



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Termination of Guardianship

		DITANIA RISUENO , mother, is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> with 15 days notice before the hearing on the following: <ol style="list-style-type: none"> a. Alicia Nunez Risueno (guardian / maternal grandmother) b. Fernando Espinoza (father) c. Alodio Risueno (maternal grandfather) 	
		ALICIA NUNEZ RISUENO , maternal grandmother, was appointed guardian of the person on 4/12/2011.		
		Court Investigator report filed 4/29/2016.		
Cont. from		<p><i>See petition for details.</i></p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 5/5/2016	
			Updates:	
			Recommendation:	
			File 1- Espinoza	

2 Jerimah T. D. Lee & Anthony Lee-Hunley (GUARD/P)Case No. 12CEPR00483

Petitioner Hunley, Antone E. (Pro Per – Father of Anthony – Petitioner)

Objector Augustus, Carolyn (Pro Per – Guardian – Objector)

Petition for Termination of Guardianship

		ANTONE E. HUNLEY , Father, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
		CAROLYN AUGUSTUS , Maternal Great-Aunt, and Guardian, objects.	
Cont. from 030816, 032916		Mr. Hunley filed an additional declaration on 4/25/16.	Note: This petition pertains to the minor Anthony only.
<input type="checkbox"/>	Aff.Sub.Wit.	See petition for details.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		Minute Order 3/29/16: Examiner notes provided in open court; Petitioner represents that the paternal grandfather is deceased and the paternal grandmother is Nellie White. Matter continued for proper notice to entitled parties.
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		Update: Notice of Hearing has now been served on the guardian, mother, and paternal grandmother. Petitioner filed Declarations of Due Diligence re maternal grandparents. Petitioner also filed an additional Declaration on 4/25/16.
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			1. If diligence is not found, need notice to maternal grandparents per Probate Code §1460(b)(5).
			Reviewed by: skc
			Reviewed on: 5/5/16
			Updates:
			Recommendation:
			File 2- Lee & Lee- Hunley

First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Fees and Administrator's Compensation; for Extraordinary Attorney's Fees; for Costs Reimbursement and for Final Distribution

DOD:6/12/94	<p>JESUS M. MEJIA, Son and Administrator with Limited IAEA without bond, is Petitioner.</p> <p>Account period: 12/4/14 – 3/9/16 Accounting: \$85,000.00 Beginning POH: \$70,000.00 Ending POH: \$52,622.49 (Cash held in blocked account)</p> <p>Administrator (Statutory): \$3,400.00</p> <p>Administrator Costs: \$6,600.00 (Petitioner advanced costs for taxes, liens, forbearance agreement on the real property.)</p> <p>Attorney (Statutory): \$3,400.00</p> <p>Attorney Costs: \$2,915.00 (filing, obtaining death certificates, title report, publications, certified copies, recording, appraisals)</p> <p>Attorney (Extraordinary): \$6,500.00 (in connection with the sale of the real property, which included title issues and obtaining three continuances of a foreclosure sale, court confirmation of sale. Itemization reflects 40 hours @ \$275/hr totaling \$11,000; however, attorney will accept a discounted sum of \$6,500.00.)</p> <p>Closing: \$1,007.49</p> <p>The petition requests distribution as follows pursuant to intestate succession and assignments as follows:</p> <p>A. Jesus M. Mejia: \$14,400.00 (50%) B. Juana Mejia, as Custodian under the Uniform Transfers to Minors Act, for Autumn Cheyenne Mejia: \$3,600.00 (12.5%) (Per § 13100 Declaration) C. Johnny Lopez: \$1,200.00 (4.166%) D. Alicia Lopez: \$1,200.00 (4.167%) E. Art Lopez: \$1,200.00 (4.167%) F. Paula Mejia: \$3,600.00 (12.5%) G. Anna Martinez: \$720.00 (2.5%) H. Jose Alfredo Martinez: \$720.00 (2.5%) I. Antonio Martinez: \$720.00 (2.5%) J. Jorgena Hernandez: \$720.00 (2.5%) K. Juanita Hernandez: \$720.00 (2.5%)</p>	NEEDS/PROBLEMS/COMMENTS:
		<u>SEE PAGE 2</u>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	12/4/14	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/5/16
		Updates:
		Recommendation:
		File 3- Mejia

