

Status Re Filing Final Account

DOD: 12/23/06	JUANITA HARLAN , daughter, was appointed Administrator with full IAEA without bond on 8/28/07 and Letters issued on 11/21/07.	NEEDS/PROBLEMS/ COMMENTS:																																														
	Inventory and Appraisal filed 11/2/07 valued the property at \$225,000.00 as of 12/23/06.	<u>CONTINUED FROM 11/05/12</u> Minute Order from 11/05/12 states: Mr. Coleman informs the court that the property closed. Continued hearing re: Status of Filing Final Account.																																														
Cont. from 050112, 071012, 091012, 110512	On 4/27/11 , the court set a status hearing for failure to file a first account or petition for final distribution.	<ol style="list-style-type: none"> 1. Need final account and petition for distribution. 																																														
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.			Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		Notice of Proposed Action filed 08/21/12 re the sale of the Cherry Lane property for \$60,000.00.
Aff.Sub.Wit.																																																
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PTC																																																
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Reviewed by: JF																																																
Reviewed on: 11/30/12																																																
Updates:																																																
Recommendation:																																																
File 1 - Diaz																																																

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 05/02/12	SHIRLEY MATHEW , spouse, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Original Will has not been deposited with Fresno Superior Court. Need Original Will. Need <i>Notice of Hearing</i>. Need proof of service of <i>Notice of Hearing</i> at least 15 days before the hearing to: <ul style="list-style-type: none"> Vincent Sipe Kyle Sipe Bradley Anderson
	40 days since DOD.	
	No other proceedings.	
Cont. from	I & A - \$55,000.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Will dated 04/20/12 devises entire estate to spouse.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner requests Court determination that decedent's 100% interest in real property located at 4112 Arden Drive North, Fresno, CA pass to her pursuant to decedent's Will.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/30/12
		Updates:
		Recommendation:
		File 2 - Sipe

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/26/12	BARBARA BROWN , sister, is Petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 05/17/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; <u>and</u> • Friday, 02/14/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Full IAEA – OK	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	All heirs waive bond.	
<input type="checkbox"/> Inventory	Decedent died intestate.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Fresno	
<input checked="" type="checkbox"/> Notice of Hrg	Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Estimated Value of the Estate:</p> <p>Personal property - \$ 5,000.00 Real property - 63,000.00 Total - \$68,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/30/12</p> <p>Updates: 12/04/12</p> <p>Recommendation: SUBMITTED</p> <p>File 3 - Wilson</p>

DOD: 07/23/12	RICHARD DAVIDSON and ROBERT O'CONNOR , nephews, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 day since DOD.	
Cont. from	No other proceedings.	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$52,000.00	
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory	Petitioners request Court determination that decedents 100% interest in real property located at 4708 W. Ashlan, Fresno, CA pass to them pursuant to intestate succession.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed on: 11/30/12
		Updates: 12/07/12
		Recommendation: SUBMITTED
		File 4 - Wallace

Petition for Order Confirming that Property is a Trust Asset

Arthur Wiebe DOD: 9-18-10	ROBERT L. WIEBE, Trustee of the ARTHUR A. WIEBE AND LOIS V. LIEBE 1991 FAMILY TRUST dated 9-6-91, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Lois Wiebe DOD: 9-6-11		
	Petitioner states that after execution of the trust and on 5-25-07, Trustors acquired certain real property in Reedley. Petitioner asserts that it was the intention of the trustors that such real property be an asset of the trust and request that the property be transferred to the trust.	
	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Aff.Sub.Wit.	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	The trustors declared in the trust instrument that they may transfer property to the trustee and indicated that they intended to transfer all of their community property to the trust. Petitioner states that through inadvertence and clerical error, the trustors failed to transfer title to such real property to the trust. Both of the trustors' wills devise their estates to the trust.	
		Reviewed by: skc
		Reviewed on: 11-30-12
		Updates:
		Recommendation:
		File 5 - Wiebe

Petition for Appointment of Limited Probate Conservator of the Person (Prob. C. 1820, 1821)

