



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**First Account and Report of Conservator of Estate and Petition for Settlement Thereof, for Authorization Of Transaction With Conservatee, Distribution Of Personal Property, Allowance Of Attorney Fees and Reimbursement**

|                                     |               |  |   |
|-------------------------------------|---------------|--|---|
|                                     |               | <b>JILL MCCOOL</b> , Daughter and Conservator with bond of \$48,080.00, is Petitioner.   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>Petitioner did not use the mandatory Judicial Council Forms. See GC-400 etc.</b></li> <li><b>Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(2) and Cal. Rule of Court 7.51(c)(2) on the Conservatee, Robert L. Britton.</b></li> <li><b>Need account statements pursuant to Probate Code §2620(c)(2).</b></li> <li><b>Need clarification as to when the Conservatee moved out of Golden Living and facility statement pursuant to Probate Code §2620(c)(5).</b></li> </ol> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 10/28/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2- Britton</b></p> |
|                                     |               | <b>Account period: 6/16/15 – 7/31/16</b>   |   |
|                                     |               | Accounting: \$324,216.81   |   |
|                                     |               | Beginning POH: \$264,681.52  |   |
|                                     |               | Ending POH: \$291,066.35   |   |
|                                     |               | (\$9,317.85 cash plus real property, vehicles, investment account, receivable from conservator, life insurance policy)   |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |   |
| <input checked="" type="checkbox"/> | Verified      |  |   |
| <input type="checkbox"/>            | Inventory     |  |   |
| <input type="checkbox"/>            | PTC           |  |   |
| <input type="checkbox"/>            | Not.Cred.     |  |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |  |   |
| <input checked="" type="checkbox"/> | Aff.Mail      | W  |   |
| <input type="checkbox"/>            | Aff.Pub.      |  |   |
| <input type="checkbox"/>            | Sp.Ntc.       |  |   |
| <input type="checkbox"/>            | Pers.Serv.    |  |   |
| <input type="checkbox"/>            | Conf. Screen  |  |   |
| <input checked="" type="checkbox"/> | Letters       | 6/16/15  |   |
| <input type="checkbox"/>            | Duties/Supp   |  |   |
| <input type="checkbox"/>            | Objections    |  |   |
| <input type="checkbox"/>            | Video Receipt |  |   |
| <input type="checkbox"/>            | CI Report     |  |   |
| <input type="checkbox"/>            | 2620(c)       | X  |   |
| <input checked="" type="checkbox"/> | Order         |  |   |
| <input type="checkbox"/>            | Aff. Posting  |  |   |
| <input type="checkbox"/>            | Status Rpt    |  |   |
| <input type="checkbox"/>            | UCCJEA        |  |   |
| <input type="checkbox"/>            | Citation      |  |   |
| <input type="checkbox"/>            | FTB Notice    |  |   |
|                                     |               | Conservator: Not requested   |   |
|                                     |               | Attorney: \$8,018.50 (for attorney hours @ \$285-295/hr and paralegal hours @ \$105-115/hr from 11/13/14 – present itemized at Exhibit B)  |   |
|                                     |               | Costs: \$657.30 (Appraisal, filing, e-filing fees)   |   |
|                                     |               | <b>Petitioner states</b> the Conservatee desires to continue to reside in his home, which is subject to a reverse mortgage that if he were to no longer reside in the property the lender could terminate the reverse mortgage and therefore some income. Conservatee cannot live in his residence alone. Petitioner has used estate funds to maintain the home in good repair and has moved in with her family to reside with and care for the Conservatee, which is in his best interest. Petitioner has not entered into a lease agreement but has advanced personal funds to pay utilities and other household expenses and then reimbursed herself for a portion of the expenses. Petitioner requests Court approval that her and her family's care of the Conservatee and maintaining his residence and reverse mortgage income be considered adequate consideration such that no lease agreement or rent be required and that Petitioner may continue to share utilities and household expenses as during this first account. |   |
|                                     |               | <b><u>SEE PAGE 2</u></b>   |   |