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Notice to CA Victims Compensation and Government Claims Board filed 4/14/16 was mailed 4/12/16. Probate Code §9202(b) allows the board four (4) months after notice is received to pursue collection. Therefore, need continuance to at least mid-August to allow proper time for response or waiver of notice from the board.
2. Need Declaration under Probate Code § 13100 from Johnny Lopez, Alicia Lopez, and Art Lopez for distribution to them of post-deceased heir Maria Lopez' share.
3. Need Declaration under Probate Code § 13100 from Anna Martinez, Jose Alfredo Martinez, Jorgena Martinez, and Juanita Martinez for distribution to them of post-deceased heir Teresa Martinez' share.
4. The 1/8 share of post-deceased heir Alfred Mejia (\$3,600.00) is requested to be distributed to Juana Mejia as custodian under the Uniform Transfers to Minors Act for Autumn Cheyenne Mejia, and Juana Mejia executed a Declaration under Probate Code § 13100 for collection of the funds.

However, pursuant to Probate Code §§ 13101 (a)(8)(B) and 13051, only a guardian of the estate or a custodian authorized under a will is authorized to execute a declaration under this section for collection of funds on behalf of the minor. Further, it is this Court's policy to require distributions to minors to be placed into a blocked account for withdrawal upon majority. See Local Rule 7.8 re blocked accounts. Therefore, need Order to Deposit Money Into Blocked Account (MC-355).

5. The petition requests distribution of \$14,400.00 to Jesus Mejia pursuant to his intestate share (1/8) and assignments of three of his siblings' shares to him (1/8 each from Juanita Lopez, Ernestina Rodriguez, and Cruz Mejia).

However, Petitioner has now filed an assignment of his \$14,400 share, plus the \$6,600.00 he is requesting for reimbursement of expenses, to Criselda Guillermina Sanchez.

Therefore, the following issues are noted:

- a. The Court may require clarification regarding this further assignment pursuant to Probate Code §11604.
- b. The Court may require authority for assignment of reimbursement of costs.
- c. The Court may require notice of the change in distribution to other interested parties.
- d. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §11000 on Criselda Guillermina Sanchez.
- e. The Court may require notice of the change in proposed distribution to be served on the other heirs and/or those who assigned their interest to Jesus Mejia.

Probate Status Hearing RE: Filing of the First and Final Account

DOD: 6/18/14	<p>ALESHA J. JENSEN, Daughter, was appointed Administrator with FULL IAEA without bond on 12/9/14. Letters issued on 12/10/14.</p> <p>At the hearing on 12/9/14, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed on 2/8/16 states Alesha J. Jensen is preparing to file a petition for final distribution of the entire estate. However, more than 75% of the value of the decedent's estate is comprised of vehicles, tractors, farm equipment, trailers, guns, tools other miscellaneous equipment that is not easily distributable in undivided interests. The heirs would like for certain of such items to be distributed in kind to identified heirs. Also, one of the heirs desires to purchase the estate's interest in certain other vehicles, tractors, farm equipment, trailers, guns etc. and expects to obtain financing to complete the intended purchases. Alesha J. Jensen requests a continuance of 90 days to give the prospective purchasing heir time to obtain the necessary financing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2/9/16: Counsel requests 90 days.</p> <p>1. Need first account or petition for final distribution or current status report per Local Rule 7.5.</p>
Cont. from 020916		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/5/16
		Updates:
		Recommendation:
		File 4- Bergen

Probate Status Hearing RE: First or Final Account

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>The Public Administrator's First and Final Account was settled on 2/25/16.</p> <p>A status hearing remains set for Successor Administrator Patricia Melom's First or Final Account on 11/1/16. See Minute Order 9/29/15.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/5/16
		Updates:
		Recommendation:
		File 5- Woof

6 Phillip Joseph George (GUARD/P)

Case No. 15CEPR00327

Petitioner: Nora V. Palomar (Pro per – Maternal grandmother)

Petitioner: Vince Palomar (Pro per – Maternal grandfather)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		NORA PALOMRAR AND VINCE PALOMAR, maternal grandparents, are petitioners	
Cont. from		Please see Petition for details	<ol style="list-style-type: none"> 1. Need proof of personal service 15 days prior to court hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consents and waivers of notice for: <ol style="list-style-type: none"> a. Joseph George (father) - unless court dispenses with notice. b. Vanessa Palomar (mother) – unless court dispenses with notice. 2. Need <i>Notice of Hearing</i>. 3. Need proof of mailed service 15 days prior to court hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consents and waivers of notice for: <ol style="list-style-type: none"> a. Anthony George (paternal grandfather) b. Rosalie Burnham (paternal grandmother)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Court Investigator Jennifer Daniel's report filed 4/22/2016.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 5/5/2016
			Updates:
			Recommendation:
			File 6- George

