

DOD: 10/7/2005	ANTONETTE GUTIERREZ is Executor	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Order approving settlement agreement and allowing attorney's fees for extraordinary services was entered on 7/29/13.	
Cont. from 031414		
Aff.Sub.Wit.	The petition to approve the settlement agreement provided the following information: The personal representative was required to defend two litigation matters involving the estate; Alanis v. Gutierrez , Fresno Superior Court case no. 07CECG03628 (the "Alanis Matter") and Renteria v. Gutierrez , Fresno Superior Court case no. 07CECG03513 (the "Renteria Matter"). The Alanis matter resolved by summary judgment in favor of executor.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	A bench trial was held for the Renteria matter, which concluded by a judgment in favor of the executor. Plaintiff in the Renteria matter, Raymond Renteria (in pro per) on 11/28/2011 filed a notice of appeal of the judgment entered against him. Raymond Renteria filed his opening brief on 5/22/2013. The Executor's respondent's brief was due to be filed on 8/20/2013. Given the appeal in the Renteria matter, the estate could not be closed.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	Minute order dated 7/29/13 set a status hearing for closing the estate.	
Aff. Posting		
Status Rpt		
UCCJEA	Minute order dated 3/14/14 states the Court is informed that they are still waiting for the appeal to resolve.	
Citation		
FTB Notice		
		Reviewed on: 11/17/14
		Updates:
		Recommendation:
		File 1 - Gutierrez

	<p>KATHERINE IEKEL-THOMPSON, maternal grandmother, was appointed guardian of the estate on 9/18/2008.</p> <p>IRENE MOLINA and EUSTOLIA MOLINA, paternal aunts were appointed co-guardians of the person on 10/30/2009.</p> <p>Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013.</p> <p>Property on hand at the end of the first account was \$42,205.92.</p> <p>Minute order dated 3/4/2013 set this status hearing for the filing of the 2nd Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need 2nd Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>																																																					
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File 2 – Molina																																																							

	KATHERINE IEKEL-THOMPSON , maternal grandmother, was appointed guardian of the estate on 9/18/2008.	NEEDS/PROBLEMS/COMMENTS: 2. Need 2nd Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	IRENE MOLINA and EUSTOLIA MOLINA , paternal aunts were appointed co-guardians of the person on 10/30/2009.	
Cont. from	Guardian of the Estate, Katherine Iekel-Thompson's First Account for the account period ending 9/17/2012 was settled on 3/4/2013.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Property on hand at the end of the first account was \$42,193.03.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Minute order dated 3/4/2013 set this status hearing for the filing of the 2 nd Account.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/17/14
		Updates:
		Recommendation:
		File 3 – Molina

4 Steven Michael Tune (CONS/PE)

Case No. 13CEPR00685

Atty LeVan, Nancy J. (for Patrick E. Smith – Conservator)

Status Hearing Re: Filing of the First Account

	PATRICK E. SMITH , Cousin, was appointed Conservator of the Person and Estate on 09/16/13 with bond in the amount of \$17,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account and report of Conservator.</p>
	Bond in the amount of \$17,000.00 was filed 10/07/13.	
Cont. from	Letters were issued on 10/07/13.	
Aff.Sub.Wit.	Inventory & Appraisal, Final filed 11/18/13 - \$1,651.14	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order from hearing on 09/16/13 set this matter for status regarding filing of the First Account.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/17/14
		Updates:
		Recommendation:
		File 4 – Tune

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Order Settling First and Final Account filed 03/18/14</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
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Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/17/14
		Updates:
		Recommendation:
		File 5 – Johnson