



June 30, 2013

The Probate Examiner's Office recommends approval of the following Probate matters:

- | | | |
|----|-------------|-------------------------------|
| 11 | 15CEPR00747 | Jack D. Cornelison (Estate) |
| 12 | 15CEPR00924 | Lois Jean Parker (Estate) |
| 22 | 16CEPR00504 | Gail Susan Shapazian (Estate) |
| 24 | 16CEPR00547 | Grace Ontis (Estate) |

The following cases have been continued at the request of the Petitioner or the Petitioner's attorney:

- | | | |
|----|-------------|--|
| 18 | 16CEPR00398 | Louie Souza (Spousal) continued to 8/15/16 |
|----|-------------|--|

The following cases have been taken off calendar:

- | | | |
|----|-------------|---------------------------|
| 26 | 16CEPR00551 | Jayline G Morris (CONS/P) |
|----|-------------|---------------------------|

Appearance of counsel is recommended for all remaining matters set for hearing. Thank you.

Dept. 303, 9:00 a.m. Thursday, June 30, 2016

1
Petitioner

Stormi Sky Ybarra (GUARD/P)
Addington, Jamie Lynn (Pro Per – Mother – Petitioner)

Case No. 03CEPR00837

Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> If this petition goes forward, need continuance for investigation. 1. Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and all relatives per Probate Code §1460(b)(5): - Trinidad Ybarra (Father) - Gloria Erlick (Paternal Grandmother) - James Addington (Maternal Grandfather) - Siblings age 12 or older	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/24/16	
			Updates:	
			Recommendation:	
			File 1- Ybarra	

Petitioner: Natalie Orndoff (Pro per - Mother)

Guardian: Shelly Renee Wilson (Pro per – Paternal grandmother)

Petition for Termination of Guardianship

		<p>NATALIE BAIN-ORNDOFF, mother, is petitioner and requests to terminate guardianship of her son.</p> <p>SHELLY WILSON, paternal grandmother, was appointed guardian of the person on 2/11/2009.</p> <p>Declaration filed 3/23/2016 by Natalie Bain-Orndoff and Shelly Wilson.</p> <p>Court Investigator report filed 5/25/2016.</p> <p><i>See petition for details.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. <i>Notice of Hearing</i> filed 5/12/2016 is blank at #1 (petitioner's name and title of document filed) and at #4b (address of court where hearing is to take place). 2. Need proof of service of <i>Notice of Hearing</i> with at least 15 days notice before the hearing <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for the following: <ol style="list-style-type: none"> a. Shelly Wilson (guardian/paternal grandmother) b. Derek Haas (father) c. Gary Haas (paternal grandfather) d. Patti Miller (maternal grandmother)
Cont. from 052516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: SEF</p> <p>Reviewed on: 6/27/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Haas</p>	

First and Final Account of Administratrix and Petition for Final Distribution

DOD: 5/18/07		<p>ALICE HOUSTON, Daughter and Administrator with Full IAEA with bond of \$67,000.00, is Petitioner.</p> <p>Petitioner waives accounting.</p> <p>I&A: \$335,000.00 POH: \$335,000.00 (real property located at 3045 S. Clara in Fresno)</p> <p>Petitioner states the decedent died intestate, leaving no spouse or registered domestic partner. The decedent had three children (none deceased).</p> <p>Petitioner requests distribution of the entire estate (real property) to herself only.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner states she is the sole heir and waives accounting and requests distribution of the estate real property to herself only; however, pursuant to intestate succession, Petitioner’s two siblings, Willie A. Tims and Milton Tims, are also heirs. The file does not contain any assignments or waivers from them, and they were not given notice of this petition.</p> <p>Therefore, need amended petition with amended proposed distribution, waivers of accounting from heirs Willie A. Tims and Milton Tims pursuant to Probate Code §10954, and notice served on the other heirs pursuant to Probate Code §11000.</p> <p>2. This petition was filed with a fee waiver. The filing fee of \$435.00 will be due prior to order for distribution of assets, as the estate is not insolvent.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
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<input type="checkbox"/>	Status Rpt			
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<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/24/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3- Tims</p>		

**4 Jayden Edwards, Heaven Angelina Yanes, & Julian Isaiah Yanes (GUARD/P)
Case No. 10CEPR00992**

Guardian Sandoval, Denise (Pro Per – Maternal Aunt)
Guardian Sandoval, Edward, JR (Pro Per – Maternal Uncle)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 06/30/2016	NEEDS/PROBLEMS/COMMENTS:
		DENISE SANDOVAL and EDWARD SANDOVAL, Maternal Aunt and Uncle, are Petitioners.	Note: This petition is for Heaven and Julian only. Petitioners were granted guardianship of Jayden on 7/5/11.
		<u>Please see petition for details</u>	
Cont. from			<ol style="list-style-type: none"> Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Diane Renee Fuentes (Mother)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/24/2016
			Updates:
			Recommendation:
			File 4- Edwards & Yanes

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Petitioner provides this accounting on behalf of **Former Administrator GWEN G. HEMMINGER** pursuant to Probate Code §10953(c). As reflected on the Summary of Account, the total receipts and disbursements do not match, as there may have been other disbursements made from accounts of which Petitioner is unaware. The difference is \$3,487.07.

In addition, the information that has come into the possession of Petitioner reflects that all withdrawals of estate funds were by cash withdrawals or wire transfers for which there is no explanation as to whether they were for the benefit of the estate. A separate petition will be brought for surcharge against the former administrator for the full amounts of the total charges, less her 25% intestate interest in the estate.

Statutory compensation: Request will be made by Petitioner for approval of statutory and extraordinary compensation to be allocated between counsel for Petitioner and the former Administrator upon completion of the administration of the estate.

The file and accounting schedules provide the following details:

- **Beginning POH** per I&A filed 2/20/14 and 3/27/14 total \$282,251.21, which consisted of \$224,751.21 in cash held in four (4) Bank of America accounts. The Final I&A filed 3/27/14 reflected \$57,500.00 and consisted of the residence at 152 E street, furnishings, and the pickup.
- **Receipts Schedule** indicates two receipts totaling **\$100,001.22**, the source of which is unknown.
- **Petitioner states** the Former Administrator opened an account in August 2013 at Bank of America and said account was closed within nine days. She then opened another account at Bank of America (xx7789) which was an estate account, and deposited the sum of **\$206,401.97** on 8/27/13. The Disbursements schedule are disbursements from that account.
- **Disbursements Schedule** indicates total disbursements of **\$306,441.19**, consisting of a wire transfer of \$163,589.08 to Emmanuel, Sheppard and Condon, Attorneys at Law, \$142,852.11 in cash withdrawals and service fees, without explanation.
- **Disbursements Schedule** indicates the account was closed on 4/23/15.
- **Schedule D Property On Hand** indicates **\$21,798.31** remaining in three (3) Bank of America accounts, as well as the real property, furnishings, vehicle, and two judgments recently obtained.

Petitioner prays for an order that the First and Final Account and Report of LISA R. GREEN, Successor Administrator, on behalf of GWEN G. HEMMINGER, Former Administrator, be accepted as filed; and for such other and further orders as the Court may deem proper.

