

Jerry, 63	<p>PATRICIA SCHOOLCRAFT, successor Conservator of the Person, is Petitioner.</p> <p>HARRY RAY and PAULINE RAY, adoptive parents, were appointed as co-conservators in 1979. HARRY RAY died in 2003 and PAULINE RAY died on 07/02/11.</p> <p>PATRICIA SCHOOLCRAFT, sister, was appointed successor Conservator of the Person on 08/23/11.</p> <p>CHARLOTTE WOOD, sister, is the only surviving relative besides Petitioner.</p> <p>Petitioner states that she and the conservatees have moved to Florida to be closer to family. Further, Petitioner states that the housing conditions are better for the conservatees in Florida.</p> <p>Court Investigator Charlotte Bien filed a report on 08/22/12.</p> <p>Petitioner requests permission to fix the residence of the conservatees outside the State of California to Florida.</p> <p>Petitioner states that the duration of the out-of-state move is expected to be more than four months and a conservatorship or its equivalent will be commenced in the place of the new residence.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: When this conservatorship was established in 1979 the court allowed both conservatees to be in the same case. That is no longer the practice of this court. However, there does not appear to be any harm for them to continue in the same case file as the conservatorship is of the person only.</p> <p>Note: If the petition is granted, the court will set a status hearing as follows:</p> <ul style="list-style-type: none"> • Friday, April 26, 2013 at 9:00 am in Dept. 303 for Establishment of a Conservatorship or its equivalent in Florida. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
James, 58			
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<p>Reviewed by: JF</p> <p>Reviewed on: 11/15/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Ray</p>			

(1) Petition for Settlement of First and Final Report on Waiver of Account; (2) for Allowance of Attorneys' Fees; (3) for Reimbursement of Costs Advanced by Attorneys; and (4) for Final Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600 & 11640]

DOD: 01/05/05		JOHN BERRY , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states that two creditor's claims were rejected, however Petitioner does not state whether any action was taken on the rejected claims. 2. Need Order.
		Accounting is waived.	
		I & A - \$224,500.00	
		POH - \$63,244.55	
Cont. from		Administrator - waives	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$4,360.00 (statutory)	
<input checked="" type="checkbox"/>	Verified	Attorney x/o - \$1,711.00 (for services rendered related to the sale of real property)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$1,267.00 (for filing fees, publication, certified copies, probate referee)	
<input checked="" type="checkbox"/>	PTC	Closing- \$1,000.00	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	John Berry - \$18,302.18	
<input checked="" type="checkbox"/>	Aff.Mail	Connie Albonico - \$18,302.18	
	Aff.Pub.	Sandra Bello - \$18,302.18	
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			Recommendation:
			File 2 - Berry

(1) Seventh Account and Report of Co-Conservators (2) Petition for its Settlement, (3) Petition for Authority to Purchase a Vehicle, (4) Allowance of Compensation to Co-Conservators, (5) for Attorney Fees, Reimbursement of Costs Advanced and (6) Withdrawal of Funds from Blocked Account (Prob. C. 2620, 2623 & 2640, CRC 7.703(e) 73705-7.751 & 7.754 and Local Rule 7.16D)

