1 Howard Pipes (CONS/PE) **Case No. 0645488**

Atty Kruthers, Heather H (for Public Guardian – Conservator – Petitioner)

(1) Fifth and Final Account and Report of Successor Conservator; (2) Petition for Allowance of Compensation to Successor Conservator and Attorney; and (3) Distribution [Prob. C. 1860; 2626; 2623; 2630; 2631; 2942; 11850(a)]

DOD: 3-27-11

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PUBLIC GUARDIAN, Conservator, is Petitioner.

Account period: 10-1-09 through 3-27-11

Accounting: $65,509.99
Beginning POH: $18,191.85
Ending POH: $11,013.82

Account period: 3-28-11 through 8-25-11

Accounting: $11,131.85
Beginning POH: $11,013.82
Ending POH: $ 7,285.93 (cash)

Conservator: $813.12
(2.77 Deputy hours @ $96/hr and 7.2 Staff hours @ $76.00/hr)

Attorney: $2,000.00 (per Local Rule)

Bond fee: $203.06 (ok)

Petitioner requests authority to distribute the remaining $4,374.75 to the heirs as follows. Affidavits attached pursuant to Probate Code §§ 2631 and 13101.

Dora Pipes: $1,458.25
Mary Yvonne Pipes: $1,458.25
Christina Valenzuela: $729.13
Mary Valenzuela: $729.12

Petitioner prays for an Order:

1. That the conservatorship terminated at date of death;
2. Approving, allowing and settling the final account;
3. Authorizing payment of the conservator and attorney fees and commissions;
4. Authorizing payment of the bond fee; and
5. Authorizing distribution of the remaining balance to the heirs.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: skc

Reviewed on: 11-15-11

Updates:

Recommendation:

File 1 – Pipes

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

2 **Wanda Zdelarich (CONS/PE)** **Case No. 09CEPR00242**

Atty **Kruthers, Heather H (for Public Guardian – Conservator – Petitioner)**

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and his Attorney and (3) for Authorization to Sell Personal Property and Distribute

DOD: 7-9-11

	Aff.Sub.Wit.	
✔	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✔	Notice of Hrg	
✔	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PUBLIC GUARDIAN, Conservator, is Petitioner.

Account period: 5-22-10 through 7-9-11

Accounting: $22,477.50
Beginning POH: $4,633.37
Ending POH: $8,629.67

Account period: 7-10-11 through 7-27-11

Accounting: $ 8,629.67
Beginning POH: $ 8,629.67
Ending POH: $ 8,629.67 ($4,599.67 is cash)

Conservator: $1,689.60
(12.85 Deputy hours @ $96/hr and 6.0 Staff hours @ $76.00/hr)

Attorney: $1,000.00 (per Local Rule)

Bond fee: $25.00 (ok)

Petitioner requests authority to sell the deceased conservatee's personal effects consisting of various jewelry items and disburse the sale proceeds and remaining cash assets after payment of authorized fees and commissions to pay the outstanding Medi-Cal debt.

Petitioner prays for an Order:

6. That the conservatorship terminated at date of death;
7. Approving, allowing and settling the final account;
8. Authorizing payment of the conservator and attorney fees and commissions;
9. Authorizing payment of the bond fee; and
10. Authorizing the sale of the personal effects consisting of various jewelry items to pay the outstanding Medi-Cal debt.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: skc

Reviewed on: 11-15-11

Updates:

Recommendation:

File 2 - Zdelarich

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

3 Teresa Alatorre (Estate) **Case No. 11CEPR00133**

Atty Georgeson, C. Russell (for Mary L. Alatorre Lopez – Daughter – Executor – Petitioner)

(1) Waiver of Accounting and (2) Petition for Final Distribution Under Will (Prob. C. 11640)