Objection was filed 6/24/16 by Hartford Fire Insurance Company, Surety.

SEE ADDITIONAL PAGES

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Objection filed 6/24/16 by Hartford Fire Insurance Company, Surety (re Former Administrator's bond of \$550,000.00) states:

1. The account admittedly does not balance by \$3,487.07, which would be attempted to be fixed prior to any hearing on same. The surety is issuing a subpoena for all bank records held at Bank of America in the name of the decedent, the principal, and the successor administrator, which will hopefully assist in resolving the outstanding issue.
2. A petition to surcharge should be heard in conjunction with the accounting in order to serve the interests of justice and judicial economy. Petitioner contemplates filing a separate petition for surcharge against Ms. Hemminger for the cash withdrawals/transfers for which there are no explanation. Surety expects the successor administrator will seek surcharge not just for those amounts, but also for their own administrator and attorney fees and costs and expenses related to the preparation of the reconstructed account plus penalties and interest owed to tax authorities for failure to timely pay same.

To further complicate matters, it appears the partial I&A filed 2/20/14 showed the value of the estate to be \$224,751.21. This would appear to be all the cash assets at the time of Ms. Hemminger's appointment. However, Schedule C identifies a wire transfer to a Florida law firm for \$163,589.08 and thereafter cash withdrawals of \$198,687.11, which amounts total \$362,276.19.

Therefore, it appears on its face that the disbursements exceed the initial deposit amount of \$206,401.97 and receipts of \$100,001.21, which totals \$306,403.18.

Obviously, the account needs to be amended and heard at the same time as a petition to surcharge.

3. Hartford continues in its efforts to obtain the cooperation of the former administrator and assist the estate in marshaling assets. In response to a Civil Code §2845 demand, the Florida law firm that received the aforementioned wire transfer forwarded correspondence that they never represented the former administrator nor the estate on anything. Florida counsel Alan B. Bookman of Emmanuel, Sheppard & Condon alleges that he represented the seller of real property in which Ms. Hemminger entered into a standard real estate purchase agreement for in Pensacola, FL. It is currently unknown what action, if any, the current administrator will take re this evidence that the principal converted estate assets for her own personal use and benefit by buying herself a home in Pensacola, FL. The outcome of what they do or do not do should be heard in conjunction with the hearing on the first and final account and any petition to surcharge.

While the surety appreciates the efforts of the successor administrator to reconstruct account on behalf of the former administrator, it is clear that this account is incomplete and should be amended to offer more detail as to what transpired during administration by Ms. Hemminger, and any petition to surcharge Ms. Hemminger and her surety Hartford should be heard in conjunction with the account so it is absolutely clear what occurred during her administration.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Thursday, June 30, 2016

Page 3 - NEEDS/PROBLEMS/COMMENTS:

1. The I&A reflects that the decedent had four (4) accounts at Bank of America (checking xx2494, money market savings xx2492, savings xx1865, and CD xx0877) totaling \$224,751.21 at his date of death (1/22/13).

Petitioner states the Former Administrator opened an estate account (xx7789) with \$206,401.97 on 8/27/13, made various unexplained deposits and disbursements, and closed said account on 4/23/15. Petitioner does not indicate any estate activity from 4/23/15 through 1/12/16 (a period of approx. 8 months).

However, Petitioner's Schedule D (Ending POH) indicates a total \$21,798.31 remaining in three (3) of the decedent's original accounts at 1/12/16. No breakdown of accounts provided, and Petitioner does not indicate any activity on any of these accounts.

What was the source of the \$206,401.97? Were these funds moved from the original four accounts? Were these original accounts then just left open during this time frame, without any activity, including between 4/23/15 and 1/12/16? What was the breakdown between accounts of the \$21,798.31?

How does the information provided in this account fit with the allegations of the civil litigation for which judgments were obtained? It appears there would have been some overlap in the time frames for the alleged misconduct of the Former Administrator with the unauthorized withdrawals by others from whom judgments were obtained in 15CECG00450.

2. Need clarification of the attorney's anticipated time frame for filing a petition for surcharge in order to set status hearing accordingly.

Attorney Catherine A. Amador (for Dearil White, Administrator)
 Petitioner Mercedez White (Pro Per, niece)
 Petitioner James Henderson (Pro Per, relationship unspecified)

Petition for Settlement of First and Final account; Petition for Final Distribution and for Allowance of Compensation for Ordinary and Extraordinary Services

DOD: 12/13/2013		DEARIL WHITE , son and Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: A Petition for Letters of Administration was filed on 6/21/2016 by MERCEDEZ WHITE and JAMES HENDERSON, and is set for hearing on 8/2/2016.</p> <p>1. Court records show a Notice of Lien filed 12/15/2014 against DEARILL ANTHONY WHITE in the sum of \$36,547.07 plus \$5.00/day owed to creditor Fresno County DCSS. Paragraph 25 of the Petition regarding proposed distribution to DEARIL WHITE is silent on the status of the lien, and whether the estate distribution is subject to such lien in addition to the first, second, and third liens in the proposed distribution.</p> <p align="center">~Please see additional page~</p>
		Account period: 12/12/2014 – 5/1/2016	
		Accounting - \$150,000.00	
		Beginning POH - \$150,000.00	
		Ending POH - \$150,000.00	
Cont. from		(no cash; real property in Riverdale;)	
	Aff.Sub.Wit.	Administrator - waives	
✓	Verified	Attorney - \$5,500.00	
✓	Inventory	(statutory; to be paid as a lien on estate real property;)	
✓	PTC	Attorney X/O - \$3,037.50	
✓	Not.Cred.	(per Declaration filed 5/20/2016; for unlawful detainer action related to estate real property; Attorney Abrams' fees and costs advanced attached as Exhibit "A"; to be paid as a lien on estate real property;)	
✓	Notice of Hrg	Costs - \$1,450.00	
✓	Aff.Mail	(filing fees, probate referee, publication, certified copies; to be paid as a lien on estate real property;)	
	Aff.Pub.	Dept. of Health Care - \$23,160.33	
✓	Sp.Ntc.	(to be paid as a lien on estate real property;)	
	Pers.Serv.	Distribution pursuant to intestate succession and Assignment of Interest filed 6/23/2016 by SAM WHITE is to:	
	Conf. Screen	<ul style="list-style-type: none"> • DEARIL WHITE – entire estate consisting of 100% interest in real property in Riverdale. 	
	Letters	<p align="center">~Please see additional page~</p>	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/28/16
			Updates:
			Recommendation:
			File 6- White

Declaration in Support of Attorneys' Compensation for Extraordinary Services filed by CATHERINE AMADOR on 5/20/2016 states:

- The estate has one asset, a parcel of real property in Riverdale, California, containing a single family residence and ~**8.5** acres of farm land;
- The Decedent allowed her niece, **MERCEDEZ WHITE**, to reside at the residence free of charge during the latter part of her life; Ms. White remained after her death;
- After seeking and obtaining appointment as the personal representative of the estate, Petitioner determined it was necessary and appropriate to sell the property;
- It was subject to a reverse mortgage, which had become due and payable in full upon Decedent's passing, and the estate had no funds with which to pay the balance;
- Petitioner attempted to enter the property to clean up the vacant portion of the acreage and to inspect the condition of the residence; however, Ms. White refused to allow him access to the property; she and her boyfriend threatened Petitioner with a firearm if he returned;
- Petitioner then engaged **PASCUZZI, PASCUZZI & STOKER, APC**, to prosecute an unlawful detainer action to remove Ms. White and her boyfriend from the property; Attorney **ROBERT ABRAMS** performed the necessary work; a complaint was filed on March 19, 2015; Ms. White eventually filed an answer, and the matter was set for trial;
- After hearing the testimony and considering the evidence, the Court found in favor of **MERCEDEZ WHITE**, on the ground that Decedent had given her permission to reside on the property for an unspecified period of time; the Court interpreted this to mean she could remain there until Decedent's estate was distributed; after that, the new owner would have the right to demand that she vacate the residence.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Creditor's Claim* was filed 4/15/2016 by Department of Health Care Services in the amount of **\$23,160.33**. Paragraph 8 of the *Petition* states the Department of Health Care Services has consented to distribution of the estate with "Lien Order" in favor of the State of California in the full amount of its claim with interest at the rate of **7%** per annum from the date of the Order for Distribution, payable in monthly installments to be determined by the Department of Health Care Services, until paid in full, but all due and payable upon (1) the death of distributees, (2) the sale or transfer of the property, (3) payoff through an escrow, or (4) a default in payments. Need written consent from the Department of Health Care Services to the proposed lien and the repayment terms of the proposed lien to be filed with the Court.
3. Court records show a *Notice of Lien* filed 12/15/2014 against **SAM WHITE, JR.** in the sum of **\$88,667.38** plus **\$30.00/day** owed to creditor Fresno County DCSS. *Assignment of Interest* filed 6/23/2016 by **SAM WHITE**, Decedent's son, appears to be improper unless it is demonstrated that upon **SAM WHITE** having accepted his interest in the estate prior to assignment, he satisfied the Fresno County DCSS lien. **SAM WHITE**, as Decedent's son and an estate heir, accepts his interest in the estate first, and following his acceptance is then assigning it away, such that it appears **SAM WHITE** must satisfy the lien of **\$88,667.38** plus **\$30.00/day**, prior to his written assignment of his interest to the other estate heir, **DEARIL WHITE**.

First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Fees and Administrator's Compensation; for Extraordinary Attorney's Fees; for Costs Reimbursement and for Final Distribution

DOD:6/12/94		JESUS M. MEJIA, Son and Administrator with Limited IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 12/4/14 – 3/9/16 Accounting: \$85,000.00 Beginning POH: \$70,000.00 Ending POH: \$52,622.49 (Cash held in blocked account)	1. Minor Heir Autumn Mejia has not been given direct notice of this proceeding pursuant to Cal. Rule of Court 7.51(d). (Notice was only sent to her mother.) The Court may require further notice.
Cont. from 051016			
	Aff.Sub.Wit.	Administrator (Statutory): \$3,400.00	2. Need Declaration under Probate Code §13100 from Johnny Lopez, Alicia Lopez, and Art Lopez for distribution to them of post-deceased heir Maria Lopez' share.
✓	Verified		
✓	Inventory	Administrator Costs: \$6,400.00 (Petitioner advanced costs for taxes, liens, forbearance agreement on the real property.)	3. Need Declaration under Probate Code §13100 from Anna Martinez, Jose Alfredo Martinez, Jorgena Martinez, and Juanita Martinez for distribution to them of post-deceased heir Teresa Martinez' share.
✓	PTC		
✓	Not.Cred.	Attorney (Statutory): \$3,400.00	4. Need Minor Heir Autumn Mejia's date of birth for blocking order.
✓	Notice of Hrg		
✓	Aff.Mail	Attorney Costs: \$2,915.00 (filing, obtaining death certificates, title report, publications, certified copies, recording, appraisals)	5. The Court may require a revised order to reflect deposit of Autumn Mejia's share into a blocked account rather than to Juana Mejia under CUTMA.
	Aff.Pub.		
	Sp.Ntc.	Attorney (Extraordinary): \$6,500.00 (in connection with the sale of the real property, which included title issues and obtaining three continuances of a foreclosure sale, court confirmation of sale. Itemization reflects 40 hours @ \$275/hr totaling \$11,000; however, attorney will accept a discounted sum of \$6,500.00.)	6. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §11000 on Assignees Griselda Guillermina Sanchez, Justin Cardenas, and Strategic REI.
	Pers.Serv.		
	Conf. Screen	Closing Reserve: \$1,007.49	7. The reduction of the reimbursement request from \$6,600 to \$6,400 affects distribution amounts. The Court may require revised distribution calculation, or may require the order to clarify that the difference \$200 will be added to the reserve, for a total reserve of \$1,207.49.
✓	Letters 12/4/14		
	Duties/Supp	SEE ADDITIONAL PAGES	Reviewed by: skc
	Objections		Reviewed on: 6/28/16
	Video Receipt		Updates:
	CI Report		Recommendation:
✓	9202		File 7- Mejia
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Page 2

The petition and subsequent declarations request distribution as follows pursuant to intestate succession, claims, and assignments:

- A. **Jesus M. Mejia:** \$14,400.00 (50%), to be distributed as follows:
- \$930.00 to the California Victim's Compensation and Government Claims Board
(See Declaration filed 5/25/16)
- \$2,400.00 to Strategic REI
- \$6,000.00 to Justin Cardenas
- 5,070.00 to Griselda Guillermina Sanchez
(See Declaration filed 5/31/16.)
- B. Juana Mejia, as Custodian under the Uniform Transfers to Minors Act, for **Autumn Cheyenne Mejia:**
\$3,600.00 (12.5%)(Per §13100 Declaration)
(See Issue #5 above.)
- C. **Johnny Lopez:** \$1,200.00 (4.166%)
D. **Alicia Lopez:** \$1,200.00 (4.167%)
E. **Art Lopez:** \$1,200.00 (4.167%)
F. **Paula Mejia:** \$3,600.00 (12.5%)
G. **Ana Martinez:** \$720.00 (2.5%)
H. **Jose Alfredo Martinez:** \$720.00 (2.5%)
I. **Antonio Martinez:** \$720.00 (2.5%)
J. **Jorgenia Hernandez:** \$720.00 (2.5%)
K. **Juanita Hernandez:** \$720.00 (2.5%)

Page 2

Objection filed 6/29/16 by Gregory Seagraves, in his capacity as agent for Darrell Leon Seagraves, Co-Trustee, states the accounting shows that Petitioner has paid a total of \$26,203.10 in attorney's fees. Objector believes this amount is unreasonable and requests a declaration be submitted detailing the services rendered and hourly rates charged that would allow Objector to evaluate whether specific charges are improper.

Although Objector does not object to the hourly rate charged by Petitioner for Trustee services, Objector does not believe the time records of Petitioner are accurate and believes some of the time charged is not within his duties as trustee. See Objection for specific objections to trustee time.

Objector states certain disbursements should not be approved. See Objection for specifics.

