

Atty Sanoian, Joanne; sole practitioner (for Petitioner Larry Brugetti, Conservator)

(1) Fourth and Final Account and Report of Conservator and (2) Petition for Its Settlement, for Reimbursement of Costs Advanced and (3) Termination of Conservatorship and (4) Distribution of Assets and (5) Discharge of Conservator of Estate and Surety on Bond

DOD: 3/25/1997		<p>LARRY A. BRUGETTI, son and Conservator of the Person and Estate appointed on 3/30/1990, is Petitioner.</p> <p>Account period: 3/24/1995 – 3/25/1997</p> <p>Accounting - \$99,106.22 Beginning POH - \$82,466.43 Ending POH - \$ 8,137.14</p> <p>Subsequent Account period: 3/26/1997 – 6/24/2011</p> <p>Accounting - \$8,763.59 Beginning POH - \$8,137.14 Ending POH - \$3,000.00 (all cash)</p> <p>Conservator - <i>Not addressed</i> Attorney - <i>Not addressed</i> Costs - \$395.00 (filing fee) Bond - \$143,500.00 (<i>Bond filed on 5/16/1991</i>)</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> Approving, allowing and settling the Fourth and Final Account; Authorizing reimbursement to the attorney for costs advanced; and Distributing the remaining cash on hand in the estate either to the personal representative of the estate of Margaret Brugetti at such a time a representative is appointed or in equal shares to the living heirs pursuant to a Probate Code § 13100 Declaration at such time one is filed with the court, as follows: <ul style="list-style-type: none"> Thomas Brugetti and Jeffrey Brugetti, grandchildren, the residue beneficiaries of the Paul Brugetti Trust (Paul Brugetti, son, DOD 2008) – \$521.00; Tom Brugetti, Randy Brugetti, and Margaret Riplinger, grandchildren (heirs of Tom Brugetti, son, DOD 1996) – \$521.00; Vito Brugetti and Mike Brugetti, grandchildren (heirs of Pat Brugetti, son, DOD 1992) – \$521.00; Larry Brugetti – \$521.00; Pete Brugetti – \$521.00. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 9/21/2011.</u> <i>Minute Order</i> states counsel [Lisa Horton] advises the Court that the bank statements will be filed this week. Counsel requests a continuance.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> Need original bank account statement for the end of the subsequent account period showing the account balance as of the closing date of the accounting (June 2011), pursuant to Probate Code § 2620(c)(2). (<i>Note: Bank statements were filed on 9/21/2011 for the period through 5/21/1997.</i>) <p><i>~Please see additional page~</i></p>
Cont. from 081711, 092111			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
✓ Sp.Ntc.	W/		
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
2620	X		
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/2/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Brugetti</p>	

NEEDS/PROBLEMS/COMMENTS, continued:

- 2. *Petition* requests that the estate funds of \$2,605.00 remaining on hand [after reimbursement of costs advanced] be “distributed either to the personal representative of the estate of Margaret Brugetti at such a time a representative is appointed or in equal shares to the living heirs pursuant to a Probate Code § 13100 Declaration at such time one is filed with the court,” and the *Petition* proceeds to list nine living heirs of the estate. Court records do not show a probate proceeding has been opened for the Decedent’s estate, and Petitioner has not filed Declarations under Probate Code § 13100 signed by any of the Decedent’s heirs in order to make distribution to them of the funds remaining on hand. Further, *Petition* states Petitioner’s attorney attempted to contact the known heirs of the estate by sending letters, and only two responses were received from the list of nine heirs. Based upon these statements in the *Petition*, a final disposition of this estate appears not to be satisfactorily requested in this matter. Need further information as to the final distribution to be made of the estate funds remaining on hand.**
- 3. *Petition* does not address whether the Conservator and attorney have waived commissions and fees.**
- 4. Need proposed order.**

Petition to Authorized Proposed Action (Substituted Judgment) [Prob. C. 2580(b)(5)]