## Page 2

**Petitioner states** the Conservatee owns two trucks, a 1995 GMC Sonoma and a 2001 Ford F150. The GMC was physically given by the Conservatee to his son prior to the health event making conservatorship necessary; however, the Conservatee did not formally transfer the title. The vehicle, appraised for \$1,250, is a depreciating asset that depletes estate funds for insurance and maintenance, and the Conservatee is physically unable to drive, and if he did, Petitioner intends to retain the F150 for that purpose. Petitioner and her brother agree that it was his intention to give the GMC to Robert Britton, Jr., and Petitioner requests Court approval of such distribution.

**Petitioner prays for an order:**

1. Approving, allowing, and settling the First Account and Report of the conservatorship as filed;
2. Approving Petitioner and her family residing in the Conservatee's residence as in the best interest of the Conservatee;
3. Authorizing Petitioner and her family to continue residing in the residence for shared utilities and household expenses;
4. Authorizing and directing Petitioner to distribute the GMC Sonoma to Robert Britton, Jr., for no consideration;
5. Authorizing and directing to distribute to Lawvex, Inc., the amount of \$8,018.50 in fees and \$657.30 in reimbursable costs; and
6. Such further orders as the Court considers proper.

**NEEDS/PROBLEMS/COMMENTS (Cont'd):**

5. **Need clarification re \$967.74 in finance charges and late charges on various credit cards pursuant to Probate Code §1064(a)(2).**
6. **Need clarification re loan against life insurance policy for \$27,182.41 on Schedule E POH pursuant to Probate Code §1064(a)(2). Petitioner indicates at Schedule B, Additional Property Received, a life insurance policy received 5/20/16, initial premium \$10,000, account value at Anniversary Date (date not stated) of \$52,391.56, with a loan against the policy with interest accruing at 3.80% per annum of \$27,182.41, total value therefore \$25,209.15. When was the policy obtained? When was the loan obtained? Are payments being made on the loan? There do not appear to be corresponding line items as receipts or disbursements.**
7. **Need clarification re Receivable from Conservator for \$1,945.92 listed as an asset on Schedule E POH pursuant to Probate Code §1064(a)(2). There do not appear to be any disbursements to Petitioner for this amount during this account period. Was this a loan prior to conservatorship? What is Petitioner's plan to pay it back?**
8. **The Court may disallow the \$23.35 e-filing costs as a cost of doing business.**

