



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		<p>TONY DEWAYNE MARSH, Nephew, is Petitioner and request appointment as Co-Conservator of the Person with medical consent powers under Probate Code §2355 (joint with current conservator MAXINE MARSH).</p> <p>MAXINE MARSH, Sister, was appointed Successor Conservator with medical consent powers on 7-15-03.</p> <p>Petitioner states this petition is brought with the knowledge, consent and approval of Maxine Marsh in the event of inability of Maxine Marsh to continue in the future due to her increasing age and physical condition, and to aid in continuity of care of the Conservatee in the future such that care is not delayed or absent due to lack of an individual in the position of conservator. Consent by Maxine Marsh for Petitioner to Act as Joint Conservator was filed 10-30-14. Petitioner also requests the Court take judicial notice of various prior orders in this matter.</p> <p>Court Investigator Julie Negrete filed a report on 12-9-14.</p>	<p><u>Court Investigator advised rights on 11-24-14</u></p> <p><u>Voting rights affected – need minute order</u></p> <p>Note: DARLINE FRAME, CAROLYN ROMANENKO, and ALINE WHITE, Sisters, filed a petition for appointment as successor co-conservators on 11-12-14 which was set for hearing 12-15-14.</p> <p>Court Investigator to advise rights, file report.</p> <p>Voting rights affected – need minute order</p> <ol style="list-style-type: none"> Petitioner filed Proof of Service instead of the <u>mandatory</u> Judicial Council Notice of Hearing Form GC-020. The Court may require amended service using the mandatory form, which contains language pursuant to Probate Code §1211. Need video receipt per Local Rule 7.15.8.A. The Conservatee is developmentally disabled pursuant to Probate Code §1420. Therefore, need notice to CVRC pursuant to Probate Code §§ 1822(e), 1461.4. Need Letters.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		x
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
	Letters	x	
✓	Duties/Supp		
	Objections		
	Video Receipt	x	
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 12-8-14</p> <p>Updates: 12-10-14</p> <p>Recommendation:</p> <p>File 1 - Humphries</p>

Attorney Perez, Holley H., of Perez, Williams, Medina & Rodriguez (for Petitioner Susan K. Medina)

(1) First and Final Report of Executor, (2) Waiver of Accounting and (3) Petition for Distribution

DOD: 2/25/2011	SUSAN K. MEDINA , daughter and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Costs of Administration listed in Paragraph 15 of the <i>Petition</i> includes request for the following costs, which appear to be inappropriate charges to be paid from the estate:</p> <ul style="list-style-type: none"> • \$350.00 on 6/20/2012 for payment to Fresno Bee for publication; proper publication was subsequently made in the Sanger Herald, with payment on 7/10/2012 of \$468.00; therefore, the former publication fee of \$350.00 appears inappropriately charged to the estate in addition to the latter publication fee. • \$321.00 on 3/27/2014 for appraisal of New Mexico real property; the New Mexico real property is inappropriately included in the California administration of this Decedent's estate. <p align="center">~Please see additional page~</p>
	Accounting is waived.	
Cont. from	I & A — \$173,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	POH — \$173,000.00 (no cash)	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Executor — waives	
<input checked="" type="checkbox"/> PTC	Attorney — \$1,435.00 (less than \$6,190.00 statutory fee, pursuant to agreement between Petitioner and Petitioner's attorney)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail ^{w/}	Costs — \$1,762.00 (filing fee, probate referee, publication, certified copies, recording fees)	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Distribution pursuant to Decedent's Will is to:	
Conf. Screen	<ul style="list-style-type: none"> • ALBERT J. MEDINA – 25% interest in real property in Sanger [and 25% interest in real property in New Mexico?] • RICHARD E. MEDINA – 25% interest in real property in Sanger [and 25% interest in real property in New Mexico?] • DAVID M. MEDINA – 25% interest in real property [and 25% interest in real property in New Mexico?] • SUSAN K. MEDINA – 25% interest in real property [and 25% interest in real property in New Mexico?] 	
Letters 081412		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 12/10/14
		Updates:
		Recommendation:
		File 2 - Medina

NEEDS/PROBLEMS/COMMENTS, continued:

2. Paragraph 8 of the *Petition* states that a *Final Inventory and Appraisal* was filed on 4/11/2014 showing the value of real property in New Mexico to be **\$3,000.00**, and that a second *Final Inventory and Appraisal* was filed on 6/2/2014 omitting the value of the New Mexico real property, therefore the total value of the appraised value of the estate in California is **\$173,000.00** [rather than **\$176,000.00**.] Petitioner's proposed order finds in Paragraph 6 that Petitioner will be authorized to execute a deed conveying the New Mexico real property. *Petition* and proposed order are inconsistent in that the *Petition* indicates that the New Mexico real property is not an inventoried asset of this estate; however, Petitioner submits a proposed order finding that the Court authorizes distribution of the New Mexico real property from this estate.

3. Paragraph 18 of the *Petition* states with regard to Decedent's New Mexico real property asset that New Mexico follows the Uniform Probate Code, pursuant to which the Petitioner filed in the Valencia County Probate Court in New Mexico a *STATEMENT OF DOMICILIARY FOREIGN PERSONAL REPRESENTATIVE*, with authenticated copies of this Court's order appointing Petitioner as Executor and the Letters of Administration. *Petition* states that this enables Petitioner with an order of distribution from this Court to convey the New Mexico real property as specified in the Decedent's Will. Therefore, Petitioner seeks authorization to execute a deed conveying the real property located in New Mexico to Albert J. Medina, Richard E. Medina, David M. Medina, and Susan K. Medina at **25%** interest to each. The following defects are noted in relation to this request:
 - **A file-stamped copy of the STATEMENT OF DOMICILIARY FOREIGN PERSONAL REPRESENTATIVE** that Petitioner states was filed in the Valencia County Probate Court New Mexico should be filed in this proceeding.
 - **Petitioner does not provide the Court with authority** regarding the New Mexico ancillary procedure to support Petitioner's request that this Court authorize conveyance of the New Mexico real property from this estate administration such that this Court's order will be effective to distribute property outside this Court's jurisdiction. The following secondary source material is referenced with respect to the jurisdiction and ancillary administration issues relating to the Decedent's New Mexico real property asset, in an effort to ensure proper administration of the Decedent's estate:

California Practice Guide: Probate, Bruce S. Ross and Jeryll S. Cohen. Chapter 14. Special Problems In Probate Administration.