Age: 66 years DOB: 11/7/1944		<p>CHRISTINE ADAMS, conservator, is petitioner.</p> <p>CHRISTINE ADAMS was appointed as conservator of the person and estate on 7/20/2004. Bond was not required. Accountings were waived and the court ordered that the conservatee's mobile home could not be sold without court order.</p> <p>Petitioner states after consultation with counsel, she believes that establishment of a trust would result in substantial savings to the heirs of the Conservatee and avoid the probate of the Conservatee's estate.</p> <p>Petitioner has directed her attorney to draft a new inter vivos trust to accomplish the objectives set forth above.</p> <p>Petitioner requests that the current bond of \$17,500.00, which amount was previously required by this court as Petitioner's conservatorship bond, be deemed as the appropriate bond amount for the purpose of the inter vivos trust.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Authorizing her to execute, on behalf of the conservatee, the inter vivos trust declaration, a copy of which is attached to the petition; 2. Authorizing her to execute, on behalf of the conservatee, a deed conveying title to the real property in the Conservatorship estate over to the inter vivos trust; 3. That the Court will have continuing jurisdiction over the inter vivos trust; 4. Terminating the conservatorship of the estate and ordering issuance of new letters of conservatorship of the person only. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 1/11/12 at the request of the attorney.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal. (Note: an inventory and appraisal has never been filed in this matter. Accountings were waived but the filing of an inventory was not.) 2. Petition appears to contain inaccuracies: <ol style="list-style-type: none"> a. The petition states the first account was filed on 9/28/09 and was heard and approved on 10/28/09. Accountings were waived at the time of appointment and no accountings have been filed. b. Petition states the current bond is \$17,050.00. Bond was waived at the time of appointment and no bond has been filed. 3. Proposed trust contains inaccuracies. Page 4, paragraph V, subparagraph A states "All of Grantor's children are living on the date of creation of this Trust. They are Chris Fulbright, Christine Adams and William Fulbright." At the time of the establishment of the conservatorship another daughter was listed, Barbara Scharton, now deceased. 4. Petition does not state what assets of the conservatee are to be placed into the trust. At the time of the establishment of the conservatorship the only asset of the conservatee was a mobile home. 5. Trust appears to contain a lot of unnecessary language. The trust should be tailored to reflect the needs of the grantor. <p><i>Continued on additional page</i></p>
Cont. from 100511			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT / LEG /KT			
Reviewed on: 11/2/11			
Updates: 11/7/11			
Recommendation:			
File 2 - Fulbright			

ADDITIONAL NEEDS/PROBLEMS/COMMENTS:

6. Page 1, paragraph I, subparagraph B of the trust allows anyone, including the grantor to transfer additional property to the trust. Trusts created by Substituted Judgment are under the continuing jurisdiction of the court, therefore any additions to the trust should first be approved by the court.

7. Need proof of service of the *Notice of Hearing* on:
 - a. Laura Johnson (sister)
 - b. David Dunagan (brother)
 - c. Paul Dunagan (brother)
 - d. Samantha Fulbright (granddaughter)
 - e. Any other person that may be entitled to notice under Probate Code §2581

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 85 DOB: 01/22/26	PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 01/17/07 – 07/14/11	1. The accounting reflects several disbursements to Anjaleoni Enterprises and/or Sundari Kendakur that the court may require further explanation/clarification as follows:
	Accounting - \$1,979,239.77	a. Charges for live in care from 01/29/07 – 04/21/11 vary each month and range from \$3,325.00 to \$8,525.00 per month. It is unclear why there is such a variation in the cost of the care from month to month.
	Beginning POH- \$1,525,346.46	b. There is a late fee in the amount of \$300.00 for board & care in 05/2011.
	Ending POH - \$924,262.38	c. There are several disbursements from 01/29/07 – 02/24-11 for “Coins for Laundry” totaling \$644.00.
Cont. from	Conservator - \$19,012.78 (116.35 Deputy hours @ \$96/hr. and 103.20 Staff hours @ \$76/hr.)	d. Transportation service was billed to the conservatee from 01/29/07 – 02/24/11 ranging from \$480.00 - \$1,725.00 per month (most months are well over \$1,000) (totaling \$53,225.00). This was during the same time frame that the conservatee is paying (the same person/entity) for full time care. The Court may require more information about the reasonableness of these fees.
Aff.Sub.Wit.	Attorney - \$9,540.00	e. “Shopping Fees” were paid by the conservatee from 03/04/10 – 03/30/11 ranging from \$195.00 - \$325.00 per month (totaling \$3,900.00). This is also during the time when the conservatee was also paying (the same person/entity) for full time care and transportation. The Court may require more information as to the reasonableness of these fees.
✓ Verified	Bond fee - \$546.98 (ok)	
Inventory	Costs - \$239.00 (certification of Letters)	
PTC	Petitioner prays for an Order:	
Not.Cred.	1. Approving, allowing and settling the first account;	
✓ Notice of Hrg	2. Authorizing the conservator and attorney fees and commissions; and	
✓ Aff.Mail w/	3. Authorizing payment of the bond fee.	
Aff.Pub.	Court Investigator Samantha Henson’s report filed 08/22/11.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
2620(c) n/a		
✓ Order		
Aff. Posting		Note: Due to the anticipated sale of several more properties owned by the Conservatee within the next year, Petitioner requests that a status hearing for the next account be set out 14 months instead of the usual 26 months.
Status Rpt		Reviewed by: JF
UCCJEA		Reviewed on: 11/03/11
Citation		Updates:
FTB Notice		Recommendation:
		File 3 - Hart

(1) Petition for Settlement of First and Final Account; (2) Petition for Distribution and (3) for Attorney's Compensation