DOD: 7-24-09			**MARY L. ALATORRE LOPEZ**, Executor with full IAEA without bond, is Petitioner. Accounting is waived. I&A: $100,000.00 (real property only) POH: $100,000.00 (real property only) Executor: Waived Attorney: Waived Distribution pursuant to Decedent's will and Assignment of Interest filed 9-13-11: Mary L. Alatorre Lopez: Real property located at 211 N. Sixth Street in Fowler.	**NEEDS/PROBLEMS/COMMENTS:**
	Aff.Sub.Wit.			
✓	**Verified**			
✓	**Inventory**			
✓	**PTC**			
✓	**Not.Cred.**			
✓	**Notice of Hrg**			
✓	**Aff.Mail**			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	**Letters**	4-6-11		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	**9202**			
✓	**Order**			
	Aff. Posting			**Reviewed by:** skc
	Status Rpt			**Reviewed on:** 11-16-11
	UCCJEA			**Updates:**
	Citation			**Recommendation: SUBMITTED**
✓	**FTB Notice**			**File 3 - Alatorre**

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

4 Mary Electra Brown (Estate) Case No. 11CEPR00304

Atty Vallis, James H., sole practitioner of Kingsburg (for Petitioner Wayne C. Brown, Administrator)

(1) First and Final Account and Report of Administrator for Its Settlement, (2) for Allowance of Fees and (3) for Final Distribution (Prob. C. 11640, 12200, 1220, 10810)

DOD: 2/13/2011		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Aff. Posting	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
✓	**Order**	
	Letters	061611
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

WAYNE C. BROWN, spouse and Administrator, is Petitioner.

Account period: 2/13/2011 – 10/18/2011

Accounting	-	**$125,000.00**
Beginning POH	-	**$125,000.00**
Ending POH	-	**$121,763.11** *(all cash)*
Administrator	-	**waives**
Attorney (statutory)	-	**$4,750.00**
Closing	-	**$200.00**

Distribution pursuant to intestate succession is to:

- **WAYNE C. BROWN – $38,937.73 cash**
- **JOANN MERRILL – $25,958.46 cash**
- **RANDY MERRILL – $25,958.46 cash**
- **DONNA MERRILL – $25,958.46 cash**

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: LEG

Reviewed on: 11/15/11

Updates:

Recommendation: SUBMITTED

File 4 – Brown

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

5A **Ruth Ross Johnson (Estate)** **Case No. 11CEPR00640**

Atty **Fanucchi, Edward L. (for Petitioner Gregory Dowdy)**

Atty **Matthees, Ann (pro per objector)**

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3/15/11

Cont. from 090611, 101711, 103111

	Aff.Sub.Wit.	S/P
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
✓	Aff.Mail	W/
✓	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	X
✓	Duties/Supp	
✓	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

GREGORY C. DOWDY, grandson, is petitioner and requests appointment as Administrator with Will Annexed and with bond set at $80,000.00.

Full IAEA – o.k.

Will dated: 12/21/1990

Residence: Fresno
Publication: Fresno Business Journal

Estimated value of the estate:
Real property - $80,000.00

Probate Referee: Steven Diebert

Objections of Ann Ross Matthees filed on 8/29/11. Objector states she is the daughter of the decedent. She is currently incarcerated in Lincoln Nebraska. Her tentative release date is October 16, 2011. She is objecting to her son, Gregory Dowdy being appointed as Executor or to have any legal ability to sell the home in California, Nebraska or any such place noted belonging to the decedent. Objector feels that her son's intentions are not in the best interest of the family, but for his own profit.

NEEDS/PROBLEMS/COMMENTS:

Declaration of attorney Edward L. Fanucchi filed on 11/1/11 states after the filing of the petition, Gregory Dowdy left the state of California. A couple of weeks later Mr. Dowdy informed Mr. Fanucchi that he no longer wanted to be the Administrator of the estate. As attorney for Mr. Dowdy, Mr. Fanucchi would like to inform the court that Mr. Dowdy wishes to withdraw his petition.

