



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Second Account and Report of Successor Trustee and Petition for Allowance of Trustee Fees and Attorney Fees**

		<b>MARK OLSEN</b> , private professional fiduciary, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Continued to 2/3/15</u> at the request of the attorney.</b></p> <ol style="list-style-type: none"> <li>1. Beginning property on hand in this, the 2<sup>nd</sup> account is \$335,240.14. The ending property on hand in the first account was \$324,340.99 a difference of \$10,900.15. The beginning property on hand for the 2<sup>nd</sup> account must be the same as the ending property on hand in the first account. Need amended accounting.</li> <li>2. Attorney fees includes \$120 for communications with the Probate Examiner (identified as court investigator in the declaration). Local Rule 7.17B considers communication with the Probate Examiner to be a normal cost of doing business and is therefore not reimbursable.</li> <li>3. Disbursement schedule shows payments totaling \$655.00 to Grey Roberts for professional services. Need more information on what professional services where provided.</li> <li>4. Disbursement Schedule shows legal fees totaling \$6,223.26. Order approving the First Account allowed attorney fees totaling \$4,962.50. A difference of \$1,260.76. Need clarification.</li> </ol> <p><b>Please see additional page.</b></p>
		Account period: 8/1/12 – 7/31/14	
<b>Cont. from</b>		Accounting - <b>\$491,788.63</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$335,240.14</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$327,102.40</b>	
<input type="checkbox"/>	<b>Inventory</b>	<b>Current Bond is \$448,888.64</b> (sufficient)	
<input type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$3,610.00</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	(per itemization and declaration, 17 hours @ \$200 to \$350 per hour)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Trustee - <b>\$8,587.00</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	(Trustee is allowed \$350 per month on account. He has been paid \$7,812.00 leaving a balance of \$775.00 outstanding)	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	1. Approving, allowing and settling the second account;	
<input type="checkbox"/>	<b>Pers.Serv.</b>	2. Ratifying, confirming and approving the acts and transactions of Petitioner as Trustee;	
<input type="checkbox"/>	<b>Conf. Screen</b>	3. Authorizing the Trustee's fee in the amount of \$8,587.00 of which \$775.00 remains unpaid;	
<input type="checkbox"/>	<b>Letters</b>	4. Authorizing the Trustee to pay his attorney the sum of \$3,610.00 from the estate for services rendered.	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 12/15/14</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 1 - Bustos</b>	

**NEEDS/PROBLEMS/COMMENTS (cont.):**

5. Disbursement schedule identifies several disbursements (totaling \$6,000.08) as "- split -" Probate Code §1062(b) requires the disbursement schedule to include the nature and purpose of each item, the name of the payee and the date thereof. Need clarification.
6. Disbursement schedule shows a payment of \$507.40 on \$10/25/12 without identifying what the purchase was for. Need clarification.
7. Order does not comply with Local Rule 7.6.1C. All orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance.

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, September 28, 2016** at 9:00 a.m. in Department 303, for the filing of the third account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Notice of Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

<b>DOD: 11/25/07</b>	<b>MARGIE GFELLER</b> , Spouse, was appointed as Executor without IAEA authority and without bond on 03/18/08. Letters were issued on 05/13/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CONTINUED FROM 09/18/14</b>
		<b>Minute Order from 09/18/14 states: Counsel informs the Court that there are payroll tax issues. Also Mr. Garland represents that Partial 1 and Partial 2 of the Inventory &amp; Appraisal is the complete inventory.</b>
Cont. from 010314, 030714, 050214, 073114, 081414, 091814	<b>Petition for Authority to Administer Estate without Court Supervision</b> filed 06/02/08. <b>Order Granting Authority To Administer Estate Without Court Supervision</b> was filed 07/10/08. <b>Letters Testamentary with Full IAEA Authority</b> were issued on 07/14/08.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Inventory & Appraisal, partial no. 1 - \$210,000.00	
Aff.Mail	Inventory & Appraisal, partial no. 2 - \$835,000.00	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	<b>Notice of Status Hearing</b> filed 10/31/13 set this matter for status regarding failure to file a First Account and/or Petition for Final Distribution. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Joanne Sanoian on 10/31/13.	
Letters		
Duties/Supp		
Objections		
Video Receipt	<b>Status Hearing Report</b> filed 12/15/14 states: the personal representative was previously represented by Joann Sanoian. After reviewing Ms. Sanoian's files and consulting with the Executor, CPA and members of Ms. Sanoian's staff, it has been determined that Capital One's creditor's claims and federal and state tax liens and/or liabilities must be resolved prior to the preparation of a Petition for Final Distribution. The Executor is the sole beneficiary of the estate and plans to waive an accounting. A 120 day continuance is requested.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/16/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 – Gfeller</b>

Atty Kruthers, Heather H. (for Petitioner Public Guardian, Conservator)

(1)Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

<b>Age: 56 years</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Proposed order does not include a finding dispensing with notice to Conservatee's spouse, <b>SANDIE HERMOSILLO</b>, as Petitioner requests. If Court finds good cause and dispenses with notice to her for future hearings, this finding may be reflected on the Minute Order. (<i>Proof of Service by Mail of the Notice of Hearing</i> filed 12/3/2014 shows notice of this hearing was mailed to Conservatee's spouse on 12/2/2014.)</p> <p><b>Note:</b> If the <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> <li>• <b>Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303</b> for filing of the third account.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
<b>Cont. from</b>	<b>Account period: 10/20/2012 – 10/19/2014</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$130,720.04</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$50,724.75</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$8,170.65</b> ( <i>\$7,520.65 is cash</i> )	
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>\$3,107.80</b> ( <i>15.55 Deputy hours @ \$96/hr and 21.25 Staff hours @ \$76/hr</i> )	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$1,250.00</b> ( <i>less than \$2,500.00 per Local Rule @ \$1,250.00/year for 2 years;</i> )	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input checked="" type="checkbox"/> <b>Sp.Ntc.</b>	Bond fee - <b>\$153.74 (OK)</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Petitioner requests</b> the Court dispense with notice to the Conservatee's spouse, <b>SANDIE HERMOSILLO</b> , as they are in ongoing dissolutions proceedings [ <i>Note: Schedule D, Disbursements, shows dissolution-related payments for attorneys' fees pursuant to the Order Authorizing the Public Guardian to Pay Counsel filed 1/7/2013, which ordered \$30,217.13 for legal services to be paid to Attorney Paul Lerandeanu; and to the Order Allowing Compensation to Attorneys for Fees and Costs filed 1/7/2013, which ordered the Public Guardian to pay Attorney Marcus Magness \$15,416.13 in fees and costs.</i> ]	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<b>~Please see additional page~</b>		
<b>Reviewed by:</b> LEG		
<b>Reviewed on:</b> 12/15/14		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 3 - Herosillo</b>		

**Petitioner prays for an order:**

1. Approving, allowing and settling the Second Account;
2. Authorizing the Conservator and attorney fees and commissions;
3. Authorizing payment of the bond fee; and
4. Finding good cause and dispensing with notice to the Conservatee's spouse.

**Court Investigator Jo Ann Morris' Report was filed on 3/26/2014.**

**4 Wilfred Carl Mell (Estate)**

**Case No. 12CEPR00225**

**Atty Krbechek, Randolph (for Petitioner/Executor Dale G. Mell)**

**1) First and Final Account and Report of Executor, and 2) Petition for its Settlement, 3), for Allowance of Attorney's Fees, 4) and for Final Distribution**

<b>DOD: 5/29/2009</b>	<b>DALE GEORGE MELL</b> , Executor, is petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>It appears that an amended accounting is required based on the following:</b></p> <ol style="list-style-type: none"> <li>1. Petition states one decedent's sons, Dean C. Mell predeceased the decedent leaving two children surviving, Dale L. Mell and Tina L. Liles. The Petition for Probate indicated Dean C. Mell was survived by three children, Dale L. Mell, Tina L. Liles and Dean C. Bishop. Therefore it appears that Dean C. Bishop is entitled to a portion of his father's share of this estate. Need clarification.</li> <li>2. Dale L. Mell is to receive distribution (if any) from this estate as the issue of decedent's predeceased son, Dean C. Mell. Petition states the Executor advanced the sum of \$2,500 to Dale L. Mell at the request of Dale L. Mell and that said request should be deducted from the amount otherwise distributable to Dale L. Mell. The advanced distribution to Dale L. Mell exceeded his share of this estate therefore it appears that any distribution in excess of his share should be returned.</li> </ol> <p style="text-align: center;"><b>Please see additional page.</b></p>
	Account period: 5/29/09 – 10/31/14		
<b>Cont. from</b>	Accounting	- \$247,149.88	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH	- \$235,148.78	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH	- \$229,744.11	
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor	- waives	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney	- \$7,702.98	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	(statutory)		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner states</b> the Will devises a life estate in the real property to the surviving spouse Alene Mell. Will states that Alene shall be responsible for paying any property taxes, assessments, insurance, maintenance, and ordinary reports on the property during the tenure of the life estate. Petitioner states he the estate has expended the sum of \$12,001.10 in payment of such property taxes, assessments, insurance, maintenance, and ordinary repairs on this property during the tenure of the life estate. Alene had not repaid the estate for said sums. Petitioner requests the amounts owed by Alene be reflected in the judgment for distribution entered herein, and be established a lien in favor of the holders of the remainder interest, namely Dale G. Mell, Larry F. Mell, Dale L. Mell and Tina L. Liles.		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>	X		
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>	1/14/13		
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>	X		
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>	X		
<b>Please see additional page</b>			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 12/15/14</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 4 - Mell</b>			