Age: 31	<u>NO TEMPORARY REQUESTED</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioners have petitioned to be appointed Limited Conservators of the Person, however, it appears that a general conservatorship may be more appropriate given the circumstances. Limited Conservatorships are generally more appropriate when the proposed conservatee has a greater capacity for self-care and independent living.</p> <p>Court Investigator advised rights on 11/20/12.</p> <p>Voting rights affected, need minute order.</p> <p>1. Need Capacity Declaration.</p> <p>Note: The Order and Letters provided are for Limited Conservatorship. If a general conservatorship is granted, need revised Order and Letters.</p>
	<p>DAN MILLER, father, SHAUNA MILLER, step-mother, and TY MILLER, brother, are Petitioners and request appointment as Limited Conservator of the Person with Medical Consent powers and powers under Probate Code § 2351-2358.</p>		
	<p>Capacity Declaration of – NEED CAPACITY DECLARATION</p>		
	<p>Voting rights affected</p>		
Cont. from	<p>Petitioners state Mark has been autistic since birth and requires assistance with all activities of daily living. He has the cognitive ability of a three and a half year old. He requires verbal prompts and physical assistance to dress himself and provide personal hygiene. Mark cannot be left alone for safety reasons and requires constant daily care and supervision. He takes several medications and has had some problems with his medications. His current doctor will not share information with the family without conservatorship. Mark is currently a client of Central Valley Regional Center.</p>		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail		w/	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input checked="" type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input checked="" type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
	<p>Court Investigator Jennifer Young filed a report on 11/28/12.</p>		
Reviewed by: JF			
Reviewed on: 12/03/12			
Updates:			
Recommendation:			
File 6 - Miller			

Age: 59 years	JOHN COLFER , spouse, is the successor conservator of the estate with bond set at \$85,000.00	NEEDS/PROBLEMS/COMMENTS:
	The Second Account for the account period ending 7/31/10 was approved on 10/25/2010.	1. Need Third Account or current written status report pursuant to Local Rule 7.5.
Cont. from	Minute order dated 10/25/10 set this status hearing for the filing of the Third Account.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/3/12
		Updates:
		Recommendation:
		File 7 - Erwin

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/06/2012	JEANNIE NIX , sister/named executor, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Section #5a of the Petition is incomplete as to (3) and (4) regarding a registered domestic partner. Section #5a of the Petition is incomplete as to (7) and (8) regarding issue of a predeceased child. Copy of the decedent's Will was not attached to the petition as required. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 05/10/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Friday, 02/07/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: KT / LV Reviewed on: 12/03/2012 Updates: Recommendation: File 8 - Bezona</p>
	Full IAEA – o.k.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Will dated: 09/06/2011	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Estimated Value of the Estate: Personal property - \$12,000.00	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Probate Referee: Rick Smith	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petition for Termination of Guardianship

Age: 10 years	KRISTINA LAU, mother, is petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of the Notice of Hearing on: a. Davey Lua (father) b. Refael Lau (paternal grandfather) c. Genobeva Valdovina (paternal grandmother) d. Cosey Scott (maternal grandfather)
	REBECCA NICOLE REYES, paternal cousin, was appointed guardian of the person on 3/26/2008.		
	Father: DAVEY LAU		
Cont. from	Paternal grandfather: Rafael Lau		
Aff.Sub.Wit.	Paternal grandmother: Genobeva Valdovino		
✓ Verified	Maternal grandfather: Cosey Scott		
Inventory	Maternal grandmother: Lydia Adame – deceased.		
PTC			
Not.Cred.			
✓ Notice of Hrg	Petitioner states in 2010 Rebecca Reyes gave the minor to Pastor Mark Brice without her consent and up until October 5 the minor has been living with the Pastor and his family. The minor is now under Petitioner's care due to misconception of disciplinary actions.		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters	Court Investigator Dina Calvillo's Report filed on 12/3/12.		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 12/3/12
			Updates:
			Recommendation:
			File 9 - Lua