For Petitioner:

1. **Need Order and Letters**

For Objector:

1. **Objections were not filed in the proper format. Objections were filed using a Notice of Proposed Action form. The Notice of Proposed Action form is for objecting to something the personal representative is proposing to do after they are appointed.**
2. **Objections were not verified. Probate Code §1021.**

Reviewed by: KT

Reviewed on: 11/15/11

Updates:

Recommendation:

File 5A - Johnson

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

5B Ruth Ross Johnson (Estate) Case No. 11CEPR00640

Atty Fanucchi, Edward L. (for Timothy Johnson)

AMENDED - Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3/15/11		
Cont. from 090611, 101711, 103111		
	Aff.Sub.Wit.	S/P
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
✓	Aff.Mail	W/
✓	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
✓	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

TIMOTHY JOHNSON, step-grandson, is petitioner and requests appointment as Administrator with Will Annexed and with bond set at $80,000.00.

Full IAEA - ???

Will dated: 12/21/1990

Residence: Fresno
Publication: **NEED**

Estimated value of the estate:
Real property - $80,000.00

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

2. **Need Proof of Publication. Note: Proof of Publication filed on 8/10/11 was for the previous petitioner, Gregory Dowdy.**

3. **Proof of service indicates the parties were served on 11/23/11 (the date of this hearing). This appears to be a typographical error. Need amended proof of service showing the actual date of service of the Notice of Petition to Administer the Estate.**

4. **Proof of service indicates beneficiary Ann Dawn Gardner Matthees was served at a correctional facility in Nebraska. Ms. Matthees's objection to the appointment of Gregory Dowdy (page 5A) indicates that she was to be released from the correctional facility on 10/16/2011. Court may require Ms. Matthees to be served at her current address.**

5. **Petition was not signed by the attorney.**

Reviewed by: KT
Reviewed on: 11/15/11
Updates:
Recommendation:
File 5B - Johnson

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

6 Marcellus J. Duerksen (Estate) **Case No. 11CEPR00945**

Atty **Hornburg, Thomas E., of Houk & Hornburg, Visalia (for Petitioners Jarol F. Duerksen and Rowena L. Jensen)**

Corrected Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1/16/2008		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JAROL F. DUERKSEN, individually and as Administrator of the Estate of **GERTRUDE K. GUINN,** and **ROWENA L. JENSEN** *(relationship to Decedent unstated)*, are Petitioners.

40 days since DOD

No other proceedings

I & A - **$37,500.00**

Will dated 3/2/1993 devises Decedent's estate in equal shares to **Gertrude K. Guinn, Rowena Jensen and Jarol F. Duerksen**.

Attachment 6(b) to the *Petition* contains the signed consent of the personal representative of the Estate of Gertrude K. Guinn to the use of this summary proceeding under Probate Code 13150 *et seq*.

Petitioners request Court determination that Decedent's **1/4 interest** in real property located at 300 N. Bates, Dinuba, CA, passes to the Petitioners at **1/3 interest each** pursuant to Decedent's Will.

NEEDS/PROBLEMS/COMMENTS:

Note: The Estate of Gertrude K. Guinn is being administered in Case #11CEPR00325. *Letters of Administration* with Limited IAEA authority issued to Jarol F. Duerksen on 5/18/2011.

Note: Item 14 of the *Petition* does not include the date of death of the deceased devisee, Gertrude K. Guinn, pursuant to Local Rule 7.1.1(D). However, her date of death (5/4/2010) has been obtained from her estate case noted above.

Note: Item 14 of the *Petition* does not state the relationship to Decedent of the following persons: Jarol F. Duerksen; Rowena L. Jensen; and Gertrude K. Guinn, *deceased*. Based upon other information in the *Petition* indicating these persons are not the spouse or children of Decedent, and because Decedent's Will devises the entire estate to these named persons, the absence of their relationship information does not prevent this matter from proceeding to approval.

Note: *Attachment 9(a)* to the proposed order states the real property address as 301 N. Bates, Dinuba, CA, while the *Petition* and *Inventory and Appraisal* list the address with a street number of 300. Proposed order has been interlineated to reflect the street number of the real property as 300.