F. Ancillary Administration

6. **[14:402] California Representative's Responsibilities re Foreign Assets:** If a California decedent left personal property in another jurisdiction, the California estate representative may be able to obtain delivery for administration in the California probate (e.g., under the other state's counterpart to Probate Code § 12570 summary collection.). Otherwise, however, and in all cases of out-of-state realty, an ancillary proceeding in another jurisdiction may have to be commenced (unless the other state has a summary distribution procedure for real property [emphasis added].)

a. Authority over out-of-state property

(1) [14:403] Authority limited to California property: An estate representative's authority extends no further than the jurisdiction where his or her letters issued. [CCP § 1913(b); *Smith v. Cimmet* (2011) 199 CA4th 1381, 1392–1393, 132 CR3d 276, 284 [further citations omitted].] Accordingly, California representatives have no authority over property in other states; they are required to account for, “preserve” and “manage” foreign assets only if and when those assets are delivered to California and thus become subject to a California administration. [*Estate of Barreiro* (1932) 125 CA 752, 767, 14 P2d 786, 792.]

DOD: 08/14/11	<p>MALER ALI TAREB, son, was appointed as Administrator on 07/03/13. Letters of Administration were issued on 07/03/13.</p> <p>Final Inventory & Appraisal filed 07/15/13 - \$85,000.00</p> <p>Status Report filed 12/16/14 states: the sole asset of the estate is real property located on S. Winery in Fresno. The Administrator has been working with Wells Fargo Bank on adjusting the loan amount secured by the real property in order to allow a sale of the property in an amount that would benefit the estate. However, discussions in this matter and the amount of documentation provided to Wells Fargo have been more extensive than anticipated, although it is expected that their approval will be forthcoming shortly. A 60 day continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 09/23/14</u></p> <p>1. Need Account/Report of Administrator and Petition for Final Distribution.</p>
Cont. from 090514, 092314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates: 12/10/14
		Recommendation:
		File 4A - Tareb

4B Ali Nagi Tareb (Estate) Case No. 13CEPR00452

Atty Bagdasarian, Gary G. (for Maler Ali Tareb – Administrator)

Order to Show Cause

DOD: 08/14/11	<p>MALER ALI TAREB, son, was appointed as Administrator on 07/03/13. Letters of Administration were issued on 07/03/13.</p> <p>Final Inventory & Appraisal filed 07/15/13 - \$85,000.00</p> <p>Minute Order from 09/05/14 set this matter for hearing and states: No appearances. The Court orders an Order to Show Cause with Sanctions of \$100.00 for Mr. Bagdasarian.</p> <p>Clerk's Certificate of Mailing filed 09/05/14 states that a copy of the Order to Show Cause and Minute Order were mailed to Gary Bagdasarian on 09/05/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 09/23/14</u> Minute Order from 09/23/14 states: Mr. Bagdasarian apologizes for not appearing at the last hearing and explains it was a scheduling issue.</p>
Cont. from 092314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 4B - Tareb

4B

<p>DOD: 10-7-12</p>	<p>JOAN ST. LOUIS, Spouse, filed Petition for Assumption of Law Practice of David St. Louis on 9-6-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 111313, 112013, 010814, 022614, 052814, 062514, 092214, 110314</p>	<p>Background: Mrs. St. Louis' petition requested:</p> <ol style="list-style-type: none"> 1) That the Court assume jurisdiction over the law practice of David J. St. Louis and appoint attorney PAUL T. CHAMBERS to represent and assist the Court in assuming jurisdiction; 2) Allow Mr. Chambers to appoint himself as receiver and take possession and control of any and all bank accounts related to Mr. St. Louis' law practice, including the attorney-client trust account which contained \$54,502.09 at 3-31-13; 3) Coordinate with Allison St. Louis, former legal secretary, to determine the clients entitled to funds and the amounts each is owed; 4) Upon determining the recipients and the amounts owed, that Mr. Chambers be allowed to issue checks to the recipients without further court order; 5) Specifically, that Mr. Chambers be allowed, without further Court order, to issue checks from a certain estate account (John K. Shirin Estate) to those recipients entitled thereto; and 6) Upon completion, provided accounting. 	<p>Note: First Account of Iolfa Trust Funds by Court-Appointed Practice Administrator and Status Report filed 10-30-14 is Page B.</p> <p>This Status Hearing remains on calendar as it was continued by the Court.</p>
<p>Aff.Sub.Wit.</p>	<p>Non-Opposition to Petition was filed 9-30-13 by the State Bar of California.</p>	<p>Reviewed by: skc</p>
<p>Verified</p>	<p>A Creditor's Claim and Request for Special Notice was filed 9-30-13 by Attorney J. Patrick Sullivan, who represents Walter Wentz, Creditor.</p>	<p>Reviewed on: 12-10-14</p>
<p>Inventory</p>	<p>Limited Opposition to Petition was filed 10-9-13 by BIANCA SORIA. Ms. Soria states she was a client of Mr. St. Louis, who was wired \$65,000.00 in connection with a settlement. Ms. Soria requested that as a condition to granting the petition, that the Court direct Mr. Chambers to distribute the funds to her, or to post appropriate bond.</p>	<p>Updates:</p>
<p>PTC</p>	<p>At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing. See Page 2 for specifics.</p>	<p>Recommendation:</p>
<p>Not.Cred.</p>	<p>Subsequent to the hearing, both attorneys David Roberts and Donald Cram submitted competing proposed orders.</p>	<p>File 5A – St. Louis</p>
<p>Notice of Hrg</p>	<p>Therefore, the Court was to address the competing proposed orders at this status hearing on 11-13-13.</p>	
<p>Aff.Mail</p>	<p>SEE ADDITIONAL PAGES</p>	
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Minute Order 10-16-13: Mr. Cram is appearing via CourtCall on behalf of Bianca Soria. The Court accepts Mr. Roberts representation that Attorney Timothy Magill has been given notice. The Court finds that Patrick James' client has been properly served. The Court will allow the interlineation under 9764. The Court grants the petition and waives bond. The Court orders that the \$41,155.89 be paid within 30 days. The Court notes that there are no funds to pay Attorney Chambers and he is acting in pro bono. Matter set for Status Hearing on 11/13/13. If everything is completed by 11/13/13, no appearances will be necessary. Set on 11/13/13 at 9am in Dept 303 for Status Hearing. Additional hearing dates 3/6/14 at 9am Dept 303 for Status Re Accounting; Petition is granted; Order to be signed ex parte.

