

Probate Status Hearing Re: Failure to File and Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution.

DOD: 12/3/2005	<p>ALICE SILVAS was appointed Administrator with full IAEA authority and without bond on 5/19/06.</p> <p>Ms. Silva was not allowed to take possession of any estate money without a court order.</p> <p>Letters issued on 5/19/06.</p> <p>Minute Order dated 6/21/07 removed Alice Silvas as Administrator and appointed the PUBLIC ADMINISTRATOR as successor Administrator.</p> <p>Notice of Status Hearing was mailed to Heather Kruthers, attorney for the Public Administrator, on 7/16/15.</p> <p>Former Status Report filed on 9/21/15 states recently the Public Administrator's office has significant staff changes. Unfortunately, they have been unable to locate their file in this matter. County Counsel recently provided them with the contents of their file. The Public Administrator respectfully requests that the next status hearing in this matter be set no sooner than 90 days to review the information provided by County Counsel and investigate the assets.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 092315		
Aff.Sub.Wit.		
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Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 12/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Silvas</p>	

2 Faith Amariah Esqueda (GUARD/PE)

Case No.11CEPR00602

Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)
 Attorney Kruthers, Heather H. (for Public Guardian – Temporary Guardian of the Estate)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 9/9/15:</u> This Court must have proof from the Virginia Court that the Virginia guardianship has been terminated so that orders can be made here.</p> <p><u>Note:</u> Declaration filed 10/27/15 attaches a copy of "Notice and Motion to Determine Court is Inconvenient Forum Pursuant to Virginia Code" indicating a hearing date of 10/28/15.</p> <p><u>Minute Order 11/4/15:</u> Ms. Dominguez represents that there is a pending personal injury claim for the minor, but the company will not communicate with her as she is not the guardian. The Court appoints the Public Guardian as Temporary Guardian of the Estate; Letters are to issue forthwith from the minute order. Ms. Dominguez is to turn over any and all information to the Public Guardian.</p> <p><u>The following issues remain noted:</u></p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	
Cont. from 062415, 072915, 080515, 090915, 110415				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 12/10/15				
Updates:				
Recommendation:				
File 2- Esqueda				

Page 2

NEEDS/PROBLEMS/COMMENTS:

- 1. Need update on Virginia Guardianship. What was the result of the 10/28/15 hearing?**
- 2. If diligence is not found, need service on paternal grandparents Rosa Esqueda and Sam Esqueda, Sr., pursuant to Probate Code §1511.**
- 3. On 9/9/15, Petitioner filed a Declaration with an attachment that appears to be a letter from "California Casualty" regarding an injury claim for the minor. Need clarification: This petition is for guardianship of the person only, which does not allow the guardian to take possession of funds or assets on behalf of the minor. If guardianship of the estate is necessary in connection with this claim, a different type of petition may be necessary.**
- 4. Need Order from PG re temporary guardianship of the estate, and status. If permanent guardianship of the estate is necessary, a petition and proper notice may be required.**

3 Mark Lawrence Maffeo (GUARD/E) Case No. 12CEPR00542

Attorney Horton, Lisa (for Marleen Coronel Maffeo – Guardian)

Probate Status Hearing Re: Filing Second Accounting

	MARLEEN C. MAFFEO , Mother, was appointed Guardian of the Estate with bond of \$335,000.00 on 7-18-12.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 11/04/2015: Counsel needs additional time due to not receiving the correct bank statements initially.</p> <p>1. Need Second Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Bond was filed 9-12-12.	
	Additional Bond was filed on 06/24/2014.	
	First Account was filed on 06/09/2014.	
	Minute Order of 06/09/2014 set this status hearing for the filing of the Second Account.	
	Status Report filed 11/02/2015 for former hearing states the second account and report of guardian is 85% finished. The remaining bank statements for both the Wells Fargo and Bank of America accounts were received on 10/14/2015. Upon further review, it appeared that the bank provided the Guardian's personal Bank of America bank statements and not the Guardianship account. The accounting could not be finished without the correct bank statements. Ms. Horton states her client ordered the bank statements again and they were just received late on October 27 th . Ms. Horton states she needs 15 more days to complete the accountings and get it filed. It is humbly requested that this status hearing be continued to 11/19/2015 for further status.	
Cont. from 091615, 110415		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/11/2015
		Updates:
		Recommendation:
		File 3 – Maffeo