Reviewed by: LEG
Reviewed on: 11/16/11
Updates:
Recommendation: SUBMITTED
File 6 - Duerksen

7 Shannon Kay McKinsey (Estate) **Case No. 11CEPR00947**

Atty Chambers, Paul T (for Petitioner Janis Burford)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/16/11			**JANIS BURFORD**, mother, is petitioner and requests appointment as Administrator without bond.
Cont. from			Sole heir nominates petitioner and waives bond.
	Aff.Sub.Wit.		
✓	Verified		Full IAEA – o.k.
	Inventory		
	PTC		
	Not.Cred.		Decedent died intestate.
	Notice of Hrg		Residence: Clovis
✓	Aff.Mail	W/	Publication: Fresno Business Journal
✓	Aff.Pub.		
	Sp.Ntc.		**Estimated value of the estate:**
	Pers.Serv.		Personal property - $ 5,000.00
	Conf. Screen		Real property - $103,113.00
✓	Letters		**Total - $108,113.00**
✓	Duties/Supp		**Probate Referee: Rick Smith**
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:
Reviewed by: KT
Reviewed on: 11/16/11
Updates: 11/18/11
Recommendation: SUBMITTED
File 7 - McKinsey

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

8 **Carl R. Baker (Estate)** **Case No. 11CEPR00948**

Atty **Weber, Barry E. (for Petitioner Jeffrey W. Baker)**

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 8/7/11		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
✓	**Aff.Mail**	W/
	Aff.Pub.	X
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	X
	Duties/Supp	X
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JEFFREY W. BAKER, named executor without bond is petitioner.

Full IAEA - ??

Will dated: 8/2/1978
Codicil dated: 6/2/1988

Residence: Fresno
Publication: **NEED**

Estimated value of the Estate:

Personal property	-	$100,000.00
Real property	-	$150,000.00

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

1. **Will is not witnessed and therefore does not appear to be a valid Will. Probate Code §6110.**
2. **Codicil is not witnessed and therefore does not appear to be a valid codicil.**
3. **Will and codicil do not appear to be valid therefore may need amended petition.**
4. **Need Affidavit of publication.**
5. **Need Duties and Liabilities and supplement to the Duties and Liabilities.**
6. **Petition was not signed by the attorney.**
7. **Need date of death of deceased spouse. Local Rule 7.1.1D.**
8. **#5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child.**
9. **Will lists Pamela Harrington as a beneficiary. Pamela Harrington is not listed on #8 as required.**
10. **Will lists Donna Baker as a beneficiary. Donna Baker is not listed on #8 as required.**
11. **Proof of service of the Notice of Petition to Administer the Estate indicates it was served on 11/20/11. 3 days-notice and not the required 15 days.**
12. **Proposed personal representative is a resident of Virginia. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.**
13. **Need Letters**

Reviewed by: KT

Reviewed on: 11/16/11

Updates:

Recommendation:

File 8 - Baker

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

9 **Debbie R. Miller (Estate)** **Case No. 09CEPR00536**

Atty **Coleman, William H**

Status Hearing Re: Filing of Petition for Final Distribution

DOD: 6/26/09		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

HOPE KALBAUGH, daughter/sole beneficiary, was appointed Executor on 8/11/09.

I & A filed 5/2/11 shows the estate valued at $351,025.02.

Minute order dated 10/19/11 states Counsel advises the Court that the property has been sold however, there are some problems with the purchaser and escrow should have closed last week. The Court sets the matter for Status Hearing re: Filing of a Petition for Final Distribution. If the petition is filed by 11/23/11 the matter will come off calendar.