Attorney David A. Roberts submitted a proposed Order that contains orders as follows:

1. Granting the petition that the Court assume jurisdiction over the law practice, including, but not limited to, dispersing [sic] funds held in the attorney-client trust account;
2. Appointing Paul T. Chambers to represent and assist the Court in assuming jurisdiction over the law practice without bond and shall receive no compensation;
3. That Mr. Chambers coordinate with Allison St. Louis to determine the clients entitled to files, documentation, and/or funds and the amounts each is owed;
4. That the amount that Mr. Chambers finds due to Ms. Soria shall be paid within 30 days from the entry of this order without further Court order;
5. That Mr. Chambers be allowed to appoint himself receiver and take possession of the various accounts and have signature power over such accounts, including that certain account fbo John K. Shirin or his heirs;
6. That after determining the recipients of the files, documents, and money, and the amount thereof, that Mr. Chambers is given the authority to disburse such without further Court order;
7. That Mr. Chambers is authorized without further Court order to issue checks from the John K. Shirin account to those recipients entitled thereto;
8. That upon completing the foregoing tasks, Mr. Chambers provide an accounting, upon approval of which he shall be discharged; and
9. That Mr. Chambers inform the Court of any other action taken as the Court's representative;
10. Setting hearing for approval of the final account on 3-6-14.

Attorney Donald H. Cram submitted an Alternate proposed Order that includes, in addition to the above orders, that Mr. Chambers shall disburse no less than \$41,155.89 to Ms. Soria within 30 days without further Court order.

Note: Per Minute Order 2-26-14, bond of \$47,000.00 was required. Bond was filed 3-17-14. No further status report or accounting has been filed.

Note: The Court had originally set status hearing for 3-6-14 for the filing of the accounting. On 3-6-14, that status hearing was continued with this status hearing. See Page B.

Note: The Order for Court Assumption of the Law Practice of David J. St. Louis, Deceased, and Appointing Paul T. Chambers Practice Administrator with Related Powers of Administration was signed on 3-26-14. An Amended Order was signed by the Court 5-14-14, which included specific distribution relative to the Shirin Estate.

Note: The amended order was apparently submitted to the Court for signature ex parte without petition. \$60.00 is due for the amended order.

Petitioner states the Estate of John Shirin account was an account set up pursuant to the Judgment filed 12-15-10. Pursuant to the terms of the Judgment, the entire balance in the Trust Account was distributed to Bruce Bickel, Trustee, on 10-14-14.

The David J. St. Louis Inc. Attorney0Client Trust Fund Account has a deficit in the amount of \$3,290.43. Mr. Chambers has searched diligently and worked closely with Mr. St. Louis' legal secretary and bookkeeper, but has been unable to discover how the deficit occurred.

Pursuant to B&P Code §6185(a)(5), Mr. St. Louis' spouse, Joan St. Louis, as the personal representative of the Estate of David J. St. Louis, has deposited \$3,290.43 into the trust account to enable Mr. Chambers, upon Court approval and order, to make payment to the persons entitled thereto, and accordingly, the trust funds will be disbursed as follows:

Bianca Soria: \$2,437.17
Christina Fierro: \$6,862.48
McGuire Physical Therapy: \$997.99
San Joaquin Accident & Med. Group: \$2,634.15
The Phia Group: \$48.51
Grant/Mercantile (Community Hospital): \$81.82
Lynn Nelson: \$1,720.00
Walter Wentz: \$121.13

See Declaration of David A. Roberts filed 10-30-14 for details regarding the above amounts.

Mr. Chambers and Mr. Roberts are currently working with Mr. Tim Magill with regard to cases taken over by Mr. Magill upon the death of Mr. St. Louis (B&P Code §6185(a)(2)), and the division of fees for work in process on pending cases (B&P Code §6185(a)(2)).

Petitioners pray that all of his acts and transactions as reflected in this account and report be ratified, confirmed and approved, and that upon Court approval and order, Mr. Chambers be authorized to make payments to the individuals in the amounts set forth in Paragraph 8 above.

