



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Filing of the 11th Accounting

Age: 63	<p><b>CHRIS WADE</b>, brother, was appointed as Conservator of the Person in 1991 and <b>RAYMOND LOVE</b>, private professional fiduciary, was appointed Conservator of the Estate in 1991 (<i>Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.</i>)</p> <p><b>RAYMOND LOVE</b> resigned and <b>CHRIS WADE</b>, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of <b>\$101,674.67</b> and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to <b>CHRIS WADE</b> on 11/08/11.</p> <p><b>Minute Order from 05/18/11 hearing on the Tenth Account</b> set this matter for status of the 11th and Final Accounting of former Conservator of the Estate on 05/08/12.</p> <p><b>Status Report on Behalf of Successor Conservator, Chris Wade filed 05/03/12</b> states: the former conservator, Raymond Love, is in the process of preparing his Eleventh and Final Account. The conservatorship estate contained two accounts at Premier Valley Bank, a checking account and a CD. The CD is a blocked account. The checking account has been transferred to Chris Wade as the successor conservator, but the blocked account remains in the name of Raymond Love, the former conservator pending the approval of Mr. Love's Eleventh and Final Account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 06/12/12</b>  <b>Minute Order from 06/12/12 states:</b>                  Ms. Ratzlaff informs the Court that she recently received the information from her client and she should have the accounting done by sometime next week.</p> <p><b>As of 11/13/12, no additional documents have been filed.</b></p> <p>1. <b>Need 11<sup>th</sup> and Final Accounting and Report of Former Conservator.</b></p>
Cont. from 050812, 061212		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/05/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1A - Wade</b></p>		

**Status Hearing Re: Filing of the First Account by Successor Conservator; Receipt of Blocked Account**

<b>Age:</b> 63	<p><b>CHRIS WADE</b>, brother, was appointed as Conservator of the Person in 1991 and <b>RAYMOND LOVE</b>, private professional fiduciary, was appointed Conservator of the Estate in 1991 (Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.)</p> <p><b>RAYMOND LOVE</b> resigned and <b>CHRIS WADE</b>, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of <b>\$101,674.67</b> and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to <b>CHRIS WADE</b> on 11/08/11.</p> <p><b>Minute Order from 06/12/12 hearing</b> set this matter for status re Filing of the First Account by Successor Conservator and Receipt of Blocked Account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>As of 11/13/12, the 11<sup>th</sup> and Final Accounting of Raymond Love, former Conservator of the Estate has not been filed (See Page 1A).</b></p> <ol style="list-style-type: none"> <li>1. Need Receipt for Blocked Account, Inventory &amp; Appraisal, and First Accounting of Successor Conservator <b>and/or</b> Status Update.</li> </ol> <p><b>Note:</b> No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. <b>Minute order from 09/19/11</b> states: Gary Bagdasarian asks that the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.</p> <p>The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b> <input checked="" type="checkbox"/>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> JF		
<b>Reviewed on:</b> 11/13/12		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 1B - Wade</b>		

Probate Status Hearing Re: Filing of Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR.</b> Inventory and Appraisal filed on 10/22/12.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/13/12
		Updates:
		Recommendation:
		File 2 - Saveland

Atty O'Malley, David T., sole practitioner of Kerman (for Petitioner Ann Perkins, Conservator)

Fourteenth Account and Report of Conservator and Request for Attorney's Fees  
(Probate Code § 2620, 2828)

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b>OFF CALENDAR</b></p> <p><i>Fourteenth Account and Report of Conservator filed 10/26/2012 is set for hearing on <u>12/6/2012</u>.</i></p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 11/13/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Montgomery</b>