Objector states the property on hand schedule is incomplete as it does not list Ruby Seagraves' jewelry and tools. Objector alleges that Petitioner took some items for himself and gave away some to others rather than safeguarding the items for Ruby Seagraves.

Objector requests the accounting not be accepted or approved and that Steven Seagraves be surcharged in an amount according to proof, and for such further orders as the Court deems appropriate.

Note: Objection was served by fax to Attorney Bagdasarian only, and by mail to other interested parties on 6/29/16; therefore, it is unlikely it will have been received by everyone prior to the hearing.

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS (Cont'd):

1. Exhibit E, Receipt on Distribution by Successor Trustee Bruce Bickel, appears to be missing from the Exhibits filed separately on 5/10/16. Need Receipt by Successor Trustee Bruce Bickel.
2. The Court may require clarification regarding the negative account balance at the close of the account period.
3. It appears relatives were paid frequently for day care services for Ruby Seagraves; however, the petition does not describe pursuant to §1064(a)(4) (disclosure of family/affiliate relationship between fiduciary and agents hired by fiduciary).
4. Settlor Ruby Seagraves was served "c/o" Petitioner at Petitioner's address. Need direct notice pursuant to Cal. Rule of Court 7.51. Note: It appears from the Disbursements Schedule that Mrs. Seagraves resides at Cottonwood Court Senior Living, not with Petitioner.
5. The trust at Section 6.03 provides for distribution upon the surviving settlor's death to Steven and Darrell, or the survivor thereof, or if both fail to survive the Surviving Spouse, then the children of Steven and the children of Lisa, predeceased daughter, are the beneficiaries.

Although they are still contingent beneficiaries at this point, the Court may require a list with addresses and notice to the children of Steven and the children of Lisa pursuant to Probate Code §§17201, 17203, and §15804(b).

First and Final Report of Administrator; Petition for Final Distribution without an Accounting and for Allowance of Compensation for Ordinary Services

DOD: 12/11/14		<p>DRU ROLAND, Son and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$200,000.00 POH: \$40,587.47 (cash)</p> <p>Administrator waives statutory compensation</p> <p>Attorney (Statutory): \$6,250.00</p> <p>Distribution pursuant to intestate succession:</p> <p>Dru Roland: \$34,337.47</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This is an ancillary probate. Petitioner was appointed Personal Representative of the estate in Lancaster County, NE on 3/27/15.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 9/22/15		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 6/27/16			
Updates:			
Recommendation: SUBMITTED			
File 11- Cornelison			

Petition for Final Distribution on Waiver of Account, and for Order Fixing and Allowing Compensation for all Services Rendered

DOD: 8/18/15		<p>TIMOTHY M. PARKER, Son and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$104,500.00 POH: Real property valued at \$100,000.00 plus a vehicle and camper, a fishing boat and boat trailer, and a travel trailer.</p> <p>Executor waives statutory compensation</p> <p>Attorney (Statutory): \$4,129.00</p> <p>Distribution pursuant to Decedent's will and Stipulation for Division of Personal Property and Real Property:</p> <p>Timothy M. Parker: An undivided 50% interest in the real property plus the vehicle and camper</p> <p>Silas N. Parker: An undivided 25% interest in the real property plus the fishing boat, boat trailer, and travel trailer</p> <p>Robert N. Parker: An undivided 25% interest in the real property</p>	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
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<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 6/27/16				
Updates:				
Recommendation: SUBMITTED				
File 12- Parker				

Status RE: Capacity Declaration

	RAQUEL PINEDA , Daughter, was appointed Conservator of the Person on 5/9/16 and Letters issued 5/11/16.	NEEDS/PROBLEMS/COMMENTS: 1. Need amended Capacity Declaration in support of medical consent and dementia medication and placement powers. 2. It appears the Letters of Conservatorship issued 5/11/16 erroneously included estate powers, although conservatorship of the estate was not granted. Therefore, the Letters issued 5/11/16 will be revoked and Conservator Raquel Pineda should visit the Probate Clerk's Office as soon as possible for issuance of Corrected Letters (prepared by Examiner; in file for reference).
	Petitioner had requested medical consent powers under Probate Code §2355 and dementia medication ad placement powers under Probate Code §2356.5.	
Cont. from 052616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order 5/9/16 states: Petitioner is to file a new capacity declaration; the Court grants the petition as to the person only.	
Aff.Mail	Examiner noted the following defects with the Capacity Declaration filed 4/1/16:	
Aff.Pub.	a. Dr. Guzman did not complete #3 as to whether he is a physician or psychologist.	
Sp.Ntc.	b. Dr. Guzman did not complete #4a as to when he last saw the proposed Conservatee.	
Pers.Serv.	c. Dr. Guzman did not complete #4b as to whether the proposed Conservatee is or is not a patient under his continuing treatment.	
Conf. Screen	d. Dr. Guzman did not complete #5 as to the proposed conservatee's ability to attend the hearing.	
Letters	e. The Dementia Attachment at Page 4 (GC-335A) is not completed.	
Duties/Supp	f. The Dementia Attachment at Page 4 appears to be signed by a <u>different</u> doctor than completed the rest of the form. If a different doctor is completing the Dementia Attachment, need all of the general information required at #1-4 of Page 1 of the Capacity Declaration, including office address, licensure, and patient information.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	As of 6/24/16, nothing further ha been filed re this matter.	
		Reviewed by: skc
		Reviewed on: 6/27/16
		Updates: 6/29/16
		Recommendation:
		File 14- Pineda

Ex Parte Petition for Appointment of Guardian Ad Litem

<p>Cont. from 033016, 050416, 052616</p>		<p>ALLIANCE UNITED INSURANCE GROUP is Petitioner and requests appointment of MARIDAUN DEFOREST, Parent, as Guardian ad Litem to represent the interests of STEVIE UNDERWOOD, a person with a disability within the meaning of Probate Code §3603.</p> <p>Petitioner states appointment as Guardian ad Litem is sought to give Ms. DeForest standing to file the petition to establish the Special Needs Trust with the Probate Court.</p> <p>Petitioner states Stevie Underwood suffered severe trauma to her brain when the vehicle driven by Dustin Harper struck metal fencing debris on eastbound Highway 180. Ms. Underwood was riding in the front passenger seat of Mr. Harper's vehicle. As a result, Ms. Underwood lost approx. 30% of her brain tissue, spent approx. one month in a coma, and underwent multiple brain surgeries. She does have some use of her limbs, is able to speak, is mentally alert, but her ability to problem-solve has become severely compromised.</p> <p>Mr. Harper's insurance agency, Alliance United Insurance Group, has offered to pay Ms. Underwood the limit of Mr. Harper's policy and has retained Mr. Gerger's firm to establish a special needs trust in order to protect Ms. Underwood's public benefits eligibility. A guardian ad litem is sought to file said petition.</p> <p>Petitioner states Ms. DeForest is Ms. Underwood's mother and has cared for her since the date of the accident. She has no interest adverse to Ms. Underwood. Her only goal is to protect the rights of Ms. Underwood.</p> <p>Mr. Berger does not represent Ms. DeForest or Ms. Underwood, but is assisting Ms. DeForest in the limited capacity to establish Ms. DeForest as the guardian ad litem for Ms. Underwood.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 5/26/16</u>: Mr. Earl requests a continuance to address the issues raised in the Examiner Notes.</p> <p>1. A person may not act as a guardian ad litem unless he or she is an attorney or is represented by an attorney. See NOTE at caption of the petition.</p> <p><u>Note</u>: Attorney Curtis Rindlisbacher appeared at the last hearing and has now been included in the service list; however, it is unclear who he represents.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p>		<p>Reviewed on: 6/24/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15A- Underwood</p>		
<p>Reviewed on: 6/24/16</p>				
<p>Updates:</p>				