6 2013 Walter Edward Eastwood Revocable Trust Case No.14CEPR00069

Atty LeVan, Nancy J. (for Susan Brown -

Probate Status Hearing RE: Filing Final Accounting

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<u>OFF CALENDAR</u>
		First and Final Account was settled on 1-28-14. This appears to have been calendared in error.
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 6 - Eastwood

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 07/13/2014	PUBLIC ADMINISTRATOR , is petitioner and requests appointment as Administrator with Will Annexed without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need Proof of Holographic Will. Note: Proof of Holographic Will filed 09/08/2014 states decedent's California driver's license is in the Deputy's possession and it matches the signature on her will. A copy of the driver's license is attached. Note: Final Inventory and Appraisal filed 10/02/2014 with an estate valued at \$491,736.94 therefore status hearing for the filing of the Inventory and Appraisal was not set. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Tuesday, 02/16/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: LV Reviewed on: 12/09/2014 Updates: Recommendation: File 7 - Paregian
	Letters of Special Administration shall expire on 12/16/2014.	
Cont. from 090214, 102114	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Proof of Hol. Instrument	Will dated: 07/26/2006	
<input checked="" type="checkbox"/> Verified	Residence: Fresno	
Inventory	Publication: The Business Journal	
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$31,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$206,000.00	
Sp.Ntc.	Total - \$237,000.00	
Pers.Serv.	Probate Referee: Rick Smith	
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
Duties/Supp n/a		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition to Compel Trustee to Account and Declaration of Stefanie J. Krause in Support of Same

Albert H. Brown DOD: 6-23-11	ANITA PAYNE , Daughter and Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Tinnie Lee Brown DOD: May 2008		
Cont from 102114	Petitioner states she is a beneficiary of the Brown Living Trust dated 11-22-91 executed by Albert H. Brown and Tinnie Lee Brown on 11-22-91 and amended in its entirety on 3-23-07. Tinnie Lee Brown died in May 2008. Albert H. Brown died on 6-23-11.	Note: Co-Trustees' First Account was filed 11-10-14 and is Page B of this calendar.
<input type="checkbox"/> Aff.Sub.Wit.	After the death of Albert H. Brown, PAMELA BOLEN and GLEN BROWN became and currently are the trustees of the trust. Both are residents of Fresno County, CA, and the principal place of administration of the trust is Fresno County.	
<input checked="" type="checkbox"/> Verified	Petitioner states that other than an accounting on 5-29-08 (when Albert H. Brown was trustee), the current trustees have never provided Petitioner with an account of the trust. On 4-9-14, 5-8-14, 6-23-14, 7-1-14, and 7-24-14, Petitioner demanded that the trustee provide Petitioner with an account. See attached exhibits including letters and emails. To date, the trustee has failed to prepare and provide Petitioner with an account for any period after 2008.	
<input type="checkbox"/> Inventory	Petitioner requests that:	
<input type="checkbox"/> PTC	<ol style="list-style-type: none"> 1. Pamela Bolin and Glen Brown be instructed to prepare and file with this Court an account of the Brown Family Trust since 6-23-11; 	
<input type="checkbox"/> Not.Cred.	<ol style="list-style-type: none"> 2. Pamela Bolin and Glen Brown be instructed to petition this Court for the settlement of the account and give notice of the hearing on the petition; 	
<input checked="" type="checkbox"/> Notice of Hrg	<ol style="list-style-type: none"> 3. The Court order such attorney fees and costs as may be allowable by law; 	Reviewed by: skc
<input checked="" type="checkbox"/> Aff.Mail	<ol style="list-style-type: none"> 4. The Court order such other and further relief as it may deem proper. 	Reviewed on: 12-9-14
<input type="checkbox"/> Aff.Pub.		Updates:
<input type="checkbox"/> Sp.Ntc.		Recommendation:
<input type="checkbox"/> Pers.Serv.		File 8A – Brown
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Page 2

Petitioners state on 8-23-13, Pamela J. Bolin, as Co-Trustee and with the prior knowledge and agreement of beneficiary Anita Payne, obtained a loan for \$30,000 from Ord Finance to pay what was inadvertently miscalculated as a deficiency in the total trust payment to beneficiary Glen A. Brown and to provide funds for repair of the roof at the Sylmar residence. Funds were distributed \$12,000 to Glen A. Brown (\$6,000 as a personal loan and \$6,000 on the mistaken belief that the trust still owed him \$6,000), \$3,000 to the trust checking account to pay for roof repairs, which still remain to be made, and the remaining \$15,000 retained by Pamela J. Bolin as an advance against her share of the net proceeds of the sale of the residence. Accordingly, in addition to the \$2,000, Glen A. Brown owes \$12,000 to Pamela J. Bolin in repayment of this amount.

Despite borrowing the money on behalf of the trust, Pamela J. Bolin and Anita Payne have agreed to personally pay all amounts owed under the note. During the remainder of 2013, Pamela J. Bolin paid \$175/month on the loan balance and Anita Payne paid \$125/month. During 2014, Pamela J. Bolin has made all of the \$300 monthly payments owed on the loan. Petitioners anticipate that upon the sale of the residence, all of the financial arrangements related to the residence will be equalized so that Pamela J. Bolin and Anita Payne receive equal trust distributions from the proceeds.

Unlawful Detainer Action filed against Deborah Payne: Petitioners state Deborah Payne, daughter of Anita Payne, was and is currently living in the residence and refuses to vacate the premises. Although the residence has been listed for sale, Deborah Payne has not only failed to maintain the residence in a condition to be shown to buyers, but has interfered with and effectively made impossible the showing of the residence to potential buyers. Accordingly, an unlawful detainer action was initiated as **14CECL07612**, which is not yet resolved. Petitioners request the cost of this action, including attorney fees and costs be charged as a surcharge against Anita Payne's share. The surcharge funds shall reimburse the trust for funds expended for the action and funds advanced by others shall be reimbursed to them with the remainder of the surcharge.