Petition states in June 2000 Dean C. Mell (deceased son) borrowed the principal sum of \$65,000. The promissory note states that "In the event that Wilfred Mell's death precedes the payoff of this loan, the remainder of the loan will be deducted from Dean C. Mell's portion of his inheritance." The promissory note was amended on 10/2/02 to include 2% interest on the unpaid balance of the loan. As of 9/1/08, the unpaid balance on the loan was \$11,500.00. No part of the principal balance has been paid by Dean C. Mell. The unpaid interest on the loan is \$1,426.63. Pursuant to the written agreement from Dean C. Mell, the sum of \$12,926.63 should be deducted from the amount otherwise distributable to Dean C. Mell.

Proposed Distribution, pursuant to Decedent's Will, is to:

Alene Mell -a life estate in the real property located in Fresno and all personal effects and household furniture. Upon termination of the life estate the real property shall pass 1/3 to Dale G. Mell, 1/3 to Larry E. Mell, 1/6 to Dale L. Mell and 1/6 to Tina L. Liles.

Dean C. Mell - \$15,115.02

Larry E. Mell - \$15,115.02

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**NEEDS/PROBLEMS/COMMENTS (cont.):**

3. The promissory note from Dean C. Mell should have been inventoried and included as an asset of the estate.
4. Petition does not contain a statement regarding if notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1).
5. Petition does not contain a statement regarding Probate Code §216 and 9202(b) re: notice to the Director of Victims Compensation and Government Claims Board.
6. Need proof of service of the Notice of Hearing along with a copy of the Petition on attorney Leigh Burnside pursuant to Request for Special Notice filed on 10/26/12.

**Please see additional page**

**4 Wilfred Carl Mell (Estate)**

**Case No. 12CEPR00225**

**Note:** The promissory note and preliminary distribution of \$2,500.00 should have been included in the total assets of the estate available for distribution. When they are added distribution would be as follows:

<b>Residue (bank acct., promissory note, prelim. distribution to Dale L. Mell)</b>	\$53,359.64 (\$37,933.01 is the cash on hand)
Minus Statutory fees	-7,702.98
Net estate for distribution	45,656.66
<b>Dean C. Mell's share</b>	15,218.89
Amount owed on promissory note	12,926.63
Subtotal	2,292.26
½ to Tina L. Liles	1,146.13
½ to Dale L. Mell less \$2,500 advance distribution	\$0.00
<b>Larry E. Mell</b>	\$15,218.89
<b>Dale G. Mell</b>	\$15,218.89
<b>Reconciliation of final distribution</b>	
Statutory fees	\$ 7,702.98
Net to Dale L. Mell	0.00
Net to Tina L. Liles	\$ 1,146.13
Net to Larry E. Mell	\$15,218.89
Net to Dale G. Mell	\$15,218.89
Total	\$39,286.89
The distribution is off by \$1,353.87 because of the \$2,500 advance distribution to Dale L. Mell when it appears that he was not entitled to a full \$2,500.00.	

<b>Age: 10/1/10</b>		<p><b>RONALD T. OYE</b>, Administrator, is petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A - <b>\$166,315.00</b>                  POH - <b>\$166,315.00</b></p> <p>Administrator - <b>waives</b></p> <p>Attorney - <b>\$5,989.45</b>                  (less than statutory)</p> <p><b>Petitioner requests distribution as follows:</b></p> <p>Ron Oye, as Trustee of the Jim I. Kawano Trust - 50% interest in the real property</p> <p>Ron Oye and Michiko Oye as guardians of the estate of Jim Kawano – 50% interest in the real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Please see related case on page 15.</u></b></p> <ol style="list-style-type: none"> <li>Amended Petition makes the same request as the original petition. Amended petition requests the 1/2 share of the decedent's estate that would go to his post deceased spouse, Katharine Kawano, instead pass to the Jim I. Kawano Trust pursuant the Petition to Determine Succession of Katharine Kawano (page 15 of this calendar). This petition must first pass the property to Katharine Kawano's estate in order for the Petition to Determine Succession to pass it to Katharine's Trust. Once in Katharine's Trust, the Trustee can pass it to wherever the Trust designates outside of the probate process. Need second amended petition.</li> <li>Need proof of service of the Notice of Hearing on:                         <ol style="list-style-type: none"> <li>Jim Kawano (minor beneficiary)</li> </ol> </li> <li>Need Order</li> </ol>
<b>Cont. from 081214, 101414, 111314</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 2/20/13		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> X		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/15/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 – Kawano</b></p>	

**6 Mariangela Straight (Estate)**

**Case No. 13CEPR00164**

**Atty Molsenbocker, Gary L. (for Administrator Kenneth W. Price)**

**Probate Status Hearing Re: Filing First Account or Final Distribution**

<b>DOD: 1-13-13</b>	<b>KENNETH W. PRICE</b> was appointed Administrator with Full IAEA with bond of \$80,000.00 on 4-2-13.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The original petition for probate indicated only real property valued at \$77,400.00 and requested that bond be fixed at \$80,000.00. However, as of December 2013, I&amp;A totaled \$423,772.21, including \$33,358.26 cash and \$295,413.95 in stock in addition to the real property valued at \$95,000.00. Please refer to Cal. Rules of Court 7.204. The Administrator and the attorney both had a duty to file an ex parte application to increase bond immediately upon the occurrence of facts making such increase necessary.</p> <p><u>Note:</u> The heirs are the decedent's husband and two sons, and there is at least one creditor's claim filed.</p> <p>2. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to local rule.</p>
	At the hearing on 4-2-13, the Court set this status hearing for the filing of the first account.	
	Bond was filed and Letters issued on 4-16-13.	
<b>Cont from 090514</b>	I&A includes \$33,358.26 cash, real property valued at \$95,000.00, and \$295,413.95 in stock (total \$423,772.21).	
<b>Aff.Sub.Wit.</b>	<p><b>Status Report filed 8-28-14 (not verified)</b> states the Administrator is also the Administrator of the Estate of Madeline Scheppner 13CEPR00872, which contains property that will be distributed to this estate. The Administrator is in the process of filing the petition to distribute in that estate. Therefore it is requested that this petition be continued for at least 90 days to allow distribution to this estate.</p> <p><b>Status Report filed 12-5-14 (not verified)</b> states since the last status report, the administrator of the Scheppner case has listed and sold the real property, which was the only asset. The administrator and his attorney anticipate filing a final account within the next 10 days. After distribution to this estate, Mr. Price can file his first and final account. 90 days is requested.</p> <p><b>Supplemental Status Report filed 12-12-14</b> states an Order on Ex Parte Application to Increase Bond was filed 10-29-14. The increased bond was requested; however, on 12-10-14 it was discovered that the increased bond still had not issued. The bonding company was contacted and agreed to issue the additional bond immediately.</p>	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> skc	
	<b>Reviewed on:</b> 12-15-14	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 6 - Straight</b>	

Atty Kruthers, Heather H. (for Petitioner Public Guardian, Conservator)