Attorney Heather H. Kruthers (for Public Guardian)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p style="text-align: center;">Final Appraisal of Estate by Public Guardian filed 4/26/2016.</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 5/5/16
		Updates:
		Recommendation:
		File 7- Ruiz

Attorney: Gary G. Bagdasarian (for Petitioner Steven Seagraves)
 Attorney: Curtis D. Rindlisbacher (for Objector Gregory Seagraves)
 Attorney: Bruce Bickel (Successor Trustee)

Probate Status Hearing RE: Filing of an Account

	<p>STEVEN SEAGRAVES, Successor Trustee, filed a Petition for Removal of Successor Co-Trustee and appointment of Sole Successor Trustee.</p> <p>GREGORY SEAGRAVES, in his capacity as agent for DARRELL SEAGRAVES, Co-Trustee, filed an Objection.</p> <p>At Court Trial on 2/5/16, a stipulation was submitted and order entered thereon. The Court set this status hearing for the filing of an account by STEVEN SEAGRAVES.</p> <p>The Order of 2/5/16 appoints STEVEN SEAGRAVES sole successor trustee with bond of \$30,000 (filed 2/16/16) until close of escrow on the real property. Upon close of escrow, BRUCE BICKEL is appointed sole trustee with bond of \$150,000.00. See Order for further details.</p> <p>Status Report filed 4/1/16 states the escrow for the sale of the real property is anticipated to close 4/8/16 at which time all proceeds will be distributed to Bruce Bickel as successor trustee. Steven Seagraves intends to provide a full and complete accounting through close of escrow within 30 days. Consequently, request is made for continuance of 30 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 4/5/16:</u> Mr. Bagdasarian represents that he has provided an informal accounting and will provide a formal account after sale of the real property, which is anticipated to close on 4/8/16.</p> <p>1. Need account from Steven Seagraves pursuant to Order entered 2/5/16 or current status report per Local Rule 7.5.</p>
Cont. from 040516		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/5/16
		Updates:
		Recommendation:
		File 9- Seagraves

10A Abryanna Clark (GUARD/P)

Case No. 15CEPR00959

Petitioner Nash, Kjiyana Michelle (Pro Per – Non-Relative)

Objector Clark, Latoya (Pro Per – Mother)

Competing Petitioner Burford, Peggy (Pro Per – Maternal Grandmother)

Petition for Appointment of Guardian of the Person

Age: 5	TEMPORARY EXPIRES 05/10/2016	NEEDS/PROBLEMS/COMMENTS:
	Kjiyana Nash , non-relative, is petitioner.	1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Father (Unknown)
Cont. from 120715, 020116, 031416	<u>Please see petition for details</u>	2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Paternal Grandparents (Not Listed) Maternal Grandfather (Not Listed)
Aff.Sub.Wit.		Note: Notice of Hearing filed 10/07/2015 shows an individual by the name of Kemal Clark was personally served on 10/01/2015 however it is unclear what the relationship is to the minor.
<input checked="" type="checkbox"/> Verified		3. Notice of Hearing with proof of service filed 10/07/2015 shows Laurie Scott served Kemal Clark who resides in Clovis, New Mexico on 10/01/2015 at 12:00pm and Peggy Clark who resides in Riverdale, Illinois on 10/01/2015 at 12pm. Need clarification.
Inventory		For Objector:
PTC		1. Need proof of service of Objection to Guardianship filed by Latoya Clark on 02/02/2016 served on guardian, Kjiyana Nash.
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/05/2016
		Updates:
		Recommendation:
		File 10A- Clark

Age: 5	<p><u>No Temporary Requested</u> PEGGY BURFORD, maternal grandmother, is petitioner.</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Father (Unknown) • Latoya Clark (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Paternal Grandmother (Not Listed) • Maternal Grandfather (Not Listed) • Any siblings over the age of 12 4. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg x		
<input type="checkbox"/> Aff.Mail x		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. x		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: LV	
	Reviewed on: 05/05/2016	
	Updates:	
	Recommendation:	
	File 10B- Clark	

