



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Appointment of Successor Limited Probate Conservator of the Person (Prob. C. 1820, 1821)

<p>Age: 30</p> <hr/> <hr/> <hr/> <hr/> <p>Cont. from 111914</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 85%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Aff.Mail</td><td style="text-align: center;">w/</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Conf. Screen</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Letters</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Video Receipt</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	w/		Aff.Pub.			Sp.Ntc.			Pers.Serv.		✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections		✓	Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p>HOWARD UNDERWOOD, ROBERTA UNDERWOOD and BETH UNDERWOOD WILKINSON, parents and sister, current Limited Co-Conservators of the Person with medical consent powers are Petitioners and request appointment of COLIN WILKINSON, brother-in-law, as an additional Limited Co-Conservator of the Person with medical consent powers and the same limited powers as the current co-conservators have.</p> <p>Petitioners were previously granted medical consent powers.</p> <p>Voting rights affected.</p> <p>Petitioners state that the conservatee suffers from physical and developmental disabilities and a seizure disorder. He is unable to provide for his own needs and requires assistance from his conservators and is a client of CVRC.</p> <p>Court Investigator Charlotte Bien filed a report on 11/05/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/19/14</u> Minute Order from 11/19/14 states: The Court issues an Order to Show Cause to Nancy LeVan as to why she should not be sanctioned for failure to appear. Mr. Cummings may file a request to be relieved as counsel and have the matter set on 12/17/14.</p> <p>Court Investigator advised rights on 11/05/14.</p> <p>Voting rights affected, need minute order.</p> <hr/> <p>Reviewed by: JF</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A - Underwood</p>
	Aff.Sub.Wit.																																																																						
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Order to Show Cause RE: Failure to Appear

	On 10/07/14, HOWARD UNDERWOOD, ROBERTA UNDERWOOD and BETH UNDERWOOD WILKINSON , parents and sister and current Limited Co-Conservators of the Person with medical consent powers filed a petition to add COLIN WILKINSON , brother-in-law, as an additional Limited Co-Conservator. The matter was set for hearing on 11/19/14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	<p>Minute Order from 11/19/14 states: The Court issues an Order to Show Cause to Nancy LeVan as to why she should not be sanctioned for failure to appear. Mr. Cummings may file a request to be relieved as counsel and have the matter set on 12/17/14. Clerk’s Certificate of Mailing states that a copy of the Minute Order dated 11/19/14 was mailed to Nancy LeVan on 11/20/14.</p>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 1B - Underwood

Notice of Motion and Motion to be Relieved as Counsel

Age: 30	STEVEN R. CUMMINGS , attorney for Scott C. Underwood, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Mr. Cummings was Court Appointed to represent Scott Underwood on 09/23/02.	
Cont. from	Petitioner states that he was appointed to represent the conservatee on 09/23/02. He has not had any contact with the conservatee since the conservatorship was granted.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 1C - Underwood

Atty Rindlisbacher, Curtis D., of Perkins, Mann & Everett (for Petitioner Kenneth Wall, Administrator)

(1) First and Final Report of Administrator and Petition for Settlement of Account,
 (2) for Allowance of Compensation to Administrator and Attorneys for Ordinary
 Services and (3) for Final Distribuiton and (4) Reimbursement of Costs

