



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Filing of Inventory and Appraisal

		<p>MYRNA M. BOWMAN was appointed as conservator of the person and estate without bond on 9/28/11.</p> <p>Letters issued on 10/7/11.</p> <p>Inventory and appraisal filed on 4/11/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/31/12. Minute Order states Mr. Bowman appears via Courtcall. Mr. Barrus informs the court that his is substituting in the case to represent Ms. Bowman. As of 11/7/12 the following issues remain:</p> <ol style="list-style-type: none"> 1. Inventory and Appraisal filed on 4/11/12 is defective as follows: <ol style="list-style-type: none"> a. Is not signed by the attorney. b. Assets (including money market account, real property, personal belongings and a sailboat) need to be appraised by the probate referee. <p>Need corrected Inventory and Appraisal.</p> <ol style="list-style-type: none"> 2. As of 11/7/12 a substitution of attorney has not been filed.
Cont. from 030712, 042512, 060612, 071112, 083112			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 11/7/12	
		Updates:	
		Recommendation:	
		File 2 - Robbins	

Probate Status Hearing - Termination of Proceeding for Deceased Conservatee
 (Prob. C. 1860 et seq)

DOD: 1/18/12	<p>LINDA TERRY was appointed as Conservator of the person and estate without bond on 8/23/2001.</p> <p>Order settling the second account, for the account period ending 12/16/2009 was approved on 7/1/2009.</p> <p>Conservatee died on 1/18/12.</p> <p>This status hearing was set for the filing of the final account and termination of proceedings for deceased conservatee.</p> <p>Notice of Status Hearing was mailed to attorney Nancy LeVan and conservator Linda Terry on 9/14/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final account or current written status report pursuant to Local Rule 7.5.</p>		
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: KT	
			Reviewed on: 11/7/12	
			Updates:	
		Recommendation:		
		File 5 - Chapman		

Probate Status Hearing Re: Failure to File Inventory and Appraisal; Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 10/23/2005	MICHAEL SCOTT FONDRIAK was appointed Administrator without bond with Limited IAEA authority on 2/28/2006.	NEEDS/PROBLEMS/COMMENTS: 1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5.
	Letters issued on 3/1/2006.	
Cont. from	Inventory and appraisal was due 8/1/2006.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	First Account or Petition for Final Distribution was due 5/1/2007.	
Not.Cred.		
Notice of Hrg	Notice of Status Hearing was mailed to attorney Joanne Sanoian and administrator Michael Scott Fondriak on 9/12/12.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 6 – Fondriak

Probate Status Hearing Re: Failure to File Inventory and Appraisal; Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 3/8/2006	<p>ARACELI SOTO GOMEZ was appointed Administrator without bond with full IAEA authority on 7/27/2009.</p> <p>Letters issued on 7/27/2009.</p> <p>Inventory and appraisal was due 12/27/2009.</p> <p>First Account or Petition for Final Distribution was due 7/27/2010.</p> <p>Notice of Status Hearing was mailed to attorney Robert W.M. Cross and administrator Araceli Soto Gomez on 9/6/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 11/7/12			
Updates:			
Recommendation:			
File 7 - Soto			

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First account filed and set for hearing on 1/8/2013.</p>
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 8 - Molina

Atty Sanoian, Joanne (for Guardian Katherine Ann Ikel-Thompson)

Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First account filed and set for hearing on 1/8/2013.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 9 - Molina

Status Hearing Re: Filing of Petition for Final Distribution

DOD: 10/21/09	JUDITH BARR was appointed Administrator on 2/22/10.	NEEDS/PROBLEMS/COMMENTS:
	Inventories and appraisals total \$353,3330.71	
	First Account and Petition for Preliminary Distribution was filed on 9/8/11.	OFF CALENDAR. Second and final account filed and set for hearing on 11/19/12.
Cont. from 120811, 040512, 080612, 092412	Minute Order dated 4/5/12 continued this status hearing for the filing of the Petition for Final Distribution.	
Aff.Sub.Wit.	Status Report of Attorney Judith Wright filed on 9/18/12 states the Administrator is unable to close the probate due to the existence of a bank account held with Cheltenham and Gloucester in London, England. This account has an approximate value of \$36,297.13 in U.S. dollars. The Administrator opened a probate in England in order to get the Cheltenham and Gloucester account transferred to the estate. The probate has closed in England and the funds were electronically transferred to the Administrator the first week of July. When reviewing the final accounting, the Administrator discovered the bonding company had not reduced their premium based on the reduction of bond ordered by the court. To date repeated calls to the bonding company has yet to result in receipt of a revised invoice. The accounting cannot be completed until the revised invoice is received and paid. The Administrator respectfully requests an additional 45 days to file the final petition.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: KT

Reviewed on: 11/7/12

Updates:

Recommendation:

File 10 - Ferreira

Atty Kruthers, Heather H., of County Counsel's Office (for Public Guardian, Conservator of the Estate)
 Atty Sullivan, Ryan P., of Sullivan & Sullivan, Visalia (for Vivian Saicon, Conservator of the Person)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee [Prob. C. 1860, et seq.]