Petition to Determine Succession to Real Property

DOD: 9/6/15		<p>BLANCA GUERRERO, Spouse, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: <i>need</i></p> <p>Decedent died intestate</p> <p>Petitioner requests court determination that real property in Sanger and a vehicle pass 100% to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 3/29/16</u>: The Court grants one last continuance. Examiner notes again provided in open court. (As of 5/5/16, nothing further has been filed.)</p> <ol style="list-style-type: none"> <u>This petition cannot go forward as prayed.</u> Petitioner requests the Court determine that the decedent's assets pass to her alone; however, pursuant to Probate Code §6401(c)(3), the estate would pass 1/3 to Petitioner and 2/3 to the decedent's three children (2/9 each). Pursuant to Probate Code §§ 13151, 13152, all successors in interest must petition together. Petitioner separately filed Attachment #14 reflecting the names and addresses of the decedent's three children; however, their ages are not provided. Need ages per #14. <u>Note</u>: If minors, Petitioner may need to look into whether appointment as guardian of the estate or as guardian ad litem may be necessary in order to use this summary proceeding. Need Inventory and Appraisal pursuant to Probate Code §13152(b). <u>Note</u>: Petitioner filed an Inventory and Appraisal on 2/9/16 that is defective in that it does not contain an appraisal by the Probate Referee. Further, the amount indicated is <u>\$160,000.00</u>, which is over the limit for use of this summary proceeding. See Probate Code §13151. Need Notice of Hearing (Form DE-120) and proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §13153 on all persons named in Attachment 14. <u>Note</u>: Petitioner served a "Notice of Petition to Administer Estate," which is the wrong form of notice for this summary proceeding and incorrectly gives notice that a full probate administration is being opened. Need Order Determining Succession (DE-315). (Petitioner submitted an Order for Probate.) This petition was filed with a fee waiver. If assets pass pursuant to this petition, all filing fees will be due.
Cont. from 010516, 021616, 032916			
Aff.Sub.Wit.			
✓ Verified			
Inventory	x		
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 5/5/16			
Updates:			
Recommendation:			
File 11- Lamas			

Petitioner requests the Court rescind and nullify the purported trust on the following grounds (Cont'd):

1. The purported trust was executed as a direct result of undue influence exerted by Respondent over the decedents. Respondent occupied a position of trust and confidence with the decedents. Because neither could understand the English language or read the English language, they were dependent on Respondent to have her read and interpret anything they signed. Petitioner states Respondent actively procured the trust as part of a pattern of conduct aimed at gaining control of the decedents' major assets.

Petitioner believes the decedents never personally met with the attorneys who drafted the trust instrument, and believe Respondent used the services of attorneys associated with "AmeriEstate Legal Plan, Inc., with headquarters in Costa Mesa, CA, to create the purported trust instrument and personally provided the information for the creation of the trust.

Petitioner alleges that the decedents' primary concern was to provide for their disabled children, Rebecca and George, for as long as they lived, and then to provide that upon their death, the remaining property, if any, would be distributed equally to the decedents' other children.

Petitioner alleges that Respondent did not communicate these desires to the attorneys she hired but instead instructed them that her parents wanted to leave 100% of their property to her.

Petitioner states the disposition to Respondent confers an undue benefit on Respondent. Petitioner and the decedents had always maintained a close relationship and decedents had allowed him to store a number of his personal belongings at their home.

Petitioner believes that by virtue of Respondent's undue influence over the decedents, Respondent holds title to all of the assets of the decedents, including but not limited to that certain real property located at 1917 Cooper Street in Selma, CA, and all its contents.

2. Petitioner states the purported trust agreement was procured by fraud and inducement of Respondent; that she intentionally misled the decedents that the purported trust instrument would leave their estate in equal shares to their children after providing for their disabled daughter Rebecca, when Respondent knew that the trust left all assets to Respondent. The decedents relied on Respondent to truthfully communicate the terms of the purported trust to them and were induced to sign in reliance upon her misrepresentation.
3. Petitioner states the decedents were mistaken regarding the meaning and legal effect of the terms of the trust agreement. Petitioner states the decedents mistakenly believed that the terms of the trust provided for their disabled children and then left the assets equally to the other children. Petitioner is informed and believes that the decedents were mistaken about what the purported trust instrument provided when they executed the document.

SEE ADDITIONAL PAGES

Petitioner prays for an order that:

1. Finds that the purported trust instrument is void due to the mental incapacity of the decedents at the time that it was executed;
2. Finds that the purported trust instrument is void due to undue influence of the Respondent;
3. Finds that the purported trust instrument is void due to the fraud of the Respondent;
4. Finds that the purported trust instrument is void due to the mistake of fact by the decedents regarding the terms of the purported trust instrument;
5. Finds that Respondent hold all assets received from the purported trust instrument, including but not limited to the real property commonly known as 1917 Cooper Street, Selma, CA 93662, as constructive trustee for the benefit of the intestate heirs of the decedents;
6. For costs herein; and
7. For such other orders as the Court may deem proper.