Petitioners pray for an order as follows:

1. Settling and allowing the account and report and approving and confirming the acts of Petitioners for the accounting period of 6-23-11 through 6-30-14;
2. Approving the payments made from the Trust for Trustees' fees in the amount of \$1,143.62 to Glen A. Brown and \$1,307.00 to Pamela J. Bolin;
3. Approving the attorneys' fees and costs of \$1,970.00 paid to Barrus and Roberts, PC, during the account period and the payment of \$5,687.10 to Gregory J. Roberts, representing additional attorney's fees and costs incurred and unpaid through 10-31-14, and the filing fee for the petition, and payment of fees and costs incurred hereafter;
4. Authorizing Petitioners to apply as a surcharge against the estate of Anita Payne in the Trust assets the fees and costs paid by the Trust to pursue and resolve the unlawful detainer action against Deborah Payne, as evidenced by attorney's bills and trust payments; and
5. For such other orders as the Court may deem proper.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>CONTINUED TO 01/20/15</u> Per request of counsel</p>
DOD:		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by:
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 9 - Caudle

DOD: 07/22/13		<p>KATHLYEEN M. WYNN and LISA ROYCE, trustees of THE MORSE TRUST, dated 03/03/06, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - \$140,000.00</p> <p>Will dated 03/03/06 devises estate to The Morse Trust.</p> <p>Petitioners request Court determination that decedent's 100% interest in real property located 260 Meadow Lane, Kingsburg, CA pass to them as trustees of THE MORSE TRUST dated 03/03/06 pursuant to decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. This matter was filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assets. Therefore filing fees totaling \$435.00 are now due.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/09/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Morse</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/30/96		<p>CARMEN C. MORENO, daughter/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 02/27/90</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Real property - \$16,500.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Petition states that Edward Moreno, decedent's grandson, is deceased. Need date of death pursuant to Local Rule 7.1.1 D. Need Order and Letters.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 12/09/14	
		Updates:	
		Recommendation:	
		File 11 - Moreno	

12 Eugene L. Dudley aka Eugene Lemoine Dudley aka Eugene Dudley aka E. Dudley (Estate)

Case No. 14CEPR01017

Atty Helon, Marvin T. (for Allen Dudley – son/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/24/14		<p>ALLEN DUDLEY, son/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated – 04/10/13</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$195,000.00 Annual income - 1,000.00 Total - \$196,000.00</p> <p>Probate Referee: RICK SMITH</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 12/09/14	
		Updates:	
		Recommendation: SUBMITTED	
		File 12 - Dudley	

Age: 81 years		<p style="text-align: center;">TEMPORARY EXPIRES 12/16/14</p> <p>PUBLIC GUARDIAN is petitioner and requests appointment as conservator of the person with medical consent and dementia powers and of the estate.</p> <p>Declaration of Stephen Grossman, M.D., 10/14/14.</p> <p>Estimated value of the estate: Annual Income - \$11,340.00 Real property - \$82,000.00</p> <p>Voting Rights Affected.</p> <p>Petitioner states Mr. Davis has been diagnosed with dementia. In addition he requires daily dialysis treatments, and neither he nor his wife could arrange the necessary transportation. Mrs. Davis is currently interfering with her husband's care at the dialysis facility. A conservatorship of the person is necessary to ensure the Mr. Davis' medical and personal needs are continuously met. The Public guardian asserts that a conservatorship of Mr. Davis' estate is necessary to prevent any possible misappropriation and to ensure that his income goes to pay for his care.</p> <p>Court Investigator JoAnn Morris' Report filed 12/5/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 12/4/14.</p> <p>Voting Rights affected need Minute Order.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 12/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Davis</p>	

Status Hearing Re: Filing of the Petition for Final Distribution

DOD: 02/24/2012	<p>KENNETH ROBERTS, was appointed Administrator with full IAEA and with bond set at \$20,000.00 on 10/18/2012.</p> <p>Proof of Bond was filed 2/22/2013 showing bond posted in the sum of \$20,000.00.</p> <p>Letters issued on 03/14/2013.</p> <p>Final Inventory and Appraisal filed on 10/15/2013 shows an estate valued at \$129,764.97.</p> <p>Minute Order of 10/18/2012 set this matter for hearing on 12/20/2013 for status of filing for final distribution.</p> <p>Minute Order dated 12/20/2013 [Judge Snauffer] states: No appearances. Matter continued to 1/2/2014. The Court orders Larry Donaldson to be personally present on 1/2/2014.</p> <p>Former Status Conference Statement filed 03/04/2014 by Attorney Larry A. Donaldson states that the accounting for the estate has been partially prepared but is not completed yet. The Administrator and heirs have not yet decided whether to sale or transfer the real property in the estate. The house is the only asset left in the estate. The Administrator of the estate, Ken Roberts, has lent the estate more than \$9,000. Ken Roberts is serving as Administrator without compensation and waives all fees that would normally be paid to him. Attorney Donaldson also waives all fees that would normally be paid for his services. There are no other assets other than the real property to pay back to the money loaned to the estate. Attorney Donaldson will be out of the county from 03/04/2014 through 03/12/2014 and unavailable to complete the paperwork to finish the accounting. Attorney Donaldson anticipates that the accounting will be completed and the estate in a condition to close by April 30, 2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/21/2014: No appearances. The matter is continued to 12/16/2014. Attorney Larry Donaldson and Kenneth Roberts are ordered to be personally present on 12/16/2014. The Court orders that a status report be submitted before the next hearing.</p> <p>Minute Order dated 10/21/2014 was mailed to Attorney Donaldson and Kenneth Roberts on 10/24/2014.</p> <p>Minute Order of 07/16/2014: counsel requests a continuance.</p> <p>Minute Order of 06/04/2014 continued to 07/16/2014.</p> <p>Minute Order of 04/30/2014: Counsel advises the Court that he now has all the paperwork needed to file the required documents.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 122013, 010214, 031314, 043014, 060414, 071614, 090214, 102114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/10/2014
		Updates:
		Recommendation:
		File 14 – Roberts

