Statutory and Extraordinary Commissions and Fees to Co-Administrators and Attorney and for Final Distribution**

<b>DOD: 11/6/1981</b>		<b>ROSIE FLORES YBARRA and LUPE FLORES YBARRA,</b> daughters and Co-Administrators, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Paragraph 7 of the proposed order regarding any after-discovered property should include <b>all</b> of the estate heirs, consisting of the heirs who will be distributed property under the instant petition, as well as the heirs who assigned only their real property interests to the Petitioners. Need revised proposed order.
		<b>Account period: 6/11/2015 – 6/29/2016</b>	
<b>Cont. from</b>		Accounting - <b>\$162,907.60</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 80,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$159,030.51</b> <i>(all cash)</i>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$5,800.00</b> <i>(statutory)</i>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrator X/O - <b>\$500.00</b> <i>(itemized; 13.75 hours; rate of ~\$25/hour; includes round trip driving time between Selma and Fresno; for sale of property after negotiation with High Speed Rail;)</i>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$5,800.00</b> <i>(statutory)</i>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney X/O - <b>\$4,000.00</b> <i>(itemized; 45.25 hours; rate of \$200/hr; for negotiations with Fresno County Planning Dept., clearing title to real property, sale of property after negotiation with High Speed Rail;)</i>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Administrator Costs - <b>\$2,877.09</b> <i>(costs paid by Petitioner Rosie Flores Ybarra for bond premiums, property taxes;)</i>	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b> 062215		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>	Closing - <b>\$10,000.00</b> <i>(for preparation and filing of final fiduciary income tax returns and schedule K-; expenses; any tax deficiencies;)</i>	
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
<b>~Please see additional page~</b>			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 8/11/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 8- Ybarra</b>

Distribution pursuant to intestate succession and Assignments filed 7/6/2016 is to:

- **ROSIE FLORES YBARRA**, an undivided 33.33%, **\$43,346.81**;
- **LUPE FLORES YBARRA**, an-undivided 33.33%, **\$43,346.81**;
- **FRANK YBARRA**, an undivided 5.55%, **\$7,217.96**;
- **EDDIE YBARRA, JR.**, an undivided 5.55%, **\$7,217.96**;
- **TINA WHITE**, an undivided 5.55%, **\$7,217.96**;
- **JIMMY YBARRA**, an undivided 16.69%, **\$21,705.92**.

**Note:** Pursuant to Local Rule 7.12.6, Court will set a Status Hearing as follows:

- **Thursday, February 16, 2017 at 9:00 a.m. in Dept. 303** for an Informal Accounting of the **\$10,000.00** Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**

**Petition for Approval of Second and Final Account; for Approval of Payment of Attorney's Statutory and Extraordinary Fees, for Approval of Payment of Executor's Statutory and Extraordinary Fees and for Approval to Close and Distribute Estate**

<b>DOD: 4/17/15</b>	<b>ANITA LEAL-IDROGO</b> , Daughter and Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Executor's First Account for the period 4/17/15 – 6/30/15 was settled 12/17/15. Certain Preliminary Distributions and partial statutory compensation and costs were granted 12/17/15 and 3/22/16.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Petitioner explains that assets from the conservatorship estate were distributed to this decedent's estate on 12/17/15; therefore, this Second Account period begins on 12/17/15.	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input checked="" type="checkbox"/> <b>PTC</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Second Account period: 12/17/15 – 5/31/16</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Accounting: \$2,307,678.22	
<input type="checkbox"/> <b>Aff.Pub.</b>	Beginning POH: \$0.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Ending POH: \$501,269.78	
<input type="checkbox"/> <b>Pers.Serv.</b>	(\$291,798.35 plus various jewelry)	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Executor (Statutory): \$36,926.94</b> (\$25,722.00 was previously authorized; therefore, Petitioner requests the remaining balance of \$11,204.94.)	
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Executor (Extraordinary): \$9,400.00</b> (as described in the petition, for extraordinary services in connection with the refurbishing and sale of the Rialto residence, jewelry appraisal and safekeeping, coordination of transfer of assets from conservatorship, strategizing re preliminary distributions, and accounting, due to complications with overlapping conservatorship matter)	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>	<b>Attorney (Statutory): \$36,926.94</b> (\$25,722.00 was previously authorized; therefore, Petitioner requests the remaining balance of \$11,204.94.)	
<input checked="" type="checkbox"/> <b>Order</b>	<b>Attorney (Extraordinary): \$18,900.00</b> (for services in connection with the refurbishing and sale of the Rialto residence, jewelry appraisal and safekeeping, sale of car, coordination of transfer of assets from conservatorship. Declaration filed 7/21/16 itemizes hours totaling over \$25,000.00, less discounts as agreed to by Executor)	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>	<b>Conservator (Bruce Bickel): \$8,905.50</b> (incurred during overlapping administration period, itemized at Exhibit C.)	
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>	<b>Closing: \$3,000.00</b>	
	<b>SEE PAGE 2</b>	
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 8/11/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9- Haney</b>