Response to Petition filed 2/11/16 by Maria Cuevas states the trust was executed on or about 1/11/02, more than 11 years before either party passed away. Ms. Cuevas states during the time the trust was being drafted, she had no say in its development. Their parents were referred to George Hinojosa, a financial planner, by their tax preparer, and it is Ms. Cuevas' understanding that he is the person who worked with their parents to develop the trust. Ms. Cuevas recalls being in the home when Mr. Hinojosa arrived for the signing of the documents, and left shortly after the explanations began, as she had a difficult time with the thought of her parents passing. Therefore, the allegation that she actively procured the purported trust is untrue and an attempt to mislead the court.

Ms. Cuevas states that in 2002, their parents were approx. 66 and 76 years old, in relatively good health, and both of sound mind. Neither suffered memory loss, congenital malfunctions, dementia, or Alzheimer's. The allegation that they were not of sound and disposing mind is untrue and an attempt to mislead the court.

Ms. Cuevas states Petitioner is a known felon and drug abuser. Their parents died when he was in prison. He has most recently been released from prison in October 2014. Ms. Cuevas asks the Court to take judicial notice of Petitioner's criminal and case history and states he has always blamed others for his misfortune and bad behavior.

Ms. Cuevas states Petitioner's claim that he had a close relationship with their parents is untrue and an outright lie. Their parents were afraid of him, and in 2011 their mother filed a restraining order against him that was in place at the time of her passing. Petitioner was actually charged with and plead to Felony Inflicting Injury on an Elder Adult. Please see Case #F11906320.

Ms. Cuevas requests the Court find that the trust was witnessed and notarized properly and that it is a valid instrument; that the Court deny Petitioner's request for a constructive trust.

Ms. Cuevas states their parents had four children, three together: Petitioner, Ms. Cuevas, and their sister Rebecca Varela, who has Down Syndrome. Ms. Cuevas is her conservator in 13CEPR00727. Their older half brother, George, is their mother's biological son, and their father's step-son. George is disabled due to epilepsy, and although he lives on his own, requires care and is a CVRC client. Rebecca is also a CVRC client.

SEE ADDITIONAL PAGES

Objection (Cont'd): Ms. Cuevas believes their parents wanted the home to stay in the family so that Rebecca and George would always have a place to live. They trusted her to provide for them and knew they could not trust Petitioner, as is evident by his criminal history, drug habit, and unstable lifestyle. She believes they knowingly and willingly left Petitioner out of the trust and their pour-over wills (attached) and deliberately and without duress built their trust the way they did.

Ms. Cuevas asks the Court to take notice that the second successor trustee is not the petitioner, but rather their nephew, Melchor Molina, because they did not trust Petitioner. She also states Petitioner knew about the trust as evidenced by a letter dated 2013 (attached), and states Petitioner is simply upset that he is not getting an inheritance.

Ms. Cuevas asks the Court to deny the request for constructive trust.

Note: Response was served by mail on only Petitioner Robert Varela and Rebecca Varela, but was not served on Petitioner's attorney or the other interested parties.

DOD: 06/22/2015		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal</u> <u>filed 04/18/2016.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/05/2016
		Updates:
		Recommendation:
		File 13- Willis

15 In the Matter of: The MIKE RICO and Annie Rico 2000 Family Revocable Trust, Under Declaration of Trust dated 4/25/00 Case No. 16CEPR00327
Attorney: Grant N. Mitchell (for Petitioner Erlinda Valdez)

Petition for Instructions to Trustee

		ERLINDA VALDEZ , Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. There is no record that the original will of Mike Rico has been deposited. Probate Code §8200. 2. Court may require itemization of Trustee fees.
		Petitioner states the purpose of this petition is to request the court instruct the trustee that:	
Cont. from		1. She may pay, as an expense of the trust, for services rendered to the trust by her husband, DOMINGO VALDEZ, JR.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Background:</p> <p>MIKE RICO and ANNIE RICO, husband and wife executed the Trust on 4/25/2000. MIKE RICO and ANNIE RICO were the initial trustees of the Trust. The only asset of the Trust was and is MIKE RICO and ANNIE RICO'S residence located in Sanger.</p> <p>ANNIE RICO died on 1/13/2013 and MIKE RICO became the sole trustee.</p> <p>Upon the death of ANNIE RICO the Trust was divided into two sub-trusts. The Survivor's Trust and the Bypass Trust.</p> <p>The Survivor's Trust held a ½ interest in the residential real property and the Bypass Trust held a ½ interest in the residential real property.</p> <p>MIKE RICO died on 8/25/14.</p> <p>Please see additional page</p>	
		Reviewed by: KT	
		Reviewed on: 5/6/16	
		Updates:	
		Recommendation:	
		File 15- Rico	

