

1 Sarah M. Nelson and John M. Nelson (GUARD/P) Case No. 10CEPR00301

Guardian Miles, Peggy L (pro per – guardian/objector)
 Attorney Stegall, Nancy J (for Zadok Nelson – father/Petitioner)

Petition for Termination of Guardianship

Sarah, 8		ZADOK NELSON, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of <u>Notice of Hearing</u> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Michelle Peterson (mother) b. Stacy Knight (maternal grandmother) 2. Need Order.
John, 6		PEGGY MILES, maternal great-grandmother, was appointed guardian on 04/22/10. – served by mail on 10/02/15 Mother: MICHELLE PETERSON	
Conf. from		Paternal grandfather: RULON NELSON – deceased	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: JOAN NELSON – served by mail on 10/02/15	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Maternal grandfather: MICHAEL PETERSON – served by mail on 10/02/15	
<input type="checkbox"/>	PTC	Maternal grandmother: STACY KNIGHT	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states [see file for details].	
<input checked="" type="checkbox"/>	Aff.Mail	Court Investigator Charlotte Bien filed a report on 11/16/15.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Objection to Petition for Termination filed 11/12/15 by Peggy Miles (Guardian) states: [see file for details].	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 11/19/15			
Updates:			
Recommendation:			
File 1 – Nelson			

Second Amended Account Current and Report of Conservator; Petition of Conservator
Petition for its Settlement, for Allowance of Attorneys Compensation and for its Termination

		<p>DEBRA PASLEY, Mother and Conservator of the Person and Estate with bond of \$15,000.00, is Petitioner. <i>(Not verified.)</i></p> <p>Account period: 3/28/13 – 10/17/14 Accounting: <u>Not provided</u> Beginning POH: \$13,438.31 Ending POH: \$70,195.61 (\$1,715.61 plus a 1/5 interest in real property in Virginia valued at \$68,480.00)</p> <p>Petitioner states: Inventory and Appraisal was filed 6/5/13 showing the value of the estate to be \$13,438.31. Summary of account and supporting schedules are provided at Exhibit B. <i>(See #1.)</i></p> <p>As reflected in prior pleadings, the Conservator and Conservatee moved out of state. The Conservator was appointed Guardian of the Conservatee in Oklahoma by Court order and Letters issued on 8/13/14.</p> <p>Petitioner does not request compensation for her services.</p> <p>Petitioner requests attorney's compensation as set forth in Exhibit "C." <i>(See #3.)</i></p> <p>Petitioner prays:</p> <ol style="list-style-type: none"> 1. That this account and report be approved and settled; 2. That the acts of the Conservator shown in the account and report be approved; 3. That, upon settlement of this account, the Conservator be directed to pay her attorneys, McCormick Barstow, LLP, compensation for services rendered and, as yet, unpaid; 4. That the Conservatorship in California be terminated; and 5. That the Court grant such other and further relief as it deems just and proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/20/15: Counsel (John Hastrup) requests 30 days to communicate with the out-of-state conservator.</p> <p><u>Note: A Substitution of Attorney has not been filed; therefore, Mara M. Erlach remains attorney of record.</u></p> <p><u>SEE ADDITIONAL PAGES</u></p>
<p>Cont. from 042315, 060215, 081815, 091515, 102015</p>			
	Aff.Sub.Wit.		
	Verified	x	
✓	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	3/28/13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 11/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Pasley</p>

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. This petition does not provide any accounting in the form required by Probate Code §§ 2620, 1060, or any mandatory schedules on the required Judicial Council forms.

Need amended petition with accounting, schedules, including required mandatory form for summary. Although Petitioner has been appointed Guardian in Oklahoma, this Court retains jurisdiction for settling accounts pursuant to Probate Code §2630.

The only schedule provided at Exhibit B is a statement of property on hand, labeled as “receipts,” but which does not show any account summary, receipts, disbursements, etc., and further indicates that the conservatorship estate cash has been reduced by \$11,722.70 without explanation.

Note: The Conservatee’s interest in the Virginia real property is not an asset of this conservatorship estate, but should be referenced in its own schedule pursuant to §1063(h).