Age: 34	SALOME and MARIA MARTINEZ , parents and Co-Conservators, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Summary and Schedules are not provided on mandatory Judicial Council forms. 2. Petitioners request authorization to purchase a new van with conservatorship funds and request that title to the new van be held by the Co-Conservators individually, which will protect conservatorship estate assets from liability risks. If granted, the Court may require that a lien be placed on title to the van by the conservatorship estate. 3. Disbursements Schedule indicates \$280.00 in overdraft fees. Petitioners state they will make every effort to better manage the account to avoid incurring such charges in the future. The Court may require further information and may require language in the order that actions resulting in overdraft are not approved. 4. Need order. <p>Note: The Court will set a status hearing for filing of the next account on 2-14-14.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 11-15-12</p> <p>Updates:</p> <p>Recommendation: File 3 - Martinez</p>
	Account period: 10-18-09 through 10-17-11	
	Accounting: \$571,464.64	
	Beginning POH: \$437,839.67	
	Ending POH: \$439,788.43 (\$231,867.93 cash plus a ½ undivided interest and life estate in the residence and various personal property items)	
<input type="checkbox"/> Aff.Sub.Wit.	Co-Conservators: \$1,920.00 (per declaration, for \$80/month)	
<input checked="" type="checkbox"/> Verified	Attorney: \$7,440.75 (per declaration, for 47.85 hours @ \$40-\$200/hr)	
<input type="checkbox"/> Inventory	Costs: \$527.00 (filing, certified copies)	
<input type="checkbox"/> PTC	Petitioners state their current conversion van, a 1992 Chevrolet Starcraft Van, needs extensive repair, including to the wheelchair lift. The Conservatee requires 24-hour care after suffering a brain injury at age 11, is blind, and is unable to respond or express his needs. Petitioners request authorization to use Conservatorship Estate funds for the purchase of a new 2011 Ford E250 RV Converter Van equipped with a chair lift for a total of \$73,530.16 (quote attached). Petitioners request to hold title to the new van individually, which will protect conservatorship estate assets in from liability risks.	
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<input checked="" type="checkbox"/> Order	Petitioners pray for an Order:	
	<ol style="list-style-type: none"> 1. Settling and allowing this account and report and approving and confirming the acts of Petitioners as Co-Conservators; 2. Approving payments during this account period for the 24-hour in-home care for the Conservatee in the sum of \$4,000/month and for payment towards the monthly mortgage in the sum of \$1,000/month during this account period; 3. Authorizing withdrawal from accounts as specified for the purchase of the van; 4. Authorizing Petitioners to pay Fresno Superior Court \$400.00 for court investigation fees from the specified account; 5. Authorizing Petitioners to close one account after purchase of the van; and 6. Authorizing compensation to Petitioners and attorney for fees and costs. 	
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Age: 12		<p>RHONDA L. MOMMER, Mother and Guardian of the Estate, is Petitioner.</p> <p>Petitioner states a judgment on the dissolution of Petitioner and Decedent was entered on 6-6-08 (after Decedent's death) in which the family residence (the DeWitt House) was awarded 73.339% interest to Petitioner and 8.887% interest to each of the three minor children. Petitioner was appointed guardian of the estates of all children and managed their estates, including their interests in the DeWitt House.</p> <p>Petitioner states two of the children have reached majority, and Sarah is now 12. Petitioner has remarried and she and Sarah now reside with Petitioner's husband. The DeWitt House has been rented for approx. two years.</p> <p>Petitioner, for herself and as guardian of Sarah's estate, along with the older children, now wish to refinance the DeWitt House to consolidate the existing first mortgage and equity line into a single mortgage to reduce the term and interest rate. The first mortgage is at 5.75% and Petitioner is informed she should qualify to reduce that rate by a full point. The second mortgage has a variable interest rate. Therefore, Petitioner seeks an order permitting her to refinance the DeWitt House pursuant to Probate Code §2501 (a)(2). Petitioner hopes to consolidate the existing debt on the property, reduce the interest rate and expense of same, and reduce the remaining term on the debt. If consolidation is available, she will be able to afford to replace the carpet with the monthly savings she will realize from the transaction. If consolidation is not available, Petitioner will attempt to refinance the first mortgage only, still reducing the interest rate, but will increase the amount of debt to include the cost to replace the carpet (\$5,000.00). This will make the house more marketable as a rental. Petitioner expects the monthly payments to remain roughly the same, but the term will be reduced by approx. three (3) years. Petitioner states both of Sarah's siblings (who have reached majority) support the proposal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner was appointed Guardian of the Estate without bond, and is not authorized to take possession of money or any other property without a specific court order pursuant to Order 4-3-06. Nothing further occurred in this guardianship estate since that date (no assets inventoried, no account).</p> <p>Continued from 8-7-12, 10-9-12. As of 10-2-12, nothing further has been filed.</p> <p>1. <u>This guardianship estate has no assets. No inventory and appraisal or account has ever been filed. The Court cannot make any orders regarding assets not inventoried as assets of the guardianship estate.</u></p> <p>From a review of Court records, it appears that:</p> <ul style="list-style-type: none"> - Petitioner was appointed guardian of the estate for the three minor children in anticipation of receipt of assets from their father's estate. - However, the Estate of Gordon Mommer 05CEPR01325 was never concluded or distributed. - There was also a pending family law dissolution case 02CEFL04083. - On 6-6-08, some assets, including interests in the house, appear to have been distributed directly to the minors pursuant to a stipulated judgment between Petitioner and the Fresno County Public Administrator (as personal representative of the estate) in the family law dissolution case. - <u>However, no assets were ever inventoried in the guardianship estates. Therefore, the Court cannot address this petition at this time.</u> <p><u>Need Inventory and Appraisal and account current.</u></p>
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		Reviewed by: skc	
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		Updates:	
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		File 4 - Mommer	

PAGE 2

The Court set additional status hearings regarding the related cases:

- Status hearings for failure to file Inventory and Appraisal pursuant to Probate Code §2610 and failure to file first account pursuant to Probate Code §2620(a), and failure to file a final account pursuant to Probate Code §2630 or waiver pursuant to Probate Code §2627 for related guardianship cases 06CEPR00109 (Lars, age 18+) and 06CEPR00110 (Briana, age 18+) have been continued to 1-11-13.
- In the probate Estate of Gordon Mommer 05CEPR01325, a First and Final Account has been filed and set for hearing on 11-28-12.

5 Lillian Salwasser (Estate)

Case No. 07CEPR00104

Atty Matthai, Edith (for Craig A. Houghton – Objector)
 Atty Manock, Charles K. (for George Salwasser/Executor of the Estate of Lillian Salwasser)
 Atty Chielpegian, Michael S (for Marvin Salwasser/Administratoor with Will Annexed of Walter Respondent) Salwasser
 Atty Wright, Janet L. (for George Salwasser/Executor)
 Atty Farley, Michael L. (of Visalia, for Gary E. Salwasser - Beneficiary)

Amended and Restated First Account and Report (Status)

