



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Sanoian, Joanne, Law Offices of Joanne Sanoian (for Petitioner Jennifer Lewis, Executor)

First Amended (1) First and Final Account and Report of Executor, (2) Petition for Its Settlement, and for (3) Final Distribution

DOD: 1/11/1999		<p>JENNIFER LEWIS, niece and Executor appointed on 3/30/2004, is Petitioner. Letters issued on 4/2/2004.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 3 is the related case of the <i>Estate of Gladys Thomas</i> (predeceased sibling.)</p> <p>Continued from 10/9/2013. Minute Order states counsel requests a continuance to make the necessary corrections.</p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> 1. Need proposed order, including the distributions stated as being made to the estates of those devisees who are deceased.
Cont. from 100913			
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Account period: [3/30/2004 – 11/4/2013] <i>Note: Petition does not state the account period pursuant to Probate Code § 1061(a). However, based upon this atypical case characterized by lapse of time with few administrative actions taken and the simplified accounting presented, the account period may be presumed to be from the date of appointment and/or date Letters issued, to the date of the execution and verification of this accounting.</i></p> <p>Accounting - \$25,000.00 Beginning POH - \$25,000.00 Ending POH - \$25,000.00 (no cash; 1/5 interest in real property.)</p> <p>Executor - Not requested</p> <p>Attorney - Not requested</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> • The estate consists entirely of a 1/5 interest in a parcel of real property in Fresno; • Subsequent to the filing [on 6/9/2004] of the <i>Inventory and Appraisal</i> in this matter, a portion the real property was condemned by the Department of Transportation in an eminent domain action; • The estate's parcel was assigned a new parcel description and APN (copy attached as Exhibit A); <p>~Please see additional page~</p>	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		w/
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		040204
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	N/A	
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/13/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Atwater</p>	

Petitioner states distribution pursuant to Decedent's Will is to:

- **[ESTATE OF] MARY LEWIS** – 1/4TH interest [in Decedent's 1/5 interest in real property]
- **DANNY THOMAS** – 1/8TH interest [in Decedent's 1/5 interest in real property]
- **LOIS ATWATER** – 1/32ND interest [in Decedent's 1/5 interest in real property]
- **JANICE EPPERSON** – 1/32ND interest [in Decedent's 1/5 interest in real property]
- **[ESTATE OF] LARRY ATWATER** – 1/32ND interest [in Decedent's 1/5 interest in real property]
- **[ESTATE OF] ARLETA ATWATER** – 1/32ND interest [in Decedent's 1/5 interest in real property]
- **CURTIS GILMER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **TONI MARSHALL** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **DENISE GILMER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **CHERYL GILMER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **BRIAN GILMER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **TOM GILMER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **GINGER FLEMING** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **CHERRY ATWATER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **WILLIAM HUBBY ATWATER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **DORIS JEAN ATWATER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **MARTHA ANN ATWATER** – 1/24TH interest [in Decedent's 1/5 interest in real property]
- **NANCY ATWATER** – 1/24TH interest [in Decedent's 1/5 interest in real property].

(1) First and Final Account and Report of Administrator and (2) Petition for Its Settlement and (3) for Final Distribution

DOD: 5/21/1980		<p>BRIAN GILMER, administrator, is petitioner.</p> <p>Account period: [9/2/2004 – 9/22/2013] <i>Note: Petition does not state the account period pursuant to Probate Code § 1061 (a). However, based upon this atypical case characterized by lapse of time with few administrative actions taken and the simplified accounting presented, the account period may be presumed to be from the date of appointment and/or date Letters issued, to the date of the execution and verification of this accounting.</i></p> <p>Accounting - \$5,000.00 Beginning POH - \$5,000.00 Ending POH - \$5,000.00</p> <p>Administrator - not addressed Attorney - not addressed</p> <p>Distribution, pursuant to intestate succession, is to:</p> <p>Carol Gilmer (deceased) – 50% of the decedent's 1/5 interest in real property. Danny Thomas - 50% of the decedent's 1/5 interest in real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 1 is the related case of the Estate of Arthur Atwater (post-deceased sibling.)</p> <p>Continued from 10/9/2013. Minute Order states counsel requests a continuance to make the necessary corrections.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> Petition was verified by the attorney and not the fiduciary. Probate Code § 1023 states an attorney cannot verify for a fiduciary. Need proposed order, including the distribution stated as being made to the estate of the devisee who is deceased.
Cont. from 100913			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified By Atty		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 9/2/04		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT / LEG</p> <p>Reviewed on: 11/13/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Thomas</p>	