<b>Age: 65</b>	<b>DOUGLAS H. SHUMAVON</b> , brother, is Conservator of the Person and Estate. Current bond is \$333,451.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Minute Order 8-10-12:</b> The OSC is dismissed. Counsel advises the court that there have been preliminary discussions with the bank regarding refinancing. The Court approves the petition as prayed and increases the bond to \$355,000.00.
<b>Cont from 092112, 102612</b>	The 4 <sup>th</sup> Account for the period 1-1-08 through 12-31-09 was heard on 9-28-10.	<b>Increased bond was filed 9-18-12.</b>
<b>Aff.Sub.Wit.</b>	POH at 12-31-09 was \$878,277.35, consisting of cash in the amount of \$47,223.95 plus various real and personal property including securities.	<b>Minute Order 9-21-12:</b> Counsel advises the Court that the bond has been filed and he has received the account statements from Mr. Shumavon. He further advises that he has the property management statements and the only thing he is waiting on is the detailed list for 2011. Continued to 10/26/12
<b>Verified</b>		<b>Minute Order 10-26-12:</b> Counsel advises the Court that the accounting has been completed and sent to Mr. Shumavon. He further advises that the petition and scheduling is also completed. Counsel requests a continuance.
<b>Inventory</b>		<b>As of 11-13-12, nothing further has been filed.</b>
<b>PTC</b>		<b>1. Need 5<sup>th</sup> account.</b>
<b>Not.Cred.</b>	On 8-10-12, at a hearing on a petition for authority to refinance and begin distribution from IRAs to pay expenses of the Conservatee, the Court granted the petition, and also ordered the bond increased to \$355,000.00 and set this status hearing for filing of the 5 <sup>th</sup> account and increase in bond.	<b>Reviewed by:</b> skc
<b>Notice of Hrg</b>		<b>Reviewed on:</b> 11-13-12
<b>Aff.Mail</b>		<b>Updates:</b>
<b>Aff.Pub.</b>		<b>Recommendation:</b>
<b>Sp.Ntc.</b>		<b>File 5- Shumavon</b>
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	Increased bond was file 9-18-12.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>	<b>Status Report filed 9-20-12 states information is pending regarding certain properties in Santa Rosa, CA. Attorney Simonian states the account will be filed within 21 days. Attorney Simonian will be present and can address any questions at the hearing.</b>	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Age: 86		<b>LAVONNE ILENE BOLAND</b> , Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Note: This is the 9<sup>th</sup> hearing on failure to file a second account.</b>
		<b>Bond was filed and Letters issued on 4-24-08.</b>	<b>Minute Order 1-11-12:</b> Counsel informs the Court that his client is trying to put things together and there are no more assets in the estate. Counsel requests a continuance. Counsel is informed that there is an outstanding fee of \$860.00 that needs to be paid.
Cont. from 011112, 031412, 050212, 062012, 081712, 090712, 092112, 092812		<b>I&amp;A filed 8-27-08</b> reflected a total value of the conservatorship estate of \$65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.	<b>Minute Order 3-14-12:</b> Counsel advises the Court that they are still proceeding; however, the estate has no money. Counsel requests a continuance.
Aff.Sub.Wit.		<b>On 2-11-09</b> , the Court authorized Conservator to fix Conservatee's residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.	<b>Minute Order 5-2-12:</b> Counsel advises the Court that he has received most of the documents. He further advises that the horse was given away due to costs of maintaining the horse.
Verified		<b>On 8-12-09</b> , the first account was settled.	<b>Minute Order 6-20-12:</b> Matter continued to 6-20-12. If accounting filed by 8-17-12, the matter may be taken off calendar.
Inventory		<b>On 9-22-09</b> , revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.	<b>Minute Order 8-17-12:</b> Counsel advises the Court that the accounting is ready to be filed however, he is waiting to receive the bank statements from his client. As to the \$860.00 fee that is due, counsel informs the Court that he will be filing a fee waiver. Continued to 9-7-12.
PTC			<b>Minute Order 9-7-12:</b> No appearances. Matter continued to 9-21-12.
Not.Cred.			<b>Minute Order 9-28-12:</b> Counsel advises the Court that the conservator and Conservatee are in Oregon. He further advises that he has everything except the check register which he will be meeting with the conservator next week about. In addition, he will be filing a waiver of fees with his application. Continued to 11-16-12.
Notice of Hrg			<b>As of 11-13-12</b> , nothing further has been filed and fees have not been paid. The following issues remain:
Aff.Mail			1. <u>Need Second Account Current.</u>
Aff.Pub.			2. <u>Outstanding fees of \$860.00 are due to the Court Investigator's Office for prior investigations.</u>
Sp.Ntc.			
Pers.Serv.			Reviewed by: skc
Conf. Screen			Reviewed on: 11-13-12
Letters			Updates:
Duties/Supp			Recommendation:
Objections			File 6 - Squires
Video Receipt			
CI Report			
9202			
Order		<b>On 9-7-12</b> , there were no appearances.	
		<b>On 9-21-12</b> , there were no appearances. The Court set the matter for Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.	
		<b>On 9-28-12</b> , the OSC was dismissed.	
		<b>As of 11-13-12</b> , no accounting has been filed, and fees have not been paid.	
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

Atty Stegall, Nancy J., sole practitioner (for Gary Schafer and Shana Schafer, Guardians)

