

**Petition for Order Appointing Bruce D. Bickel As Successor Trustee (Prob. C. 15602 (b); 15640; 15660(d); 17200(b)10-11)**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b><u>OFF-CALENDAR</u></b>	
	<b>Reviewed by: NRN</b>	
	<b>Reviewed on: 11/16/11</b>	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 1 - Yovannides</b>	

**(1) Waiver of Accounting and (2) Petition for Final Distribution and (3) for Allowance of Statutory Attorneys Fees (PC 10810, 11640)**

<b>DOD: 04/11/69</b>	<b>MICHAEL PANOO</b> , Administrator, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED TO 01/19/11</b> <b>PER REQUEST OF COUNSEL</b> <b>1. Assignments of interest have been filed by the heirs of Bante Carol Matinzo and Nellie S. Marez (deceased daughters of the decedent) However, these daughters died after the decedent (post-deceased); therefore their portion of the decedent’s Estate is distributable to the Estate of each daughter and does not directly pass to their children. Need Assignments of Interest from the Personal Representatives of the Estate of Bante Carol Matinzo and the Estate of Nellie S. Marez.</b> <b>2. Based on #1 above, the following additional items are needed absent Assignments of Interest from the personal representatives as noted above:</b> - Need Waiver of Accounting from the Personal Representatives of the Estate of Bante Carol Matinzo and the Estate of Nellie S. Marez; - Need Proof of Service by mail at least 15 days before the hearing to the Personal Representatives of the Estate of Bante Carol Matinzo and the Estate of Nellie S. Marez.
	Accounting is waived.		
<b>Cont. from</b>	I & A - <b>\$96,000.00</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$96,000.00</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Administrator - <b>waives</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney - <b>\$3,840.00</b> (statutory, to be paid outside of the estate)		
<input checked="" type="checkbox"/> <b>PTC</b>	<b>Distribution, pursuant to intestate succession and assignments of interest from intestate heirs, is to:</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Michael Panoo- Real property valued at \$96,000.00		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/o		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>	12/09/05		
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>	n/a		
			<b>Reviewed by: JF</b>
			<b>Reviewed on: 11/16/11</b>
			<b>Updates: 11/23/11</b>
			<b>Recommendation:</b>
			<b>File 2 - Singh</b>

DOD:9-24-06		<p><b>NORBERT JOSEPH DIAS</b>, Son and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Account period: 2-10-09 through 8-1-11</p> <p>Accounting: \$36,751.12 Beginning POH: \$0 Ending POH: \$36,751.12</p> <p>Administrator: \$5,248.21 (Reimbursement for costs of administration - itemized)</p> <p>Attorney: \$1,470.04 (Statutory)</p> <p><b>Distribution pursuant to intestate succession:</b></p> <ul style="list-style-type: none"> <li>• Norbert Joseph Dias: 1/5 of the property of the estate</li> <li>• Clifford Allen Paul Dias: 1/5 of the property of the estate</li> <li>• Richard Dias: 1/5 of the property of the estate</li> <li>• Joseph Junior Dias: 1/5 of the property of the estate</li> <li>• Mark Edward Morgan: 1/15 of the property of the estate</li> <li>• Joseph Marty Morgan: 1/15 of the property of the estate</li> <li>• Michael Dean Morgan: 1/15 of the property of the estate</li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued twice at Attorney Bruce's request from 9-22-11, 11-3-11. As of 11-17-11, nothing further has been filed.</u></p> <p><u>The following issues remain:</u></p> <ol style="list-style-type: none"> <li>1. Petitioner did not file a date-of-death Inventory and Appraisal per Probate Code §8802 reflecting the residence originally estimated at \$132,000.00. Instead, Petitioner states property on hand at the beginning of the account period was \$0, and reflects \$36,751.12 in net proceeds from the sale of the house as "receipts." <b>Need clarification.</b> Was the house an asset of the estate on the date of death? <b>If so, the account is presented in a manner inconsistent with Probate Code §1060. Need Corrected I&amp;A and Amended Accounting.</b></li> <li>2. If not, the Final I&amp;A filed 8-16-11 is missing Attachment 1 and is incomplete at #5 (property tax certificate information).</li> <li>3. Some costs may not be reimbursable. The court may disallow the following line items per Local Rule 7.17: - Court parking fees \$7.00 - Postage \$86.00 - Overnight courier \$77.61</li> <li>4. The Petition does not address Probate Code §9202(b) (notice to the Victim Compensation Board).</li> <li>5. The Petition does not address Probate Code §9202(c) (notice to the Franchise Tax Board).</li> <li>6. Need Order. The order should comply with Local Rule 7.6.1. (Monetary distributions must be stated in dollars and not as a percentage of the estate.)</li> </ol>
Cont. from 092211, 110311			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory	X		
PTC	X		
✓ Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	2-10-09		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202	X		
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice	X		
Reviewed by: skc			
Reviewed on: 11-17-11			
Updates:			
Recommendation:			
File 3 – Dias			