DOD: 10/3/2011	<p>VIVIAN SAICON, granddaughter, was appointed Conservator of the Person, and PUBLIC GUARDIAN was appointed Conservator of the Estate on 3/18/2011.</p> <p><i>Order Settling First and Final Account and Report of Conservator and Allowing Compensation to Conservator and Her Attorney; and Distribution was filed 10/17/2012</i>, ordering that distribution of the real and personal property of the estate shall be made to the PUBLIC ADMINISTRATOR upon his appointment as administrator of the estate of the deceased Conservatee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Note: <i>Petition for Letters of Administration</i> was filed by DOROTHY M. GALVAN, creditor, in the Estate of Augustin G. Galvan, Case # 12CEPR000883, and is set for hearing on <u>11/8/2012</u>.</p>
Cont. from 070612		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/6/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Galvan</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 11/18/12	<p>BEVERLY T. ADAMS was appointed as Executor with full IAEA authority and without bond on 6/25/2012.</p> <p>Letters issued on 6/28/12.</p> <p>Minute Order dated 6/25/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/26/12. Minute Order states no appearances. Counsel left the courtroom before the matter was called. Continued to 11/9/12. A copy of the Minute Order was mailed to attorney Flanigan on 11/2/12. As of 11/7/12 the following issue remains:</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal or current status report.
Cont. from 102612		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 13 - Adams

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 8/29/12.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 14 – Boele

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 4/17/2012		<p>THOMAS GREGORY was appointed Executor with full IAEA authority and without bond on 6/12/2012.</p> <p>Letters issued on 6/19/12.</p> <p>Minute order dated 6/12/12 set this status hearing for the filing of the inventory and appraisal.</p> <p>Thomas Gregory and attorney Ty Mizote were present in court on 6/12/2012.</p> <p>Copy of the minute order dated 6/12/12 was mailed to attorney Ty Mizote on 6/15/12.</p> <p>Inventory and Appraisal, Partial No. 1 was filed on 11/6/12 showing a value of \$1,001,885.71.</p> <p>Inventory and Appraisal, Partial No. 2 was filed on 11/6/12 showing a value of \$165,919.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. The signatures of the personal representative and the probate referee on Inventory and Appraisal Partial No. 1 are copies and not originals. 2. Need final inventory and appraisal or current written status report pursuant to Local Rule 7.5. 	
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: KT
				Reviewed on: 11/7/12
		Updates:		
		Recommendation:		
		File 16 - Gregory		

Atty Denning, Stephen M., sole practitioner (for Administrator Jennifer R. Melton)

Status Hearing Re: Filing of the Bond

DOD: 4/27/2012	JENNIFER R. MELTON , daughter, was appointed Administrator with Will annexed with Bond fixed at \$35,276.00 on 9/25/2012.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/26/2012. Minute Order states Ms. Amador is appearing specially for Susan Moore. Mr. Edwards informs the Court that the bond has been attained, but he has not received it.</p> <p>Note: Attorney Susan Moore represents Susana Mogollon-Melton, who filed a <i>Request for Special Notice</i> in this case on 9/7/2011, hence Attorney Amador's appearance on behalf of Attorney Moore. It appears Attorney Mark Edwards may have appeared on behalf of Attorney Stephen Denning; however, if Attorney Edwards is now representing Jennifer Melton, a <i>Substitution of Attorney</i> should be filed in this case.</p> <p>1. Need proof of filing of the bond in the amount of \$35,276.00.</p>
	Letters of Administration have not issued.	
Cont. from 102612	Minute Order dated 9/25/2012 from the hearing on the appointment set this status hearing on 10/26/2012 for filing of the bond.	
Aff.Sub.Wit.		
Verified		
Inventory		
Proof of Bond	X	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 18 - Melton