2. This petition is not verified by the Conservator as required by Probate Code §§ 1021, 1023.
(Note: §1023 provides that an attorney may sign or verify on a client’s behalf if he or she is absent from the county unless the person is a fiduciary appointing in the proceeding.)
3. Petitioner requests attorney’s compensation pursuant to Exhibit C, but no Exhibit C is attached.
4. Need Notice of Hearing.
5. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(6) on:
 - Morgan Elizabeth Pasley (Conservatee)
 - Debra Pasley (Conservator/Fiduciary, since the petition is not verified by her)
 - David Hal Jones (Father)
6. *The Court may also require notice to the surety of any continued or future hearings.*

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DOD: 11/02/2009		<p>PAIGE MCKERRAL HANKS, Administrator, is petitioner.</p> <p>Accounting is waived.</p> <p>I&A - \$252,951.29 POH - \$213,847.50</p> <p>Administrator – Waives</p> <p>Attorney - \$8,468.23 (see notes #2 & 4)</p> <p>Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees)</p> <p>Petitioner requests distribution as follows:</p> <p>Paige McKerral-Hanks and Stephen C. Luder, Co Trustees of the Parker Gillespie, Jr. Trust – \$5,676.50 cash, 200 shares PG&E Corporation common stock, residence at 1467 E. Mesa Ave Fresno, Ca..</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 08/25/2015: Counsel represents that they are waiting for appointment of an Executor in San Mateo County; requests 90 days.</p> <ol style="list-style-type: none"> The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can only pass to his estate. Once Parker's share passes to his estate it can be passed to his Trust. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal. <p style="text-align: center;">Please see additional page</p>
Cont. from 022415, 051915, 082515			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 08/26/13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 11/20/2015	
		Updates:	
		Recommendation:	
		File 3 - Gillespie	

3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.
7. Need Order.

Status Report filed 08/19/2015 states based on the Court's prior rulings in this case, an estate representative is required for the estate of Parker J. Gillespie, Jr., the deceased, sole beneficiary of this estate.

A representative of the law firm of Temmerman, Ciley & Kohlmann, LLP, the attorneys who will represent the personal representative of the estate of Parker Gillespie, Jr., has advised Attorney Alapaz that the petition seeking appointment of the executor of Parker J. Gillespie, Jr.'s estate was not approved in Santa Clara County on August 5, 2015, as expected. The hearing on the petition seeking appointment of Paige McKerral as executor of the estate of Parker J. Gillespie, Jr. will now be heard in San Mateo County on October 16, 2015.

Therefore, this probate will be in a position to distribute to the authorized representative of the estate of Parker Gillespie Jr. after October 16, 2015.

Also, the administrator has concluded her efforts to secure unclaimed property held by the State of California. A corrected inventory and appraisal will be filed concurrently with, or prior to, an amended final petition requesting distribution.

Based on the information herein, it is respectfully requested that this matter be set for further status in 90 days. Sometime after early August when the representative of the estate of Parker J. Gillespie, Jr. has authority to act for his estate. As such, it is requested that this matter be set for further status in 90 days. Mr. Alipaz has reasonable expectation that an amended petition for distribution will be able to be filed prior to such date.

Status Report filed 11/23/2015 states a representative of the law firm of Temmerman, Ciley, & Kohlmann, LLP, the attorneys who will represent the personal representative of the estate of Parker J. Gillespie, Jr., has advised that the petition seeking appointment of the executor of Parker J. Gillespie, Jr.'s estate has again been moved and will now be heard on 12/01/2015. Because there is still no appointed representative for the estate of Parker J. Gillespie, Jr., this probate is not in a position to distribute at this time. Based on the information herein, it is respectfully requested that this matter be set for further status in 60 days. It is expected that an amended petition for distribution will be able to be filed prior to such date.

4 Ayden Medeiros & Ayla Lopez (GUARD/P) Case No. 14CEPR00219

Petitioner Medeiros, Brandy (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Franco, Elaine (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Minute Order 10/27/15: Elaine Franco represents that Ayla’s father’s name is Bernard Garcia. Matter continued for diligent search as to Bernard Garcia and the paternal grandparents. Examiner Notes provided in open court.</p> <p>As of 11/19/15, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing with a copy of the petition on Bernard Garcia (Ayla’s father) and the paternal grandparents per Probate Code §1511. 2. If diligence is not found, need notice to Paternal Grandfather Louie Ponce per Probate Code §1511. 	
Cont. from 102715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 11/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Medeiros/Lopez</p>				

5 Donna Carter (Estate) Case No. 14CEPR00642

Attorney Teixeira, J. Stanley (for LaDonna Balto – Administrator)

