

**(1) Second and Final Account and Report of Conservator (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 1860, 2620, 2623, 2630, 2942)**

<b>DOD: 1/24/11</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 11/7/00 – 1/24/11	
<b>Cont. from</b>		Accounting - <b>\$6,329.80</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 368.80</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$1,003.95</b>	
<input type="checkbox"/>	<b>Inventory</b>	Subsequent account period: 1/25/11-7/28/11	
<input type="checkbox"/>	<b>PTC</b>	Accounting - <b>\$1,054.92</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Beginning POH - <b>\$1,003.95</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Ending POH - <b>\$ 884.92</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Conservator - <b>\$4,545.20</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	(36.88 Deputy hours @ \$96/hr and 13.22 Staff hours @ \$76/hr)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Attorney - <b>\$1,500.00</b> (per Local Rule)	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Letters</b>	1. Approving, allowing and settling the second and final account.	<b>Reviewed by: KT</b>
<input type="checkbox"/>	<b>Duties/Supp</b>	2. Authorizing the conservator and attorney fees and commissions	<b>Reviewed on: 11/7/11</b>
<input type="checkbox"/>	<b>Objections</b>	3. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions	<b>Updates:</b>
<input type="checkbox"/>	<b>Video Receipt</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>CI Report</b>		<b>File 1 - Beltran</b>
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		



**2A**      **Raymond Joseph Lemos, Jr. (Estate)**  
**Atty**      **Fanucchi, Edward L. (for Jennifer Anooshian – Beneficiary)**  
**Atty**      **Gingo, George M. (of Mims, Florida, for Trustee and Executor Layne Hayden)**

**Case No. 06CEPR00443**

**Status Conference**

**SUMMARY (Continued):**

**On 8-19-11, Trustee Layne Hayden filed a Statement as to Revoked Terms of Executory Offer of Settlement Agreement and Current Offer to Settle with Jennifer Anooshian; Demand for Statement of Decision; Demand for Jury Trial. See Page 2B.**

**On 8-29-11, Beneficiary Matthew Lemos filed a Statement to Acknowledge Terms of Settlement Agreement.** Mr. Lemos states that because Attorney Fanucchi wanted his wet ink signature on the offer, he mailed it on 5-31-11; however, this is irrelevant, as the scanned document that all parties had signed previously is absolutely sufficient to carry out the terms of the offer. Attorney Gingo's claim that there was no agreement because his signature was not on an original copy of the agreement is invalid. Most communications in this case have occurred via email. Contracts are commonly executed electronically by fax or scanned copy. The offer matured into an agreement that is both valid and enforceable. Attached is a signed copy of the stipulation.

**On 8-31-11, Attorney Fanucchi filed a Reply to Trustee's Statement. See Page 2B.**

**Minute Order 10-18-11:** Mr. Fanucchi informs the Court that he has not heard from Mr. Hayden or Mr. Gingo. The matter is continued to 11-15-11. The Court directs Mr. Fanucchi to contact Mr. Gingo. The Court advises counsel that if there is no agreement among the parties the Court will be expecting motions to be filed.

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**Dept. 303, 9:00 a.m. Tuesday, November 15, 2011**



**2B Raymond Joseph Lemos, Jr. (Estate) [Lead Case] Case No. 06CEPR00443**

**Atty Fanucchi, Edward L. (for Jennifer Anooshian – Beneficiary)**

**Atty Gingo, George M. (of Mims, Florida, for Trustee and Executor Layne Hayden)**

**Atty Lemos, Matthew (Pro Per – Beneficiary)**

**Trustee Layne Hayden's Statement as to Revoked Terms of Executory Offer of Settlement Agreement and Current Offer to Settle with Jennifer Anooshian; Demand for Statement of Decision; Demand for Jury Trial**

**SUMMARY (Continued):**

**The Trustee continues:** The entire deal rested upon the sale of the commercial property between \$250,000.00 and \$275,000.00 because the debts, trustee fees, attorney fees, and a sum payable to Matt Lemos could not be paid in full if the property did not sell for this amount.

At the 3-5-11 meeting, the Trustee agreed to deed the home to Jennifer Anooshian on certain terms that are outlined in the Petition. At no time did the Trustee ever agree to be personally responsible for anything that had to do with the estate and trust, including known and unknown debts, and especially not while Jennifer Anooshian gets a home deeded to her at the Trustee's and creditors' expense. Petitioner states the rule was stated over and over in the 3-5-11 meeting by the Trustee that the trust stated the debts had to be paid before any assets were turned over to the beneficiaries per Probate Code 19001 that provides for the Trustee's duty not to give away assets at the creditors expense (Arluck v. Dobler, 116 Cal. App. 4th 1324 (2004).

Petitioner states there were \$455,584.56 in known debts (listed) on the table. There was not sufficient cash to pay the trust debts, nor income, and only two assets remained: the home that Ms. Anooshian wanted and the commercial property on Weber. It was discussed that Ms. Anooshian had been residing in the Fremont home for the past five years, and she was to pay the mortgage because the trust could not pay it, directly to the accountants, who would pay the bank. The Trustee was not advised that there were arrears on the mortgage information regarding the home.

