



Monday, November 7, 2016

The Probate Examiner's Office recommends approval of the following Probate matters:

- 23 16CEPR00989 William H. Wagner (Estate)
- 24 16CEPR00992 John Charles Smith (Estate) – *To be heard in D402 at 9:00 am*

The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:

- 9 15CEPR01160 Stevee Barboza, Apollonia Barboza (GUARD/P)

The following Probate matters are off calendar:

- 4 15CEPR00221 Sharon K. McCurn (CONS/PE)

Appearance of counsel is recommended for all remaining Probate matters set for hearing.

Thank you.

1 Aubryaunah Aquino & Andrew Aquino (GUARD/P)

Case No. 11CEPR00132

Petitioner Aquino, Ricardo Chez (Pro Per – Father)

Petition for Termination of Guardianship

Aubryaunah Age:9	RICARDO CHEZ AQUINO, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Andrew Age: 8		
	<u>Please see petition for details</u>	<p>Minute Order of 09/26/2016: Examiner notes provided in open Court.</p> <ol style="list-style-type: none"> 1. Notice of Hearing filed 10/25/2016 appears to be a copy. Need original. 2. Notice of Hearing filed 10/25/2016 was signed by Ricardo Chez Aquino as well as Tania Aquino therefore it appears that service is defective. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none"> • Josefa Fraga (Guardian) • Cecilia Navil Ramos (Mother) • Ricardo Valverde Aquino (Paternal Grandfather) • Lisa Marie Aquino (Paternal Grandmother) • Victor Ramos (Maternal Grandfather) 3. Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors. 4. Attached to the Notice of Hearing filed 10/25/2016 is an unfiled Petition for Termination. It is unclear if the petitioner's intended to file this document with the Court. If the petitioner wishes the Court to consider this petition it should be filed separately.
Cont. from 092616		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
Aff.Mail x		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/01/2016
		Updates:
		Recommendation:
		File 1- Aquino

First Account and Report of Conservator of Estate and Petition for Settlement Thereof, for Authorization Of Transaction With Conservatee, Distribution Of Personal Property, Allowance Of Attorney Fees and Reimbursement

		JILL MCCOOL , Daughter and Conservator with bond of \$48,080.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner did not use the mandatory Judicial Council Forms. See GC-400 etc. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(2) and Cal. Rule of Court 7.51(c)(2) on the Conservatee, Robert L. Britton. Need account statements pursuant to Probate Code §2620(c)(2). Need clarification as to when the Conservatee moved out of Golden Living and facility statement pursuant to Probate Code §2620(c)(5). <p style="text-align: center;"><u>SEE PAGE 2</u></p> <p>Reviewed by: skc</p> <p>Reviewed on: 10/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Britton</p>
		Account period: 6/16/15 – 7/31/16	
		Accounting: \$324,216.81	
		Beginning POH: \$264,681.52	
		Ending POH: \$291,066.35	
		(\$9,317.85 cash plus real property, vehicles, investment account, receivable from conservator, life insurance policy)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
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<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/16/15	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	X	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Conservator: Not requested	
		Attorney: \$8,018.50 (for attorney hours @ \$285-295/hr and paralegal hours @ \$105-115/hr from 11/13/14 – present itemized at Exhibit B)	
		Costs: \$657.30 (Appraisal, filing, e-filing fees)	
		Petitioner states the Conservatee desires to continue to reside in his home, which is subject to a reverse mortgage that if he were to no longer reside in the property the lender could terminate the reverse mortgage and therefore some income. Conservatee cannot live in his residence alone. Petitioner has used estate funds to maintain the home in good repair and has moved in with her family to reside with and care for the Conservatee, which is in his best interest. Petitioner has not entered into a lease agreement but has advanced personal funds to pay utilities and other household expenses and then reimbursed herself for a portion of the expenses. Petitioner requests Court approval that her and her family's care of the Conservatee and maintaining his residence and reverse mortgage income be considered adequate consideration such that no lease agreement or rent be required and that Petitioner may continue to share utilities and household expenses as during this first account.	
		<u>SEE PAGE 2</u>	