## Page 2

**Petitioner states** pursuant to the decedent's will, the residue of the estate is directed to be distributed to the Mildred Haney Family Trust established 1/30/13. The terms of the trust provide that the balance of the trust property are to be distributed in equal shares to Anita Leal-Idrogo and Alfred Leal, free of trust.

As with the two prior preliminary distributions, Petitioner requests that to complete final distribution as quickly and cost-efficiently as possible, that she be allowed to distributed directly to the beneficiaries without requiring that the distribution first pass through the trust.

**Therefore, Petitioner requests distribution as follows:**

Alfred Leal: \$114,589.99 plus certain jewelry items

Anita Leal-Idrogo: \$114,589.98 plus certain jewelry items

**Report and Petition for Approval of Report and Settlement of Account; For Allowance of Attorneys' Compensation (Statutory and Extraordinary); For Allowance of Costs Advanced; For Allowance of Executor's Compensation (Statutory and Extraordinary); For Repayment of Loans to Estate; For Approval of Distribution of Specifically Devised Assets; For Approval of Amounts to be Distributed to Beneficiaries; and Authorization to Pay Creditor Claim**

<b>DOD: 6/6/15</b>		<p><b>GEORGIA CHIRSTINE SALVO</b>, Executor with Full IAEA without bond, is Petitioner.</p> <p><b>Account period: 6/6/15 – 4/4/16</b>                  Accounting: \$252,146.90                  Beginning POH: \$182,905.56                  Ending POH: \$212,062.84                  (\$210,858.84 cash plus various personal property items)</p> <p>Executor (Statutory): \$8,013.52                  Executor (Extraordinary): \$1,359.00 (per local rules: \$1,000.00 for sale of real property, \$395.90 for sale of personal property)                  Executor (Reimburse): \$3,389.86 (per Exhibit D, as reimbursement for various loans to the estate for expenses)</p> <p>Attorney (Statutory): \$8,013.52                  Attorney (Extraordinary): \$652.50 (for 2.9 hours @ \$225/hr for assistance with sale of real property)                  Costs: \$1,556.56 (deposit will, filing, publication, certified letters, appraisal)</p> <p>Creditor's Claim: \$200.00 (American Ambulance)                  Closing: \$1,557.20</p> <p><b>Proposed Distribution pursuant to Decedent's wills (see petition for explanation of calculation of amounts and residue):</b>                  Georgia Salvo: \$106,095.92 plus cedar chest                  Ruth Hayes: \$42,306.92 plus dining room table, hutch                  Susan Kanawyer: \$37,676.92                  Kathy Slusher: Rocker only (no cash)                  Christine Salvo: Lennox China                  Chris Dee Pierce Khavanshkii: Japanese Pagoda Music Box                  Ben Salvo: Ship painting, Piano                  Katie Smith: Pictures</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 7/5/16: Objections are to be filed by 8/2/16 and served on anyone legally required to be noticed. Replies need to be filed by 8/9/16.</b></p> <p><b>Note: Nothing further has been filed as of 8/11/16.</b></p> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p>	
<b>Cont. from 061416, 070516</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			8/4/15
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by: skc</b>				
<b>Reviewed on: 8/11/16</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 10- Pierce</b>				

Page 2 – NEEDS/PROBLEMS/COMMENTS: The following issues remain noted for reference only:

**Note:** Declaration filed 6/28/16 provides further documentation, receipts and description of the work. See also Supplemental Declaration filed 7/1/16 (additional receipts).

