

**(1) Waiver of Accounting and (2) Petition for Final Distribution and for (3) Allowance of Statutory Fees and Commissions (Prob. C. 11640, 10810, 10800)**

<b>DOD: 4/8/08</b>		<p><b>GREGORY VASQUEZ</b>, Executor, is petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A - <b>\$488,600.00</b></p> <p>Attorney (statutory) - <b>\$11,572.00</b></p> <p>Executor (statutory) - <b>\$11,572.00</b></p> <p>Closing - <b>\$3,000.00</b></p> <p>Distribution, pursuant to Decedent's Will, is to:</p> <p><b>Michael John Porter:</b> 1982 Chevrolet El Camino, 1994 Chevrolet C1500 Pickup and a 1946 Chevrolet Fleetline.</p> <p><b>Gregory Vasquez as Trustee of the Margarito De Santiago Revocable Living Trust dated 4/1/08:</b> Real property located at 1208 N. Lucerne, Installment note secured by real property located at 703 N. Abby and \$17,586.95.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>				
<b>Cont. from</b>							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input checked="" type="checkbox"/>	Inventory						
<input checked="" type="checkbox"/>	PTC						
<input checked="" type="checkbox"/>	Not.Cred.						
<input checked="" type="checkbox"/>	Notice of Hrg						
<input checked="" type="checkbox"/>	Aff.Mail			W/O			
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.			W/			
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input checked="" type="checkbox"/>	Letters			6/16/08			
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input checked="" type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td><b>Reviewed by:</b> KT</td> </tr> <tr> <td><b>Reviewed on:</b> 11/15/11</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b> SUBMITTED</td> </tr> <tr> <td><b>File 1 – De Santiago</b></td> </tr> </table>			<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 11/15/11	<b>Updates:</b>	<b>Recommendation:</b> SUBMITTED	<b>File 1 – De Santiago</b>
<b>Reviewed by:</b> KT							
<b>Reviewed on:</b> 11/15/11							
<b>Updates:</b>							
<b>Recommendation:</b> SUBMITTED							
<b>File 1 – De Santiago</b>							

Atty Iversen, Judy K  
 Atty PEDERSEN, KRIS B  
 Atty G., Thomas Fleming III

Notice of Motion and Motion of Defendant and Cross-Defendant Wells Fargo Advisors, LLC to: Stay Proceedings (CCP 1281.4) or, for a Protective Order (CCP 2025.420) and for Monetary Sanctions (CCP 2025.410(d), and Memorandum of Points and Authorities; and Declaration of G Thomas Fleming III in Support Thereof

Age:		NEEDS/PROBLEMS/COMMENTS:  <u><b>OFF-CALENDAR; MOTION WAS HEARD ON 10/26/11.</b></u>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: NRN
		Reviewed on: 11/16/11
		Updates:
		Recommendation:
		File 2 - Iversen

Atty Lucich, Nicholas L, Jr. (for Sandra Raco & Cedric Miller – Co-Executors)

(1) First and Final Account and Report of Co-Executors and (2) Petition for Allowance of Statutory Attorneys' and Co-Executor's Fees and (3) for Final Distribution (Prob. C. 10800, 10810, 10831, 10951 and 11640)