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

<b>Age: 60 years</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> <li>• <b>Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303</b> for filing of the second account.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
<b>Cont. from</b>	<b>Account period: 5/1/2013 – 10/15/2014</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$103,050.27</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$43,281.05</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$51,014.60</b> (\$44,142.32 is cash)	
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>\$5,865.84</b> (38.54 Deputy hours @ \$96/hr and 28.50 Staff hours @ \$76/hr)	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$2,500.00</b> (exceeds Local Rule 7.16B(4); 17 month accounting)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Bond fee - <b>\$247.18</b> (OK)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	Costs - <b>\$565.00</b> (filing fee, certified copies)	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>	1. Approving, allowing and settling the First Account;	
<input type="checkbox"/> <b>Pers.Serv.</b>	2. Authorizing the conservator and attorney fees and commissions; and	
<input type="checkbox"/> <b>Conf. Screen</b>	3. Authorizing payment of the bond fee and reimbursement of costs advanced.	
<input type="checkbox"/> <b>Letters</b>	<b>Court Investigator Julie Negrete filed on 9/30/2014 the Report of Susan Heartlight-Bellin of Los Angeles County Court Investigator's Office.</b>	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 12/15/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 - Brannon</b>



Atty Boyajian, Thomas M., (for Petitioner Carl John Peterson, Executor)

Report of Sale and Petition for Order Confirming Sale of Real Property

<b>DOD: 2/21/2013</b>	<b>CARL JOHN PETERSON</b> , former spouse and Executor appointed on 7/10/2014 with full IAEA Authority without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need proof of 15 days' mailed service of <i>Notice of Hearing</i> to the following persons, including the purchasers, pursuant to Probate Code §§ 1230(a) and 10308(c): <ul style="list-style-type: none"> <li>Kimbra Pannett;</li> <li>Tambra Peterson;</li> <li>Matthew Peterson;</li> <li>Cynthia Wallert;</li> <li>John Torres;</li> <li>Florinda Torres;</li> <li>Chaston Graham;</li> <li>Denice Graham.</li> </ul> </li> <li><i>Declaration of Publication</i> filed 12/3/2014 lists <b>2/21/2013</b> as the date of appointment of Executor. However, that date is the Decedent's date of death, while the date of appointment of the Executor is <b>7/10/2014</b>.</li> <li><i>Attachment 1(c)</i> to the <i>Petition</i>, and <i>Declaration of Publication</i> filed 12/3/2014 both state commission for the sale of the real property shall be divided as follows: 3% to Century 21 M &amp; M Associates specifically to <b>LARRY MATOS</b>, and 3% to Century 21 C. Watson specifically to <b>JOHN CAREY</b>. However, Item 5 of the <i>Petition</i> regarding the contract for commission lists <b>LORI MAYNE</b> as agent for Century 21 C. Watson, and <b>DIANN SAVAGE</b> as agent for Century 21 M &amp; M Associates.</li> </ol>
<b>Cont. from</b>	Sale Price - <b>\$277,000.00</b> Overbid - <b>\$291,350.00</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Appraisal - <b>\$260,000.00</b> <i>(Appraisal completed 8/8/2014)</i>	
<input checked="" type="checkbox"/> <b>Verified</b>	Property - <b>3221 Carson Ave.</b> <b>Clovis, CA 93611</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Publication - <b>Business Journal</b>	
<input type="checkbox"/> <b>PTC</b>	Buyers - Chaston Graham and Denice Graham, as husband and wife, as community property	
<input type="checkbox"/> <b>Not.Cred.</b>	Broker - <b>\$16,620.00</b> <i>(6% payable to @ 3% to Century 21 M &amp; M/Larry Matos in the sum of \$8,310.00, and 3% to Century 21 C. Watson/John Carey in the sum of \$8,310.00)</i>	
<input type="checkbox"/> <b>Notice of Hrg</b>	Bond - <b>No bond</b> <i>(pursuant to Order for Probate filed 7/10/2014)</i>	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>   071114		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input checked="" type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 12/15/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 – Gomes</b>

(1) First and Final Account & Report of Administrator with Will Annexed, (2) Petition for Instructions and for Distribution, for Statutory Commissions and for Statutory Attorney Fees

<b>DOD: 4/30/2013</b>	<b>MARGUERITE HUGHES</b> , Administrator with Will Annexed, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on all interested parties. 3. Need Order.
	Account period: 11/30/13 – 10/14/14	
<b>Conf. from</b>	Accounting - <b>\$566,116.65</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$508,587.56</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$548,835.01</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator (statutory) - <b>\$14,322.32</b>	
<input checked="" type="checkbox"/> <b>PTC</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (statutory) - <b>\$14,322.32</b>	
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	Ethyl Klassen, Peter Klassen, Franklin Klassen and James Gunther - 64,398.85 each.	
<input checked="" type="checkbox"/> <b>Letters</b>	Valerie Serles and Gwendolyn Fiori - \$32,199.42 each.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	Rebecca Neufeld, Tina Golbek, Reynold Neufeld, Dennis Neufeld, Richard Neufeld, Marguerite Hughes, William Bernard II, Robert Bernard - \$21,466.28 each.	
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff. Posting</b>	Connie Isaac, Christine McDonald and Carole Mireau-Frogge - \$7,155.43 each.	
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 12/16/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Peters</b>

Atty Guerrero, Danielle R., of the Law Office of Philip Flanigan (for Petitioner Loretta Crater)

1) Report of Administrator on Waiver of Account, and 2) Petition for its Settlement Thereof, 3) Petition for Allowance of Statutory Compensation to Attorney for Ordinary Services, 4) Petition for Reimbursement of Costs Advanced, 5) and Petition for Final Distribution

<b>DOD: 10/15/2012</b>	<b>LORETTA CRATER</b> , daughter and Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <i>Final Inventory and Appraisal</i> filed on 7/15/2014 is incomplete at Item 5 re: property tax certificate, as required by Probate Code § 8800(d). Need statement regarding Property Tax Certificate. (Revenue and Tax Code § 480.)
	Accounting is waived.	
<b>Cont. from</b>	I & A — <b>\$170,000.00</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH — <b>\$170,000.00</b> <i>(no cash)</i>	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator — <b>waives</b>	
<input type="checkbox"/> <b>PTC</b>	X	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney — <b>\$6,100.00</b> <i>(statutory)</i>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Costs — <b>\$1,454.00</b> <i>(filing fees, probate referee, publication, certified copies)</i>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W /	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	070914	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
	<b>Petitioner requests this Court:</b>  1. Authorize the attorney's compensation and order that these fees be allowed as a judicial lien against the sole asset of the estate (real property); 2. Authorize the costs advanced for the benefit of the estate and order that these costs be allowed as a judicial lien against the sole asset of the estate.	
	<b>Distribution pursuant to intestate succession is to:</b>  <b>LORETTA CRATER</b> – entire estate consisting of <b>100%</b> interest in real property.	
	<b>Reviewed by:</b> LEG	
	<b>Reviewed on:</b> 12/16/14	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 11 - Crater</b>	

**12A J. Jesus Rocha (Estate)**

**Case No. 14CEPR00797**

**Atty Fanucchi, Edward L. (for Maria Ines Gonzalez – Petitioner – Wife of Nephew in Law)**

**Atty Knudson, David N. (for Irene Sanchez Mayoral – Spouse - Petitioner)**

**Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 06/24/2014</b>	<b>MARIA INES GONZALEZ</b> , wife of nephew in law, is petitioner and requests appointment as Administrator with bond set at \$100,000.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>12B is the competing petition filed by Irene Sanchez Mayoral, decedent's spouse.</b></p> <p><b>Note:</b> If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Thursday, 01/15/2015 at 9:00a.m. in Dept. 303</b> for the filing of the bond <b>and</b></li> <li>• <b>Thursday, 04/16/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Thursday, 02/18/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Limited IAEA – o.k.	
	Decedent died intestate	
	Residence: Parlier	
	Publication: The Business Journal	
<b>Cont. from 100814, 111314</b>	<b>Estimated value of the Estate:</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Real Property - \$100,000.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Less encumbrances - \$91,000.00	
<input type="checkbox"/> <b>Inventory</b>	<b>Total - \$9,000.00</b>	
<input type="checkbox"/> <b>PTC</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Objection filed by Irene Sanchez Mayoral, Spouse, on 10/07/2014</b> states she objects to the petition filed by Maria Ines Gonzalez asking to be appointed as administrator to the decedent's estate as the objector is capable of managing her husband's estate. Objector states that she has had several issues with the petitioner and petitioner's husband who have been residing as tenants in the decedent's home. The objector was informed by Chase Bank that the mortgage loan was in the early stages of foreclosure due to non-payment. The objector informed the bank of the decedent's death and she was acknowledged as the next of kin. A packet was mailed to the husband's estate so that the objector could update her information. The objector alleges that the petitioner and the petitioner's husband received the package and corresponded back with the bank with their personal information instead of the Objector's. Objector served Maria Ines Gonzalez, petitioner, and Gonzalo Sandoval Sanchez, petitioner's husband with a 60 day notice to vacate the decedent's house for non-payment. Objector states there is an open inquiry with the DA's office in the matter of the petitioner and her husband using the decedent's food stamps card while he was in Mexico and after he was deceased.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 12/15/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12A - Rocha</b></p>