Probate Status Hearing Re: Filing First Account and/or Final

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Ex Parte for Final Discharge and Order filed 04/24/2015.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/20/2015
		Updates:
		Recommendation:
		File 5 – Carter

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Ex Parte Petition for Final Discharge and Order filed 08/28/2015.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/20/2015
		Updates:
		Recommendation:
		File 6 – Turmon

7 Timothy Coolidge (Estate) Case No. 14CEPR00774

Attorney Helon, Marvin T (for Christopher Coolidge – Executor)

Probate Status Hearing Re: Filing First Account and/or Final

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Report of Executor and Petition for Allowance of Statutory Fees and Reimbursement of Costs, and Final Distribution on Waiver of Accounting filed 11/19/2015. Hearing is set for 01/21/2016.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/20/2015
		Updates:
		Recommendation:
		File 7 – Coolidge

Petitioner: Emily Fernandez (Pro Per)

Guardian: Jack Frank Fernandez (pro per)

Guardian: Lydia P. Fernandez (pro per)

Petition for Unsupervised Visitation

		<p>EMILY FERNANDEZ, mother, is petitioner.</p> <p>Please see petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 102915			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. W/		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/20/15
			Updates:
			Recommendation:
			File 8B – Fernandez

Petitioner Freitas, Amanda Jean (Pro Per – Mother)

Petition for Visitation

Jayden, 13	AMANDA JEAN FREITAS, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Beau, 8		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	n/a	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/20/2015
		Updates:
		Recommendation:
		File 9 – Freitas

DOD: 09/21/2014	JEANETTE GALLETTO LAO , daughter, was appointed Administrator with limited IAEA authority without bond on 10/20/2015.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. A Supplemental Inventory and Appraisal was filed 11/12/2015 however pursuant to the Minute Order of 10/20/2015 a Status Hearing was set for the filing of a Corrected Inventory and Appraisal. Need Corrected Inventory or Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued 11/05/2015.	
Cont. from	Inventory and Appraisal filed 09/18/2015 shows an estate valued at \$85,000.00.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Supplemental Inventory and Appraisal filed 11/12/2015 shows an estate valued at \$45,619.61.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 11/20/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Galleto</p>

14A

Ariel Wagner (GUARD/P)

Case No. 15CEPR00511

Attorney
Petitioner

Kharazi, H. Ty (for Kathy and Ronald Robinson – Paternal Grandparents – Petitioners)
Rose, Emanuel and Betty (Pro Per – Maternal Grandparents – Competing Petitioners)
Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 10/28/15:</u> Counsel represents that the Robinsons no longer agree to appointment of the Roses. Both Kathy and Ronald Robinson are ordered to be personally present in court or appear via Court Call on 12/1/15. <u>Note re history:</u> On 5/26/15, the Court granted temporary guardianship to the Robinsons with the understanding that the minor would continue to reside with the Roses (Maternal Grandparents) in Llano, CA (Los Angeles County), and they would be filing their own petition. See Page B. The Court also ordered no unsupervised visits for either parent.	
Cont. from 071515, 091615, 100115, 102815				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
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<input checked="" type="checkbox"/>	Notice of Hrg			
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<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 11/19/15		
		Updates:		
		Recommendation:		
		File 14A – Wagner		

14A

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			<u>Minute Order 10/28/15: Counsel</u> represents that the Robinsons no longer agree to appointment of the Roses. Both Kathy and Ronald Robinson are ordered to be personally present in court or appear via Court Call on 12/1/15.
Cont. from 071515, 091615, 100115, 102815			<u>Note:</u> The minor is currently residing with these Petitioners, Emanuel and Betty Rose, in Llano, California; however, Kathy and Ronald Robinson have temporary guardianship, expiring 9/16/15. See Minute Orders dated 5/26/15, 7/15/15.
<input type="checkbox"/>	Aff.Sub.Wit.		<u>The following issues remain:</u>
<input type="checkbox"/>	Verified		1. Need Confidential Guardian Screening Form (GC-212) for both petitioners Emanuel Rose and Betty Rose.
<input type="checkbox"/>	Inventory		2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Chambrosia Stevens-Wagner (Mother) - Joseph Grant Robinson (Father)
<input type="checkbox"/>	PTC		3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Ronald Robinson (Paternal Grandfather) - Kathy Robinson (Paternal Grandmother)
<input type="checkbox"/>	Not.Cred.		<u>Note:</u> Petitioners filed a Notice and Acknowledgment of Receipt signed by H. Ty Kharazi on behalf of the Robinsons; however, direct notice is required pursuant to Probate Code §1214 and Cal. Rule of Court 7.51.
<input checked="" type="checkbox"/>	Notice of Hrg		Reviewed by: skc
<input type="checkbox"/>	Aff.Mail	X	Reviewed on: 11/19/15
<input type="checkbox"/>	Aff.Pub.		Updates:
<input type="checkbox"/>	Sp.Ntc.		Recommendation:
<input type="checkbox"/>	Pers.Serv.	X	File 14B - Wagner
<input checked="" type="checkbox"/>	Conf. Screen	X	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