Page 2

Petitioner states the Conservatee owns two trucks, a 1995 GMC Sonoma and a 2001 Ford F150. The GMC was physically given by the Conservatee to his son prior to the health event making conservatorship necessary; however, the Conservatee did not formally transfer the title. The vehicle, appraised for \$1,250, is a depreciating asset that depletes estate funds for insurance and maintenance, and the Conservatee is physically unable to drive, and if he did, Petitioner intends to retain the F150 for that purpose. Petitioner and her brother agree that it was his intention to give the GMC to Robert Britton, Jr., and Petitioner requests Court approval of such distribution.

Petitioner prays for an order:

1. Approving, allowing, and settling the First Account and Report of the conservatorship as filed;
2. Approving Petitioner and her family residing in the Conservatee's residence as in the best interest of the Conservatee;
3. Authorizing Petitioner and her family to continue residing in the residence for shared utilities and household expenses;
4. Authorizing and directing Petitioner to distribute the GMC Sonoma to Robert Britton, Jr., for no consideration;
5. Authorizing and directing to distribute to Lawvex, Inc., the amount of \$8,018.50 in fees and \$657.30 in reimbursable costs; and
6. Such further orders as the Court considers proper.

NEEDS/PROBLEMS/COMMENTS (Cont'd):

5. **Need clarification re \$967.74 in finance charges and late charges on various credit cards pursuant to Probate Code §1064(a)(2).**
6. **Need clarification re loan against life insurance policy for \$27,182.41 on Schedule E POH pursuant to Probate Code §1064(a)(2). Petitioner indicates at Schedule B, Additional Property Received, a life insurance policy received 5/20/16, initial premium \$10,000, account value at Anniversary Date (date not stated) of \$52,391.56, with a loan against the policy with interest accruing at 3.80% per annum of \$27,182.41, total value therefore \$25,209.15. When was the policy obtained? When was the loan obtained? Are payments being made on the loan? There do not appear to be corresponding line items as receipts or disbursements.**
7. **Need clarification re Receivable from Conservator for \$1,945.92 listed as an asset on Schedule E POH pursuant to Probate Code §1064(a)(2). There do not appear to be any disbursements to Petitioner for this amount during this account period. Was this a loan prior to conservatorship? What is Petitioner's plan to pay it back?**
8. **The Court may disallow the \$23.35 e-filing costs as a cost of doing business.**

Note: If granted, the Court will set a status hearing for the filing of the next account for:

- **Monday, October 1, 2018**

First and Final Account and Report of Administration of Insolvent Estate and Petition for Fees and Commissions

DOD: 11/19/14	PUBLIC ADMINISTRATOR , Administrator, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Allowance or Rejection of Creditor's Claim for Barclays Bank Delaware in the amount of \$7,704.14. 2. Need proof of service of the Notice of Hearing on: Phillips & Cohen Associates, Ltd., on behalf of Barclays Bank Delaware. – Probate Code §11000(a)(5).
	Account period: 4/7/15 – 9/7/16		
Cont. from	Accounting	- \$132,295.50	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$125,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH	- \$ 825.00	
<input checked="" type="checkbox"/> Inventory	Administrator (statutory)	- \$4,968.88	
<input checked="" type="checkbox"/> PTC	Attorney (statutory)	- \$4,968.88	
<input checked="" type="checkbox"/> Not.Cred.	Court fees (filing fee, certified copies)	- \$511.50	
<input checked="" type="checkbox"/> Notice of Hrg	Due to the insufficiency of the estate, after payment of allowed commissions, fees and costs, there will be no estate to distribute.		
<input checked="" type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters	4/7/15		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 10/28/16
			Updates:
			Recommendation:
			File 3- Liddle