Atty Ruiz, Amanda E., of County Counsel's Office (for Petitioner Public Guardian, Trustee)

Second Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney [Prob. C. 15681; 15688; 16062; 16063]

Age: 75 years	PUBLIC GUARDIAN, Trustee, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Notice of Hearing filed 10/24/2013 that was mailed to SNT Beneficiary indicates this hearing is for the First Account rather than the Second Account.</p> <p>Notes for background:</p> <ul style="list-style-type: none"> This Special Needs Trust (SNT) was created by the SNT Beneficiary's mother, Juliette Sangster (DOD 3/26/2010), and following her death, and the resignation of Santa Barbara Bank as Successor Trustee, Petitioner was appointed Successor Trustee by this Court on 8/4/2010. Based upon Schedule A(6) of the Second Account, the SNT received its final distribution from Juliette Sangster's Trust on 9/24/2012. Petitioner's First Account covering two years (8/4/2010 to 7/31/2012) was approved 1/17/2013. The instant Second Account covers one year. Petitioner is Conservator of the Estate of William Sangster in Case #09CEPR00249, in which a status hearing is set for the filing of the Third Account on 7/11/2014. <p>Note: Court will set a status hearing on Friday, 1/22/2016 at 9:00 a.m. in Dept. 303 for the filing of the Third Account of the SNT. Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 11/13/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Sangster</p>
	Account period: 8/1/2012 – 7/31/2013		
	Accounting	- \$162,387.21	
	Beginning POH	- \$157,419.35	
	Ending POH	- \$138,468.90	
		(all cash)	
Cont. from	Trustee	- \$1,659.20	
Aff.Sub.Wit.	(8.00 Staff hours @ \$76.00 per hour and 10.95 Deputy hours @ \$96.00 per hour.)		
✓ Verified	Attorney	- \$1,250.00	
Inventory	(Via reference to fees for conservatorships per Local Rule 7.16.)		
PTC	Bond	- \$346.17	
Not.Cred.		(ok)	
✓ Notice of Hrg	Petitioner prays for an Order:		
✓ Aff.Mail	1. Approving, allowing and settling the Second Account and Report of the Trustee;		
Aff.Pub.	2. Authorizing payment of the Trustee and Attorney fees; and		
Sp.Ntc.	3. Authorizing payment of the bond fee.		
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202	N	A	
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

(1) First and Final Report of Personal Representative and (2) Petition for Final Distribution and (3) Allowance of Attorneys' Fees on Waiver of Accounting

DOD:9-3-12		<p>JAMIE L. HAMILTON, Administrator with Will Annexed with full IAEA without bond is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$320,000.00 POH: \$199,855.18</p> <p>Administrator (Statutory): Waived</p> <p>Administrator (Reimburse costs): \$33,305.64 (funeral, costs associated with the decedent's residence, costs associated with the decedent's pets)</p> <p>Attorney: Hourly rate per agreement, not to exceed statutory sum of \$9,400.00</p> <p>Costs: \$1,259.00 (filing, certified letters, appraisal)</p> <p>Distribution pursuant to Decedent's will:</p> <p>Jamie L. Hamilton: Entire estate (\$110,693.00 cash plus misc. household furniture and furnishings and personal effects and vehicle.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Decedent's will provides that "all of my monies and assets and personal items be spent taking care of" the decedent's pets, and upon their death, all monies assets and personal items are devised to Jamie Hamilton (Petitioner).</p> <p>Petitioner contends that the statement in the will that the decedent's property be spent taking care of his pets is precatory and not compulsory; therefore, the estate should be distributed outright to Petitioner. Authority cited.</p> <p>Petitioner states the decedent's dog predeceased the decedent, and the two cats (age approx. 12 years) are being cared for by Petitioner. Petitioner will agree to honor her father's wishes and care for his cats for their lifetimes.</p>
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 11-13-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Hamilton</p>

