



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 71	JANET WRIGHT , Petitioner, was Court appointed to represent the Conservatee on 08/04/09.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	PUBLIC GUARDIAN , was appointed as Conservator of the Estate on 11/27/06 and as Conservator of the Person and Estate on 04/11/08.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner requests fees in connection with the representation of the Conservatee from 10/16/11 – 08/31/13.	
<input checked="" type="checkbox"/> Verified	Petitioner asks that she be paid from the conservatorship estate for 11.5 attorney hours @ \$300/hr. and .60 attorney hours @ \$200/hr. and 12.45 paralegal hours @ \$120/hr., plus costs in the amount of \$870.00 (for filing fees) for a total fee request of \$5,934.00.	
<input type="checkbox"/> Inventory	Services are itemized by date and includes review of documents, communications with client, and court appearances.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/10/13
		Updates:
		Recommendation:
		File 1 – Klein

10 Thaddeus C. Best (Estate)
Atty Erlach, Mara M. (for Administrator Katrina Best Kendall)
Atty Best, Yvette R. (pro per Petitioner)

Case No. 12CEPR00841

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	YVETTE BEST is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Katrina Best Kendall was appointed as Administrator of the estate on 11/26/12. Therefore, there is no vacancy.	
	Full IAEA - not published for		
	Decedent died intestate.		
Cont. from 092613, 103013	Residence: Sanger Publication: Need		
Aff.Sub.Wit.	Estimated value of the estate: Personal property - \$248,000.00 Real property - \$240,000.00 Total - \$488,000.00		
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			Probate Referee: Rick Smith
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
		Reviewed on: 12/10/13	
		Updates:	
		Recommendation:	
		File 10 - Best	

Petition for Order Approving Establishment of Special Needs Trust

		<p>HELEN WOODWARD, guardian ad litem, is petitioner.</p> <p>Petitioner states Daniel Kandarian is to receive \$50,000.00 as a result of a settlement of a dispute over the validity of the Wanda Kandarian Trust.</p> <p>Daniel Kandarian is disabled and received needs-based public benefits. Mr. Kandarian was struck by a car while riding while riding a motorcycle without a helmet in 1984, which seriously impaired both his physical and mental abilities. Mr. Kandarian requires a trust to provide for his care and to purchase a trailer for his personal dwelling.</p> <p>After payment of costs and attorney fees Mr. Kandarian will received approximately \$47,800.00. Petitioner seeks to establish a Special Needs Trust and an order that Petitioner is authorized to sign the proposed Special Needs Trust as grantor.</p> <p>Petitioner requests the Court establish the Daniel Kandarian Special Needs Trust (copy attached to petition).</p> <p>That Tom Avedisian and Louise Avedisian, first cousins of Daniel Kandarian shall service as co-trustee's without bond. That all statutory liens in favor of the Department of Health Services, Department of Mental Health, the State Department of Developmental Services, and any county, or city and county in California must first be satisfied pursuant to Probate Code §3604(d).</p> <p>That the Trustee provide the court with a biennial accounting and report beginning one year from the date the Court approves the establishment of the trust and every two years thereafter unless the ordered by the court to be more frequent.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended Petition filed and set for hearing on 1/6/2014.</p>
Cont. from 101613, 111313			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 12/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Kandarian</p>

DOD: July 27, 1997	<p>FRANK VOLPA, Executor, filed a petition for instructions on 8/30/2013. Mr. Volpa stated in his petition that although the order for final distribution had been entered in 2007 he had not yet distributed all the assets to the beneficiaries because of unforeseen tax issues. Mr. Volpa requested that the court allow him to pay himself and his attorney and possibly a CPA for work that needed to be done to allow the remaining assets to be distributed.</p> <p>On 10/3/13 the Court denied the Petition. Minute order from the hearing states the Court is not in a position to allow fees to be paid for what should have been done. The Court set this status hearing and ordered Frank Volpa to be personally present.</p> <p>Status Report filed on 12/9/13 states as the court is aware Mr. Volpa has not distributed all the assets of the estate. Mr. Volpa is still in possession of assets that are distributable to the University of Montana and to the Sigma Chi Foundation.</p> <p>Since the last hearing Mr. Volpa's attorneys have contacted those organizations and are in the process of or obtaining receipts for assets that were distributed. The University of Montana acknowledged receipts of assets totaling \$352,470.36. The Sigma Chi Foundation has not yet provided detail of what they received.</p> <p>Mr. Volpa's attorneys have also been in contact with Vanguard. Vanguard holds an IRA with a current value of about \$179,000.00. Mr. Volpa is the named beneficiary but disclaimed any interest by document filed with the court on 5/26/2006. They are in the process of converting the account into an estate account in order to be able to distribute to the proper parties. It does not appear that the conversion will be taxable.</p> <p>Mr. Volpa's attorneys are preparing an account of activities since the 2007 order for distribution. Mr. Volpa requests that the status on this matter be continued 4-6 weeks in order for his attorneys to complete the account and present a plan for distribution to the court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from 101713			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
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<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
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<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 12/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Hanson</p>

Age: 18 years	<p>DELIA GONZALEZ, paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ, paternal grandparents were appointed guardians of the person on 10/31/12.</p> <p>DELIA GONZALEZ was appointed guardian of the estate on 10/31/12.</p> <p>Letters issued on 10/31/12.</p> <p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).</p> <p>Status Report filed on 12/6/13 states no assets have been received from the estates of the minor's deceased parents.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 120613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 12/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – De La Mora</p>	

Status Hearing Re: Receipt of Assets from the Estate

Age: 16 years	DELIA GONZALEZ, paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ, paternal grandparents were appointed guardians of the person on 10/31/12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 120613		
Aff.Sub.Wit.	DELIA GONZALEZ was appointed guardian of the estate on 10/31/12.	
Verified		
Inventory	Letters issued on 10/31/12.	
PTC		
Not.Cred.	This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).	
Notice of Hrg		
Aff.Mail	Status Report filed on 12/6/13 states no assets have been received from the estates of the minor's deceased parents.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 25 - De La Mora

Status Hearing Re: Receipt of Assets from the Estate

Age: 13 years	DELIA GONZALEZ , paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ , paternal grandparents were appointed guardians of the person on 10/31/12.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 120613			
Aff.Sub.Wit.	DELIA GONZALEZ was appointed guardian of the estate on 10/31/12.		
Verified	Letters issued on 10/31/12.		
Inventory	This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		Status Report filed on 12/6/13 states no assets have been received from the estates of the minor's deceased parents.	
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: KT	
Status Rpt		Reviewed on: 12/10/13	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 26 – De La Mora	