**Note:** If granted, the Court will set a status hearing for the filing of the next account for:

- **Monday, October 1, 2018**

**First and Final Account and Report of Administration of Insolvent Estate and  
Petition for Fees and Commissions**

|                                     |                      |  |  |
|-------------------------------------|----------------------|--|--|
| <b>DOD: 11/19/14</b>                |                      | <b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                     |                      |  |  |
|                                     |                      | Account period: 4/7/15 – 9/7/16  | 1. Need Allowance or Rejection of Creditor's Claim for Barclays Bank Delaware in the amount of \$7,704.14.   |
| <b>Cont. from</b>                   |                      | Accounting - <b>\$132,295.50</b>   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  | Beginning POH - <b>\$125,000.00</b>  | 2. Need proof of service of the Notice of Hearing on: Phillips & Cohen Associates, Ltd., on behalf of Barclays Bank Delaware. – Probate Code §11000(a)(5). |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Ending POH - <b>\$ 825.00</b>  |  |
| <input checked="" type="checkbox"/> | <b>Inventory</b>     | Administrator (statutory) - <b>\$4,968.88</b>  |  |
| <input checked="" type="checkbox"/> | <b>PTC</b>           | Attorney (statutory) - <b>\$4,968.88</b>   |  |
| <input checked="" type="checkbox"/> | <b>Not.Cred.</b>     | Court fees - <b>\$511.50</b><br>(filing fee, certified copies)   |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | Due to the insufficiency of the estate, after payment of allowed commissions, fees and costs, there will be no estate to distribute. |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      |  |  |
|                                     | <b>Aff.Pub.</b>      |  |  |
|                                     | <b>Sp.Ntc.</b>       |  |  |
|                                     | <b>Pers.Serv.</b>    |  |  |
|                                     | <b>Conf. Screen</b>  |  |  |
| <input checked="" type="checkbox"/> | <b>Letters</b>       | 4/7/15   |  |
|                                     | <b>Duties/Supp</b>   |  |  |
|                                     | <b>Objections</b>    |  |  |
|                                     | <b>Video Receipt</b> |  |  |
|                                     | <b>CI Report</b>     |  |  |
| <input checked="" type="checkbox"/> | <b>9202</b>          |  |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |  |
|                                     | <b>Aff. Posting</b>  |  |  |
|                                     | <b>Status Rpt</b>    |  |  |
|                                     | <b>UCCJEA</b>        |  |  |
|                                     | <b>Citation</b>      |  |  |
| <input checked="" type="checkbox"/> | <b>FTB Notice</b>    |  |  |
|                                     |                      |  | <b>Reviewed by:</b> KT   |
|                                     |                      |  | <b>Reviewed on:</b> 10/28/16   |
|                                     |                      |  | <b>Updates:</b>  |
|                                     |                      |  | <b>Recommendation:</b>   |
|                                     |                      |  | <b>File 3- Liddle</b>  |



**Notice of Motion and Motion to Modify and Change the Visiting Location;  
Memorandum of Points and Authorities and Declaration of Carol Steinhauer**

|  |                      |  |   |                                |                 |                        |                       |
|--|----------------------|--|---|--------------------------------|-----------------|------------------------|-----------------------|
|  |                      | <p><b>CAROL STEINHAUER</b>, guardian (non-relative), is petitioner.</p> <p><i>Please see petition for details.</i></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service of <i>Notice of Hearing</i> at least 15 days prior to the hearing on: <ol style="list-style-type: none"> <li>a. Jamie Matney (mother)</li> <li>b. Clint Swarza (father) – <i>unless the Court excuses notice</i></li> </ol> </li> </ol> |                                |                 |                        |                       |
| <b>Cont. from</b>  |                      |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Aff.Sub.Wit.</b>  |  |   |                                |                 |                        |                       |
| <input checked="" type="checkbox"/>  | <b>Verified</b>      |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Inventory</b>     |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>PTC</b>           |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Not.Cred.</b>     |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Notice of Hrg</b> |  |   | x                              |                 |                        |                       |
| <input type="checkbox"/>   | <b>Aff.Mail</b>      |  |   | x                              |                 |                        |                       |
| <input type="checkbox"/>   | <b>Aff.Pub.</b>      |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Sp.Ntc.</b>       |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Pers.Serv.</b>    |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Conf. Screen</b>  |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Letters</b>       |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Duties/Supp</b>   |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Objections</b>    |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Video Receipt</b> |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>CI Report</b>     |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>9202</b>          |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Order</b>         |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Aff. Posting</b>  |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Status Rpt</b>    |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>UCCJEA</b>        |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>Citation</b>      |  |   |                                |                 |                        |                       |
| <input type="checkbox"/>   | <b>FTB Notice</b>    |  |   |                                |                 |                        |                       |
| <table border="1" style="width: 100%;"> <tr> <td><b>Reviewed by:</b> SEF</td> </tr> <tr> <td><b>Reviewed on:</b> 10/28/2016</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 6- Matney</b></td> </tr> </table> |                      |  | <b>Reviewed by:</b> SEF   | <b>Reviewed on:</b> 10/28/2016 | <b>Updates:</b> | <b>Recommendation:</b> | <b>File 6- Matney</b> |
| <b>Reviewed by:</b> SEF  |                      |  |   |                                |                 |                        |                       |
| <b>Reviewed on:</b> 10/28/2016   |                      |  |   |                                |                 |                        |                       |
| <b>Updates:</b>  |                      |  |   |                                |                 |                        |                       |
| <b>Recommendation:</b>   |                      |  |   |                                |                 |                        |                       |
| <b>File 6- Matney</b>  |                      |  |   |                                |                 |                        |                       |