Probate Status Hearing RE: Filing Proof of Increased Bond

	ANTHONY McCURN, SR , spouse, was appointed conservator of the person on 4/16/2015 and of the estate with \$9,600.00 bond on 2/22/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Proof of increased bond filed 10/17/2016.</p>						
	Amended Letters issued 2/22/2016.							
Cont. from 100616	Estimated value of estate:							
<input type="checkbox"/> Aff.Sub.Wit.	Annual income - \$ 8,736.00							
<input type="checkbox"/> Verified	(excludes 1/2 interest in real property estimated at \$75,000.00; Conservator owns other 1/2 interest)							
<input checked="" type="checkbox"/> Inventory	Corrected final I&A filed 8/9/2016 stated the bond of \$9,600.00 was sufficient. However, based on the value of the:							
<input type="checkbox"/> PTC	<table style="width: 100%; border: none;"> <tr> <td style="padding-right: 20px;">personal property</td> <td style="text-align: right;">\$ 3,350.00</td> </tr> <tr> <td>annual income</td> <td style="text-align: right;">8,736.00</td> </tr> <tr> <td>recovery bond</td> <td style="text-align: right;"><u>1,208.60</u></td> </tr> </table>		personal property	\$ 3,350.00	annual income	8,736.00	recovery bond	<u>1,208.60</u>
personal property	\$ 3,350.00							
annual income	8,736.00							
recovery bond	<u>1,208.60</u>							
<input type="checkbox"/> Not.Cred.	bond should be increased from \$9,600.00 to: \$13,295.00							
<input type="checkbox"/> Notice of Hrg	Minute order dated 9/1/2016 set this status hearing for filing of the increased bond, stating bond needs to be increased to \$13,295.00.							
<input type="checkbox"/> Aff.Mail								
<input type="checkbox"/> Aff.Pub.								
<input type="checkbox"/> Sp.Ntc.								
<input type="checkbox"/> Pers.Serv.								
<input type="checkbox"/> Conf. Screen								
<input type="checkbox"/> Letters								
<input type="checkbox"/> Duties/Supp								
<input type="checkbox"/> Objections								
<input type="checkbox"/> Video Receipt								
<input type="checkbox"/> CI Report								
<input type="checkbox"/> 9202								
<input type="checkbox"/> Order								
<input type="checkbox"/> Aff. Posting								
<input type="checkbox"/> Status Rpt								
<input type="checkbox"/> UCCJEA								
<input type="checkbox"/> Citation								
<input type="checkbox"/> FTB Notice								
		Reviewed by: SEF						
		Reviewed on: 10/28/2016						
		Updates:						
		Recommendation:						
		File 4- McCurn						

**Notice of Motion and Motion to Modify and Change the Visiting Location;
 Memorandum of Points and Authorities and Declaration of Carol Steinhauer**

	<p>CAROL STEINHAUER, guardian (non-relative), is petitioner.</p> <p style="text-align: center;"><i>Please see petition for details.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> at least 15 days prior to the hearing on: <ol style="list-style-type: none"> a. Jamie Matney (mother) b. Clint Swarza (father) – <i>unless the Court excuses notice</i> 																																																				
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="2">Cont. from</td></tr> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td><input checked="" type="checkbox"/> Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td style="text-align: center;">x</td></tr> <tr><td>Aff.Mail</td><td style="text-align: center;">x</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Cont. from		Aff.Sub.Wit.		<input checked="" type="checkbox"/> Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	x	Aff.Mail	x	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: SEF</td></tr> <tr><td>Reviewed on: 10/28/2016</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 6- Matney</td></tr> </table>	Reviewed by: SEF	Reviewed on: 10/28/2016	Updates:	Recommendation:	File 6- Matney
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File 6- Matney																																																						

First and Final Report of Personal Representative; Petition for Final Distribution, and Allowance of Attorneys' Fees on Waiver of Accounting