<b>DOD: 01/25/10</b>		<b>SANDRA RACO and CEDRIC MILLER</b> , Co-Executors, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account Period: <b>01/25/10 – 10/18/11</b>	
<b>Cont. from</b>		Accounting - <b>\$790,753.52</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$701,979.65</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$457,086.91</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Executors - <b>\$15,470.37</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	(statutory fee less \$250.00 for overdraft fees, to be divided equally between the two Executors)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$15,720.37</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	(statutory)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Costs - <b>\$1,180.00</b>	
	<b>Aff.Pub.</b>	(filing fees, publication, certified copies, recording fees)	
	<b>Sp.Ntc.</b>	Closing - <b>\$4,716.17</b>	
	<b>Pers.Serv.</b>	<b>Distribution, pursuant to decedent's Will, is to:</b>	
	<b>Conf. Screen</b>	Douglas Green - \$28,000.00	
	<b>Letters</b> 04/05/10	Chip Miller - \$28,000.00	
	<b>Duties/Supp</b>	Bruce Miller - \$28,000.00	
	<b>Objections</b>	Perdita Miller - \$28,000.00	
	<b>Video Receipt</b>	Fred Green - \$28,000.00	
	<b>CI Report</b>	Jim Green - \$28,000.00	
<input checked="" type="checkbox"/>	<b>9202</b>	Jessi Bennett - \$28,000.00	
<input checked="" type="checkbox"/>	<b>Order</b>	Justin Bennett - \$28,000.00	
	<b>Aff. Posting</b>	Jason Bennett - \$28,000.00	
	<b>Status Rpt</b>	Baxter Kirkorian - \$28,000.00	
	<b>UCCJEA</b>	George Kirkorian - \$28,000.00	
	<b>Citation</b>	Sandra Raco as Successor to Ronald Kirkorian - \$28,000.00	
<input checked="" type="checkbox"/>	<b>FTB Notice</b>	Zack Kirkorian - \$28,000.00	
		Don Kirkorian - \$28,000.00	
		Sandra Raco - \$28,000.00	

**Reviewed by:** JF  
**Reviewed on:** 11/15/11  
**Updates:**  
**Recommendation:** SUBMITTED

**File 3 - Kirkorian**

(1) First and Final Account, Executor's Report, Petition for Its Settlement, (2) for Allowance of Compensation for Attorney's and Executor's Ordinary Services and for Executor's Extraordinary Services; (3) for Reimbursement of Costs Advanced; and (4) Petition for Final Distribution (Prob. C. 1060 et seq; 10800, 10810, 10830, 10831, 10900, 12201)

<b>DOD: 2/27/2009</b>		<b>OTTO KOSKE aka SKIP KOSKE,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Executor, is petitioner.	
		Account period: 11/9/2010 – 8/31/2011	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$315,462.15</b>	
✓	<b>Verified</b>	Beginning POH - <b>\$306,417.20</b>	
✓	<b>Inventory</b>	Ending POH - <b>\$292,576.57</b>	
✓	<b>PTC</b>	Attorney - <b>\$9,084.60</b>	
✓	<b>Not.Cred.</b>	(statutory)	
✓	<b>Notice of Hrg</b>	Executor - <b>\$9,084.60</b>	
✓	<b>Aff.Mail</b>	(statutory)	
	<b>Aff.Pub.</b>	Executor x/o - <b>\$1,000.00</b> (per	
	<b>Sp.Ntc.</b>	Local Rule for sale of real property)	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	Costs - <b>\$2,040.31</b>	
✓	<b>Letters</b> 2/25/11	(homeowners Ins. And travel costs to	
	<b>Duties/Supp</b>	travel from Wisconsin to administer the	
	<b>Objections</b>	estate)	
	<b>Video Receipt</b>	Closing - <b>\$3,000.00</b>	
	<b>CI Report</b>		
✓	<b>9202</b>	<b>Distribution, pursuant to Decedent's</b>	
✓	<b>Order</b>	<b>Will, is to:</b>	
	<b>Aff. Posting</b>	Sandy Rollberg, Joan Gustafson, Linda	
	<b>Status Rpt</b>	Tokuyama, David Koske, Skip Koske,	
	<b>UCCJEA</b>	Joan King, Susan May, Linda Weert and	
	<b>Citation</b>	Harry Gustafson - \$29,818.57 each.	
✓	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 11/15/11</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 - Gustafson</b>