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 06/24/2014</b>	<p><b>IRENE SANCHEZ MAYORAL</b>, spouse, is petitioner and requests that <b>GUADALUPE ROCHA</b> be appointed Administrator without bond.</p> <p>All heirs waive bond and nominate Guadalupe Rocha as Administrator.</p> <p>Guadalupe Rocha consents to the appointment of Administrator.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Parlier                  Publication: The Business Journal</p> <p><b>Estimated value of the Estate:</b>                  Real Property - \$100,000.00                  Less encumbrances -\$91,000.00  <b>Total - \$9,000.00</b></p> <p>Probate Referee: Rick Smith</p> <p><b>Declaration of Maria Ines Gonzalez and Gonzalo Sandoval in Opposition to Petition of Irene Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014</b> states the decedent and the petitioner, Irene Sanchez-Mayoral were married 01/24/1987, per their Certificate of Marriage (a duly translated copy of the original certified 08/08/2014, both of which are attached hereto and marked respectively Exhibits 1 and 2), all property acquired by each of them during the marriage was to be the separate property of the acquiring spouse which derives from their mutual selection – Regimen Matrimonial: Bienes Separados – as noted on their Certificate of Marriage; Each of the spouses signed the Marriage Registry of Coquimatlan from which is extracted all information given on the attached Exhibit 2.</p> <p style="text-align: center;"><b>Please see additional page</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>12C is the Hearing on Fee Waiver for Irene Sanchez Mayoral.</b></p> <ol style="list-style-type: none"> <li>Nominee, Guadalupe Rocha, is not listed on #8 of the petition as required.</li> <li>The Appointment of Personal Representative portion of the Petition is incomplete.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Thursday, 01/15/2015 at 9:00a.m. in Dept. 303</b> for the filing of the bond <b>and</b></li> <li><b>Thursday, 02/18/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 12/15/2014</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12C - Rocha</b>

**Cohabitation of the Spouses** – Decedent and Irene Sanchez-Mayoral resided together in the state of Colima, Mexico until 2006/2007 when the decedent left Mexico to go to Oakland, California. He left Colima due to employment matters; they had two children (twins) who are now adults, and he adopted a child of Mrs. Sanchez-Mayoral also now an adult. All children live in the State of Colima. The decedent left Mexico because he was heavily indebted, and Mrs. Sanchez-Mayoral had run him out of the home in Colima. About that time the decedent signed divorce papers which he returned to Mrs. Sanchez-Mayoral to file when she decided to do so. At that point, each of them decided to separate. The decedent went to live in an apartment in Colima Centro which he was buying for a few months, and then left for Oakland, California. He returned to the State of Colima often during holidays or time off from work in California, but never resided with Mrs. Sanchez-Mayoral. On his last visit, which started in October 2013, and lasted until his death on 06/24/2014, (See Exhibit 3, the Certificate of Death duly abstracted from the Registry of Death of the State of Colima and its translation marked as Exhibit 4). He had planned to spend two weeks in Colima, but had become ill and underwent treatments in Colima which prevented his return to Parlier, California. While he was there on his last visit, he rented a hotel room and other houses. He always maintained close fatherly relations with his three children.

**Employment of J. Jesus Rocha** – From his civil service in Mexico, Mrs. Sanchez-Mayoral was entitled to his MSS (Mexican Social Security) and his civil service union pensions, as his surviving wife. Mrs. Sanchez-Mayoral was always aware, per her words, that she would lose those benefits if she filed for the divorce that the decedent had signed in 2006/2007. She is now getting both pensions. Mrs. Sanchez-Mayoral came to Fresno after the decedent's death to claim U.S. Social Security benefits, as his surviving wife.

While in Oakland, California, the decedent worked in a soybean cheese factory for a few months and lived with his sister. In 2007, he moved to Parlier to live with a sister-in-law, Evangelina Sanchez-Mayoral, for one week, and then moved into an apartment rented by Petitioner, Maria Ines Gonzalez, and her husband, Gonzalo Sandoval, in Parlier, California.

The decedent started to work in 2007 for employment agencies who placed him at National Raisin. He was working as a sanitation worker. His last day of work was in 2011. He then got unemployment benefits for two years.

**Purchase of house at 1206 King, Parlier, Ca.** – In 2008, the decedent urged the undersigned to buy a house, and he wanted to help them qualify because neither competing-petitioner, Maria Ines Gonzalez, or her husband had a valid social security number or good credit; the decedent signed as buyer on three different offers and finally on the purchase of the present home. All buyer's charges in escrow were paid by Gonzalo Sandoval and Maria Ines Gonzalez from their wages and sale of a car. The decedent contributed nothing. However, he did obtain from the IRS an \$8,000.00 refund as a first time buyer. He kept all of that money. The buyer was at all times shown as the decedent. The loan to buy the property was arranged by Resources Lenders, and all payments to current date have been paid by Gonzalo Sandoval and Maria Ines Gonzalez. The source of all monies to make these payments were their wages. The decedent did not contribute to these payments. There was a lender requirement that the named buyer, the decedent, have three months bank deposits of \$3,000.00, and that was arranged by Mr. Sandoval and Mrs. Gonzalez giving \$3,000.00 to a straw-man to deposit in decedent's bank account at Bank of America.

Neither Mrs. Gonzalez nor Mr. Sandoval could withdraw from the decedent's bank account. From 2007-2012, the decedent paid to them \$250.00 per month for room and board. Starting in 2013, he paid \$300.00 per month. He executed an Affidavit dated 08/12/2013 to attest that he paid for room and board at 1206 King Street. He executed this document in his application for Medi-Cal benefits. It was always understood between the decedent and Mr. Sandoval and Mrs. Gonzalez that the decedent had no interest in the property on King St. Attached is Exhibit 6, a copy of the grant deed the decedent recorded in 04/20/2010 wherein he took title as "Jesus Rocha-Gaitan, an unmarried man."

Actions by Mrs. Sanchez-Mayoral to remove competing petition from 1206 King St. Parlier, Ca. – Mrs. Sanchez-Mayoral served Mrs. Gonzalez and Mr. Sandoval with a Verified Complaint, Unlawful Detainer dated 08/18/2014 and a 60-day Notice of Termination of Tenancy signed 08/04/2014 relative to 1206 King Street, Parlier, plus a 3 – Day Notice to Pay \$2,2205.00. The Complaint was supposedly filed in the "Selma Superior Court of California," the envelope for those documents shows the address of the former courthouse.

Second, Mrs. Sanchez-Mayoral made contact with Chase Bank – the lender for the purchase of 1206 King Street, Parlier. She sought to change the loan to her name, and advised Chase of the decedent's death per Chase letter dated 08/22/2014.

Third, Mrs. Sanchez-Mayoral came to the home on or about 10/01/2014, and demanded entry into the home which she was denied. She then called the Parlier Police Department who arrived, and they stayed on the street and eventually left.

The clear intent of Mrs. Sanchez-Mayoral is to take title and possession of the house and remove Mrs. Gonzalez, Mr. Sandoval and their children from their home.

**Declaration of Evangelina Sanchez-Mayoral in Support of the Opposition to Petition of Irene Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014** states she is the sister of Irene Sanchez-Mayoral. On or about the date of the burial of J. Jesus Rocha on 06/24/2014, the declarant called her sister and stated she was worried now about the house in Parlier that Gonzalo Sandoval and his wife Maria Ines Gonzalez had purchased in the name of the decedent. The declarant states that she had been fully aware of the plan of the decedent to help Mr. Sandoval and his wife purchase the house by showing him as the buyer, although he never paid anything for the house or the escrow or the loan to purchase the house. The decedent and the declarant had spoke about the arrangement between them.

The decedent had offered the same proposition to Evengelina Sanchez-Mayoral to buy a house first, and said that if she chose not to do so, he had already spoken to Gonzalo and Maria Ines to help them buy a house by using his name. Gonzalo and Maria Ines could not get a loan and buy the home because they had no valid social security numbers and were illegally present in the United States. The decedent told his children that he helped Gonzalo and Maria Ines buy the home and that he did not own the home.

Mrs. Sanchez-Mayoral, competing-petitioner said she was would honor the decedent's promise, and that she would come to California, if necessary, to help Gonzalo and Maria Ines straighten out the title on the home. Mrs. Sanchez-Mayoral, competing-petitioner, told her sister that she wanted to see an attorney to do what was necessary to put the house in Gonzalo and Maria Ines' name.