DOD:3/15/2016	EUGENE Y. LOWE , administrator with will annexed with full IAEA, is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Decedent's will and codicil distributes estate to the Vera Lowe Living Trust. Petition requests distribution to Eugene Y. Lowe pursuant to decedent's will, codicil and assignments of interest by co-trustees of the Vera Lowe Living Trust. Need declaration that the trust is in full force an effect, the taxpayer ID number and that the trustee has an executed copy of the trust in possession pursuant to Local Rule 7.12.5. Examiner is unable to determine if the co-trustees of the Vera Lowe Living Trust have the authority to assign the trust's beneficial interest in this decedent's estate and if there are other trust beneficiaries affected by said assignments and/or that would be entitled to notice. The Court may require a copy of the trust. Petition, assignments and order list the subject real property address as: <u>2910-20</u> E. Huntington Blvd. The I&A filed 12/18/2015 lists the address as <u>2910</u> E. Huntington. Need clarification. 	
	Sole heir waives accounting		
Cont. from	I&A - \$600,000.00		
<input type="checkbox"/> Aff.Sub.Wit.	POH - \$600,000.00		
<input checked="" type="checkbox"/> Verified	(no cash)		
<input checked="" type="checkbox"/> Inventory	Administrator - waives		
<input checked="" type="checkbox"/> PTC	Attorney - \$15,000.00		
<input checked="" type="checkbox"/> Not.Cred.	(statutory)		
<input checked="" type="checkbox"/> Notice of Hrg	Costs - \$532.50		
<input checked="" type="checkbox"/> Aff.Mail	(filing, certification, recording fees)		
<input type="checkbox"/> Aff.Pub.	Assignments of interest filed 7/28/2016 by Fred Brusuelas and Linda Davidson, individually and as co-trustees of the Vera Lowe Living Trust, assign real property of decedent's estate to Eugene Y. Lowe.		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters: 9/11/2016			
<input type="checkbox"/> Duties/Supp	Distribution, pursuant to decedent's will, codicil and assignments of interest, is to:		
<input type="checkbox"/> Objections	Eugene Y. Lowe		
<input type="checkbox"/> Video Receipt	decedent's 50% interest in real property located at 2910 E. Huntington Blvd, Fresno CA		
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: SEF
			Reviewed on: 11/2/2016
		Updates:	
		Recommendation:	
		File 7- Lowe	

8 Gabriel Garcia, Alexis Handcock, and Ariana Enriquez (GUARD/P)

Case No. 15CEPR00909

Attorney LeVan, Nancy J. (for Petitioner Denise V. Holland – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Alexis and Ariana only)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner states these minors have no known Indian ancestry re Indian Child Inquiry required under ICWA; however, the file indicates that their half-sibling Gabriel did have Indian ancestry requiring notice under ICWA. It is unclear from the file whether such ancestry was on the maternal or paternal side. Therefore, need clarification. Additional filing and notice requirements may apply.</p> <p>2. Need Duties of Guardian GC-248.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			X
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/28/16	
			Updates:	
			Recommendation:	
			File 8- Handcock/ Enriquez	

9A Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160

Guardian: Gabrielle Vasquez (pro per)

Guardian: Carmen Barbosa (pro per)

Petitioner: Caroline Barboza (pro per)

Petition for Visitation

		CAROLINE BARBOZA , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		CARMEN BARBOSA and GABRIELLE VASQUEZ , maternal grandmother and sister, were appointed co-guardians on 4/13/16.	
Cont. from 101116			<p>Continued to 12/6/16 at the request of the petitioner.</p> <p>Note: Petitioner has also filed a Petition to Terminate the Guardianship which is set for hearing on 11/7/16.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Apollonia Barboza (minor) b. Gabrielle Vasquez (guardian) c. Carmen Barbosa (guardian) <p>(Note: A proof of service has been filed showing proof of service of a Notice of Hearing on Carmen Barbosa and on Gabrielle Vasquez but the Notice of Hearing has not been filed.)</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/6/16
			Updates:
			Recommendation:
			File 9A- Barboza

9A

9B Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160

Guardian: Gabrielle Vasquez (pro per)

Guardian: Carmen Barbosa (pro per)

Petitioner: Caroline Barboza (pro per)