	George Salwasser is Executor.	NEEDS/PROBLEMS/COMMENTS:
	An Amended and Restated First Account was filed on 1-13-10 and has been continued with reference to additional ongoing matters in this and other related cases.	<u>Continued from 6-25-12, 9-24-12.</u>
Cont from : 062512, 092412		Note: It is Examiner's understanding that at this point a further amended petition for final distribution is expected from Executor to close the estate once the other related matters are settled. This continued hearing is for status on such expected petition for final distribution.
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FTB Notice	<p>For background, Executor's Status Report filed 10/24/11 states: The purpose of this hearing was to determine whether any further accounting would be necessary as the PrC §850 petitions of the Lillian Salwasser Estate and Walter Salwasser Estate were settled by Settlement Agreement and Release entered into on 6/21/11. Based on the Settlement terms it appears no further accounting should be required for any account reported in the pending Account for accounts held in Decedent or her surviving spouse's names at the time of Decedent's death.</p> <p>The Probate Estate Account (opened after Decedent's date of death) and collections, if any, on Promissory Notes reported in the Account, would need to be supplemented through date of distribution (Two notes are currently the subject of lawsuits); until there is determination as to the collectability on the Notes, tax matters cannot be finally determined.</p> <p>A mediation is scheduled for 11/16/11 between George and Gary Salwasser; therefore, a continuance of 4 to 6 months is appropriate under the circumstances.</p> <p>Since then, the matter has been continued to 2-27-12 and now to 6-25-12 per stipulation of the parties.</p> <p>Status Report and Request for Continuance filed 6-21-12 states all litigation matters have recently been settled. Executor requests 90 days to finalize the petition for final distribution and complete related matters.</p>	<p><u>Status Report and Request for Continuance filed 9-19-12 by Attorney Janet Wright states all matters impeding the filing of the petition appear to have been completed and a draft has been prepared; however, due to an unexpected illness and death in the family of the attorney for the Executor, the draft has not been finalized. Attorney requests 60 days to finalize the petition and continuance to 11-26-12.</u></p> <p>Note: As of 11-15-12, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need amended petition for final distribution.
		Reviewed by: NRN / skc
		Reviewed on: 11-15-12
		Updates:
		Recommendation:
		File 5 – Salwasser

Atty Markeson, Thomas A. (for Roger Rowell, Administrator)
 Motion to be Relieved as Counsel

DOD: 6/24/2010		<p>THOMAS A. MARKESON, attorney for Administrator, Roger Rowell, is petitioner.</p> <p>ROGER ROWELL and DAVID ROWELL, were appointed co-Administrators, with full IAEA and without bond on 2/17/2011.</p> <p>Letters issued on 2/17/2011.</p> <p>On 10/3/2011 David Rowell resigned as co-Administrator and Roger Rowell became the sole Administrator of the estate.</p> <p>Inventory and appraisal was filed on 11/29/11 showing the estate valued at \$289,000.00 (1/7 of a 40% interest in real property).</p> <p>Attorney Markeson alleges he is unable to adequately represent Mr. Rowell as there is a conflict regarding the administration of the estate which has made it impossible for Mr. Markeson to continue representing Mr. Rowell in this matter.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>There are no upcoming hearings for this matter.</p> <p>1. The first account or petition for final distribution was due April 2012. Therefore the court may wish to set a status hearing for the filing of the first account or petition for final distribution.</p>	
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		<p>Reviewed by: KT</p> <p>Reviewed on: 11/15/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Rowell</p>		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 7/13/10	ROBERT ACUNA, JR. and DESIREE ACUNA , were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 8/27/12. Minute Order states Counsel advises the Court that she is in the process of getting the information however, the former administrators are not responding. The court sets the matter for an Order to Show Cause on 11/26/12 regarding the failure to respond to the Successor Administrator and the imposition of sanctions in the amount of \$500.00. Robert Acuna Jr. and Desiree Acuna are ordered to be personally present on 11/26/12. (Please see page 7B)</p>	
	Inventory and Appraisal was due on 9/26/11.		
Cont. from 082712	On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.		
Aff.Sub.Wit.	At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.		
Verified	Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.		
Inventory	Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.		
PTC	The Public Administrator's Letters were issued on 6/27/12.		
Not.Cred.	Status Report regarding Inventory and Appraisal filed on 8/24/12 states Deputy Noe Jimenez has made repeated attempts to meet with Mr. Acuna, but the attempts did not succeed due to factors on Mr. Acuna's part. Deputy Jimenez did learn that there is property belonging to Gloria Acuna and Robert Acuna, husband and wife, joint tenants. An Assignment Deed of Trust was executed by Mortgage Electronic Registration Systems, Inc was recorded on 5/23/2012 transferring beneficial interest to GMAC Mortgage Corporation. The amount of the mortgage on the Assignment is \$183,000.00. Deputy Jimenez believes that there is more owing on the property than it is worth.		
Notice of Hrg	The Public Administrator cannot file an inventory in this matter until he gains cooperation from Robert Acuna and Desiree Acuna. If there are any other assets, that are not apparent without their help in identifying them.		
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			<p>Reviewed by: KT</p> <p>Reviewed on: 11/15/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7A - Acuna</p>

**Order to Show Cause Re: Failure to Respond to the Successor Administrator:
 Imposition of Sanctions in the Amount of \$500.00**

DOD:	<p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Inventory and Appraisal was due on 9/26/11.</p> <p>On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.</p> <p>At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.</p> <p>Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.</p> <p>Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.</p> <p>The Public Administrator's Letters were issued on 6/27/12.</p> <p>Minute Order dated 8/27/12 set this Order to Show Cause hearing and ordered Robert Acuna, Jr. and Desiree Acuna to be personally present. The Court also set sanctions of \$500.00.</p> <p>A copy of the minute order was mailed to both Robert Acuna, Jr. and Desiree Acuna on 8/27/12. Desiree Acuna's mailing came back undeliverable. A copy of the minute order was mailed to Desiree Acuna at the address given on the return mailing on 9/11/12.</p>	NEEDS/PROBLEMS/COMMENTS:
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		Updates:
		Recommendation:
		File 7B - Acuna