**Petition for Probate of Will and for Letters of Administration with Will Annexed  
 (Prob. C. 8002, 10450)**

<b>DOD: 08/26/11</b>	<b>MICHAEL J. BIGGS</b> , son, is Petitioner and requests appointment as Administrator with Will Annexed without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>CONTINUED FROM 10/31/11</u></b>
		As of 11/15/11, the following remains outstanding:
<b>Cont. from 103111</b>		<b>1. Need proof of publication.</b>
<input type="checkbox"/> Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.	x	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Full IAEA – <b>NEED</b>	
	All heirs waive bond.	
	Will dated 04/08/07	
	Residence: Kerman	
	Publication: <b>NEED</b>	
	<b><u>Estimated Value of the Estate:</u></b>	
	Personal property - \$ 48,000.00	
	Real property - 125,000.00	
	<b>Total - \$173,000.00</b>	
	Probate Referee: <b>STEVEN DIEBERT</b>	
		<b>Reviewed by: JF</b>
		<b>Reviewed on: 11/15/11</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 - Biggs</b>

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

Age: 86 years DOB: 6/29/1925	<b><u>TEMPORARY EXPIRES ON 11/22/11</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DAVID J. ST. LOUIS</b> , friend, is petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers for the administration of dementia medications and placement in a secured perimeter facility.	<b>Court Investigator advised rights on 11/10/11.</b>
		<b>Voting Rights Affected. Need Minute Order.</b>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	X	
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<b>Declaration of Markham Kirsten, M.D., filed on 11/17/11.</b>	
	<b>Voting rights affected.</b>	
	<b>Petitioner states</b> proposed conservatee has become very forgetful and forgets to eat and/or take her prescribed medication. Proposed conservatee continues to drive a vehicle, even though she no longer has a license, and it is feared she will drive and forget where she is, or injure herself or another in an accident.	<b>1. Need Conservatorship Video Viewing Receipt.</b>
	<b>Court Investigator Dina Calvillo's Report filed 11/15/11.</b>	
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 11/15/11</b>
		<b>Updates: 11/18/11</b>
		<b>Recommendation:</b>
		<b>File 7 - Bingham</b>

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 94 years DOB: 4/17/1917	<p align="center"><b><u>TEMPORARY EXPIRES ON 11/22/11</u></b></p> <p><b>DAVID J. ST. LOUIS</b>, friend, is petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers for the administration of dementia medications and placement in a secured perimeter facility.</p> <p><b>Declaration of Robert Lonjers filed on 10/19/11</b> supports request for medical consent powers.</p> <p><b>Voting rights affected.</b></p> <p><b>Petitioner states</b> proposed conservatee's doctors have stated that he suffers from dementia and has become very forgetful and can no longer care for himself. He often forgets to take his medications and forgets to eat. He often forgets where he is. It is feared that he will harm himself by forgetting to eat or take his medication, or that he will get lost somewhere and not know how to get home.</p> <p><b>Court Investigator Dina Calvillo's Report filed 11/15/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 11/10/11.</p> <p><b>Voting Rights Affected. Need Minute Order.</b></p> <p>2. <i>Need Notice of Hearing.</i></p> <p>3. <b>Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition on:</b></p> <ul style="list-style-type: none"> <li>a. Byrum Bingham (spouse)</li> <li>b. Cordelia J. Malcomb (daughter)</li> <li>c. Randy Grace (grandson)</li> <li>d. Brian Grace (grandson)</li> <li>e. Jeff Bingham (grandson)</li> <li>f. Benecci Grace (great granddaughter).</li> </ul> <p>4. <i>Need Citation</i></p> <p>5. <b>Need proof of personal service of the Citation on Byrum Bingham (proposed conservatee)</b></p> <p>6. <b>Need Conservatorship Video Viewing Receipt.</b></p> <p>7. <b>Capacity Declaration of Dr. Robert Lonjers does not include the dementia attachment addressing the request for dementia powers. Need amended Capacity Declaration.</b></p> <p>8. <b>Need Order.</b></p> <p>9. <b>Need Letters.</b></p> <p>10.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 11/15/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Bingham</p>	
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
Letters			X
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			X
<input checked="" type="checkbox"/> CI Report			
9202			
Order			X
Aff. Posting			
Status Rpt			
UCCJEA			
Citation	X		
FTB Notice			

Atty Ach, David L. (of Menlo Park, for David S. Colburn – Successor Trustee)  
 Further Status Hearing Re: Blocked Account