Petition for Termination of Guardianship

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 12/6/16 at the request of the petitioner.</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
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<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 10/28/16
		Updates:
		Recommendation:
		File 9B- Barboza

9B

Petition for Settlement on Waiver of Account; Petition for Final Distribution and for Allowance of Compensation for Ordinary Services

DOD: 1/10/16		SEAN BIRRENKOTT and BRIAN BIRRENKOTT, Co-Administrators, are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. A Creditor's Claim from Capital One in the amount of \$4,592.19 was filed on 10/4/16. Need Allowance or Rejection of Creditor's Claim. California Rules of Court, Rule 7.401 requires that for each Creditor's Claim filed with the court, the personal representative must allow or reject the claim in writing, serve a copy on the creditor and file a copy with the proof of service with the court. 2. Petition states the property on hand is as of the filing of the petition. However, the property on hand appears to have already deducted the statutory attorney fees from the total.
		Accounting is waived.	
Cont. from		I & A - \$1,087,763.17	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$ 832,328.03 ((\$322,328.03 is cash)	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Administrators - waive	
<input checked="" type="checkbox"/>	PTC	Attorney - \$23,877.63 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Aff.Mail	Sean Birrenkott - \$161,164.00, 50% interest in decedent's 50% interest in real property and 50% interest in household furniture and furnishings.	
	W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Brian Birrenkott - \$161,164.00, 50% interest in decedent's 50% interest in real property and 50% interest in household furniture and furnishings.	
<input checked="" type="checkbox"/>	Letters	3/1/16	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/31/16
			Updates:
			Recommendation:
			File 10- Birrenkott

Petitioner Bazan, Naydine (Pro Per – Mother – Petitioner)

Petitioner Moreno, Mark Anthony, Jr. (Pro Per – Father – Petitioner)

Petition for Termination of Guardianship

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on the guardian and all relatives: <ul style="list-style-type: none"> - Diana Moreno (Paternal Grandmother and Guardian) - Mark Anthony Moreno (Paternal Grandfather) - Siblings age 12 and older and their parents/guardians 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/28/16	
			Updates:	
			Recommendation:	
			File 11- Moreno	

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 11/7/2016</u>	NEEDS/PROBLEMS/COMMENTS:	
		SYLVIA GONZALES MALDONADO, maternal grandmother, is petitioner. Please see petition for details.		
Cont. from 062716, 081516, 092616				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 10/28/2016	
			Updates:	
			Recommendation:	
			File 12- Everk	

13 Joy Lea King (CONS/PE)

Case No. 16CEPR00471

Attorney Catherine A. Amador (for Crystal Smith, mother and Conservator of the Person)
 Attorney Catherine A. Amador (also for Ima Jean Hammet, maternal grandmother and Conservator of the Estate)

Probate Status Hearing Re: Status of the Civil Case

		<p>CRYSTAL SMITH, mother, was appointed as Conservator of the Person on 7/14/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Court records do not show proof of service of notice of the status hearing with a copy of the <i>Verified Status Report</i> filed 11/2/2016, served to all interested parties pursuant to Local Rule 7.5(B). 2. <i>Verified Status Report</i> filed 11/2/2016 mentions settlement proceeds of \$18,750.00 will be paid out for the personal injury claim of the Conservatee's minor daughter, without indicating whether there will be a guardianship of the estate established for the receipt of her proceeds.
Cont. from		<p>IMA JOY HAMETT, maternal grandmother, was appointed as Conservator of the Estate without bond on 10/5/2016.</p>	<p>Note: Verified Status Report filed by Attorney Amador states it is her intention to bring the required petition requesting creation of the special needs trust as soon as reasonably possible, following the issuance of Letters to the Conservator of the Estate. Letters were issued to the Conservator of the Estate on 11/3/2016. Therefore, it is expected that a petition for substituted judgment will be filed in the near future on behalf of the Conservatee, requesting the settlement proceeds be distributed directly to a special needs trust established by this Court.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	<p>Letters issued on 11/3/2016.</p>	<p>Note: Court records show that in the Conservatee's personal injury Case 16CECG02505, <i>Joy King vs. Marcial Avila</i>, a Case Management Conference is set on 12/5/2016.</p>
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 10/31/16</p> <p>Updates: 11/3/16</p> <p>Recommendation:</p> <p>File 13- King</p>