DOD: 3-19-12	ADELE ANN EBERWEIN and DAVID EBERWEIN, Co- Administrators with Full IAEA without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived	
	I&A: \$369,572.53	
✓ Aff.Sub.Wit.	POH: \$369,572.53 (\$124,572.53 cash, vehicle, real property)	
✓ Verified		
✓ Inventory		
✓ PTC	Co-Administrators (Statutory): \$10,391.45	
✓ Not.Cred.		
✓ Notice of Hrg	Attorney: \$8,313.16 (less than statutory)	
✓ Aff.Mail	W	
Aff.Pub.	Distribution pursuant to intestate succession and Agreement Re Reimbursement, Fees, and Distribution and Assignment of Interest:	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Sue Rosenthal: \$19,000.00 as reimbursement plus \$19,556.98 (total: \$38,556.98)	
✓ Letters		
Duties/Supp	Adele Ann Eberwein (reimbursement): \$7,000.00	
Objections		
Video Receipt	David Eberwein (reimbursement): \$1,640.00	
CI Report	Adele Ann Eberwein: A 50% undivided interest in the vehicle plus cash of \$19,556.98	
✓ 9202		
✓ Order		
Aff. Posting	David Eberwein: A 50% undivided interest in vehicle plus cash of \$19,556.98	
Status Rpt		
UCCJEA		
Citation	Beth Lipston: Real property located at 2724 W. Stuart in Fresno plus \$19,556.98 cash	
✓ FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-13-13
		Updates:
		Recommendation: SUBMITTED
		File 7 – Lipston

Age: 6	<p>CECILIA RODRIGUEZ, Mother and Guardian of the Estate, is Petitioner.</p> <p>Petitioner states that prior to her husband's death, he was the main provider for the family, and she worked only seasonally in field work and otherwise cared for the children.</p> <p>The following expenses are incurred monthly for the support and/or maintenance and/or education of the minor Christopher:</p> <ul style="list-style-type: none"> • Rent: \$300.00 • Food and household supplies: \$376.00 • Utilities and telephone: \$50.00 • Clothing: \$25.00 • Child care: \$600.00 (party for Chrystina) • Transportation (gas, insurance, and rent on vehicle): \$620.00 <p>Petitioner states she, Christopher, and Chrystina currently live with Petitioner's mother. However, this is only a short term option and Petitioner needs to find an apartment where she, Christopher, and Chrystina can live alone. This would be in Christopher's best interest.</p> <p>Petitioner currently works at DFA of California and has to borrow a vehicle to get to work Monday through Friday 6am to 3pm earning \$9.50/hr. This is seasonal work expected to last until November 2013. Petitioner needs to purchase a vehicle so she can provide proper transportation to school, doctor, grocery, etc., for the benefit of Christopher.</p> <p>Petitioner states she is enrolled at Reedley College and will be starting classes in October 2013 for a certificate in business administrative assistant, which will take 12 months if she continues to attend part time.</p> <p>Petitioner requests authority authorizing her to withdraw \$1,000.00 per month from the blocked account without further court order, to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez until further order of the Court or as the Court may deem proper.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need status of funds. Petitioner originally stated that the minor was expected to receive \$40,000.00 in death benefits. The Court granted guardianship of the estate on 10-29-13 and set status hearing for 12-6-13 for the filing of a receipt for deposit of money into blocked account. 2. Ms. Rodriguez was granted a fee waiver in connection with the original petition; however, upon receipt of funds in the guardianship estate, fees will be due to the court. Therefore, need filing fees of \$870.00 (\$435 for filing of the original petition and \$435 for filing of this petition).
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-13-13
		Updates:
		Recommendation:
		File 8 – Rodriguez

Atty Joy, Maurice E., sole practitioner (for Petitioner Staci Ann Ragan)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/27/2013		STACI ANN RAGAN, daughter, is Petitioner and requests appointment as Administrator without bond <i>(All heirs waive bond.)</i>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA — OK	<p>Note: If <i>Petition</i> is granted, Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Friday April 25, 2014 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Friday January 23, 2015 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence — Fresno	
<input checked="" type="checkbox"/>	Notice of Hrg	Publication — Business Journal	
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input checked="" type="checkbox"/>	Aff.Pub.	Estimated value of the Estate:	
<input type="checkbox"/>	Sp.Ntc.	Personal property - \$ 45,000.00	
<input type="checkbox"/>	Pers.Serv.	Real property - \$750,000.00	
<input type="checkbox"/>	Conf. Screen	Total - \$795,000.00	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp	Probate Referee: Rick Smith	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			<p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
			Reviewed by: LEG
			Reviewed on: 11/13/13
			Updates:
			Recommendation: SUBMITTED
			File 9 – Hamlin

