



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

First and Final Report of Personal Representative, Petition for Final Distribution and Allowance of Attorneys' Fees on Waiver of Accounting

DOD: 9/22/14		<p>JENNIFER A. WILLIAMSON, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$2,331,269.35 POH: \$1,832,759.18 (\$202,631.18 cash plus a 1/6 interest in real property in Rancho Cordova plus various real property and business interests)</p> <p>Executor (Statutory): Waives</p> <p>Attorney (Statutory): \$36,312.69 Pursuant to agreement between Petitioner and her attorneys, Petitioner should be authorized to pay Baker Manock & Jensen PC for services rendered at their agreed rates not to exceed the statutory sum of \$36,312.69.</p> <p>Costs: \$961.95 (filing, cert. letters, e-filing costs of \$15.45)</p> <p>Distribution pursuant to Decedent's will (subject to Judgment of Dissolution):</p> <p>Joan Ottley: \$50,000.00 Jennifer Williamson: Residue (\$115,371.99 plus the various real property and business interests)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court may disallow the e-filing costs of \$15.45 as costs of doing business.</p> <p>Note: It appears the final distribution amount of \$115,371.99 to Ms. Williamson was calculated excluding such amount, so Examiner has interlineated the order to reflect costs of \$946.50 rather than \$961.95.</p>
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<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 11/4/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED, as interlineated per note above</p> <p>File 2- Williamson</p>	

Status RE: Filing of the Inventory and Appraisal

DOD: 1/23/15	BRUCE BICKEL was appointed Administrator with Full IAEA with bond of \$215,000.00 on 9/23/15.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/27/16: Counsel represents that she just received confirmation that he appraisal will be completed today.</p> <p>1. Need Final Inventory and Appraisal per Probate Code §8800 or written status report per Local Rule 7.5.</p>
Cont'd from 022516, 050516, 051216, 062316, 072116, 090116, 092916, 102716	Bond was filed 10/6/15 and Letters issued 10/9/15.	
Aff.Sub.Wit.	At the hearing on 9/23/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Verified	Status Report filed 2/24/16 states the decedent's conservatorship action Case No. 0237515 which currently holds possession of the assets has not yet concluded. The Second and Final Account is scheduled for hearing on 3/1/16, which petition asks that the assets be delivered to the administrator of the estate.	
Inventory	The Administrator has not yet filed an Inventory and Appraisal because the assets have not come into this estate.	
PTC	Therefore, Ms. Horton humbly requests that this status hearing be continued to 3/1/16 or alternatively for 60 days.	
Not.Cred.	Partial I&A No. 1 was filed 9/1/16; however, a Final I&A has not yet been filed.	
Notice of Hrg	Status Report filed 9/27/16 states the conservatorship action which held possession of the assets concluded 7/29/16. The probate referee is working on the final appraisal. 30 days is requested.	
Aff.Mail	Status Report filed 10/25/16 states that Attorney Horton was informed by the Probate Referee's office on 10/20/16 that some of the stones and jewelry items could not be appraised by Mr. Smith and required an outside appraisal. They are currently awaiting completion of the appraisal by Fresno Coin Gallery. Updated should be available by the status hearing. Atty Horton humbly requests continuance of this status hearing.	
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Duties/Supp		
Objections		
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Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11/4/16
		Updates:
		Recommendation:
		File 4- Inman

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 5/26/2005	<p>FRANK UNDERWOOD was appointed administrator with limited IAEA without bond on 9/10/2015</p> <p>Letters issued 9/11/2015</p> <p>I&A filed on 1/5/2016 shows the estate valued at \$250,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.</p>
Cont. from		
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UCCJEA		
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FTB Notice		
	<p>Reviewed by: SEF</p> <p>Reviewed on: 11/4/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5- Nelson</p>	

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 3/28/2015	FRANK UNDERWOOD was appointed administrator with full IAEA without bond on 9/10/2015	NEEDS/PROBLEMS/COMMENTS: 2. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.
	Letters issued 9/17/2015	
	I&A filed on 2/23/2016 shows the estate valued at \$77,500.00 .	
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 11/4/2016
		Updates:
		Recommendation:
		File 6- Nelson

Status Re: Filing Accounting

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account filed 10/17/16 is set for hearing on 12/5/16</p>
DOD:		
Cont. from		
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Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11/4/16
		Updates:
		Recommendation:
		File 8- Barragan

Status RE: Filing Proof of Bond/Receipt for Blocked Account

	MARIDAUN DEFOREST , Mother and Guardian ad Litem, filed a Petition for Order Establishing Special Needs Trust on 2/18/16.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Receipt filed 10/17/16</p>
Cont. from 081116, 101316	The petition was approved on 6/30/16 and the Court ordered all funds to be deposited into a blocked account in lieu of bond.	
Aff.Sub.Wit.	<p>The Court set this status hearing re the filing of proof of bond/receipt for blocked account.</p>	
Verified		
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Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11/4/16
		Updates:
		Recommendation:
		File 9- Underwood