DOD: 3-31-13	<p>HELEN TSANG, Spouse, was appointed Administrator with Will Annexed with Full IAEA without bond on 10/10/2013. Letters issued 10/14/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>I&A filed 3-14-14 totals \$1,334,493.28 and consists of various real and personal property interests.</p>	<p>OFF CALENDAR. <u>First Account filed 12/08/2015. Hearing is set for 02/02/2016.</u></p>
Cont. from 102115		
Aff.Sub.Wit.	<p>Minute Order of 07/22/2015 set this Status Hearing for the filing of the First Account and/or Petition for Final Distribution.</p>	<p>1. Need Petition for Final Distribution pursuant to Probate Code §12200.</p>
Verified		
Inventory	<p>Status of Administration Report filed 10/06/2015 sates a dispute had arisen between the estate an Alan Tsang, the decedent's brother and surviving partner of Tsang Farms, regarding the respective ownership interests of the estate's two real properties owned in part by Tsang Farms, Helen Tsang, the estate and the obligations associated therewith. On 02/25/2015, an agreement was reached at mediation between the personal representative and Alan Tsang, as surviving partner of Tsang Farms, Creditors Michelle Tsang and Michael Eisenberg, Wan Yum Tsang and Foo Tsang Trust the parties were to divide the estate properties and assign Creditor Claims between the estate and Alan Tsang, individually and as Tsang Farms, resulting in certain Creditor's claims to be paid or assumed and withdrawn (hereinafter the "agreement"). On 04/17/2015, escrow was opened with Chicago Title with regards to the transfer of the respective property interests and debts (or payment thereof), between the estate and Alan Tsang. A notice of proposed action was served on 07/09/2015. Only creditor Fresno-Madera Land Bank served an objection to the Notice of Proposed Action; however, on 09/10/2015, Fresno-Madera Land Bank filed its Withdrawal of Creditor's Objection to the above mentioned notice of Proposed Action.</p>	
PTC		
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Notice of Hrg		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p>
		<p>Reviewed on: 12/11/2015</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 5 – Tsang</p>

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 02/27/14	IRENE IRLAS and RUBEN IRLAS , daughter and son, were appointed Co-Administrators with Limited IAEA and without bond on 07/14/15. Letters of Administration were issued on 07/14/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal and/or current status report.
Cont. from	Minute order from hearing on 07/14/15 set this matter for status regarding filing of the Inventory & Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/15
		Updates:
		Recommendation:
		File 6 – De La Cruz Irlas

7A Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition to Vacate Fresno County Public Guardian as Conservator

		<p>KIMBERLY LYNN POSEY, granddaughter, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/4/15. Minute order states declaration of the Public Guardian was not yet served on the parties. Any responses/replies are due no later than 12/1/15. All orders remain in full force and effect to 12/16/15. As of 12/11/15 no additional documents have been filed.</p> <p>1. Need Order</p> <p>2. Declaration of Deputy Public Guardian Jennifer Segura does not include a proof of service showing it was served on all interested parties.</p>
		<p>PUBLIC GUARDIAN was appointed conservator of the person and estate on 10/8/14.</p>	
<p>Cont. from 092115, 110415</p>		<p>Declaration of Deputy Public Guardian, Jennifer Segura, filed on 11/2/15.</p>	
	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	N/A	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p>	
		<p>Reviewed on: 12/11/15</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 7A – Posey</p>	

7A

7B Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition for Appointment of Probate Conservator of the Person & Estate

		<p>KIMBERLY LYNN POSEY, granddaughter, is petitioner and requests appointment as conservator of the person with medical consent powers and of the estate without bond.</p> <p>PUBLIC GUARDIAN was appointed conservator of the person and estate on 10/8/14.</p> <p>Court Investigator Jennifer Daniel's Report filed on 10/14/15.</p> <p>Objections of Public Guardian, Conservator, filed on 10/6/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/4/15. Minute order states declaration of the Public Guardian was not yet served on the parties. Any responses/replies are du no later than 12/1/15. All orders remain in full force and effect to 12/16/15. As of 12/11/15 no additional documents have been filed.</p> <p>Court Investigator Advised Rights on 10/5/15.</p> <p>1. Petitioner requests that bond not be required. Probate Code §2320 states "Except as otherwise provide by statute, every person appointed as guardian or conservator shall, before letters are issued, give a bond approved by the court." Therefore it appears that bond should be set at \$39,902.00.</p> <p>2. Need Order and Letters</p>	
Cont. from 092115, 110415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	X		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 12/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7B – Posey</p>		

