

Petition for Termination of Guardianship

Age: 7	SETH BIRD , father, and CHERISSE GILBERT , mother, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1B is a Status Hearing Regarding Mediation set by the Court on 10/15/2013.</p> <p>Minute Order of 10/15/2013: Order Appointing Court Approved Reporter as Official Reporter Pro Tempore is signed by the Court. Mr. Wasson is appearing specially for Cherisse Gilbert and Kimberly Bird. Parties agree to participate in mediation today at 2pm. The Court directs counsel to meet and confer after mediation to sort out any issues. Matter is continued to 11/13/2013. Parties are advised that anything they wish to have considered by the Court should be provided to the Court Investigator. The Court Investigator is ordered to contact the therapist. Parties waive confidentiality so the Court Investigator can speak with the therapist. Visitation to remain as previously set.</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship on the following:</p> <ul style="list-style-type: none"> • Kenneth Bird (Paternal Grandfather) • Keith Gilbert (Maternal Grandfather)
Cont. from 101513	VICTORIA VAN LINGE-SCHUH , maternal grandmother was appointed guardian on 9/1/09, personally served on 10/01/2013. Objection filed 10/11/2013.	
Aff.Sub.Wit.		
✓ Verified	Paternal grandfather: Kenneth Bird	
Inventory		
PTC	Paternal grandmother: Kimberly Bird, served by mail on 09/30/2013	
Not.Cred.		
✓ Notice of Hrg	Maternal grandfather: Keith Gilbert	
✓ Aff.Mail	w/o	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order	Petitioner states: the child is rotated on a weekly basis between the guardian, Victoria Van-Linge Schuh and the paternal grandmother, Kimberly Bird. While the child is with the paternal grandmother, Kimberly, the father and the child's mother have been caring for him. The paternal grandmother has been cooperative in the transition aspect for the child reuniting with the parents. The guardian has not been very cooperative with allowing the father visitation. Both the mother and father believe that the more time spent solely with guardian the more unnecessary pain and stress is caused to the minor child. Petitioners have taken drastic measures to ensure that their lives have made all the positive and necessary changes that need to be made to correct the wrong that resulted in the need for the guardianship in the first place. Petitioners have overcome substance abuse issues and the father has maintained full time employment, steady residence and continued to pay child support to the guardian in order to show the court that he is willing and able to provide for his son. The father states that the ultimate driving force has and always will be to get his son back living with himself and the child's mother.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Please see additional page	
		<p>Reviewed by: LV</p> <p>Reviewed on: 11/06/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A - Gilbert</p>

Continued from previous page:

Petitioners believe that if the guardian had the power or ability to keep their son away from them she would. The father states that the guardian demands that the child call her mommy and the child becomes fearful if he accidentally calls the guardian something other than mommy. When the child refers to his father as "daddy" the guardian tells the child that is a bad word and to call his father by name, Seth. The father states the guardian makes slanderous, inaccurate and inappropriate statements about him to the child.

The father states that he continues to be involved with the child's extra-curricular activities and has provided the child with a permanent room in his home for the child's visits. He also states that it is his goal to regain full physical and legal custody of the minor child, Cylis, before he misses out on another year of school, and things a parent should never miss out on.

Declaration filed by Cherisse Gilbert, mother, on 08/15/2013 which states that the only time she is able to see or care for her son is when the child is visiting his paternal grandmother during her court ordered visitation. The mother states that it is during this time that she is able to get the child ready for school, do homework, spend quality time and keep him on a regular schedule. She states that she has tried working with the guardian/maternal grandmother on allowing her more visits but the guardian is unwilling. The mother is concerned that the guardian is having the child call her mom which is causing the child great confusion. The mother states that she has taken steps to become a better mother. On June 11, 2011 she enrolled in a six month inpatient and six month outpatient program at Spirit of Women, in Fresno. While there she overcame her addiction and also completed classes which included Anger Management, Interpersonal Relationship/Codependency, Domestic Violence, Parenting Class, Relapse Prevention, Personal Development, Substance Abuse Education, Support Groups, Twelve Step Education, group and individual therapy. On 06/22/2012 the mother graduated from Spirit of Women and since completing the program she has gone back to school to get her GED, as well as obtained a job at Grilled Chz, as of 11/2012.

The mother states that both her and the father have worked hard to get where they are today and continue to work together to create a positive environment for the well-being of their son, Cylis.

Attached to the declaration are several certificates of completion.

Declaration filed 09/09/2013 by father, Seth Bird which include email exchanges with the guardian pertaining to visitation with the father and the child.

Court Investigator Julie Negrete's report filed 10/08/2013.

Please see additional page

Declaration of the Guardian, Victoria Van Linge-Schuh, in Support of Objection to Termination of the Guardianship filed on 10/11/2013 states that she and her husband are the only stable and loving care providers that the minor has ever known. The father was released from jail and returned to Fresno in 2010, he has made repeated efforts to terminate the guardianship to the detriment of Cylis' emotional and physical well-being. The parents, have levied countless unfounded allegations against the guardian, trying to portray her as abusive, manipulative, and a detriment to the child.