	<p><b>DAVID S. COLBURN</b> was appointed Successor Trustee on 6-27-05 with bond of \$210,000.00 because he was not authorized to sell the real property of the trust without court confirmation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 042611, 072611, 091311, 101111</p>	<p><b>However</b>, Mr. Colburn did sell the real property and the trust received net proceeds of \$2,258,513.39.</p>	<p><b><u>OFF CALENDAR</u></b></p>
<p>Aff.Sub.Wit.</p>		<p>Proof of blocked account filed 11-15-11.</p>
<p>✓ Verified</p>	<p><b>On 1-12-11</b>, Mr. Colburn resigned and Norman Brown was appointed Successor Trustee effective upon posting bond of \$2,000,000.00.</p>	
<p>Inventory</p>	<p><b>Mr. Colburn previously filed a petition</b> requesting to waive bond entirely for the Successor Trustee, which hearing set for 4-11-11; however, on 4-8-11, Mr. Colburn requested to dismiss that petition and the hearing was taken off calendar.</p>	<p>Updates:</p>
<p>PTC</p>	<p><b>This Status hearing was then set for 4-26-11 for failure to file bond</b>, and has been continued to 7-26-11 and 9-13-11.</p>	<p>Contacts: Reviewed 11-15-11</p>
<p>Not.Cred.</p>	<p><b>Trustee’s Report filed 4-22-11 stated circumstances have changed.</b> If Mr. Brown had become trustee before April 5 (the end of the UK tax year), taxes would have been minimal; however, at this time, the appointment of Mr. Brown would trigger “disastrous” tax consequences for the trust, including liability for capital gains taxes on all sales during the past five to seven years. <u>Petitioner stated that the beneficiaries have all asked in the strongest terms that efforts to install Mr. Brown as successor trustee be stopped and that his appointment be reversed.</u> Petitioner stated that the beneficiaries had been emailed a copy of the status report and requested that the court dispense with notice.</p>	<p>Recommendation:</p>
<p>Notice of Hrg X</p>	<p><b>On 4-26-11</b>, the court ratified David Colburn as Trustee and ordered the balance of any funds not yet vested placed into a blocked account.</p>	<p>Reviewed by: skc</p>
<p>Aff.Mail</p>	<p><b>On 7-26-11</b>, counsel advised the court that the blocked account will be in the sum of \$2,000,000.00 and the continued bond will be in the amount of \$210,000.00.</p>	<p>File 9 - Pomeroy</p>
<p>Aff.Pub.</p>	<p><b>On 10-11-11</b>, counsel advises the court that the blocked account should be established in 10-14 days. Matter continued to 11-22-11. If proof is filed, no appearance is necessary.</p>	
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>✓ Status Rpt X</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Atty Barrus, John E., of Barrus & Roberts (for Jesus Torres, Executor)

Status Hearing [Re: Failure to File First Account or Petition for Final Distribution]

DOD: 10/25/2006		<p><b>JESUS TORRES</b>, son, was appointed Executor with Full IAEA without bond and <i>Letters</i> issued on 2/20/2007.</p> <p><i>Final Inventory &amp; Appraisal</i> filed on 4/11/2007 shows an estate value of <b>\$618,100.00</b>.</p> <p><i>Notice of Status Hearing</i> filed 5/20/2010 set a status hearing on 7/6/2010 for failure to file a first account or petition for final distribution. The status hearing had been continued several times for resolution of pending matters in the estate, with the <i>Minute Order</i> dated 1/10/2011 from the last status hearing setting a status hearing on 7/11/2011.</p> <p><i>Order Confirming Sale of Real Property</i> filed on 7/8/2011 confirmed sale of the estate real property for <b>\$40,000.00</b>.</p> <p><i>Minute Order</i> dated 7/11/2011 from the continued status hearing states no appearances were made. The Court indicates for the record that Mr. Barrus is the attorney of record. The Court orders that no one other than Mr. Barrus is to file any documents on behalf of Mr. Torres. The Court sets the matter for an Order to Show Cause on 8/22/2011 and orders John Barrus and Jesus Torres to be present at that hearing.</p> <p><i>Minute Order</i> dated 8/22/2011 from the Order to Show Cause states counsel requests a continuance. Counsel advises the Court that he will continue to assist Mr. Torres. Matter continued to 11/22/2011 for status hearing.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account, petition for final distribution, or current status report pursuant to Local Rule 7.5(B).</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 11/15/11</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p>File 10 - Arteaga</p>	