7B

Probate Status Hearing RE: Filing of the First Accounting and/or Final Distribution

DOD: 03/25/14	LANAE AREYANO, daughter, was appointed as Administrator with Limited IAEA and with bond set at \$13,500.00 on 10/07/14. Letters of Administration were issued on 11/04/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need First/Final Account and Petition for Final Distribution and/or current status report.
	Inventory & Appraisal, final, filed 11/04/14 - \$159,500.00	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/15
		Updates:
		Recommendation:
		File 8 - Areyano

Probate Status Hearing Re: Filing of First Accounting

DOD: 08/06/14	<p>ADRIENNE NALBANDIAN, sister, was appointed Administrator with full IAEA and without bond on 10/15/14. Letters of Administration were issued on 10/16/14.</p> <p>Inventory & Appraisal, partial no. 1, was filed 01/08/15- \$106,205.96</p> <p>Inventory & Appraisal, final, was filed 01/30/15 - \$1,040,200.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First/Final Account and Petition for Final Distribution and/or current status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/15
		Updates:
		Recommendation:
		File 9 - Nalbandian

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9/11/14	CLARK SMITH , Brother, was appointed Administrator with Full IAEA without bond on 10/27/14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 030215, 051315, 091615	The Court set status hearing for 3/2/15 for the filing of the Inventory and Appraisal, which was continued to 5/13/15.	1. Need Final Inventory and Appraisal pursuant to Probate Code §8800.
Aff.Sub.Wit.	<p>Status Report filed 6/23/15 states they are still in the process of reviewing and verifying all of the title information, etc., for the real property. An appraisal from a private firm is expected to take approx. 60 days; therefore, 90 days is requested to file the I&A in this matter.</p> <p>Partial I&A No. 1 was filed 9/8/15.</p> <p>Status Report filed 9/11/15 states a partial I&A was filed 9/8/15. The remainder of the estate consists of approx. 11,800 acres of land, some grazing land and some permanent crops, made up of approx. 30 parcels. Due to the large amount of acreage, it was necessary to order lot book guarantees from the title company to assure we get the correct title and legal descriptions of the acreage. The complete lot book guarantees were recently received and they are in the process of reviewing and verifying all of the information. The Administrator is also obtaining an appraisal from a private firm which could take an additional 30-60 days. Therefore, Attorney Hiyama requests continuance of this status hearing for at least 90 days to allow time to prepare and file the final I&A.</p> <p>Status Report filed 12/7/15 states on 12/1/15, the I&A was prepared and mailed to the probate referee for his review and appraisal. It should be returned no later than 30 days. Attorney Hiyama requests continuance of 60 days to allow his office time to file the Final I&A.</p>	Reviewed by: skc
Verified		Reviewed on: 12/10/15
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 10 - Smith
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

First and Final Account and report of Administrator; and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution

DOD: 5/9/14	MARIA ARZATE , Spouse and Administrator with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need clarification: Petitioner states at Paragraph 5 that all claims for Medi-Cal benefits have been waived by the appropriate authorities, but does not specifically state whether notice of administration was sent to the Director of Health Care Services pursuant to Probate Code §9202(a). 2. Need written consent from all heirs to distribution of the real property in undivided interests pursuant to Local Rule 7.12.4.
	Account period: 5/9/14 – 9/30/15	
	Accounting: \$200,000.00	
	Beginning POH: \$200,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	Ending POH: \$200,000.00 (real property in Kingsburg, CA)	
<input checked="" type="checkbox"/> Verified	Administrator waive statutory compensation	
<input checked="" type="checkbox"/> Inventory	Attorney: \$4,230.00 (Less than statutory)	
<input checked="" type="checkbox"/> PTC	Costs: \$1,853.00 (paid outside of probate, for filing, publication, appraisal)	
<input checked="" type="checkbox"/> Not.Cred.	Distribution pursuant to intestate succession:	
<input checked="" type="checkbox"/> Notice of Hrg	Maria Arzate: A 33.33% undivided interest in the real property	
<input checked="" type="checkbox"/> Aff.Mail	Mara F. Arzate: A 16.67% undivided interest in the real property	
<input type="checkbox"/> Aff.Pub.	Liliana Arzate: A 16.67% undivided interest in the real property	
<input type="checkbox"/> Sp.Ntc.	Jorge A. Arzate: A 16.67% undivided interest in the real property	
<input type="checkbox"/> Pers.Serv.	Jeanette Arzate: A 16.67% undivided interest in the real property	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 12/10/15
		Updates:
		Recommendation:
		File 11 - Arzate