15A Fredrick Holley (Spousal) Case No. 15CEPR00519

Petitioner DeShazor-Holley, Laura R. (Pro Per – Surviving Spouse)

Spousal Property Petition

DOD: 10/27/2014		<p>LAURA R. DESHAZOR-HOLLY, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner requests court confirmation that 100% of the property located at 5594 W. Swift Ave., Fresno, Ca. and 2013 Ford Fusion SE Hybrid pass to the petitioner.</p> <p>Declaration filed by Petitioner on 07/28/2015 states she requests acquisition of title, possession and 1/3rd interest in real property by intestate succession. The two adult children Garret R. Holley and Sierra J. Holley are both entitled to 1/3rd interest. Petitioner is requesting co-ownership of property as joint tenancy with right of survivorship for Laura R. DeShazor-Holley, Garret R. Holley and Sierra J. Holley.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>15B is the Petition for Probate of Letters of Administration filed by Petitioner, Laura R. DeShazor-Holley.</p> <p>Minute Order of 10/05/2015: Examiner Notes provided in open court.</p> <p>Minute Order of 08/03/2015: Examiner notes provided in open Court; the Court's indicated is denial of the petition as it appears to be the incorrect procedure.</p> <p>1. Attached to the petition is an Interspousal Transfer Deed reflecting that Laura R. Holley, wife, grants to Frederick R. Holley, husband, the real property as his sole and separate property. Therefore it appears the property is the separate property of the decedent and not community property. Probate Code § 6401 provides that the petitioner would be entitled to 1/3 interest and the decedent's two children would be entitled to a 2/3rd interest.</p> <p>Note: Declaration filed 07/28/2015 requests co-ownership of the real property between the spouse and the two children however a Spousal Property Petition can only be used to pass property to the surviving spouse. Petitioner has now filed a Petition for Probate for Letters of Administration. If the petitioner wishes to pass her 1/3rd interest in real property through the Spousal Property Petition an amended petition will be needed. Or, in the alternative, Petitioner can probate the entire estate and dismiss the Spousal Property Petition.</p> <p>2. Order is incomplete. Need new order.</p>
Cont. from 062915, 080315, 092115, 100515			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 09/17/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15A - Holley</p>	

15B Fredrick Holley (Estate)

Case No. 15CEPR00519

Petitioner DeShazor-Holley, Laura R. (Pro Per – Petitioner – Surviving Spouse)

Petitioner Holley, Sierra Jeanay (Pro Per – Petitioner – Daughter)

Petitioner Holley, Garret (Pro Per – Petitioner – Son)

Petition for Letters of Administration with IAEA

DOD: 10/27/2014		<p>LAURA DESHAZOR-HOLLEY, surviving spouse, SIERRA HOLLEY, daughter, and GARRET HOLLEY, son, are petitioners and request LAURA DESHAZOR-HOLLEY be appointed administrator without bond.</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Fresno Bee</p> <p>Estimated valued of Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$13,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$217,000.00</td> </tr> <tr> <td>Less encumbrances</td> <td>-</td> <td>-\$108,360.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$121,640.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$13,000.00	Real property	-	\$217,000.00	Less encumbrances	-	-\$108,360.00	Total	-	\$121,640.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 10/05/2015: Examiner Notes provided in open court.</p> <p>Note: Final Inventory and Appraisal was filed 08/24/2015 therefore no status hearing for the filing of the Inventory and Appraisal was set.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Monday, 02/07/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$13,000.00												
Real property	-		\$217,000.00												
Less encumbrances	-		-\$108,360.00												
Total	-		\$121,640.00												
Cont. from 100515															
<input type="checkbox"/>	Aff.Sub.Wit.														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input checked="" type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail w/o														
<input type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp x														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		<p>Reviewed by: LV</p> <p>Reviewed on: 11/20/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15B – Holley</p>													