Probate Status Hearing Re: Filing of the Final Account and  
 Petition to Terminate the Conservatorship

Age: 67 years DOB: 12-18-43	<p><b>WILLIAM DURANT, JR.</b>, was appointed Probate Conservator of the Person and Estate on 12/2/08 with medical consent powers and bond fixed at \$51,522.55, as well as certain other specific powers. Bond was filed and Letters issued.</p> <p><b>Minute Order 6/22/10 (Hearing on Petition to Fix Residence Outside the State of California):</b> Order signed as amended on the record. If proof of the conservatorship being established in MA and the final account/petition to terminate are filed by 9/20/10, then no appearance is necessary on 9/21/10.</p> <p>A Pre-Move Notice of Proposed Change of Personal Residence of Conservatee was filed 7/7/10 and a Post-Move Notice of Change of Residence of Conservatee was filed 8/3/10.</p> <p><b>Minute Order dated 10/18/11</b> continued the matter to 11/22/11.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<u><b>CONTINUED FROM 10/18/11</b></u>	
		As of 11/15/11 no further documents have been filed and the following issue remains:	
		1. Need final account / petition to terminate conservatorship.	
Cont. from 011111, 031511, 051711, 080211, 091311, 101811			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 11/15/11	
		Recommendation:	
		Updates:	
		File 11 - Banigan	

Pro Per Serrato, Matilda A. (Pro Per Petitioner, sister)  
 Pro Per Mata, Jaime (Pro Per Petitioner, brother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 48 years	<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>MATILDA A. SERRATO</b>, sister, and <b>JAIME MATA</b>, brother, are Petitioners and request appointment as Conservator of the PERSON with medical consent powers.</p> <p><i>Need Capacity Declaration.</i></p> <p><b>Petitioners state</b> the proposed Conservatee was born with epilepsy, cerebral palsy and mentally delayed brain function, and she requires constant support and supervision throughout the day, including assistance with preparation of meals and eating, dressing, bathing, and grooming. Petitioners state the proposed Conservatee has always lived with their mother, who is now in too poor of health to care for the proposed Conservatee, and Petitioner Matilda currently resides with the proposed Conservatee and cares for her daily and Co-Petitioner Jaime assists their mother and Matilda with meeting the proposed Conservatee's needs and provides back-up care and support.</p> <p><b>Court Investigator Julie Negrete's Report</b> was filed on 11/15/2011.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 11/14/2011.</b></p> <p><b>Voting Rights Affected – Need Minute Order.</b></p> <ol style="list-style-type: none"> <li>Need <i>Notice of Hearing</i> and proof of service by mail of the notice with a copy of the <i>Petition</i> showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the following persons:                     <ul style="list-style-type: none"> <li>Gema Segovia, sister;</li> <li>Margaret Mata, mother;</li> <li>Steven Mata, brother;</li> <li>Ernest Mata, brother;</li> <li>Roman Mata, brother;</li> <li>Paul Mata, brother;</li> <li>Leroy Mata, brother.</li> </ul> </li> <li>Need <i>Citation for Conservatorship</i> pursuant to Probate Code § 1823, and proof of personal service of the <i>Citation</i> pursuant to Probate Code § 1824.</li> <li>Need proof of mailed service of the <i>Notice of Hearing</i> with a copy of the <i>Petition</i> for the regional center pursuant to Probate Code § 1822(e).</li> <li>Need <i>Medical Capacity Declaration</i> in support of petitioner's request for medical treatment consent powers.</li> </ol>	
DOB: 7/10/1963			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
Cap. Decl.			X
✓ Duties/Supp			
Objections			
✓ Video Receipt			
✓ CI Report			
9202			
✓ Order			
Letters			
Status Rpt			
UCCJEA			
Citation	X		
FTB Notice			
Reviewed by: LEG			
Reviewed on: 11/15/11			
Updates: 11/18/11			
Recommendation:			
File 12 - Mata			