Attorney Jeffrey A. Jaech (for Petitioner David Lasky)

First and Final Report of Personal Representative, Petition for Final Distribution and Allowance of Attorneys' Fees on Waiver of Accounting

DOD: 3/6/2015	DAVID LASKY , son and Administrator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.		
Cont. from	I & A	— \$199,571.82	
<input type="checkbox"/> Aff.Sub.Wit.	POH	— \$179,311.00 <i>(all cash)</i>	
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory	Administrator	— waives	
<input checked="" type="checkbox"/> PTC	Attorney	— \$6,987.15	
<input checked="" type="checkbox"/> Not.Cred.	<i>(statutory)</i>		
<input checked="" type="checkbox"/> Notice of Hrg	Costs	— \$567.50 <i>(filing fee, certified copies, copies of creditors' claims;)</i>	
<input checked="" type="checkbox"/> Aff.Mail	W/ O		
Aff.Pub.	Closing	— \$5,000.00 <i>(closing expenses, accountant's fees for fiduciary tax returns;)</i>	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen	Distribution pursuant to intestate succession is to:		
Letters 052915	DAVID LASKY – \$83,378.17 cash;		
Duties/Supp	CAMILLE LASKY – \$83,378.17 cash.		
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: LEG
			Reviewed on: 12/10/15
			Updates:
			Recommendation: SUBMITTED
			File 12 – Garro-Lasky

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	MOISES RUSSELL RUIZ was appointed conservator of the person and estate with bond set at \$146,300.00 on 6/3/15.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 12/10/15</p>	
Cont. from 110415			
<input type="checkbox"/>	Aff.Sub.Wit.		<p>Bond was filed on 6/9/15 and Letters issued.</p> <p>Minute order dated 6/3/15 set this status hearing for the filing of the inventory and appraisal.</p>
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 12/10/15	
		Updates:	
		Recommendation:	
		File 13 – Ruiz	

Attorney Gregory J. Roberts (for Administrator Michael Strait)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/30/2015	<p>MICHAEL STRAIT, was appointed Administrator with Full IAEA authority with bond of \$250,000.00 on 7/8/2015.</p> <p>Minute Order dated 7/8/2015 from the hearing on the petition for letters of administration set the matter for a Status Hearing on 12/16/2015 for filing of the final inventory and appraisal.</p> <p>Minute Order dated 8/12/2015 from the status hearing for filing proof of bond states counsel reports that they were unable to obtain a bond, and he requests limited authority. The Court orders that full authority is revoked and limited authority is now granted, and that any proceeds go into a blocked account with a receipt to be filed within 10 calendar days of receipt of funds. Mr. Roberts will submit a revised order and letters.</p> <p>Letters issued on 8/25/2015.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> is due 12/25/2015.</p>	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		Final Inventory and Appraisal was filed 12/10/2015.
		<p>Note: Probate Code § 8800(b) provides that the <i>Final Inventory and Appraisal</i> shall be filed within 4 months after letters are first issued to general personal representative. Because the Administrator's <i>Letters</i> issued on 8/25/2015 following the Court's modification on 8/12/2015 of the order to require limited authority and a blocked account for any funds, the <i>Final Inventory and Appraisal</i> is not currently due; thus, this status hearing may be continued to a date subsequent to 12/25/2015, as follows:</p> <ul style="list-style-type: none"> • Thursday, January, 14, 2016 at 9:00 a.m. in Dept. 303 for filing the final inventory and appraisal. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/10/15
		Updates: 12/10/15
		Recommendation:
		File 14 – Strait

15A Josephina Lemus (GUARD/P)

Case No. 15CEPR00786

Attorney: Jennifer Walters (for Petitioner Maria G. Lemus Cisneros)

Competing Petitioner: Jose Rene Mendoza, JR (pro per)

Competing Petitioner: Julia Pena (pro per)