An appointment was made with a paralegal on 07/30/201. On that day, Mrs. Sanchez-Mayoral told her sister to tell Gonzalo to turn over all the papers on the house to her because she was the widow, she had become the owner of the house. The declarant, Evangelina Sanchez-Mayoral, was upset with this change in attitude. In 10/2014, the competing-petitioner threatened her sister, the declarant, that if she testified against her she would report her to I.C.E for deportation. The declarant states she has lived and worked 25 years in Fresno County and she is self-supporting.

**Memorandum of Points and Authorities in Support of Opposition to Petition of Irene Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014** states decedent died intestate so the provisions of Probate Code §8460 et seq. apply as to the nomination and appointment of an administrator. The priorities of Probate Code §8461 do not apply to the nominated administrator, Guadalupe Rocha, because, as nephew of the decedent, he is not entitled to succeed to any part of the estate (Probate Code §8462(a)). Assuming there be an estate with assets, succession of the estate would be to the decedent's three children surviving him.

The surviving wife is not competent to act as personal representative because she is a resident of Mexico (Probate Code §8402(2)(4)). The surviving wife, if she were competent to act, here, has no priority because she has no entitlement to succeed to any part of the estate according to their terms of marriage in Mexico which specifies each party's property before and after is unbeholden to the other. The surviving wife has acquired no community or quasi-community property rights in the estate, as all of the estate was acquired by the decedent after separation in 2006 or 2007. The Probate Code §8465(b) do not apply to this nominee because of the provisions of Probate Code §8462(b), as earlier explained.

Finally, when the nominee is a California resident nominated by a foreign resident (Probate Code §8465(2)), the Court shall consider whether the nominee is capable of faithfully executing the duties of the office (Probate Code §8465(d)). The factors the Court may consider are, among others:

1. Whether the nominee has an adverse conflict of interest with any interested person, viz, the Petitioner and Objectors, Maria Ines Gonzalez, and her husband, Gonzalo Sandoval, (Probate Code §48)
2. Whether the nominee had a business or personal relationship with the decedent; here, there was not any such relationship by the nominee and the decedent. (Probate Code §8465(d)).

The appointment of the nominee would engender a Petition for Removal by Petitioner and her husband, as an interested party next of kin, under provision of Probate Code §8502(b) and (d). There is unity of interest between the nominator and the nominee to extract concessions, as to the realty, at the least, from the Petitioner and her husband by making this matter prohibitively costly and putting them in great fear of losing their home and investment at 1406 King Parlier, Ca. and the ultimate goal of the nominator and nominee is to eliminate the Petitioner and her husband from title and effect distribution to the nominator and/or her three children.

If the Court appoints the nominee as administrator, he should be denied Independent Administration of Estates Act powers. Wherefore, the nomination must be rejected and the Petition of Irene Sanchez-Mayoral be denied.

**Hearing on Fee Waiver**

		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
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<input type="checkbox"/>	<b>Sp.Ntc.</b>	
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<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 12/15/2014</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12D - Rocha</b>



<b>DOD: 08/13/14</b>	<b>MAXINE RODRIGUEZ</b> , daughter, is Petitioner, and requests appointment as Administrator with bond set at \$10,000.00.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 103014</b>	Limited IAEA – OK		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate		
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>	Residence: Fresno		
<input type="checkbox"/> <b>Not.Cred.</b>	Publication: The Business Journal		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	<b>Estimated Value of the Estate:</b>	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		Personal property - \$ 2,200.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>		Real property - 138,197.00	
<input type="checkbox"/> <b>Pers.Serv.</b>		<b>Total - \$140,397.00</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	Probate referee: <b>RICK SMITH</b>		
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
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<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 12/16/14
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File 14 – Rodriguez</b>

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 6/29/2011</b>	<b>RONALD T. OYE</b> , Trustee of the Katharine Kawano 2011 Trust dated 6/29/11, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 101414, 121814</b>	40 days since DOD.	<b>Continued from 11/13/14. As of 11/7/14 the following issues remain:</b>
<b>Aff.Sub.Wit.</b>	I & A - \$83,187.50	
<input checked="" type="checkbox"/> <b>Verified</b>		1. Need proof of service of the Notice of Hearing on: <ul style="list-style-type: none"> <li>a. Bruce I. Kawano – minor beneficiary</li> <li>b. Guardians of Bruce I. Kawano.</li> </ul>
<input checked="" type="checkbox"/> <b>Inventory</b>	Petitioner requests Decedent's 50% interest in a 14.5% interest in real property located in Fresno County pass to him as Trustee of the Katharine Kawano 2011 Trust.	2. Need Order.
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<b>Aff.Mail</b>	X	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	X	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 12/15/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 - Kawano</b>

**17A Wayne Lee Bandy (Estate)**

**Case No. 14CEPR00884**

**Atty Standard, Donna M. (for Terry Novack – Named Executor – Petitioner)**

**Atty Blyth, Stan D. (of Oakland, CA, for Contestants Shon Treanor and Jill Treanor)**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 9-21-14</b>		<p><b>TERRY NOVACK</b>, named Executor without bond, is Petitioner. (relationship not stated)</p> <p>Full IAEA – Publication <u>does not</u> include IAEA.</p> <p>Will dated 6-9-14</p> <p>Residence: Squaw Valley, CA Publication: Fresno Bee</p> <p>Estimated value of estate: Personal property: \$20,000.00 Annual income: "Unknown at this time, expectancy of daughter's estate"</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Page 17B is a Will Conset filed by Shon Treanor and Jill Treanor, Successor Trustees of the Cheryl Gortemiller Living Trust, is set for hearing on 12-18-14.</p> <p><b>Note:</b> Page 26 is a related matter (Conservatorship of Mary Louise Bandy)</p> <p><b>Minute Order 11-3-14:</b> Matter continued to meet up with the contest hearing.</p> <p><b>As of 12-15-14, the following issues remain:</b></p> <ol style="list-style-type: none"> <li><b>1. Need Letters.</b></li> <li><b>2. The Will Contest alleges that Petitioner Terry Novack is a care custodian. The Court may require additional information with reference to Probate Code §21380 et seq., re presumption of undue influence.</b></li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ol style="list-style-type: none"> <li><b>3. Thursday, April 23, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>4. Thursday, April 21, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ol> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
<b>Cont from 110314</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			S/P
<input checked="" type="checkbox"/>	<b>Verified</b>			
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<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 12-15-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17A – Bandy</b></p>				

**Contest and Grounds of Objection to Probate of Purported Will**

		<p><b>SHON TREANOR and JILL TREANOR</b>, Successor Trustees of the Cheryl Gortemiller Living Trust, filed this Contest and Grounds of Objection to Probate of Purported Will on 10-30-14. <b>MARK BANDY</b>, Son, filed a Joinder to the Contest on 12-3-14.</p> <p><b>Contestants state</b> they are interested persons as successor trustees of the Cheryl Gortemiller Living Trust, are creditors of the Decedent's estate, and are entitled to contest admission of the purported will to probate in that, as successor trustees of the Cheryl Gortemiller Living Trust, have satisfied the liability of the decedent's estate for the unpaid wages of Wayne Bandy's care custodian, Maria De Los Angeles Sala, for 271 hours of unpaid personal care of the decedent and are entitled to reimbursement from the estate.</p> <p><b>Contestants state probate of the purported will should be denied on the following grounds:</b></p> <ol style="list-style-type: none"> <li>1. At the time of execution, Terry Novack was the care custodian of the decedent and the decedent was a dependent adult over age 65 as defined in Probate Code §21366.</li> <li>2. The purported will was executed during the period in which Novack, acting as a care custodian, provided services to the decedent.</li> <li>3. Novack failed to obtain a Certificate of Independent Review pursuant to Probate Code §21384 prior to execution of the purported will.</li> <li>4. At the time of the alleged execution of the purported will, the decedent was not of sound and disposing mind.</li> <li>5. Contestants are informed and believe and allege that the decedent's purported will is not and never was the decedent's will and was made at the time of its alleged execution as a result of the undue influence of Novack, in that Decedent was a long-term alcoholic and Novack, in full knowledge of Decedent's condition, continued to supply liquor to Decedent in large quantities in order to keep him in an inebriated state and falsely gain his trust and confidence, and as a result Novack was able to obtain Decedent's signature on the purported will due to his lack of capacity and as a result of false representations by Novack.</li> </ol> <p><b>Contestants state</b> the decedent's heirs are Mark Bandy and James Bandy; however, the devisees named in the purported will are Terry Lyn Novack, Frank Blankenship, Bill Lovewell, Jr., and Lilarose Bangs.</p> <p><b>Contestants request the purported will be denied probate, costs of suit, and all other proper relief.</b></p> <p style="text-align: center;"><b>SEE ADDITIONAL PAGES</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Attorney Standard filed Request for Judicial Notice on 12-5-14 regarding</b></p> <ol style="list-style-type: none"> <li>1. <b>Need Summons. Probate Code §8250.</b></li> <li>2. <b>Need proof of service of Summons and Notice of Hearing on all entitled pursuant to §8250.</b></li> <li>3. <b>Need order.</b></li> </ol>																																														
			<p><b>Reviewed by:</b> skc</p>																																														
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			<p><b>Recommendation:</b></p>																																														
			<p><b>File 17B - Bandy</b></p>																																														
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓ Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td>x</td></tr> <tr><td>Aff.Mail</td><td>x</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td>x</td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	x	Aff.Mail	x	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order	x	Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice				
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**Page 2****Attorney Donna Standard filed Request for Judicial Notice on 12-5-14 regarding the following:**