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 7/13/10	<p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Inventory and Appraisal was due on 9/26/11.</p> <p>On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.</p> <p>At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.</p> <p>Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.</p> <p>Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.</p> <p>The Public Administrator's Letters were issued on 6/27/12.</p> <p>Status Report regarding Inventory and Appraisal filed on 8/24/12 states Deputy Noe Jimenez has made repeated attempts to meet with Mr. Acuna, but the attempts did not succeed due to factors on Mr. Acuna's part. Deputy Jimenez did learn that there is property belonging to Gloria Acuna and Robert Acuna, husband and wife, joint tenants. An Assignment Deed of Trust was executed by Mortgage Electronic Registration Systems, Inc was recorded on 5/23/2012 transferring beneficial interest to GMAC Mortgage Corporation. The amount of the mortgage on the Assignment is \$183,000.00. Deputy Jimenez believes that there is more owing on the property than it is worth.</p> <p>The Public Administrator cannot file an inventory in this matter until he gains cooperation from Robert Acuna and Desiree Acuna. If there are any other assets, that are not apparent without their help in identifying them.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/27/12. Minute Order states Counsel advises the Court that she is in the process of getting the information however, the former administrators are not responding. The court sets the matter for an Order to Show Cause on 11/26/12 regarding the failure to respond to the Successor Administrator and the imposition of sanctions in the amount of \$500.00. Robert Acuna Jr. and Desiree Acuna are ordered to be personally present on 11/26/12. (Please see page 8B)</p>						
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File 8A - Acuna								

**Order to Show Cause Re: Failure to Respond to the Successor Administrator:
 Imposition of Sanctions in the Amount of \$500.00**

DOD: 7/13/10	<p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Inventory and Appraisal was due on 9/26/11.</p> <p>On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.</p> <p>At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.</p> <p>Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.</p> <p>Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.</p> <p>The Public Administrator's Letters were issued on 6/27/12.</p> <p>Minute Order dated 8/27/12 set this Order to Show Cause hearing and ordered Robert Acuna, Jr. and Desiree Acuna to be personally present. The Court also set sanctions of \$500.00.</p> <p>A copy of the minute order was mailed to both Robert Acuna, Jr. and Desiree Acuna on 8/27/12. Desiree Acuna's mailing came back undeliverable. A copy of the minute order was mailed to Desiree Acuna at the address given on the return mailing on 9/11/12.</p>	NEEDS/PROBLEMS/COMMENTS:		
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			Reviewed on: 11/15/12	
			Updates:	
		Recommendation:		
		File 8B - Acuna		

Age: 84		<p>TIMOTHY MOORE, Conservator of the Person, is Petitioner.</p> <p>PUBLIC GUARDIAN is Conservator of the Estate.</p> <p>Petitioner requests \$2,348.00 reimbursement of personal funds expended in connection with moving the Conservatee to a new (less expensive) facility, including \$348.00 paid to Attorney John Barrus for assistance with negotiations (which ultimately failed; however, Petitioner was successful in his petition to relocate the Conservatee), and the \$2,000.00 deposit paid to the facility (Palm Gardens).</p> <p>Petitioner requests \$2,075.00 for fees and costs incurred by Attorney Patricia Bone O'Neill in the sum of itemized at 8.2 hours @ \$200.00/hr plus \$435.00 in costs.</p> <p>Petitioner also describes a situation that occurred where the Conservatee was hospitalized (from a fall) and required extra care from Palm Gardens facility staff to be present for assistance during her hospitalization.</p> <p>Petitioner states he was directed by the Public Guardian to make arrangements for the supplemental care and have the bills sent to them; however, they initially refused to pay because of a confusion about the extent of the care required by Conservatee. In order to maintain the supplemental care, Petitioner paid from his personal funds, and sought reimbursement from the Public Guardian. Petitioner states the Public Guardian eventually reimbursed him and suggested that it would seek guidance from the Court regarding how to handle this in the future due to tension between Petitioner and the Public Guardian.</p> <p>Petitioner requests an order for reimbursement as requested, for attorney fees and costs, and for Instruction to both Conservator of the Person and Conservator of the Estate on how to handle supplemental expenses for the Conservatee's benefit.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Notice of Hearing was served on the Public Guardian's office, but was not served on County Counsel pursuant to Probate Code §1214. The Court may require continuance for appropriate notice. 2. Need order. 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs (Probate Code 15642, 16000, 16002, 16003, 16004, 16006, 16007, 16009, 16060, 16062, 17200, 17206)

