



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Fourth and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) for Distribution [Prob. C. 1860; 2620; 2623; 2630; 2942]

DOD: 7/25/2013	PUBLIC GUARDIAN , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Disbursement schedule shows receipts for loan to the estate of \$50,000.00 on 2/21/12 and another \$50,000.00 on 1/17/2013. Court may require clarification and terms of said loans. – <i>Minute Order dated 10/23/13 states Ms. Kruthers advised the Court that no money was loaned out by Ms. Enos, but rather money was loaned to her as a result of a reverse mortgage that ran out. Ms. Kruthers further advises that it was a standard contact believed to be with low interest.</i></p>
	Account period: 9/13/11 – 7/25/13	
Cont. from 102313	Accounting - \$1,151,592.63	
Aff.Sub.Wit.	Beginning POH - \$ 894,748.34	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 886,795.79	
Inventory	Subsequent account: 7/26/13 – 8/13/13	
PTC	Accounting - \$892,876.04	
Not.Cred.	Beginning POH - \$886,795.79	
<input checked="" type="checkbox"/> Notice of Hrg	Ending POH - \$890,304.34	
<input checked="" type="checkbox"/> Aff.Mail W/	Conservator - \$3,442.28 (3.46 Deputy hours @ \$96/hr and 6.70 Staff hours @ \$76/hr)	
Aff.Pub.	Attorney - \$2,500.00 (per Local Rule)	
Sp.Ntc.	Bond fee - \$202.04 (o.k.)	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections	Petitioner prays for an Order:	
Video Receipt	1. Approving, allowing and settling the fourth and final account.	
CI Report	2. Authorizing the conservator and attorney fees and commissions	
9202	3. Payment of the bond fee	
<input checked="" type="checkbox"/> Order	4. Delivery of the property on hand, after payment of fees and costs to Bruce Brown as Executor of the Estate of Evelyn Enos, case no. 13CEPR00667.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/22/13
		Updates:
		Recommendation:
		File 1 – Enos

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Age: 75 years	PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows: <ul style="list-style-type: none"> • Friday, 9/18/2015 at 9:00 a.m. in Dept. 303 for filing of the third account. Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
Cont. from	Account period: 8/6/2011 – 9/17/2013	
	Accounting - \$294,654.29	
	Beginning POH - \$195,713.53	
	Ending POH - \$180,095.69 (\$175,576.69 is cash)	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Conservator - \$2,352.36 (13.27 Deputy hours @ \$96/hr and 14.19 Staff hours @ \$76/hr)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$1,250.00 (less per Local Rule; \$1,250.00 per year for 2 years;)	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Bond fee - \$1,109.70 (OK)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Costs - \$26.00 (certified copy)	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/> Objections	<ol style="list-style-type: none"> 1. Approving, allowing and settling the Second Account; 2. Authorizing the Conservator and attorney fees and commissions; 3. Authorizing payment of the bond fee and reimbursement of costs advanced. 	
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Court Investigator Jennifer Young's Report filed 6/6/2013 .	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/25/13
		Updates:
		Recommendation:
		File 3 – Campbell

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 8/22/2013	PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Account period: 12/21/2011 – 8/22/2013	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$22,264.89	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$8,515.49	
<input type="checkbox"/> Inventory	Ending POH - \$1,060.49 (all cash)	
<input type="checkbox"/> PTC	Subsequent Account period: 8/23/2013 – 9/18/2013	
<input type="checkbox"/> Not.Cred.	Accounting - \$4,064.91	
<input checked="" type="checkbox"/> Notice of Hrg	Beginning POH - \$1,060.49	
<input checked="" type="checkbox"/> Aff.Mail W/	Ending POH - \$3,309.71 (all cash)	
<input type="checkbox"/> Aff.Pub.	Conservator - \$2,267.84 (17.29 Deputy hours @ \$96/hr and 8.00 Staff hours @ \$76/hr)	
<input type="checkbox"/> Sp.Ntc.	Attorney - \$1,250.00 (less than per Local Rule of \$2,500 (\$1250/year for 2 years;)	
<input type="checkbox"/> Pers.Serv.	Bond fee - \$50.00 (OK) (minimum for 2 years)	
<input type="checkbox"/> Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/> Letters	4. Approving, allowing and settling the Second and Final Account;	
<input type="checkbox"/> Duties/Supp	5. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> Objections	6. Authorizing payment of the bond fee; and	
<input type="checkbox"/> Video Receipt	7. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/26/13
		Updates:
		Recommendation:
		File 4 – Garcia