Petition for Order Establishing Special Needs Trust

		<p>STEVIE UNDERWOOD, by and through her Guardian ad Litem MARIDAUN DEFOREST, is Petitioner.</p> <p>Petitioner seeks an order under Probate Code §§3600-3613 to establish a special needs trust (SNT) with Ms. Underwood as the proposed beneficiary. The SNT will be funded with the proceeds of a release of claims against Dustin Harper. Ms. Underwood has a disabling condition and receives public benefits to meet her basic needs. Outright distribution will result in loss of vital public benefits unless directed to a SNT.</p> <p>Ms. Underwood is disabled because of an automobile accident in which she sustained severe head injuries. As a result, her cognitive functioning is impaired, affecting her ability to live independently and be employed. She receives SSI and Medi-Cal. See petition for details.</p> <p>Following the establishment of this SNT, Petitioner will seek an order approving compromise of disputed claim with a disability. After payment of the Medi-Cal lien, Ms. Underwood will receive approx. \$13,500.00. Petitioner seeks an order that this settlement be paid to the trustee of the Stevie Underwood Special Needs Trust, which is authorized under Probate Code §§3602-3613. See proposed trust at Exhibit B.</p> <p>Petitioner states the proposed SNT complies with all federal and state law requirements. The proposed beneficiary is disabled, is 24 years old, and the trust has a payback provision.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Ms. DeForest's standing as GAL is contingent on her appointment pursuant to the petition at Page A.</p> <p>Minute Order 5/26/16: Mr. Earl requests a continuance to address the issues raised in the Examiner Notes.</p> <p>As of 6/24/16, the following issues remain noted:</p> <p style="text-align: center;"><u>SEE PAGE 3</u></p> <p>Reviewed by: skc</p> <p>Reviewed on: 6/24/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15B- Underwood</p>
Cont. from 033016, 050416, 052616			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2 - Petitioner states the Court must find:

- 1) That the minor or person with a disability has a disability that substantially impairs the individual's ability to provide for the individual's own care or custody and constitutes a substantial handicap;
- 2) That the minor or person with a disability is likely to have special needs that will not be met without the trust;
- 3) That money to be paid to the trust does not exceed the amount that appears reasonably necessary to meet the special needs of the minor or person with a disability.

Petitioner states Stevie Underwood has already been determined to have a disabling condition such that she is eligible for SSI. She is partially paralyzed and her condition has impaired her ability to provide for her basic living needs and support. See petition for details.

Petitioner states without the trust in place, Ms. Underwood's special needs for things that will aid her throughout her life will not be provided for from public benefits, including caregiving services, palliative care, and other goods and services that will enhance her quality of life. A SNT will be necessary to provide those things.

Petitioner states in view of Ms. Underwood's serious disability and lack of other resources to pay for specialized care, the funds that will form the corpus of the trust appear reasonably necessary for her special needs.

Petitioner states the trust also complies with Cal. Rule of Court 7.903.

Petitioner proposes that **MARIDAUN DEFOREST**, Ms. Underwood's mother and guardian ad litem, be named as the initial trustee. The trustee will have available to her case managers, accounting and administrative support, and others to assist, as necessary, in carrying out her duties as trustee. Consent filed at Exhibit C.

Bond: Petitioner states the Court may dispense with bond if it appears likely that the estate will satisfy the conditions of §2628 for its duration. Given the value of the settlement (\$13,500.00), Petitioner respectfully requests that no bond be required by the trustee.

Petitioner prays the Court make the following findings and order:

1. That all notices have been given as required by law;
2. That the Court establish the Stevie Underwood Special Needs Trust, the Petitioner is directed to execute it, and the Court has continuing jurisdiction over it;
3. That Maridaun DeForest shall serve as initial trustee without bond;
4. That Stevie Underwood has a disability that substantially impairs her ability to provide for her own care or custody and constitutes a substantial handicap;
5. That Stevie Underwood is likely to have special needs that will not be met without the trust;
6. That money to be paid to the trust does not exceed the amount that appears reasonably necessary to meet Stevie Underwood's needs;
7. That the payment of all monies due Stevie Underwood in settlement of her potential claim shall be paid to the trustee of the Special Needs Trust after payment of the personal injury Medi-Cal lien;
8. That the assets of the trust estate are unavailable to the beneficiary and shall not constitute a resource to Stevie Underwood for her financial eligibility for Medi-Cal, SSI, regional center assistance, or any other program of public benefits.

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner requests bond be waived pursuant to Probate Code §§ 2323, 2628 given the value of the trust (See Article Eight, Section 1; Cal. Rule of Court 7.903(d)); however, it is the policy of the Court to require blocked account in lieu of bond. Therefore, if bond of \$14,850.00 is not required pursuant to Cal. Rules of Court 7.903(c), 7.207, Probate Code §2320(c), need Order to Deposit Money Into Blocked Account (MC-355), and the Court will set a status hearing for the filing of the receipt (MC-356).
2. Petitioner requests the Court waive accountings (See Article Eight, Section 4) pursuant to Cal. Rule of Court 7.903(d), given the value of the trust; however, it is the policy of the Court to require at least a first account pursuant to Probate Code §2620(a) prior to waiver of *further* accounts. See Local Rule 7.8 re blocked accounts. If a first account is required, the Court may set a status hearing for its filing.
3. Need order per Local Rule 7.1.1.F, 7.6.1. If funds are required to be blocked, then also include a separate MC-355 Order to Deposit Money Into Blocked Account.

Note: If granted, the Court will set status hearings as follows:

- Thursday, August 12, 2016 for the filing of bond of \$14,850.00 or receipt for blocked account (MC-356), as required.
- Thursday, August 31, 2017 for the filing of the first account, if required.

If the proper items are on file, status hearings may come off calendar. See Local Rule 7.5.

16A Lisandro Sagastizado Campo (GUARD/P) Case No. 16CEPR00332

Attorney: Leah Luisa Tuisavalalo (for Petitioner Francisca Chicas De Renteria)

Petition for Appointment of Guardian of the Person

		There is no temporary. No temporary was requested.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/26/16. Minute order states the Court orders that even though the minor turns 18, the Court will reserve the issue of Special Immigration Findings.</p> <ol style="list-style-type: none"> 1. Probate Code §1510.1(a)(1) states with the consent of the proposed ward, the court may appoint a guardian for an unmarried individual who is 18 years of age or older, but who has not attained 21 years of age in connection with a petition to make the necessary findings regarding special immigrant juvenile status. – Need consent of proposed ward. 2. Need proof of personal service of the Notice along with a copy of the petition or consent and waive of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Lisandro Sagastizado Campos (ward) 3. Petition is incomplete at the caption. It does not list the name of the minor. <p>Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 6/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16A- Campo</p>
		FRANCISCA CHICAS DE RETNERIA, maternal grandmother, is petitioner.	
Cont. from 052616		Please see petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

16A Lisandro Sagastizado Campo (GUARD/P) Case No. 16CEPR00332

4. #1a of the petition is incomplete. It does not include the full name of the minor.
5. Confidential Guardian Screening form lists an affirmative answer for question no. 3 without explanation.
6. Order is incomplete. It does not include the name and address of the person being appointed as guardian at #7a.