Ms. Anooshian was a co-owner with Tom Grow of Sign-a-Rama (not a corporation), which was the tenant of the commercial property. Similarly, Sign-a-Rama was to pay the mortgage on that property directly through the accountants. However, they unilaterally decided to stop paying the accountants and pay the mortgage company directly.

Petitioner states the reason for paying the accountants was to keep accurate records. The Trustee did not have access to the mortgage information regarding this property.

At the 3-5-11 meeting, Mr. Anooshian informed the Trustee that about \$130,000.00 was owed on the commercial property and payments were current and would remain so. Trustee relied on this statement. Ms. Anooshian did not reveal that she was behind on her payments to the mortgage company, but Trustee learned this prior to Matt Lemos signing the document on 5-31-11, and learned that penalties amounted to approx. \$13,000.00 greater than the \$130,000.00 she had stated.

Ms. Anooshian also did not reveal, that she and Tom Grow planned to not make any more payments on the property or insurance, and that they would stay as long as possible and move Sign-a-Rama out, and not cooperate with the realtors, and prohibit the realtors from showing the property and advertising it with a sign. They took the sign down, and refused the realtor access to the building, refused to cut the grass, let the weeds grow three feet high, and piled up garbage two feet high all through the inside of the buildings. They further removed an air conditioner unit that cost \$5,000.00 from the contract sale price.

**In sum, Ms. Anooshian misled the Trustee with material misstatements and then took negative action to impair his ability to sell the property. The property ultimately sold for \$210,000.00, which is not sufficient to pay fees, debts, and Matt Lemos.**

**The Trustee's current offer is:**

- to distribute assets according to the trust
- to deed the Fremont property to Ms. Annoshian IF she does the following:
  - pays all known and unknown debts, including the future accounting bill and tax bill for future accounting bills and tax bills;
  - indemnifies, agrees to defend and holds harmless the Trustee and his agents, attorneys and representatives;
  - agrees that the 3-5-11 proposed settlement agreement did not mature into an agreement.

**SEE PAGE 3**

**Dept. 303, 9:00 a.m. Tuesday, November 15, 2011**

**2B Raymond Joseph Lemos, Jr. (Estate) [Lead Case] Case No. 06CEPR00443**

**Atty Fanucchi, Edward L. (for Jennifer Anooshian – Beneficiary)**

**Atty Gingo, George M. (of Mims, Florida, for Trustee and Executor Layne Hayden)**

**Atty Lemos, Matthew (Pro Per – Beneficiary)**

**Trustee Layne Hayden's Statement as to Revoked Terms of Executory Offer of Settlement Agreement and Current Offer to Settle with Jennifer Anooshian; Demand for Statement of Decision; Demand for Jury Trial**

**SUMMARY (Continued):**

**Declaration of Edward L. Fanucchi in Reply to Trustee's Statement states:**

1. Trustee has no right to a jury trial per Probate Code §§ 825, 850.
2. A Statement of Decision can be requested in a court trial but there would be no Statement of Decision required on the denial of a jury trial on the issues now pending before the court.
3. An accounting has not been provided in the form required (Probate Code §1060 et seq) and there has been no order approving any so-called accounting.
4. Regarding the terms of the agreement:
  - Mr. Fanucchi discusses the initialing on the page and the communications with Matthew Lemos.
  - Mr. Fanucchi states there was no understanding that the agreement was based on a sale price of \$275,00.00 and the sale price of the Weber property was not discussed as a determinate of whether the Fremont residence would be sold. The court should recall that during the last status conference the court ordered the Trustee/Executor not to sell the Fremont property, although it appeared to be the intention of Trustee and Mr. Gingo to do so.
  - It was discussed at the meeting on 3-5-11 that most of the debts could be substantially negotiated lower.
  - There were no conditions precedent to the deeding of the Fremont house to Ms. Anooshian."
  - The Trustee/Executor has essentially washed his hands of tracking payments on the properties.
  - There were no conditions precedent to the agreement regarding management of Sign-A-Rama and its payments on the deed.
  - There was no request to delay verification of whatever facts the Trustee/Executor wanted before the agreement was executed voluntarily, without inducement from Ms. Anooshian.
  - The agreement cannot in any manner be revoked by the court for extrinsic fraud, i.e., to have prevented the Trustee/Executor, under direction of his attorney from making any investigation or inquiry prior to signing the agreement.

**Attorney Fanucchi respectfully submits that the court find that the Agreement is in effect, that the Trustee/Executor comply with the Agreement fully, and that the Trustee execute a Grant Deed for the Fremont residence to Jennifer Anooshian and pay \$20,000.00 to Matthew Lemos.**

Mr. Fanucchi's paralegal submitted further declaration that their office has never received a signature bearing the date 3-8-11 for Matthew Lemos' signature.

**Minute Order 10-18-11:** Mr. Fanucchi informs the Court that he has not heard from Mr. Hayden or Mr. Gingo. The matter is continued to 11-15-11. The Court directs Mr. Fanucchi to contact Mr. Gingo. The Court advises counsel that if there is no agreement among the parties the Court will be expecting motions to be filed.