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY.	<p>NEEDS/PROBLEMS/COMMENTS: Competing petitions for guardianship have been filed by the mother's boyfriend, Jose Mendoza (page 15B) and the maternal aunt Julia Pena (page 15C).</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jose G. Lemus (paternal grandfather) b. Josephina Lemus (paternal grandmother) c. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice. d. Leticia Hernandez (maternal grandmother)
		MARIA G. LEMUS , paternal aunt, is petitioner.	
		Please see petition for details.	
Cont. from 102115		Court Investigator Report filed on 10/8/15	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 15A – Lemus

15B Josephina Lemus (GUARD/P)

Case No. 15CEPR00786

Petitioner: Jose Rene Mendoza, JR (pro per)

Competing Petitioner: Maria G. Lemus Cisneros (pro per)

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY. Petitioner did not request a temporary.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Competing petitions for guardianship have been filed by the paternal aunt, Maria G. Lemus (page 15A) and the maternal aunt Julia Pena (page 15C).</p> <ol style="list-style-type: none"> 3. Need Notice of Hearing. 4. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Pablo Lemus Cisneros (father) 5. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> e. Jose G. Lemus (paternal grandfather) f. Josephina Lemus (paternal grandmother) g. Maternal grandfather h. Leticia Hernandez (maternal grandmother)
		JOSE MENDOZA , non-relative/mom's boyfriend, is petitioner.	
		Please see petition for details.	
Cont. from 101415, 102115		DSS Social Worker Report filed on 10/8/15	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 15B – Lemus

15B

15C Josephina Lemus (GUARD/P)

Case No. 15CEPR00786

Attorney: Jennifer Walters (for Maria G. Lemus Cisneros)

Competing Petitioner: Jose Rene Mendoza, JR (pro per)

Petitioner: Julia Pena (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY.</p> <p>JULIA PENA, Maternal aunt, is petitioner. Please see petition for details.</p> <p>Court Investigator Report filed on 12/7/15</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>6. Need Notice of Hearing.</p> <p>7. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: a. Pablo Lemus Cisneros (father)</p> <p>8. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: i. Jose G. Lemus (paternal grandfather) j. Josephina Lemus (paternal grandmother) k. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p>				
<p>Reviewed on: 12/10/15</p>				
<p>Updates:</p>				
<p>Recommendation:</p>				
<p>File 15C – Lemus</p>				

15C

Petitioner: Lavon Dominique Deloney (pro per)

Petition for Appointment of Guardian of the Person

		Temporary Expires 12/16/15.	NEEDS/PROBLEMS/COMMENTS:
		LAVON DOMINIQUE DELONEY , maternal grandmother, is petitioner.	
Cont. from 110415		Please see petition for details.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Court Investigator Report filed on 10/29/15	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 16 – Mitchell

17 Mariah Ayala and Victoria Pineda (GUARD/P) Case No. 15CEPR00863

Petitioner: Olga Torres (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 12/10/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/4/15. Minute order states both fathers must be personally served as opposed to served by mail. As of 12/10/15 the following issues remain:</p> <ol style="list-style-type: none"> Both fathers were served by mail without a copy of the petition. Probate Code §1511 requires personal service of the Notice of Hearing along with a copy of the petition. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on the paternal grandparents for both minors.
		OLGA TORRES , maternal grandmother, is petitioner.	
		Please see petition for details.	
Cont. from 110415		Court Investigator Report filed on 10/28/15	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/O	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 17 – Ayala/Pineda

Petitioner Chavez, Linda Barbara (Pro Per – Half-Sister – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>1. If diligence is not found, need service on relatives pursuant to Probate Code §1511 as follows:</p> <ul style="list-style-type: none"> - Jose Guadalupe Alvarez (Marilyn's father) - Marilyn's paternal grandparents - Victoria's paternal grandparents - Maternal grandparents 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 18 - Cruz	

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Faith Franklin (Minor) - Father 2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the petition was included with service on the maternal grandmother Denice Franklin. The Court may require further service. 3. Need service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Siblings age 12 or older 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	DSS Report	X		
	Clearances	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 19 - Franklin	

Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/19/15 DUE TO NO APPEARANCES</u>	NEEDS/PROBLEMS/COMMENTS: Based on the statements from the petitioner that the children are in foster care in Kings County, it appears that Kings County Juvenile Court has jurisdiction of this matter. 1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Jimmy Dave Serna, Sr. – <i>personal service needed</i> b. Shalone Quinetta Broadus – <i>personal service needed</i> c. Pete Reed – <i>service by mail ok</i> d. Terressa Serna – <i>service by mail ok</i> e. Terrance Broadus – <i>service by mail ok</i>
Cont. from		YAVONNE TUNSTALL , maternal grandmother, is Petitioner.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Father: JIMMY DAVE SERNA, Sr. – Declaration of Due Diligence filed on 10/8/15.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Mother: SHALONE QUINETTA BROADUS	
<input type="checkbox"/>	Notice of Hrg	Paternal grandfather: PETE REED Paternal grandmother: TERRESSA SERNA	
<input type="checkbox"/>	Aff.Mail	Maternal grandfather: TERRANCE BROADUS	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioner states [see file for details].	
<input type="checkbox"/>	Pers.Serv.	Court Investigator Samantha Henson filed a report on 12/10/15.	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 12/10/15	
		Updates:	
		Recommendation:	
		File 20 – Broadus/Serna	

Petitioner Navarro, Jose Antano (pro per – maternal uncle)
 Petitioner Hernandez, Lidia (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

<u>NO TEMPORARY REQUESTED</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Ana Hernandez – <i>personal service required</i> b. Cesar Meza, Jr. - <i>personal service required</i> c. Araceli Meza (minor) - <i>personal service required</i> d. Esmeralda Meza (minor) - <i>personal service required</i> e. Cesar Meza, Sr. – <i>service by mail ok</i> f. Theresa Meza - <i>service by mail ok</i> g. Richard Montalvo - <i>service by mail ok</i> h. Artemia Montalvo - <i>service by mail ok</i> <p>Note: Cesar Meza, Jr. (father) filed a <i>Petition for Visitation</i> that is set for hearing on 01/19/16.</p>
<p>JOSE NAVARRO and LIDIA HERNANDEZ, maternal uncle and grandmother, are Petitioners.</p> <p>Mother: ANA HERNANDEZ Maternal grandfather: EUSEBIO HERNANDEZ - <i>deceased</i></p> <p>Araceli, Esmeralda, Cesar and Daniel: Father: CESAR MEZA, JR. Paternal grandfather: CESAR MEZA, SR. Paternal grandmother: THERESA MEZA</p> <p>Jesse: Father: RONALD MONTALVO - <i>deceased</i> Paternal grandfather: RICHARD MONTALVO Paternal grandmother: ARTEMIA MONTALVO</p> <p>Petitioners state: [see file for details].</p> <p>Court Investigator Charlotte Bien filed a report on 11/30/15.</p>		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg x	
<input type="checkbox"/>	Aff.Mail x	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv. x	
<input checked="" type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input checked="" type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input checked="" type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/10/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Meza/Montalvo</p>

23 Audrina Rivera (GUARD/P)

Case No. 15CEPR01033

Petitioner Rivera, Tony (pro per – paternal grandfather)
Petitioner Rivera, Lupe (pro per – paternal grandmother)
Mother Botello, Josette (pro per – objector)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 12/16/15</u>	NEEDS/PROBLEMS/COMMENTS:
		TONY RIVERA and LUPE RIVERA , paternal grandparents, are Petitioners.	1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Robert Batrez (maternal grandfather) b. Armando Fimbrez (brother)
Cont. from		Father: VINCENT RIVERA – <i>Consent & Waiver of Notice filed 10/16/15</i>	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: JOSSETTE BOTELLO – <i>personally served on 11/07/15</i>	
<input checked="" type="checkbox"/>	Verified	Maternal grandfather: ROBERT BATREZ Maternal grandmother: JOSIE BATREZ – <i>deceased</i>	
<input type="checkbox"/>	Inventory	Siblings: ARMANDO FIMBREZ, VALERIE AGUILAR, VICTORIA BOTELLO – <i>Valerie and Victoria personally served on 11/29/15</i>	
<input type="checkbox"/>	PTC	Petitioners state [see file for details].	
<input type="checkbox"/>	Not.Cred.	Josette Botello, mother, filed an objection on 10/22/15.	
<input checked="" type="checkbox"/>	Notice of Hrg	Court Investigator Jennifer Young filed a report on 12/10/15.	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 23 – Rivera