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMP REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition pertains to minor Azariah only. Petitioner was previously granted guardianship of minor George on 5-7-13.</p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Unknown father <u>Note:</u> Notice of Hearing filed 11-7-13 indicates mailed service to George Ramirez, who is the father of this minor's brother, at Wasco. However, Petitioner states this minor's father is unknown. If George Ramirez is he father, personal service is required. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Unknown paternal grandparents <u>Note:</u> If George Ramirez is this minor's father, service is required on paternal grandfather George Ramirez and paternal grandmother Lisa Ramirez.
		ROBERT J. GALINDO , Maternal Grandmother, is Petitioner.	
		Father: UNKNOWN	
		Mother: MELISSA BONILLA - <i>Consents and waives notice</i>	
		Paternal Grandparents: Unknown Maternal Grandfather: Sergio Bonilla	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 11-13-13	
		Updates:	
		Recommendation:	
		File 12 – Bonilla-Ramirez	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Travis, 9	<p align="center"><u>NO TEMPORARY EXPIRES; TEMPORARY WAS NOT GRANTED AT HEARING ON 10/02/13</u></p> <p>STACY EDWARDS, maternal aunt, is Petitioner.</p> <p>Father: UNKNOWN Mother: TANYANNA GARDNER - Consent & Waiver of Notice filed 09/18/13</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: UNKNOWN Maternal grandmother: NOT LISTED</p> <p>Petitioner states that the mother is unstable and is not able to care for Harmonee at this time. Petitioner states that she is worried about Harmonee's safety and does not want her to grow up in the system, but with family.</p> <p>Court Investigator Dina Calvillo filed a report on 10/30/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition pertains to Harmonee only. Guardianship of Travis was granted 11/05/13 to maternal great-aunt, Emma Frierson.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent and waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Father (unknown) – Personal service required b. Paternal grandparents (unknown) – service by mail is sufficient c. Maternal grandparents (not listed) – service by mail is sufficient 	
Harmonee, 2			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 10/14/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Gardeley & Gardner</p>			

14 Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)

Case No. 13CEPR00827

Atty Jackson, Velicia Lee (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Devon, 14	<u>TEMPORARY EXPIRES 11/20/13</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need <i>Notice of Hearing</i>. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> Bobbie Jackson (mother) – Personal service required Anthony Fisher (Devon's father) – Personal service required Orlando Watson (Khamile & Titus' father) – personal service required Devon Fisher (minor) – personal service required Paternal grandparents (all) – service by mail sufficient Need CI Report and Clearances – CI to provide.
Khamile, 6	<p>VELICIA JACKSON, maternal aunt, is Petitioner.</p>		
Titus, 2	<p>Father (Devon): ANTHONY FISHER Father (Khamile and Titus): ORLANDO WATSON</p>		
Cont. from	<p>Mother: BOBBIE JACKSON</p>		
Aff.Sub.Wit.	<p>Paternal grandparents: UNKNOWN</p>		
✓ Verified	<p>Maternal grandfather: DELORES JACKSON - deceased</p>		
Inventory	<p>Maternal grandmother: BOBBIE JACKSON - deceased</p>		
PTC	<p>Sibling: MARQAYBEN JONES (18)</p>		
Not.Cred.	<p>Petitioner alleges that the mother is incarcerated and will remain in prison for at least 2 years. Orlando Watson, Khamile and Titus' father is a violent drug addict.</p>		
Notice of Hrg	x	<p>Petitioner states that the children would not be safe in the care of Mr. Watson. Petitioner states that guardianship is necessary in order to provide the children with a safe and stable home.</p>	
Aff.Mail	x	<p>Court Investigator Samantha Henson filed a report on – NEED REPORT.</p>	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report	x		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 11/14/13</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 14 – Fisher & Watson</p>