DOD: 12/8/1988	KENNETH WALL , son and Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: <i>Petition seeks to distribute a share of the estate to MAXIMILLANO GODINEZ, Administrator of the Estate of Kelli Michelle Godinez, Case 07CEPR01353. Court records show MAXIMILLANO GODINEZ, JR., who was represented by Attorney SHELDON FEIGEL, was appointed Successor Administrator on 10/23/2008 with a bond of \$250,000.00 to be posted, which was not posted and Letters of Administration never issued to him, thus the Estate of Kelli Michelle Godinez is not in a position to receive assets from the instant estate, which of necessity delays final distribution. Court has set a Status Hearing on the following date for the failure to proceed with administration in the Estate of Kelli Michelle Godinez, Case 07CEPR01353:</i></p> <ul style="list-style-type: none"> Wednesday, January 21, 2015 at 9:00 a.m. in Dept. 303 for failure to file proof of bond/issuance of letters; failure to file inventory and appraisal; and failure to file first account or petition for final distribution. <p>Note: Consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:</p> <p>Wednesday, June 17, 2015 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$35,000.00 Closing Reserve.</p> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p>
Cont. from	Account period: 12/8/1988 – 10/23/2014	
	Accounting - \$208,221.43	
	Beginning POH - \$ 84,354.84	
	Ending POH - \$208,221.43 <i>(all cash)</i>	
Aff.Sub.Wit.		
✓ Verified		
✓ Inventory	Administrator - \$7,164.43 <i>(statutory)</i>	
✓ PTC	Attorney - \$7,164.43 <i>(statutory; no portion entitled to be paid to Petitioner's previous attorney, Sheldon Feigel, due to his no longer practicing law)</i>	
✓ Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Costs - \$544.76 <i>(filing fee, probate referee, certified copies)</i>	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Closing - \$35,000.00 <i>(for preparation and filing of income tax returns and estimated taxes and costs)</i>	
Letters 070808		
Duties/Supp	Distribution pursuant to intestate succession is to:	
Objections	<ul style="list-style-type: none"> STEVEN SMITH – \$52,782.60 cash; KENNETH WALL – \$35,188.41 cash; BRANDON SMITH – \$35,188.40 cash; ESTATE OF KELLI MICHELLE GODINEZ [<i>estate is pending administration</i>] – \$35,188.40 cash. 	
Video Receipt		
CI Report		
✓ 9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Smith</p>

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/14/13	<p>JUDGE SINGH BRAR, son, was appointed Executor with full IAEA and without bond on 06/12/13. Letters Testamentary were issued on 06/12/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First and Final Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 081514, 9/24/14	Inventory & Appraisal, final, filed 08/27/13 - \$2,711,583.00	
Aff.Sub.Wit.		
Verified	Inventory & Appraisal, Supplemental No. 1, filed 12/11/13 - -\$171,804.95	
Inventory		
PTC		
Not.Cred.	Inventory & Appraisal, Supplemental No. 1 corrected, filed 05/12/14 - \$101,043.95	
Notice of Hrg		
Aff.Mail	Former Status Report filed 09/09/14	
Aff.Pub.	states: a State Income Tax Clearance Certificate is required. A 90 day continuance is requested to continue working with an accountant on the tax returns.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 5 - Brar

(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Final Distribution of Estate and (3) for Payment of Administrator's Fees, Attorney's Fees and Costs

DOD: 5/5/13	MICHAEL MALONEY , Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. Order does not comply with Local Rule 7.6.1A. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of the persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. Monetary distributions must be stated in dollars, and not in percentages of the estate. Need new order.
	Accounting is waived.		
Cont. from	I & A	- \$227,288.01	
<input type="checkbox"/> Aff.Sub.Wit.	POH	- \$214,835.40	
<input checked="" type="checkbox"/> Verified	Administrator (statutory)	- \$7,545.71	
<input checked="" type="checkbox"/> Inventory	Attorney (statutory)	- \$7,545.71	
<input checked="" type="checkbox"/> PTC	Costs (certified copies)	- \$25.50	
<input checked="" type="checkbox"/> Not.Cred.	Closing reserve	- \$2,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	Distribution, pursuant to intestate succession, is to:		
<input checked="" type="checkbox"/> Aff.Mail W/	Kathleen Andrews	- 1/4	
<input type="checkbox"/> Aff.Pub.	James Maloney	- 1/4	
<input type="checkbox"/> Sp.Ntc.	Michael Maloney	- 1/4	
<input type="checkbox"/> Pers.Serv.	Maureen Vincent	- 1/4	
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters 9/4/13			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed on: 12/11/14
			Updates:
			Recommendation:
			File 7 - Maloney

Probate Status Hearing Re: Inventory & Appraisal

DOD: 10/3/2013	RYAN MISSAKIAN was appointed as Administrator with full IAEA and without bond on 7/21/14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Inventory and Appraisal partial no. 1 filed on 9/15/14 was not signed by the attorney as required.
	Letters issued on 7/22/14.	
	I & A partial no. 1 was filed on 9/15/14 showing a value of \$375,000.00	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 8 - Missakian

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney; (3) Termination of Conservatorship; and (4) Distribution