Stability of the Parents: On 08/14/2013, the guardian requested that Seth, the father, drug test as allowed in the current order. A true and correct copy of the test is attached as Exhibit "A", the results were positive for marijuana and methadone. Clearly the father is not sober as he alleges. Further, Seth and Cherisse, children's mother and father, are stating they will be living together with Cylis, the minor. They are telling the child this; but Seth's social media cites continue to show his relationship is in tact with his girlfriend Kristen Brewer who in the previous investigation had a criminal record. Until Seth has completed a chemical dependency assessment, followed the recommendations of the drug counselor, and tests consistently negative, there will be no support for his statement that he is a stable parent for Cylis. The guardian states that the father has become increasingly hostile towards her in his communication with her. She states that 10/13/2013 at a scheduled doctor's appointment Seth accused her via text message that she had purposefully changed the child's doctor's appointment. The mother, Cherisse, approached the guardian and began yelling at the guardian, accusing her of changing the appointment. The guardian tried to walk away with the minor and avoid conflict, at one point the father yelled out to the child **"just two more weeks and then you won't ever have to see her again!"** Guardian states that the situation was embarrassing, frightening, and did not have to happen in front of the child. She states that the parents rarely attend appointments for the child **unless** there is a pending Court hearing. Guardian believes the parents to be emotionally unstable and a psychological evaluation should be completed prior to a termination of guardianship.

Medical Needs of the Ward: The guardian states that the minor child has only one kidney due to being born premature. He needs to be monitored constantly and is on medication to ensure he remains healthy. The parents only come to appointments when there is a pending court date. The minor has had 9 combined dentist, doctors, and orthodontia appointments over the course of the past six months and the paternal grandmother, Kim, has attended none of them, Seth (father), has attended two, and Cherisse (mother) has attended two. Each has had adequate notice of the appointments. Guardian does not believe that either parent is ready to maintain the child's medical schedule and regimen.

Educational Needs: The guardian does not believe that the child is getting help with his homework or encouraged to do his Accelerated Reader testing during the paternal grandmother's week with the child. The child's Accelerated Reading tests are not taken regularly while he is with the paternal grandmother. The minor's grades are suffering because of the inconsistency during the school week.

Please see additional page

Emotional Needs of the Ward: The minor has been in counseling with Frankie King, LCSW, it has been helpful with addressing the child's signs of aggression. The guardian states that the parents do not share her same concern about violent video games and weapons that are inappropriate for a child of Cylis' age. The guardian witness the child holding a BB pistol on 08/26/2013. The guardian states that she does not ask the child what he does when he is with his parents however the child and the guardian share a close bond and he has shared with the guardian that his father told him that if he didn't "pick" living with the father that he would never be able to see his sister. The guardian believes that the father is putting the child in a position of turmoil. The guardian believes that the child should be out of this conflict, and the parents do not appear to understand or value the role that the guardian has with the child and how harmful it is to the child to feel like he cannot love the guardian.

Petitioner requests that t the investigator and or psychologist speak with Frankie King, LCSW, to determine what she believes is best for the child emotionally, prior to there being any decision regarding this petition. Petitioner requests the court order additional evaluations and services prior to terminating the guardianship.

Guardian's Objection to Termination of the Guardianship filed by Attorney Teri Ann Kezirian on 10/11/2013 states the guardian objects to the termination of the guardianship of the person of Cylis Joe Gilbert sought by Seth Bird, biological father and Cherisse Gilbert, biological mother of the child, as no legal or factual grounds exist justifying such termination, and the ward's best interests will not be met by such an order.

This objection is based on the pleadings on file, the credible admissible evidence before the Court, the declaration of the guardian submitted herewith, and any other relevant information which may be later discovered and admitted to trial.

Further, the guardian requests the Court order a chemical dependency assessment of the biological father and mother prior to considering the termination of the guardianship with a court approved provider, at the expense of the respective parents, and that the court order a psychological evaluation/bonding study to assess the ward's attachment to the guardian, and the biological parent's psychological stability at the expense of the petitioning parents.

1B Cylis Joe Gilbert (GUARD/P)

Case No. 08CEPR01213

Atty Wasson, James E (for Seth T. Bird– Petitioner – Father)

Atty Gilbert, Cherisse (Pro Per- Petitioner – Mother)

Atty Kezirian, Teri Ann (for Victoria Van Linge-Schuh – Objector – Guardian)

Status Hearing Re: Mediation

Age: 7	SETH BIRD , father, and CHERISSE GILBERT , mother, petitioned to terminate guardianship.	NEEDS/PROBLEMS/COMMENTS:
	VICTORIA VAN LINGE-SCHUH , maternal grandmother was appointed guardian on 9/1/09.	1. Need current written Status Report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Minute Order of 10/15/2013 set this matter for hearing.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/06/2013
		Updates:
		Recommendation:
		File 1B – Gilbert

1B

Report of Executor on Waiver of Account and Petition for Allowance of Compensation to Attorney's for Ordinary Services and for Distribution to Testamentary Trust