Petition for Appointment of Temporary Guardian of the Person

Lauren, 15 DOB: 06/10/98	<p align="center"><u>TEMPORARY GRANTED EX PARTE;</u> <u>EXPIRES 11/20/13</u></p> <p>RUBEN MACEDO and ERLINDA MACEDO, maternal grandparents, are Petitioners.</p> <p>Father: JOHNNY JARAMILLO</p> <p>Mother: CYNTHIA MACEDO – Consent & Waiver of Notice filed 11/07/13</p> <p>Paternal grandfather: DECEASED Paternal grandmother: UNKNOWN</p> <p>Sibling: JOHNNY JARAMILLO</p> <p>Petitioner alleges that the mother is terminally ill and is currently in hospice care. It is not anticipated that she will live much longer. The mother has nominated Petitioners to be guardians. The children have not visited with their father for approximately 3 years. The mother has custody of the children. Petitioners allege that the father is abusive and has a history of domestic violence in his relationships. Further, Petitioners allege that the last time the girls visited their father, he woke Lauren up and spanked her with a belt in Jenelle’s presence. Petitioners state that the girls are afraid of their father and have not visited with him since that incident. Petitioners state that temporary guardianship is necessary because they are fearful that the father will try to take custody of the children when he learns of the mother’s illness or passing. The girls do not want to have contact with their father.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Johnny Jaramillo (father) - Lauren Jaramillo (minor) - Jenelle Jaramillo (minor) <p>Note to Judge: The temporary was granted ex parte, therefore there is no Order in the file to sign.</p>	
Jenelle, 12 DOB: 01/26/01			
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
Letters			x
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 11/14/13			
Updates:			
Recommendation:			
File 15 – Jaramillo			

<p>DOD: 10-7-12</p> <hr/> <hr/> <hr/> <p>Cont. from 111313</p> <p>Aff.Sub.Wit. <input type="checkbox"/></p> <p>Verified <input type="checkbox"/></p> <p>Inventory <input type="checkbox"/></p> <p>PTC <input type="checkbox"/></p> <p>Not.Cred. <input type="checkbox"/></p> <p>Notice of Hrg <input type="checkbox"/></p> <p>Aff.Mail <input type="checkbox"/></p> <p>Aff.Pub. <input type="checkbox"/></p> <p>Sp.Ntc. <input type="checkbox"/></p> <p>Pers.Serv. <input type="checkbox"/></p> <p>Conf. Screen <input type="checkbox"/></p> <p>Letters <input type="checkbox"/></p> <p>Duties/Supp <input type="checkbox"/></p> <p>Objections <input type="checkbox"/></p> <p>Video Receipt <input type="checkbox"/></p> <p>CI Report <input type="checkbox"/></p> <p>9202 <input type="checkbox"/></p> <p>Order <input type="checkbox"/></p> <p>Aff. Posting <input type="checkbox"/></p> <p>Status Rpt <input type="checkbox"/></p> <p>UCCJEA <input type="checkbox"/></p> <p>Citation <input type="checkbox"/></p>	<p>JOAN ST. LOUIS, Spouse, filed Petition for Assumption of Law Practice of David St. Louis on 9-6-13.</p> <p>Background: Mrs. St. Louis' petition requested:</p> <ol style="list-style-type: none"> 1) That the Court assume jurisdiction over the law practice of David J. St. Louis and appoint attorney PAUL T. CHAMBERS to represent and assist the Court in assuming jurisdiction; 2) Allow Mr. Chambers to appoint himself as receiver and take possession and control of any and all bank accounts related to Mr. St. Louis' law practice, including the attorney-client trust account which contained \$54,502.09 at 3-31-13; 3) Coordinate with Allison St. Louis, former legal secretary, to determine the clients entitled to funds and the amounts each is owed; 4) Upon determining the recipients and the amounts owed, that Mr. Chambers be allowed to issue checks to the recipients without further court order; 5) Specifically, that Mr. Chambers be allowed, without further Court order, to issue checks from a certain estate account (John K. Shirin Estate) to those recipients entitled thereto; and 6) Upon completion, provided accounting. <p>Non-Opposition to Petition was filed 9-30-13 by the State Bar of California.</p> <p>A Creditor's Claim and Request for Special Notice was filed 9-30-13 by Attorney J. Patrick Sullivan, who represents Walter Wentz, Creditor.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <hr/> <p>Reviewed by: skc</p> <p>Reviewed on: 11-13-13</p> <p>Updates:</p> <p>Recommendation:</p>
<p>FTB Notice</p>	<p>Limited Opposition to Petition was filed 10-9-13 by BIANCA SORIA. Ms. Soria states she was a client of Mr. St. Louis, who was wired \$65,000.00 in connection with a settlement. Ms. Soria requested that as a condition to granting the petition, that the Court direct Mr. Chambers to distribute the funds to her, or to post appropriate bond.</p> <p>At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing.</p> <p>Subsequent to the hearing, both attorneys David Roberts and Donald Cram submitted competing proposed orders.</p> <p>Therefore, the Court will address the competing proposed orders at this status hearing.</p>	<p>File 16 – St. Louis</p>