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 4/1/15	<p>CRAIG JOSEPH BRANDON, Son, was appointed Executor with Full IAEA without bond on 7/1/15. Letters issued 7/2/15.</p> <p>At the hearing on 7/1/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11/20/15
		Updates:
		Recommendation:
		File 16 – Brandon

Petition for Compensation

		J. STANLEY TEIXEIRA , is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner served the attorney Steven Shahbazian, but did not serve the Conservator, Kenneth Kearns, directly pursuant to Probate Code §1214 and Cal. Rule of Court 7.51.</p>
		Petitioner was Court appointed to represent the Conservatee on 6/1/15.	
		Kenneth Kearns was appointed Conservator of the Person and Estate on 9/24/15.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner states the reasonable value of services itemized is \$4,510.00; however, Petitioner requests payment in the amount of \$4,000.00, plus the filing fee of \$435.00.	
		Services are itemized by date and include review of documents, appearance at hearings, conferences with attorneys and family members. (9.10 hours @ \$275/hr.)	
		Reviewed by: skc	
		Reviewed on: 11/20/15	
		Updates:	
		Recommendation:	
		File 17 – Walters	

Petitioner: Dayna Lynnette Wood (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 12/1/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/5/15. Minute order states examiner notes given in open court. Mr. Bryant is ordered to bring proof of his dismissed VA case on 12/1/15.</p> <p>Minute order dated 7/2/15, granting the temporary guardianship, ordered that there was to be no unsupervised or overnight visits for the parents.</p> <p>1. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <ul style="list-style-type: none"> a. Tracy Jones (maternal grandmother) b. Terrance Bryant (paternal grandfather) c. Chantel Standifer (paternal grandmother)
		<p>DAYNNA WOOD, non-relative, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 8/19/15</p> <p>Declaration of Dayna Wood filed on 9/29/15</p>	
Cont. from 082415, 100515			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 11/19/15	
		Updates:	
		Recommendation:	
		File 18 – Bryant	

Petitioner Mejia, Malaquias (Pro Per – Paternal Grandfather – Petitioner)

Petitioner Mejia, Yolanda (Pro Per – Paternal Grandmother – Petitioner)

Petition to Appoint Guardian of the Person (Prob. Code §1510)

		See Petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 10/5/15</u>: Ms. Garcia is ordered to report forthwith to the Clerk’s office and provide an up-to-date phone number for the Court Investigator. Should the Court Investigator remain unable to contact Ms. Garcia, the Court will move forward on 12/1/15 barring extraordinary circumstances. Any written objections must be filed and served by 11/10/15.</p> <p><u>Note</u>: Ms. Garcia filed a Notice of Change of Address or Other Contact Information on 10/5/15. No objections or any further information has been filed as of 11/19/15.</p>	
Cont. from 082415, 100515				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 11/19/15				
Updates:				
Recommendation:				
File 19 – Garcia				

20 Priscilla Rosales, Araceli Rosales, Emily Rosales, Serenity Rosales GUARD/P)
Case No. 15CEPR00626

Petitioner Rosales, Rosa Maria (pro per – paternal grandmother/Petitioner)
 Petition for Appointment of Guardian of the Person

Priscilla, 6	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: Petitioner is Spanish speaking. <u>CONTINUED FROM 10/06/15</u> Nothing further has been filed by Petitioner since the last hearing on 10/06/15. 1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for: a. Talia Blodgett (mother) – personal service needed; unless diligence is found. b. Misty Blodgett (maternal grandmother) – service by mail ok; unless diligence is found.
Araceli, 5	ROSA ROSALES, paternal grandmother, is Petitioner.		
Serenity, 3	Father: MARCO ROSALES – Consent & Waiver of Notice filed 06/25/15		
Emily, 2	Mother: TALIA BLODGETT – Declaration of Due Diligence filed 07/29/15 states that her whereabouts are unknown		
Cont. from 082515 100615	Paternal grandfather: ARTURO ROSALES - served by mail on 07/23/15		
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: MICHAEL BLODGETT - served by mail on 07/23/15		
<input checked="" type="checkbox"/> Verified	Maternal grandmother: MISTY BLODGETT – served by mail on 07/23/15; per Declaration filed 08/25/15, mail was returned as undeliverable; Declaration of Due Diligence filed 08/25/15 states her current address is unknown		
<input type="checkbox"/> Inventory	Petitioner states [see file for details].		
<input type="checkbox"/> PTC	Court Investigator Dina Calvillo filed a report on 08/19/15.		
<input type="checkbox"/> Not.Cred.	Court Investigator Dina Calvillo filed a report on 10/01/15.		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	X		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 11/19/15
			Updates:
			Recommendation:
			File 20 – Rosales