1. **Need clarification of the two \$35 NSF Return Fees in November and December 2014.**

**Declaration filed 6/13/16 states** the estate was in a poor cash situation. Petitioner loaned the estate funds and advanced cash for expenses. She intended to deposit additional funds in these instances but didn't anticipate the checks clearing so quickly.

2. **The Court may require clarification or further itemization re the various disbursements for "cash/supplies" and "cash/repairs" totaling \$850.00.**

**Declaration filed 6/13/16 states** Petitioner can assemble receipts for cash purchases at the request of the Court. She can certify that all items were used to renovate the house and were necessary for the renovation and reasonable in amount.

**Update:** Declaration filed 6/28/16 provides further documentation, receipts and description of the work. See also supplemental declaration filed 7/1/16.

3. **Probate Code §1064(a)(4) requires disclosure of family/affiliate relationship between fiduciary and agents hired. Disbursements Schedule indicates various payments to David Salvo totaling \$5,120.14. Need clarification re relationship, and the Court may require further itemization of the various payments (\$800.00 on 10/2/15, \$1064.14 on 10/19/15, \$3,256.00 on 3/23/16).**

**Declaration filed 6/13/16 states** David Salvo is Petitioner's husband and he has a handyman service company Petitioner enlisted his assistance in renovating the residence. He has been doing construction work since age 16 and worked at a very reduced rate to help Petitioner and her sisters save money and get more for the estate. He was also willing to wait to be paid until after the sale of the house. No one else would wait that long. See Declaration for details of funds saved.



12 Amelia Molina, Isabella Molina, Richard Molina, III, and  
David Molina (GUARD/P) Case No. 16CEPR00493

Petitioner Theresa Molina (Pro Per, paternal grandmother)

Petition for Appointment of Guardian of the Person

		<b>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 8/16/2016</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 7/12/2016.</b> <i>Minute Order</i> states the Court needs a proof of service, a signed consent or a declaration of due diligence for Sierra Denney. Facebook notice will be allowed as long as it is before 8/1/2016. The Court issues temporary orders expiring 8/16/2016.
<b>Cont. from 071216</b>		<b>THERESA MOLINA</b> , paternal grandmother, is Petitioner.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
		<b>~Please see Petition for details~</b>	
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	<b>Court Investigator's Report</b> was filed on 7/5/2016.	
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 8/11/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12- Molina</b>

Petitioner: Danny Brown (pro per)

Petition to Determine Succession to Real Property

DOD: 5/29/05		<p><b>DANNY BROWN</b>, son, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I &amp; A - <b>NEED</b></p> <p><b>Petitioner requests</b> Court determination that Decedent's 2.5% interest in real property located in Oakland California passes to him pursuant to intestate succession.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 6/28/16. Minute order states</b> Mr. Brown is ordered to be personally present or by Courtcall on 8/16/16 otherwise the petition will be denied. Examiner notes given. As of 8/11/16 the following issues remain:</p> <ol style="list-style-type: none"> <li>1. Need Inventory and appraisal completed by the probate referee.</li> <li>2. Need order.</li> </ol>	
Cont. from 062816				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			N/A
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 8/11/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13- White</b></p>				

**Petition to Determine Succession to Real Property**

<b>DOD: 10/16/07</b>	<b>ESTHER YANEZ</b> , daughter/ sole heir, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD.	
	No other proceedings.	
<b>Cont. from</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	<b>I &amp; A - \$145,000.00</b>	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner requests</b> Court determination that Decedent's 100% interest in real property located in Fresno passes to her pursuant to intestate succession.	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 8/11/16
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 14- Yanez</b>