Petition for Visitation

Age: 9 months	LORILLA FONDA LEHMAN , conservator of the person of Christina Morrow (mother), is the petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	BRUCE ROGERS and SARITA ROGERS , maternal cousins, are co-guardians. Sarita Rogers was personally served on 11/01/2012. Bruce Rogers was personally served on 11/02/2012.	
<input type="checkbox"/> Aff.Sub.Wit.	Father: UNKNOWN	
<input checked="" type="checkbox"/> Verified	Mother: CHRISTINA MORROW	
<input type="checkbox"/> Inventory	Paternal grandparents: Unknown	
<input type="checkbox"/> PTC	Maternal grandfather: Jon Carson, served by mail on 11/05/2012	
<input type="checkbox"/> Not.Cred.	Maternal grandmother: Violet Morrow, served by mail on 11/05/2012	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states: the guardians are withholding visitation of the minor from the birth mother. The plan was the mother would be a constant in the child's life. On behalf of the birth mother, the petitioner/conservator of the mother, has offered to finance the transportation to Fresno from Kerman but was told the child would not be brought. Petitioner offered to take the mother to Kerman and was told that the door would not be opened to them. The Guardian stated the reason for not allowing the visitation is that she feels that her son and stepson would not accept the minor child as their brother. The Conservator/Petitioner states that she has observed anger and hurt from the mother not being allowed to have contact with the child. The mother inquires about the child many times a day.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<u>Please see additional page</u>		Reviewed by: KT / LV Reviewed on: 12/04/2012 Updates: Recommendation: File 10 - Rogers

Objection of Sarita Jean Rogers, co-guardian, filed 12/04/2012 states that the minor child, Bradley William Rogers, has been in the exclusive care, custody and control of the co-guardians since he was released from the hospital after his birth. The co-guardians have assumed and have a parent/child relationship and the child has integrated into the family. The co-guardians have been vigilant in their efforts to have their children accept the child as their little brother. Mrs. Rogers states that her and her family moved to Kerman, Ca. because the previous home that they resided in was owned by the Petitioner, Lorilla Fonda Lehman. Ms. Lehman would intrude into the Rogers' life, walking into the home anytime she pleased, instructing Mrs. Rogers what to do with the minor child and interfering into her parental duties with her children. Mrs. Rogers states that petitioner, Lorilla Fonda Lehman, would threaten the security of the Rogers family when Mrs. Rogers would disagree with her and would treat their home as if it were her own and their personal family life as if it were under her control. Mrs. Rogers states that her family is happy and settled in their new home and rural lifestyle.

Mrs. Rogers has helped care for the biological mother, Christine Rae Morrow, she states that she has always had angry outbursts destroying property within her reach, violently physically attacking those around her when agitated and prone to loud verbal attacks it is out of an abundance of caution that Mrs. Rogers does not want to place the minor child in the presence of the mother, Christine Rae Morrow. Mrs. Rogers states that her position may change as the child gets older and capable of running and able to protect himself.

Mrs. Rogers states that she and her husband, the co-guardian, love the minor, Bradley William Rogers as their own child. His mental, physical, and emotional health is foremost on their mind. They are committed to love, cherish and protect the child.

Objection of Bruce Alan Rogers, co-guardian, filed 12/04/2012 states that he has read the declaration of Sarita Jean Rogers, his wife and concur and adopt the statements as his own. Mr. Rogers states that the petitioner, Lorilla Fonda Lehman, has threatened them that she would take the minor child away from them if they did not comply with whatever demand she was making. The threats caused the co-guardians a great amount of stress as the love the child and have assumed the role of parents to him, in addition to the legal role of guardians.

Mr. Rogers states that the mother, Christine Rae Morrow, is severely disabled, destructive, and violent at times. The co-guardians are fearful contact with the child and the mother may create a situation wherein the child could be injured physically or emotionally.

Mr. Rogers states that the family is safe, secure and satisfied in their new home in Kerman and their quality of life has increased immeasurable since they moved from the home owned by the petitioner, Lorilla Fonda Lehman, and put distance between them and her.

Notice of Opposition to Petition for Visitation filed by Attorney C. Russell Georgeson on 12/04/2012 states that the co-guardians have made a parental decision in the best interest of the minor and their family to not have family visits with the petitioner, Lorilla Fonda Lehman, or the birth mother, Christine Rae Morrow, until such time as the minor child is older and until such time as the petitioner, Lorilla Fonda Lehman, ceases to unnecessarily attempt to intrude into their family life.