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6/8/2013		<p>TANYA K. GOODSON, daughter/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated 10/27/2008</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$16,200.00 Real property - \$0</p> <p>Probate Referee: Rick Smith</p> <p>There are two witnesses to the decedent's will. One of the two witnesses is the petitioner/sole beneficiary. Probate Code §6112 states unless there are at least two other subscribing witnesses to a will who are disinterested witnesses, the fact that the will makes a devise to a subscribing witness creates a presumption that the witness procured the devise by duress, menace, fraud, or undue influence. This presumption is a presumption affecting the burden of proof.</p> <p>Declaration of DJ Cumming filed on 10/8/2013 states she was present at the execution of the Will of Danny Wayne Goodman on 10/27/2008 (she is not one of the two witnesses). It is her understanding from the Decedent, that the circumstances surrounding his other two children were that Dannie Wayne Goodson, II is incapacitated and not an intended beneficiary, and that his other son, William Lee Goodson, was also not an intended beneficiary as he had not been in his life for over 30 years.</p> <p>Ms. Cumming states she does not believe that there was any duress, coercion, or undue influence imposed on Danny Goodson in connection with the execution of his will.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, May 9, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, February 6, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 120413			
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 11/22/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Goodson</p>	

Declaration of Gary Bagdasarian filed on 10/8/13 states he believes that Petitioner has rebutted the presumption that the interested witness herein, Tanya Goodson, procured the devise by duress, menace, fraud, or undue influence.

Petition for Visitation

Age: 13	MANUEL ESPINOZA, Jr., father, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 10/16/2013: Parties agree to participate in mediation on 10/17/2013 at 1:30pm. 1. Need Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the following: <ul style="list-style-type: none"> • Renee Sanchez (Guardian) • Marco Sanchez (Guardian) • Monica Sanchez (Mother)
Cont. from 101613	RENEE SANCHEZ and MARCO SANCHEZ, paternal aunt and uncle were appointed guardians on 10/12/2010.	
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Mother: MONICA SANCHEZ	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/21/2013
		Updates:
		Recommendation:
		File 13 – Espinoza

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13	TEMPORARY EXPIRES ON 12/04/2013	NEEDS/PROBLEMS/COMMENTS:
	DENISE DARROUGH and LYNNARD DARROUGH , non-relatives, are Petitioners.	1. Need Notice of Hearing.
Cont. from	Father: FRANK JOYA , Declaration of Due Diligence filed 09/27/2013	2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
<input type="checkbox"/> Aff.Sub.Wit.	Mother: LISA JOYA – <i>deceased</i>	<ul style="list-style-type: none"> • Frank Joya (father)- Unless the Court Dispenses with Notice
<input checked="" type="checkbox"/> Verified	Paternal grandparents: UNKNOWN	Note: Declaration of Due Diligence filed 09/27/2013 states the father is unable to be located.
<input type="checkbox"/> Inventory	Maternal grandparents: UNKNOWN	<ul style="list-style-type: none"> • Esperanza Joya (minor)
<input type="checkbox"/> PTC	Petitioners state that the minor is their daughter's best friend and the minor has spent a considerable amount of time in their home. Petitioners state that the father has stated that he can no longer care for the minor, his whereabouts are currently unknown. The minor's mother is deceased.	3. Need proof of service fifteen (15) days before the hearing of Notice of Hearing with a copy of the Petition or Consent & Waiver of Notice or Declaration of Due Diligence for:
<input type="checkbox"/> Not.Cred.	Attached to the petition is a letter from the father stating that he permits the minor to live with the petitioners indefinitely and that they are permitted to seek medical and legal attention pertaining to the child if needed.	<ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Maternal Grandparents (Unknown)
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	DSS Investigator Irma Ramirez' report filed 11/21/2013.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/21/2013
		Updates: 11/22/2013
		Recommendation:
		File 15 – Joya