<b>DOD: 12/28/2015</b>		<b>DAVID SEGURA</b> , son, is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		All heirs waive bond	1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.
<b>Cont. from</b>		Full IAEA – o.k.	2. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Residence: Fresno Publication: The Business Journal	3. Need Order.
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	<b>Estimated value of the Estate: \$0</b>	<b>Note: If the petition is granted status hearings will be set as follows:</b>
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Probate Referee: Steven Diebert	<ul style="list-style-type: none"> <li>• <b>Tuesday, 01/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Tuesday, 10/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		<b>Reviewed by:</b> LV
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		<b>Reviewed on:</b> 08/11/2016
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Video Receipt</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>CI Report</b>		<b>File 16- Segura</b>
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**17 Joe Segura (Estate)**

**Case No. 16CEPR00706**

**Petitioner Segura, David (Pro Per – Son)**

**Petition for Letters of Administration with IAEA**

<b>DOD: 12/08/2009</b>	<b>DAVID SEGURA</b> , son, is petitioner and requests appointment as Administrator without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</li> <li>2. Need Confidential Supplement to Duties &amp; Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.</li> <li>3. <b>Need Order.</b></li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Tuesday, 01/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Tuesday, 10/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	All heirs waive bond	
<b>Cont. from</b>	Full IAEA – o.k.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Fresno	
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: The Business Journal	
<input type="checkbox"/> <b>Inventory</b>	<b>Estimated value of the Estate: \$0</b>	
<input type="checkbox"/> <b>PTC</b>	Probate Referee: Steven Diebert	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 08/11/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17- Segura</b>

Attorney  
Attorney

Kruthers, Heather H. (for Public Guardian)  
Wright, Janet L. (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 8/2/16</p> <p>Voting rights affected – need minute order</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Tuesday, December 13, 2016 for filing the Inventory and Appraisal</li> <li>Tuesday, October 17, 2017 for filing the first account.</li> </ul>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/11/16	
			Updates:	
			Recommendation:	
			File 18- Dyson	

DOD: 05/19/2016		<p><b>KAYLEEN A. BURNETT</b>, daughter is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Residence: Fresno Publication: The Business Journal</p> <p><b>Estimated value of the Estate:</b></p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$3,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$281,565.00</td> </tr> <tr> <td>Less encumbrances</td> <td>-</td> <td>\$129,731.00</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$154,834.00</b></td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal property	-	\$3,000.00	Real property	-	\$281,565.00	Less encumbrances	-	\$129,731.00	<b>Total</b>	-	<b>\$154,834.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Tuesday, 01/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Tuesday, 10/17/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$3,000.00												
Real property	-		\$281,565.00												
Less encumbrances	-		\$129,731.00												
<b>Total</b>	-		<b>\$154,834.00</b>												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit.														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input checked="" type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail	w/													
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		Reviewed by: LV													
		Reviewed on: 08/11/2016													
		Updates:													
		Recommendation: Submitted													
		File 19- Burnett													

**Petition to Determine Succession to Real Property**

<b>DOD: 10/11/14</b>		<p><b>CLEO APPLE</b>, Trustee of the Vern &amp; Cleo Apple 2000 Revocable Trust, dated 6/12/2000 is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated: 6/12/00 – Devises residue to the Vern &amp; Cleo Apple 2000 Revocable Trust, dated 6/12/2000.</p> <p>Codicil dated: 10/5/09 – Does not change the beneficiary of the Will.</p> <p>I &amp; A - \$85,000.00</p> <p><b>Petitioner requests</b> Court determination that the real property located in Fresno passes to her as Trustee of the Vern &amp; Cleo Apple 2000 Revocable Trust, dated 6/12/2000, pursuant to Decedent's Will.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Attachment 11 does not state the decedent's interest in the real property.</li> <li>Inventory and appraisal does not include the property tax certificate.</li> <li>Inventory and appraisal was not signed by the attorney.</li> </ol>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT	
		<b>Reviewed on:</b> 8/11/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 20- Apple</b>	

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><u>SEE ADDITONAL PAGES</u></p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	x		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/11/16	
			Updates:	
			Recommendation:	
			File 21A- Amarillas	

## Page 2 – NEEDS/PROBLEMS/COMMENTS:

**Note:** The Fee Waiver was denied; therefore, filing fees will be due upon appointment.

**Note:** Petitioner requests various additional powers that are do not appear applicable to this proposed conservatee's situation, including under §§ 1873, 1901, 2351-2358, and 2590.