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Jesse age: 9 DOB: 5/22/02	<p><b>TEMPORARY DENIED ON 10-5-11</b></p> <p><b>JUANITA FLOREZ</b>, Paternal Grandmother, is Petitioner.</p> <p>Father: <b>JIMMY JESSE MORALES</b></p> <p>Mother: <b>CATRINA PEREZ</b></p> <p>Paternal Grandfather: Jimmy Morales (<i>Deceased</i>)</p> <p>Maternal Grandfather: Louie Perez – <i>consents and waives notice.</i></p> <p>Maternal Grandmother: Ida Guerrero – <i>consents and waives notice.</i></p> <p><b>Petitioner states</b> the children were given back to their father, Jimmy, on 9/6/11 through the probate court. However on 9/8/11 the father came to Petitioner’s home and stated he had no home. He and his girlfriend had a disagreement with the kid being there. The father has not had any contact with the petitioner or returned to get his children. Relatives have seen him drinking and smoking crack cocaine.</p> <p><b>Court Investigator Charlotte Bien filed a report on 11-7-11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>If this matter goes forward, the following issues exist:</u></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on parents: - Jimme Jesse Morales (Father) - Catrina Perez (Mother)</li> <li>3. Need Order, Letters</li> </ol>
Angela age: 8 DOB: 5/2/03		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg X		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. X		
✓ Conf. Screen		
Letters X		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
✓ Clearances		
Order X		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 11-15-11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Perez &amp; Morales</p>	

Petition for Visitation

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Continued to <u>12/15/11</u> at the request of the petitioners.	
	Reviewed by: KT	
	Reviewed on: 11/15/11	
	Updates:	
	Recommendation:	
	File 14 – Johnson	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10 years DOB: 11/5/2001	<p><b>TEMPORARY DENIED 10-3-11 (NO APPEARANCE)</b></p> <p>LINDSEY HAYES, paternal aunt, is petitioner.</p> <p>Father: <b>ROCKY ALEN HAYES, JR.</b></p> <p>Mother: <b>JAMIE HAYES</b> – <i>declaration of due diligence filed on 9/20/11.</i></p> <p>Paternal grandfather: Rocky Hayes Sr.          Paternal grandmother: Robin Hayes – <i>deceased.</i>          Maternal grandfather: David Hunter – <i>deceased.</i>          Maternal grandmother: Martha Hunter.</p> <p><b>Petitioner states</b> the minor was left at her home and she cannot take him to the doctor without a guardianship. He needs clothes, medications and school supplies.</p> <p><b>Court Investigator Jennifer Young filed a report on 11-15-11.</b></p>	NEEDS/PROBLEMS/COMMENTS:	
		<p><u>If this matter goes forward, the following issues exist:</u></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:            - Rocky Alen Hayes, Jr. (Father)            - Jamie Hayes (Mother)</li> </ol> <p><b>Note:</b> Petitioner filed diligence for mother.</p> <ol style="list-style-type: none"> <li>3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:            - Rocky Hayes, Sr. (Paternal grandfather)            - Martha Hunter (Maternal grandmother)</li> </ol>	
			Reviewed by: skc
			Reviewed on: 11-15-11
			Updates: 11-16-11
			Recommendation:
			File 15 - Hayes
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg		X	
Aff.Mail		X	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		X	
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Pro Per Salcido, Diane (Pro Per Petitioner, maternal aunt)  
 Pro Per Salcido, Mark (Pro Per Petitioner, maternal uncle)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 years	<p><b>NO TEMPORARY REQUESTED</b></p> <p><b>DIANE SALCIDO and MARK SALCIDO</b>, maternal aunt and uncle, are Petitioners.</p> <p>Father: <b>DIMITRIUS MIXON</b></p> <p>Mother: <b>MICHELLE C. MURRIETTA</b>; <i>whereabouts unknown</i>;</p> <p>Paternal grandfather: Unknown          Paternal grandmother: Unknown</p> <p>Maternal grandfather: Robert Murrietta; <i>deceased</i>;          Maternal grandmother: Wanda Murrietta; <i>deceased</i>;</p> <p><b>Petitioners state</b> the child has not had his parents in his life since he was two years old, and he had been living with his mother's cousin for about four years. Petitioners seek guardianship to prevent the child from going to a foster home, and they wish to provide him with a stable life and home. Petitioners state they have taken the child to the doctor and he has been diagnosed with ADHD, for which he is now taking medication, and they are continuing to ensure that he sees the doctor regularly to help with his anger outbursts.</p> <p><b>Court Investigator Jo Ann Morris' Report was filed on 11/15/2011.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:           <ul style="list-style-type: none"> <li>• Michelle C. Murrietta, mother;</li> <li>• Dimitrius Mixon, father.</li> </ul> </li> <li>3. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:           <ul style="list-style-type: none"> <li>• <b>paternal grandparents</b>;</li> <li>• <b>Dimitrius Murrietta, sibling (age 12)</b>.</li> </ul> </li> <li>4. <b>Item 8 of Confidential Guardian Screening Form filed 9/21/2011 is incomplete for both of the Petitioners re: awareness of reports of abuse.</b></li> </ol> <p><b>Note: UCCJEA filed 9/26/2011 indicates the child has lived with the Petitioners since 3/15/2011.</b></p>	
DOB: 3/25/2003			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
Aff. Posting			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
✓ Letters			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: LEG			
Reviewed on: 11/15/11			
Updates: 11/18/11			
Recommendation:			
File 16 – Murrietta-Mixon			