**(1) Petition for Settlement of First and Final Accounting (2) and Final Distribution**

<b>DOD: 01/29/08</b>	<b>SHERRI VAUGHT</b> , Administrator, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>CONTINUED FROM 11/01/11</u></p> <p>As of 11/16/11, no additional documents have been filed and the following comments remain:</p> <ol style="list-style-type: none"> <li>The Inventory &amp; Appraisal filed 07/01/09 is incomplete at item 5 regarding the Property tax certificate.</li> <li>The accounting is incomplete pursuant to Probate Code § 1061. The Accounting states that the beginning property on hand is \$0; however, an Inventory &amp; Appraisal has been filed in this matter reflecting assets of the estate in the amount of \$166,000.00. The Accounting further does not list gains/losses on sales of property and other information required pursuant to Probate Code § 1061.</li> <li>The Petitioner states that the statutory compensation to the Administrator is \$471.08, which is based upon the remaining property on hand. The fee base for determining statutory fees is to be determined as follows: Inventory &amp; Appraisal + receipts + gains on sales – losses on sales. Since the accounting does not state the values of any of those items, there is no way to determine the correct fee base or statutory fee. Need updated accounting pursuant to Probate Code § 1061.</li> <li>Schedule B of the Petition indicates that real property of the estate was sold, however the Petition does not list or describe this sale. Pursuant to California Rules of Court 7.250 all actions taken without prior court approval under IAEA if notice of proposed action was required must be listed and described in the Petition.</li> <li>The Petition does not make a statement regarding the notices required under Probate Code § 9202(b) and (c) – to the California Victims Compensation Board and The Franchise Tax Board.</li> </ol>	
	Account period: 04/06/09 – 09/08/11			
<b>Cont. from</b>	Accounting -	\$11,777.17		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH-	\$0		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH -	\$11,777.17		
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor -	\$471.08		
<input type="checkbox"/> <b>PTC</b>	Attorney -	waives		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Sherri Vaught -	\$5,653.04		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Victoria Rapp -	\$5,653.04		
<input type="checkbox"/> <b>Aff.Pub.</b>				
<input type="checkbox"/> <b>Sp.Ntc.</b>				
<input type="checkbox"/> <b>Pers.Serv.</b>				
<input type="checkbox"/> <b>Conf. Screen</b>				
<input type="checkbox"/> <b>Letters</b>	04/06/09			
<input type="checkbox"/> <b>Duties/Supp</b>				
<input type="checkbox"/> <b>Objections</b>				
<input type="checkbox"/> <b>Video Receipt</b>				
<input type="checkbox"/> <b>CI Report</b>				
<input type="checkbox"/> <b>9202</b>		x		
<input checked="" type="checkbox"/> <b>Order</b>				
<input type="checkbox"/> <b>Aff. Posting</b>				
<input type="checkbox"/> <b>Status Rpt</b>				
<input type="checkbox"/> <b>UCCJEA</b>				
<input type="checkbox"/> <b>Citation</b>				
<input type="checkbox"/> <b>FTB Notice</b>		x		
				Reviewed by: JF
				Reviewed on: 11/16/11
			Updates:	
			Recommendation:	
			File 4 - Vaught	

Atty Gunner, Kevin D., sole practitioner (for Petitioner Hillary Kittleson, Executor)

(1) First and Final Account and Report of Executor and (2) Petition for Its Settlement, and (3) Allowance of Statutory Fees and Commissions and (4) Final Distribution under Will

<b>DOD: 1/25/2010</b>		<b>HILLARY KITTLESON</b> , niece and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 1/25/2010 – 9/8/2011	
		Accounting - <b>\$368,654.50</b>	
<b>Cont. from</b>		Beginning POH - <b>\$354,380.13</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$308,776.48</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	<i>(\$308,763.98 is cash)</i>	
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>	Executor - <b>\$10,367.57</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	(statutory)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney - <b>\$10,367.57</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	(statutory)	
	<b>Aff.Pub.</b>	Closing - <b>\$2,500.00</b>	
<input checked="" type="checkbox"/>	<b>Sp.Ntc.</b>	<i>(for accountant's fees for final income tax returns, and other closing expenses;)</i>	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Distribution pursuant to Decedent's Will is to:</b>	
	<b>Letters</b>	041410	
	<b>Duties/Supp</b>	• <b>HILLARY KITTLESON</b> – 1/3 interest in mineral rights and \$91,547.06 cash;	
	<b>Objections</b>	• <b>JOHN TOMAINO</b> – 1/3 interest in mineral rights and \$91,547.06 cash;	
	<b>Video Receipt</b>	• <b>JOSEPH TOMAINO</b> – 1/3 interest in mineral rights and \$91,547.06 cash;	
	<b>CI Report</b>	• <b>GRIFFIN KITTLESON</b> – \$2,177.53, Payable to the parent of the devisee, <b>JOSEPH KITTLESON</b> , in trust pursuant to Probate Code §§ 3611(e) and 3401.	
<input checked="" type="checkbox"/>	<b>9202</b>	• <b>JULIA KITTLESON</b> – \$2,177.53, Payable to the parent of the devisee, <b>JOSEPH KITTLESON</b> , in trust pursuant to Probate Code §§ 3611(e) and 3401.	
<input checked="" type="checkbox"/>	<b>Order</b>	• <b>TESSA FREY</b> – \$2,177.53, Payable to the parent of the devisee, <b>JENNIFER KITTLESON</b> , in trust pursuant to Probate Code §§ 3611(e) and 3401.	
	<b>Aff. Posting</b>	• <b>ALEXANDRA TOMAINO</b> – \$2,177.53, Payable to the parent of the devisee, <b>JOHN TOMAINO</b> , in trust pursuant to Probate Code §§ 3611(e) and 3401.	
	<b>Status Rpt</b>	• <b>MIA TOMAINO</b> – \$2,177.53, Payable to the parent of the devisee, <b>JOSEPH TOMAINO, JR.</b> , in trust pursuant to Probate Code §§ 3611(e) and 3401.	
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