21A
Petitioner

Serenity Portillo, Desire Bryant (GUARD/P) Case No. 15CEPR00750
Bryant, Danielle Desiree (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition is for Desire only. Page 21B is the petition for Serenity.</p> <p>Minute Order 10/5/15: Examiner notes provided in open court. The Court dispenses with notice to the paternal grandparents of Desire.</p> <p>Examiner's Note: It appears all notice issues have now been cured.</p>	
Cont. from 100515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 11/19/15</p> <p>Updates: 11/23/15</p> <p>Recommendation:</p> <p>File 21A – Portillo & Bryant</p>	

21A

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The following issues remain noted:</p> <p>1. Examiner Notes previously noted that it appears the father as served by mail only. Petitioner filed a Notice of Hearing on 11/23/15 that contains a proof of personal service; however, it appears defective, as it does not state that Victor Portillo was served; rather, it appears to state the name of the server. Need clarification: Was the father personally served at the facility in Chino, CA?</p>	
Cont. from 100515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/19/15	
			Updates: 11/23/15	
			Recommendation:	
			File 21B – Portillo & Bryant	

22 Ryan Kincade, Serenity Olsen (GUARD/P)

Case No. 15CEPR00756

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

Ryan, 15	TEMPORARY EXPIRES 12/01/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Sheri Spicer (Ryan's paternal grandmother) b. Serenity's paternal grandmother
Serenity, 13	CHRISTINA GARZA and ROBERT SANDOVAL , Maternal Aunt and Uncle, are Petitioners.	
	Father (Ryan): BYRON KINCADE (Deceased)	
	Father (Serenity): JEREMY MARK OLSEN – Consent & Waiver of Notice filed 09/24/15	
	Mother: JESSICA BOHANNON – Personally served on 08/19/15	
Cont. from 100515	Paternal Grandfather (Ryan): Unknown – court dispensed with notice on 10/05/15	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal Grandmother (Ryan): Sherri Spicer	
<input checked="" type="checkbox"/> Verified	Paternal Grandfather (Serenity): Unknown – court dispensed with notice on 10/05/15	
<input type="checkbox"/> Inventory	Paternal Grandmother (Serenity): Unknown	
<input type="checkbox"/> PTC	Maternal Grandfather: Deceased	
<input type="checkbox"/> Not.Cred.	Maternal Grandmother: Ellen Vasquez – Consent & Waiver of Notice filed 08/13/15	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners state [see file for details].	
<input type="checkbox"/> Aff.Mail	Court Investigator Charlotte Bien filed a report on 09/21/15.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/19/15
		Updates:
		Recommendation:
		File 22 – Kincade & Olsen

Petition for Appointment of Guardian of the Person

Age: 12	<u>TEMPORARY EXPIRES 12/01/15</u>	NEEDS/PROBLEMS/COMMENTS:
	VERONICA SANCHEZ , maternal aunt, is Petitioner.	1. Need <i>Notice of Hearing</i> for the 12/01/15 hearing.
	Father: JOSE MORALES	2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent and Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:
Cont. from	Mother: DIANA PERALTA	a. Jose Morales (father) – <i>personal service needed</i>
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	b. Diana Peralta (mother) – <i>personal service needed</i>
<input checked="" type="checkbox"/> Verified	Maternal grandfather: JESUS MORENO	c. Brianna Moreno (minor) – <i>personal service needed</i>
<input type="checkbox"/> Inventory	Maternal grandmother: RAMONA MORENO	d. Paternal grandparents – <i>service by mail ok</i>
<input type="checkbox"/> PTC	Petitioner states: [see file for details].	e. Jesus Moreno (maternal grandfather) – <i>service by mail ok</i>
<input type="checkbox"/> Not.Cred.	Court Investigator Jennifer Young filed a report on – NEED REPORT.	f. Ramona Moreno (maternal grandmother) – <i>service by mail ok</i>
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		3. Need CI report and clearances.
<input type="checkbox"/> Aff.Mail <input checked="" type="checkbox"/>		Note: Proof of Service filed 10/02/15 states that Diana Peralta (mother) was personally served on 09/25/15 with <i>Notice of Hearing</i> for the 10/05/15 hearing. Ms. Peralta was present in Court on 10/05/15.
<input type="checkbox"/> Aff.Pub.		Reviewed by: JF
<input type="checkbox"/> Sp.Ntc.		Reviewed on: 11/20/15
<input type="checkbox"/> Pers.Serv. <input checked="" type="checkbox"/>		Updates:
<input checked="" type="checkbox"/> Conf. Screen		Recommendation:
<input checked="" type="checkbox"/> Letters		File 24 – Moreno
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report <input checked="" type="checkbox"/>		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petitioner Castillo, Valerie (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