**Probate Status Hearing Re: Filing of the Next Account**

<b>Age:</b> 17 years	<p><b>GARY SCHAFER</b> and <b>SHANA SCHAFER</b>, Paternal Uncle and Aunt, were appointed Guardians of the Person and Estate on 11/21/2008.</p> <p><b>Amended First Account and Report and Petition for Fees was approved on 8/11/2010.</b></p> <p><b>Minute Order dated 8/11/2010</b> states the order is submitted in open Court; to be reviewed by examiner. If the next account is filed by 12 p.m. on 10/9/2012, then no appearance is necessary on 10/10/2012.</p> <p><b>Notes for background from the First Account:</b></p> <ul style="list-style-type: none"> <li>• The guardianship estate receives approximately <b>\$2,000.00</b> per month income from Worker's Compensation Appeals Board; the funds are placed into a blocked account.</li> <li>• Guardians receive <b>\$1,020.00</b> from Social Security for the minor's benefit, that is paid directly to the Guardians for the minor's support and is not accounted for in the court accountings.</li> <li>• The Guardians are allowed to withdraw up to <b>\$280.00</b> per month from the blocked account for services provided by Dr. Robert D. Wells.</li> <li>• The Guardians are allowed to withdraw <b>\$410</b> per month for Cullinan Education Center;</li> <li>• Estate property on hand as of 3/31/2010, the end of the <i>First Account</i> period, is <b>\$28,789.56</b>;</li> <li>• <i>Order for Withdrawal of Funds from Blocked Account</i> filed 1/18/2012 authorized <b>\$2,066.00</b> to be paid to Attorney Nancy Stegall, and <b>\$2,255.11</b> to be paid to Attorney G. Bryan Pinion from the blocked account.</li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 10/10/2012.</b> Minute Order states Counsel is informed that an accounting is needed.</p> <p>1. Need second account or current status report pursuant to Local Rule 7.5(B).</p>
<b>Cont. from 101012</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 11/13/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> <b>File 7 - Schafer</b></p>

<b>DOD:8-27-07</b>	<b>DALE EUGENE ANDREWS</b> , Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. <b>Letters issued on 3-6-09.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <h2 style="text-align: center;"><u>OFF CALENDAR</u></h2> <p>Petition for Final Distribution filed 10-4-12 is set for hearing 11-15-12.</p>	
Cont. from 022112, 041012, 060512, 071712, 081412, 082812, 100512	On 1-6-12, the Court set status hearing for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution.		
Aff.Sub.Wit.	On 2-21-12, counsel requested continuance.		
Verified	On 4-10-12, Attorney Ratzlaff informed the Court that they are waiting for the I&A from the referee. If I&A and final distribution are filed and approved, no appearances are needed. Matter continued to 6-5-12.		
Inventory	<b>Final Inventory and Appraisal filed 6-20-12</b> reflects a total estate value of \$103,918.00 (US Savings Bonds).		
PTC	<b>Minute Order 7-17-12:</b> Counsel advises the Court that she has not yet prepared the Petition for Final Distribution which is not her client's fault but her own. Matter continued to 8-14-12. Counsel is directed to file the First Account or Petition for Final Distribution by 8-9-12.		
Not.Cred.	<b>Minute Order 8-14-12:</b> No appearances. The Court sets the matter for an Order to Show Cause on 8/28/12 regarding the imposition of sanctions in the amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12. Matter continued to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition of Sanctions and Failure to Appear.		
Notice of Hrg	<b>Minute Order 8-28-12:</b> No appearances. The Court sets the matter for Order to Show Cause on 10/5/12 regarding the failure to file the first account and the imposition of sanctions in the amount of \$500.00 each as to Ruth Ratzlaff and Dale Andrews. Ruth Ratzlaff and Dale Eugene Andrews are ordered to be personally present on 10/5/12.		
Aff.Mail	<b>Minute Order 10-5-12:</b> Counsel advises the Court that a Petition for Final Distribution has been filed. The sanctions as to Ruth Ratzlaff and Dale Andrews are dismissed per order of the Court.		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<b>Reviewed by:</b> skc <b>Reviewed on:</b> 11-13-12 <b>Updates:</b> <b>Recommendation:</b> File 8 - Andrews

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee  
 [Prob. C. 1860, et seq.]