Frank K. Ishii DOD: 11-10-93	GERALD ISHII , Beneficiary and Co-Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Lily Y. Ishii DOD: 3-7-05	Petitioner states he and LESLIE ISHII (Respondent) were named successor co-trustees of the ISHII FAMILY TRUST DATED 3-3-92 (the "Trust") . The Trust consisted of interests in 8 parcels of real property, stocks, bonds, securities, cash, and other assets in Prudential-Bache Securities, and 300 shares of common stock in Frank K. Ishii & Sons, Inc. , a California corporation owned by the Settlor.	Continued from 7-2-12, 7-27-12, 8-31-12, 9-27-12
		<u>Examiner's Note Re format of Petitioner's documents:</u> Please consider providing a larger top margin so that the top line of each page is readable without removing all documents from the Court file.
Cont. from 070212, 072712, 083112, 092712	At the death of Frank K. Ishii on 11-10-93, two irrevocable and one revocable sub-trusts were created:	1. Need order.
<input type="checkbox"/> Aff.Sub.Wit.	<ul style="list-style-type: none"> • The FRANK K. ISHII TRUST • The ISHII FAMILY MARITAL DEDUCTION TRUST • The ISHII FAMILY SUVIVOR'S TRUST (revocable) 	
<input checked="" type="checkbox"/> Verified	On 3-15-95, Lily Ishii , individually and as Trustee of the Trust, assigned a 36.44% interest to the FRANK K. ISHII TRUST , a 13.56% interest to the ISHII FAMILY MARITAL DEDUCTION TRUST , and a 50% interest to the ISHII FAMILY SUVIVOR'S TRUST of the assets listed on Exhibit F, including accrued rent payable from the corporation of \$105,548 as of 11-10-93, a receivable due from the corporation of \$26,089 as of 11-10-93, and a proprietorship known as Lily's Hair Stylists consisting of furniture and fixtures, cash, supplies, inventory and goodwill.	Reviewed by: skc
<input type="checkbox"/> Inventory	Lily Ishii died on 3-7-05 and he and LESLIE ISHII (Respondent) became Co-Trustees.	Reviewed on: 11-15-12
<input type="checkbox"/> PTC	Pursuant to Section 5.02 of the Trust, the three sub-trusts were to be combined on the death of the surviving settlor and certain distribution was to occur:	Updates:
<input type="checkbox"/> Not.Cred.	<ul style="list-style-type: none"> • \$75,000.00 to Sharon J. Shoji (daughter) • One-half of the remaining balance to Gerald • One-half of the remaining balance to Leslie 	Recommendation:
<input checked="" type="checkbox"/> Notice of Hrg	SEE PAGE 2	File 10 - Ishii
<input checked="" type="checkbox"/> Aff.Mail w		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

PAGE 2

As to the corporation: Petitioner and Leslie each hold 300 shares individually and the Trust holds 300 shares. Petitioner and Leslie as individuals and as Co-Trustees may vote an equal number of shares, but have been in a deadlock as to the operation of the corporation since approx. 2007. As such, the corporation's status has become suspended with many tax liabilities remaining outstanding, which continues to decrease the value of the corporation.

A meeting of the directors of the corporation was noticed on 6-3-10 by Gerald, who is secretary; however, the meeting did not occur because Leslie found the principal place of business of the corporation to be an inconvenient meeting location, although it is approx. one mile from her home. No meetings have occurred since. Because the corporation is one-third owned by the trust, the deadlock between the Co-Trustees is impairing the administration of the Trust and causing trust assets to lose value.

Petitioner requests that the Court remove both Co-Trustees of the Trust and subtrusts because due to hostility and lack of cooperation among Co-Trustees, administration of the Trust and sub-trusts continue to be impaired and trust assets neglected. Probate Code §§ 15642(a)(3), 17200(b)(10). The Trust does not appoint a successor trustee in the event of removal; rather, it provides only the manner of successor appointments should one of the two become unable to perform. Petitioner requests appointment of **BRUCK BICKEL** as Successor Trustee with compensation to be approved by the Court. Mr. Bickel consents to act. Petitioner requests appointment without bond for one year to allow the corporate affairs to be brought to order, with authority to apply for an extension by Mr. Bickel should the corporate affairs remain unresolved and the Trust assets undistributed. Petitioner believes this appointment is in the best interests of the Trust and sub-trusts, and those persons interested in the Trust estate.

Petitioner requests that:

- 1. The Court temporarily and partially remove Gerald Ishii and Leslie Ishii as Co-Trustees of the ISHII FAMILY TRUST DATED 3-3-92;**
- 2. The Court appoint Bruce Bickel as temporary Successor Trustee to serve without bond for a period of one year, with the ability of Mr. Bickell to petition the Court for additional time should the corporate affairs remain deadlocked;**
- 3. The Court award reasonable compensation to the temporary Successor Trustee;**
- 4. The Co-Trustees to deliver the Trust assets to the temporary Successor Trustee within 30 days after issuance of an Order;**
- 5. The Court order Leslie Ishii to file an accounting with the Court detailing their respective acts as Co-Trustees no later than four weeks after the Court makes its order;**
- 6. The Court order Petitioner's attorneys' fees in the amount of \$1,000.00 and costs advanced to be paid to such attorneys directly from the Trust, to be charged 100% to income, and paid within 10 days after the Court makes its order; and**
- 7. Such further orders as the Court deems proper.**

SEE PAGE 3

PAGE 2

Objection of LESLIE ISHII states this probate proceeding is not the proper forum or vehicle to resolve such corporate issues. This lawsuit is premature at best and legally inapposite to the issues it proposes to resolve at worst. The corporation is deadlocked; however, the instant petition filed as a trust proceeding does not request any form of relief that will serve to end the shareholders' deadlock and restore the corporation to operational status. Specifically, the appointment of a neutral third party trustee will not resolve any issues with regard to the operation of the corporation. While a trustee may have the right to vote shares of stock held in trust, a trustee's paramount duty is to distribute trust property pursuant to the terms of the trust instrument. Here, the trust instrument requires the residue be distributed one-half each to Petitioner and Respondent. If a neutral third party trustee is appointed, he will be obligated to distribute the shares held in trust accordingly, not to vote the shares, and, in effect run the business of the corporation.