**9A Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160**

Guardian: Gabrielle Vasquez (pro per)

Guardian: Carmen Barbosa (pro per)

Petitioner: Caroline Barboza (pro per)

**Petition for Visitation**

|                                     |               |   |  |
|-------------------------------------|---------------|---|--|
|                                     |               | <b>CAROLINE BARBOZA</b> , mother, is petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                     |               | <b>CARMEN BARBOSA</b> and <b>GABRIELLE VASQUEZ</b> , maternal grandmother and sister, were appointed co-guardians on 4/13/16. |  |
| <b>Cont. from 101116</b>            |               |   | <p><b>Continued to 12/6/16 at the request of the petitioner.</b></p> <p><b>Note:</b> Petitioner has also filed a Petition to Terminate the Guardianship which is set for hearing on 11/7/16.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:             <ol style="list-style-type: none"> <li>a. Apollonia Barboza (minor)</li> <li>b. Gabrielle Vasquez (guardian)</li> <li>c. Carmen Barbosa (guardian)</li> </ol> </li> </ol> <p>(<b>Note:</b> A proof of service has been filed showing proof of service of a Notice of Hearing on Carmen Barbosa and on Gabrielle Vasquez but the Notice of Hearing has not been filed.)</p> |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |   |  |
| <input checked="" type="checkbox"/> | Verified      |   |  |
| <input type="checkbox"/>            | Inventory     |   |  |
| <input type="checkbox"/>            | PTC           |   |  |
| <input type="checkbox"/>            | Not.Cred.     |   |  |
| <input type="checkbox"/>            | Notice of Hrg | X   |  |
| <input type="checkbox"/>            | Aff.Mail      |   |  |
| <input type="checkbox"/>            | Aff.Pub.      |   |  |
| <input type="checkbox"/>            | Sp.Ntc.       |   |  |
| <input type="checkbox"/>            | Pers.Serv.    |   |  |
| <input type="checkbox"/>            | Conf. Screen  |   |  |
| <input type="checkbox"/>            | Letters       |   |  |
| <input type="checkbox"/>            | Duties/Supp   |   |  |
| <input type="checkbox"/>            | Objections    |   |  |
| <input type="checkbox"/>            | Video Receipt |   |  |
| <input type="checkbox"/>            | CI Report     |   |  |
| <input type="checkbox"/>            | 9202          |   |  |
| <input type="checkbox"/>            | Order         | X   |  |
| <input type="checkbox"/>            | Aff. Posting  |   |  |
| <input type="checkbox"/>            | Status Rpt    |   |  |
| <input type="checkbox"/>            | UCCJEA        |   |  |
| <input type="checkbox"/>            | Citation      |   |  |
| <input type="checkbox"/>            | FTB Notice    |   |  |
|                                     |               |   | <b>Reviewed by:</b> KT   |
|                                     |               |   | <b>Reviewed on:</b> 10/6/16  |
|                                     |               |   | <b>Updates:</b>  |
|                                     |               |   | <b>Recommendation:</b>   |
|                                     |               |   | <b>File 9A- Barboza</b>  |

**9B Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160**

Guardian: Gabrielle Vasquez (pro per)

Guardian: Carmen Barbosa (pro per)

Petitioner: Caroline Barboza (pro per)