<b>DOD: 4/20/11</b>		<p><b>DONNA BRIGGS</b> was appointed conservator of the person and estate without bond on 8/21/09.</p> <p>Inventory and appraisal shows an estate valued at \$272,675.54</p> <p>Conservatee died on 4/20/11.</p> <p>This status hearing was set for termination of proceedings for deceased conservatee.</p> <p>Notice of Status Hearing was mailed to Donna Briggs and to Joanne Sanoian on 8/28/12.</p> <p><b>Status Report filed on 10/11/12 states</b> a draft of the First and Final Account and Report of Conservator is nearly completed and should be filed within 30 days. <b>Attorney Lisa Horton requests the status hearing be continued for 30 days to complete and file the First and Final Account.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Continued from 10/12/12. Minute Order (Judge Kalemkarian) states counsel requests a continuance. Matter continued to 11/16/12. Counsel is directed to file the first and final account by 11/16/12. As of 11/13/12 the following issue remains:</p> <ol style="list-style-type: none"> <li>1. Need first and final account or current written status report pursuant to Local Rule 7.5.</li> </ol>	
<b>Cont. from 101212</b>				
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
				<b>Reviewed by: KT</b>
				<b>Reviewed on: 11/13/12</b>
				<b>Updates:</b>
		<b>Recommendation:</b>		
		<b>File 9 - Foley</b>		

Atty Burnside, Leigh W. (for Dale L. Mell – grandson/Petitioner)  
 Atty Krbechek, Randolph (for Dale G. Mell – son/competing Petitioner/Objector)

**Status Hearing Re: Bond**

<b>DOD: 05/29/09</b>	<b>DALE L. MELL</b> , grandson, filed a Petition for Probate seeking to be appointed as Administrator with Will Annexed on 03/08/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need bond in the amount of \$85,000.00 posted by Dale G. Mell.
<b>Cont. from</b>	<b>DALE G. MELL</b> , son/named Executor, filed a competing Petition for Probate on 04/12/12.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Each party objected to the other's appointment as personal representative.	
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>	<b>Minute Order from Settlement Conference Hearing on 05/29/12</b> , states: Parties reach a resolution as follows: Parties agree that Dale L. Mell and Dale G. Mell will act as co-personal representatives and bond will be waived for Dale G. Mell with a possible waiver as to Dale L. Mell which will be worked out among counsel. Additionally, Ms. Burnside and Mr. Krbechek agree to act as co-counsel. Upon inquiry by the Court, the parties individually agree to the terms of the settlement.	
<input type="checkbox"/> <b>9202</b>	<b>Order signed 06/25/12</b> states that bond is waived as to Dale G. Mell and Dale L. Mell shall post bond in the amount of \$158,600.00	
<input type="checkbox"/> <b>Order</b>	<b>Status hearings were subsequently held on 07/13/12, 08/10/12, 09/21/12, and 10/19/12 regarding the posting of bond by Dale L. Mell.</b>	
<input type="checkbox"/> <b>Aff. Posting</b>	<b>Minute Order dated 10/19/12</b> states in pertinent part: Ms. Burnside informs the Court that Larry and Tina are not willing to waive bond and the issue of bond is not going well. The Court finds that Dale L. Mell is unable to be bonded. The Court appoints Dale G. Mell as executor with bond in the amount of \$85,000.00. Order to be submitted. Mr. Krbechek is directed to provide any bank records for the three accounts.	
<input type="checkbox"/> <b>Status Rpt</b>	<b>Order appointing Dale G. Mell as Executor with bond in the amount of \$85,000.00 was filed on 11/09/12.</b>	
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 11/13/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Mell</b>

Status Hearing Re: Filing of the Inventory and Appraisal; Proof of Bond

<b>Age: 82</b>	<p><b>CHARLOTTE A. YOUNG</b>, daughter, was appointed Conservator of the Person and Estate of Acie Lee Hopkins on 8-29-12.</p> <p>At hearing on 8-20-12, the Court set bond at \$20,875.16 and set this status hearing for the filing of proof of bond and filing of Inventory and Appraisal.</p> <p>Letters of Conservatorship of the Person only issued on 8-28-12. Letters of Conservatorship of the Estate have not yet issued, as bond has not yet been filed.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need proof of bond of \$20,875.16 pursuant to Court order 8-20-12, Probate Code §2320 and Cal. Rules of Court 7.207.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on:</b> 11-13-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 - Hopkins</b>

Atty Sanoian, Joanne, sole practitioner (for Guardian of the Estate, Christine Roberts)