Respondent has no objection to the immediate equal distribution of the shares of the corporation currently held in trust. In the likely event that said distribution does not resolve the deadlock, however, Petitioner's only recourse will be to file a lawsuit for involuntary dissolution in the unlimited civil department of the Superior Court.

Respondent requests that the Court issue an order requiring the Co-Trustees to immediately distribute 150 shares of Frank K. Ishii & Sons, Inc., each to Petitioner and Respondent, and for reasonable attorneys' fees and costs incurred herein.

Alternatively, Respondent requests the Court issue an order removing Petitioner and Respondent as Co-Trustees, but only as to their fiduciary ownership of the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; appointing Bruce Bickel as temporary successor trustee without bond solely for the purpose of administering the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; authorizing Mr. Bickel to petition to continue to serve should it be in the best interests of the beneficiaries or the affairs of the corporation that he remain in such role; awarding reasonable compensation to the temporary Successor Trustee; requiring the Co-Trustees to deliver the shares of Frank K. Ishii & Sons, Inc., to the temporary Successor Trustee by a date certain; for reasonable attorneys' fees and costs incurred herein; and for any and all other relief the Court deems just and proper.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

DOD: 2/23/2009		<p>DYANNA MATTHEWS, named alternate executor, is petitioner and requests appointment without bond.</p> <p>All heirs waive bond.</p> <p>Limited IAEA – o.k.</p> <p>Will dated: 9/8/2004</p> <p>Residence: Clovis Publication: Fresno Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$ 2,000.00</td> </tr> <tr> <td>Annual income R/P</td> <td>-</td> <td>\$10,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td><u>\$50,000.00</u></td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$62,000.00</td> </tr> </table> <p>Probate Referee: RICK SMITH</p>	Personal property	-	\$ 2,000.00	Annual income R/P	-	\$10,000.00	Real property	-	<u>\$50,000.00</u>	Total	-	\$62,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Proposed personal representative is a resident of Utah. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, January 4, 2013 at 9:00 a.m. in Department 303, for the filing of the bond (if bond is required) Friday, April 26, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, January 24, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$ 2,000.00												
Annual income R/P	-		\$10,000.00												
Real property	-		<u>\$50,000.00</u>												
Total	-		\$62,000.00												
Cont. from 102912															
<input type="checkbox"/>	Aff.Sub.Wit.		S/P												
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail	W/													
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
Reviewed by: KT															
Reviewed on: 11/15/12															
Updates:															
Recommendation:															
File 11 - Brazeal															

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Keely, 15		<p align="center"><u>NO TEMPORARY IN PLACE:</u> <u>TEMPORARY DENIED ON 10/03/12</u></p> <p>NANCY LYNN BRAGA and TONY L. BRAGA JR., maternal grandmother and maternal step grandfather, are petitioners.</p> <p>Father: STEVEN JEFFERY GIBBS – personally served on 09/27/12*</p> <p>Mother: CHRISTINA LYNN GIBBS – personally served 9/26/12.</p> <p>Paternal grandfather: ROB GIBBS – personally served on 09/26/12</p> <p>Paternal grandmother: PAT GIBBS – personally served on 09/26/12</p> <p>Maternal grandfather: STANLEY HIGUERA</p> <p>Sibling: KARRA GIBBS</p> <p>Petitioner alleges: that the mother is in financial crisis and the children have not been attending school. The mother is threatening to take the children to Nevada and leave them with their father who is alleged to abuse alcohol. Petitioner also alleges that the mother is behind on rent and is about to be evicted.</p> <p>A letter from the minor's adult sister is attached to the petition which states she is concerned about her younger siblings living with their mother as the children have missed several days of school, as well as the mother is facing eviction and behind on her bills. She also states that their father and his wife abuse alcohol daily. She believes it would be in the best interest of her siblings to reside with the petitioner.</p> <p>Court Investigator Jennifer Young filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Stanley Higuera (maternal grandfather) 2. Need CI report and clearances – CI to provide.
Kyle, 13			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report	x		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 11/15/12
Updates:
Recommendation:
File 12 - Gibbs