1A Stephen & Debrah Winter Revocable Trust 2/16/94 Case No. 13CEPR00564
Atty Pape, Jeffrey B. (for Dennis Freeman – Successor Trustee/Petitioner)

Petition to Determine Title to and Require Transfer of Property to Trust [Prob. C. 850(a)(2)(3), 855, 17200(b)(6)]

Stephan DOD: 08/09/05	DENNIS FREEMAN , successor trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Debra DOD: 05/13/13	Petitioner states:	This matter to be heard at 1:30 in Dept. 303.
Cont. from 081213, 102113	1. Stephan F. Winter and Debra L. Winter ("Settlers") executed the Stephan F. Winter and Debra L. Winter Revocable Trust (the "Trust") on 02/16/94 in their capacity as Settlers and initial Trustees. The Trust was amended on 09/14/02.	CONTINUED FROM 10/21/13
<input type="checkbox"/> Aff.Sub.Wit.	2. Petitioner is the currently acting successor trustee of the Trust.	As of 11/14/13, nothing further has been filed in regards to this Petition.
<input checked="" type="checkbox"/> Verified	3. This petition concerns the ownership of the original Trust documents which Christopher Lull ("Respondent") or his agents have taken possession of and refused to deliver to the trustee.	Petition to Determine Title to, Require Transfer to and Impose Constructive Trust Over Property and Motion for Judgment on the Pleadings filed by Petitioner are set for hearing on 12/09/13
<input type="checkbox"/> Inventory	4. The Settlor's maintained the original trust documents in a binder. Shortly before her death, Debra delivered the binder to real estate agent Michele Lane in connection with a real estate transaction. The real estate agent had possession of the binder when Debra died and maintained possession of it, refusing to deliver it to anyone without a court order. Thereafter, Respondent's attorney, Sue Campbell, represented to Michele Lane that the family agreed that it was ok that Ms. Lane release the binder to Respondent in care of attorney Sue Campbell.	
<input type="checkbox"/> PTC	5. This was not acceptable to Petitioner because (1) Petitioner was the trustee and not respondent, and (2) Respondent, Debra's son, had been intentionally omitted from the Trust due to a long standing estranged relationship.	
<input type="checkbox"/> Not.Cred.	6. Petitioner has demanded the release of the trust binder from Respondent's former attorney, Sue Campbell; however, initially Sue Campbell's assistant professed no knowledge of a binder being picked up by her office and later Sue Campbell professed no knowledge of a binder being picked up from Michele Lane. Petitioner's demands that Respondent deliver the binder to Petitioner's attorney have been ignored.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/> Aff.Mail w/	1. Declaring that Petitioner is the sole owner of the original trust documents and that Respondent has no interest in the original trust documents.	
<input type="checkbox"/> Aff.Pub.	2. Directing Respondent to immediately deliver possession to Petitioner of any and all trust documents including but not limited to the original Trust, original Trust amendment, and the estate planning binder.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Continued on Page 2

Objection filed 08/07/13 by Christopher Lull, Respondent, states:

1. Petitioner does not have standing to bring this Petition. Petitioner is not the trustee because the amendment naming him as trustee was revoked. Morgan Quail witnessed the destruction of the amendment (see *Declaration of Morgan Quail*). Without the amendment, Petitioner is not the trustee or a beneficiary of the Trust and has no vested interest in the Trust.
2. Petitioner is not a relative or heir of Debra L. Winter.
3. Michele Lane, the real estate agent described in the Petition, was in possession of the original estate planning binder at the time of Debra Winter's death. Ms. Lane turned over the binder to Respondent because she found his name in the estate documents, and could not locate Petitioner's name in the binder. Because Ms. Lane could not find Petitioner's name in the documents and didn't know who he was, she refused to turn the binder over to him. Respondent's attorney has spoken to Ms. Lane and anticipates that she will be a witness in this matter. Ms. Lane stated to Respondent's attorney that Petitioner admitted to her that he never even met Debra Winter. This information supports the fact that the amendment was destroyed and not in the original estate planning binder.
4. In the absence of the original, there is a legal presumption that the document was revoked. Additionally, pursuant to Probate Code § 6120(b), we have an act of destruction consistent with the intent to revoke. This presumption cannot be overcome based on the Declaration of Morgan Quail and the expected testimony of Michele Lane.
5. Respondent, Christopher Lull, is the successor trustee of the Trust dated 07/16/94 and the primary beneficiary. He had every right to withdraw the money from Bank of America, as Trustee.