Status Hearing Re: Filing of the Inventory and Appraisal

<b>Age: 15 years</b>	<p><b>CHRISTINE ROBERTS</b>, mother, was appointed Guardian of the Estate on 7/9/2012. Letters issued on 7/17/2012.</p> <p><b>Guardianship of the estate was established</b> for receipt of proceeds from life insurance policies on the child's deceased father, <b>MICHAEL ROBERTS</b> (DOD 2/24/2012.) Additionally, minor is entitled to receive a 50% interest in real property from the father's estate.</p> <p><b>Minute Order dated 7/9/2012</b> from the hearing on the petition for appointment of guardian of the estate set this matter for status of filing of the inventory and appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Estate of Michael Roberts (Case #12CEPR00290) is set for status of filing of the final inventory and appraisal on <b>3/15/2013</b>.</p> <p><b>Note:</b> Order Establishing the Jennifer Roberts Special Needs Trust, for Deposit of Funds into Blocked Account in the Name of the Trust, and for Authorization to Petition for Purchase of Real Property Residence was filed 11/5/2012, finding that insurance funds to which the child is entitled will be deposited into a blocked account in the name of the special needs trust.</p> <p>1. Need inventory and appraisal for any assets of the Guardianship Estate that will not become part of the Jennifer Roberts Special Needs Trust, or current status report.</p>	
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			X
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202 Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 11/13/12	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 13 – Roberts</b>	

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>Age: 11 years</b>	<p><b>MARLEEN C. MAFFEO</b> aka <b>MARLEEN CORONEL</b> was appointed guardian of the estate with bond set at \$335,000.00 on 7/18/12.</p> <p>Bond was filed on 9/12/12.</p> <p>Letters issued 7/18/12.</p> <p>Minute order dated 7/18/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5.</p>	
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 11/13/12</b>
	<b>Updates:</b>		
	<b>Recommendation:</b>		
	<b>File 15 - Maffeo</b>		

Age: 8 years	<p><b>MARLEEN C. MAFFEO</b> aka <b>MARLEEN CORONEL</b> was appointed guardian of the estate with bond set at \$335,000.00 on 7/18/12.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from	Bond was filed on 9/12/12.	<p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.	Letters issued 7/18/12.	
Verified	Minute order dated 7/18/12 set this status hearing for the filing of the inventory and appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT	Reviewed on: 11/13/12	Updates:
Recommendation:	File 16 - Maffeo	

Atty Hemb, Richard E., Hemb Law Office (for Administrator Karen K. Williams)

Status Hearing Re: Filing of the Bond

<b>DOD:</b> 6/22/2012	<p><b>KAREN K. WILLIAMS</b>, daughter, was appointed Administrator with Full IAEA with Bond fixed at <b>\$170,000.00</b> on 9/24/2012.</p> <p><b>Minute Order dated 9/24/2012</b> from the hearing on the appointment set this status hearing on 10/26/2012 for filing of the bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 10/26/2012.</b> Minute Order states Counsel advises the Court that the personal representative has been declined bond. The Court continues the matter to 11/16/2012. Counsel is directed to file an amended petition with limited powers and a blocked account.</p> <p>1. Need amended petition for letters of administration requesting limited powers and authorizing all funds be placed into a blocked account, as directed by Court on 10/26/2012.</p>	
<b>Cont. from 102612</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>Proof of Bond</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 11/13/12	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 18 - Williams</b>	

**Status Hearing Re: Filing of the Account and/or Petition for Final Distribution**

<b>DOD: 10/19/87</b>	<p><b>CURTIS LEE</b>, son, was appointed Administrator with Will Annexed with bond in the amount of \$9,000.00 on 01/13/04.</p> <p>Bond was filed 02/19/04 and Letters were issued on 03/30/04.</p> <p>I &amp; A showing the value of the estate at \$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I &amp; A filed 04/01/01 showed the value of the estate at \$13,000.00.</p> <p>On 8/29/12 the attorney of record, Darlene Kelly, was relieved as counsel.</p> <p>Minute Order from 8/29/12 the court set an Order to Show Cause hearing (see page 21B) regarding Curtis Lee's failure to file an accounting. Curtis Lee was ordered to be personally present on 9/28/12. Counsel need not appear.</p> <p>On 9/28/12 there were no appearances.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Continued from 9/28/12. Minute order states there were no appearances. As of 11/13/12 the following issue remains:</p> <ol style="list-style-type: none"> <li>1. Need first account, petition for final distribution or current status report.</li> </ol>
<b>Cont. from 092812</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/13/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 21A – Baker</b></p>

