

1 Fred Uriarte (Estate)

Case No. 13CEPR00781

Atty Fanucchi, Edward L. (for Scott Scharton – Grandson – Executor)

Probate Status Hearing Re Filing First Account / Final Distribution

DOD: 8-9-10	<p>SCOTT SCHARTON, Grandson, was appointed Executor with Full IAEA without bond on 10-7-13. Letters issued 10-14-13.</p> <p>At the hearing on 10-7-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>I&A filed 10-17-13 reflects real property valued at \$135,000.00.</p> <p>Order Determining Entitlement to Estate Distribution was entered 2-5-14.</p> <p>Nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p>	
	<p>Reviewed on: 11-25-14</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 1 - Uriarte</p>	

2 Adam Carbajal Special Needs Trust

Case No. 10CEPR00612

Atty Walters, Jennifer L. (for Maria Alvarez-Garcia – Trustee)

Status Hearing Re: Filing of the Next Account

	MARIA ALVAREZ-GARCIA, Maternal Grandmother and Guardian, is Trustee.	NEEDS/PROBLEMS/COMMENTS: 1. Need Second Account pursuant to Probate Code §§ 2620, 1060, Cal. Rule of Court 7.9003(c)(6), and Minute Order of 12-12-13.
	The Trustee's Second Account covering the period of 10-18-11 through 8-16-13 was settled on 12-12-13.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	At the hearing on 12-12-13, the Court set this status hearing for the filing of the next account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-25-14
		Updates:
		Recommendation:
		File 2 - Carbajal

4 John Yee Tsang (Estate)

Case No. 13CEPR00665

Atty Salazar, Steven F. (for Helen Tsang – Spouse – Administrator with Will Annexed)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 3-31-13	<p>HELEN TSANG, Spouse, was appointed Administrator with Will Annexed with Full IAEA without bond on 10-10-13. Letters issued 10-14-13.</p> <p>At the hearing on 10-10-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>I&A filed 3-14-14 totals \$1,334,493.28 and consists of various real and personal property interests.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Petition for Final Distribution pursuant to Probate Code §12200 or verified status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 11-25-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Tsang</p>	

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 02/20/13	<p>ROBERT O. NICOLAYSEN, II, son, was appointed Administrator without bond on 09/25/13. Letters of Administration were issued on 10/08/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First and Final Account and Petition for Distribution and/or current written status report.</p>
	<p>Inventory & Appraisal, filed 08/26/14 - \$26,800.00.</p>	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/25/14
		Updates:
		Recommendation:
		File 5 - Nicolaysen

DOD: 01/17/10	<p>GEORGE C. HAMPARSON, II, son, was appointed as Executor without bond on 10/23/17. Letters Testamentary were issued on 10/23/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need First and Final Account and Petition for Distribution and/or current written status report.</p>
Cont. from	<p>Inventory & Appraisal, final, filed 03/05/14 - \$290,230.93</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/25/14
		Updates:
		Recommendation:
		File 6 - Hamparson