1. Certified Death Certificate of Cheryl Gortemiller.
2. Supplement to Petition for Appointment of Probate Conservator of the Person and Estate of Mary Louise Bandy Case No. 14CEPR00295.
3. Declaration of Jill Treanor in Opposition to Ex Parte Request for Appointment of Special Administrator Pending Trial.
4. Declaration of Wayne Lee Bandy, filed in the Cheryl Gortemiller Living Trust Matter, Case No. FPR 046489.

**Attorney Donna Standard filed Opposition to Contest on 12-5-14.** The Opposition provides numerous details regarding the history and relationships of all parties, communications prior to and after the deaths, and also provides details regarding the current litigation in Solano County (Case No. FPR046484) regarding the Cheryl Gortemiller Trust. Please see Opposition for details.

Ms. Novack states Ms. Standard was recommended by the Bandys' CPA Arthur Ostrander to change the terms of their trust. Terry was not present for the attorney's first meeting with Mr. and Mrs. Bandy, but Mr. Bandy directed Terry to give her a list of his assets that he wanted to be addressed. The list contained his home and investment/retirement accounts. The account beneficiaries were changed by Wayne prior to his death. That was the substance of his estate, except for the proceeds from his daughter's estate, which is the subject of the Gortemiller contest.

Ms. Standard prepared an amendment to their trust; however, neither Ms. Standard nor the notary believed Mrs. Bandy could execute the document appropriately, and both had concerns as to whether Mary fully understood what was occurring. Thereafter, the conservatorship proceeding was commenced with Wayne Lee Bandy, Arthur Ostrander, and Terry Novack as co-conservators of her estate, in which the conservators requested the power to change the trust. See Supplement to Petition referenced with Request for Judicial Notice. Conservatorship was granted on 6-2-14; however, Letters were not issued before she passed away on 6-8-14. No assets were collected by the co-conservators.

Mr. Bandy, pursuant to the terms of their trust, acquired all assets as the sole survivor to their trust estate, and thereafter requested that Ms. Standard prepare a new will, which is the subject of this proceeding. In that will, Mr. Bandy made specific bequests with the balance going to Terry Novack. A certificate of independent review could not be obtained because the attorney could not find an attorney to come up from Fresno to review and speak to Wayne, including his former attorney, David Hogue. Instead, Ms. Standard contacted APS to investigate elder abuse claims against Terry and felt comfortable with their investigation results.

Ms. Novack states the only address for Mark Bandy that could be gleaned from private investigators was the address on Data Drive, and that is also the only address the Court Investigator could find also. It is noted that the Joinder allegedly filed on behalf of Mark Bandy is not verified, and Mark Bandy has made no personal appearances.

Ms. Novack states Mr. and Mrs. Bandy are the sole heirs to the estate of Cheryl Gortemiller, who had no issue, and her spouse died before her. It was represented at the hearing in Solano County that the value of her estate is approx. \$6,000,000.00. After receiving a contest to this petition, Ms. Novack filed a Petition for Appointment as Special Administrator to the Estate of Cheryl Gortemiller, since Cheryl effectively died intestate. At an ex parte hearing in Solano County, a private fiduciary was appointed to marshal the assets of Cheryl Gortemiller and the Court suspended the powers of the Treanors as successor trustees pending trial in that matter. This is primarily based on the fact that the Treanors indicated in this proceeding that they had "satisfied" an alleged debt of Wayne Bandy to Maria Salas, when they had indicated in the Gortemiller proceeding that they had no access to funds.

**SEE ADDITIONAL PAGES**

**Dept. 303, 9:00 a.m. Thursday, December 18, 2014**

**Page 3**

Ms. Novack states the Treanors have been residing in Cheryl Gortemiller's home since her death. The new successor trustee is to determine whether or not they will be paying back rent and future rent for the property.

It is critical that Ms. Novack be appointed as Executor of the Estate of Wayne Bandy. The Treanors have made numerous efforts to impede her appointment. Their allegations of undue influence are completely unwarranted. While there is no Certificate of Independent Review obtained, there is more than clear and convincing evidence, no undue influence was exerted upon Mr. Bandy when his will was prepared and executed.

The purpose to interfere with Terry's appointment is clear. If she does not receive appointment, the trust proceeding is stalled. Mr. Bandy did not want his son to have any involvement in this estate or to obtain any benefit from his estate. Those were Mary's wishes as well prior to her death. Wayne did not believe Shon or Jill Treanor should receive any property from his daughter's estate, as they let her die without taking steps to keep her healthy and alive.

There is sufficient clear and convincing evidence to demonstrate Wayne Bandy was of sound mind when he executed his will. There is a police investigator's opinion that Mr. Bandy knew full well what he desired and had the capability of making those decisions. There is an APS investigator who discussed with Wayne and Mary their intentions and desires. Even Mary, in her poor condition, was determined by the Court Investigator to understand and have capacity to understand the proceedings that were being conducted. See Court Investigator's report in related conservatorship matter.

**Standing:** The Treanors have no standing to make this contest. While Mark Bandy may have standing to do so, there is more than sufficient evidence that Wayne Bandy was of sound mind. Mark had not seen his parents in many years, after he had stolen \$20,000 from them.

**Based on the foregoing, it is respectfully requested that the Court grant Petitioner's request to be appointed as Executrix. If trial is necessary, Petitioner requests appointment as Special Administrator for the purpose of affecting an outcome in the Gortemiller trust proceedings. Without such appointment, there is no one on behalf of Wayne Bandy to follow through with objection to appointment of the Treanors as beneficiaries of a trust created eight days before their daughter's death.**

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 09/23/2014</b>	<b>HEATHER L. AGUIRRE</b> , daughter is petitioner and requests appointment as Administrator with bond set at \$352,000.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Petition requests bond set at \$352,000.00 yet the estate is valued at \$307,000.00. The Court may require clarification as to why the bond amount is greater than the estimated value of the estate.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Thursday, 01/15/2015 at 9:00a.m. in Dept. 303</b> for the filing of the bond <u>and</u></li> <li>• <b>Thursday, 02/18/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	Full IAEA – o.k.		
<b>Cont. from</b>	Decedent died intestate		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Clovis		
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: The Business Journal		
<input type="checkbox"/> <b>Inventory</b>	<b>Estimated valued of the Estate:</b>		
<input type="checkbox"/> <b>PTC</b>	Personal property - \$307,000.00		
<input type="checkbox"/> <b>Not.Cred.</b>	Probate Referee: Rick Smith		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
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<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 12/16/2014
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 18 - MacMurray</b>	

<b>DOD:12/13/2013</b>	TOSHI SAKAI, surviving spouse is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The will devises that property in question to the Sakai Family Trust not the petitioner therefore this procedure cannot be used.  2. Need Order.
	No other proceedings.	
	Will dated 05/09/2011 devises the property in question to the Sakai Family Trust.	
<b>Cont. from</b>	Petitioner requests Court confirmation that 1/3 <sup>rd</sup> interest of the real property located in Fresno County pass to the petitioner.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	x	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 12/16/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 21 - Sakai</b>