Attorney Georgeson states the birth mother is diagnosed with severe mental retardation and has the capacity of a 2-3 year old, and is not capable of parenting the minor nor in the present opinion of Sarita Jean Rogers and Bruce Alan Rogers capable of either understanding or appreciating a mother/child relationship. The birth mother is prone to violent physical and verbal unintended actions which the co-guardians believe may harm or injure the minor either physically or emotionally.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1 year	<p style="text-align: center;">TEMPORARY EXPIRES 10-16-12, extended to 11-20-12, 12-10-12</p> <p>ISIDRO RAMOS and AGAPITA GONZALES, maternal uncle and aunt, are petitioners.</p> <p>Father: JESUS ALBERTO REYNA CISNEROS - Declaration of Due Diligence filed 08/16/2012, Notice dispensed 8-28-12 - Personally served 11-2-12</p> <p>Mother: VERONICA RAMOS, consents and waives notice.</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Elvira Reyna Cisneros, Served by mail 8-18-12</p> <p>Maternal Grandfather: Isidro Ramos, Declaration of Due Diligence filed 08/14/2012 Maternal Grandmother: Louisa Velasco, consents and waives notice</p> <p>Petitioner states: child has down syndrome and guardianship is needed to get the child enrolled with CVRC for services. Mother is under the influence most of the time and not in the right state of mind to care for the child. Child had open heart surgery in December 2011 and her follow up appointments were missed with the Neurologist and Cardiologist.</p> <p>Court Investigator Dina Calvillo filed a report 10-4-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 10-16-12, 11-20-12</u></p> <p><u>Minute Order 10-16-12:</u> Lucia Buenrostro is sworn and interprets for the paternal grandmother, Elvira Cisneros. The Court is informed that father is in custody and his location is currently unknown at this time due to his pending move to another facility. Matter continued to 11/20/12. The temporary is extended to 11/20/12. Petitioners are directed to provide notice to the father. Continued to 11/20/12. Temporary extended to 11/20/12.</p> <p><u>Minute Order 11-20-12:</u> The Court notes for the minute order that the petitioners are not present. The Court continues the matter to 12/10/12 and orders the petitioners to be personally present on that date. The temporary is extended to 12/10/12. Subsequent to the matter being called, Agapita Gonzales appears and is informed that the matter has been continued to 12/10/12. Continued to 12/10/12. Temporary Letters extended to 12/10/12.</p> <p><u>Note:</u> Pursuant to Notice of Hearing and Declaration filed 11-9-12, the father was personally served at California State Prison – Corcoran on 11-2-12.</p>	
Cont. from 101612, 112012			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			W
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			W
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 11-30-12			
Updates:			
Recommendation:			
File 11 - Cisneros			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3	TEMPORARY EXPIRES 12/10/2012	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner's request to waiver Court fees was denied on 09/17/2012. Filing fee of \$285 is now due. 2. Need proof personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Arthur Gamez (Father) 3. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Gabriel Pineida (Maternal Grandfather) • Elizabeth Carballo (Maternal Grandmother) 4. Petitioner indicates the child may have Indian ancestry. Therefore, need Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) to be completed and returned to the Probate Clerk's Office as soon as possible . See Probate Code §1460.2, and CA Rules of Court 7.1015.
	LISA ZAPATA , maternal cousin, is Petitioner.	
Cont. from	Father: ARTHUR GAMEZ	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: LYDIA GAMEZ (MONTANO) , Personally served on 09/26/12	
<input checked="" type="checkbox"/> Verified	Paternal Grandparents: UNKNOWN	
<input type="checkbox"/> Inventory	Maternal grandfather: Gabriel Pineida	
<input type="checkbox"/> PTC	Maternal grandmother: Elizabeth Carballo	
<input type="checkbox"/> Not.Cred.	Petitioner states: that the father is in prison and has been an absent parent in the child's life. She states the mother has abandoned the minor and is using meth. The mother has an abusive boyfriend and is staying in motels. Petitioner has had the child for 2 ½ months.	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Young's report filed 11/29/2012.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT / LV
		Reviewed on: 12/04/2012
		Updates:
		Recommendation:
		File 12 – Gamez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9	TEMPORARY EXPIRES 12/10/12	NEEDS/PROBLEMS/COMMENTS:
	KIMBERLY PICKENS , paternal grandmother, is petitioner.	1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: - Alicia Mercedes Bueno (mother)
Cont. from	Father: KRISTOPHER RUPE – Consent & Waiver of Notice filed 10/15/12	2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: - Kenneth Rupe, Jr. (paternal grandfather) - Maternal grandfather (unknown) - Catherine Hernandez (maternal grandmother) - Blake Rupe (brother, if over 12) - Adrianna Nunez (sister, if over 12) - Adrian Nunez (brother, if over 12) ** It is noted that a Notice of Hearing and proof of service was filed regarding the temporary hearing showing notice was mailed to the siblings, maternal grandmother and the mother on 10/18/12; however, no such notice was filed regarding the general hearing on 12/10/12.
<input type="checkbox"/> Aff.Sub.Wit.	Mother: ALICIA MERCEDES BUENO	
<input checked="" type="checkbox"/> Verified	Paternal grandfather: KENNETH RUPE, JR.	
<input type="checkbox"/> Inventory	Maternal grandfather: UNKNOWN	
<input type="checkbox"/> PTC	Maternal grandmother: CATHERINE HERNANDEZ	
<input type="checkbox"/> Not.Cred.	Siblings: BLAKE RUPE, ADRIANNA NUNEZ, ADRIAN NUNEZ	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner alleges: The mother, Alicia, verbally abuses the minor. The mother does not call or make an effort to see the minor. She only comes when she wants or when she is being investigated for welfare fraud.	
<input type="checkbox"/> Aff.Mail	The mother failed to enroll Anthony in school when he was living with her and he has fallen behind. He has resided with Petitioner most of his life except for a few periods of time. The welfare investigators told petitioner to file for guardianship because they do not want Anthony to go with his mother.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Court Investigator Dina Calvillo filed a report on 12/03/12.	Reviewed by: JF
<input type="checkbox"/> 9202		Reviewed on: 12/03/12
<input checked="" type="checkbox"/> Order		Updates: 12/04/12
<input type="checkbox"/> Aff. Posting		Recommendation:
<input type="checkbox"/> Status Rpt		File 13 - Rupe
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3		<p align="center">NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/22/12</p> <p>MARIA E. GONZALES, Maternal Great-Grandmother, is Petitioner.</p> <p>Father: RIGOBERTO ROSSEL Mother: VANESSA GONZALES</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: James C. Gonzales Maternal Grandmother: Yolanda Madrid</p> <p>Petitioner alleges that the minor is being harmed by her mother taking her from Petitioner's stable home. While in Petitioner's care, Destiny was attending pre-school and was adjusting to a comfortable home. Her mother cannot provide her a permanent address as she is homeless. Whenever the mother brings Destiny back, she is always hungry, sick and dirty. Petitioner does not know where Destiny is currently living with her mother.</p> <p>Court Investigator Charlotte Bien filed a report on 11/27/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Rigoberto Rossel (father) - Vanessa Gonzales (mother) 3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Paternal grandparents (unknown) - James Gonzales (maternal grandfather) - Yolanda Madrid (maternal grandmother) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/03/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Rossel</p>		