15 In the Matter of: The MIKE RICO and Annie Rico 2000 Family Revocable Trust, Under Declaration of Trust dated 4/25/00 Case No. 16CEPR00327

The Trust provides that upon the death of the surviving spouse, the trustee of the Survivor's Trust shall distribute the remaining balance of the Survivor's Trust to one or more persons or entities, on any terms and conditions the surviving spouse (ultimately MIKE RICO) may appoint by will or codicil specifically referring to and exercising his power of appointment.

On 8/6/14, MIKE RICO executed his Last Will and Testament in which he exercised his power of appointment. The power of appointment designated all assets of the Survivor's Trust to his daughter ERLINDA VALDEZ.

The Trust provides that upon the death of the surviving spouse, the trustee of the Bypass Trust shall divide the assets of the Bypass Trust into equal shares, one share for each child of the Trustors, namely Petitioner, ERLINDA VALDEZ, son, GEORGE RICO and daughter, DIANE ARCHULETA.

Because the Survivor Trust and the Bypass Trust each contain a ½ interest in the real property, Petitioner is entitled to a 2/3 interest (1/2 from the Survivor's Trust and 1/6 from the Bypass Trust); GEORGE RICO is entitled to a 1/6th interest and DIANE ARCHULETA is entitled to a 1/6th interest.

At the time of the death of MIKE RICO, petitioner's husband DOMINGO VALDEZ, JR. was performing landscaping and gardening services at the residence (the Trust real property) and had been since prior to the death of MIKE RICO. DOMINGO VALDEZ, JR. is a professional landscaper, with his own landscaping business. After the death of MIKE RICO, petitioner as trustee, retained DOMINGO VALDEZ, JR. to continue performing landscaping and gardening services to the real property, and petitioner orally agreed that DOMINGO VALDEZ, JR. would perform such duties until the ultimate disposal of the real property, but that he would forgo payment on those statements until the real property was sold or otherwise disposed of. The total amount billed for these services is \$3,800.00 (see Exhibit "E" to petition).

Petitioner states she has not rented the real property since the death of MIKE RICO for the following reasons: after the death of MIKE RICO she was focused on making funeral arrangements. Thereafter she met with one of the other beneficiaries and there was some discussion about the possibility of keeping the real property in the Trust to be used by the third beneficiary. By February 2015 it was apparent that this was not feasible. By that time, petitioner had decided she wanted to try to purchase the real property, if possible, and did not believe that it would be in the best interest of the real property to place a short term tenant in it. At the same time, petitioner did not want to go to the time and expense of purchasing the real property if there was going to be a contest to the Trust. Therefore she waited until the end of the 120 day period for contesting the Trust (June 25, 2015) before making a final decision on the matter. By the end of October, petitioner was in a position to purchase the real property and contacted her attorney to begin this petition. Petitioner's attorney began working on the matter in November. However, they have informed petitioner that due to the holidays and an unanticipated health emergency in the family of the attorney primarily responsible for this matter the final preparation and filing was delayed four to six weeks.

Please see additional page

Dept. 303, 9:00 a.m. Tuesday, May 10, 2016

15 In the Matter of: The MIKE RICO and Annie Rico 2000 Family Revocable Trust, Under Declaration of Trust dated 4/25/00 Case No. 16CEPR00327

The Trust gives Petitioner the authority to purchase the Trust assets at their fair market value. The real property has been appraised by Probate Referee, Rick Smith. His appraisal shows the value of the real property at \$95,000.00.

The Trust provides trustee may lend or advance the trustee's own funds to the Trust for any Trust purpose, and by implication, to repaid or reimbursed for such loans and advances. Petitioner states she has advanced \$10,885.15 of her own funds to the Trust (see itemization on Exhibit "H").

The Trust is silent in regards to the ability to of the trustee to take a fee. Probate Code §15681 provides that in such a case, the trustee is entitled to compensation that is reasonable under the circumstances. Petitioner states she has performed, as trustee and on behalf of the Trusts, the following services: making arrangements for the funeral and internment of the surviving settlor, regularly checking on the real property, overseeing maintenance and repairs of the real property, paying the bills of the Trust, meeting with the attorneys for the Trust, etc. Petitioner estimates she spent a minimum of 20 hours per month in the 19 months since the death of MIKE RICO, for a total of at least 380 hours. Reasonable compensation to Petitioner for such services is \$20.00 per hour for a total of \$7,600.00.