DOD: 1-13-11	JAMES ROSETTA , Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
<input type="checkbox"/> Aff.Sub.Wit.	I&A: \$500,885.51	
<input checked="" type="checkbox"/> Verified	POH: \$482,474.66 (\$403,474.66 cash)	
<input checked="" type="checkbox"/> Inventory	Executory (Statutory): Waived	
<input checked="" type="checkbox"/> PTC	Attorney (Statutory): \$13,017.71	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Costs: \$1,678.00 (filing, certified copies, publication, appraisal)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner states the Decedents will and codicil devise the personal property to her husband and the residue of the estate in trust. However, as he is of advanced age, he and all of the decedent's children have agreed that it would be in the best interest of the testamentary trust and its beneficiaries if certain changes were made to provide for co-trustees, and for the terms of the trust to reflect certain changes including his occupancy of the house during his lifetime, access to the principal of the trust, etc.	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt	Distribution pursuant to Decedent's will, codicil, and proposed modifications:	
<input type="checkbox"/> UCCJEA	James Rosetta: Decedent's community property interest in furniture, furnishings, and personal effects	
<input type="checkbox"/> Citation	James Rosetta, Vicki C. Bassett, and Steven Bassett, as Co-Trustees of the Arlene M. Rosetta Testamentary Trust: \$388,778.95 plus the decedent's one half community property interest in the residential real property	
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-6-13
		Updates:
		Recommendation:
		File 2 – Rosetta

Pro Per Lovejoy, Raymond (Pro Per Petitioner)
 Atty Helon, Marvin T., of Helon & Manfredo (for John Lovejoy, Beneficiary)

(1) Final Account and Report and (2) Petition for Final Distribution

DOD: 7/13/2011		<p>RAYMOND LOVEJOY, son and Executor, is Petitioner.</p> <p><u>Accounting is waived.</u></p> <p>I & A — \$215,650.00 POH — \$215,650.00</p> <p>Executor — waives</p> <p>Distribution pursuant to Decedent's Will is to:</p> <ul style="list-style-type: none"> • RAYMOND LOVEJOY – dresser, costume jewelry and entire interest in real property; • RUTH ANN HARDY – bed and costume jewelry; • LINDA WHITE – costume jewelry and Betty Boop items; • WILLIAM LOVEJOY – costume jewelry and Betty Boop items; • SALLY LOVEJOY – costume jewelry and Betty Boop items; • JOHN LOVEJOY – costume jewelry and Betty Boop items. <p>Waiver of Accounting, Consent to Distribution and Status Statement filed 11/5/2013 states that JOHN LOVEJOY:</p> <ol style="list-style-type: none"> (1) Waives any further accounting of Raymond Lovejoy as Executor; (2) Consents to distribution of the estate in accordance with the petition for distribution filed by Raymond Lovejoy; (3) Acknowledges his receipt of the boxes of items of tangible personal property ordered to be delivered to him by the Court on 10/2/2013, and accepts such items as his share of the Decedent's tangible personal property to be distributed to him. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 10/2/2013.</u> Minute Order states the Court orders that the six boxes of items in Raymond Lovejoy's possession be transferred to John Lovejoy. Mr. Helon is directed to oversee the transaction. The Court authorizes John Lovejoy to enter the residence for the purpose of viewing the other items therein. The Court orders that John Lovejoy be accompanied by Sally or another person while in the residence and that Raymond Lovejoy not be present during that time.</p>
Cont. from 011613, 031313, 042413, 071013, 082113, 100213			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/O		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	101311		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
✓ Order			
Aff. Posting			
UCCJEA			
Citation			
✓ FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/6/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Lovejoy</p>	

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and her Attorney; (3) Termination of Conservatorship [Prob. C. 1861; 2620; 2623; 2630]

	PUBLIC GUARDIAN , Conservator of the Estate is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 10-26-12 through 9-20-13		
	Accounting: \$18,137.76		
	Beginning POH: \$5,622.25		
	Ending POH: \$3,253.33 (\$503.33 cash)		
	Conservator: \$4,768.28		
	(for 40.70 Deputy hours @ \$96/hr and 11.33 Staff hours @ \$76/hr, per declaration)		
	Attorney: \$1,000.00 (less than local rule)		
	Bond fee: Waived		
	Petitioner requests that due to the insufficiency of the estate to pay fees and commissions that a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions.		
	Petitioner prays for an order:		
	1. Terminating conservatorship of the estate, finding it no longer necessary.		
	2. Approving, allowing, and settling the first and final account:		
	3. Authorizing the Conservator and Attorney fees and commissions;		
	4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions; and		
	5. Any other orders the Court considers proper.		
			Reviewed by: skc
			Reviewed on: 11-6-13
			Updates:
			Recommendation:
		File 4 – Campos	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

(1) First and Final Report of Status of Administration and (2) Waiver of Accounting and (3) Petition for Settlement thereof and (4) for Allowance of Statutory Attorney's and Administrator's Compensation and (5) for Reimbursement of Costs Advanced and (6) For Final Distribution