DOD: 4/28/10		<p>JOY C. CARSON, Executor, is petitioner.</p> <p>Accounting is waived.</p> <p>I & A - \$53,000.00 POH - \$53,000.00</p> <p>Executor - waives</p> <p>Attorney - \$2,120.00 (statutory)</p> <p>Distribution, pursuant to Decedent's Will is to:</p> <p>Joy C. Carson - 100% interest in real property located in Coalinga, CA, furniture, fixtures and tools.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended petition filed and set for hearing on 12/5/11.</p> <ol style="list-style-type: none"> 1. Petition does not contain a statement regarding Probate Code §216 and 9202(b) re: notice to the Director of Victims Compensation and Government Claims Board. 2. Petition does not contain a statement whether or not notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1). 3. Petition does not include the legal description of the real property pursuant to California Rules of Court 7.651(b)(3). 4. Inventory and appraisal does not contain the legal description of the real property. Local Rule 7.11.2. 5. Order does not include the legal description of the real property. Local Rule 7.6.1A.
Cont. from 101211			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	10/25/10	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	X	
		<p>Reviewed by: KT</p> <p>Reviewed on: 11/2/11</p> <p>Updates: 11/7/11</p> <p>Recommendation:</p> <p>File 6 - Gentry</p>	

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 65 years DOB: 8/23/1946	<p align="center">THERE IS NO TEMPORARY. No temporary was requested.</p> <p>PUBLIC GUARDIAN is petitioner and requests appointment as Conservator of the estate.</p> <p>Estimated value of the estate: Personal property - \$ -8,252.54 Annual income - \$ 7,224.00 Total - \$ -1,028.54</p> <p>Petitioner states proposed conservatee is currently under an LPS Conservatorship of her person, due to her inability to provide for her basic needs of food, clothing and shelter as a result of a mental disorder. Proposed conservatee is unable to manage her financial affairs while placed on LPS conservatorship. A probate conservatorship of the estate is necessary to marshal and protect her personal property and to protect her interests in the Public Administrator's pending sale of her parent's home, as she is a beneficiary of their will.</p> <p>Stanislaus County Court Investigator Sandra Lucas' Report filed on 10/4/11.</p> <p>Court Investigator Julie Negrete's Report filed on 10/4/11.</p>	NEEDS/PROBLEMS/COMMENTS:	
		Court Investigator Advised Rights on 9/16/11	
Cont. from 100511			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail		W/	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input checked="" type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: KT	
		Reviewed on: 11/2/11	
		Updates:	
		Recommendation:	
		File 7 - Peluso	

Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)

DOD: 8-1-11	HELEN LOWE DAVIS , Sister, is Petitioner and requests appointment as Administrator with full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS:
		Note: The intestate heirs are Decedent's four siblings, and all waive bond. However, the Court may require bond if the proposed personal representative resides outside of California or for other good cause pursuant to Probate Code §8571 and Cal. Rule of Court 7.201(b).
	Petitioner is a resident of Las Vegas, NV.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	All heirs waive bond.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Full IAEA – ok	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate.	
<input checked="" type="checkbox"/> Aff.Mail		W
<input checked="" type="checkbox"/> Aff.Pub.	Residence: Fresno	
<input type="checkbox"/> Sp.Ntc.	Publication: Fresno Business Journal	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Estimated Value of Estate:	
<input checked="" type="checkbox"/> Letters	Personal property: \$ 5,000.00	
<input checked="" type="checkbox"/> Duties/Supp	Real property: <u>\$75,000.00</u>	
<input type="checkbox"/> Objections	Total: <u>\$80,000.00</u>	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Probate Referee: Rick Smith	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: skc
<input type="checkbox"/> Status Rpt		Reviewed on: 11-2-11
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 8 – Brown

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-1-11	STEVEN PECKHAM , Son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Full IAEA – ok	
	Will dated 12-20-06	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Residence: Kingsburg	
<input type="checkbox"/> Inventory	Publication: Selma Enterprise and Kingsburg Recorder	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated Value of Estate:	
<input checked="" type="checkbox"/> Aff.Mail	Personal Property: \$ 1,900.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real Property: \$ 125,000.00	
<input type="checkbox"/> Sp.Ntc.	Total: \$ 126,900.00	
<input type="checkbox"/> Pers.Serv.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-2-11
		Updates:
		Recommendation: SUBMITTED
		File 9 - Jackson

Status Hearing Re: Petition for Order Confirming Trust Assets

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> Order signed 10-7-11.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-2-11
		Updates:
		Recommendation:
		File 11 - Lopez

(1) Fourth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 85 years DOB: 9/18/1926	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 7/2/09 7/31/11	
	Accounting - \$232,098.80	
Cont. from	Beginning POH - \$200,937.78	
Aff.Sub.Wit.	Ending POH - \$178,851.82	
✓ Verified	Conservator - \$3,060.40 (21.15 Deputy hours @ \$96/hr and 13.75 Staff hours @ \$76/hr)	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg	Attorney - \$2,000.00 (per Local Rule)	
✓ Aff.Mail W/	Bond fee - \$153.64 (o.k.)	
Aff.Pub.		
Sp.Ntc.	Court fees - \$52.00 (certified copies)	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Petitioner prays for an Order:	
Objections	1. Approving, allowing and settling the fourth account.	
Video Receipt	2. Authorizing the conservator and attorney fees and commissions	
CI Report	3. Payment of the bond fee and court fees.	
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 11/2/11
		Updates:
		Recommendation:
		File 12 - Rossi