Objector prays for an Order:

1. Denying the Petition to Determine Title to and Require Transfer of Property to Trust Regarding Bank Account; and
2. Denying the Petition to Determine Title to and Require Transfer of Property to Trust.

Declaration of Morgan Quail in Support of Objection filed 08/07/13 states:

1. He is Debra Winter's nephew and probably one of her closest family members. Debra felt like a bit of an outsider in their family and felt left out. Declarant always tried to include her in his life events and she always seemed grateful to be included.
2. Their family has a lot of drama. Declarant states that he has tried to stay out of it and remain neutral. He believes that this is why Debra confided in him and spoke to him about things she might not talk about with others.
3. Approximately 2 years ago on Father's Day, Debra pulled Declarant aside and asked to talk to him. During their conversation, she removed a document titled amendment to trust from her purse and proceeded to tear it up in front of him. She stated that she wanted to keep her money in the family. Declarant also believes she was having conversations with her sister Catherine and father Stanton about this issue as well.
4. At Christmastime later that year, Declarant received a card from Debra thanking him for the talk on Father's Day.

**Petition to Determine Title to and Require Transfer of Property to Trust Regarding
Bank Account [Prob. C. 850(a)(2)(3), 855, 17200(b)(6)]**

Stephan DOD: 08/09/05	<p>DENNIS FREEMAN, successor trustee, is Petitioner.</p> <p>Petitioner states:</p> <p>7. Stephan F. Winter and Debrah L. Winter ("Settlers") executed the Stephan F. Winter and Debrah L. Winter Revocable Trust (the "Trust") on 02/16/94 in their capacity as Settlers and initial Trustees. The Trust was amended on 09/14/02.</p> <p>8. Petitioner is the currently acting successor trustee of the Trust.</p> <p>9. This petition concerns the ownership of Bank of America account no. xxxx xxxx 3919 with a balance of over \$565,000 which was an asset of the Trust.</p> <p>10. Petitioner is informed and believes that Respondent, Christopher Lull, presented Bank of America on or about June 26, 2013 the original 02/16/94 Trust without including the 09/14/02 amendment and wrongfully obtained the balance of the Bank of America Account.</p> <p>Petitioner prays for an Order:</p> <p>1. Declaring that Petitioner is the sole owner of the funds in Bank of America account no. xxxx xxxx 3919 and the sums wrongfully removed from said account and that Respondent has no interest in the account or the balance of the account;</p> <p>2. Directing Respondent to immediately deliver the amounts removed from the account to Petitioner;</p> <p>3. Directing Respondent to pay Petitioner's attorney's fees and costs; and</p> <p>4. Awarding Petitioner with exemplary damages against Respondent according to proof.</p> <p align="center">Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This matter to be heard at 1:30 in Dept. 303.</p> <p><u>CONTINUED FROM 10/21/13</u></p> <p>As of 11/14/13, nothing further has been filed in regards to this Petition.</p> <p>Petition to Determine Title to, Require Transfer to and Impose Constructive Trust Over Property and Motion for Judgment on the Pleadings filed by Petitioner are set for hearing on 12/09/13</p>
Debra DOD: 05/13/13		
Cont. from 081213, 102113		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: JF
Reviewed on: 11/14/13
Updates:
Recommendation:
File 1B – Winter

Objection filed 08/07/13 by Christopher Lull, Respondent, states:

6. Petitioner does not have standing to bring this Petition. Petitioner is not the trustee because the amendment naming him as trustee was revoked. Morgan Quail witnessed the destruction of the amendment (see *Declaration of Morgan Quail*). Without the amendment, Petitioner is not the trustee or a beneficiary of the Trust and has no vested interest in the Trust.
7. Petitioner is not a relative or heir of Debra L. Winter.
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10. Respondent, Christopher Lull, is the successor trustee of the Trust dated 07/16/94 and the primary beneficiary. He had every right to withdraw the money from Bank of America, as Trustee.

Objector prays for an Order:

3. Denying the Petition to Determine Title to and Require Transfer of Property to Trust Regarding Bank Account; and
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Declaration of Morgan Quail in Support of Objection filed 08/07/13 states:

5. He is Debra Winter's nephew and probably one of her closest family members. Debra felt like a bit of an outsider in their family and felt left out. Declarant always tried to include her in his life events and she always seemed grateful to be included.
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