NEEDS/PROBLEMS/COMMENTS:

1. **Need Petition for Final Distribution or current status report.**

Reviewed by: KT
Reviewed on: 11/16/11
Updates:
Recommendation:
File 9 - Miller

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

10 **Jayne Yu Chen Chan (Estate)** **Case No. 09CEPR01039**

Atty **Sanoian, Joanne**

Atty **Quintero, Adriana**

Status Hearing Re: Filing of Petition for Final Distribution

Age:				**NEEDS/PROBLEMS/COMMENTS:**
DOD:				**OFF-CALENDAR; THE PETITION FOR FINAL DISTRIBUTION WAS PREVIOUSLY FILED AND HEARD ON 11/21/11.**
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			**Reviewed by:** NRN
	Status Rpt			**Reviewed on:** 11/16/11
	UCCJEA			**Updates:**
	Citation			**Recommendation:**
	FTB Notice			**File 10 - Chan**

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

11 Ricardo Arreola, Jr. (GUARD/P) **Case No. 11CEPR00545**

Pro per Hernandez, Grace O. (petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 years DOB: 9/28/1999		
Cont. from 082411		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

THERE IS NO TEMPORARY. No temporary was requested.

GRACE O. HERNANDEZ, maternal grandmother, is petitioner.

Father: **UNKNOWN –** *court dispensed with notice per minute order dated 8/24/11.*

Mother: **OLIVIA STEPHANIE TORRES –** *consents and waives notice.*

Paternal grandparents: Unknown
Maternal grandfather: Alfredo Torres – *deceased*

Petitioner states mom is in prison and the minor has been living with her since December 2009.

Court Investigator Jennifer Young's Report filed on 8/17/11.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: KT
Reviewed on: 11/16/11
Updates:
Recommendation:
File 11 - Arreloa

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

12 Jordan Giovanni Molina (GUARD/P) Case No. 11CEPR00852

Atty Quintanar, Sophia (Pro Per – Paternal Grandmother – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: Almost 2 years old		
DOB: 12-12-09		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
✓	Clearances	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY DENIED 10-5-11

SOPHIA QUINTANAR, Paternal Grandmother, is Petitioner.

Father: **DIONICIO CARLOS RAMIREZ**
- Nomination and Consent and Waiver of Notice filed 10-3-11

Mother: **CATHERINE GARCIA**
- Declaration of Due Diligence filed 10-3-11

Paternal Grandfather: Carlos Ramirez Navarro
Maternal Grandfather: Unknown
Maternal Grandmother: Unknown

Petitioner states Mother has been unable to provide stability. The child is forced to stay here and there with whoever will house them. Mother's friends look like they are drug addicts.

Court Investigator Samantha Henson filed a report on 11-16-11.

NEEDS/PROBLEMS/COMMENTS:

Note: Per the UCCJEA, the child has been with Petitioner since 9-15-11, and prior to that was with a non-relative "Nani" (Father's girlfriend).

Note: According to the temporary petition, Mother does not have a stable address and was released from incarceration on 9-18-11.

Minute Order 10-5-11 (Temporary): Petitioner informs the Court that the mother has the child. The Court denies the petition given that the child is with his mother. General hearing remains set for 11-23-11.

If this petition goes forward, the following issues exist:

1. **Need Notice of Hearing.**

2. **Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the petition per Probate Code §1511 or consent and waiver of notice on:**
   - Catherine Garcia (Mother)

   Note: Petitioner requests to be excused from giving notice to Mother and filed a Declaration of Due Diligence stating that she does not know where to find her; however, per the minute order from the temporary hearing on 10-5-11, the child was with the Mother. Therefore, the Court may require further diligence if notice is to be excused.

3. **Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the petition per Probate Code §1511 or consent and waiver of notice on:**
   - Carlos Ramirez Navarro (Paternal Grandfather)
   - Maternal Grandfather
   - Maternal Grandmother

Reviewed by: skc

Reviewed on: 11-16-11

Updates:

Recommendation:

File 12 - Molina

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

13 Shianne Alexus Matinzo (GUARD/P) **Case No. 11CEPR00853**

Atty Matinzo, Eleanor (Pro Per – Step-Mother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10		
DOB: 6-22-01		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
✓	**Pers.Serv.**	W
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
✓	**CI Report**	
✓	**Clearances**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 11-23-11

ELEANOR MATINZO, Step-Mother, is Petitioner.