Petition for Appointment of Temporary Guardianship of the Person

Jessika Monique Ramirez Age: 6 DOB: 3-8-05		GENERAL HEARING 1-3-12 REBECCA LOUISE DUNN , Aunt, is Petitioner. Father: GERARDO RAMIREZ Mother: KASTINA MARIE MILLER Paternal Grandfather: not listed Paternal Grandmother: not listed Maternal Grandfather: Barry Miller Maternal Grandmother: Linda Ray Chambers	NEEDS/PROBLEMS/COMMENTS: This petition is for Jessika Ramirez only. Linda Varela, paternal grandmother, was appointed guardian of Jessika’s half-sister Adelinda Miller-Sanders on 8-10-00. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of this temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Kastina Marie Miller (Mother) 3. Petitioner requests that notice to the father be excused because she has not been able to find him; however, no declaration of due diligence is filed. <i>If diligence is not found</i> , need proof of personal service of Notice of Hearing with a copy of this temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or further diligence on: - Gerardo Ramirez (Father) 4. Jessika lived with Maternal Grandmother Linda Ray Chambers in Madera County from 2006 to 10-24-11. The Court may require clarification regarding filing in Fresno Superior Court and notice to Maternal Grandmother Linda Ray Chambers.																																														
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓ Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td>X</td></tr> <tr><td>Aff.Mail</td><td>X</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td>X</td></tr> <tr><td>✓ Conf. Screen</td><td></td></tr> <tr><td>✓ Letters</td><td></td></tr> <tr><td>✓ Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>✓ Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.	X	✓ Conf. Screen		✓ Letters		✓ Duties/Supp		Objections		Video Receipt		CI Report		9202		✓ Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		Petitioner states Mother has been in and out of prison her entire life and is going back to prison again. Mother also has drug problems and Jessika needs a stable home. Petitioner requests that the Court excuse notice to the father because she has not been able to find him. Petitioner states the father lives out of town, possibly in a drug program. UCCJEA indicates Jessika lived with Maternal Grandmother Linda Ray Chambers in Madera until 10-24-11 and is now with Petitioner in Fresno.	Reviewed by: skc Reviewed on: 11-1-11 Updates: Recommendation: File 13 – Miller-Sanders & Ramirez
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Citation																																																	
FTB Notice																																																	

Atty Sanchez, Lisa (pro per Petitioner/mother)

Atty Rodriguez, Daniel G. (pro per father)

Petition for Termination of Guardianship of Jacob Sanchez

Jacob age: 13 years DOB: 4/5/1998	<p>LISA SANCHEZ, mother, is petitioner.</p> <p>JORGE SANCHEZ, maternal grandfather, was appointed guardian on 2/22/07. <i>Consents and waives notice.</i></p> <p>Father: DANIEL RODRIGUEZ</p> <p>Paternal grandfather: Dani Rodriguez – deceased</p> <p>Paternal grandmother: Sylvia Galvan</p> <p>Maternal grandmother: Beverly Sanchez – deceased.</p> <p>Petitioner states the guardianship is no longer necessary. The mother is fully able and willing to provide for the minor child. The minor wishes to live with his mother and has been staying with her with the permission of the guardian.</p> <p>Court Investigator Charlotte Bien's Report filed on 10/25/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition is for JACOB SANCHEZ only.</p> <ol style="list-style-type: none"> 1. Petition lists Daniel Rodriguez as Jacob's father. Previously filed documents list Jacob's father as unknown. 2. Need <i>Notice of Hearing</i>.
Sean age: 7 years DOB: 3/25/04		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: KT	
	Reviewed on: 11/3/11	
	Updates:	
	Recommendation:	
	File 14A – Sanchez & Rodriguez	

Atty Sanchez, Lisa (pro per Petitioner/mother)

Atty Rodriguez, Daniel G. (pro per Petitioner/father)

Petition for Termination of Guardianship of Sean Rodriguez

Jacob age: 13 years DOB: 4/5/1998		LISA SANCHEZ, mother, and DANIEL RODRIGUEZ, father, are petitioners.	NEEDS/PROBLEMS/ COMMENTS:
Sean age: 7 years DOB: 3/25/04			
Cont. from		SARA LOPEZ, cousin, was appointed guardian on 11/27/06.	This Petition is for SEAN RODRIGUEZ only.
Aff.Sub.Wit.			
✓	Verified	Father: DANIEL RODRIGUEZ	1. Need Notice of Hearing.
	Inventory		
	PTC	Paternal grandfather: Dani Rodriguez – deceased Paternal grandmother: Sylvia Galvan Maternal grandmother: Beverly Sanchez – deceased.	2. Need proof of service of the Notice of Hearing on: a. Sara Lopez (guardian)
	Not.Cred.		
	Notice of Hrg	Petitioner states since both parents have stable jobs. They have moved to a larger apartment to accommodate their children. They are both willing and able to provide for the minor. They believe it is in the minor’s best interest to be with his parents.	
	Aff.Mail		
	Aff.Pub.	Petitioners allege the current guardian is trying to alienate their son from them. Since their last petition to terminate the guardianship was denied (2/23/2010) they have supervised visits with their son, 2 hours every other Sunday. Petitioners state they are not able to tell their son they are his parents, nor are they allowed to bring their other children. They cannot bring food or gifts unless pre-approved by the guardian. The supervisor of the visits will not allow the parents to take their son to the local park. She refused to allow visits anywhere but at her home.	
	Sp.Ntc.		
	Pers.Serv.	They would like the guardianship terminated but regardless of what the Court decides they would like to tell the minor they are his parents and introduce him to his siblings.	
	Conf. Screen		
	Letters	Court Investigator Charlotte Bien’s Report filed on 10/25/11.	Reviewed by: KT
	Duties/Supp		
	Objections		Reviewed on: 11/3/11
	Video Receipt		
	CI Report		Updates:
	9202		
✓	Order		Recommendation:
	Aff. Posting		
	Status Rpt		File 14B – Sanchez & Rodriguez
	UCCJEA		
	Citation		
	FTB Notice		