Reviewed by: LEG  
 Reviewed on: 11/16/11  
 Updates:  
 Recommendation: SUBMITTED  
 File 5 - Cuccarese



Age: 9 years DOB: 6/22/2002	<b>MELISSA RUSSELL</b> , guardian, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <i>Need Notice of Hearing.</i>  2. Pursuant to Probate Code 2626 need proof of service of the <i>Notice of Hearing</i> on: a. <b>Rebecca Lee Ann Dell Pitkin</b> (minor)  3. <b>Need Order</b>
	Account period: 9/30/10 – 9/30/11	
Cont. from	Accounting - <b>\$70,563.79</b>	
Aff.Sub.Wit.	Beginning POH - <b>\$0</b>	
✓ Verified	Ending POH - <b>\$70,151.29</b>	
Inventory	Attorney - not addressed	
PTC	Guardian - not addressed	
Not.Cred.		
Notice of Hrg X	<b>Petitioner prays:</b>	
Aff.Mail X	1. The first account and report be approved and settled;	
Aff.Pub.	2. The acts of the guardian shown in the accounting and report be approved.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order X		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/17/11
		Updates:
		Recommendation:
		File 7A - Pitkin



**(1) Petition for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory (Prob. C. 10400-10406, 10954, 11600-11642)**

<b>DOD: 07/23/10</b>		<b>MICHAEL TARASEVIC</b> , Executor, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition does not make a statement regarding waiver of the accounting. Need Waiver of Accounting by Michael Tarasevic and Anthony Tarasevic or Accounting.</li> <li>The Petition states that all debts of the decedent have been paid, however, a Creditor's Claim in the amount of \$52,340.63 was filed by California Business Bureau for Community Medical Center on 11/02/10. The Petition states that no action has been taken on this claim at this time, therefore this debt has not been resolved. Further, need Allowance or Rejection of Creditor's Claim (form DE-174) pursuant to Probate Code § 9250. <u>Distribution of estate assets cannot be made until all debts of the estate have been resolved.</u></li> <li>Also, a Creditor's Claim in the amount of \$1,408.00 was filed by American Infosource as agent for Bank of America on 11/09/10. The petition states that this claim was settled. Need Allowance or Rejection of Creditor's Claim (form DE-174) and satisfaction of Claim from Bank of America.</li> <li>The Petition does not make a statement regarding the required notice to the Franchise Tax Board pursuant to Probate Code § 9202(c)(1).</li> </ol>
		I & A - <b>\$135,867.00</b>	
		POH - <b>\$135,867.00</b>	
<b>Cont. from</b>			
<input type="checkbox"/>	Aff.Sub.Wit.	Executor - <b>waives</b>	
<input checked="" type="checkbox"/>	Verified		
<b>Distribution, pursuant to decedent's Will, is to:</b>			
<input checked="" type="checkbox"/>	Inventory	Michael Tarasevic - \$58.50 cash, plus ½ interest in real property and ½ interest in a 1977 truck	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	Anthony Tarasevic - \$58.50 cash, plus ½ interest in real property and ½ interest in a 1977 truck	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	11/30/10	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	x	
			Reviewed by: JF
			Reviewed on: 11/16/11
			Updates:
			Recommendation:
			File 8 - Tarasevic

Age: 6 years DOB: 10/17/05	<p><b>MELISSA RUSSELL</b>, guardian, is petitioner.</p> <p>Account period: 9/30/10 – 9/30/11</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Accounting</td> <td style="width:10%; text-align: center;">-</td> <td style="width:10%;"></td> <td style="width:50%; text-align: right;"><b>\$70,563.79</b></td> </tr> <tr> <td>Beginning POH</td> <td style="text-align: center;">-</td> <td></td> <td style="text-align: right;"><b>\$0</b></td> </tr> <tr> <td>Ending POH</td> <td style="text-align: center;">-</td> <td></td> <td style="text-align: right;"><b>\$70,151.29</b></td> </tr> </table> <p>Attorney - not addressed</p> <p>Guardian - not addressed</p> <p><b>Petitioner prays:</b></p> <p>3. The first account and report be approved and settled;</p> <p>4. The acts of the guardian shown in the accounting and report be approved.</p>	Accounting	-		<b>\$70,563.79</b>	Beginning POH	-		<b>\$0</b>	Ending POH	-		<b>\$70,151.29</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>4. <i>Need Notice of Hearing.</i></p> <p>5. Pursuant to Probate Code 2626 need proof of service of the <i>Notice of Hearing</i> on:                  b. Eva Jane Carolyn Pitkin (minor)</p> <p>6. Need Order</p>																																									
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Beginning POH	-		<b>\$0</b>																																																				
Ending POH	-		<b>\$70,151.29</b>																																																				
<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td colspan="2"><b>Cont. from</b></td></tr> <tr><td style="width:50%;">Aff.Sub.Wit.</td><td style="width:50%;"></td></tr> <tr><td>✓ Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>✓ 2620(c)</td><td></td></tr> <tr><td>Order</td><td style="text-align: center;">X</td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	<b>Cont. from</b>		Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		✓ 2620(c)		Order	X	Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice			<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td><b>Reviewed by:</b> KT</td></tr> <tr><td><b>Reviewed on:</b> 11/17/11</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td>File 9A – Pitkin</td></tr> </table>	<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 11/17/11	<b>Updates:</b>	<b>Recommendation:</b>	File 9A – Pitkin
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<b>Recommendation:</b>																																																							
File 9A – Pitkin																																																							