DOD: 12/19/12	<p>MANUEL ROJAS, brother, was appointed as Administrator of the Estate with Full IAEA and without bond on 02/14/13. Letters of Administration were issued on 02/20/13.</p> <p>Order on Ex Parte Petition to Amend Petition for Probate filed 07/23/13 ordered that Manuel Rojas file a bond in the amount of \$315,000.00. Bond was later increased to \$400,000.00 by Ex Parte Order to Increase Bond filed 08/16/13.</p> <p>Bond was filed 08/26/13 and new Letters of Administration were issued to Manuel Rojas on 08/28/13.</p> <p>Administrator Manuel Rojas died on 12/08/13. Pat Hernandez, sister, was appointed as successor Administrator with bond in the amount of \$400,000.00 on 03/19/14. Bond was filed 03/25/14 and Letters of Administration were issued to Pat Hernandez on 03/25/14.</p> <p>Minute Order from hearing appointing Manuel Rojas as Administrator on 02/14/13 set this matter for status regarding filing of the First Account/Petition for Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 10/16/14</u></p> <p>1. Need First Account and/or Petition for Final Distribution <u>or</u> current written status report.</p>
Cont. from 041814 071814, 101614		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 15 – Sanchez

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/28/2011	ESTELLA GARZA, RAQUEL G. NANEZ, & ROJELIA GARZA GONZALEZ, daughters, were appointed Executors with limited IAEA authority without bond on 05/27/2014.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 102114	Letters issued on 10/03/2014.	<p>Minute Order of 10/21/2014: No appearances. The matter is continued to 12/16/2014. Attorney Henry Nunez is ordered to be personally present on 12/16/2014 with his clients. The Courts that a Status Report be submitted before the next hearing.</p> <p>Minute Order mailed to Attorney Henry D. Nunez on 10/23/2014.</p> <ol style="list-style-type: none"> Inventory and Appraisal Partial No. 1 filed 09/05/2014 does not include the date of death of the decedent. Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.	Inventory and Appraisal Partial No. 1 filed 09/05/2014 shows an estate valued at \$250,000.00.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 05/27/2014 set this matter for hearing for the filing of the Inventory and Appraisal.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/10/2014
		Updates:
		Recommendation:
		File 16 – Garza

Report of Sale and Petition for Order

Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 09/28/2011		ESTELLA GARZA, RAQUEL G. NANEZ, and ROJELIA GARZA GONZALEZ, are petitioners. Sale price - \$100,000.00 Overbid - \$105,000.00 Reappraisal - Need Property - 13620 E. Cypress Ave Parlier, Ca. 93648 Publication - The Business Journal Buyers - Rolando Villareal and Alicia Yvette Rojas, husband and wife, joint tenants. Broker - \$3,000.00 (3% - payable to Guarantee Real Estate)	NEEDS/PROBLEMS/COMMENTS: 1. Petition does not address how the proceeds of the sale are going to be handled. Will bond be set or will the proceeds be placed into a blocked account? 2. Need Reappraisal pursuant to Probate Code §10309	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub. <input checked="" type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: LV
				Reviewed on: 12/10/2014
				Updates:
		Recommendation:		
		File		

Status Hearing

Age: 17	<p>PUBLIC GUARDIAN, was appointed Guardian of the Estate on 03/26/14. Letters of Guardianship were issued on 03/26/14.</p> <p>Minute Order from hearing on 03/26/14 set this matter for a status hearing on 07/28/14.</p> <p>Status Report Re: Guardianship filed 07/10/14 by the Public Guardian, states: The Public Guardian has received a one-time lump sum payment in the amount of \$20,242.05 from the Defense Finance and Accounting Service, covering the period from 04/15/13 – 03/31/14. In addition, the Public Guardian received a lump sum payment in the amount of \$5,763.80 from the Survivor's Benefits Plan (SBP). These are funds from her deceased father's SBP, which is an annuity. Her monthly reapportioned annuity amount is \$1,941.00 with \$175.77 set aside for federal taxes, thus netting \$1,765.23. The minor also receives a monthly amount of \$520.70 dependency indemnity compensation from the Veterans Administration, which stops on her 18th birthday. Further, it appears that the minor receives Social Security, which is currently being used to pay her Child Protective Service (CPS) care. The amount she receives is not known because it is paid directly to CPS. As of 06/27/14, the amount in the minor's Public Guardian trust account is \$29,672.21. The Public Guardian sends the minor \$300.00 per month for personal needs. In addition, Kassandra has been awarded the Fry Scholarship, which is part of the post 911 GI Bill given only to qualified children of servicepersons that died while on active duty. The amounts of the post 18th birthday remuneration are unclear and Deputy Harper has called, but has been informed that a signed release is needed from the minor before any info can be released. The guardianship will terminate by operation of law on the minor's 18th birthday on 10/16/14. Therefore, it is requested another status hearing not be set before December 16, 2014 to allow the Public Guardian time to prepare and file her final account for the guardianship.</p>	NEEDS/PROBLEMS/COMMENTS:
		CONTINUED FROM 07/28/14
		1. Need Inventory & Appraisal.
Cont. from 072814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 17 - Higgins

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/26/13	<p>LIANA M. WAITE, daughter, was appointed as Administrator with Will Annexed on 07/15/14. Letters were issued on 07/17/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
	<p>Minute Order from hearing on 07/15/14 set this matter for status regarding filing the Inventory & Appraisal.</p>	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory	<input checked="" type="checkbox"/>	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/14
		Updates:
		Recommendation:
		File 18 - Sena

Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 18 years	MICHELLE SULLIVAN , mother/guardian, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Petition was filed ex parte. Order dated 11/24/14 set the matter for hearing and required notice to the former minor Destiny Rose Sullivan no later than 10 days prior to the hearing. Therefore: <ol style="list-style-type: none"> Need Notice of Hearing. Need proof of service of the Notice of Hearing on Destiny Rose Sullivan. Judith Wright is the attorney of record. This petition was filed by the Guardian in pro per. Need substitution of attorney. The minor is now 18 therefore it appears that the funds should be distributed directly to her and not to her and the guardian. <p>Note: Once the minor reaches the age of majority the guardianship terminates. California Rules of Court 7.1004 states upon the termination of a guardianship by operation of law the guardian must file, and obtain the court's approval, a final account or report of the administration. Therefore a status hearing will be set on:</p> <p>February 18, 2015 at 9:00 a.m. in Dept. 303 for the filing of the final account or report of the guardian.</p>
Cont. from	Petitioner requests withdrawal of funds from the blocked account in the amount of \$30,000.00. The purpose stated is for "vehicle, insurance. Needed for transportation to school. Parent's only income is Social Security."	
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/10/14
		Updates:
		Recommendation:
		File 19 - Sullivan

Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 17 years	MICHELLE SULLIVAN, mother/guardian, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>4. The Petition was filed ex parte. Order dated 11/24/14 set the matter for hearing and required notice to the former minor Tiffany Maria Sullivan no later than 10 days prior to the hearing. Therefore: c. Need Notice of Hearing. d. Need proof of service of the Notice of Hearing on Tiffany Maria Sullivan.</p> <p>5. Judith Wright is the attorney of record. This petition was filed by the Guardian in pro per. Need substitution of attorney.</p> <p>6. Court may require more information about the vehicle the guardian wishes to purchase. a. What type of vehicle will be purchased? b. What is the purchase price? c. How much will the insurance be? d. Who will be driving the vehicle? e. How will title on the vehicle be held?</p> <p>7. Court may require more information about the computer the guardian wishes to purchase. a. What type of computer will be purchased? b. What is the purchase price?</p> <p>Note: Once the minor reaches the age of majority the guardianship terminates. California Rules of Court 7.1004 states upon the termination of a guardianship by operation of law the guardian must file, and obtain the court's approval, a final account or report of the administration. Therefore a status hearing will be set on:</p> <p>October 21, 2015 at 9:00 a.m. in Dept. 303 for the filing of the final account or report of the guardian.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 12/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 - Sullivan</p>
Cont. from	Petitioner requests withdrawal of funds from the blocked account in the amount of \$25,000.00. The purpose stated is for "vehicle, insurance, insurance. Needed for minor to attend school. Parent's only income is Social Security."	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X Petition request the court order the financial institution release the funds to Destiny Sullivan and Michelle Sullivan.	
Aff.Mail	X The current balance on the blocked account is \$52,240.25.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

21 **Ricardo Arreola, Jr. (GUARD/P)**
 Atty **Hernandez, Grace O. (pro per Petitioner/guardian)**

Case No. 11CEPR00545

Petition for Termination of Guardianship

Age: 15 years	GRACE HERNANDEZ , guardian, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Proof of service of the Notice of Hearing is incomplete at #6 – the name, address and telephone number of the person serving the notice. In addition it appears that the signature is that of Petitioner. A party to the action cannot complete the service of the documents. 2. Need proof of service of the Notice of Hearing or a Declaration of Due Diligence on Ricardo Arreola, Jr. (minor)
Cont. from	GRACE HERNANDEZ , maternal grandmother, was appointed guardian on 11/23/11.	
<input type="checkbox"/> Aff.Sub.Wit.	Father: UNKNOWN	
<input checked="" type="checkbox"/> Verified	Mother: OLIVIA TORRES	
<input type="checkbox"/> Inventory	Paternal grandparents: Unknown Maternal grandfather: Deceased.	
<input type="checkbox"/> PTC	Petitioner states the child does not obey petitioner and staff at school. His behavior is causing problems in the household as well as at school. The child often leaves the house in the middle of the night and petitioner is unable to locate him for days at a time.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/O	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	Court Investigator Jennifer Young's Report filed on 12/9/14.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/10/14
		Updates:
		Recommendation:
		File 21 - Arreola

Atty Ryan, Anna L. (pro per – maternal grandmother/Petitioner)

Atty Ruby, Curtis (pro per – father/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 years	<p align="center"><u>NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/28/14</u></p> <p>ANNA L. RYAN, maternal grandmother, is petitioner.</p> <p>Father: CURTIS W. RUBY</p> <p>Mother: CHRISTAL RUBY</p> <p>Paternal grandfather: STEVEN RUBY Paternal grandmother: TAMMY EWALD</p> <p>Maternal grandfather: PATRICK RYAN</p> <p>Petitioner states the court is fully aware of the history of the parents' neglect and the child's need for a guardian. After giving the parents another chance to rectify the circumstances, the need to remove the child from their care remains desperate. The parents are unstable and habitual substance abusers. In May 2014 the parents violated a restraining order when the father and paternal grandfather moved back into the mother's home. Petitioner states she has guardianship of the mother's other child, Mysteya (appointed in San Bernardino County).</p> <p>Objection to Guardianship filed 11/24/14 by Curtis Ruby (father) states: Petitioner is a virtual stranger to the minor and it is in his best interest that he stays with his immediate family. Also objector alleges that the guardian abuses prescription medications.</p> <p>Court Investigator Jennifer Daniel filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for: <ol style="list-style-type: none"> a. Curtis W. Ruby (father) – personal service required b. Christal Ruby (mother) – personal service required c. Steven Ruby (paternal grandfather) – service by mail sufficient d. Tammy Ewald (paternal grandmother) – service by mail sufficient e. Patrick Ryan (maternal grandmother) – service by mail sufficient 	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
✓ Objections			
Video Receipt			
CI Report			x
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 12/10/14	
		Updates:	
		Recommendation:	
		File 22 - Ruby	