(1) First Report on Waiver of Accounting and (2) Petition for Final Distribution and (3) Allowance of Compensation Administrator for Ordinary Fees and (4) Attorney for Ordinary and Extraordinary Services

DOD: 03/07/08		KATHLEEN STRICKLAND, Administrator with \$10,000 bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<u>Note:</u> Attorney Sandra Smith is involuntarily no longer eligible to practice law.
		Accounting is waived.	<u>CONTINUED FROM 10/05/11</u> Minute order from 10/05/11 states: Examiner notes are provided to the Petitioner. The Petitioner is directed to cure the defects. The Petitioner informs the Court that she has contacted an attorney. She further informs the Court that there is \$53,000.00 and change in the bank. The matter is continued to 11/09/11. The Court directs that a court examiner check the file for a waiver of bond.
Cont. from 042811, 062911, 081011, 100511		I & A - NEED	
Aff.Sub.Wit.		POH - \$80,000.00	
✓	Verified	Administrator - \$3,200.00 (statutory)	
	Inventory	x	As of 11/02/11, no additional documents have been filed and the following items remain outstanding:
	PTC	x	1. Need Inventory & Appraisal (I & A). Pursuant to PC § 8800 (b), an I & A shall be filed within 4 months after letters are issued. The Examiner notes that the Petition references an I &A that was filed in a "related" case, however an I & A for another case cannot be considered by the Court in this matter.
✓	Not.Cred.	Attorney - \$3,200.00 (statutory)	2. Need Property Tax Certification.
✓	Notice of Hrg		3. Petition does not contain a statement stating whether notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1).
✓	Aff.Mail	w/	4. Order does not comply with Local Rule 7.6.1 (A) which states: All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <u>Monetary distributions must be stated in dollars, and not as a percentage of the estate.</u>
	Aff.Pub.	Distribution, pursuant to intestate succession, is to:	5. Item 15 of the Order authorizes and directs payment of \$4,200.00 to attorney, however, statutory fees due attorney as stated in the Petition are \$3,200.00.
	Sp.Ntc.	Kathleen Strickland - 33.33%	<u>Note:</u> Without an I & A, the Examiner is unable to determine the character (real property/personal property/cash or cash equivalents, etc.) of the estate assets to be distributed.
	Pers.Serv.	Jennifer Todd - 33.33%	
	Conf. Screen	Deborah Gist - 33.33%	
	Letters	10/08/10	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		Updates:
✓	Order		Reviewed: 11/02/11
	Aff. Posting		Recommendation:
	Status Rpt		Reviewed by: JF
	UCCJEA		File 15 - Russell
	Citation		
✓	FTB Notice		

DOD: 04/22/09		KENNETH JOHNSON and SUZANNE JOHNSON, Co-Administrators, are Petitioners. Account Period: NOT INCLUDED IN PETITION Accounting - NOT INCLUDED IN PETITION Beginning POH - NOT STATED IN PETITION Ending POH - NOT STATED IN PETITION Administrators - waive Distribution, pursuant to intestate succession, is to: Suzanne Johnson - 1/3 share Julia Glick - 1/3 share Kenneth Johnson - 1/3 share	NEEDS/PROBLEMS/COMMENTS: <h3 style="text-align: center;">OFF CALENDAR</h3> <p style="text-align: center;">Amended Petition for Final Distribution filed 11/03/11; hearing set for 12/15/11</p> <p>CONTINUED FROM 10/05/11 Minute order from 10/05/11 states: Examiner notes are provided to the Petitioner. The Petitioner is directed to cure the defects. The Petitioner is sworn for the purpose of inquiry by the Court. The Court accepts the Petitioner's representation that Julia Glick has been given notice of at least 15 days. The Court waives further notice to Julia Glick. The Court directs the Petitioner to submit a receipt from Suzanne, Julia, and himself setting forth what was received. The Court continues the matter to 11/09/11. If everything is completed by 11/09/11, no appearance will be necessary.</p> <p>As of 11/02/11, nothing further has been filed in the matter and the following items remain outstanding:</p> <p>Need Amended Petition based on, but not limited to, the following:</p> <ol style="list-style-type: none"> The Petition does not include a final accounting pursuant to Probate Code § 1060, et seq., 10950 et seq., and 11000 et seq. <i>Note: Account schedules were previously filed by the Petitioner on 05/05/11; however, the account schedules did not include a Petition for Final Distribution nor did they include the required narrative summarizing the administration of the estate, verifying that all entities required have been noticed, that all creditor's claims have been satisfied and identifying who is entitled to distribution. <u>The Account Schedules should be included in the Petition for Final Distribution.</u></i> The petition indicates that the petitioners have already distributed the property of the estate. Distributions should not have been made prior to an order allowing distribution. Need Order.
Cont. from 100511			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
Notice of Hrg	n/a		
Aff.Mail	n/a		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	01/14/10		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓ FTB Notice			
Reviewed by: JF			
Reviewed on: 11/02/11			
Updates:			
Recommendation:			
File 16 - Johnson			