Age: 73		TEMPORARY EXPIRED 12-3-12	NEEDS/PROBLEMS/COMMENTS:	
		<p>JAMES VANCE SEVERIN and TERI LYN SEVERIN, Temporary Co-Conservators, are Petitioners. Petitioners are related as Mr. Salzman's brother-in-law and sister-in-law (brother and sister of Petitioner's wife).</p> <p>HISTORY:</p> <ul style="list-style-type: none"> • PUBLIC GUARDIAN was granted temporary conservatorship on 7-5-12. • At Court Trial on the petition on 9-25-12, the parties agreed that Petitioners JAMES VANCE SEVERIN and TERRI SEVERIN would be appointed as successor temporary Co-Conservators of the person and estate without bond during the temporary conservatorship. • MR. SALZMAN (represented by Attorney Wright) filed the petition to appoint the temporary Co-Conservators. • Minute order from hearing on Mr. Salzman's petition on 11-5-12 states: Mr. Motsenbocker can file ex parte petition ordering independent powers Re: escrow signing. Temporary Letters extended to 12/3/12. Continued to 12-3-12. Set on 3-22-13 303 for Filing of Inventory and Appraisal. Temporary Conservatorship is extended to 12-3-12. • Minute Order 12-3-12 states: Mr. Motsenbocker informs the Court that he will be filing an ex parte for the sale of the house. <p>Petitioners filed Ex Parte Application for Authority to Sell an Interest in Real Property on 12-3-12.</p> <p>Petitioners request permission of the Court to allow them to join in the sale of Conservatee's personal residence with the Conservatee's wife STACY SALZMAN. Petitioners state:</p> <ul style="list-style-type: none"> • Mrs. Salzman is engaged in negotiations for the sale of the family home. Title is currently held and vested in the names of "Barnett Salzman and Stacey Salzman, husband and wife as joint tenants." <p style="text-align: center;">SEE PAGE 2</p>	<p>Upcoming hearing: 1-7-13 (Continued hearing on Mr. Salzman's petition for conservatorship under James Vance Severin and Teri Lyn Severin)</p> <p>Note: At hearing on 12-3-12, the matter was continued to 1-7-13, but it does not appear that the temporary Letters were extended.</p> <ol style="list-style-type: none"> 1. Need information regarding the above-referenced issues. 2. The Court may require Notice of Hearing to Probate Referee with reference to the request to waive appraisal and Probate Code §§ 2591.5(b), 10309, 8903. 3. On 9-25-12, the Court ordered no bond for Petitioners during temporary conservatorship based on information regarding income, etc. However, if sale proceeds are received during temporary conservatorship, the Court may require bond or blocked account. 4. The Letters submitted are not temporary Letters, they are Letters of Conservatorship. However, Petitioners have not yet been appointed as general Conservators – that hearing was continued to 1-7-13. If granted, need revised <i>temporary</i> Letters. 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg		X	
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters		X	
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 12-5-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – Salzman</p>	