**Petition for Termination of Guardianship**

|                          |               |   |
|--------------------------|---------------|---|
|                          |               | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued to 12/6/16 at the request of the petitioner.</b></p> |
|                          |               |   |
|                          |               |   |
|                          |               |   |
| Cont. from               |               |   |
| <input type="checkbox"/> | Aff.Sub.Wit.  |   |
| <input type="checkbox"/> | Verified      |   |
| <input type="checkbox"/> | Inventory     |   |
| <input type="checkbox"/> | PTC           |   |
| <input type="checkbox"/> | Not.Cred.     |   |
| <input type="checkbox"/> | Notice of Hrg |   |
| <input type="checkbox"/> | Aff.Mail      |   |
| <input type="checkbox"/> | Aff.Pub.      |   |
| <input type="checkbox"/> | Sp.Ntc.       |   |
| <input type="checkbox"/> | Pers.Serv.    |   |
| <input type="checkbox"/> | Conf. Screen  |   |
| <input type="checkbox"/> | Letters       |   |
| <input type="checkbox"/> | Duties/Supp   |   |
| <input type="checkbox"/> | Objections    |   |
| <input type="checkbox"/> | Video Receipt |   |
| <input type="checkbox"/> | CI Report     |   |
| <input type="checkbox"/> | 9202          |   |
| <input type="checkbox"/> | Order         |   |
| <input type="checkbox"/> | Aff. Posting  |   |
| <input type="checkbox"/> | Status Rpt    |   |
| <input type="checkbox"/> | UCCJEA        |   |
| <input type="checkbox"/> | Citation      |   |
| <input type="checkbox"/> | FTB Notice    |   |
|                          |               | Reviewed by: KT   |
|                          |               | Reviewed on: 10/28/16   |
|                          |               | Updates:  |
|                          |               | Recommendation:   |
|                          |               | File 9B- Barboza  |

**9B**

Petition for Appointment of Guardian of the Person

|                                     |               |   |                                 |    |
|-------------------------------------|---------------|---|---------------------------------|----|
|                                     |               | <b><u>TEMPORARY EXPIRES 11/7/2016</u></b>   | <b>NEEDS/PROBLEMS/COMMENTS:</b> |    |
|                                     |               | SYLVIA GONZALES MALDONADO, maternal grandmother, is petitioner.<br><br>Please see petition for details. |                                 |    |
| Cont. from 062716, 081516, 092616   |               |   |                                 |    |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |   |                                 |    |
| <input checked="" type="checkbox"/> | Verified      |   |                                 |    |
| <input type="checkbox"/>            | Inventory     |   |                                 |    |
| <input type="checkbox"/>            | PTC           |   |                                 |    |
| <input type="checkbox"/>            | Not.Cred.     |   |                                 |    |
| <input checked="" type="checkbox"/> | Notice of Hrg |   |                                 |    |
| <input checked="" type="checkbox"/> | Aff.Mail      |   |                                 | w/ |
| <input type="checkbox"/>            | Aff.Pub.      |   |                                 |    |
| <input type="checkbox"/>            | Sp.Ntc.       |   |                                 |    |
| <input checked="" type="checkbox"/> | Pers.Serv.    |   |                                 | w/ |
| <input checked="" type="checkbox"/> | Conf. Screen  |   |                                 |    |
| <input checked="" type="checkbox"/> | Letters       |   |                                 |    |
| <input checked="" type="checkbox"/> | Duties/Supp   |   |                                 |    |
| <input type="checkbox"/>            | Objections    |   |                                 |    |
| <input type="checkbox"/>            | Video Receipt |   |                                 |    |
| <input checked="" type="checkbox"/> | CI Report     |   |                                 |    |
| <input type="checkbox"/>            | 9202          |   |                                 |    |
| <input checked="" type="checkbox"/> | Order         |   |                                 |    |
| <input type="checkbox"/>            | Aff. Posting  |   |                                 |    |
| <input type="checkbox"/>            | Status Rpt    |   |                                 |    |
| <input checked="" type="checkbox"/> | UCCJEA        |   |                                 |    |
| <input type="checkbox"/>            | Citation      |   |                                 |    |
| <input type="checkbox"/>            | FTB Notice    |   |                                 |    |
|                                     |               |   | Reviewed by: SEF                |    |
|                                     |               |   | Reviewed on: 10/28/2016         |    |
|                                     |               |   | Updates:                        |    |
|                                     |               |   | Recommendation:                 |    |
|                                     |               |   | File 12- Everk                  |    |