**Note:** Petitioner requests dementia medication and placement powers under Probate Code §2356.5 via separate **Petition for Exclusive Authority to Give Consent for Medical Treatment** (Page B). However, this request is typically included within the conservatorship petition by checking #1k.

Therefore, this petition is reviewed as a petition for conservatorship with:

- Medical consent powers under §2355
  - Dementia medication and placement powers under §2356.5.
1. Petitioner did not include the *Form GC-313 Attachment Requesting Special Orders Re Dementia* with this petition or with the separate petition. Need GC-313 if dementia medication and placement powers are requested.
  2. Also, if dementia powers are requested, continuance is necessary in order for an attorney to be appointed for the Proposed Conservatee pursuant to Probate Code §2356.5(f)(1).
  3. Need Capacity Declaration (GC-335) together with separate Dementia Attachment (GC-335A) if dementia powers are requested.
  4. Need Citation and proof of personal service of Citation with a copy of the petition and with dementia attachment at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Luz Amarillas.
  5. Petitioner's Notice of Hearing filed 7/27/16 does not indicate that a copy of the petition was included with the service, and it appears some relatives were omitted from the list. Also, because additional powers are requested as set forth above, the additional Dementia Attachment will need to be included in the service. Therefore, need proof of service of Notice of Hearing with a copy of the petition and with dementia attachment at least 15 days prior to the hearing on:
    - Ana Esparza (Sister)
    - Joe Mendez (Brother)
    - Jesse Mendez (Brother)
    - Reymundo Amarillas (Son)
    - Victor Amarillas (Grandson)
    - Daniel Haro (Grandson)(Note: Cal. Rule of Court 7.51 requires service to minors and to their parent or guardian.)
  6. The petition is blank at #3e re estimated value of conservatorship estate. Need declaration setting fort the character and estimated value of the property of the estate, including personal property assets, annual income, and real property, as requested at #3e.
  7. Pursuant to Probate Code 2320(c)(4) and Cal. Rule of Court 7.207, conservator of the estate must furnish bond including cost of recovery. Need estimated value of conservatorship estate per #6 above to calculate bond. Based on income alone as reported by the Court Investigator, bond should be at least \$73,352.40.

**Note:** If granted, the Court will set status hearings as follows:

- **Tuesday, Sept. 27, 2016 for filing of bond;**
- **Tuesday, December 13, 2016 for filing the Inventory and Appraisal**
- **Tuesday, October 17, 2017 for filing the first account.**

If the proper items are on file, the status hearings may come off calendar. Otherwise, status report is required per Local Rule 7.5.

Dept. 303, 9:00 a.m. Tuesday, August 16, 2016



Petition for Appointment of Temporary Conservator of the Estate

		<p align="center"><b>TEMPORARY (Granted Ex Parte)</b>  <b>EXPIRES 8/16/2016</b>  <b>GENERAL HEARING 9/13/2016</b></p> <p><b>PUBLIC GUARDIAN</b> is petitioner and requests appointment as temporary conservator of the estate.</p> <p><b>Estimated value of estate:</b>          Annual gross income - <b>\$54,947.52</b></p> <p><b>Petitioner states</b> is diagnosed with dementia. He does not know his monthly income and does not always remember he owns a house. His only relative, a nephew, was assisting him but can no longer do so because Mr. Perry accuses him of taking his property. There is no evidence of that happening. The house is being broken into and needs to be marshaled by the Public Guardian.</p> <p><b>Court Investigator JoAnn Morris' report filed 8/10/2016 states</b> it appears a temporary conservatorship of the estate is necessary at this time in order for the Public Guardian to marshal the assets, protect Mr. Perry's home and pay for his board and care costs. <b>It is recommended the temporary petition be <u>GRANTED</u>.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights 8/5/2016.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: SEF		
		Reviewed on: 8/11/2016		
		Updates:		
		Recommendation:		
		File 22- Perry		