17 Naomi Park Beyer (Estate)
Atty Beyer, Jonathan (Pro Per – Son – Administrator)

Case No. 10CEPR00720

Probate Status Hearing Re: Filing of First Account

DOD: 7-11-10		<p>JONATHAN BEYER was appointed Administrator with full IAEA without bond on 9-15-10.</p> <p>On 9-15-11, the court set this status hearing for filing of the first account or petition for final distribution.</p> <p>Inventory and Appraisal filed 2-28-11 reflects a total estate value of \$353,473.00, including \$67,773.00 cash, real properties, a vehicle, furnishings and personal effects, and a sole proprietorship (“Boxcar Cafe”).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution or status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 11-2-11	
		Updates:	
		Recommendation:	
		File 17A - Beyer	

Pro Per De Perez, Socorro Olmeda Angel (Pro Per Petitioner, surviving spouse)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 5/25/2011	SOCORRO OLMEDA ANGEL	NEEDS/PROBLEMS/COMMENTS:
	De PEREZ , spouse, is Petitioner.	
	No other proceedings.	<u>Continued from 9/28/2011.</u> <i>Minute Order</i> states Stacie Vaz is sworn and interprets for the Petitioner. Examiner notes are provided to the Petitioner. The Petitioner is directed to cure the defects.
Cont. from 081011, 092811	<i>Decedent died testate or intestate?</i>	The following issues from the last hearing remain:
<input type="checkbox"/> Aff.Sub.W	Petitioner states no facts to support the allegation that the property should pass to the Petitioner.	1. Item 4(c) is incomplete regarding whether Decedent died testate or intestate, and if testate, <i>Petition</i> does not include a copy of Decedent's Will affixed as <i>Attachment 4(c)</i> . (Note: Item 10 of <i>Petition</i> lists the Petitioner as the person named as executor in Decedent's Will.)
<input checked="" type="checkbox"/> Verified	Petitioner requests Court determination that 1/2 interest in <i>[unspecified]</i> property located at <i>[not stated]</i> passes to her.	2. <i>Petition</i> does not include <i>Attachment 7</i> as required stating facts pursuant to Probate Code § 13651(a)(3) and (4) for the Court to determine that the subject property is community property passing to Petitioner; for example, whether the subject property was acquired using community property funds.
<input type="checkbox"/> Inventory		3. <i>Petition</i> does not include <i>Attachment 7(a)</i> and/or <i>7(b)</i> containing the legal description (and Assessor's Parcel Number for any real property) of the property that Petitioner requests be determined as community property without administration.
<input type="checkbox"/> PTC		4. Proposed order is incomplete at most items and does not contain <i>Attachment 5(a)</i> containing the property description of the subject property to be determined as passing to the Petitioner.
<input type="checkbox"/> Not.Cred.		Note: Item 9 of the <i>Petition</i> does not indicate the relationships to Decedent of the five persons listed, nor their residence or mailing addresses as required. However, <i>Proof of Personal Service of the Notice of Hearing</i> filed on 8/5/2011 appears to indicate their relationships as daughters of the Decedent.
<input checked="" type="checkbox"/> Notice of Hrg		Reviewed by: LEG
<input type="checkbox"/> Aff.Mail		Reviewed on: 11/2/11
<input type="checkbox"/> Aff.Pub.		Updates:
<input type="checkbox"/> Sp.Ntc.		Recommendation:
<input checked="" type="checkbox"/> Pers.Serv. W/ O		File 18 - Marquez
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/S		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Post		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Pro Per Symens, Kaye J. (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Salina Age: 13 yrs DOB: 3/20/1998	<p align="center">NO TEMPORARY REQUESTED</p> <p>KAYE J. SYMENS, maternal grandmother, is Petitioner.</p> <p>Father of Salina, Arturo & Isaiah: ARTURO CARRIZALES</p> <p>Father of Noah: <i>Not listed; incarcerated;</i></p> <p>Mother: JESSICA ALCORTA</p> <p>Paternal grandfather of Salina, Arturo & Isaiah: Unknown</p> <p>Paternal grandmother of Salina, Arturo & Isaiah: Unknown</p> <p>Paternal grandfather of Noah: <i>Not listed</i></p> <p>Paternal grandmother of Noah: <i>Not listed</i></p> <p>Maternal grandfather: Butch Ward</p> <p>Petitioner states she has taken care of the children in her home since they were little, and she seeks guardianship to remove the children from CPS and bring them home to their family who loves them. Petitioner states the children are now split up, and if she were appointed guardian the children would be in her home all together as they have always lived, with family around them that love them.</p> <p>Petitioner requests an order dispensing with notice to Arturo Carrizales, father of the three older minors, as his whereabouts are unknown to her, and to the father of Noah as he is in a California State prison but she is not sure which one.</p> <p>Court Investigator Samantha Henson's Report was filed 11/2/2011.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> <i>Indian Child Inquiry Attachment to the Petition</i> filed 9/8/2011 indicates the children may be a member of or eligible for membership in the Mono, Tachi, and possibly other Indian tribes, as the father has Indian ancestry. Need <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) to be completed by Petitioner and submitted to the Probate Clerk for service. Need <i>Notice of Hearing</i> and proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> Jessica Alcorta, mother; Arturo Carrizales, father; <i>if Court does not dispense with notice per Petitioners' request;</i> Father of Noah; <i>if Court does not dispense with notice per Petitioners' request;</i> Salina Carrizales, proposed ward (13). Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> paternal grandparents of Salina, Arturo & Isaiah; Butch Ward, maternal grandfather. 	
Artuto Age: 11 yrs DOB: 8/28/2000			
Isaiah Age: 9 yrs DOB: 1/13/2002			
Noah Age: 5 yrs DOB: 1/31/2006			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			X
<input type="checkbox"/> Aff.Mail			X
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			X
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/S			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> Clearances	N/A		
<input type="checkbox"/> Order	X		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<p>Reviewed by: LEG</p> <p>Reviewed on: 11/4/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Carrizales & Alcorta</p>			

