



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Petition for Approval for Purchase of Handicapped Van for Janessa Cleveland,
 Beneficiary for the Janessa Cleveland Special Needs Trust (Prob. 17200)**

		<p>SANDRA A. WRIGHT, Trustee, is petitioner.</p> <p>Petitioner states the beneficiary of the trust, Janessa Cleveland, is severely disabled, afflicted with disabilities and disorders that have resulted in her being 100% disabled and immobile.</p> <p>The Special Needs Trust is currently funded with \$67,484.97. The Trust is not expected to receive any further money and there is no source of any future income.</p> <p>The Petition seeks court authorization to allow the Trustee to purchase a handicapped van for \$65,200.00 for the transportation of Janessa Cleveland.</p> <p>The van will be used by Sandra Wright, mother and Trustee to transport Janessa to her various medical appointments and to improve her quality of life by easing the strain on Janessa during transporting.</p> <p>Title to the van will be held by the Janessa Cleveland Special Needs Trust. Insurance and maintenance will be paid for by the Special Needs Trust. Once the Special Needs Trust funds are exhausted, the maintenance, fuel and insurance costs for the van will be paid for by Sandra Wright.</p> <p>The petition also seeks reimbursement of \$332.00 to Petitioner for payment of the Special Needs Trust bond required by the court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Order submitted does not include the reimbursement of the bond in the amount of \$332.00.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/O		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 12/5/12
Updates:
Recommendation:
File 1 - Cleveland

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 1/23/09		PUBLIC ADMINISTRATOR, Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/23/09 – 9/5/12	
Cont. from		Accounting - \$329,052.87	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$212,094.62	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$215,634.24	
<input checked="" type="checkbox"/>	Inventory	Administrator (statutory) - \$9,574.65	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator x/o - \$248.00 (for preparation of taxes)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney (statutory) - \$9,574.65	W/
	Aff.Pub.		
	Sp.Ntc.	Bond - \$2,879.24 (o.k.)	
	Pers.Serv.		
	Conf. Screen	Court fees - \$45.60 (certified copies)	
<input checked="" type="checkbox"/>	Letters		7/2/09
	Duties/Supp	Distribution, pursuant to intestate succession, is to:	
	Objections	Catalina Parker, Ben Alejandro, Richard Alejandro, Ampara Gutierrez, Maria De Jesus Marin, Isabella Murrillo & Sara Dobbs	
	Video Receipt	- \$19,287.62 each	
	CI Report	Carmen Heaton, Richard Alexander, Dianna Alexander & Gail Daniels - \$4,821.91 each	
<input checked="" type="checkbox"/>	9202	Willie Alejandro, Margaret Alejandro & Carlos Alejandro - \$6,429.21 each	
<input checked="" type="checkbox"/>	Order	Rosemary Alejandro & Javier Alejandro - \$9,643.81 each	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 12/5/12
Updates:
Recommendation:
File 2 - Alejandro

(1) Second and Final Account and Report of Successor Conservator; and (2) Petition for Allowance of Compensation to Successor Conservator and Attorney [Prob. C. 1860; 2620; 2623; 2630; 2942]

DOD: 8/16/12	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/25/11 – 8/16/12	
	Accounting - \$16,096.67	
Cont. from	Beginning POH - \$ 4,827.96	
Aff.Sub.Wit.	Ending POH - \$ 5,340.64	
<input checked="" type="checkbox"/> Verified	Subsequent Account: 8/17/12 - 8/28/12	
Inventory	Accounting - \$5,340.64	
PTC	Beginning POH - \$5,340.64	
Not.Cred.	Ending POH - \$1,754.91	
<input checked="" type="checkbox"/> Notice of Hrg	Conservator - \$6,270.96 (49.96 Deputy hours @ \$96/hr and 19.40 Staff hours @ \$76/hr)	
Aff.Mail	Attorney - \$1,250.00 (per Local Rule)	
Aff.Pub.	Bond fee - \$25.00 (o.k.)	
Sp.Ntc.	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
Pers.Serv.	Petitioner prays for an Order:	
Conf. Screen	1. Approving, allowing and settling the second and final account.	
Letters	2. Authorizing the conservator and attorney fees and commissions	
Duties/Supp	3. Payment of the bond fee	
Objections	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions	
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/5/12
		Updates:
		Recommendation:
		File 3 - Newman

Petitioner therefore requests:

1. Finding that all facts stated in the Petition, as modified and as supplemented by this Supplement to the Petition, are true and that all notices by law have been duly given;
2. That the First Amended and Extended Account (as Further Amended), the Amended Second and Final Account, and the Supplement to the Amended and Final Account, showing the Trustee's financial transactions during the period covered by those accounts, be approved as filed;
3. That the report of Petitioner, as set forth in the Petition, and as modified and supplemented by this Supplement to Petition, be approved as filed;
4. That all acts and transactions of Petitioner as set forth in the Petition, and as modified and supplemented in this Supplement to Petition, be ratified, confirmed and approved.

Withdrawal of Objection to Trustee's Petition for Settlement of Accounts and Passing on Action of Trustee filed by Michael Row on 11/13/12.

(1) Report of Personal Representative and Petition for Final Distribution on Waiver of Accounting; (2) for Allowance of Personal Representative's Statutory Compensation and (3) for Allowance of Attorney's Statutory Compensation

DOD: 11/30/11	ALBERT W. MILLER , Executor, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not contain a statement regarding if notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1). Need Trustee's written acceptance of the trust pursuant to Probate Code § 10694(b)(4). Need Declaration of Co- Trustee pursuant to Local Rule 7.12.5 Petition does not include the status of the household goods and furnishings listed as item 1 on attachment 2 of the inventory and appraisal. Order distributes 100% of the cash on hand without deductions for the Executor commissions, Attorney fees, costs and closing reserve. Need new order. 	
	Accounting is waived.			
Cont. from	I & A	- \$198,905.97		
Aff.Sub.Wit.	POH	- \$197,090.45		
<input checked="" type="checkbox"/> Verified	Executor (statutory)	- \$6,967.35		
<input checked="" type="checkbox"/> Inventory	Attorney (statutory)	- \$6,967.35		
<input checked="" type="checkbox"/> PTC	Costs	- \$830.00 (filing fees, certified copies, probate referee, publication)		
<input checked="" type="checkbox"/> Not.Cred.	Closing	- \$1,000.00		
<input checked="" type="checkbox"/> Notice of Hrg	Distribution, pursuant to Decedent's Will, is to:			
<input checked="" type="checkbox"/> Aff.Mail	Albert W. Miller, as Successor Trustee of the Mary Jane Carais Revocable trust 7/5/11 - \$197,090.45			
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
<input checked="" type="checkbox"/> Letters	5/23/12			
Duties/Supp				
Objections				
Video Receipt				
CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice	X			
				Reviewed by: KT
				Reviewed on: 12/5/12
			Updates:	
			Recommendation:	
			File 6 - Carais	

Amended Petition for Letters of Special Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:		NEEDS/PROBLEMS/COMMENTS: <u>Continued to 1/2/13</u> at the request of the attorney.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/4/12
		Updates:
		Recommendation:
		File 7 - Ramos