(1) First and Final Account and Report of Administrators, (2) Petition for Allowance of Statutory and Extraordinary Compensation to Administrators and their Attorney, and (3) for Final Distribution (Prob. C. 11600, 11640, 10800, 10810 and 10811)

<b>DOD: 2/12/09</b>		<p><b>LORI L. WEDEKIND and KRYSTAL WEDEKIND,</b> Administrators, are petitioners.</p> <p>Accounting - <b>\$182,194.39</b> Beginning POH - <b>\$150,811.89</b> Ending POH - <b>\$ 74,493.12</b></p> <p>Administrators - <b>\$4,245.84</b> (statutory) Administrators x/o - <b>\$1,000.00</b> (per Local Rule for sale of real property)</p> <p>Attorney - <b>\$4,245.84</b> (statutory) Attorney x/o - <b>\$1,031.25</b> (per itemization and declaration for sale of real property)</p> <p>Costs - <b>\$1,085.00</b> (filing fees, probate referee, certified copies)</p> <p>Closing reserve - <b>\$2,000.00</b></p> <p><b>Petitioners state</b> the estate is insolvent. The remaining property on hand (\$60,885.19) will be distributed to the Department of Health Services in partial satisfaction of their creditor's claim.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 4/14/09		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/7/11</b></p> <p><b>Updates: 11/10/11</b></p> <p><b>Recommendation:</b> <b>File 3 - Wedekind</b></p>	

**(1) Petition for Settlement of First and Final Account and for (2) Final Distribution, for (3) Allowance of Compensation for Ordinary Services as Administrator, and for (4) Allowance of Ordinary and Extraordinary Attorneys' Fees and Costs, and (5) Allowing Assumption of Funeral Debt by Petitioner Individually (Prob. C. 1060 et seq, 10800, 10801, 10810, 10811, 12200)**

<b>DOD: 04/08/09</b>		<b>ROSEMARY LOPEZ</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>04/08/09 – 08/31/11</b>	
<b>Cont. from</b>		Accounting - <b>\$383,192.49</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$334,423.08</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$150,172.19</b> (\$146,691.19 is cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$10,549.31</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$10,549.31</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney x/o fees - <b>\$7,716.00</b> (for recovery of estate assets, protection of estate assets from creditors, income tax analysis related to cancellation of debt, locating heir, obtaining estate documents from third parties)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs - <b>\$4,190.85</b> (filing fees, publication, fed ex delivery, bond premium, certified copies, probate referee, service of process)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	Closing - <b>\$13,000.00</b>	
	<b>Aff.Pub.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
	<b>Sp.Ntc.</b>	<b>Rosemary Lopez</b> - \$49,823.36 cash, plus jewelry valued at \$2,260.00 for a total distribution of \$52,083.36	
	<b>Pers.Serv.</b>	<b>Elisa Lopez</b> - \$49,823.36 cash, plus jewelry valued at \$2,260.00 for a total distribution of \$52,083.36	
	<b>Conf. Screen</b>		
	<b>Letters</b> 11/16/09		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

**Reviewed by:** JF  
**Reviewed on:** 11/07/11  
**Updates:**  
**Recommendation:**  
**File 4 - Lopez**

Atty Sanoian, Joanne  
 Atty Keeler, William J.  
 Atty Coleman, William H  
 Atty Sullivan, Robert L

First Amended First and Final Report of Administrator on Waiver of Account and Petition for Settlement Thereof; for Allowance of Administrator's Compensation for Ordinary Services; for Allowance of Attorney's Fees for Ordinary Services and for Final Distribution (Probate Code 10800, 10810, 10954, 12200

Age:		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF-CALENDAR; CALENDAR IN ERROR.</u></b>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: NRN
		Reviewed on: 11/9/11
		Updates:
		Recommendation:
		File 5 - Cenci

(1) Amended First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution; (2) for Waiver of Compensation to Administrator; (3) for Allowance of Attorney's Fees for Ordinary Fees and (4) for Final Distribution (Prob. C. 10954)

<b>DOD: 5/11/10</b>		<p><b>CANNON LUNDY HILL</b>, Brother and Administrator, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&amp;A -       <b>\$277,882.93</b>                  POH -       <b>\$227,735.37 (\$72,735.37 is cash)</b></p> <p>Administrator - <b>\$8,557.65</b>                  (statutory)</p> <p>Attorney - <b>\$8,557.65</b>                  (statutory)</p> <p>Closing Reserve - <b>\$500.00</b></p> <p><b>Petitioner requests distribution as follows:</b></p> <p><b>CANNON LUNDY HILL:</b> \$30,310.03 cash and certain real property located in Madera (valued at \$75,000.00)</p> <p><b>DANIEL BROWN:</b> \$25,310.03 cash and certain real property located in Fresno (valued at \$80,000.00)</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
Cont. from 083111, 101111				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			8/18/10
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
				<p><b>Updates:</b></p> <p><b>Reviewed on: 11-10-11</b></p> <p><b>Recommendation: SUBMITTED</b></p> <p><b>Reviewed by: NRN / skc</b></p> <p><b>File 6 - Hill</b></p>