Petition to Establish Fact, Date, and Place of Marriage

		<p>STEPHANIE KAY OLSEN and BRIAN LEE COOPER are petitioners.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Petitioners request the court establish the fact, date and place of their marriage on October 15, 2014 in Jamaica, Hanover Parrish.</p>	<p>1. Attached to the Petition is Marriage Register showing the solemnization of the marriage of Brian Lee Cooper and Stephanie Kay Olsen. This appears to be the official marriage record. Pursuant to H&S 103450, the purpose of obtaining an order establishing fact of marriage is to obtain a certificate to replace one which was never registered or to obtain a certified copy of the registration when the original records were lost or destroyed. Therefore since there appears to already be an official record of the marriage this procedure cannot be used.</p>
<p>Cont. from</p>			
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioners state a certified copy of the official record of the marriage cannot be obtained because the marriage took place outside of the United States.</p>	<p>2. Declaration in Support of Petition is blank at #4 stating the facts showing when and where the parties were married and explaining how the declarant has personal knowledge of those facts.</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 12/10/14</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 25 – Olson & Cooper</p>

Age: 76 DOB: 07/31/38	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 10/26/12 – 10/25/14	
	Accounting - \$77,316.61	
	Beginning POH - \$12,061.06	
	Ending POH - \$4,999.46	
Cont. from	Conservator - \$854.16 (2.96 Deputy hours @ \$96/hr and 7.5 Staff hours @ \$76/hr)	
Aff.Sub.Wit.	Attorney - \$1,250.00 (less than allowed per Local Rule)	
✓ Verified	Bond fee - \$182.48 (o.k.)	
Inventory	Petitioner states that the conservatorship estate now meets the conditions of Probate Code § 2628(b) to dispense with further accountings.	
PTC	Petitioner prays for an Order:	
Not.Cred.	1. Approving, allowing and settling the fourth account.	
✓ Notice of Hrg	2. Authorizing the conservator and attorney fees and commissions.	
✓ Aff.Mail w/	3. Payment of the bond fee.	
Aff.Pub.	4. Dispensing with further accounts.	
Sp.Ntc.	Court Investigator Jennifer Young filed a report on 01/29/14. The report recommends that the conservatorship continue as is.	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
2620 n/a		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/14
		Updates:
		Recommendation:
		File 26 - Barquet

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 95 years	TEMPORARY EXPIRES ON 12/16/14	NEEDS/PROBLEMS/ COMMENTS:
	General Hearing 1/15/15	
Cont. from	PUBLIC GUARDIAN is petitioner and requests appointment as temporary conservator of the person and estate.	Court Investigator advised rights on 12/8/14.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Estimate value of the estate: Personal property - \$583,456.21	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioner states Anna Young is a former girlfriend of Mr. Pirie's son (who is now deceased). He admits making her his agent under a Power of Attorney but no longer wants her to act. He consistently reports that she is stealing from him. The Clovis Police Department, Adult Protective Service, the owner of the care facility where Mr. Pirie resides and the Public Guardian all believe that Mr. Pirie is a victim of financial elder abuse and isolation as a result of Anna Young having authority as his attorney-in-fact. All believe that a conservatorship is necessary to ensure his safety, well-being, and protection of his assets.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	While the temporary petition was being prepared, County Counsel contacted attorney Gary Bagdasarian to ask him to consider meeting with Mr. Pirie, form an opinion of his mental capacity, and execute a new POS document if appropriate. MR. Bagdasarian like all others involved in this case, agreed that Mr. Pirie had capacity to execute a revocation of power of attorney. A copy of that document is attached to the petition.	
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation	As part of the temporary petition, the Public Guardian requests the Court appoint Gary Bagdasarian as Mr. Pirie's attorney. Although the PG asserts that Mr. Pirie has capacity to hire Mr. Bagdasarian as his attorney, the PG believes it more appropriate to have the court appoint him as part of the conservatorship proceedings.	
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/11/14
		Updates:
		Recommendation:
		File 27 – Pirie

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 1510)

Kimberly, 3	<p>TEMPORARY GRANTED EX PARTE; EXPIRES 12/16/14</p> <p>GENERAL HEARING: 02/05/15</p> <p>MARIA AVITIA PEREZ, maternal grandmother, is Petitioner.</p> <p>Father (Kimberly): UNKNOWN Father (Linda): JUAN VASQUEZ</p> <p>Mother: ROCIO GOMEZ</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: HECTOR GOMEZ</p> <p>Petitioner states that the mother on the streets abusing drugs. She has a warrant for her arrest stemming from arrests for stealing and possession of drugs. She is a danger to the children and has threatened to kill herself and the children in the past. Kimberly is afraid of her mother and refuses to go with her. Petitioner states that temporary guardianship is necessary because the mother is threatening to take the girls.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Rocio Gomez (mother) b. Juan Vasquez (Linda's father) c. Kimberly's father 	
Linda, 2			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			x
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			x
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 12/10/14	
		Updates:	
		Recommendation:	
		File 28 – Avita & Gomez	

Atty Ramirez, Jose Luis (pro per – maternal grandfather/Petitioner)

Atty Ramirez, Delia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Jose, 15	GENERAL HEARING: 02/05/15		NEEDS/PROBLEMS/COMMENTS: 3. Need <i>Notice of Hearing</i> . 4. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: d. Nataly Villalobos (mother) e. Marvin Villalobos (father) f. Jose Villalobos (minor) g. Jennifer Villalobos (minor)
Jennifer, 13	JOSE LUIS RAMIREZ and DELIA RAMIREZ, maternal grandparents, are Petitioners.		
	Father: MARVIN FRANCISCO VILLALOBOS		
	Mother: NATALY VILLALOBOS		
Cont. from	Paternal grandfather: UNKNOWN		
Aff.Sub.Wit.	Paternal grandmother: VILM VILLALOBOS		
Verified	Petitioners allege that the mother is a drug addict and unable to care for her children. Petitioners state that temporary guardianship is needed in order to seek medical treatment for the children.		
✓ Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 12/10/14
			Updates:
			Recommendation:
			File 29 - Villalobos