DOD: 10-4-11	MARIANNE G. JONASSEN , Daughter and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
	I&A: \$256,605.89	
	POH: \$220,244.89 (\$65,244.89 is cash)	
	Administrator (Statutory): \$8,146.02	
	Attorney (Statutory): \$8,146.02	
	Costs: \$1,526.75 (filing, appraisal, publication, lodging will, recording)	
	Closing: \$1,500.00	
	Distribution pursuant to intestate succession:	
	Marianne G. Jonassen: \$32,622.45 cash plus a 50% undivided interest in certain real property in Watsonville, CA.	
	Kristian G. JOnassen: \$32,622.45 cash plus a 50% undivided interest in certain real property in Watsonville, CA.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-6-13
		Updates:
		Recommendation: SUBMITTED
		File 5 – Jonassen

Age: 15	<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 10/30/13 Minute Order from 10/30/13 states: Also present in the courtroom is Rebekah Baker. Matter continued to 11/13/13. The Court Investigator is ordered to speak with Rebekah regarding any preference she may have with respect to a guardian.</u></p> <p>1. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice for: - Rebekah Baker (minor)</p>
	<p>JESSICA PICKINPAUGH, non-relative, is Petitioner.</p> <p>Father: JASON BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/10/13</p> <p>Mother: TORI BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/26/13</p> <p>Paternal grandfather: DAVID BAKER – Served by mail on 08/20/13</p> <p>Paternal grandmother: TONI APPLEBEE – Served by mail on 08/20/13</p> <p>Maternal grandfather: DANIEL YOUNG – Served by mail on 08/20/13</p> <p>Maternal grandmother: ROWENA SVILICH – deceased</p> <p>Siblings: KIMBERLY BAKER (13) – Served by mail on 08/20/13, TIMOTHY BAKER (11), ERICK MYERS, JR. (1)</p> <p>Petitioner states that she is friend of the mother. The minor has been living with Petitioner and is enrolled in high school. The mother is unable to provide a stable and safe home life.</p> <p>Objection to Guardianship filed by mother, Tori Baker, on 09/05/13 states: that she no longer agrees with the Petitioner being appointed as guardian. Objector states that she has learned that the minor is often left unsupervised with an 18 year old male and that she is exposed to drugs and alcohol use in the Petitioner's home. Mother wants the minor to live with her (mother's) parents.</p> <p>DSS Social Worker Irma Ramirez filed a report on 09/11/13.</p> <p>Court Investigator Julie Negrete filed a Supplemental Report on 11/07/13.</p>	
Cont. from 092513, 103013		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/06/13</p> <p>Updates: 11/08/13</p> <p>Recommendation:</p> <p>File 6A – Baker</p>

6B Rebekah Baker (GUARD/P)

Case No. 13CEPR00642

Atty Ramirez, Irene A. (for Jessica Pickinpaugh – non-relative/competing Petitioner)

Atty Young, Daniel (pro per – maternal grandfather/Petitioner)

Atty Young, Shirley (pro per – maternal step-grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:
	<p>DANIEL YOUNG and SHIRLEY YOUNG, maternal grandfather and step-grandmother, are Petitioners.</p> <p>Father: JASON BAKER – <i>Personally served on 10/13/13</i></p> <p>Mother: TORI BAKER – <i>Consent & Waiver of Notice filed 10/21/13</i></p> <p>Paternal grandfather: DAVID BAKER– <i>Served by mail on 10/11/13,</i></p> <p>Paternal grandmother: TONI APPLEBEE – <i>Served by mail on 10/11/13,</i></p> <p>Maternal grandmother: ROWENA SVLICH - <i>deceased</i></p> <p>Siblings: KIMBERLY BAKER (13) – <i>Served by mail on 10/11/13,</i> TIMOTHY BAKER (11) – <i>Served by mail on 10/11/13,</i> ERICK MYERS, JR. (1)</p> <p>Petitioners state that Rebekah is currently living with them and is going to school. The mother is unable to provide a safe and stable home. Rebekah's youngest sibling was placed with petitioners by CPS. Petitioners believe that Rebekah should be raised with her sibling.</p> <p>Court Investigator Julie Negrete filed a report on 10/18/13.</p> <p>Court Investigator Julie Negrete filed a Supplemental Report on 11/07/13.</p>		<p><u>CONTINUED FROM 10/30/13</u> Minute Order from 10/30/13 states: Also present in the courtroom is Rebekah Baker. Matter continued to 11/13/13. The Court Investigator is ordered to speak with Rebekah regarding any preference she may have with respect to a guardian.</p> <ol style="list-style-type: none"> 1. Notice of Hearing filed 10/21/13 states that the hearing date is 10/11/13 at item 4(a); however the correct hearing date is 10/30/13. It is unclear whether the Notice of Hearing served to the persons entitled to Notice had the incorrect hearing date. Need revised <i>Notice of Hearing</i> with the correct hearing date with proof of service's reflecting that the persons entitled to notice were served with a Notice of Hearing with the correct hearing date. 2. Need CI report from Kern County.
Cont. from 103013			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 11/06/13
			Updates: 11/08/13
			Recommendation:
			File 6B – Baker