Father: **EDWARD LARRY MATINZO, III**
- Personally served 9-22-11

Mother: **ESPERANZA ZAVALA**
- Declaration of Due Diligence filed 9-22-11 states Mother has not had contact with Shianne since 2004.

Paternal Grandfather: *Deceased*
Paternal Grandmother: Yvonne Padilla
- Consent and Waiver of Notice filed 9-22-11

Maternal Grandfather: Unknown
- Believed deceased per Declaration of Due Diligence filed 9-22-11
Maternal Grandmother: Unknown
- Believed deceased per Declaration of Due Diligence filed 9-22-11

Petitioner states she raised Shianne since she was two years old. Petitioner and Father are currently separated and Shianne continues to live with Petitioner. She has taken care of Shianne financially and emotionally and wants to continue to provide a loving and caring home for her.

Update: Petitioner filed a Petition for Temporary Guardianship on 11-1-11 and stated that Shianne's father has been harassing her at school and she is embarrassed and afraid. Temporary guardianship was granted on 11-14-11.

Court Investigator Charlotte Bien filed a report on 11-15-11.

NEEDS/PROBLEMS/COMMENTS:

1. ***If diligence is not found*, need proof of service of Notice of Hearing with a copy of the Petition per Probate Code §1511 or consent and waiver of notice or further diligence on Mother and maternal grandparents.**

Reviewed by: skc
Reviewed on: 11-15-11
Updates:
Recommendation:
File 13 - Matinzo

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

14A Kaylie Vanessa Agundez Alvarez (GUARD/P) Case No. 11CEPR00854
Atty De Ramirez, Blanca (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)
Petitioner: Blanca de Ramirez

Age: 5 years		
DOB: 3/23/06		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
✓	Objections	
	Video Receipt	
	CI Report	X
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

Temporary Expires 11/23/11

BLANCA DE RAMIREZ, maternal grandmother, is Petitioner.

Father: **NOT LISTED (***Edgar Agundez) – personally served on 9/27/11.*

Mother: **NOT LISTED** *(Karla Alvarez) – personally served on 9/27/11*

Paternal grandfather: NOT LISTED *(Angela Agundez) – personally served on 9/30/11)*
Paternal grandmother: NOT LISTED
Maternal grandfather: Octavio Ramirez

Petitioner states ??

Objection of Edgar Agundez, father, filed 10/03/11 states that he objects to the petitioner being appointed guardian of his daughter due to the Petitioners instablility. He states that the petitioner is emotionally, mentally, and financially unstable and that he and his family have assisted the Petitioner and her family with housing in the past because they had no place else to go. Mr. Agundez states that the Petitioner and her family have moved frequently and he does not want his daughter uprooted from school on a regular basis. Mr. Agundez nominates his mother, Angelica Agundez, to be the minor's guardian. Mr. Agundez states that the minor is very familiar with his mother and his family and has stayed in their home frequently.

Court Investigator Dina Calvillo's Report filed on 11/16/11.

NEEDS/PROBLEMS/COMMENTS:

Please see page 14B for competing (temporary) petition filed by paternal grandmother Angela Agundez.

1. **#9 of the petition is incomplete re: reason for the guardianship.**
2. **Petition does not include the names and addresses of the parents or the paternal grandparents. (Petitioner lists herself as the paternal grandmother however it appears that she is the maternal grandmother)**
3. **UCCJEA is incomplete. It does not include the dates for the period of residency.**
4. **Need *Notice of Hearing.***
5. **Proof of personal indicates the Notice of Hearing was personally served on both the mother and the father however the Notice of Hearing has not been filed so the examiner is unable to verify that the parents were served for the correct hearing date.**
6. **Need proof of service of the *Notice of Hearing* along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:**
   a. **Paternal grandfather**
   b. **Octavio Ramirez (maternal grandfather)**