Petition for Appointment of Guardian of the Person (Petitioner Ge Her)

|   |               |  |  |
|---|---------------|--|--|
|   |               | <b><u>TEMPORARY EXPIRES 11/7/2016</u></b>    | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Continued from 10/3/2016.</b><br>The Court Investigator is to give the Court her final recommendation. |
|   |               | GE HER, maternal grandmother, is petitioner. |  |
|   |               | <i>Please see petition for details.</i>      |  |
| Cont. from 080216, 080816, 092916, 100316 |               |  |  |
|   | Aff.Sub.Wit.  |  |  |
| ✓   | Verified      |  |  |
|   | Inventory     |  |  |
|   | PTC           |  |  |
|   | Not.Cred.     |  |  |
| ✓   | Notice of Hrg |  |  |
| ✓   | Aff.Mail      | w/   |  |
|   | Aff.Pub.      |  |  |
|   | Sp.Ntc.       |  |  |
| ✓   | Pers.Serv.    | w/   |  |
| ✓   | Conf. Screen  |  |  |
| ✓   | Letters       |  |  |
| ✓   | Duties/Supp   |  |  |
|   | Objections    |  |  |
|   | Video Receipt |  |  |
| ✓   | CI Report     |  |  |
|   | 9202          |  |  |
| ✓   | Order         |  |  |
|   | Aff. Posting  |  |  |
|   | Status Rpt    |  |  |
| ✓   | UCCJEA        |  |  |
|   | Citation      |  |  |
|   | FTB Notice    |  |  |
|   |               |  | Reviewed by: SEF   |
|   |               |  | Reviewed on: 10/28/2016  |
|   |               |  | Updates:   |
|   |               |  | Recommendation:  |
|   |               |  | File 14- Yang  |

Petition for Appointment of Guardian of the Person

|                                     |               |                           |  |   |
|-------------------------------------|---------------|---------------------------|--|---|
|                                     |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 8/24/16, 10/11/16.</u><br/>As of 10/28/16, nothing further has been filed.</p> <ol style="list-style-type: none"> <li>1. Need Consent of Proposed Guardian (Form GC-211). (<b>Note:</b> Proposed Guardian Juan Aleman Medina may also wish to consent and waive notice of hearing at #4 of the form in addition to consenting to serve as guardian at #1. If not, service is required.)</li> <li>2. Need Notice of Hearing.</li> <li>3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Isidro Aleman Menera (Father)</li> <li>- Adolfinia Medina Gaona (Mother)</li> </ul> </li> <li>4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Paternal Grandfather Luciano Aleman Villaloboa</li> <li>- Paternal Grandmother Maria de la Luz Menera</li> <li>- Maternal Grandmother Francisca Gaona</li> <li>- Siblings ages 12 and older</li> </ul> </li> </ol> |   |
| Cont. from 082416, 101116           |               |                           |  |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                           |  |   |
| <input checked="" type="checkbox"/> | Verified      |                           |  |   |
| <input type="checkbox"/>            | Inventory     |                           |  |   |
| <input type="checkbox"/>            | PTC           |                           |  |   |
| <input type="checkbox"/>            | Not.Cred.     |                           |  |   |
| <input type="checkbox"/>            | Notice of Hrg |                           |  | X |
| <input type="checkbox"/>            | Aff.Mail      |                           |  | X |
| <input type="checkbox"/>            | Aff.Pub.      |                           |  |   |
| <input type="checkbox"/>            | Sp.Ntc.       |                           |  |   |
| <input type="checkbox"/>            | Pers.Serv.    |                           |  | X |
| <input checked="" type="checkbox"/> | Conf. Screen  |                           |  |   |
| <input checked="" type="checkbox"/> | Letters       |                           |  |   |
| <input checked="" type="checkbox"/> | Duties/Supp   |                           |  |   |
| <input type="checkbox"/>            | Objections    |                           |  |   |
| <input type="checkbox"/>            | Video Receipt |                           |  |   |
| <input checked="" type="checkbox"/> | CI Report     |                           |  |   |
| <input checked="" type="checkbox"/> | Clearances    |                           |  |   |
| <input checked="" type="checkbox"/> | Order         |                           |  |   |
| <input type="checkbox"/>            | Aff. Posting  |                           |  |   |
| <input type="checkbox"/>            | Status Rpt    |                           |  |   |
| <input checked="" type="checkbox"/> | UCCJEA        |                           |  |   |
| <input type="checkbox"/>            | Citation      |                           |  |   |
| <input type="checkbox"/>            | FTB Notice    |                           |  |   |
| Reviewed by: skc                    |               |                           |  |   |
| Reviewed on: 10/28/16               |               |                           |  |   |
| Updates:                            |               |                           |  |   |
| Recommendation:                     |               |                           |  |   |
| File 15A- Medina                    |               |                           |  |   |