Atty Johnson, Mark D., sole practitioner of Sanger (for Petitioner Eugene Edward Glendenning)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/13/2005	EUGENE EDWARD GLENDENNING , son, and named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 8 is the <i>Spousal Property Petition</i> filed by Petitioner in the <i>Estate of Eugene J. Glendenning</i>, as personal representative of the <i>Estate of Agnes Maude Glendenning</i>.</p> <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Friday, April 18, 2014 at 9:00 a.m. in Dept. 303 for filing of final inventory and appraisal; and Friday, January 16, 2015 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from 101613	Full IAEA – O.K.	
<input type="checkbox"/> Aff.Sub.Wit.	S/P	
<input checked="" type="checkbox"/> Verified	Will Dated: 9/12/1995	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Clovis	
<input checked="" type="checkbox"/> Notice of Hrg	Publication: Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Estimated value of the Estate:	
<input type="checkbox"/> Pers.Serv.	Real property - \$310,000.00	
<input type="checkbox"/> Conf. Screen	Personal property - \$ 37,100.00	
<input type="checkbox"/> Aff. Posting	Total - \$347,000.00	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Probate Referee: Steven Diebert	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/7/13
		Updates:
		Recommendation: SUBMITTED
		File 7 – Glendenning

Atty Johnson, Mark D., sole practitioner of Sanger (for Petitioner Eugene Edward Glendenning)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 2/18/1996		<p>EUGENE EDWARD GLENDENNING, son and Petitioner in Case #13CEPR00794 seeking appointment as personal representative of the Estate of AGNES MAUDE GLENDENNING, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 9/12/1995 devises entire estate to Decedent's spouse, AGNES MAUDE GLENDENNING.</p> <p>Petitioner states Decedent and Agnes Maude Glendenning were married on 8/6/1944, and the real property subject to this <i>Petition</i> located on Jasmine Avenue in Clovis was acquired by Eugene and Agnes, husband and wife as Joint Tenants in Common in November of 1987. Petitioner states the property was subsequently conveyed to Eugene and Agnes, husband and wife as Community Property on 9/14/1995. Petitioner states there also exists a <i>Community Property Agreement</i> between Eugene and Agnes that was executed on 9/12/1995 (copy attached signed by Eugene and Agnes, and indicates (in sum) that they, as husband and wife, agree that all property held by them is community property, with the purpose of the agreement being to make clear to their executors, trustees, heirs and beneficiaries that all of their property is held as community property notwithstanding how title is described on any particular piece of property.</p> <p>Petitioner requests Court confirmation that 1/2 interest in the real property located at 1152 Jasmine Ave., Clovis, belongs to AGNES MAUDE GLENDENNING, and should be distributed to Petitioner as [proposed] personal representative of the <i>Estate of Agnes Maude Glendenning</i>.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 7 is the <i>Petition for Probate of Will</i> filed by Petitioner in the <i>Estate of Agnes Maude Glendenning</i>.</p> <p>1. Need proof of <i>Letters Testamentary</i> issued to Petitioner Eugene E. Glendenning in the <i>Estate of Agnes Maude Glendenning</i>, Case #13CEPR00794.</p>	
Cont. from 101613				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/7/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Glendenning</p>		

Petition for Order Approving Establishment of Special Needs Trust

		<p>HELEN WOODWARD, guardian ad litem, is petitioner.</p> <p>Petitioner states Daniel Kandarian is to receive \$50,000.00 as a result of a settlement of a dispute over the validity of the Wanda Kandarian Trust.</p> <p>Daniel Kandarian is disabled and received needs-based public benefits. Mr. Kandarian was struck by a car while riding while riding a motorcycle without a helmet in 1984, which seriously impaired both his physical and mental abilities. Mr. Kandarian requires a trust to provide for his care and to purchase a trailer for his personal dwelling.</p> <p>After payment of costs and attorney fees Mr. Kandarian will received approximately \$47,800.00. Petitioner seeks to establish a Special Needs Trust and an order that Petitioner is authorized to sign the proposed Special Needs Trust as grantor.</p> <p>Petitioner requests the Court establish the Daniel Kandarian Special Needs Trust (copy attached to petition).</p> <p>That Tom Avedisian and Louise Avedisian, first cousins of Daniel Kandarian shall service as co-trustee's without bond.</p> <p>That all statutory liens in favor of the Department of Health Services, Department of Mental Health, the State Department of Developmental Services, and any county, or city and county in California must first be satisfied pursuant to Probate Code §3604(d).</p> <p>That the Trustee provide the court with a biennial accounting and report beginning one year from the date the Court approves the establishment of the trust and every two years thereafter unless the ordered by the court to be more frequent.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing (Mandatory Judicial Council form GC-020) 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Daniel Kandarian b. Suzanne Cooper c. Tom Avedisian d. Louise Avedisian 3. Need proof of service of the Notice of Hearing along with a copy of the Petition (Probate Code §3604(2)) on: <ol style="list-style-type: none"> a. Director of Department of Health Care Services b. Director of Developmental Services c. Director of State Hospitals. 4. Proposed Trust does not comply with Local Rule 7.19 and California Rules of Court 7.903. 5. California Rules of Court Rule 7.903 (c)(5) requires the Trustees to post bond. 6. Order does not include a copy of the proposed trust. <p style="text-align: center;">Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 11/7/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Kandarian</p>
Cont. from 101613			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