Petition for Special Immigrant Juvenile Findings

		<p>FRANCISCA CHICAS DE RENTERIA, maternal grandmother, is Petitioner. Petitioner is the proposed guardian of the minor.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Please see petition for details.</p>	<p>Continued from 5/26/16. Minute order states the Court orders that even though the minor turns 18, the Court will reserve the issue of Special Immigration Findings.</p>
<p>Cont. from 052616</p>			<p>Note: Probate Code §1510.1(a)(1) states with the consent of the proposed ward, the court may appoint a guardian for an unmarried individual who is 18 years of age or older, but who has not attained 21 years of age in connection with a petition to make the necessary findings regarding special immigrant juvenile status.</p> <ol style="list-style-type: none"> 1. Need mandatory Judicial Council Form GC-224 Special Immigrant Juvenile Findings. 2. Need proof of personal service of the Notice along with a copy of the petition or consent and waive of notice or declaration of due diligence on: <ol style="list-style-type: none"> b. Lisandro Sagastizado Campos (ward)
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 6/28/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 16B- Campo</p>

Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status"

	FRANCISCA CHICAS DE RENTERIA, maternal grandmother, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/26/16. Minute order states the Court orders that even though the minor turns 18 on June 12, the Court will reserve the issue of Special Immigration Findings.</p> <p>Note: It appears that his motion is basically the same as the Petition for Special Immigrant Juvenile Findings (page 16B) and could have been consolidated into one pleading.</p>
Cont. from 052616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16C- Campo</p>

Petitioner Gregory Michael Noel (Pro Per, relationship to Decedent unspecified)

Petition for Letters of Special Administration (without General Powers)

DOD: 5/27/1998	GREGORY MICHAEL NOEL , son, is Petitioner and requests appointment as Special Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 5/19/2016. Minute Order states examiner notes provided in open court. The following issues from the last hearing remain: 1. Caption of <i>Petition</i> requests letters of special administration, while Item 2(b)(3) requests appointment of an administrator. Need clarification regarding the request for appointment. 2. If special administration is requested, <i>Petition</i> does not but should provide the purpose for which a special administration is sought and an estimated duration for the special administration. 3. Need <i>Notice of Petition to Administer Estate</i> and proof of mailed notice pursuant to Probate Code § 8110 for the persons required to be listed in Item 8 of the <i>Petition</i>. (Item 8 of the petition lists no persons; Petitioner's name and all heirs should be listed.) 4. Need <i>Affidavit of Publication</i>. If the <i>Petition</i> requests appointment as Special Administrator, with or without general powers, and with or without Full IAEA, need publication pursuant to Probate Code § 8545 providing that notice shall be the same as under Probate Code § 8003, which includes publication under Probate Code § 8120 et seq. If <i>Petition</i> requests appointment as Administrator, need publication pursuant to Probate Code § 8120. ~Please see additional page~</p>
Cont. from 051916		
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA — <i>Need publication</i>	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Decedent died intestate.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Residence — Fresno Publication — <i>Need publication</i>	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	X	
<input type="checkbox"/> Sp.Ntc.	Estimated value of the Estate:	
<input type="checkbox"/> Pers.Serv.	Real property - \$75,000.00	
<input type="checkbox"/> Conf. Screen	Total - \$75,000.00	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Probate Referee: Rick Smith	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: LEG
Reviewed on: 6/28/16
Updates:
Recommendation:
File 17- Noel

NEEDS/PROBLEMS/COMMENTS, continued:

5. Item 5(a) of the *Petition* is incomplete as to (1) or (2) re: spouse, as to (3) or (4) re: registered domestic partner, (5) or (6) re: child, and (7) or (8) re: issue of a predeceased child.
6. Item 5(b) of the *Petition* is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier.
7. Item 8 of the *Petition* does not list the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by Petitioner, of the persons required by Item 8 to be listed.
8. If special administration is in fact requested, need proposed order, and proposed letters, which must include the expiration date for the *Letters of Special Administration* pursuant to Probate Code § 8542.

Note to Petitioner Re Estate Administration: *Petition* requests neither full nor limited *Independent Administration of Estates Act (IAEA)* authority. *Declaration of Publication* has not yet been filed to assist in confirming whether Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority Petitioner would need to file an amended petition if Petitioner decides to seek full or limited IAEA authority for greater ease of estate administration.

Spousal or Domestic Partner Property Petition

DOD: 10/27/14		CHARLOTTE SOUZA , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	Continued to 8/15/16 at the request of the attorney.
Cont. from 052416		Decedent died intestate.	Need Amended Petition based on the following: 1. #7 of the petition does not allege any facts upon which petitioner bases the allegations that the property should pass and/or be confirmed to the surviving spouse. 2. #1(a) of the petition is marked asking for a determination of property passing to the surviving spouse. #1(b) of the petition is also marked asking for confirmation of property belonging to the surviving spouse. However, only #7(b) of the petition is marked requesting determination that the property belongs to the surviving spouse. #7(a) is not marked asking to pass property to the surviving spouse.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner does not allege any fact upon which the court can determine the property should be determined to pass or be confirmed to the surviving spouse.	
<input type="checkbox"/>	Inventory		
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<input checked="" type="checkbox"/>	Notice of Hrg	W/	
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<input type="checkbox"/>	Aff.Pub.	Petitioner requests court confirmation ?????	
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<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/28/16
			Updates: 6/29/16
			Recommendation:
			File 18- Souza

19A Roger Emery Winrow (CONS/PE)

Case No. 16CEPR00402

Attorney: Heather H Kruthers (for Public Guardian - Temporary Conservator)

Attorney: Deborah K. Boyett (for Clementina Winrow – Spouse/Petitioner)

Attorney: Stanley J. Teixeira (court-appointed for Conservatee)

Attorney: Leigh W. Burnside (for Bobbie Palmer and Paulette Nash – Objectors)