Petition for Probate of Will and for Letters of Administration with Will Annexed

DOD: 3/10/15		<p>JANET CURTISS, Daughter, is Petitioner and requests appointment as Administrator with Will Annexed with Limited IAEA without bond.</p> <p>Named Executor Velia M. Calvin declines to act and consents to appointment of Petitioner as Administrator with Will Annexed.</p> <p>All heirs waive bond.</p> <p>Limited IAEA – ok</p> <p>Will dated 3/1/15</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$100.00 Real property: \$175,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Wednesday May 18, 2016 for filing Inventory and Appraisal • Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution 	
<input checked="" type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input checked="" type="checkbox"/>	Aff.Pub.			W
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 12/10/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 - Livermore</p>		

Attorney Bagdasarian, Gary G. (for Alice Sample – Spouse – Petitioner)
 Attorney Boyett, Deborah (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: Court Investigator advised rights on 11/19/15	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
✓	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 25 - Sample	

Attorney Armo, Lance E. Armo (for Petitioner Dicie Wheaton)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 9/8/2015		<p>DICIE WHEATON, daughter, is Petitioner and requests appointment as Administrator without bond (<i>All heirs waive bond.</i>)</p> <p>Full IAEA — OK</p> <p>Decedent died intestate.</p> <p>Residence — Fresno Publication — Business Journal</p> <p>Estimated value of the Estate: Real property - \$110,000.00 <hr/>Total - \$110,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Monday, May 16, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Thursday, February 16, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 12/10/15	
		Updates:	
		Recommendation: SUBMITTED	
		File 26 - Filzpatrick	

Attorney J. Patrick Sullivan, of Visalia (for Petitioner Leonard J. Garcia)

Petition for Probate of *[Lost]* Will and For Letters Testamentary with IAEA

DOD: 7/13/2015		LEONARD J. GARCIA , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The sole beneficiary of the estate is the LEONARD L. GARCIA LIVING TRUST . Item 8 of the <i>Petition</i> does not list the Trustee and beneficiaries of the Trust, thus it cannot be determined whether the Trustee and trust beneficiaries were sent notice of this <i>Petition</i> pursuant to Probate Code § 1208(b). 2. Item 3(f)(1)(a) of the <i>Petition</i> states the Petitioner is named as executor in the Will and consents to act. Decedent's Will states the Executor shall be the then-acting Trustee or Trustees of the LEONARD L. GARCIA LIVING TRUST , and does not in fact name Petitioner. <i>Petition</i> does not but should clearly indicate whether the Petitioner is the acting Trustee of the Trust. ~Please see additional page~
		Will waives bond for the named executor. <i>(Please refer to note re named executor.)</i>	
Cont. from		Full IAEA: OK	
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	[Lost] Will Dated: 8/22/2013	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence: Riverdale	
<input checked="" type="checkbox"/>	Notice of Hrg	Publication: Business Journal	
<input checked="" type="checkbox"/>	Aff.Mail W/O	Estimated value of the Estate:	
<input checked="" type="checkbox"/>	Aff.Pub.	Real property - \$20,000.00	
<input type="checkbox"/>	Sp.Ntc.	Personal property - \$ 5,000.00	
<input type="checkbox"/>	Pers.Serv.	Total - \$25,000.00*	
<input type="checkbox"/>	Conf. Screen	*Please refer to note re: estate value.	
<input type="checkbox"/>	Letters X	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 12/10/15	
		Updates:	
		Recommendation:	
		File 27 - Garcia	

NEEDS/PROBLEMS/COMMENTS, continued:

3. *Petition* states as to the estimated value of the estate at Item 3(c)(4) the amount of **\$20,000.00** as the gross fair market value of real property; however, at 3(c)(6) the net value of real property is stated as **\$205,000.00**. Further, the total stated at 3(c)(7) is also incorrect. Need clarification.
4. *Petition* states the location of the original Will is unknown to the Petitioner, and that it may be in possession of Decedent's spouse, **JENNIE GARCIA**. *Petition* does not indicate any efforts to obtain Decedent's original Will. Probate Code § 6124 provides if the testator's will was last in the testator's possession, the testator was competent until death, and neither the will nor a duplicate original of the will can be found after the testator's death, it is presumed that the testator destroyed the will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. Need additional information in order for the Court to determine whether the presumption of destruction of the Will is overcome.
5. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. Petitioner attaches a copy of Decedent's Will dated 8/22/2013. If the Will is proved, the provisions of the Will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with signature line included on the last page of the Will for the Court's approval.)
6. Need proposed letters signed by Petitioner.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Monday, May 16, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Thursday, February 16, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Wednesday, December 16, 2015

Petition of Will and for Letters Testamentary; Authorization to Administer under IAEA