**Order to Show Cause Re: Failure to File an Accounting (as to Curtis Lee)**

<b>DOD: 10/19/87</b>	<p><b>CURTIS LEE</b>, son, was appointed Administrator with Will Annexed with bond in the amount of \$9,000.00 on 01/13/04.</p> <p>Bond was filed 02/19/04 and Letters were issued on 03/30/04.</p> <p>I &amp; A showing the value of the estate at \$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I &amp; A filed 04/01/01 showed the value of the estate at \$13,000.00.</p> <p>On 8/29/12 the attorney of record, Darlene Kelly, was relieved as counsel.</p> <p>Minute Order from 8/29/12 the court set this Order to Show Cause hearing regarding Curtis Lee's failure to file an accounting. Curtis Lee was ordered to be personally present on 9/28/12. Counsel need not appear.</p> <p>Proof of Service filed on 8/30/12 shows the Order to Show Cause was mailed to Curtis Lee on 8/30/12.</p> <p>Proof of Service indicates the 9/28/12 Minute Order and the Order to Show Cause was mailed to Curtis Lee and two separate addresses on 10/9/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/28/12. Minute order states, no appearances. The Court sets the matter for an Order to Show Cause Re: Failure to File an Accounting; Failure to Appear; Failure to Comply with the Court's Order, and imposes sanctions in the amount of \$1,000.00, Curtis Lee is Ordered to be present on 11/16/12.</b></p> <p>1. Need first account, petition for final distribution or current status report.</p>		
<b>Cont. from 092812</b>				
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 9/25/12</b>	
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 21B - Baker</b>		

**Petition for Final Distribution on Waiver of Accounting (and for Allowance of Statutory Commission)**

<b>DOD: 10-10-08</b>	<b>SHERRY MEALER</b> , Daughter and Administrator with full IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 8-16-12.</u></p> <p><b>Minute Order 8-16-12:</b> Stacey Mealer advises the Court that Sherry Mealer directed her to appear in court today. She further advises that she's been living in the residence and paying all the upkeep and taxes. The Court is informed that Sherry Mealer has been living in Texas since 1997. Examiner notes are provide to Stacey Mealer at which time she is advised that the defects listed need to be cured. Continued to 10/4/12.</p> <p><b>Minute Order 10-4-12:</b> Examiner notes are provided to Stacey Mealer. The Court directs Ms. Mealer to cure the defects. The Court removes Sherry Mealer as administrator based on her inability to perform what is necessary for the estate and based on the information that she is residing in Texas. The Court appoints Stacey Mealer as administrator with full powers. Bond is not required. Stacey Mealer provides contact information to the Court. Bond not required/waived. Continued to 11/16/12.</p> <p><u>As of 11-13-12, nothing further has been filed. The following issues remain:</u></p> <p style="text-align: center;"><b>SEE PAGE 2</b></p> <p>Reviewed by: skc</p> <p>Reviewed on: 11-13-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 - Easley</p>
	Accounting is waived.	
	I&A: \$81,732.32 POH: \$45,732.32 (\$5,732.32 cash plus real property, misc. shop equipment, household furniture)	
<b>Cont. from 081612, 100412</b>	Administrator: Waived	
<input type="checkbox"/> Aff.Sub.Wit.	Distribution pursuant to intestate succession:	
<input checked="" type="checkbox"/> Verified	Sherry Mealer: Entire estate	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	<b>Objection filed 11-6-12 by Leigh Burnside on behalf of Dowling Aaron Incorporated (formerly DAK, Inc.), former attorney for Sherry Mealer, states:</b>	
<input type="checkbox"/> Pers.Serv.	<ul style="list-style-type: none"> <li>All administration expenses have not been paid as alleged and the estate is not in a condition to be closed. On 5-8-12, Objector refers to attorney fees and costs authorized by Court order on 6-26-12, a total of \$4,205.03, and states that furthermore, interest has accrued.</li> <li>Petitioner failed to address the remaining statutory fee due Dowling Aaron Incorporated. The attorneys rendered valuable services to the estate and statutory compensation should be allowed. Objector is entitled to a statutory commission of \$3,269.29, of which only \$1,500.00 has been paid. A declaration setting forth the ordinary services performed was filed on 5-8-12.</li> </ul>	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	<b>Objector prays that:</b>	
<input type="checkbox"/> Status Rpt	<ol style="list-style-type: none"> <li>Objector be allowed and credited the remaining statutory attorney fees in the amount of \$1,769.29 as full satisfaction for ordinary services;</li> <li>Petitioner Stacy E. Mealer be directed to pay the costs of administration noted above in the amount of \$4,205.03, and the balance of statutory attorney's fees as ordered by the Court herein;</li> <li>For an award of costs incurred; and</li> <li>Such further orders as the Court may deem proper.</li> </ol>	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	X	

## NEEDS/PROBLEMS/COMMENTS:

**Note:** The following Examiner Notes were based on the Petition filed by former Administrator Sherry Mealer. On 10-4-12, the Court removed Sherry Mealer and appointed Stacy Mealer as Administrator. Letters issued on 10-29-12. However, based on the Objection and case circumstances, the Court may require an amended Petition. If this petition filed by the former Administrator goes forward, the following issues exist. Otherwise, need amended petition.