Keanna, 16	<u>TEMPORARY EXPIRES 12/01/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Keanna Tokumoto (minor) – <i>personal service needed</i></p> <p>b. Byron Tokumoto (Keanna's father) – <i>personal service needed</i></p> <p>c. Keanna's paternal grandfather – <i>service by mail ok</i></p> <p>d. Hiroko Tokumoto (paternal grandmother) – <i>service by mail ok</i></p> <p>e. Will Bailey (Zoe's father) – <i>personal service needed</i></p> <p>f. Zoe's paternal grandparents – <i>service by mail ok</i></p> <p>g. Shawn McNeely (Ryan's father) – <i>personal service needed</i></p> <p>h. Ryan's paternal grandparents – <i>service by mail ok</i></p>
Zoe, 8	<p>VALERIE CASTILLO, maternal aunt, is Petitioner.</p>		
Ryan, 5	<p>Mother: PATRICIA CASTILLO – <i>personally served on 10/01/15</i></p>		
Cont. from	<p>Maternal grandfather: VALENTINE CASTILLO – <i>served by mail on 09/25/15</i></p>		
<input type="checkbox"/> Aff.Sub.Wit.	<p>Maternal grandmother: ROSIE CALDERON – <i>served by mail on 09/25/15</i></p>		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	<p>KEANNA: Father: BYRON TOKUMOTO Paternal grandfather: UNKNOWN Paternal grandmother: HIROKO TOKUMOTO</p>		
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen	<p>ZOE: Father: WILL BAILEY Paternal grandparents: UNKNOWN</p>		
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp	<p>RYAN: Father: SHAWN MCNEELY Paternal grandparents: UNKNOWN</p>		
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt	<p>Petitioner states: [see file for details].</p>		
<input checked="" type="checkbox"/> CI Report	<p>Objection to Guardianship filed 10/22/15 by Patricia Castillo (mother) states: [see file for details].</p>		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order	<p>Court Investigator Dina Calvillo filed a report on 11/23/15.</p>		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 11/20/15</p>
			<p>Updates: 11/23/15</p>
			<p>Recommendation:</p>
			<p>File 25 – Tokumoto/Bailey/Castillo</p>

Petitioner Onyegegbu, Ikemefuna (pro per – Maternal uncle)

Petitioner Marquez, Lisa Lee (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