7 **Benny Adona (CONS/PE)**

Case No. 10CEPR00687

Atty **Barron, Richard B. (for Perine & Dicken, Professional Fiduciaries and Conservators)****(1) Report of Conservator and (2) Petition for Approval of First Account Current, and (3) Petition for Approval of Conservators Fees and Fees for Conservator's Counsel**

<b>Age: 50</b>	<b>PERINE &amp; DICKEN</b> , Conservators with bond of \$10,000.00, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 11-1-61</b>		
	Account period: 11-1-11 through 8-31-11	<ol style="list-style-type: none"> <li>Account period begins at 1-1-11; however, Conservators were appointed on 9-15-10. Per Probate Code §2620, the accounting should begin at appointment and should include statements reflecting balances immediately preceding appointment.</li> </ol>
	Accounting: \$37,750.18	
<b>Aff.Sub.Wit.</b>	Beginning POH: \$28,388.65	<ol style="list-style-type: none"> <li>Petitioners did not use the mandatory Judicial Council accounting forms (GC-400 Receipts, disbursements, etc.)</li> </ol>
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH: \$32,149.66	
<b>Inventory</b>	Conservators: Paid by State Comp Insurance Fund outside of conservatorship estate as a benefit.	<ol style="list-style-type: none"> <li>Some costs appear to be items that are not reimbursable as costs of doing business pursuant to Local Rule 7.17. <ul style="list-style-type: none"> <li>- \$65.00 Tri County Process Service to File Citation at Fresno Superior Court and Serve Benny Adona (Runner 7.17.7).</li> <li>- \$3.00 Parking fee (travel 7.17.5).</li> </ul> </li> </ol>
<b>PTC</b>	Attorney: \$6,084.00 plus \$394.00 in costs (itemized at Exhibit C)	
<b>Not.Cred.</b>	<b>Petitioners state</b> as of 8-31-11, the estate had \$9,149.66 on deposit in checking, along with power wheel chair and a computer. Expected income in the coming year is \$7,272.00. Therefore, bond should be increased to \$19,000.00.	<ol style="list-style-type: none"> <li>Petitioners mailed notice to the Conservatee at their own office PO Box. Cal. Rule of Court 7.51 requires a copy to the Conservatee. The Court may require further notice.</li> </ol>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioners state</b> the Conservator's fees for its services are billed to and paid quarterly by the State Compensation Insurance Fund as an additional benefit to the Conservatee. Payments do not reduce or affect the Conservatee's disability benefit. Since the Conservator's fees are not paid by the estate, the conservator is not requesting approval of its fees as just and reasonable.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W	<b>Petitioners request waiver of future accountings.</b>	<b>Reviewed by:</b> skc
<b>Aff.Pub.</b>	Petitioners state that given the small amount of cash and cash equivalents, the Court waive future accounts as long as the estate meets the requirements of Probate Code §2628.	<b>Reviewed on:</b> 11-7-11
<b>Sp.Ntc.</b>	<b>Petitioners request refund of costs paid</b> pursuant to fee waiver granted.	<b>Updates:</b>
<b>Pers.Serv.</b>	<b>Petitioners pray for an Order:</b>	<b>Recommendation:</b>
<b>Conf. Screen</b>	1) Settling and allowing this account and approving and confirming the acts of Conservators during the account period;	<b>File 7B - Adona</b>
<b>Letters</b>	2) Authorizing payment of attorney's fees and costs;	
<b>Duties/Supp</b>	3) Increasing bond to \$19,000.00;	
<b>Objections</b>	4) Authorizing refund of \$1,199.00 by the Court; and	
<b>Video Receipt</b>	5) Waiving further accountings pursuant to Probate Code §2628.	
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**Petition for Instructions Regarding Expenditure of Trust Funds to Modify Beneficiary's Residence**

<b>Beneficiary age: 48</b> <b>DOB: 3/21/1963</b>		<b>PERINE &amp; DICKENS</b> professional fiduciaries/Trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Petitioner included only one contractor's bid for each of the items requested. Court may require additional bids to determine that the estimated cost is reasonable.</b>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner states Josephine Diaz the beneficiary of the Trust is wheel chair bound and mentally retarded.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Josephine lives in a single family residence with her sister and brother-in-law, Janie and Joe Jimenez, who own the home. Also living in the home is Josephine's sister's two children and Josephine's mother. Josephine pays \$400.00 per month for room and board.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Petitioner states the Jimenez home is not suitable for a wheelchair bond person in its present condition. The flooring throughout the house consists of older carpeting. It is difficult to propel a wheelchair on this surface. None of the bathrooms are configured or equipped to accommodate the needs of a disabled person. Several doors within the hose require widening to accommodate a wheelchair. The front landing requires enlargement and a wheelchair ramp.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	In addition to the modifications that are required to make the Jimenez home a suitable residence for Josephine, an outside storage facility is necessary in order to store various handicapped appliances and devises obtained for the beneficiary's use, including wheelchairs and medical equipment and supplies.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	<b>Petitioners state bids have been obtained to complete the modifications. Bids received are as follows:</b>	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	<ul style="list-style-type: none"> <li>• Installation of tile flooring, modify master bathroom, installation of wheelchair ramps - \$49,824.07;</li> <li>• Remove lead-glazed tile and bath from master bathroom - \$4,913.14;</li> <li>• Construct storage shed - \$6,699.00</li> </ul>	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<input type="checkbox"/>			

**Reviewed by: KT**  
**Reviewed on: 11/7/11**  
**Updates:**  
**Recommendation:**

**File 8 - Diaz**

Petitioners state at the current time, the Special Needs Trust has liquid assets of approximately \$200,000.00. In addition, the Trust receives a monthly annuity payment of \$1,653.00 payable to the Trust for the life of the beneficiary.