As there is no cash in the estate, Petitioner proposes to pay the \$3,800.00 due DOMINGO VALDEZ, JR. for his services and use it as part of the purchase price of the real property.

Petitioner proposes to purchase the real property for \$95,000.00 with payment made as follows:

Costs advanced	-	\$10,885.15
Trustee fees	-	\$ 7,600.00
<u>Debt to Domingo</u>	-	<u>\$ 3,800.00</u>
Subtotal	-	\$22,285.15
Petitioner's 2/3 interest	-	\$48,476.57 (petitioner proposes to apply her interest to the purchase price.)
<u>Cash</u>	-	<u>\$24,238.28</u>
Total	-	\$95,000.00

Wherefore Petitioner prays for an order:

1. Instructing the trustee that the Trustee may pay the claim of DOMINGO VALDEZ, JR., as set forth herein;
2. Instructing the trustee that the trustee may sell the Trusts' real property to the trustee, in her individual capacity, on the terms set forth herein.

Petition to Determine Succession to Real Property

DOD: 12/12/13		<p>WANDA FOSTER, daughter, is petitioner.</p> <p>Other heirs of the estate have disclaimed their interest in the estate.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$75,000.00</p> <p>Petitioner requests decedent's 100% interest in real property pass to her pursuant to intestate succession and disclaimers of interest.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. If a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party pre-deceased the decedent. Therefore, need to know if the disclaiming parties have/had issue. Probate Code §275 et seq. 2. Proof of service of the Notice of Hearing shows that of 5 of the beneficiaries (all adults) were served at the same address as the petitioner. Court may require clarification. 3. Need name and date of death of deceased spouse. Local Rule 7.1.1D. 4. #9a(3) or 9a(4) of the petition was not answered re: domestic partner. 5. #12 of the petition was not answered re: will/no will.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/6/16	
		Updates:	
		Recommendation:	
		File 16- Jefferson	

Petition for Order Confirming Title to Trust Property

DOD: 2/4/16	TERRIE FANUCCHI , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
	<p>Petitioner states Jerry L. Hobbs created the trust on 3/18/15 and that same day, pursuant to Article I, Section 1.01, entitled Conveyance to Trustee, transferred and conveyed to the trustee of the trust all property described in Exhibit A to the trust. See attached.</p> <p>The decedent's will, also dated 3/18/15, distributes to the trustee of the trust. See attached.</p> <p>Jerry L. Hobbs died 2/4/16. Petitioner, his niece, is now the successor trustee and sole heir and beneficiary.</p> <p>Although Jerry L. Hobbs assigned the following asset to himself as trustee of the trust, he did not formally change title to the asset to the trustee of the trust: Merrill Edge CMA Acct xxx77 prior to his death due to oversight.</p> <p>Under <i>Estate of Heggstad</i>, the declaration of the settlor/trustee that assets were transferred to the trustee is sufficient to transfer property to the trust. See additional authority cited.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. That Jerry L. Hobbs transferred the above-referenced account to himself as initial trustee of the trust by means of the conveyance of property shown in Exhibit A attached to the trust; 2. Confirming that Petitioner as successor trustee is the owner of that asset; 3. Authorizing and directing Petitioner to execute any and all documents necessary to complete the conveyance of transfer of the asset to herself as successor trustee of the trust; and 4. Making such other and further orders as the Court deems proper. 		
		Reviewed by: skc	
		Reviewed on: 5/6/16	
		Updates:	
		Recommendation:	
		File 17- Hobbs	

Petition to Determine Succession to Real Property and Personal Property

DOD: 1/19/2016		<p>KEVIN BEEBE and RENEE LAW, son and daughter, are petitioners</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A - \$99,769.40</p> <p>Decedent died intestate.</p> <p>Petitioners request Court determination that decedent's 100% in real property located at 5060 W. Weathermaker Avenue in Fresno CA, and personal property consisting of cash, 2001 Ford Expedition, household furniture and personal effects, and Exelon Corporation stocks, pass to them in equal shares pursuant to intestate succession, as follows:</p> <p>Kevin Beebe (50%) Renee Law (50%)</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: SEF</p> <p>Reviewed on: 5/6/2016</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 18- Beebe</p>	

- Petitioner Quintero, Mary
- Petitioner Flores, Helen
- Petitioner Garcia, Angie
- Petitioner Ortiz, John, JR
- Petitioner Ortiz, Toby
- Petitioner Rivera, Lupe
- Petitioner Cruz, Margaret
- Petitioner Presley, Olivia
- Petitioner Quintina, Gloria