Age: 92 years	PUBLIC GUARDIAN , Temporary Conservator of the Estate, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	Account period: 8/4/2014 – 10/7/2014	
	Accounting - \$7,794.41	
	Beginning POH - \$0.00	
	Ending POH - \$3,486.29 (all cash)	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Conservator - \$4,302.12 (39.47 Deputy hours @ \$96/hr and 6.75 Staff hours @ \$76/hr)	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Attorney - \$1,500.00 (less than per Local Rule due to short duration;)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states:	
<input type="checkbox"/> Aff.Mail	<ul style="list-style-type: none"> Petitioner was appointed temporary conservator of the estate on 8/4/2014, which temporary appointment was continued to allow time for the Petitioner to file this account; By authorization of the Court, the Conservatee was moved to Missouri with her grandson, who will also be collecting her income and paying her bills; therefore, a conservatorship is no longer necessary and should be terminated; Due to the termination of the conservatorship, the Petitioner's tenure will terminate before the filing of an inventory and appraisal; Petitioner requests the Court order that the Conservator need not file an inventory and appraisal pursuant to Probate Code § 2633, but rather an accounting covering only those assets that were marshaled; After payment of allowed commissions, fees and costs, there will be no assets remaining to distribute to the Conservatee; her income will now be sent from the appropriate agencies to the Conservatee in Missouri. 	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Petitioner prays for an Order:	
<input type="checkbox"/> Aff. Posting	<ol style="list-style-type: none"> Approving, allowing and settling the First and Final Account; Authorizing the Conservator and attorney fees and commissions; Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions. 	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 10 - Manitto

DOD: 4/17/13	DENNIS KOYANGI and LES KOYANGI , sons of the decedent, are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of deceased spouse pursuant to Local Rule 7.1.1D.
	40 days since DOD.	
	No other proceedings.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory	I & A - \$125,000.00	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners request Court determination that Decedent's ¼ interest in real property located at 12250 E. Manning in Parlier pass to them in equal shares pursuant to intestate succession.	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 11 - Matsumura

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/29/13	LOUIS L. ROUGHT , brother, is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
	Sole heir waives bond.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: Fresno Business Journal	
<input type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Estimated value of the estate:	
<input checked="" type="checkbox"/> Aff.Pub.	Personal property - \$ 10,000.00	
	Real property - \$180,000.00	
	Total - \$190,000.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation: SUBMITTED
		File 12 - Rought

Probate Status Hearing RE: Transfer of the Conservatorship to Los Angeles County

Age: 60 years DOB: 10/14/1954	BRIAN JENSEN was appointed conservator on 4/1/2009.	NEEDS/PROBLEMS/COMMENTS:
	The Court Investigator filed a Petition to transfer the proceedings to Los Angeles County because the conservatee has resided there since 11/12/2010.	Receipt of Transfer has not been received by Los Angeles County the court may wish to continue this matter to <u>Wednesday, February 18, 2015</u> in order to allow time for the receipt of transfer to be received.
Cont. from	On 11/19/14 the Court granted the petition to transfer the proceedings to Los Angeles. This status hearing was set for the receipt of transfer.	
Aff.Sub.Wit.		
Verified	The file was sent to Los Angeles County on 12/9/14 by certified mail.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 13 - Jensen

Atty Edwards, Mark D. (for Co-Conservators Johannes Shoemaker and Catharina Vandepavert)
 Atty Lind, Ruth P. (Court-appointed for Conservatee)

Probate Status Hearing RE: Filing of Inventory and Appraisal

Age: 78 years	<p>JOHANNES F. SCHOEMAKER, proposed Conservatee's lifetime partner, and CATHARINA M. VANDEPAVERT, proposed Conservatee's friend and her lifetime partner's sister, were appointed Conservator of the Person and Estate on 8/19/2014 with bond set at \$2,000,000,.00.</p> <p>Letters issued on 9/3/2014.</p> <p>Pursuant to Probate Code § 2610(a), <i>Final Inventory and Appraisal</i> was due on 12/3/2014.</p> <p>Notice of Setting Status Hearing filed 9/9/2014 set the matter for status hearing on 12/17/2014 for filing of the inventory and appraisal.</p> <p>Clerk's Certificate of Mailing filed 9/9/2014 shows notice of the status hearing was mailed to Attorney Mark Edwards on 9/9/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 2610.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory <input checked="" type="checkbox"/>		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 - Matsumura</p>	

Pro Per Santamaria, Rufina (Pro Per Petitioner)