Deshawn, 17	<u>TEMPORARY EXPIRES 12/01/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Deshawn DeLoach – <i>personal service needed</i> b. Deshawn and Deyviana's paternal grandfather – <i>service by mail ok</i> c. Francis Onyegegbu – <i>service by mail ok</i> d. Brenda Anderson – <i>service by mail ok</i> e. Monica Vasquez (sibling) – <i>service by mail needed if age 12 or over</i> 3. Need CI report and clearances.
Deyviana, 15	<p>IKEMEFUNA ONYEGEGBU and LISA LEE MARQUEZ, Maternal Uncle and Aunt, are Petitioners.</p>		
Benjamin, 5	<p>Father (Deshawn and Deyviana): DESHAWN DELOACH - <i>Declaration of Due Diligence filed 9/28/15</i></p>		
Cont. from	<p>Father (Benjamin): BENJAMIN VASQUEZ - <i>Deceased; Court dispensed with notice on 10/27/15</i></p>		
<input type="checkbox"/> Aff.Sub.Wit.	<p>Mother: LENNETTA THOMAS - <i>Served by text per Min Order 10/6/15; Court dispensed with notice on 10/27/15</i></p>		
<input checked="" type="checkbox"/> Verified	<p>Paternal Grandfather (Deshawn and Deyviana): Unknown</p>		
<input type="checkbox"/> Inventory	<p>Paternal Grandmother (Deshawn and Deyviana): Alice Deloach – <i>Deceased</i></p>		
<input type="checkbox"/> PTC	<p>Paternal grandparents (Benjamin): <i>Deceased</i></p>		
<input type="checkbox"/> Not.Cred.	<p>Maternal Grandfather: Francis Onyegegbu Maternal Grandmother: Brenda Anderson</p>		
<input type="checkbox"/> Notice of Hrg	<p>Siblings: Monica A. Vasquez</p>		
<input type="checkbox"/> Aff.Mail	<p>Petitioners state [see file for details].</p>		
<input type="checkbox"/> Aff.Pub.	<p>Letters of Recommendation/in Support of Petitioner filed 10/02/15.</p>		
<input type="checkbox"/> Sp.Ntc.	<p>Objection to Guardianship filed 11/17/15 by Lenetta Thomas (mother) states: [see file for details].</p>		
<input type="checkbox"/> Pers.Serv.	<p>Court Investigator Samantha Henson filed a report on – NEED CI report.</p>		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report	<input checked="" type="checkbox"/>		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 11/20/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 26 – Deloach/Vasquez</p>

Petition to Modify Trust

<p>Patrick Thomas Bakman DOD: 10/19/89</p>	<p>RICHARD TIMOTHY BAKMAN, Second Successor Trustee and currently acting trustee, is Petitioner.</p> <p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Page B is Petitioner's Ex Parte Petition for Appointment of Guardian Ad Litem as referenced in this petition. The ex parte petition was set for hearing pursuant to Court order on 10/15/15.</p> <p>1. The petition does not state the names and addresses of each person entitled to notice of this petition pursuant to Probate Code §17201. Need verified declaration containing this information.</p> <p><u>Note:</u> Notice of Hearing filed 10/8/15 indicates that service was mailed to everyone at the same address, which appears to be Petitioner's address. Further direct notice may be required pursuant to Cal. Rule of Court 7.51(a) (Direct notice required).</p> <p><u>Note:</u> Although the beneficiaries signed consents to the modification, the information required by §17201 and direct notice of the hearing date pursuant to §17203 are still necessary.</p>																																																			
<table border="1" style="width: 100%;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice			<table border="1" style="width: 100%;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 11/20/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 27A – Bakman</td></tr> </table>	Reviewed by: skc	Reviewed on: 11/20/15	Updates:	Recommendation:	File 27A – Bakman
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Ex Parte Petition for Appointment of Guardian Ad Litem

		<p>RICHARD TIMOTHY BAKMAN, Second Successor Trustee and currently acting trustee, is Petitioner.</p> <p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See Page A re notice issue.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/20/15	
			Updates:	
			Recommendation:	
			File 27B - Bakman	

DOD: 08/27/2015		<p>KIMIKO OKAHATA, sister-in-law is requesting appointment as Administrator without bond.</p> <p>All heirs nominate petitioner to act as Administrator and all waive bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$200,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$125,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$325,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$200,000.00	Real property	-	\$125,000.00	Total	-	\$325,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 04/05/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 02/07/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$200,000.00									
Real property	-		\$125,000.00									
Total	-		\$325,000.00									
Cont. from												
<input type="checkbox"/>	Aff.Sub.Wit.											
<input checked="" type="checkbox"/>	Verified											
<input type="checkbox"/>	Inventory											
<input type="checkbox"/>	PTC											
<input type="checkbox"/>	Not.Cred.											
<input checked="" type="checkbox"/>	Notice of Hrg											
<input checked="" type="checkbox"/>	Aff.Mail	w/										
<input checked="" type="checkbox"/>	Aff.Pub.											
<input type="checkbox"/>	Sp.Ntc.											
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<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		Reviewed by: LV										
		Reviewed on: 11/20/2015										
		Updates:										
		Recommendation: Submitted										
		File 28 - Okahata										

Petitioner Maria N. Granados (Pro Per)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 1/21/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		MARIA N. GRANADOS , maternal grandmother, is Petitioner.	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Unknown father, if Court does not excuse notice as Petitioner requests.
		~Please see Petition for details~	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 11/20/15
			Updates: 11/23/15
			Recommendation:
			File 29 – Tamez