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 06/04/1995</b>	<b>JOSE ADAME</b> , son, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Petition must be joined in by all who succeed to the property pursuant to Probate Code § 13151. Therefore Gilbert Adame, son, must also be a petitioner.</li> <li>2. 9a(3) or #9a(4) of the petition was not answered regarding registered domestic partner.</li> <li>3. 9a(7) or #9a(8) of the petition was not answered issue of predeceased child.</li> </ol>
	40 days since DOD	
	No other proceedings	
<b>Cont. from</b>	I&A - \$65,000.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Will dated: 05/05/1995 devises real property located at 4755 E. Hamilton, Fresno, Ca. be distributed to Jose Adame and Gilbert Adame in equal shares.	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioner requests Court determination that decedent's 100% interest in real property located at 4755 E. Hamilton, Fresno, Ca. pass ½ to Jose Adame and ½ to Gilbert Adame in equal shares.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 12/16/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 22 - Cavaros</b>

<b>DOD: 1-12-89</b>	<b>MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO</b> , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> The Co-Administrators were previously represented by attorney Jin Ishikawa, now deceased. Pursuant to Substitution of Attorney filed 10-1-14, Attorney Danielle Guerrero now represents the sole remaining Administrator, Dolores Trujillo.</p> <p>1. Need account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p> <p><b>Update:</b> On 12-9-14, Attorney Guerrero filed Status Report and Request for Continuance on Filing First Account and Petition for Final Distribution. Ms. Guerrero states the Law Offices of Philip M. Flanigan was recently retained as counsel in this matter. A buyer has been found for the property. Once the sale is confirmed, a petition can be filed for final distribution. 45 days is requested.</p>
<b>Cont. from 081414, 100214, 110614</b>	Bond was filed and Letters issued on 1-17-1990.	
<b>Aff.Sub.Wit.</b>	Nothing further was filed.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	The open estate was discovered and the Court set this status hearing.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<u>Update:</u> The I&A was filed 10-1-14, and on 12-5-14, Dolores Trujillo filed a Report of Sale and Petition for Order Confirming Sale of Real Property that is set for hearing on 1-12-15.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 12-15-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23A – Rodriguez</b>

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

DOD: 6-9-11	<p><b>JANETTE COURTNEY</b>, was appointed Executor with Full IAEA without bond and Letters issued on 9-15-11.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>		
	<p>Inventory and Appraisal Partial No. 1 filed 2-13-13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order Confirming Sale of Real Property.</p>	<p><b>Minute Order 4-8-13:</b> Mr. Keeler and Mr. Ivy are appearing via conference call. Mr. Ivy is directed to file a fully executed agreement with the court.</p>		
<p>Cont. from 040813, 062813, 072613, 100413, 011714, 032114, 042514, 060614, 072114, 091814, 102314</p>	<p>At hearing on 2-25-13, the Court set status hearing for 4-8-13 for the filing of the Final Inventory and Appraisal, filing of the first account, and/or petition for final distribution.</p>	<p>Matter is set for Status Hearing on 5/24/13 regarding the settlement agreement and the dismissal. If the agreement and dismissal are filed by 5/24/13, no appearance will be necessary. The status hearing regarding the inventory and appraisal is continued to 6/28/13 for appearance by Mr. Neilson only. Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement and Dismissal</p>		
<table border="1"> <tr> <td>Aff.Sub.Wit.</td> <td></td> </tr> </table>	Aff.Sub.Wit.		<p>The status hearing for filing of the final Inventory and Appraisal has been continued to 6-28-13 and now 7-26-13.</p>	<p><b>Note:</b> Full and Complete Settlement Agreement and Mutual Release of All Claims filed 4-11-13, and dismissal of petition filed by Dennis L. Thomas on 12-19-11 was entered on 5-1-13.</p>
Aff.Sub.Wit.				
<table border="1"> <tr> <td>Verified</td> <td></td> </tr> </table>	Verified		<p><b>Status Report filed 7-19-13 states:</b></p>	<p><b>Minute Order 9-18-14: No appearances. Mr. Bruce A. Neilson is ordered to personally appear. Continued to 10-23-14 at 9:00 in Dept. 303.</b></p>
Verified				
<table border="1"> <tr> <td>Inventory</td> <td></td> </tr> </table>	Inventory		<ul style="list-style-type: none"> <li>Petitioner has performed all required duties as personal representative</li> </ul>	<p><b>Note: This is the 12<sup>th</sup> status hearing on this matter. As of 12-15-14, nothing further has been filed.</b></p>
Inventory				
<table border="1"> <tr> <td>PTC</td> <td></td> </tr> </table>	PTC		<ul style="list-style-type: none"> <li>All known debts have been paid except for mortgage on real property which has a market value below the mortgage amount</li> </ul>	<p>1. Need Final I&amp;A.</p>
PTC				
<table border="1"> <tr> <td>Not.Cred.</td> <td></td> </tr> </table>	Not.Cred.		<ul style="list-style-type: none"> <li>All administration costs to date except for compensation to the personal representative and attorney have been paid</li> </ul>	<p>2. Need First Account or Petition for Final Distribution pursuant to Probate Code §12200.</p>
Not.Cred.				
<table border="1"> <tr> <td>Notice of Hrg</td> <td></td> </tr> </table>	Notice of Hrg		<ul style="list-style-type: none"> <li>The estate is solvent</li> </ul>	<p><b>Reviewed by:</b> skc</p>
Notice of Hrg				
<table border="1"> <tr> <td>Aff.Mail</td> <td></td> </tr> </table>	Aff.Mail		<ul style="list-style-type: none"> <li>A creditor's claim filed by Steven Drummond has been rejected</li> </ul>	<p><b>Reviewed on:</b> 12-15-14</p>
Aff.Mail				
<table border="1"> <tr> <td>Aff.Pub.</td> <td></td> </tr> </table>	Aff.Pub.		<ul style="list-style-type: none"> <li>There is currently no pending litigation involving the estate; however, there is a potential claim against beneficiaries for recovery of a vehicle and reimbursement for sales tax paid</li> </ul>	<p><b>Updates:</b></p>
Aff.Pub.				
<table border="1"> <tr> <td>Sp.Ntc.</td> <td></td> </tr> </table>	Sp.Ntc.		<ul style="list-style-type: none"> <li>The status of a business being operated by a beneficiary, and the estate's current interest therein, has yet to be determined/negotiated.</li> </ul>	<p><b>Recommendation:</b></p>
Sp.Ntc.				
<table border="1"> <tr> <td>Pers.Serv.</td> <td></td> </tr> </table>	Pers.Serv.		<ul style="list-style-type: none"> <li>It is estimated that an additional three (3) months will be needed to complete administration of the estate, unless litigation is needed to recover the vehicle.</li> </ul>	<p><b>File 24 - Drummond</b></p>
Pers.Serv.				
<table border="1"> <tr> <td>Conf. Screen</td> <td></td> </tr> </table>	Conf. Screen		<ul style="list-style-type: none"> <li><b>Petitioner requests authority to continue administration until 10-1-13.</b></li> </ul>	
Conf. Screen				
<table border="1"> <tr> <td>Letters</td> <td></td> </tr> </table>	Letters		<p><b>Status Report filed 10/03/13 states:</b> Since the prior status hearing the executor has been able to locate the Chevrolet Suburban, however it is damaged and towing and storage may be equal or more than the value. A compromise with the storage facility is being negotiated. Additionally, no paperwork has been located regarding the horse that a beneficiary claims belonged to the decedent and for which he is making a claim for care and feeding. The estate has rejected the claim. As to the real property in Mariposa, CA, it was thought that the bank was foreclosing on the property, but they have not. Time is requested to appraise and inventory this property and the Suburban as well as resolve the disposition of the horse.</p>	
Letters				
<table border="1"> <tr> <td>Duties/Supp</td> <td></td> </tr> </table>	Duties/Supp			
Duties/Supp				
<table border="1"> <tr> <td>Objections</td> <td></td> </tr> </table>	Objections			
Objections				
<table border="1"> <tr> <td>Video Receipt</td> <td></td> </tr> </table>	Video Receipt			
Video Receipt				
<table border="1"> <tr> <td>CI Report</td> <td></td> </tr> </table>	CI Report			
CI Report				
<table border="1"> <tr> <td>9202</td> <td></td> </tr> </table>	9202			
9202				
<table border="1"> <tr> <td>Order</td> <td></td> </tr> </table>	Order			
Order				
<table border="1"> <tr> <td>Aff. Posting</td> <td></td> </tr> </table>	Aff. Posting			
Aff. Posting				
<table border="1"> <tr> <td>Status Rpt</td> <td></td> </tr> </table>	Status Rpt			
Status Rpt				
<table border="1"> <tr> <td>UCCJEA</td> <td></td> </tr> </table>	UCCJEA			
UCCJEA				
<table border="1"> <tr> <td>Citation</td> <td></td> </tr> </table>	Citation			
Citation				
<table border="1"> <tr> <td>FTB Notice</td> <td></td> </tr> </table>	FTB Notice			
FTB Notice				