Age: 6 years DOB: 10/17/05.	<p><b>EVA JANE CAROLYN PITKIN,</b>          minor, filed a request to waive the          filing fee for the accounting.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<p>On 11/9/11 the court denied the fee          waiver request stating sufficient          income and incorrect assumption          regarding the number of accountings          required.</p>	2. Need Order
<b>Cont. from</b>	<p>The attorney filed a request for the          court to reconsider the fee waiver          request stating the court has indicated          annual accountings would be required.          As the child is six, it would equate to          a minimum of 12 accountings. If the          Court fees remain at their current rate,          the minor would spend \$4,740.00 by          the time that she is 18 years old. Her          current income on the blocked account          for the current accounting is \$3.69.</p>	<b>Reviewed by: KT</b>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		<b>Reviewed on: 11/17/11</b>
<input type="checkbox"/> <b>Verified</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Inventory</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>PTC</b>		<b>File 9B – Pitkin</b>
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
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<input type="checkbox"/> <b>Citation</b>		
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**Non-Appearance Hearing**

<b>Age:</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b>OFF CALENDAR</b> Calendared in Error</p> <p style="text-align: center;">Next hearing date of 12/12/11 remains on Calendar</p>
<b>DOD:</b>		
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<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 11/17/11
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Wheeler</b>

Non-Appearance Hearing

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p>  <p><b>OFF CALENDAR</b> Calendared in Error</p> <p>Next hearing date of 12/12/11 remains on Calendar</p>
DOD:		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/17/11
		Updates:
		Recommendation:
		File 11 - Wheeler

Petition for Order Appointing Bruce D. Bickel as Successor Trustee (Prob. C. 15602 (b); 15640; 15660(d); 17200(b)10-11)

<b>Age:</b>	<p><b>BRUCE D. BICKEL</b>, proposed successor trustee, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ol style="list-style-type: none"> <li>Rosalie Bonsignore (“Rosalie”) was the incumbent trustee of Decedent Grace Yovannides’ testamentary trust known as the “Grace Yovannides Trust” (herein after “Trust”), pursuant to a 1981 Judgment settling First and Final Account and for final distribution (“Judgment of Final Distribution”);</li> <li>Husband of Rosalie, John Bonsignore, was appointed co-trustee pursuant to the Judgment of Final Distribution; John Bonsignore passed away 1/13/83 – and Rosalie continued to serve as sole trustee until her death on 9/20/11;</li> <li>Attorney Robert Sullivan, Jr. is named as successor co-trustee in the Judgment of Final Distribution; Attorney Sullivan has declined to act (<i>Written Declination attached to Petition</i>);</li> <li>Crocker Bank is named as the other successor co-trustee; Wells Fargo Bank (successor in interest to Crocker Bank) has also declined to act (<i>Written Declination attached to Petition</i>);</li> <li>A vacancy in the office of trustee exists due to the declinations to act and as the Trust names no additional successor trustees and provides no procedure for appointment; however the vacancy may be filled pursuant to a court order under PrC §15660(d);</li> <li>Prior to her death, Rosalie as trustee desired to nominate and consent to the appointment of Petitioner Bickel to act as successor trustee in connection with the declinations of Sullivan and Wells Fargo; Attorney Sullivan was Rosalie’s attorney for more than 35 years, and his declaration (<i>attached to Petition</i>) attests to Rosalie’s desire to nominate Bickel;</li> <li>Furthermore, Judith Ann Keyes, sole beneficiary of the Trust entitled to distribution of income and principle, has nominated and consented to the appointment of Petitioner to act as successor trustee;</li> <li>Petitioner Bickel’s written consent to act as trustee is also attached to Petition;</li> <li>Finally, Petitioner Bickel should be appointed as trustee without bond, pursuant to the terms of Decedent’s Will (waiving bond for trustees of the Trust); sole beneficiary Judith Keyes’ waiver of bond (<i>attached to Petition</i>) constitutes a “compelling circumstance” under PrC §15602(b), and therefore this Court should excuse the bond requirement.</li> </ol> <p><b>Petitioner requests the Court order:</b></p> <ol style="list-style-type: none"> <li>That the declinations of Attorney Sullivan and Wells Fargo Bank to act as successor co-trustee be accepted;</li> <li>That Petitioner Bickel be appointed as successor trustee to serve without bond;</li> <li>That the remaining Trust assets, after payment of any trustee and attorneys’ fees and costs, be delivered to Petitioner Bickel as successor trustee.</li> </ol>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
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		<p><b>Reviewed by:</b> NRN</p> <p><b>Reviewed on:</b> 11/16/11</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 - Yovannides</b></p>