7. Concerns with the proposed trust include, but are not limited to, the following:
- a. Section 3 of the Trust allows the trustee to pay or apply for the benefit of the beneficiary, such amounts from the principal or income, up to the how of each in the trustee's sole discretion for the beneficiaries special needs. Items or services include: incidental spending money, travel expenses, auto expenses, food, utilities, animal care, personal items, such as radios and televisions, educational expenses and supplies, and health care services and supplies supplemental to those that the beneficiary is entitled to receive under government assistance programs. It has been the policy of the court not to grant blanket authority without court oversight. Generally living expenses, such as food and utilities are not allowable expenses under a special needs trust. In addition, the trust does not state how the items/services listed specifically relate to the beneficiaries special needs.
 - b. Section 10 of the Trust allows the trustee to use trust funds for the purchase of a home for the beneficiary. The purchase of a home should be subject to the approval of the court.
 - c. Section 14 of the Trust allows the Trustee to terminate the Trust and distribute the assets, if in their sole discretion they determine it is appropriate. The Trust should only be allowed to be terminated and distributed upon order of the Court.
 - d. Section 15 also deals with termination of the Trust and should not be included in the terms of the Trust. The Trust should only be allowed to be terminated and distributed upon order of the Court.

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, December 13, 2013** at 9:00 a.m. in Department 303, for the filing of the bond.
- **Friday, January 16, 2015** at 9:00 a.m. in Department 303, for the filing of the first account

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 77		TEMP EXPIRES 11-13-13	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CI advised rights on 10-30-13</p> <p>Voting rights affected - Need minute order</p> <p>1. The Capacity Declaration includes a Dementia Attachment in support of dementia placement powers; however, the petition does not request dementia powers. Therefore, counsel has not been appointed for the proposed Conservatee pursuant to Probate Code §2356.5.</p> <p>If Petitioner is requesting dementia powers, continuance will be required for appointment of counsel and proper notice to the Proposed Conservatee and relatives of the amendment to the petition.</p>
		<p>PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate.</p>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		<p>Estimated value of estate: Personal property: \$21,124.52 Annual income: \$32,307.00</p> <p>Petitioner states the proposed Conservatee currently resides at Community Subacute & Transitional Care Center. His son Greg reportedly is an agent under a power of attorney for his finances. The referral came from the Care Center because he has an outstanding bill of over \$45,000.00 and his son is not responsive to his needs. Petitioner states that about four years ago, Mr. Walker was found on the floor of his home by Meals on Wheels after a fall and his hip was broken. Public Guardian asserts conservatorship of the person and estate is necessary because there are no family or friends willing or able to act as conservator and because his bills are not being paid. Greg could not give a reasonable explanation for where the money from the sale of his father's home went and hung up on the Public Guardian when pressed about the issue. According to the bank, there were numerous questionable withdrawals of up to \$400/day. Large amounts were paid to a motorcycle and a cell phone company.</p> <p>Court Investigator Jennifer Daniel filed a report on 11-6-13.</p>	
		<p>Reviewed by: skc</p> <p>Reviewed on: 11-7-13</p> <p>Updates:</p> <p>Recommendation: File 10 – Walker</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/12/13		<p>BARBARA BERBERIAN, surviving spouse/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 05/23/96</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Total - \$1,500,000.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 04/11/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 01/09/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: JF				
Reviewed on: 11/07/13				
Updates:				
Recommendation: SUBMITTED				
File 12 – Berberian				

Status Hearing Re: Next Accounting

Age: 63	<p>LELAND R. MITCHELL, Brother, is Conservator of the Estate with bond of \$565,000.00.</p> <p>The Fourth Account was settled on 9-20-11 and the Court set this status hearing for filing of the Fifth Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Conservator was previously represented by Attorney John Barrus; however, pursuant to Substitution of Attorney filed 10-10-13, Mr. Mitchell is now self-represented.</p> <p>1. Need Fifth Account or current status report per local rule.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 11-6-13		
Updates:		
Recommendation:		
File 13 – Mitchell		

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Second Account was settled 10-2-13 Third Account due by 11-6-15</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-7-13
		Updates:
		Recommendation:
		File 14 -Barron