Petitioners further requests additional authority from the Court to use their discretion and authorize additional change orders up to an amount not to exceed \$10,000.00 without further Court authorization to allow the Trust to pay for additional work that may be required without the necessity of a second petition.

Petitioners state they have considered whether the Trust should require that Mr. and Mrs. Jimenez agree to a lien which would require them to reimburse the Trust for these expenditures. Petitioner has concluded that it would be unfair to the Jimenez family to impose such a condition. The construction of a wheelchair ramp and modifications to landing, doors and bathrooms will not increase the value of their home as these modifications only have value to the purchaser who requires wheelchair accessibility. Similarly, since many purchasers prefer carpeting over tile, it is Petitioner's opinion that this modification also will not significantly increase the value of the Jimenez home.

(1) Waiver of Accounting and (2) Petition for Final Distribution and (3) for Allowance of Compensation (Prob. C. 16100)

<b>DOD: 12-14-10</b>		<b>LEO E. STEINBOCK</b> , Executor with full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing and proof of service of Notice of Hearing on Diocese of Fresno at least 15 days prior to the hearing per Probate Code §11000.  2. Waiver of Account is signed by "Gary Bethke on behalf of Catholic Diocese." The Court may require clarification as to this individual's position or authority to waive accounting on behalf of the Diocese of Fresno per Probate Code §10954. <i>Note: The Notary Acknowledgment form states that the signer signed in an individual capacity and represents himself, and does not reference the Diocese.</i>  3. Petitioner did not address whether notice to the Franchise Tax Board was sent pursuant to Probate Code §9202(c).  4. Petitioner does not address attorney's fees. Are attorney's fees waived?  5. Need Order. <i>Examiner notes: The petition states that after payment of the \$80,562.60 to the Diocese, the residue shall pass to Petitioner; however, the will appears to specify that <u>all money</u> goes to the Diocese and <u>other residue</u> (no personal effects or property were inventoried) goes to Petitioner. The order should reflect the appropriate language.</i>
		Accounting is waived.	
Aff.Sub.Wit.		I&A: \$83,919.37	
✓ Verified		POH: \$83,919.37	
✓ Inventory			
✓ PTC		Executor (Statutory): \$3,356.77	
✓ Not.Cred.			
Notice of Hrg	X	Attorney (Statutory): <i>Not addressed</i>	
Aff.Mail	X		
Aff.Pub.		<b>Distribution pursuant to Decedent's will:</b>	
Sp.Ntc.			
Pers.Serv.		Diocese of Fresno: \$80,562.60	
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice	X		
Reviewed by: skc			
Reviewed on: 11-7-11			
Updates:			
Recommendation:			
File 9 - Steinbock			

Atty Sharbaugh, Catherine (Petitioner/Court appointed attorney for the Conservatee)  
 Petition for Attorney's Fees

		<p><b>CATHERINE SHARBAUGH</b>, petitioner was Court appointed to represent the Conservatee on 8/22/11.</p> <p>BARBARA K. BROWN was appointed Conservator of the Person and Estate on 9/22/11.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for Barbara K. Brown's petition to appoint a conservator.</p> <p>Petitioner <b>asks that she be paid</b> from the conservatorship estate for <b>4 hours @ \$220.00 per hour for a total of \$880.00.</b></p> <p>Services are itemized by date and include review of documents, visits with client, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b>Note to Judge:</b> The Court may wish to consider terminating Catherine Sharbaugh's appointment as attorney for the Conservatee.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 11/7/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Brown</p>		

DOD: 06/30/08		<p><b>THERESA M. PIERSON</b>, step daughter/personal representative of the Estate of Yvonne Barrick, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 06/11/03 devises entire estate to spouse, Yvonne Barrick.</p> <p>Petitioner states that decedent’s Will dated June 11, 2003, provides that decedent’s entire estate passes to his spouse, Yvonne Barrick, if living; decedent’s spouse survived the decedent.</p> <p>Petitioner requests Court confirmation that decedent’s interest in real property located in Fresno County (APN: 404-336-02) passes to Petitioner as personal representative of the Estate of Yvonne Barrick.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 11/07/11</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 11 - Barrick</p>				



Atty Bagdasarian, Gary G. (for Kenneth Owen Crosby – stepson/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/12/11		<p><b>KENNETH OWEN CROSBY</b>, step-son/named alternate Executor without bond, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 7 of the Petition is incomplete. 7(b) of the Petition is marked however, none of the follow-up items are marked.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/	Full IAEA – ok	
<input type="checkbox"/>	Aff.Pub.	Will dated – 07/03/03	
<input type="checkbox"/>	Sp.Ntc.	Residence: Fresno	
<input type="checkbox"/>	Pers.Serv.	Publication: The Business Journal	
<input type="checkbox"/>	Conf. Screen	<u>Estimated Value of the Estate</u>	
<input checked="" type="checkbox"/>	Letters	Personal property - \$600,000.00	
<input checked="" type="checkbox"/>	Duties/Supp	Annual income - 6,000.00	
<input type="checkbox"/>	Objections	<b>Total - \$606,000.00</b>	
<input type="checkbox"/>	Video Receipt	Probate Referee: <b>RICK SMITH</b>	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 11/07/11	
		Updates: 11/11/11	
		Recommendation:	
		File 13 - Oak	