**14 Leroy Alvin Persons (CONS/PE)**

**Case No. 10CEPR00625**

**Atty Persons, Leroy R. (pro per – former Conservator of the Person & Estate)**

**Atty Kruthers, Heather H. (for Public Guardian – Temporary Conservator of the Person & Estate)**

**Status Hearing Re: Abandoned Property and Securing of Medi-Cal Benefits**

Age: 83 DOB: 02/23/28	<p><b><u>TEMPORARY EXPIRES 11/28/11</u></b></p> <p><b>LEROY R. PERSONS</b>, was appointed as Conservator of the Person &amp; Estate of Leroy Alvin Persons and Letters were issued on 11/29/10.</p> <p><b>Minute Order from Status Hearing on 09/26/11</b> set this matter for status and states: The Court accepts the voluntary resignation of Leroy Parsons and relieves him as conservator of the person and estate. The Court appoints the Public Guardian as temporary successor conservator of the person and estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need status update as to abandoned property and securing Medi-Cal Benefits.</p>																																														
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<table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">Aff.Sub.Wit.</td> <td style="width: 50%;"></td> </tr> <tr> <td>Verified</td> <td></td> </tr> <tr> <td>Inventory</td> <td></td> </tr> <tr> <td>PTC</td> <td></td> </tr> <tr> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td>Aff.Mail</td> <td></td> </tr> <tr> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>Letters</td> <td></td> </tr> <tr> <td>Duties/Supp</td> <td></td> </tr> <tr> <td>Objections</td> <td></td> </tr> <tr> <td>Video Receipt</td> <td></td> </tr> <tr> <td>CI Report</td> <td></td> </tr> <tr> <td>9202</td> <td></td> </tr> <tr> <td>Order</td> <td></td> </tr> <tr> <td>Aff. Posting</td> <td></td> </tr> <tr> <td>Status Rpt</td> <td></td> </tr> <tr> <td>UCCJEA</td> <td></td> </tr> <tr> <td>Citation</td> <td></td> </tr> <tr> <td>FTB Notice</td> <td></td> </tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice			
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Atty Pereida, Christina Martha (pro per – maternal grandmother/Petitioner)  
 Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Selena, 8 DOB: 09/29/03	<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>CHRISTINA PEREIDA</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>SIMON SALCEDO</b></p> <p>Mother: <b>CRYSTAL PEREIDA</b> – <i>personally served 09/26/11</i></p> <p>Paternal grandfather: JOHN SALCEDO – <i>served by mail 10/22/11</i></p> <p>Paternal grandmother: ROSEMARY SALCEDO</p> <p>Maternal grandfather: MANUEL PEREIDA – <i>personally served 09/27/11</i></p> <p>Siblings: Manuel Jason Caldera (21) – <i>personally served 09/27/11</i>, Jason Burge (17) – <i>personally served 09/27/11</i>, Christopher Salcedo – <i>served by mail 10/22/11</i>, J’oni Burge (12) – <i>personally served 09/27/11</i>, Simone Salcedo (10)</p> <p>Petitioner states that the children’s mother abuses meth and alcohol and is not capable of providing a stable and safe home for them; their father uses marijuana daily and shows no interest in taking responsibility for them. The children have lived with her since 2009 and are happy and healthy.</p> <p><b>Court Investigator JoAnn Morris’ report was filed 11/15/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for:                      - Simon Salcedo (father)</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for:                      - Rosemary Salcedo (paternal grandmother)</li> </ol>
Victor, 7 DOB: 09/10/04		
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	<p>Reviewed by: JF</p> <p>Reviewed on: 11/17/11</p> <p>Updates: 11/18/11</p> <p>Recommendation:</p> <p>File 15 – Caldera &amp; Salcedo</p>	

**16 Alyssa Vasquez, Leslie & Elexis Torres (GUARD/P) Case No. 04CEPR01141**

**Atty Vasquez, Jackie (Pro Per – Mother – Petitioner)**

**Atty Torres, Maria (Pro Per – Paternal Grandmother – Guardian)**

**Petition for Termination of Guardianship**

Alyssa Vasquez Age: 12 DOB: 8-5-99	<b>JACKIE VASQUEZ</b> , Mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>If this petition goes forward:</u></b>  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §§ 1460(b)(5) and 1510 consent and waiver of notice or declaration of due diligence on: - Maria Torres (Guardian) - Alyssa Vasquez (Minor, age 12) - Leslie Torres (Minor, age 15) - Elexis Torres (Minor, age 16) - Jesse Torres (Father) - Victor Torres (Paternal Grandfather) - Horalia Vasquez (Maternal Grandmother)
Leslie Torres Age: 15 DOB: 5-15-96	<b>MARIA TORRES</b> , Paternal Grandmother, was appointed Guardian on 6-16-05.	
Elexis Torres Age: 16 DOB: 6-25-95	Father: Jesse Torres Paternal Grandfather: Victor Torres Maternal Grandfather: Deceased Maternal Grandmother: Horalia Vasquez	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	<b>Petitioner states</b> she and the girls want to be a family again and now have a stable home.  <b>Court Investigator Charlotte Bien filed a report on 11-14-11.</b>	
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		Reviewed by: skc
		Reviewed on: 11-17-11
		Updates:
		Recommendation:
		File 16 – Vasquez & Torres

**Petition to Fix Residence Outside the State of California (Prob. C. 2352)**

Age: 12 years DOB: 4/4/1999	<p><b>JOSE MANUEL DOMINGUEZ and RIGOBERTA ROMERO</b>, non-relatives/guardians, are petitioners.</p> <p>Father: Unknown  Mother: Deceased  Paternal grandparents: Unknown  Maternal grandfather: Deceased  Maternal grandmother: Victoria Castillo Gonzalez.</p> <p><b>Petitioners state</b> the mother did not register the minor at birth therefore the minor has no birth certificate. The minor has a certificate of non-existence. The maternal grandmother is willing to help the guardians obtain a birth certificate but needs the minor to reside in Hermosillo Sonora Mexico where the grandmother resides. Therefore, the guardians are requesting an order which would allow the minor to live in Mexico for the length of time the maternal grandmother needs. The guardians estimate the minor will live with the grandmother for no less than two years.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service of the <i>Notice of Hearing</i> on: <ol style="list-style-type: none"> <li>a. Youglemedy Romero (minor age 12)</li> <li>b. Victoria Castillo Gonzalez (maternal grandmother)</li> </ol> </li> <li>3. Need Order</li> </ol>	
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FTB Notice			
Reviewed by: KT			
Reviewed on: 11/17/11			
Updates:			
Recommendation:			
File 17 - Romero			