<p>DOD: 10-7-12</p> <p>Aff.Sub.Wit.</p> <p>Verified</p> <p>Inventory</p> <p>PTC</p> <p>Not.Cred.</p> <p>Notice of Hrg</p> <p>Aff.Mail</p> <p>Aff.Pub.</p> <p>Sp.Ntc.</p> <p>Pers.Serv.</p> <p>Conf. Screen</p> <p>Letters</p> <p>Duties/Supp</p> <p>Objections</p> <p>Video Receipt</p> <p>CI Report</p> <p>9202</p> <p>Order</p> <p>Aff. Posting</p> <p>Status Rpt</p> <p>UCCJEA</p> <p>Citation</p> <p>FTB Notice</p>	<p>JOAN ST. LOUIS, Spouse, filed Petition for Assumption of Law Practice of David St. Louis on 9-6-13.</p> <p>Background: Mrs. St. Louis' petition requested:</p> <ol style="list-style-type: none"> 1) That the Court assume jurisdiction over the law practice of David J. St. Louis and appoint attorney PAUL T. CHAMBERS to represent and assist the Court in assuming jurisdiction; 2) Allow Mr. Chambers to appoint himself as receiver and take possession and control of any and all bank accounts related to Mr. St. Louis' law practice, including the attorney-client trust account which contained \$54,502.09 at 3-31-13; 3) Coordinate with Allison St. Louis, former legal secretary, to determine the clients entitled to funds and the amounts each is owed; 4) Upon determining the recipients and the amounts owed, that Mr. Chambers be allowed to issue checks to the recipients without further court order; 5) Specifically, that Mr. Chambers be allowed, without further Court order, to issue checks from a certain estate account (John K. Shirin Estate) to those recipients entitled thereto; and 6) Upon completion, provided accounting. <p>Non-Opposition to Petition was filed 9-30-13 by the State Bar of California.</p> <p>A Creditor's Claim and Request for Special Notice was filed 9-30-13 by Attorney J. Patrick Sullivan, who represents Walter Wentz, Creditor.</p> <p>Limited Opposition to Petition was filed 10-9-13 by BIANCA SORIA. Ms. Soria states she was a client of Mr. St. Louis, who was wired \$65,000.00 in connection with a settlement. Ms. Soria requested that as a condition to granting the petition, that the Court direct Mr. Chambers to distribute the funds to her, or to post appropriate bond.</p> <p>At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing.</p> <p>Subsequent to the hearing, both attorneys David Roberts and Donald Cram submitted competing proposed orders.</p> <p>Therefore, the Court will address the competing proposed orders at this status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Reviewed by:</p> <p>Reviewed on:</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – St. Louis</p>
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Pro Per Boos, Amanda (Pro Per Petitioner, mother)

Petition for Visitation

Age: 5 years		AMANDA BOOS, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/9/2013: Minute Order [Judge Cardoza] states: No appearances. Matter continued to 11/13/2013. The Court directs that a copy of the minute order and examiner notes be provided to Amanda Boos.</p> <p>Note: Clerk's Certificate of Mailing shows the Minute Order dated 10/9/2013 and the examiner notes were mailed to Petitioner Amanda Boos on 10/23/2013.</p> <p>Note: Minute Order dated 9/20/2011 from the hearing on the petition for appointment of guardian states in pertinent part that visitation is to be determined by the Guardians.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing and proof of mailed service of the Notice of Hearing with a copy of the petition pursuant to Probate Code §§ 1460 and 1511 for the following persons: <ul style="list-style-type: none"> • Katrina Boos, Guardian; • Andrew Boos, Guardian; • Michael Stark, Father; • Anthony Stark, Paternal grandfather.
		KATRINA BOOS and ANDREW BOOS, maternal grandparents, were appointed Guardians on 9/20/2011, and Letters issued on 10/3/2011.	
Cont. from 100913		Father: MICHAEL STARK	
	Aff.Sub.Wit.	Paternal grandfather: Anthony Stark	
✓	Verified	Paternal grandmother: Deceased	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202 Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 11/7/13	
		Updates:	
		Recommendation:	
		File 16 - Stark	

Destiny, 2		JESSE CASTELLANOS, JR. , father, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner filed a Notice of Hearing with both a proof of service by mail and proof of personal service showing service to the guardians on 10/08/13. It is unclear whether they were served personally or by mail. Further, the proofs of service are both signed by Petitioner as if he did the serving of the Notice. However, Notice must be served on the relevant parties by a person over the age of 18 who is not a party to the matter. Due to Note 1 above, need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petitions for Visitation</i> or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Lucia De La Rosa (guardian of Destiny) - Moises Castellanos (guardian of Destiny) - Manjit Singh (guardian of Gage) - Kamaljit Singh (mother) - Jesse Castellanos, Sr. (paternal grandfather) - Linda Beltran (paternal grandmother) - Gurchhinder Singh (maternal grandfather) - Piar Singh (maternal grandmother)
Gage, 3		LUCIA DE LA ROSA and MOISES CASTELLANOS , paternal great aunt and great uncle, were appointed Co-Guardians of Destiny on 02/15/12.	
Cont. from		MANJIT SINGH , maternal aunt, was appointed Guardian of Gage on 06/04/13.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 11/07/13			
Updates:			
Recommendation:			
File 17 – Castellanos			

Petition for Termination of Guardianship

Age: 10		JANIE VIDALES, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Gina Chavez (guardian) - Deonicio Castro Ambroso (father) - Felix Castro (paternal grandfather) - Doroteo Castro (paternal grandmother) - Maternal grandfather - Olga Guerra (maternal grandmother)
		GINA CHAVEZ , maternal aunt, was appointed Guardian on 07/22/13.	
		Father: DEONICIO CASTRO AMBROSO	
Cont. from		Paternal grandfather: FELIX CASTRO	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: DOROTEO CASTRO	
<input checked="" type="checkbox"/>	Verified	Maternal grandfather: NOT LISTED	
<input type="checkbox"/>	Inventory	Maternal grandmother: OLGA GUERRA	
<input type="checkbox"/>	PTC	Petitioner states that wants her son to come home to live with her. She states that she has a stable home and food to provide him. Further, she states that the guardian's children hit the minor and he does not want to live with her anymore.	
<input type="checkbox"/>	Not.Cred.	Court Investigator Jennifer Daniel filed a report on 11/05/13.	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/07/13
			Updates:
			Recommendation:
			File 18 – Vidales