Atty Rinehart, Rusty, of Rinehart Law Offices, Campbell, CA (for Craig Gammel, Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 9/16/2013</b>	<b>CRAIG GAMMEL</b> , nephew, was appointed Administrator with Full IAEA authority with bond of <b>\$270,000.00</b> on 4/15/2014.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 11/13/2014.</b> Minute Order states Mr. Rinehart requests additional time for the inventory and appraisal to be completed. The Court grants one last continuance with regard to this matter. If the inventory and appraisal is not filed by 12/16/2014, then Mr. Rinehart and Craig Gammel are ordered to be personally present in Court or appear via Courtcall on 12/18/2014, or the Court will consider sanctions.</p> <p><b>Note for background:</b> Minute Order dated 7/25/2014 states counsel reports that he is still working on the inventory.</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).</p> <p><b>Note:</b> Due to the delay in the issuance of <i>Letters</i> from the time of the appointment on 4/15/2014, the first account and/or petition for final distribution of the estate will not be due until 12 months after date of issuance of <i>Letters</i> Pursuant to Probate Code § 12200, which falls on <b>5/20/2015</b>. Court may wish to change the Status Hearing <u>currently set</u> in this matter <b>from Friday, 4/24/2015</b> for the filing of the first account and/or petition for final distribution <u>to the following date:</u></p> <ul style="list-style-type: none"> <li><b>Thursday, July 23, 2015 at 9:00 a.m. in Dept. 303</b> for filing the first account and/or petition for final distribution.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
<b>Cont. from 072514, 111314</b>	<b>Proof of Bond in the sum of \$270,000.00</b> was filed on 2/7/2014.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	<b>Letters issued on 5/20/2014.</b>	
<b>Inventory</b>	<input checked="" type="checkbox"/>	
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal is due 9/20/2014.</b>	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>Minute Order dated 4/15/2014</b> from the hearing on the petition for letters of administration set the matter for a Status Hearing for filing of the final inventory and appraisal on 7/25/2014.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	<input checked="" type="checkbox"/>	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 12/15/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 25 – Gammel</b>

Status Hearing for Failure to Have Letters Issue

<p><b>DOD: 06/08/2014</b></p>	<p><b>WAYNE L. BANDY</b> (now deceased), <b>spouse, ARTHUR OSTRANDER, friend (CPA), and TERRY NOVAK, friend (Caregiver)</b>, were appointed as Co-Conservators of the Person and Estate with independent powers under Probate Code §2590, without bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<p>Cont. from 100815, 110314</p>	<p>Letters have not issued.</p>	<p><b>Note: Page 17A and 17B is a related matter (Estate of Wayne Lee Bandy)</b></p>
<p>Aff.Sub.Wit.</p>	<p>Notice of Status Hearing was filed 09/03/2014.</p>	<p><b>Minute Order of 11/03/2014 (Judge Kazanjian): Ms. Standard is to have a verified declaration regarding 2590 powers filed no later than 12/11/2014.</b></p>
<p>Verified</p>	<p><b>Status Report filed 11/14/2014</b> states the conservatee in this matter, Mary Louise Bandy, died on 06/08/2014 in Fresno County, California. There were no Letters of Conservatorship issued before her death and no assets were collected by the Conservators. All property that belonged to the conservatee was in a trust and passed to her then living spouse, Wayne L. Bandy, the surviving Settlor and Trustee of the Wayne &amp; Mary Bandy Living Trust of 2002. There was no pour over will for Mary Louise Bandy. There are no estate proceedings pending on behalf of Mary Louise Bandy or her estate. There is a pending proceeding regarding the Estate of Wayne L. Bandy, Case No. 14CEPR00884 with his will annexed.</p>	<p><b>Minute Order of 10/08/2014 (Judge Cardoza): Counsel reports that Ms. Bandy passed away before letters could be issued. Counsel is ordered to submit written status report.</b></p>
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>	<p>Notice of death and of these proceedings have been given to Mark Bandy who is the successor Trustee to the Trust Estate and is the sole beneficiary of the trust. The trust only includes the Conservatee's home, which is valued less than the present mortgage held against the property. Petitioner and/or her legal counsel have not received any communication from Mark L. Bandy.</p>	
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>	<p>There is presently a contest over the Estate of Cheryl Gortemiller, the Conservatee's deceased daughter. Wayne L. Bandy commenced the objection to an unfunded trust created three weeks prior to his daughter's death, allegedly leaving her estate to her deceased spouse's niece and her husband. This disposition was disputed by Wayne L. Bandy prior to his death. Terry Novack has petitioned the Solano County Court to be Administrator of the Estate of Cheryl Gortemiller, as Ms. Gortemiller effectively died intestate.</p>	<p><b>Reviewed by: LV</b></p> <p><b>Reviewed on: 12/15/2014</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 26 - Bandy</b></p>

Atty Lopez, Janelle (Pro Per – Mother – Petitioner)  
 Atty Shore, Gail (Pro Per – Paternal Grandmother – Guardian)

Petition for Termination of Guardianship

		<b>JANELLE LOPEZ</b> , Mother, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note: This petition is for termination of guardianship of minor Therese only.</u></p> <p><u>Minute Order 11-13-14:</u>                  Examiner Notes handed in open Court; matter continued for the defects to be cured and for a reciprocal report from the Court Investigator in Santa Clara County. Continued to 12-18-14.</p> <p><u>As of 12-15-14, nothing further has been filed. The following issues remain:</u></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(5) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:                     <ul style="list-style-type: none"> <li>- Gail Shore (Guardian)</li> <li>- Therese Throop (Minor)</li> <li>- Jason Throop (Father)</li> <li>- Jason Throop, Jr. (Sibling)</li> <li>- Ernest Marleau (Maternal Grandfather)</li> <li>- Donna Jones (Maternal Grandmother)</li> <li>- Unknown Paternal Grandfather</li> </ul> </li> </ol> <p>Reviewed by: skc                  Reviewed on: 12-15-14                  Updates:                  Recommendation:                  File 27 – Throop</p>
		<b>GAIL SHORE</b> , Paternal Grandmother, was appointed guardian of this minor and her brother on 8-26-04.	
<b>Cont from 111314</b>			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

<b>DOD: 01/09/98</b>	<b>RALPH EAVES</b> , son, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD.	<u>CONTINUED FROM 10/23/14</u>
	No other proceedings.	
<b>Cont. from 072414, 091814, 102314</b>	I & A - \$65,000.00	
<input checked="" type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>	Decedent will dated 11/15/73 (See notes)	
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioner requests Court determination that decedent's interest in real property located on Lafayette Avenue in Fresno, CA pass to him pursuant to decedent's will? (see notes)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 12/16/14
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 29 – Eaves</b>

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Age: 12</b>		<p align="center"><b><u>GENERAL HEARING 02/10/2015</u></b></p> <p><b>ANAMARIA GALLARDO</b>, non-relative, is petitioner.</p> <p>Father: <b>FRANCISCO MEDINA ALMANZA</b></p> <p>Mother: <b>ADELA ANNA FLORES</b></p> <p>Paternal Grandfather: Francisco Medina Almanza</p> <p>Paternal Grandmother: Hermelinda Medina</p> <p>Maternal Grandparents: Unknown</p> <p><b>Petitioner states:</b> she was in a relationship with the child's father for ten years, she states the child calls her mom and they continue to have a close bond. Petitioner alleges the father has drug history. In 2012 he was involved with CPS over the issue of drugs. It has been brought to the petitioner's attention that he continues to use. The minor has witnessed his father and live-in girlfriend using. A well-known drug dealer recently informed the petitioner that he was invited to the home to use. The minor has been calling the petitioner to get him out of the home. Petitioner attached a letter written by the minor, she states she fears once the father sees what the child wrote he will be furious and take it out on him.</p> <p>Letter attached to the petition from the minor child states that he wants to live with his mom, Ana Gallardo, because his dad has not stopped using drugs and has a girlfriend who is always around and treats him bad. He states his mom always protects him and puts him first. He feels his mom loves him more than his dad.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Francisco Medina Almanza (Father)</li> <li>• Adela Anna Flores (Mother)</li> <li>• Francisco Flores Almanza (Minor)</li> </ul> </li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			x
<input type="checkbox"/>	<b>Aff.Mail</b>			n/a
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			x
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

**Reviewed by:** LV

**Reviewed on:** 12/16/2014

**Updates:**

**Recommendation:**

**File 33 – Almanza**