Atty Richardson, Robert Darrell (pro per/maternal grandfather – Petitioner)

Atty Richardson, Tina (pro per/maternal grandmother – current guardian)

**Petition for Visitation**

Aliah, 3 years DOB: 11/8/08	<p><b>ROBERT RICHARDSON</b>, maternal grandfather, is Petitioner.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Jasmine, 2 years DOB: 11/24/09		
Cont. from	<p><b>TINA RICHARDSON, maternal step-grandmother, is the current guardian.</b> Ms. Richardson was appointed guardian of minor Aliah on 6/18/09 and was appointed guardian of minor Jasmine on 6/2/10.</p>	
Aff.Sub.Wit.		
Verified	<p>Mother: <b>DARNISHA LAFAY RICHARDSON</b>; <i>notice dispensed with during original guardianship proceedings</i></p>	
Inventory		
PTC	<p>Father of Aliah: <b>UNKNOWN</b> Father of Jasmine: <b>DAVID MASSEY, JR.</b>; <i>notice dispensed during original guardianship proceedings</i></p>	
Not.Cred.		
Notice of Hrg	<p><b>Petitioner states:</b> His wife, Tina Richardson (guardian) refuses to allow Petitioner to see his granddaughters (the minors) because Petitioner and guardian Tina Richardson separated approximately 6 months ago, and as they will soon seek a divorce. Petitioner further states the guardian will not allow Petitioner to speak to them on the phone. Petitioner is the minors' biological grandfather, and guardian is not (she is the step-grandmother). As the father of the minors' mother, Petitioner feels he is entitled to spend time with his granddaughters.</p>	
Aff.Mail		
Aff.Pub.	<p><b>Petitioner requests:</b> weekend visitation with the two minors, every second and fourth weekend of each month, from 6 p.m. Friday to 6 p.m. Sunday.</p>	
Sp.Ntc.		
Pers.Serv.	<p><b>Reviewed by:</b> NRN</p>	
Conf. Screen		
Letters	<p><b>Reviewed on:</b> 11/17/11</p>	
Duties/Supp		
Objections	<p><b>Updates:</b></p>	
Video Receipt		
CI Report	<p><b>Recommendation:</b></p>	
9202		
Order	<p><b>File 18 - Richardson</b></p>	
Aff. Posting		
Status Rpt		
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Citation		
FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)  
 (Petitioner Tessa Hale)

Zena age: 15 years DOB: 10/28/1996	<u>TEMPORARY as to ZENA only Expires on 11/28/11</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 9/26/11. As of 11/17/11 the following issues remain:  1. Need <i>Notice of Hearing</i> .  2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on: a. Randy Hale (father) b. Aries Hale (minor, age 17) c. Zena Hale (minor, age 14)  3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on: a. Sarah Hale (paternal grandmother) b. Dale Turner (maternal grandfather) c. Carrol Kline (maternal grandmother)
Aries age: 17 years DOB: 7/1/1994	TESSA HALE, sister, is petitioner and requests appointment as guardian of the person.  Father: <b>RANDY HALE</b>  Mother: <b>TAMMY TURNER - deceased.</b>  Paternal grandfather: <i>deceased.</i> Paternal grandmother: Sarah Hale Maternal grandfather: Dale Turner Maternal grandmother: Carrol Kline	
Cont. from 092611	Paternal grandfather: <i>deceased.</i> Paternal grandmother: Sarah Hale Maternal grandfather: Dale Turner Maternal grandmother: Carrol Kline	
Aff.Sub.Wit.	<b>Petitioner states</b> their mother passed away on 7/9/2011. The father has not been in their lives for 9 years. She is the older sister and wants to take responsibility for them.	
✓ Verified	<b>Objections of Randy Hale, father, filed on 8/16/11</b> states everything in Tessa's petition is a lie. He has been seeing his daughters. Plus Aries did live with her. Tessa is not able to take care of her own life how his she going to care for Zena and Aries. Mr. Hale states he has always paid child support and cared for his girls.	
Inventory	Father filed additional objections on 11-21-11 (See page 2).	
PTC	<b>Objections of Aries Hale, minor, filed on 8/16/11</b> states she objects to her sister Tessa having legal custody of her. Aries states she has not been close to her sister. She has read the statements about her father and many of them are false. She lived with her father during her freshman and sophomore years of school. Zena stayed a week in December 09. Aries states she lives with her aunt in Visalia and has since her mother passed away.	
Not.Cred.	<b>Court Investigator Samantha Henson's Report filed on 9/20/11</b> states the petitioner no longer wishes to pursue the guardianship as to Aries. Therefore it is recommended that the Petition as to Aries be denied and dismissed. There is a competing petition for guardianship of Aries and Zena that is set to be heard on 11/10/11, with a temporary scheduled to be heard on 9/26/11. It is therefore recommended that Tessa Hale's temporary guardianship of Zena Hale be continued to the general hearing on the competing petition.	
Notice of Hrg	X	
Aff.Mail		
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**SEE PAGE 2**