Petition for Appointment of Probate Conservator of the Person and Estate

		TEMPORARY (PG) EXPIRES 6/30/2016	NEEDS/PROBLEMS/COMMENTS:
		CLEMENTINA WINROW , spouse, is petitioner and requests appointment as conservator of the person and estate without bond, with medical consent powers. – see note 2	See competing petition on page 19B.
Cont. from 052516		PUBLIC GUARDIAN was appointed temporary conservator of the person and estate on 4/26/2016.	Court Investigator advised rights on 5/12/2016.
	Aff.Sub.Wit.		Background: PG was appointed temporary conservator of the person and estate on 4/26/2016 and was to set up appointment with Dr. Aoki and any doctor thereafter, that Dr. Aoki felt necessary. PG was to determine Mr. Winrow's placement and was to take possession of any and all assets. Whomever Mr. Winrow stayed with was ordered to take him to the medical appointment with Dr. Aoki and additional appointments Dr. Aoki determined necessary.
✓	Verified		Minute order dated 5/25/2016 states Ms. Kruthers reports Dr. Aoki refused to accept Mr. Winrow back as a patient, but he was seen by Dr. Helm and is now on medication. Matter is continued to the competing petition hearing date (6/30/2016) and set for settlement conference for 6/21/2016.
	Inventory		1. Declaration filed 5/16/2016 (errata to petition) is not verified by petitioner.
	PTC		2. If petition is granted, bond is required of \$409,145.00 . (Probate Code 2320 states except as otherwise provided by statute, every person appointed as conservator shall, before letters are issued, give a bond approved by the Court.)
	Not.Cred.		
✓	Notice of Hrg	Objections filed 5/20/2016 by Bobbie Palmer and Paulette Nash (mother and sister of proposed conservatee).	
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		<i>See petition for details.</i>	Reviewed by: SEF
			Reviewed on: 6/27/2016
			Updates:
			Recommendation:
			File 19A- Winrow

19B Roger Emery Winrow (CONS/PE)

Case No. 16CEPR00402

Attorney: Heather H Kruthers (for Public Guardian - Temporary Conservator)

Attorney: Deborah K. Boyett (for Clementina Winrow – Spouse)

Attorney: Stanley J. Teixeira (court-appointed for Conservatee)

Attorney: Leigh W. Burnside (for Bobbie Palmer and Paulette Nash – Mother/sister - Petitioners)

Petition for Appointment of Probate Conservator of the Person and Estate

		<u>TEMPORARY (PG) EXPIRES 6/30/2016</u>	<p>BOBBIE PALMER and PAULETTE NASH, mother and sister, are petitioners and request appointment as co-conservators of the person and estate with \$173,800 bond, with medical consent powers. – see note 3</p> <p>PUBLIC GUARDIAN was appointed temporary conservator of the person and estate on 4/26/2016.</p> <p><i>See petition for details.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petitioner:</p> <ol style="list-style-type: none"> Proof of service of <i>Citation</i> indicates it was served on Attorney Teixeira (for conservatee). Need proof of personal service of <i>Citation</i> on proposed conservatee at least 15 days prior to the hearing. Need video viewing receipt for: <ol style="list-style-type: none"> Bobbie Palmer Paulette Nash Petitioner requests bond of \$173,800.00. If petition is granted, bond is required of \$182,600.00, which includes cost of recovery. (Probate Code 2320 states except as otherwise provided by statute, every person appointed as conservator shall, before letters are issued, give a bond approved by the Court.) Need <i>Orders</i>.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	w/		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	w/		
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt	x		
<input type="checkbox"/>	CI Report	x		
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	x		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: SEF</p> <p>Reviewed on: 6/27/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19B- Winrow</p>	

Attorney: Heather H Kruthers (for Public Guardian - Temporary Conservator)

Attorney: Deborah K. Boyett (for Clementina Winrow – Spouse)

Attorney: Stanley J. Teixeira (court-appointed for Conservatee)

Attorney: Leigh W. Burnside (for Bobbie Palmer and Paulette Nash – Mother/sister)

Probate Status Hearing re: Status on Settlement Agreement

	<u>TEMPORARY (PG) EXPIRES 6/30/2016</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need stipulated settlement agreement.
	PUBLIC GUARDIAN was appointed temporary conservator of the person and estate on 4/26/2016.	
Cont. from	<p>Background: Competing petitions were filed for appointment of conservator of the person and estate with medical treatment consent powers, by CLEMENTINA WINROW (spouse) and BOBBIE PALMER and PAULLETTE NASH (mother and sister).</p> <p>The Public Guardian (PG) was appointed temporary conservator of the person and estate on 4/26/2016 and was to set up an appointment with Dr. Aoki and any doctor thereafter, that Dr. Aoki felt necessary. PG was to determine Mr. Winrow's placement and was to take possession of any and all assets. Whomever Mr. Winrow stayed with was ordered to take him to the medical appointment with Dr. Aoki and additional appointments Dr. Aoki determined necessary.</p> <p>Minute order dated 5/25/2016 from the general conservatorship appointment petition of Mrs. Winrow states Ms. Kruthers reports Dr. Aoki refused to accept Mr. Winrow back as a patient, but he was seen by Dr. Helm and is now on medication. Matter is continued to the date of the competing petition (6/30/2016) and set for settlement conference on 6/21/2016.</p> <p>Minute order dated 6/21/2016 from settlement conference states that Ms. Johnson stated the summary of the settlement agreement in open court. Counsel will submit a stipulated settlement for signature. Matter was set for 6/30/2016 for status on the settlement agreement.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 6/27/2016
		Updates:
		Recommendation:
		File 19C- Winrow

Petitioner Gretta Christa (Pro Per, daughter)

Petition for Appointment of Probate Conservator of the Person

		<p>GRETta CHRISTA, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.</p> <p align="center">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 6/27/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition requests medical consent powers. However, <i>Medical Capacity Declaration</i> filed 4/18/2016 does not support the request for medical consent powers, as Item 7(b) is not initialed by the physician as required. Need revised <i>Medical Capacity Declaration</i> (Judicial Council form GC-335) in support of Petitioner's request for medical consent powers pursuant to Probate Code § 1890(c). (Note: This issue was raised on the examiner notes for the hearing on 5/23/2016, but appears to have been overlooked by Petitioner.)</p> <p>2. The <i>Dementia Attachment to Capacity Declaration - Conservatorship</i> (Judicial Council form GC-335A) should have been filed as part of the <i>Capacity Declaration</i> completed by the physician. However, that form was improperly attached to the <i>Supplemental Declaration</i> filed 6/15/2016 as part of the public Court file. Need revised <i>Medical Capacity Declaration</i> as one single document, which supports medical consent powers, and which includes a <i>Dementia Attachment to Capacity Declaration</i>.</p> <p align="center">~Please see additional page~</p>	
Cont. from 060216				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	Cap. Dec.			X
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LEG		
		Reviewed on: 6/28/16		
		Updates:		
		Recommendation:		
		File 20- Petrossian		

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.9(A). Court's website <http://www.fresno.courts.ca.gov/Probate/conservatorship> provides a link to view the video and a printable receipt for viewing by the Petitioner that must be filed with the Court.