Reviewed by: KT
Reviewed on: 11/16/11
Updates:
Recommendation:
File 14A - Alvarez

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

14B Kaylie Vanessa Agundez Alvarez (GUARD/P) Case No. 11CEPR00854
Atty Agundez, Angelica (pro per Petitioner/paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: Age: 5 years DOB: 3/23/06		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

Temporary was granted to competing Petitioner/maternal grandmother Blanca de Ramirez. Temporary Expires 11/23/11

GENERAL HEARING 1/12/2012

ANGELICA AGUNDEZ, paternal grandmother, is petitioner.

Father: **EDGAR AGUNDEZ**

Mother: **KARLA ALVAREZ**

Paternal grandfather: Moises Agundez
Maternal grandfather: not listed
Maternal grandmother: Blanca de Ramirez

Petitioner states both parents are currently awaiting sentencing in the Fresno County Jail. The minor is currently living with her maternal grandmother, Bianca de Ramirez. Ms. de Ramirez is mentally and economically unable to support the minor. Petitioner states she has always had a great relationship with her granddaughter.

NEEDS/PROBLEMS/COMMENTS:

7. **Need *Notice of Hearing.***
8. **Need proof of personal of the *Notice of Hearing* along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:**
   a. **Edgar Agundez (father)**
   b. **Karla Alvarez (mother)**
9. **UCCJEA is incomplete. It does not include the dates for the period of residency.**

Reviewed by: KT
Reviewed on: 11/16/11
Updates:
Recommendation:
File 14B - Alvarez

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

Pro Per **Contreras, Judi (Pro Per Petitioner, maternal grandmother)**

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 15 years		
DOB: 5/10/1996		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	W/
✓	Conf. Screen	
	Aff. Posting	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Letters	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY GRANTED EX PARTE EXPIRES 11/23/2011

General Hearing set for 1/17/2012

JUDI CONTRERAS, maternal grandmother, is Petitioner.

Father: **PABLO RICHARD RODRIGUEZ**; *personally served 11/15/2011*;

Mother: **EILEEN RODRIGUEZ**; *personally served 11/15/2011*;

Paternal grandfather: David Rodriguez
Paternal grandmother: Cathy Fleenor

Maternal grandfather: Eddie Morales; *consents and waives notice*;

Petitioner states the child's parents are physically abusing her, and the child has not gone to school because she fears her parents will pick her up from school. Petitioner states that three weeks ago the child's father, who has criminal history, struck the child in the mouth breaking the skin of her lip causing it to bleed, and also in the past the father has hit the child on the head, knocking her to the ground, and sat on her screaming at her. Petitioner states she suspects both parents are abusing drugs, that the mother is not protecting the child from the father, and that the only reason the mother wants the child back is for the financial help she receives from the County. Petitioner states the parents have reported the child to the Fresno Police as a runaway.

Petitioner filed on 11/10/2011 copies of Docket Report printouts dated 11/8/2011 regarding the criminal history of Pablo Richard Rodriguez, father, showing felony charges for domestic violence.

NEEDS/PROBLEMS/COMMENTS:

Note: *UCCJEA* filed 11/10/2011 shows the child has lived with the Petitioner since 11/3/2011.

1. **Pursuant to Probate Code 2250(e), need proof of five (5) court days' notice by personal service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Temporary Guardian*, or *Consent to Appointment of Guardian and Waiver of* Notice, for:**
   - **Alyssa A. Rodriguez, proposed ward (age 15).**
2. **Need *Attachment 3* explaining affirmative answer to Item 3 of Petitioner's *Confidential Guardian Screening* form filed on 11/10/2011 re: felony or misdemeanor.**

Reviewed by: LEG
Reviewed on: 11/16/11
Updates: 11/18/11
Recommendation:
File 15 - Rodriguez

16 Timmothy R. Garcia & Cruz F. Garcia (GUARD/P) Case No. 11CEPR01019

Pro Per **Velasco, Oralia (Pro Per Petitioner, maternal grandmother)**

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Timmothy Age: 4 yrs DOB: 1/15/2007		
Cruz Age: 3 yrs DOB: 3/1/2008		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
	Aff. Posting	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Letters	X
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY GRANTED EX PARTE
EXPIRES 11/23/2011

General Hearing set for 1/17/2012

ORALIA VELASCO, maternal grandmother, is Petitioner.