	<u>GENERAL HEARING 10/04/2016</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	KAREN FERNANDA PARTIDA LOPEZ, sister, is petitioner.	1. Need Notice of Hearing.
	<u>Please see petition for details</u>	2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
<b>Cont. from</b>		<ul style="list-style-type: none"> <li>• Manuel E. Lopez (Father of Katherine)</li> <li>• Jesus Lopez (Father of Sophia)</li> <li>• Rosa Isela Partida DeVaquera (Mother)</li> <li>• Katherine Lopez (Minor)</li> </ul>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	x	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 08/12/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23- Lopez</b>

	<b><u>GENERAL HEARING 10/05/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>ANALIA AGUAYO VILLEGAS</b> , paternal grandmother, is petitioner.	1. Need Notice of Hearing.
	<b><u>Please see petition for details</u></b>	2. Need proof of personal service five(5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Tadeo Villegas (Father)</li> <li>• Samantha Pena (Father)</li> </ul>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	x	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	x	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 08/12/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24- Archuleta</b>

Petitioner: Deborah Hiatt (Pro per)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 10/5/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		<b>DEBORAH HIATT</b> , non-relative (former stepmother) is petitioner.	<p><b>This petition is as to <u>Hayden Dixon</u> only.</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the temporary petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for:                             <ol style="list-style-type: none"> <li>a. Anthony Dixon (father)</li> <li>b. Crystal Perez (mother)</li> </ol> </li> <li>3. UCCJEA form indicates minor is residing with his mother. However, petition indicates minor is living with petitioner. Need clarification.</li> </ol>
Cont. from		Father: <b>ANTHONY DIXON</b>	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: <b>CRYSTAL PEREZ</b>	
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: Gary Dixon	
<input type="checkbox"/>	Inventory	Paternal grandmother: Rebecca Hartman	
<input type="checkbox"/>	PTC	Maternal grandfather: Larry Miller	
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: Suzanne Miller-Jordan	
<input type="checkbox"/>	Notice of Hrg	Siblings: David Dixon, Evan Dixon, Kyle Miller, Kendra Perez	
<input type="checkbox"/>	Aff.Mail	<b>Petitioner states</b> she has known minor all of his life and was previously his stepmother. Minor's mother is currently in custody in SLO County on felony charges for larceny. She also has charges pending in Kings County for fraud. Minor's father is unable to care for him at this time. Minor was placed in petitioner's care by his paternal grandmother on 8/4/2016. She needs guardianship to continue to care for him and enroll him in school for Fall 2016.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 8/11/2016
			Updates:
			Recommendation:
			File 25- Miller/ Dixon