DOD: 1/15/14		<p>CHRISTY L. PEDRON, Daughter and named alternate Executor without bond, is Petitioner.</p> <p>Named Executor LaVerne A. Martinson is deceased.</p> <p>Full IAEA – need publication</p> <p>Will dated 1/31/06</p> <p>Residence: Clovis</p> <p>Publication: need publication</p> <p>Estimated value of estate: Real property: \$75,250.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> One of the witnesses to the will dated his signature the date <i>prior</i> to the date the decedent signed the will. (Decedent signed on 1/31/06. Witness Donald M. Haywood dated his signature 1/30/06.) The Court may require clarification or may require Proof of Subscribing Witness under Probate Code §8220. Need publication pursuant to Probate Code §8120. Need Order, Letters pursuant to Local Rule 7.1.1.F. <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday May 18, 2016 for filing Inventory and Appraisal Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			x
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	x		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	x		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 12/10/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 29 - Martinson</p>				

Petition for Letters of Administration; Authorization to Administer under IAEA

DOD: 8/25/15		<p>KATHERINE COOLIDGE, Family Friend, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>The decedent's father, Edward H. Stavlo, is the sole heir. Mr. Stavlo declines to act and nominates and waives bond for Petitioner.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$262,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Wednesday May 18, 2016 for fling Inventory and Appraisal • Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 12/10/15				
Updates:				
Recommendation: SUBMITTED				
File 30 - Stavlo				

Petition for Appointment of Temporary Guardian of the Person

		<u>TEMPORARY EXPIRES 12/16/15</u>	NEEDS/PROBLEMS/COMMENTS:
		AMANDA SHATTUCK and MATTHEW SHATTUCK , maternal first cousin once removed and her husband, are Petitioners.	<u>CONTINUED FROM 12/02/15</u> Minute Order from 12/02/15 states: The petition is granted to preserve the status quo and continued for due diligence as to Gilbert Vargas, father.
Cont. from 120215			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Father: GILBERT VARGAS – <i>Declaration of Due Diligence</i> filed 12/01/15	1. Need Notice of Hearing.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Mother: ARRETTA BRACKETT – <i>Consent & Waiver of Notice</i> filed 11/24/15	2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> for:
<input type="checkbox"/>	Notice of Hrg	Paternal grandparents: UNKNOWN	a. Gilbert Vargas (father)
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Maternal grandfather: TOM WRIGHT	
<input type="checkbox"/>	Sp.Ntc.	Maternal grandmother: SHEREE BRACKETT	
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen	Sibling: JAXSON BRACKETT	
<input checked="" type="checkbox"/>	Letters	Petitioners state [see file for details].	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 333 – Vargas

Petitioner Luevano, Joann (Pro Per – Maternal Grandmother – Petitioner)
 Mother Romero, Kristal D. (Pro Per – Mother – Objector)
 Father Romero, Roberto (Pro Per – Father – Objector)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Jeremiah Reyes (Aaron's father) - Roberto Romero (Father of Jacob and Jessica) - Kristal Romero (Mother) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 34 – Reyes/Romero	

1 Elizabeth A. McCann (Estate)

Case No. 13CEPR00437

Atty Burnside, Leigh W. (for John P. McCann and Colleen E. Dempsey – Co-Executors – Petitioners)
Atty Keeler, William (for Kathleen M. Whitehurst, Kevin J. McCann, and Timothy J. McCann – Objectors)

Status Conference RE: 1) Petition for Preliminary Distribution; and 2) First Account

DOD: 8/7/10	JOHN P. MCCANN and COLLEEN E. DEMPSEY, were appointed Co-Executors with Full IAEA without bond pursuant to the Court's order entered 11/1/13.	NEEDS/PROBLEMS/COMMENTS:
		<u>This matter is set for 3:30 pm in Dept. 502.</u>
	Co-Executors filed Status Reports on 8/7/15 and 10/6/15.	<u>Minute Order 10/14/15:</u> Counsel gives status in open court, and the court now sets a new status conference for 12/16/15. The petition to close estate (if all is in order) will be filed within 30-45 days. The Court approves the hearing on the petition to close estate to also be set for 12/16/15 at 3:30 pm.
<input type="checkbox"/> Aff.Sub.Wit.		<u>Note:</u> As of 12/10/15, nothing further has been filed.
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
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<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 12/10/15
		Updates:
		Recommendation:
		File 1 - McCann