**19A Zena Hale & Aries Hale (GUARD/P)**  
**Atty Hale, Tessa Leeann (pro per sister)**  
**Atty Hale, Randy (pro per father)**

**Case No. 11CEPR00633**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**  
**(Petitioner Tessa Hale)**

**Father filed Objection 11-21-11** that states he feels it is in Zena's best interest to be with him. He doesn't believe she will get her education or have the proper structure with her current living arrangements. He will give her a proper home and education. He is the only parent left. He works hard and has always supported his children. Zena has her own room. Tessa, who has temporary guardianship of Zena, does not have room or a house of her own to care for Zena. She lives with her mother's boyfriend, and her own four children, and can only support Zena with his *[father's]* support and AFDC. Father states he has never hurt his children and only wants what is best for them. There is no reason for Zena to live anywhere but with her father. Her education is his concern and he is the only choice. He loves all of his children and wants the chance to raise his daughter.

Father knows his other daughter *[Aries]* is safe, happy and getting a good education with her aunt, Terry Peacock, and she has a structured home which is needed for a growing teenager. He asks the Court to give him a chance to raise his daughter Zena.

**Court Investigator Samantha D. Henson filed an updated report on 11-21-11.**

**Dept. 303, 9:00 a.m. Monday, November 28, 2011**

Zena age: 15 years DOB: 10/28/1996	<p><u>TEMPORARY as to ARIES only Expires on 11/28/11</u></p> <p><b>TERRY PEACOCK and JEROME PEACOCK</b>, maternal aunt and uncle are Petitioners.</p> <p>Father: <b>RANDY HALE</b> – <i>consents and waives notice.</i></p> <p>Mother: <b>TAMMY TURNER</b> - <i>deceased.</i></p> <p>Paternal grandfather: <i>deceased.</i>                  Paternal grandmother: Sarah Hale                  Maternal grandfather: Dale Turner                  Maternal grandmother: Carrol Kline</p> <p><b>Petitioners state</b> the minors’ mother died recently and the father has a serious substance abuse history and is not currently able to provide care for the minors.</p> <p><b>Father filed an Objection</b> to Guardianship of Zena Hale with Petitioner Tessa Hale (Page 19A). The Objection states he agrees with Petitioners Terry and Jerome Peacock caring for Aries, but he disagrees with Tessa Hale’s petition and feels it is in Zena’s best interest to be with him.</p> <p><b>Court Investigator Samantha D. Henson filed a report on 11-21-11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on:                         <ul style="list-style-type: none"> <li>d. Aries Hale (minor, age 17)</li> <li>e. Zena Hale (minor, age 14)</li> </ul> </li> <li>3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on:                         <ul style="list-style-type: none"> <li>d. Sarah Hale (paternal grandmother)</li> <li>e. Dale Turner (maternal grandfather)</li> <li>f. Carrol Kline (maternal grandmother)</li> </ul> </li> </ol>
Aries age: 17 years DOB: 7/1/1994		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg X		
<input type="checkbox"/> Aff.Mail X		
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<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. X		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: KT / skc		
Reviewed on: 11/17/11		
Updates: 11/22/11		
Recommendation:		
File 19B – Hale		

**Petition for Appointment of Guardian of the Person (Petitioner Heidi Bryant)**

Age: 6 years DOB: 6/12/2005		<u>Temporary Expires 11/28/11</u>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Proof of service for the mother does not include the name, address and telephone number of the person serving the documents.</b></p> <p><b>2. Need proof of service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice on:</b></p> <p><b>a. Charlene Masseria – if court does not dispense with notice</b></p>
		<p><b>HEIDI BRYANT</b>, step-mother, is Petitioner.</p>		
		<p>Father: <b>JOSHUA COLASANTI</b> - <i>Consent and waiver of notice filed 8-22-11</i></p>		
Cont. from 101811		<p>Mother: <b>JENNA COLASANTI</b> - <i>Personally served 8-20-11</i></p>		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory	<p>Paternal grandfather: not listed - <i>Declaration of Due Diligence filed 8/22/11</i></p>		
	PTC	<p>Paternal grandmother: Charlene Masseria – <i>declaration of due diligence filed on 8/22/11.</i></p>		
	Not.Cred.	<p>Maternal grandfather - <i>Deceased</i></p>		
✓	Notice of Hrg	<p>Maternal grandmother: Patricia Boyer</p>		
✓	Aff.Mail	<p><b>Petitioner states</b> she is married to the father, who received custody in February 2011 pursuant to a court order from Merced County, that granted only supervised visits to Mother due to her chronic drug use and arrests. Petitioner states when Jeremiah came to live with them, he was unhealthy and had no sense of stability or structure. Since he has been with them, Jeremiah has adjusted well with his sisters and brother, his grades have improved, and he has been actively involved in church, sports, and family activities. Unfortunately, Father was recently placed in custody. He is currently appealing the charges against him, but in the meantime it is in Jeremiah’s best interest to remain with Petitioner in a stable loving environment.</p>		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p><b>Court Investigator Jennifer Young’s Report filed on 10/11/11.</b></p>				
<p><b>Reviewed by: KT</b></p>				
<p><b>Reviewed on: 11/16/11</b></p>				
<p><b>Updates:</b></p>				
<p><b>Recommendation:</b></p>				
<p><b>File 20A - Colasanti</b></p>				