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18	JUANA MARIA VARGAS , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.		NEEDS/PROBLEMS/COMMENTS: <u>Voting rights affected</u> - Need minute order <u>Court Investigator advised rights on 10-27-11.</u> 1. Need conservatorship video receipt per Local Rule 7.15.9.A.
DOB: 7-17-93			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt	X		
CI Report	X		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
✓ Citation			
FTB Notice			
Voting rights affected. A Capacity Declaration was filed 9-30-11. Petitioner states the proposed conservatee is a client of CVRC and is diagnosed with severe mental retardation and Muicky Syndrome. He also has a seizure disorder that causes him to suffer from epileptic seizures and cerebral palsey. He has the cognitive ability of about a one-year-old child. He is nonverbal and not able to communicate his wishes. He is able to feed himself and drink from a cup, but requires assistance with all other tasks. Court Investigator Samantha Henson filed a report on 11-2-11.			
Reviewed by: skc			
Reviewed on: 11-3-11			
Updates:			
Recommendation:			
File 21 -Rowe			

Petition for Appointment of Temporary Guardianship of the Person

Age: 6 months DOB: 04/28/11	<p><u>TEMPORARY GRANTED EX PARTE;</u> <u>EXPIRES 11/09/11</u></p> <p><u>GENERAL HEARING 01/09/12</u></p> <p>JOSEPH ARTELLAN and TAMMY ARTELLAN, maternal uncle and aunt, are Petitioners.</p> <p>Father: GARY BIRDSONG – <i>consent and waiver of notice filed 10/31/11</i></p> <p>Mother: SALINA JENKINS – <i>consent and waiver of notice filed 10/31/11</i></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: SYLVESTER JENKINS – <i>consent and waiver of notice filed 10/31/11</i></p> <p>Maternal grandmother: LEOTA CANADY – <i>consent and waiver of notice filed 10/31/11</i></p> <p>Petitioners state that the minor was placed in their care by Sacramento County CPS. Sacramento CPS advised the petitioners to seek guardianship of the minor in order to ensure her safety and well-being. Petitioners state that guardianship is necessary in the event of an emergency or in the event either parent tries to remove the child from their home. Petitioners state that neither parent is able to care for the minor.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		n/a
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		n/a
✓ Conf. Screen		
Letters		x
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		x
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/03/11
		Updates:
		Recommendation:
		File 22 - Birdsong

Atty Kruthers, Heather H., of County Counsel (for Public Administrator)