Age: 8	<u>TEMPORARY EXPIRES 11/13/13</u>		NEEDS/PROBLEMS/COMMENTS:
	ROSEMARY MORENO, paternal grandmother, is Petitioner.		<p>Note: Father stated that he consented to both the temporary and permanent guardianship in Court on 09/23/13.</p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:</p> <p>a. Margie Morales (mother) – Personal service required, unless diligence is found. Declaration of Due Diligence filed 09/10/13 states that the mother has had no contact with the minor since 2007.</p> <p>b. Maternal grandparents – service by mail sufficient.</p>
	Father: VICENTE MORENO – <i>Personally served on 09/11/13</i>		
	Mother: MARGIE MORALES – <i>Declaration of Due Diligence filed 09/10/13</i>		
Cont. from	Paternal grandfather: RUBEN MORENO – <i>deceased</i>		
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandparents: UNKNOWN		
<input checked="" type="checkbox"/> Verified	Sibling: VICTORIA FRY		
<input type="checkbox"/> Inventory	Petitioner states that the father is unstable and not able to provide for the minor.		
<input type="checkbox"/> PTC	Court Investigator Samantha Henson filed a report on 11/06/13.		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 11/07/13
			Updates:
			Recommendation:
			File 19 – Moreno

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/06/2012		<p>ANH PHU TU, surviving spouse is petitioner and requests appointment as Executor without bond.</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Real property - \$331,293.00 Less Encumbrances - \$323,194.00 Total: \$8,099.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition states decedent died intestate. Petitioner requests appointment as executor, if decedent died without a will petition should request appointment as administrator. #5a(7) or 5a(8) of the Petition was not answered regarding issue of predeceased child. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 04/11/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> Friday, 01/09/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 11/07/2013			
Updates:			
Recommendation:			
File 20 – Dunn			

Savanna J. Vallin, Violet F. Vallin

Atty Vallin, John A (Pro Per – Petitioner – Brother)

Petition for Appointment of Temporary Guardian of the Person

Anthony D. Age: 16	<p align="center">GENERAL HEARING 01/02/2014</p> <p>JOHN A. VALLIN, brother, is petitioner.</p> <p>Father: ANTHONY L. EVECK</p> <p>Mother: TERESA D. VALLIN, consents and waives notice</p> <p>Paternal Grandparents: Not Listed</p> <p>Maternal Grandparents: Deceased</p> <p>Minors: Anthony D. Vallin and Anthony J. Vallin, consent and waive notice</p> <p>Petitioner states: mother is incarcerated and the four minor children have been residing with their father in a studio apartment. The children have to sleep on the floor and are awoken at all hours of the night with strangers coming to the door to buy drugs from their father. Petitioner alleges that the children's father is selling their food stamps. The children have not gone to the doctor for regular check-ups. Petitioner states he grew up with the children's father since he was three years old and has witnessed him physically and verbally abuse his mother so he is concerned for the safety of his siblings. Petitioner states that the children have expressed to him that they do not like living with their father because they have witnessed the drug activity and they are frightened. Petitioner states that he wants to provide a safe, loving, and stable home for his siblings.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner's Fee Waiver was denied on 10/25/2013. Filing Fee of \$285 is due (\$60 for temporary and \$225 for the general petition). Need Notice of Hearing. Need proof of personal service five (5) days prior to the hearing of the Notice of hearing with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Anthony L. Eveck (Father) UCCJEA does not provide the residence of the children for the past 5 years as required. 	
Anthony J. Age: 12			
Savanna Age: 10			
Violet Age 7			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			n/a
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LV</p>			
<p>Reviewed on: 11/07/2013</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 21 – Vallin</p>			

Age: 4 years		GENERAL HEARING 12/11/13		NEEDS/PROBLEMS/COMMENTS:	
		<p>GLORIA ANDERSON, maternal grandmother, is petitioner.</p>		<p>Continued from 11/6/13. Minute order states Counsel informs the Court that the parties have agreed to participate in mediation. Counsel is directed to make the necessary arrangements with Mr. Fischer. Matter continued to 11/13/13. The General Hearing remains set for 12/11/13</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Diana Valencia (mother) – Note: Mom was personally served with the petition however she has not been served with the Notice of Hearing (Judicial Council form GC-020) as required by Probate Code §2250(e)(1) 	
		<p>Father: UNKNOWN</p>			
		<p>Mother: DIANA VALENCIA</p>			
		<p>Paternal grandparents: Unknown Maternal grandfather: Deceased</p>			
<p>Cont. from 102213, 110613</p>		<p>Petitioner states the minor has been in her care since birth. His mother has an extreme history with drug abuse. She has used methamphetamine off and on for several years. Mom has ten children; eight of those children reside primarily with their biological father and have no relationship with their mother. The minor tested positive for drugs at birth.</p>			
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg		X		
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.		X		
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				<p>Reviewed by: KT</p>	
				<p>Reviewed on: 11/7/13</p>	
				<p>Updates:</p>	
				<p>Recommendation:</p>	
				<p>File 23 – Valencia</p>	