Petition to Determine Succession to Real Property

DOD: 7/14/02	Petitioners are the decedent's nine (9) children:	NEEDS/PROBLEMS/COMMENTS:
	<ul style="list-style-type: none"> Mary Quintero Helen Flores Angie Garcia John Ortiz, Jr. Toby Ortiz Lupe Rivera Margaret Cruz Olivia Presley Gloria Quintina (aka Quintana) 	<p>1. Need original will deposited pursuant to Probate Code §8200.</p>
	40 days since DOD	
	No other proceedings	
	I&A: \$80,000.00 (real property located at 671 E. Springfield in Fresno)	
	Will dated 7/14/02 devises the estate to her nine children in equal shares.	
	Petitioners request Court determination that the real property passes to them in equal shares pursuant to the decedent's will.	
<input type="checkbox"/> Aff.Sub.Wit.	S/P	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	N/A	
<input type="checkbox"/> Aff.Mail		
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<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/6/16
		Updates:
		Recommendation:
		File 19- Ortiz

Status RE: Receipt for Blocked Account

	<p>KIMBERLY ANN BRYANT, Maternal Grandmother, was appointed Guardian of the Estate on 11/10/15 without bond, with \$15,000.00 to be held in a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 120815, 022316, 040516, 042616</p>	<p>At the hearing on 11/10/15, the Court signed an Order to Deposit Money into Blocked Account and set status hearing for the filing of the receipt for blocked account for 12/8/15 and additional status hearings for the filing of the Inventory and Appraisal on 4/12/16 and filing the first account on 1/10/17.</p>	<p>1. If Ms. Bryant is reinstated as Guardian of the Estate, the Court may require the account to be retitled to reflect that she is Guardian of the Estate (not “custodian”) and require new receipt filed pursuant to the Order signed 11/10/15 by Judge Kazanjian. (As previously noted, Ms. Bryant never picked up copies of her orders after the 11/10/15 hearing.)</p> <p>2. If the Public Guardian remains as Guardian of the Estate, need account re-titled and further receipt.</p> <p>3. Need Inventory and Appraisal pursuant to Probate Code §2610.</p>
<p>Aff.Sub.Wit.</p>	<p>Status re blocked account was continued to 2/23/16 and then 4/5/16. Ms. Bryant did not appear on 4/5/16, and also did not appear at the status hearing re filing the I&A on 4/12/16. The Court removed her as Guardian of the Estate and appointed the Public Guardian. (Mrs. Bryant remains as Co-Guardian of the Person per Order 4/3/14.)</p>	<p>Reviewed by: skc</p>
<p>Verified</p>	<p>Minute Order 4/26/16 states: Ms. Angeles represents that she has the check with her today; she will deposit into a blocked account forthwith and file the receipt today. The Court will allow the deposit into a blocked account. The Public Guardian remains as to the estate at this time; the Court reserves the issue. Continued to 5/10/16.</p>	<p>Reviewed on: 5/5/16</p>
<p>Inventory</p>	<p>Update: Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account was filed 4/28/16. The receipt shows \$15,000.00 was deposited to an account titled as follows: “Cristyonna B.K. Wilson, Kimberly Ann Bryant, Custodian,” and attached is a conformed copy of an order dated 3/30/16 signed by Judge Culver-Kapetan that allows withdrawal at age 18 without further order of the Court.</p>	<p>Updates:</p>
<p>PTC</p>		<p>Recommendation:</p>
<p>Not.Cred.</p>		<p>File 20 – Wilson</p>
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Probate Status Hearing RE: Proof of Bond

DOD: 8/27/2015	ROBERT ROBLEDO, son, was appointed administrator with limited IAEA with bond on \$13,100.00.	NEEDS/PROBLEMS/COMMENTS:
	Bond filed 4/27/2016 and Letters issued 5/6/2016.	<u>OFF CALENDAR</u> Bond filed 4/27/16.
Cont. from 042616		
Aff.Sub.Wit.	Minute order dated 3/8/2016 set this status hearing re: proof of bond.	
Verified		
Inventory	Status report filed 4/25/16 states bond application was submitted to the surety company on 4/15/16. Counsel left several phone messages with agency last week. On 4/25/16 at 11:50 am, counsel was informed that the bonding agency was having computer difficulties and they should have the bond ready later this afternoon (4/25/16).	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 5/5/2016
		Updates:
		Recommendation:
		File 21- Robledo