1. Petitioner does not state whether notice of administration was given to the Franchise Tax Board pursuant to Probate Code §9202(c).
2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing on Dowling Aaron, Incorporated pursuant to Request for Special Notice filed 1-31-11 (Probate Code §1252).
3. Petitioner was previously represented by Dowling Aaron Incorporated (formerly DAK). On 6-21-12, the Court approved fees to the law firm in the amount of \$4,205.03. Need proof of payment prior to distribution.
4. Petitioner states Property On Hand (POH) includes the same assets, including the same amount of cash, as was listed on the I&A as of the decedent's date of death (10-10-08). Need statement of actual property on hand at this time pursuant to Cal. Rules of Court 7.550.

(Examiner notes that Administrator was appointed almost four years ago on 12-9-08. One creditor's claim was paid, attorney fees were granted, and the house probably required upkeep. It is unlikely that the POH is the same as originally inventoried.)

5. Petitioner lists the value of the residence at a different amount than previously inventoried. The value is a carry value and should remain the same.

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

<b>DOD: 09/26/08</b>	<b>CHRIS JOHNSON</b> , son, was appointed Executor and Letters were issued on 10/21/10.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 10/05/12</b> Minute order from 10/05/12 states: Mr. Johnson informs the Court that he has obtained a paralegal, but he is short on funds and needs a little more time to finish paying her.  As of 11/13/12, the petitioner has not filed any new documents.  1. Need First Account or Petition for Final Distribution.
Cont. from 121511, 020912, 052412, 071212, 080912, 100512	<b>Minute Order from hearing on 10/21/10</b> set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.	
Aff.Sub.Wit.		
Verified		
Inventory	<b>An Inventory &amp; Appraisal was filed 01/26/11.</b>	
PTC		
Not.Cred.	<b>Clerk's Certificate of Mailing filed 05/29/12</b> states that Chris Johnson was mailed a copy of the 05/24/12 minute order and Order to Show Cause on 05/29/12.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	<b>Clerk's Certificate of Mailing filed 07/27/12</b> states that Chris Johnson was mailed a copy of the 07/12/12 minute order and Order to Show Cause on 07/27/12.	
Pers.Serv.		
Conf. Screen		
Letters	<b>Minute Order from hearings on Order to Show Cause and Status re Filing of the Account on 08/09/12</b> state: Mr. Johnson informs the court that he is in the process of preparing the accounting <b>and continued the status hearing to 10/05/12.</b>	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/13/12
		Updates:
		Recommendation:
		File 23 – Johnson