14 **Mitzie Gay McBride (CONS/E)**  
 Atty Lind, Ruth P (for former Conservator Sharron Stoops)  
 Atty Helon, Marvin (for Conservatee, Mitzie Gay McBride)  
 Atty Kruthers, Heather (for the Public Guardian – temporary conservator)  
 Atty McBride, Michael (pro per/son – former temporary Conservator)

Case No. 01CEPR01067

Continued Status Hearing

Age: 54 years	<p align="center"><b><u>TEMPORARY CONSERVATORSHIP</u></b>  <b><u>EXPIRES 11/15/11</u></b></p> <p>MITZIE GAY MCBRIDE, is the Conservatee.</p> <p>THE PUBLIC GUARDIAN, is the temporary conservator, appointed at the last 10/11/11 hearing.</p> <p><i>[SHARRON STOOPS, sister, and MICHAEL MCBRIDE, son, are both former conservators of the estate].</i></p> <p><b>Background:</b></p> <p><b>7/19/11 Minute Order</b> grants Ms. Stoops Petition and states: Court appoints Michael McBride as Temporary Conservator of Mitzie Gay McBride provisionally pending 9/6/11 Status Hearing. Temporary Conservatorship expires on 9/6/11. Counsel to prepare order.</p> <p><b>9/6/11 Minute Order states:</b> Michael McBride is not present. Marvin Helon requests to continue the matter. Some issues at hand, which need to be resolved, are Medi-Cal and Mr. McBride becoming a substitute payee by sometime next month.</p> <p><i>[Court Investigator Charlotte Bien's Report filed on 5/11/11.]</i></p>	<p>NEEDS/PROBLEMS/COMMENTS</p> <p><b><u>Continued from 10/11/11. Minute Order states:</u></b> Mr. Helon informs the Court that Michael McBride can no longer be the conservator. The Court appoints the Public Guardian as temporary conservator of the estate. The Court orders that the temporary remain in effect until 11/15/11. The Court continues the matter to 11/15/11. If a declaration is filed by 11/15/11 indicating that the assets have been turned over to the payee, no appearance by the Public Guardian will be necessary.</p> <p><i>*Nothing has been filed since the last hearing.</i></p>
DOB: 1/13/1957		
Cont. from 090611, 101111		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Updates:</b></p> <p><b>Reviewed on: 11/9/11</b></p> <p><b>Recommendation:</b></p> <p><b>Reviewed by: NRN</b></p> <p><b>File 14 - McBride</b></p>	

Age: 2 years	<p><b>THERE IS NO TEMPORARY.</b> No Temporary was Requested.</p> <p><b>MARIA GLADIS ESTRADA GONZALEZ and JOSE LUIS GONZALEZ</b>, maternal aunt and uncle, are petitioners.</p> <p>Father: <b>JUVENAL TORRES</b> – <i>consents and waives notice.</i></p> <p>Mother: <b>ARACELI ESTRADA</b> – <i>consents and waives notice.</i></p> <p>Paternal grandfather: Julian Torres Paternal grandmother: Maria Del Rosario Maternal grandfather: Rodolfo Estrada Maternal grandmother: Ludivina Medina</p> <p><b>Petitioners state</b> they are the only parents the minor knows. They care for him as their own because his parents are traveling. Without a guardian there would not be a responsible person that would tend to his continued well-being and medical appointments.</p> <p><b>Court Investigator Samantha Henson's Report filed on 11/8/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Pursuant to Probate Code §1511 need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>a. Julian Torres (paternal grandfather)</li> <li>b. Maria Del Rosario (paternal grandmother)</li> <li>c. Rodolfo Estrada (maternal grandfather)</li> <li>d. Ludivina Medina (maternal grandmother)</li> </ul>
DOB: 2/2/2009		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/7/11</b></p> <p><b>Updates: 11/10/11</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 - Estrada</b></p>		

**Petition for Final Distribution**

<b>DOD: 01/10/11</b>		<p><b>KENNETH WALKER</b>, Executor, is Petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A - \$156,161.70          POH - \$156,161.70</p> <p>Administrator - waives</p> <p><b>Distribution, pursuant to decedent's Will, is to:</b></p> <p><b>Kenneth Walker</b> real property, household furnishings and interest in two promissory notes valued at \$151,161.70</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> n/a		
<input type="checkbox"/>	<b>Aff.Mail</b> n/a		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b> 06/08/11		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 11/08/11 <b>Updates:</b> <b>Recommendation:</b> SUBMITTED <b>File 16 - Walker</b>	

Atty Rodriguez, David (pro per Petitioner)

Atty Flemate, Maria (pro per Petitioner)