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/30/12		<p>KATRINA BEST KENDALL, daughter, is Petitioner, and requests appointment as Administrator with bond set at \$260,000.00.</p> <p>Petitioner is a resident of Kailua-Kona, HI.</p> <p>Full IAEA – OK</p> <p>Decedent died intestate</p> <p>Residence: Sanger Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$108,222.02 Annual income - 40,000.00 Real property - 88,401.77 Total - \$236,623.79</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 11/01/12 Minute Order from 11/01/12 states: The Court finds substantial compliance with item #1 in the examiner notes. Matter continued to 11/26/12. The Court directs counsel to cure the remaining defects.</p> <p>Note: If Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, April 26, 2013 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; and • Friday, January 31, 2014 at 9:00 am in Dept. 303 for filing of the Account/Petition for Distribution.
Cont. from 110112			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/15/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 13 - Best</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		<p>TEMPORARY DENIED 10-10-12</p> <p>DIANA SOTO, Step-parent, is Petitioner.</p> <p>Father: Unknown Mother: VERONICA SABRINA LARA - <i>Personally served 10-4-12</i></p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Robert Alfred Martinez - <i>Declaration of Due Diligence filed 10-9-12</i></p> <p>Maternal Grandmother: Margaret Christine Lara - <i>Served by mail 10-2-12 (without copy of petition)</i></p> <p>Petitioner states: She and the mother are still legally married, although they are separated, and the biological mother is residing with a new girlfriend and the minor at this time. Petitioner states the mother is neglecting him and exposing him to illegal drugs and violence. Petitioner can provide Gabriel a home free from illegal drugs and criminal activity that goes with the mother's lifestyle. Petitioner describes domestic violence during their relationship that has continued to take place with the mother's new relationship.</p> <p>Jennifer Ahlin is the assigned Court Investigator; however, investigation is stayed pending mediation and this hearing. If ordered, the Court Investigator will file a report.</p> <p style="text-align: center;">SEE PAGE 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 10-10-12 (Temp):</u> The Court notes for the minute order that it does not believe there are exigent circumstances to warrant the removal of the child from the mother. The petition is denied. Parties agree to participate in mediation on 10/16/12 at 2:00 p.m. Any further action on the Petition for Guardianship including the investigation is stayed pending mediation and the hearing on 11/26/12. Petition is denied.</p> <p><u>Probate Mediation Agreement was reached on 10-16-12.</u></p> <p><u>Note:</u> Partial Probate Mediation Agreement was reached on 10-16-12 and is in the file for review by the Court. Pursuant to the Mediation Status Report, mediation was continued to 11-13-12; however, nothing further has been received as of 11-15-12.</p> <p>Examiner notes that if guardianship is not granted, custody and visitation issues must be addressed in the Family Court (rather than Probate Court) pursuant to appropriate Family Code, including §3100, et seq., specifically §3101 .</p> <p><u>Because further action on the Petition for Guardianship was stayed pending mediation and this hearing, no Court Investigation has been completed pursuant to Probate Code §1513.</u></p> <p><u>If this guardianship goes forward, additional time is necessary for investigation and report, and the following issues exist:</u></p> <p style="text-align: center;">SEE PAGE 2</p> <p>Reviewed by: skc</p> <p>Reviewed on: 11-15-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Lara</p>	
Aff.Sub.Wit.				
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	Clearances			X
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

Page 2

A Partial Probate Mediation Agreement reached 10-16-12 between Petitioner Diana Soto and the mother, Veronica Lara, contains agreements regarding communication and visitation. Pursuant to Probate Mediation Status Report received 10-17-12, mediation was continued to 11-13-12; however, as of 11-15-12, nothing further has been submitted.

NEEDS/PROBLEMS/COMMENTS:

If Guardianship goes forward:

1. Need Court Investigation Report pursuant to Probate Code §1513.
Continuance of at least 60 days may be necessary.
2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
 - Father (unknown)
 - Paternal Grandfather (unknown)
 - Paternal Grandmother (unknown)
 - Maternal Grandfather Robert Alfred Martinez (if diligence not found)
 - Maternal Grandmother Margaret Christine Lara (with copy of petition)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/12/10		<p>DONALD A. SCHEDLER and WAYNE A. SCHEDLER, named co-Executors without bond, are Petitioners.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 7/8/1987</p> <p>Residence: Clovis Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$1,300,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, April 26, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal, and Friday, January 24, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 11/15/12		
		Updates:		
		Recommendation: SUBMITTED		
		File 15 - Schedler		

Motion to Enforce Judgment and Request for Over Night Visitations

Age: 8	LISA SANCHEZ and DANIEL G. RODRIGUEZ, parents, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS: <u>Continued from 9-20-12, 11-1-12.</u> Minute Order 9-20-12: The Court dispenses with further notice to the siblings. Examiner notes are provided to Petitioners. Petitioners are directed to cure the remaining defects. Minute Order 11-1-12: Matter continued to 11-26-12. Examiner notes that notice issues for this petition have now been cured pursuant to Notice of Hearing filed 11-6-12.
Cont. from 092012, 110112	SARA LOPEZ, paternal cousin (first cousin to father Daniel G. Rodriguez), was appointed Guardian of Sean C. Rodriguez on 11-27-06.	
Aff.Sub.Wit.	Paternal Grandfather: Daniel Rodriguez, Sr. - Deceased	
✓ Verified	Paternal Grandmother: Sylvia Garcia	
Inventory	Maternal Grandfather: Jorge Sanchez, Sr.	
PTC	Maternal Grandmother: Beverly Sanchez - Deceased	
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Petitioners state Sean has been in the care of Guardian Sara Lopez since 2005. On 11-9-11, the Court denied Petitioners' request to terminate the guardianship, but granted Petitioners' request for unsupervised visitation and counseling for the minor child.</p> <p>Petitioners now respectfully request that the Court help them in enforcing that order, wherein the Court ordered the guardian to obtain counseling for the minor child with a licensed child psychologist. All parties were ordered to be involved in counseling. Over the past eight months, the guardian has refused to communicate and cooperate with Petitioners as to counseling. They are left to believe that the guardian has failed to obtain counseling for the minor child, or has refused to inform the parents of any counseling, clearly not looking out for the best interest of the minor child.</p> <p>Petitioners have researched and obtained information on counselors and/or a referral agency and have provided three options. Petitioners respectfully request that the Court allow them to choose a counselor and set up the services and order the guardian to cooperate in ensuring the child attends said counseling, or alternatively that Petitioners be allowed to transport the child to/from the counseling.</p> <p>Petitioners continue to want to inform their son that they are his parents and are more than willing to work with the guardian and counselor to ensure that his emotional and mental health are being considered when doing so.</p>	