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 1-7-11</b>	<b>RANDY HAWKINS</b> , Son, was appointed Administrator with Full IAEA without bond on 10-24-11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u>Continued from 1-30-12, 7-30-12, 9-10-12, 10-5-12.</u>
<b>Cont. from 013012, 073012, 091012, 100512</b>	On 10-24-11, the Court set status hearing for filing of the Inventory and Appraisal on 1-30-12.	<b>Minute Order 10-5-12:</b> Examiner notes are provided to Randy Hawkins. Mr. Hawkins informs the Court that he has obtained a paralegal to assist him. The Court continues the matter to 11-16-12.
<b>Aff.Sub.Wit.</b>	On 1-30-12, the Administrator appeared and informed the Court that the inventory and appraisal was given to him today by his paralegal. The Court directed him to file the inventory and appraisal with the Clerk's Office forthwith and continued the matter to 7-30-12.	<b>As of 11-13-12, nothing further has been filed.</b>
<b>Verified</b>		<b>Note:</b> A separate status hearing that had been set at appointment was held for the filing of the first account on 10-29-12; however, there were no appearances.
<b>Inventory</b>	X	<b>Minute Order 10-29-12:</b> No appearances. Matter continued to 11/16/12. The Court indicates for the minute order that in the event that Randy Hawkins does not appear at the next hearing and the inventory and appraisal has not been filed, the Court will deem it appropriate to remove him as administrator and appoint the Public Administrator.
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>On 7-30-12,</b> Petitioner filed a Request for Extension to File Inventory and Appraisal and Final Accounting.	<b>1. <u>Need amended Inventory and Appraisal.</u></b>
	<b>Minute Order 7-30-12:</b> Mr. Hawkins informs the court that his paralegal needs more time to prepare the Inventory and Appraisal. The Court continued the matter to 9-10-12.	<b><u>I&amp;A filed 9-10-12 is incomplete:</u></b>
	<b>Minute Order 9-10-12:</b> Mr. Hawkins advises the Court that he just received the inventory and appraisal.	The I&A does not contain Attachment No. 1 for cash/equivalent items appraised by the Personal Representative pursuant to Probate Code §8900, and the items listed on Attachment No. 2 appear to be personal property items that were not appraised by the Probate Referee. Also, there appears to be real property that is not properly appraised per copy of property tax statement attached.
	<b>Inventory and Appraisal filed 9-10-12 indicates a total estate value of \$63,370.00.</b>	See Probate Code §§ 8900-8902.
		<b>Note:</b> The assigned Probate Referee is Rick P. Smith: Phone: (559) 435-6005 FAX: (559) 435-6079 Email: <a href="mailto:rpsmithprobaterereferee@att.net">rpsmithprobaterereferee@att.net</a>
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 11-13-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24A - Hawkins</b>

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 01/07/11</b>	<b>RANDY HAWKINS</b> , Son, was appointed Administrator with Full IAEA without bond on 10-24-11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u><b>Continued from 10-29-12</b></u>
		<b>Minute Order 10-29-12: No appearances. Matter continued to 11/16/12. The Court indicates for the minute order that in the event that Randy Hawkins does not appear at the next hearing and the inventory and appraisal has not been filed, the Court will deem it appropriate to remove him as administrator and appoint the Public Administrator.</b>
		<b>1. Need Accounting and Petition for Final Distribution.</b>
		<b>Note:</b> Page 24A is the continued status hearing for filing of the Inventory and Appraisal.
<b>Cont. from 102912</b>	On 10-24-11, the Court set a status hearing for filing of the First Account and Petition for Final Distribution on 10/29/12.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF / skc
		<b>Reviewed on:</b> 11-13-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24B - Hawkins</b>

Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 4/17/2012</b>		<p><b>THOMAS GREGORY</b> was appointed Executor with full IAEA authority and without bond on 6/12/2012.</p> <p>Letters issued on 6/19/12.</p> <p>Minute order dated 6/12/12 set this status hearing for the filing of the inventory and appraisal.</p> <p>Thomas Gregory and attorney Ty Mizote were present in court on 6/12/2012.</p> <p>Copy of the minute order dated 6/12/12 was mailed to attorney Ty Mizote on 6/15/12.</p> <p>Inventory and Appraisal, Partial No. 1 was filed on 11/6/12 showing a value of \$1,001,885.71.</p> <p>Inventory and Appraisal, Partial No. 2 was filed on 11/6/12 showing a value of \$165,919.00.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 11/9/12. As of 11/13/12 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. The signatures of the personal representative and the probate referee on Inventory and Appraisal Partial No. 1 are copies and not originals.</li> <li>2. Need final inventory and appraisal or current written status report pursuant to Local Rule 7.5.</li> </ol>
<b>Cont. from 110912</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 11/13/12</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 25 - Gregory</b>	

Atty Denning, Stephen M., sole practitioner (for Administrator Jennifer R. Melton)

Status Hearing Re: Filing of the Bond

<b>DOD: 4/27/2012</b>	<p><b>JENNIFER R. MELTON</b>, daughter, was appointed Administrator with Will annexed with Bond fixed at <b>\$35,276.00</b> on 9/25/2012.</p> <p><i>Letters of Administration</i> have not issued.</p> <p><b>Minute Order dated 9/25/2012</b> from the hearing on the appointment set this status hearing on 10/26/2012 for filing of the bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 11/9/2012.</u> <i>Minute Order</i> states the Court is informed that the bond was received, but not signed. Counsel informs the Court that he should have the bond filed by Wednesday. Matter continued to 11/16/2012.</p> <p>1. Need proof of filing of the bond in the amount of <b>\$35,276.00</b>.</p>
<b>Cont. from 102612, 110912</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>Proof of Bond</b> X		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 11/13/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 26 - Melton</b>