Atty Kelley, Evelyn (pro per Petitioner)

Atty Rodriguez, Frederick (pro per Petitioner)

Petition for Probate of Will and for Letters Testamentary; Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/23/11		<p><b>MARIA FLEMATE, EVELYN KELLEY, FREDERICK RODRIGUEZ and DAVID RODRIGUEZ</b>, children, are petitioners and requests appointment as executors without bond.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 3/29/2003 and 10/25/2006</p> <p>Residence: Fresno Publication: The Fresno Bee</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Original Wills, both for 2003 and 2006.</li> <li>2. It appears that the petitioners are trying to probate both the 2003 and the 2006 Will. The copy of the 2003 Will is a joint Will with the decedent’s predeceased spouse, on its face the Will appears to be written by someone other than the testators and signed by the decedent and his wife. The 2003 Will is not witnessed and does not appear to be a valid Will. The 2006 Will was prepared by an attorney. The 2006 Will revokes all prior Wills. Since the later 2006 Will revokes the prior 2003 Will and the 2003 Will does not appear to be validly executed, it appears that the court cannot admit the 2003 Will to probate.</li> <li>3. The Petition requests appointment as executor without bond. Stating the Will waives bond. The 2003 Will does not name an executor or waive bond. The 2006 Will names Eleanor Delores Achibeque as executor not the petitioners. If petitioners wish to proceed an amended petition will need to be filed.</li> </ol>	
Cont. from 092211				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 11/7/11		
		Updates: 11/10/11		
		Recommendation:		
		File 17 - Rodriguez		

Age: 6 years DOB: 12/18/2004	<u>TEMPORARY EXPIRES 11/15/11</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note: If the Court does not dispense with notice to the mother, will need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the petition on mom, Jackie Jalomo.</u>
	<b>MINERVA HERNANDEZ,</b> paternal grandmother, is petitioner.	
	Father: <b>DANIEL HERNANDEZ</b> – <i>consents and waives notice.</i>	
Cont. from	Mother: <b>JACKIE JALOMO</b> – <i>declaration of due diligence filed on 10/25/11.</i>	
Aff.Sub.Wit.	Paternal grandfather: Guadalupe Hernandez – <i>served by mail on 10/18/11.</i>	
✓ Verified	Maternal grandfather: Emilio Jalomo – <i>served by mail on 10/18/11.</i>	
Inventory	Maternal grandmother: Julie Cooper – <i>served by mail on 10/18/11.</i>	
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
	<b>Petitioner states</b> the minor’s parents are not capable of properly caring for her at this time. Mom is in a domestic violence relationship. The father has not participated regularly in the minor’s life.	
	<b>Court Investigator Dina Calvillo’s Report filed on 11/7/11.</b>	
		Reviewed by: KT
		Reviewed on: 11/8/11
		Updates:
		Recommendation:
		File 18 - Hernandez

James age: 8 years DOB: 7/16/03	<p><b><u>THERE IS NO TEMPORARY.</u></b>  <b><u>No Temporary was Requested.</u></b></p> <p><b>EVANGELINA GUEVARA</b>, paternal grandmother, is petitioner.</p> <p>Father: <b>ANTONIO RODRIGUEZ</b> – <i>deceased</i>.</p> <p>Mother: <b>MARGARITA RODRIGUEZ</b> – <i>deceased</i>.</p> <p>Paternal grandfather: Antonio Rodriguez Ruiz – <i>declaration of due diligence</i>.</p> <p>Maternal grandfather – unknown – <i>declaration of due diligence</i>.</p> <p>Maternal grandmother – <i>deceased</i>.</p> <p><b>Petitioner states</b> both parents are deceased. The children are currently residing with Petitioner. Petitioner states she was granted temporary guardianship in Hall County Nebraska on 8/26/11. The temporary expires on 11/26/11. Petitioner states she was advised to file for guardianship in California and that the Nebraska guardianship would be dismissed.</p> <p><b>Court Investigator Dina Calvillo's Report filed 11/7/11.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Declarations of Due Diligence have been filed for the paternal grandfather and the maternal grandfather. If court does not dispense with notice then will need: <i>Notice of Hearing</i> with proof of service on Antonio Rodriguez Ruiz, paternal grandfather, and on unknown, maternal grandfather.</p>	
Antonio age: 9 years DOB: 3/29/02			
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
<input checked="" type="checkbox"/> CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 11/8/11	
		Updates:	
		Recommendation:	
		File 19 - Rodriguez	

Atty Graffia, Jennifer (pro per – paternal aunt/competing Petitioner)

Atty Wilkins, Kimberly Ann (pro per – maternal grandfather’s girlfriend/Petitioner)

Atty Harper, Wesley Eugene (pro per – maternal grandfather/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age:	<u>GENERAL HEARING 01/04/12</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Temporary Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: - Paul Giglio (father) - Crystal Harper (mother)
DOD:	<b>WESLEY HARPER</b> , maternal grandfather, and his girlfriend <b>KIMBERLY WILKINS</b> , are Petitioners.		
Cont. from	Father: <b>PAUL GIGLIO</b>		
Aff.Sub.Wit.	Mother: <b>CRYSTAL HARPER</b>		
✓ Verified	Paternal grandfather: DECEASED Paternal grandmother: YVONNE GIGLIO		
Inventory	Maternal grandmother: DECEASED		
PTC	Petitioners state that both parents are in jail and the children need a safe and stable environment that they can provide.		
Not.Cred.			
Notice of Hrg	x		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 11/09/11
			Updates:
			Recommendation:
			File 20 - Giglio