**Petition to Appoint Temporary Guardian (as to Camri Tolbert only)**

		<b>GENERAL HEARING 9/22/16</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>					
		<b>Temporary (as to Egypt) Expires 9/22/16</b>	<p><b>Continued from 8/5/16. Minute order states</b> the Court in announcing its temporary order, was repeatedly interrupted by Camron Tolbert, and before the Court finished pronouncing its temporary order, Mr. Tolbert angrily started to leave the courtroom and shouted, "This is why I get violent!" The deputy started to follow Mr. Tolbert out of the courtroom in order to protect Charles Dickerson and Shaquana Ford, and Mr. Tolbert turned around and returned to his seat, continuing to interrupt the Court. The Court orders that Camron Tolbert shall have no visits with the minor between now and 8/16/16, and a copy of this Court's order is to be sent to the Family Law Court.</p> <p><b>Please see additional page.</b></p>					
		<b>Temporary (as to Camri) Expires 8/16/16</b>						
<b>Cont. from 080216, 080316, 080516</b>		<b>CHARLES DICKERSON</b> , maternal grandfather, is petitioner.						
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>							
<input checked="" type="checkbox"/>	<b>Verified</b>							
<input type="checkbox"/>	<b>Inventory</b>							
<input type="checkbox"/>	<b>PTC</b>							
<input type="checkbox"/>	<b>Not.Cred.</b>							
<input type="checkbox"/>	<b>Notice of Hrg</b>	X						
<input type="checkbox"/>	<b>Aff.Mail</b>							
<input type="checkbox"/>	<b>Aff.Pub.</b>							
<input type="checkbox"/>	<b>Sp.Ntc.</b>							
<input type="checkbox"/>	<b>Pers.Serv.</b>	X						
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>							
<input checked="" type="checkbox"/>	<b>Letters</b>							
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>							
<input type="checkbox"/>	<b>Objections</b>							
<input type="checkbox"/>	<b>Video Receipt</b>							
<input type="checkbox"/>	<b>CI Report</b>							
<input type="checkbox"/>	<b>9202</b>							
<input checked="" type="checkbox"/>	<b>Order</b>							
<input type="checkbox"/>	<b>Aff. Posting</b>							
<input type="checkbox"/>	<b>Status Rpt</b>							
<input checked="" type="checkbox"/>	<b>UCCJEA</b>							
<input type="checkbox"/>	<b>Citation</b>							
<input type="checkbox"/>	<b>FTB Notice</b>							
			<table border="1"> <tr> <td><b>Reviewed by:</b> KT</td> </tr> <tr> <td><b>Reviewed on:</b> 8/11/16</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 26- Tolbert/ Ford-Medley</b></td> </tr> </table>	<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 8/11/16	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 26- Tolbert/ Ford-Medley</b>
<b>Reviewed by:</b> KT								
<b>Reviewed on:</b> 8/11/16								
<b>Updates:</b>								
<b>Recommendation:</b>								
<b>File 26- Tolbert/ Ford-Medley</b>								

**26 Camri Tolbert, Egypt Ford-Medley (GUARD/P) Case No. 16CEPR00774**

1. Need Notice of Hearing.
2. Need proof of personal service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
  - a. Camron Tolbert (Camri's father)
  - b. Jermaine (father of Egypt)
  - c. Shequana Ford (mother)
3. UCCJEA is incomplete. It fails to include the dates for the period of residence for each child (3a and 3b)

Petition for Probate of Will and for Letters Testamentary, Letters of Administration,  
Authorization to Administer under the IAEA

<b>DOD: 5/1/16</b>		STEFANIA GIANNONI, Daughter and named co-executor without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 080916</b>		Petitioner states the other named co-executor, Sabrina Smith (Castaneda), chooses not to act as executor or personal representative.	<p><b>Minute Order 8/9/16:</b> Petitioner is to file declarations from each witness.</p> <p><b>The following remains noted for reference:</b></p> <ol style="list-style-type: none"> <li>It appears the decedent's will was redacted via black marker at some date after it was signed to remove his third daughter as co-executor and beneficiary.</li> </ol> <p>The Court may require clarification as to the date of this apparent amendment and/or declaration by the subscribing witnesses as to whether they also witnessed such redaction.</p> <p>The Court may also require declination to serve by Rhonda Peterson as well.</p> <p><b>Update: Declarations filed 8/11/16 from both witnesses state</b> that when they witnessed the will it did not have blacked out areas.</p> <p><b>Note: If granted, the Court will set a status hearing for Tuesday, October 10, 2017 for filing the first account or petition for final distribution. (Because the I&amp;A has been filed, no status hearing need be set for its filing.)</b></p>
<input checked="" type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
	<b>Verified</b>	Will dated 3/5/03	
	<b>Inventory</b>	Residence: Fresno	
	<b>PTC</b>	Publication: Business Journal	
	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Estimated value of estate: Real property: \$115,000.00 (\$195,000, encumbered for \$80,000.00)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
	<b>Objections</b>	(I&A filed concurrently with petition reflects real property valued at \$195,000.00.)	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 8/11/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 27- Giannoni</b>