**Petition for Court Authorization to Sell Real Property of the Estate
(Prob. C. 10589)**

DOD: 12/7/2008	PUBLIC ADMINISTRATOR , Administrator of the Estate appointed on 2/15/2011 with Full IAEA, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 110211	Petitioner states:	<u>Continued from 11/2/2011</u> . Minute Order states also present in the courtroom is Gary Carter. Denise Tuttle informs the Court that there is a higher offer. Matter continued to 11/9/2011 for the purpose of looking into the possibility of a higher offer.
<input type="checkbox"/> Aff.Sub.Wit.	<ul style="list-style-type: none"> Petitioner proposes to sell the real property asset of Decedent’s estate located in Reedley, CA, because there is an outstanding bill in the amount of \$61,686.00 owed to the Fresno County Development Division Rehabilitation Program that is to be paid in the process of escrow; 	Note: Rejection of Creditor’s Claim filed on 10/5/2011 shows the claim of the Fresno County Community Development Division Rehabilitation Program and Fresno County Auditor Controller – Tax Collector RCU in the amount of \$61,686.00 filed with the Court on 6/20/2011 has been rejected by the Public Administrator, with notice of the rejection given on 9/12/2011.
<input checked="" type="checkbox"/> Verified	<ul style="list-style-type: none"> The property was reappraised [per <i>Reappraisal for Sale</i> filed on 3/22/2011] and was listed at \$85,000.00, and the highest offer received of \$95,000.00 was accepted on 8/22/2011, with a deposit of \$5,000.00 having been made by the proposed buyer, CANDALARIA DOMINQUEZ; 	
<input type="checkbox"/> Inventory	<ul style="list-style-type: none"> A <i>Notice of Proposed Action</i> was mailed on 8/25/2011, and before the sale completion date of 9/9/2011, an objection was received from each of the estate heirs, Decedent’s children: DENISE TUTTLE, SHARON TUTTLE, and EDGAR TUTTLE, as they hoped to obtain a loan to purchase the real property themselves; 	
<input type="checkbox"/> PTC	<ul style="list-style-type: none"> The Public Administrator was informed by the proposed lender that the lender would only authorize \$49,000.00, leaving the heirs to come up with \$46,000.00 to match the \$95,000.00 bid made by the proposed buyer; 	
<input type="checkbox"/> Not.Cred.	<ul style="list-style-type: none"> To date, no loan has been obtained by the objectors, and there is danger of losing the current proposed buyer; 	
<input checked="" type="checkbox"/> Notice of Hrg	<ul style="list-style-type: none"> Because of the objections, the sale cannot be completed and even with full IAEA authority, a Court order is required pursuant to Probate Code § 10589 after an objection has been made; 	
<input checked="" type="checkbox"/> Aff.Mail	<ul style="list-style-type: none"> Terms of the proposed sale are, in part: cash sale with 6% commission (\$5,700.00) to be split equally between buyer’s and seller’s agents; property sold “as is” except as to title; buyer and seller each pay 50% of escrow fee; buyer’s deposit is subject to Probate Code § 10350. 	
<input type="checkbox"/> Aff.Pub.		
<input checked="" type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioner prays for an order authorizing the Public Administrator to sell the real property of the estate to Candalaria Dominquez for \$95,000.00.	Reviewed by: LEG
		Reviewed on: 11/7/11
		Updates:
		Recommendation:
		File 23 - Tuttle

Atty Nourak, Chanthalangsy (pro per Petitioner/paternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jonathan age: 14 years DOB: 12/26/96		<p>TEMPORARY EXPIRES 11/9/11</p> <p>NOURAK CHANTHALANSY, paternal aunt, is petitioner.</p> <p>Father: VILAYSACK CHANTHALANGSY</p> <p>Mother: EKAE SEE</p> <p>Paternal grandfather: Soun Chanthalangsy – <i>served by mail on 5/3/11</i></p> <p>Paternal grandmother: Ling Chanthalangsy - <i>served by mail on 5/3/11</i></p> <p>Maternal grandfather: Kong See</p> <p>Maternal grandmother: Khong See</p> <p>Petitioner states both parents are mentally unstable and unable to properly care for the minors. They are homeless as well. The children have been taken numerous times by CPS in Tulare. Sabrina was molested by the mother’s current girlfriend and the mother did nothing about it.</p> <p>Objections of Vilaysack Chanthalangsy, father, filed on 7/8/11. Father states the children have always been in his care. They stay with him and his parents. Father states he feels he should be the recipient of money received through SSI for his children. Nourak Chanthalangsy is incapable of caring for his children. She does not have a current address. The paternal grandfather is the only one who cares for the children more than she does. Both the father’s parents feed them and provide for them. They have always been living with the father and his parents. Even her own children are in the care of his parents. She is unfit to care for her children as well as his children.</p> <p>Court Investigator Jennifer Young’s Report filed on 7/25/11.</p> <p>Supplemental Report of Court Investigator Jennifer Young filed on 9/20/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/8/11.</p> <p>Minute Order from 9/27/11 states the father, Vilaysach Chanthalangsy, is not in favor of the guardianship. Mr. Chanthalangsy is to provide the whereabouts of Ekae See, mother, to petitioner. Ms. See is currently in a mental health facility. Mr. Chanthalangsy states he currently resides with his parents. The Court states the children are to live with petitioner; therefore the temporary letters are extended to 11/8/11. The mother and maternal grandparents are to be served.</p> <ol style="list-style-type: none"> 1. Need proof of personal service, 15 days prior to the hearing, of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Ekae See (mother) b. Jonathan See (minor, age 14) c. Justin See (minor age 12) 2. Need proof of service by mail, 15 days prior to the hearing, of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Kong See (maternal grandfather) b. Khong See (maternal grandmother)
Justin age: 12 years DOB: 5/24/99			
Sabrina age: 10 years DOB: 12/10/00			
Dayna age: 8 years DOB: 6/19/03			
Lai La age 6 years DOB: 7/7/05			
Cont. from 062111, 080911, 092711, 110811			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 11/8/11	
		Updates:	
		Recommendation:	
		File 24 - See	