Ex Parte Petition for Termination of Guardianship

Age: 1	PRECIOUS IRENE RAMIREZ, Mother, is	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> In addition to mailing the notice of this hearing, Examiner called Petitioner's phone number on 11-3-11 and left a message with the person who answered the phone for Petitioner to call the Probate Dept. regarding the guardianship. It is unknown if Petitioner received the message or called back.  <b>1. Need Notice of Hearing and proof of service on all parties below per Order dated 11-3-11, Probate Code §§ 1460(b)(5) and 1510(c):</b> - Roxane Isabell Hinojoza (Guardian) - Jose Luis Gonzalez (Father) - Juanita I. Rivera (Paternal Grandmother) - Paternal Grandfather - Maternal Grandfather  <u>Note:</u> Guardian filed a "Notice of Change of Address" on 5-25-11 indicating a new address in Fresno. However, the notice does not indicate service on the appropriate parties, and is not the correct form for notice of moving a minor pursuant to Probate Code §2352 and Cal. Rule of Court 7.1013. Mandatory Judicial Council Form GC-080 is in the file for Guardian if present at this hearing.
DOB: 11-29-09	Petitioner.	
	<b>ROXANE ISABELL HINOJOZA</b> , Maternal Grandmother, was appointed Guardian on 9-13-10, and on that date, the Court granted supervised visits to Father every Saturday 10am-12pm.	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.	Father: <b>JOSE LUIS GONZALEZ</b> - Currently has supervised weekly visits	
Notice of Hrg	X Paternal Grandmother: Juanita I. Rivera	
Aff.Mail	X - (original petitioner for guardianship)	
Aff.Pub.		
Sp.Ntc.	Paternal Grandfather: Not listed	
Pers.Serv.	Maternal Grandfather: Not listed	
Conf. Screen		
Letters	<b>Petitioner filed an Ex Parte Petition for Termination of Guardianship on 11-3-11.</b>	
Duties/Supp	Petitioner states Guardian is threatening to leave California with the child.	
Objections		
Video Receipt		
CI Report	<b>The Court set the matter for expedited noticed hearing, with Petitioner responsible for providing five (5) court days' notice to all appropriate parties.</b>	
9202	Examiner left a telephone message for Petitioner, and a copy of the Order setting the matter for hearing on 11-15-11 was mailed to Petitioner on 11-3-11.	
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-8-11
		Updates:
		Recommendation:
		File 21 - Gonzalez

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq)**

<b>DOD: 3/26/10</b>	<b>JONATHAN DAVID JENSEN, JR.</b> , brother, was appointed Executor, without bond on 5/20/11.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This status hearing is scheduled for 2:00 p.m. in dept. 303.</b></p> <p><b>Note: A trial on Jonathan David Jensen, Jr.'s, Petition for Order Directing Transfer of Decedent's Property, to Authorize Sale or Redemption of Securities, or, in the Alternative, for Instructions is set for 11/15/11 at 2:00 p.m. in Dept. 303 with a 2 hour time estimate.</b></p> <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/10/11</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 – Jensen</b></p>
	A Petition for Order Directing Transfer of Decedent's Property; to Authorize Sale or Redemption of Securities; or in the Alternative for Instructions was heard by Judge Gallagher on 7/20/11. Judge Gallagher found that the current value of the stock is not in the best interest of the estate. Further the court found that the value of the stock at \$120,990 was not consistent with the SRA. The petition was denied without prejudice.	
<b>Cont. from 101311</b>	This status hearing was set for failure to file the first account or petition for final distribution and for a corrected inventory and appraisal.	
<b>Aff.Sub.Wit.</b>	<b>Corrected Inventory and Appraisal filed on 10/13/11.</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Status Report of Administration filed on 10/3/11</b> states the estate is not ready for distribution. The remaining issue is the sale of the capital stock of a closely held family corporation, J.D. Jensen Builders, Inc. held by the decedent. A petition to approve the sale of the shares to the corporation was heard on 7/20/11, an objection to the sale was filed by beneficiary James Jensen, and the proposed action was denied by Judge Gallagher.	
<b>Inventory</b>	Since the hearing, the shares of stock were revalued under the terms of the Stock Purchase Agreement, a new petition to confirm the sale was filed on 9/21/11, and scheduled for hearing on 10/26/11. It is necessary to complete the sale of the stock to comply with the executor terms of the Stock Purchase Agreement and to finalize the liquidation of the assets of decedent for purposes of cash distribution to the beneficiaries.	
<b>PTC</b>	The personal representative has submitted a "Corrected" inventory and appraisal for the valuation of the corporate stock to the probate referee and is awaiting its return.	
<b>Not.Cred.</b>	The personal representative will file his First Account and Report and petition for distribution upon completion of the above sale and receipt of sales proceeds to the estate.	
<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		