Status Hearing Re: Filing of the Receipt for the Blocked Account

Age: 9 years	<p>JAMES KERN BEEBE and YVETTE RENEE BEEBE were appointed co-guardians of the estate without bond on 10/3/2012.</p> <p>Letters issued on 10/3/2012.</p> <p>Order to Deposit Funds into Blocked account ordering \$13,648.00 into a blocked account was signed on 10/3/2012.</p> <p>Minute order dated 10/3/2012 set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 19 - Beebe

Status Hearing Re: Filing of Receipt for the Blocked Account

Age: 8 years	<p>JAMES KERN BEEBE and YVETTE RENEE BEEBE were appointed co-guardians of the estate without bond on 10/3/2012.</p> <p>Letters issued on 10/3/2012.</p> <p>Order to Deposit Funds into Blocked account ordering \$13,648.00 into a blocked account was signed on 10/3/2012.</p> <p>Minute order dated 10/3/2012 set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/7/12
		Updates:
		Recommendation:
		File 20 - Beebe

Pro Per Ouanoulack, Khammanee (Pro Per Guardian, mother)

Probate Status Hearing Re: Receipt of Transfer

Age: 10 years	<p>KHAMMANEE OUANOULACK, mother, was appointed Guardian of the Estate on 8/29/2005.</p> <p>Notice of Status Hearing filed 11/2/2011 set a status hearing on 1/17/2012 for the failure to file an accounting in this guardianship estate. The matter was continued to 3/6/2012, and then to 6/12/2012 to allow the Guardian time to complete and file an accounting.</p> <p>Declaration of Khammanee Ouanoulack filed 5/25/2012 states in pertinent part that there weren't any changes to the blocked account, and only interest has been received from the cash in the blocked account; on 5/25/2012, she filed an <i>Inventory and Appraisal and First Account and Report of Guardian</i>, showing the blocked account contains \$58,572.87, and stated there have been no withdrawals from this account; [a formal accounting was not filed.]</p> <p>Minute Order dated 7/10/2012 from the last hearing on the first account states: Examiner notes and Receipt of Blocked Account form are provided to the Petitioner. The first account is waived and the order for the blocked account is signed by the Court. Matter set for Status Hearing on 8/10/2012. If the receipt of the blocked account is filed by 8/10/2012, no appearance will be necessary.</p> <p>Receipt and Acknowledgement of Order for Deposit of Money into Blocked Account was filed 08/07/12, showing an account balance of \$58,573.82.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/21/2012. <i>Minute Order</i> states Ms. Ouanoulack advises the Court that the funds are in a blocked account with Chase. She further advises that she is researching some options in an attempt to find a better interest rate. Ms. Ouanoulack requests a continuance. Matter continued to 11/9/2012.</p> <p>1. Need Judicial Council mandatory-use form <i>Acknowledgment and Receipt of Funds in Blocked Account</i> for transfer of funds in the amount of \$58,573.82 to a <u>blocked</u> long-term certificate of deposit account, per the Court's <i>Order</i> filed 8/21/2012.</p>	
Cont. from 092112			
Aff.Sub.W			
Verified			
Inventory			
PTC			
Transfer Receipt			X
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			082905
Duties/S			
Objectn			
Video Rcpt			
CI Report			
9202			
Order			
Aff. Post			
Status Rpt			
UCCJEA			
Citation			
FTB Ntc			

~Please see additional page~

Minute Order dated 8/10/2012 from the status hearing for filing of the receipt of blocked account states the Court dispenses with accountings. The Court authorizes Khammanee Ouanoulack to transfer the account to a long term certificate of deposit. The Court directs the examiner to prepare the order. Ms. Ouanoulack is directed to submit a receipt of transfer by 9/21/2012.

Order filed 8/21/2012 states the Court dispenses with accountings. Khammanee Ouanoulack is authorize to transfer the account at Chase Bank to a long term certificate of deposit account. Khammanee Ouanoulack is directed to submit a *Receipt and Acknowledgement of Order for the Deposit of Money into Blocked* by 9/21/2012.

Order to Deposit Money into Blocked Account filed 8/21/2012 requires that the account be blocked and no withdrawals are permitted without court order.

Note: Since the Court has dispensed with accountings in this guardianship estate, the Court will set a status hearing for the final accounting and closure of the guardianship estate and for distribution to the ward upon reaching age 18, which will occur in 2020. Status hearing will be set as follows:

- **Friday, January 31, 2020, at 9:00 a.m. in Dept. 303.**