Petition for Termination of Guardianship

Jennifer Age: 17 yrs		<p>RUFINA SANTAMARIA REYNOSO, paternal grandmother and Guardian appointed on 12/13/2011.</p> <p>Father: ARTEMIO MEDRANO SANTAMARIA, Court dispensed with notice pursuant to minute order dated 06/02/2014</p> <p>Mother: EDITH GARCIA, Deceased.</p> <p>Paternal Grandfather: Guillermo Medrano</p> <p>Maternal Grandfather: Felipe Garcia Maternal grandmother: Naborina Estrada</p> <p>Petitioner states the minor has run away from home and refuses to return, she is currently living in Los Angeles, and she has a missing person's case in Fresno as well as in Los Angeles. Petitioner states she is not able to control the minor's behavior.</p> <p>Court Investigator Charlotte Bien's Report was filed on 12/5/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner is Spanish-speaking only.</p> <p>1. Need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> • Artemio Medrano Santamaria, father; • Naborina Estrada, maternal grandmother; • Felipe Garcia, maternal grandfather; • Guillermo Medrano, paternal grandfather; • Hazel Medrano (sibling age 12). 	
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<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 - Medrano</p>		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Heidy, 16	<u>NO TEMPORARY REQUESTED</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/12/14</u> Minute Order from 11/12/14 states: Examiner notes handed in open court; matter continued for the defects to be cured.</p> <p>As of 12/11/14, nothing further has been filed and the following notes remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Heidy's father (unknown) – personal service needed b. Abel Rodriguez (Ruby's Father) – personal service needed c. Luz Rodriguez (mother) – personal service needed d. Heidy Rodriguez (minor) – personal service needed e. Ruby Rodriguez (minor) – personal service needed f. Paternal grandparents – service by mail sufficient g. Maternal grandfather – service by mail sufficient h. Any siblings 12 years of age or older – service by mail sufficient
Ruby, 14	<p>ISAURA MARTINEZ, maternal grandmother, is Petitioner.</p> <p>Father (Heidy): UNKNOWN Father (Ruby): ABEL RODRIGUEZ</p> <p>Mother: LUZ RODRIGUEZ</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: NOT LISTED</p> <p>Siblings: JOSHUA RODRIGUEZ, DESIREE OLAN, CHRISTOPHER OLAN</p> <p>Petitioner states that she has always cared for the girls and wants to continue caring for them.</p> <p>Court Investigator Julie Negrete filed a report on 11/03/14.</p>		
Cont. from 111214			
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Reviewed by: JF			
Reviewed on: 12/11/14			
Updates:			
Recommendation:			
File 24 – Rodriguez			

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)
 Atty Risner, Randy J., sole practitioner (for Gordon Panzak)

Status Hearing Re: Filing of the Final Account by the Successor Trustee

DOD: 3/12/2010	PUBLIC ADMINISTRATOR was court-appointed Successor Trustee of the JOHN R. PANZAK LIVING TRUST by <i>Minute Order</i> dated 4/29/2013.	NEEDS/PROBLEMS/COMMENTS:
		Note: This matter will be heard in Department 72 at 8:30 a.m.
Cont. from 091714, 111814	<i>Minute Order</i> dated 7/9/2014 from the last status hearing set this Status Hearing on 9/17/2014 for the filing of the final account by the successor trustee.	Continued from 11/18/2014. <i>Minute Order</i> states this Court has been disqualified in this matter (170.6.) Ms. Kruthers requests an additional 30 days.
Aff.Sub.Wit.		The following issue remains:
Verified		1. Need final account, or current verified <i>Status Report</i> and proof of service pursuant to Local Rule 7.5(B).
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		Notes Re Related Estate of John R. Panzak, Sr., Case 10CEPR00505:
Aff.Mail		<ul style="list-style-type: none"> The Panzak, Sr. Estate is a related matter in which the PUBLIC ADMINISTRATOR was appointed Administrator of the Estate by <i>Minute Order</i> dated 4/29/2013. <i>Order Settling First and Final Account and Report of Deceased Personal Representative</i> was filed on 3/13/2014 in the Panzak, Sr. Estate, representing the final account of the deceased personal representative, JOHN R. PANZAK, JR. (DOD 2/15/2013.) Panzak, Sr. Estate is currently pending closure by the PUBLIC ADMINISTRATOR.
Aff.Pub.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
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Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 12/10/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 – Panzak Living Trust