Petitioner: Cruz Toscano (Pro per – Maternal grandmother)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 11/10/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/22/2016. Petitioner must continue efforts to locate Quincy Ivy (maternal grandfather).</p> <p>1. Proof of mailed service filed 10/3/2016 on Quincy Ivy (maternal grandfather) shows it was mailed in care of Carol Ivy (mother to Quincy). Notice must be mailed directly to the person entitled to notice unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person. (CA Rules of Court 7.51).</p> <p>Note: Petitioner filed a new declaration of due diligence on 10/3/2016 stating that she was unable to locate an address for Mr. Ivy, but was able to locate his mother. However, his mother would not provide an address for Mr. Ivy.</p>
		<p>CRUZ TOSCANO, maternal grandmother, is petitioner.</p> <p><i>Please see petition for details.</i></p>	
Cont. from 081116, 092216			
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	Citation		
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			<p>Reviewed by: SEF</p> <p>Reviewed on: 11/4/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12- Alvarez</p>

Petitioner Gonzales, Elena (Pro Per – Sister – Petitioner)
 Petitioner Flores, Olivia (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 8/9/16</p> <p>Voting rights affected – need minute order</p> <p><u>Minute Order 9/22/16:</u> Examiner notes provided in open court. Petitioners represent that they have another appointment with the doctor on 10/12/16.</p> <p>As of 11/4/16, nothing further has been filed. The following issues remain noted:</p> <ol style="list-style-type: none"> 1. Need Capacity Declaration in support of medical consent powers. 2. The list of relatives at #11 does not specify relationships. Need clarification. Also, are these all relatives within the second degree? The list should include grandparents, parents, siblings, children, grandchildren. If deceased, please so state. 	
Cont. from 081816, 092216				
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<p>Reviewed by: skc</p> <p>Reviewed on: 11/4/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13- Gonzalez</p>				

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator to file report, clearances.	
	Aff.Sub.Wit.			
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✓	Pers.Serv.			W
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✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	Clearances			X
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/4/16	
			Updates:	
			Recommendation:	
			File 14- Gallardo	

16 Stephanie Belteton (CONS/P)

Case No. 16CEPR01001

Petitioner: Maria Belteton (Pro per – Mother)

Petitioner: Rigoberto Belteton (Pro per – Father)

Petition for Appointment of Probate Conservator of the Person

		<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 10/19/2016</p> <p>Voting Rights Affected – Need Minute Order</p> <ol style="list-style-type: none"> 1. The capacity declaration filed 9/27/2016 is blank at #1 and #2 re: physician's name and office address. 2. Need video viewing receipts for both petitioners.
		<p>MARIA BELTETON and RIGOBERTO BELTETON, parents are petitioners and request appointment as co-guardians with medical consent powers.</p> <p><i>Please see petition for details.</i></p>	
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			<p>Reviewed by: SEF</p> <p>Reviewed on: 11/4/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Belteton</p>

Petitioner Jones, Cynthia Andrews (Pro Per – Paternal Grandmother– Petitioner)

Petitioner Jones, Rateisha Felice (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Arlandus M. Jones (Father) - Latoya Collins (Mother) 3. Petitioner's UCCJEA indicates a pending case in San Bernardino Superior Court CSKS1108986 with a recent order or judgment on 9/20/16. Need clarification: What type of case is pending, and what was the most recent order? Have Petitioners sought to join the pending case? <p>Note: Pursuant to Local Rule 7.15.7, if a matter involving custody of the child is <u>presently</u> pending in the Family Law Court, petitioners may be instructed to seek joinder in that proceeding. Temporary guardianship may be granted under emergency conditions if the child is in Petitioner's custody.</p>
	Aff.Sub.Wit.		
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	Notice of Hrg	X	
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	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
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	Video Receipt		
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✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11/4/16
			Updates:
			Recommendation:
			File 19- Jones

Petitioner Barajas, Janet (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition is for Nathan only.</p> <p>A separate petition for Eduardo and Della filed by their paternal aunt Gloria Aguilar is set for 11/8/16.</p> <p>1. If notice is not excused, need Notice of Hearing and proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> - Nicolas Nava (Father) - Denylia Jeff (Mother) 	
	Aff.Sub.Wit.			
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	Notice of Hrg			X
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	Pers.Serv.			X
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	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/3/16	
			Updates:	
			Recommendation:	
			File 20- Nava & Gomez	

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 11/3/16: The Court orders the Court Investigator to meet with the Petitioner, father, and minor and report back to the Court as to where the minor has been primarily residing. The Court orders that the minor is not to be removed from the County of Fresno r the State of CA. Parties are directed to go to the clerk’s office forthwith and provide contact information for the investigator. Cont. to 11/10/16.</p> <p>1. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Jennifer Blagrave (Mother)</p>
	Aff.Sub.Wit.		
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	Notice of Hrg	X	
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	Citation		
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			Reviewed by: skc
			Reviewed on: 11/4/16
			Updates:
			Recommendation:
			File 25- Anderson