Petition for Appointment of Guardian of the Person (Petitioner Ge Her)

		<u>TEMPORARY EXPIRES 11/7/2016</u>	NEEDS/PROBLEMS/COMMENTS: Continued from 10/3/2016. The Court Investigator is to give the Court her final recommendation.
		GE HER, maternal grandmother, is petitioner.	
		<i>Please see petition for details.</i>	
Cont. from 080216, 080816, 092916, 100316			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/28/2016
			Updates:
			Recommendation:
			File 14- Yang

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8/24/16, 10/11/16.</u></p> <p><u>Consents, Notice filed 11/4/16</u></p>	
Cont. from 082416, 101116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/28/16	
			Updates: 11/4/16	
			Recommendation:	
			File 15A- Medina	

Petition for Special Immigrant Juvenile Findings

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082416, 101116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10/28/16	
		Updates:	
		Recommendation:	
		File 15B- Medina	

Petitioner: Steven C. Barserian (pro per)

Petitioner: Sherri L. Fernandez (pro per)

Amended Petition to Determine Succession

DOD: 4/15/15		<p>SHERRI L. FERNANDEZ, daughter, and STEVEN BARSERIAN, son, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated ???</p> <p>I & A - \$148,030.96</p> <p>Petitioners request ???</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition states the decedent died testate but does not include a copy of the will as required. Inventory and appraisal includes personal property (bank accounts, automobile and furniture and furnishings) that is not included in the petition to be distributed to the beneficiaries of the will. Need clarification. Need Property Tax Certificate. Item #13 of the petition does not include the specific property interest claimed by each petitioner, as required. Need Order 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			<input type="checkbox"/> W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order		<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 10/31/16		
		Updates:		
		Recommendation:		
		File 16- Barserian		

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 9/26/16:</u> Petitioner must show further diligence as to noticing the maternal grandparents.</p> <p><u>Note:</u> On 8/9/16, the Court granted permission to give notice to the mother via Facebook message. Declaration of Due Diligence filed 8/15/16 included extensive diligence and also attaches a Facebook message the pertinent information re the continued temp hearing and this general guardianship hearing. On 8/23/16, the Court deemed notice sufficient.</p> <p>1. Petitioner requests the Court excuse notice to the maternal grandparents because she has never met them; however, no declaration of due diligence has been filed. The Court may require notice per Probate Code §1511.</p>
Cont. from 092616			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/28/16
			Updates:
			Recommendation:
			File 17- Wyatt

Petition for Appointment of Probate Conservator

		Temporary Expires 11/7/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/8/16. Minute order states matter is continued to complete a capacity declaration. The court grants temporary orders; letters to issue forthwith.</p> <p>1. Need Capacity Declaration re: request for medical consent and dementia powers.</p>	
		<p>RUSSELL W. FRANKS, spouse, is petitioner.</p> <p>Please see petition for details.</p>		
Cont. from 090816				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W/		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: KT
				Reviewed on: 10/28/16
			Updates:	
			Recommendation:	
			File 18- Franks	

Petitioner Vanessa Ann Garcia (Pro Per, maternal aunt)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 10/11/2016. Minute Order states examiner notes provided in open court. The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing and proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • Angela Marie Garcia, mother, if Court does not find due diligence per Declaration filed 8/24/2016; • Father, if Court does not find diligence per Declaration filed 10/25/2016. 2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • Paternal grandparents, if Court does not find diligence per Declaration filed 10/25/2016. • Ariel Alvarado, sibling, if 12 or over; • Taylor Alvarado, sibling, if 12 or over.
		VANESSA ANN GARCIA, maternal aunt, is Petitioner.	
		~Please see Petition for details~	
		Court Investigator's Report was filed 10/4/2016.	
Cont. from 101116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LEG			
Reviewed on: 10/31/16			
Updates:			
Recommendation:			
File 19- Garcia			