Father: **FELIX GARCIA**

Mother: **REBECCA VELASCO**

Paternal grandfather: Felix Garcia
Paternal grandmother: Belia Garcia

Maternal grandfather: Jose Lopez Velasco; *Mexico*;

Petitioner states the children are in her care, and the mother has been trying to take the children from her but the day that the mother came she was under the influence and the police officer would not allow the mother to take the children due to her condition. Petitioner states the mother abuses drugs and has been wasting the children's cash aid and food stamps with other addicts and is not providing a safe home for the children.

Petitioner attached a copy of a noted dated 11/4/2011 from Narinder S. Bala, M.D., stating the Petitioner has brought the children to doctor visits since May 2009 and is very responsible and compliant to any aspects pertaining to the children.

NEEDS/PROBLEMS/COMMENTS:

Note: *UCCJEA* filed on 11/10/2011 shows the child has lived with the Petitioner since 10/1/2011.

- **Pursuant to Probate Code 2250(e), need proof of five (5) court days' notice by personal service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Temporary Guardian*, or *Consent to Appointment of Guardian and Waiver of Notice*, or a *Declaration of Due Diligence*, for:**
  - **Rebecca Velsco, mother;**
  - **Felix Garcia, father.**

Reviewed by: LEG
Reviewed on: 11/16/11
Updates:
Recommendation:
File 16 - Garcia

Dept. 303, 9:00 a.m. Wednesday, November 23, 2011

17 **Anaya Tonette Moreno, Phillip Ockletree, and Phineas Ockeltree (GUARD/P)** **Case No. 09CEPR00409**

Atty **Garcia, Patricia Ann (Pro Per – Maternal Grandmother – Petitioner)**

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Phillip Ockletree
Age: 2
DOB: 12-17-08

Phineas Ockletree
Age: 1
DOB: 3-30-10

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

GENERAL HEARING 1-19-12

PATRICIA ANN GARCIA, Maternal Grandmother, is Petitioner.

Father: **PHILLIP OCKLETREE**
- Father is not listed in the petition; however, prior Court documents indicate this name.

Mother: **URSULA REYES**

Paternal Grandfather: Not listed
Paternal Grandmother: Not listed
Maternal Grandfather: Not listed

Petitioner states Mother is on drugs (crystal meth) and she does not feed or bathe the kids. Petitioner states she went to Mother's apartment and it was full of people and smoke and her two-year-old grandson was there. Petitioner states she tried CPS but they told her to call the cops, who said they couldn't do anything. Petitioner states Mother "beat me up today" and states she has been watching the kids for a month. Petitioner describes an incident where Mother slept for 24 hours without waking up and a neighbor had to watch the kids.

Petitioner is very concerned for the children's safety. Petitioner was appointed Guardian of their three-year-old half-sister in 2009.

UCCJEA indicates that the children are with the mother.

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: This petition is for Phillip and Phineas only. Petitioner was appointed Guardian of Anaya Tonette Moreno on 7-22-09.

1. **Need Notice of Hearing.**
2. **Need proof of personal service of Notice of Hearing with a copy of this temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:**
   - Phillip Ockletree (Father)
   - Ursula Reyes (Mother)
3. **Petitioner answered "Yes" on the UCCJEA #4 regarding information about other custody proceedings concerning these children, but does not provide any further information. Need clarification.**

Reviewed by: skc
Reviewed on: 11-16-11
Updates:
Recommendation:
File 17 - Moreno