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Age:</b> 1	<p><b>GENERAL HEARING 1-12-12</b></p> <p><b>DAWN SMITH</b>, Maternal Grandmother, is Petitioner.</p> <p>Father: <b>ANDREW HALVORSON</b>          - <i>Personally served 11-9-11</i></p> <p>Mother: <b>BREANNA BUSHEY</b>          - <i>Consent and Waiver of Notice filed 11-9-11</i></p> <p>Paternal Grandfather: Tom Halvorson          Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Ross Bushey</p> <p><b>Petitioner states</b> Mother is involved in a Domestic Violence Felony Case against Father in Case #F11904425. There is a restraining order protecting mother in that case that expires 8-8-2014. Mother also has a Family Law case against Father 11CEFL04727. Petitioner requests temporary guardianship to assist Mother in representing the safety and best interest of the child at the family law hearing.</p> <p>Petitioner states Mother is currently working a program and is testing, and as of 10-31-11 was clean of crystal meth, and is attending meetings on a regular basis. Mother’s fear of Father causes her great emotional distress. Petitioner has cared for the child since he was three months old, even while both parents lived with her.</p> <p>Petitioner states she wants to tell the Court the correct facts and wants the Court to order both parents to take anger management classes and both parents and the paternal grandfather (who smokes pot, has a severe alcohol addiction, and takes prescription narcotics) not to be under the influence. Petitioner is concerned that the home is not child-proof and the child may find pills lying around.</p> <p>Petitioner includes an “Addendum” that describes Father’s history of violence, including arrests and driving under the influence with the child, and includes details about Mother’s behavior.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note: Mother was granted sole legal and physical custody on 9-14-11 in Family Law DV Case #11CEFL04727, with no visitation to Father. Mother’s Family Law DVTRO against the father was terminated at her request at the hearing on 11-16-11 in Dept. 203. (Mother and Father were both present.)</u></p> <p><u>HOWEVER, a Criminal Protective Order in F11904425 that protects Mother from Father is in effect and expires 8-8-2014.</u></p>
<b>DOB:</b> 7-24-10		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b> W		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 11-16-11</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 - Halvorson</b></p>	