Attorney Catherine A. Amador (for Petitioners Kitty Mumford and Marshall Mumford)
 Attorney Curtis D. Rindlisbacher (Court-appointed for proposed Conservatee)

Probate Status Hearing Re: Filing Proof of Bond

	KITTY MUMFORD and MARSHALL MUMFORD , sister and brother-in-law, were appointed as Co-Conservators of the Estate with bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of bond to be filed with the Court.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	<i>Minute Order dated 10/6/2016</i> from the hearing on the petition for appointment states the Court orders Ms. Amador to provide a declaration by 11/7/2016 with regard to the Monterey County special needs trust that has been established. Matter set on 11/7/2016 for status of filing proof of bond.	
Aff.Mail	<i>Declaration of Catherine A. Amador Re: The Special Needs Trust Created for Conservatee in 2009</i> filed on 10/19/2016.	
Aff.Pub.		
Sp.Ntc.	<i>Declaration of Catherine Amador Re Status of Bond</i> filed 11/2/2016.	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/1/16
		Updates: 11/3/16
		Recommendation:
		File 20- Williams

Petition for Probate of Will and for Letters of Administration with Will Annexed

DOD: 8/4/10		<p>REGINA MARCHINI, Daughter, is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.</p> <p>Petitioner states she is the sole heir and waives bond.</p> <p>Full IAEA – ok</p> <p>Will dated 5/1/85</p> <p>Residence: Tranquillity, CA Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$220,000</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition is blank at #5(a)(7) and (8) re issue of predeceased child. If issue of a predeceased child exist, need revised list at #8, notice to such issue, and waivers of bond from such issue. Petitioner lists two additional deceased relatives at #8, but does not state their relationship to the decedent. Need clarification. Need Proof of Subscribing Witness. Will is not self-proving. <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Monday, April 10, 2017 for filing the Inventory and Appraisal Monday, February 5, 2018 for filing the first or final account 	
<input type="checkbox"/>	Aff.Sub.Wit.			x
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 10/31/16				
Updates:				
Recommendation:				
File 21- Marchini				

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Jeremiah Lee Hardy, Father. (Service accepted by another person on his behalf is not sufficient.) 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Ronald Witherspoon (Maternal Grandfather) - Paternal Grandfather - Paternal Grandmother Oweater Hardy Taylor (if diligence not found) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/31/16	
			Updates: 11/1/16; 11/3/16	
			Recommendation:	
			File 22- Hardy	

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer under the Independent Administration of Estates Act

DOD: 5/30/16		<p>RONALD WAGNER and JANICE FRIESEN, named executors without bond, are petitioners.</p> <p>Full IAEA – o.k.</p> <p>Will dated 12/17/1981</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property -</td> <td>\$ 5,000.00</td> </tr> <tr> <td>Real property -</td> <td>\$3,840,000.00</td> </tr> <tr> <td>Total -</td> <td>\$3,845,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property -	\$ 5,000.00	Real property -	\$3,840,000.00	Total -	\$3,845,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, April 12, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, January 17, 2018 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property -	\$ 5,000.00								
Real property -	\$3,840,000.00								
Total -	\$3,845,000.00								
Cont. from									
<input type="checkbox"/>	Aff.Sub.Wit. S/P								
<input checked="" type="checkbox"/>	Verified								
<input type="checkbox"/>	Inventory								
<input type="checkbox"/>	PTC								
<input type="checkbox"/>	Not.Cred.								
<input type="checkbox"/>	Notice of Hrg								
<input checked="" type="checkbox"/>	Aff.Mail W/								
<input checked="" type="checkbox"/>	Aff.Pub.								
<input type="checkbox"/>	Sp.Ntc.								
<input type="checkbox"/>	Pers.Serv.								
<input type="checkbox"/>	Conf. Screen								
<input checked="" type="checkbox"/>	Letters								
<input checked="" type="checkbox"/>	Duties/Supp								
<input type="checkbox"/>	Objections								
<input type="checkbox"/>	Video Receipt								
<input type="checkbox"/>	CI Report								
<input type="checkbox"/>	9202								
<input checked="" type="checkbox"/>	Order								
<input type="checkbox"/>	Aff. Posting								
<input type="checkbox"/>	Status Rpt								
<input type="checkbox"/>	UCCJEA								
<input type="checkbox"/>	Citation								
<input type="checkbox"/>	FTB Notice								
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/31/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 23- Wagner</p>							