Reviewed by: skc
 Reviewed on: 11-15-12
 Updates:
 Recommendation:
 File 16 – Sanchez & Rodriguez

17 **Tristan Longhat, Autumn Cano & Dallas Cano (GUARD/P)**

Case No. 10CEPR00928

Atty **McCracken, Terri (for Petitioner/mother Ermelinda Longhat)**
Petition for Termination of Guardianship

Tristan age: 10		<p>ERMALINDA LONGHAT, mother, is petitioner.</p> <p>LAURA LONGHAT, maternal grandmother, was appointed guardian on 3/28/2011 – personally served on 9/25/12.</p> <p>Father: RUDY CANO – personally served on 9/25/12.</p> <p>Paternal grandfather: Rudy S. Cano – served on 9/26/12</p> <p>Paternal grandmother: Annie E. Cano – served on 9/26/12</p> <p>Maternal grandfather: Doug Longhat – served on 9/26/12.</p> <p>Petitioner states the guardianship is no longer necessary as the children's father and Petitioner are providing a stable, healthy environment for their children at this time. The two younger children, Autumn and Dallas have resided with Petitioner and her husband since February 2012. The guardian has not agreed to allow Tristan to reside with his parents although he does spend significant time with them. Petitioner states she completed the 18 month PC 1000 drug diversion program on 9/12/12. She states she has remained clean and sober for a long duration of time and that she plans on continuing to remain clean and sober for herself and her children.</p> <p>Court Investigator Jennifer Young's Report filed on 11/16/12</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order</p>	
Autumn age: 7				
Dallas age: 4				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4 months	<u>TEMPORARY NOT REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Paternal grandparents Note: A Proof of Personal service was filed 11/07/12 showing personal service on Mary Fox; however, Ms. Fox's relationship to the minor is unknown.
	ADRIANA HERNANDEZ , maternal aunt, is Petitioner.	
Cont. from	Father: NATHAN YOUNG – personally served on 10/24/12	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Mother: MADELEN CASTANON – personally served on 11/06/12	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Paternal grandparents: NOT LISTED	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Maternal grandparents: DECEASED	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Petitioner alleges that both parents abuse drugs and the child was released into her care from the hospital.	
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	Court Investigator Charlotte Bien filed a report on 11/05/12.	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/15/12
		Updates:
		Recommendation:
		File 18 - Castanon

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 16	GENERAL HEARING 1-16-13	NEEDS/PROBLEMS/COMMENTS:
	YVETTE ZINZUN , Friend, is Petitioner.	1. Petitioner filed a declaration of due diligence regarding her efforts to locate the mother, but has not filed anything regarding the father.
	Father: Not listed	If diligence is not found, need personal service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> Consent and waiver of notice <u>or</u> further diligence on:
Aff.Sub.Wit.	Mother: CATARINA SOTO RODRIGUEZ	- Catarina Soto Rodriguez
✓ Verified	- Declaration of Due Diligence filed 11-9-12	- Father (name not listed)
Inventory	Paternal grandparents: Not listed	
PTC	Maternal grandparents: Not listed	
Not.Cred.	Petitioner states the mother has no stable place to live and has been under the use of drugs and alcohol for 13 years, has been in and out of jail. The minor has been abandoned for several days without food or money. Petitioner is a family friend – their parents have known each other for several years – and the only way to provide for the minor is to put her on Petitioner's cash aid. Petitioner states the mother is nowhere to be found, the grandfather is homeless, the father is unknown, and the grandmother has Alzheimer's and lives in a care home.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-15-12
		Updates:
		Recommendation:
		File 19 - Escamilla

Petition for Termination of Guardianship

Age: 14	AARON POTEETE, Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <ol style="list-style-type: none"> 1. Court Investigator to file report, clearances. 2. Need Notice of Hearing. 3. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1460(b)(5) and §1510 as follows: <ul style="list-style-type: none"> - Donald Poteete (Guardian) - Chery Poteete (Guardian) - Juanita Poteete (Mother) - John Poteete (Paternal Grandfather) - Cynthia Poteete (Paternal Grandmother) - Elias Cuevas (Maternal Grandfather) - Carmen Cuevas (Maternal Grandmother) - Carol Poteete (Sibling) - Aaron Poteete, Jr. (Sibling)
	DONALD and CHERY POTEETE, paternal uncle and aunt, were appointed Guardians on 9-27-99.	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: JUANITA POTEETE	
<input checked="" type="checkbox"/> Verified	Paternal Grandfather: John Poteete	
<input type="checkbox"/> Inventory	Paternal Grandmother: Cynthia Poteete	
<input type="checkbox"/> PTC	Maternal Grandfather: Elias Cuevas	
<input type="checkbox"/> Not.Cred.	Maternal Grandmother: Carmen Cuevas	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.	Siblings: Carol M. Poteete and Aaron Poteete, Jr. (both over 18)	
<input type="checkbox"/> Sp.Ntc.	Petitioner states he is at a stable place in his life financially and emotionally and would like to take responsibility for the care of his daughter.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Court Investigator Samantha Henson to file report, clearances.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	<input checked="" type="checkbox"/>	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-16-12
		Updates:
		Recommendation:
		File 20 - Poteete