Atty Bryant, Heidi (pro per step-mother)

Atty Boyer, Patricia Anne (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Petitioner Patricia Ann Boyer)

Age: 6 years	<p><b>Heidi Bryant, step-mother (petitioner on page 20A) was appointed temporary guardian. Temporary expires 11/28/11</b></p> <p><b>PATRICIA ANNE BOYER</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>JOSHUA COLASANTI</b></p> <p>Mother: <b>JENNA COLASANTI</b> – <i>consent and waiver of notice filed 09/02/11</i></p> <p>Paternal grandfather: Unknown Paternal grandmother: Charlene Masseria Maternal grandfather: Deceased</p> <p><b>Petitioner states</b> that the minor’s father was recently incarcerated and is facing 10 charges. Petitioner states that the minor has lived with her most of his life and the minor wants to come back home to live with her in Merced and to attend his former school. Petitioner states that the minor’s life has been turned upside down, he has been kept away from his mother and has been exposed to domestic violence. Petitioner states that the minor needs safety and security.</p> <p><b>Declaration of Father Joshua Colasanti in Opposition to the Petition and filed 9/12/11, states</b> Petitioner Boyer has not been truthful in the allegations made in her Petition; she is also permanently handicapped and receives assistance from I.H.S.S., and always under the influence of narcotics due to her disability. Petitioner did not intervene when the minor’s mother was using drugs and had custody of the minor. The minor is happy and loved in his current home with his current guardian Ms. Bryant and it would be detrimental to remove him from there.</p> <p><b>Court Investigator Jennifer Young’s Report filed on 10/11/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:                     <ol style="list-style-type: none"> <li>a. Joshua Colasanti (father)</li> </ol> </li> <li>3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:                     <ol style="list-style-type: none"> <li>a. Charlene Masseria (paternal grandmother)</li> </ol> </li> </ol>
DOB: 6/12/2005		
Cont. from 101811		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg X		
Aff.Mail X		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. X		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/16/11</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20B – Colasanti</b></p>		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 DOB: 08/13/03	<p align="center"><b><u>TEMPORARY DENIED 10/06/11</u></b></p> <p><b>OLGA GUERRA</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>AVELINO CASTRO</b></p> <p>Mother: <b>JANIE VIDALES</b> – <i>personally served 09/23/11</i></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: <b>ALEJANDRO AGINAGA</b></p> <p>Petitioner states that the mother was arrested for domestic violence on 09/19/11 and that she and her boyfriend are often violent with each other in front of Juan. Further, Petitioner states that both of them (mother and her boyfriend) have been physically abusive to the minor and that the minor is afraid to live with his mother.</p> <p><b>Court Investigator Julie Negrete's report was filed 11/15/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Notice of Hearing served to mother, Janie Vidales, has the hearing date as 11/23/11 and not 11/28/11. Need revised Notice of Hearing.</li> <li>2. Declaration of Due Diligence filed 09/26/11 states that the father's whereabouts are unknown. If diligence is not found, need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition or Consent and Waiver of notice</i> for:             <ul style="list-style-type: none"> <li>- Avelino Castro (father)</li> </ul> </li> <li>3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition or Consent and Waiver of notice or Declaration of Due Diligence</i> for:             <ul style="list-style-type: none"> <li>- Alejandro Aginaga (maternal grandfather)</li> <li>- Paternal grandparents</li> </ul> </li> </ol>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 11/17/11	
		Updates:	
		Recommendation:	
		File 21 - Vidales	

Age: 5	<p><b>NO TEMPORARY – none requested</b></p> <p><b>JUDY WARMUTH</b>, Maternal Grandmother, is Petitioner.</p> <p>Father: "Aaron" (Last name unknown) Mother: Eva Rice</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Jack Rice</p> <p>Petitioner states the child has always lived with her. Mother moved out with the child in October 2010, went from place to place, was dating a homeless man, and was then living on the streets with the boyfriend. She finally let Petitioner take the child home. In January 2011, Mother signed a statement giving temporary custody to Petitioner. Petitioner feels this document is insufficient and legal guardianship is necessary.</p> <p><b>Court Investigator Jennifer Young filed a report on 11-21-11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> <li>- Aaron (Father)</li> <li>- Eva Rice (Mother)</li> </ul> </li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Jack Rice (Maternal Grandfather)</li> </ul> </li> </ol>	
DOB: 8-10-06			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 11-17-11	
		Updates: 11-22-11	
		Recommendation:	
		File 22 - Rice	

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Age: 5 DOB: 07/03/06	<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>STEPHANIE STRIBLING</b>, family friend, is Petitioner.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>LISA JIMENEZ</b> – <i>consent and waiver of notice filed 09/15/11</i></p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: NOT LISTED Maternal grandmother: <b>DEBORAH WHITTEN</b> – <i>served by mail 10/04/11</i></p> <p>Petitioner states that Omar has lived with her since he was two. She has provided a safe, loving home environment.</p> <p><b>DSS Social Worker Anita Ruiz’ report was filed 11/10/11.</b></p>	NEEDS/PROBLEMS/COMMENTS:	
		<b><u>CONTINUED FROM 11/21/11</u></b>	
Cont. from 112111			1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: - Father (unknown)
Aff.Sub.Wit.			2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: - Paternal grandparents - Maternal grandfather
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			
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FTB Notice			
		Reviewed by: JF	
		Reviewed on: 11/21/11	
		Updates:	
		Recommendation:	
		File 23 - Jimenez	