Page 2

- The property is a single family residence located at 3222 W. Menlo in Fresno. Sale of the home is in the Conservatee's best interest as proceeds are needed to pay current expenses. Conservatee and his wife are currently residing together in a residential care home and have both indicated that they no longer desire to live in the family home due to change in circumstances and limited financial resources. Conservatee suffered a stroke and needs assistance and supervision.
- It is Petitioners' and Mrs. Salzman's opinion that Mr. Salzman's needs are best met by the current assisted living arrangement.
- Petitioners request authority to sell Conservatee's interest without the need for Court confirmation pursuant to Probate Code §2591(c)(2) and request that the Court waive the provisions of Probate Code §2591(c)(2) and the provisions of Probate Code §2591.5 (appraisal by Probate Referee).
- Petitioners state the Court may waive the requirements of the code for good cause, and contend that safeguards provided in the code are to ensure the Conservatee's interests are protected by acquiring the highest and best price for the property. Appraisal by the Probate Referee would be redundant and wasteful because all interested parties are joining in the sale and agree that it is in their mutual best interest to obtain the highest and most advantageous price for the residence.
- Mrs. Salzman accepted an offer for \$215,000.00, which on its face seems a fair price. Recent comps support this price, and it is well within the 10% value allowed by law.
- As additional safeguard, all parties are represented by their own attorneys and the attorneys have agreed in principal with the proposed sale.
- The offer is pending submission of final documents to title company to open escrow. The purchaser is **RE Innovations, LLC and/or assignee**, 3% commission, sellers to pay inspections and furnish a home warranty plan.
- Pursuant to Probate Code §2590 et seq., Petitioners have submitted amended temporary Letters with the additional powers requested enumerated on the Letters.

On 12-4-12, the Court set the matter for this hearing with reference to the following issues:

1. The ex parte application requests authority to sell the Conservatee's former residence without specifically stating the Conservators have discussed the proposed sale with the Conservatee, nor does the application inform the court specifically whether the Conservatee supports or is opposed to the proposed sale pursuant to Probate Code § 2540(b); application merely states the Conservatee and his wife are currently residing together in a residential care home and have both indicated and maintain they no longer desire to live in the family residence due to their change in circumstances and limited financial resources.
2. The ex parte application is silent on the identity of the proposed buyer(s) of the real property; the ex parte application is also silent on posting of bond during the temporary conservatorship or on depositing the sale proceeds into a blocked account during the temporary conservatorship.
3. There currently exists no mandatory-use Judicial Council form of *Order Appointing Temporary Conservator(s)* on file in the matter; the only order for the conservatorship thus far is the *Order After Hearing* filed 10/15/2012.
4. Proposed *Letters of Conservatorship* submitted with the ex parte application to be issued upon granting the application apply to a general conservatorship rather than a temporary conservatorship.