Petition for Appointment of Guardian of the Person

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing for <u>this</u> hearing date (6/30/16). 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Minor Brianna Ysais - Father Ronnie Sharp - Mother Tawnia Mendez 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandfather William Sharp - Paternal Grandmother Sharon Sharp - Siblings (including half-siblings) age 12 or older
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/27/16
			Updates:
			Recommendation:
			File 21- Ysais

Petition for Letters of Administration with IAEA

DOD: 3/30/2016	JAMES SHAPAZIAN and DONNA M. SMITH , brother and sister, are petitioners and request appointment as co-administrator with full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, November 29, 2016 for filing Inventory and Appraisal • Tuesday, August 29, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.	All heirs waive bond.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Decedent died intestate		
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	Residence: Fresno Publication: Fresno Business Journal		
<input checked="" type="checkbox"/> Aff.Mail			
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of Estate:		
<input type="checkbox"/> Sp.Ntc.	Personal property \$ 1,000.00		
<input type="checkbox"/> Pers.Serv.	Annual gross income: \$ 5,100.00		
<input type="checkbox"/> Conf. Screen	Real property: \$ 150,000.00		
<input checked="" type="checkbox"/> Letters	Total: \$ 156,100.00		
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Steven Diebert		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: SEF
			Reviewed on: 6/27/2016
			Updates:
		Recommendation: SUBMITTED	
		File 22- Shapazian	

Spousal or Domestic Partner Property Petition

DOD: 4/14/2016		<p>LINDA C. WHITMORE, surviving spouse, is petitioner</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner states petitioner and decedent were together from May 1985 until decedent's death on 4/14/2016. Petitioner and decedent were married 9/7/2005 in Fresno, CA. They continuously lived together as husband and wife from the date of marriage to decedent's date of death. At the time of their marriage, decedent's assets consisted of the real property located at 2987 Terry Avenue, Clovis CA; however, both parties were employed after their marriage and contributed toward the mortgage, property tax, insurance and maintenance of the property. Decedent's net worth at the time of marriage consisted only of the real property, a small amount of cash and a vehicle. Decedent never received any property after the date of marriage by gift, bequest, devise, descent, proceeds of life insurance or joint tenancy survivorship property. Since the date of the marriage, petitioner and decedent resided in California. All assets of decedent's estate were derived from accumulations as a result of earnings by decedent during his marriage to petitioner.</p> <p>Consents to property passing to surviving spouse are filed by sons of decedent, Tom Podesta and Mike Podesta,</p> <p>Petitioner requests court confirmation that 100% interest in real property at 2987 Terry Avenue, Clovis CA and personal property including cash, vehicle and all household furnishings and personal effects, belongs to her and that 100% interest passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner states decedent obtained real property prior to petitioner and decedent's marriage. Therefore, it appears at least a portion of the property petitioner is trying to pass in this spousal property petition is decedent's separate property pursuant to Family Code 770(2). Therefore, pursuant to Probate Codes 13500, 13501(a) and 6401, it appears decedent's separate property interest may not be passed via this type of proceeding.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: SEF		<p>Reviewed on: 6/28/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Podesta</p>	
Reviewed on: 6/28/2016			
Updates:			
Recommendation:			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

DOD: 4/15/16		<p>ALAN YENGOYAN, JR., Nephew and Named Executor without bond, is petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 4/19/12</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$2,789,169.00 Annual income: \$ 30,300.00 Total: \$2,819,469.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Thursday, December 1, 2016 for filing the Inventory and Appraisal • Thursday, September 28, 2017 for filing the first account or petition for final distribution. <p>If the proper items are on file, the status hearings may come off calendar. Otherwise, written status report is required per Local Rule 7.5.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 6/27/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24- Ontis</p>				

Petition to Determine Succession to Real Property

DOD: 3/11/05		<p>PATRICIA ROSS and ELIZABETH ANN FLOWERS, Daughters, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$145,000.00 (real property)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the decedent's 100% interest in the real property passes to them 50% each.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D. 2. The petition is blank at #9a(7) and (8) re issue of predeceased child.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 6/27/16			
Updates:			
Recommendation:			
File 25- Ross			

Petitioner Jauregui, Ileana Meza (Pro Per – Paternal Aunt)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 07/27/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 06/09/2016: Examiner notes provided in open court. The Court grants permission for notice via text or Facebook with all pertinent information; paper proof or the device must be brought for the Court's review.</p>
		ILEANA MEZA JAUREGUI, paternal aunt, is petitioner.	
		<u>Please see petition for details</u>	
Cont. from 060916			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/28/2016
			Updates:
			Recommendation:
			File 27- Jauregui-Ceja

Petition for Appointment of Temporary Conservator of the Person and Estate

		<u>Temporary Expires 6/30/16</u>	NEEDS/PROBLEMS/COMMENTS:	
		<u>General Hearing 7/18/16</u>		
		<p>PUBLIC GUARDIAN is petitioner and requests appointment as temporary conservator of the person and estate.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/20/16</p>	<p>Court Investigator Advised Rights on 6/15/16.</p> <p>Continued from 6/23/16. As of 6/28/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition on: <ol style="list-style-type: none"> a. Mary Yewdall (conservatee) 3. Need proof of service of the Notice of Hearing along with a copy of the temporary petition on: <ol style="list-style-type: none"> a. Robert Yewdall (spouse) b. David Yewdall (son) 	
Cont. from 062316				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 6/28/16		
		Updates:		
		Recommendation:		
		File 28- Yewdall		

Petition for Appointment of Temporary Conservator of the Person and Estate

	<u>Temporary Expires 6/30/16</u>		NEEDS/PROBLEMS/COMMENTS:
	<u>General Hearing 7/18/16</u>		
	<p>PUBLIC GUARDIAN is petitioner and requests appointment as temporary conservator of the person and estate.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/20/16</p>		<p>Court Investigator Advised Rights on 6/15/16.</p> <p>Continued from 6/23/16. As of 6/28/16 the following issues remain:</p> <ol style="list-style-type: none"> 4. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition on: <ol style="list-style-type: none"> b. Robert Yewdall (conservatee) 5. Need proof of service of the Notice of Hearing along with a copy of the temporary petition on: <ol style="list-style-type: none"> c. Mary Yewdall (spouse) d. David Yewdall (son) - someone named Davis Yewdall was served on 6/23/16 (is Davis Yewdall the conservatee's son? The petition lists the conservatee's son as David Yewdall)
Cont. from 062316			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail		X	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		X	
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 6/28/16
			Updates:
			Recommendation:
			File 29- Yewdall

Petitioner: Demesha Hull (Pro per – Sister)

Petition for Appointment of Temporary Guardian of the Person

		TEMPORARY EXPIRES 6/30/2016	NEEDS/PROBLEMS/COMMENTS:
		General Hearing 8/10/2016	
		DEMESHA HULL , sister, is petitioner	<p>Minute order dated 6/29/2016 continued matter to 6/30/2016.</p> <ol style="list-style-type: none"> 1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with copy of temporary petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: <ol style="list-style-type: none"> a. Demetrius Hull (father) b. Tina Hull (mother) 2. Proof of personal service of <i>Notice of Hearing</i> of temporary petition filed 6/29/2016 is incomplete at #5a and #6 re: if the person serving the documents is a registered California process server and their name, address and phone number, as required. Also, proof of service was on Tina Thompson versus Tina Hull (mother). Need clarification. 3. Need declaration re: Demesha Hull's work schedule, per minute order dated 5/22/2016.
Cont. from 062216, 062916			
	Aff.Sub.Wit.		
✓	Verified	See petition for details.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 6/29/2016
			Updates:
			Recommendation:
			File 30- Hull