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 8/12/16		<p>TOMMIE SUSAN SMITH, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 9/19/11</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the Estate: \$0</p> <p>Probate Referee: Steven Diebert.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This matter will be heard in Dept. 402 at 9:00 am.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, April 12, 2017 at 9:00 a.m. in Department 402, for the filing of the inventory and appraisal. Wednesday, January 17, 2018 at 9:00 a.m. in Department 402, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 10/31/16			
Updates: 11/3/2016 (SEF)			
Recommendation: SUBMITTED			
File 24- Smith			

Petitioner: Ge Her (pro per)

Petition for Appointment of Guardian of the Estate ONLY

		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>GE HER, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: <ol style="list-style-type: none"> a. Chinnawat Vue (father) 2. Petition includes requests regarding the care, custody and control of the minor that are for guardianships of the person. Since this is only a guardianship of the estate those requests are not appropriate. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, January 11, 2017 for the filing of the receipt for blocked account. • Wednesday, March 15, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, January 17, 2018 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. X		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report N/A		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/31/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25- Yang Jackson</p>	

Petitioner: Ge Her (pro per)

Petition for Appointment of Guardian of the Estate ONLY

		THERE IS NO TEMPORARY. No temporary was requested.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: b. Chinnawat Vue (father)</p> <p>4. Petition includes requests regarding he care, custody and control of the minor that are for guardianships of the person. Since this is only a guardianship of the estate those requests are not appropriate.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, January 11, 2017 for the filing of the receipt for blocked account. • Wednesday, March 15, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, January 17, 2018 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 10/31/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 26- Yang Jennie</p>
		GE HER, maternal grandmother, is petitioner.	
Cont. from		Please see petition for details.	
	Aff.Sub.Wit.	Probate Referee: Rick Smith	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	N/A	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Petitioner: Ge Her (pro per)

Petition for Appointment of Guardian of the Estate ONLY

		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>GE HER, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>5. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: c. Chinnawat Vue (father)</p> <p>6. Petition includes requests regarding the care, custody and control of the minor that are for guardianships of the person. Since this is only a guardianship of the estate those requests are not appropriate.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, January 11, 2017 for the filing of the receipt for blocked account. • Wednesday, March 15, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, January 17, 2018 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv. X		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report N/A		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/31/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 27- Yang Brendan</p>	

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 10/24/16: Continued to 11/7/16 for notice to the mother.
Cont. from 102416			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/28/16
			Updates: 11/1/16
			Recommendation:
			File 28- Park

Petitioner Duquette, Steven Leroy (Pro Per – Maternal Grandfather – Petitioner)

Petitioner Duquette, Julie (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Michael DeVore (Father) - Justin Briscoe (Father) - Jessica Briscoe (Mother) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/31/16	
			Updates:	
			Recommendation:	
			File 29- Briscoe/ Devore/ Duquette	

1 Tristan Conway and Madison Conway (GUARD/P) Case No. 16CEPR01092

Attorney Margosian, Michael J. (for Petitioner Amy Boust)

Petition for Appointment of Temporary Guardian of the Person

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: This matter will be heard in Dept. 54 at 8:30 am.</u></p> <p>1. If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> further diligence on: - Destiny Ratchford-Conway (Mother)</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/31/16
			Updates: 11/3/16
			Recommendation:
			File 30- Conway