Petition for Special Immigrant Juvenile Findings

|                                     |               |                           |                          |
|-------------------------------------|---------------|---------------------------|--------------------------|
|                                     |               | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|                                     |               |                           |                          |
|                                     |               |                           |                          |
|                                     |               |                           |                          |
| Cont. from 082416, 101116           |               |                           |                          |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                           |                          |
| <input checked="" type="checkbox"/> | Verified      |                           |                          |
| <input type="checkbox"/>            | Inventory     |                           |                          |
| <input type="checkbox"/>            | PTC           |                           |                          |
| <input type="checkbox"/>            | Not.Cred.     |                           |                          |
| <input type="checkbox"/>            | Notice of Hrg |                           |                          |
| <input type="checkbox"/>            | Aff.Mail      |                           |                          |
| <input type="checkbox"/>            | Aff.Pub.      |                           |                          |
| <input type="checkbox"/>            | Sp.Ntc.       |                           |                          |
| <input type="checkbox"/>            | Pers.Serv.    |                           |                          |
| <input type="checkbox"/>            | Conf. Screen  |                           |                          |
| <input type="checkbox"/>            | Letters       |                           |                          |
| <input type="checkbox"/>            | Duties/Supp   |                           |                          |
| <input type="checkbox"/>            | Objections    |                           |                          |
| <input type="checkbox"/>            | Video Receipt |                           |                          |
| <input type="checkbox"/>            | CI Report     |                           |                          |
| <input type="checkbox"/>            | 9202          |                           |                          |
| <input checked="" type="checkbox"/> | Order         |                           |                          |
| <input type="checkbox"/>            | Aff. Posting  |                           |                          |
| <input type="checkbox"/>            | Status Rpt    |                           |                          |
| <input type="checkbox"/>            | UCCJEA        |                           |                          |
| <input type="checkbox"/>            | Citation      |                           |                          |
| <input type="checkbox"/>            | FTB Notice    |                           |                          |
|                                     |               | Reviewed by: skc          |                          |
|                                     |               | Reviewed on: 10/28/16     |                          |
|                                     |               | Updates:                  |                          |
|                                     |               | Recommendation:           |                          |
|                                     |               | File 15B- Medina          |                          |

Petition for Appointment of Guardian of the Person

|                   |               |                           |   |
|-------------------|---------------|---------------------------|---|
|                   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 9/26/16:</u> Petitioner must show further diligence as to noticing the maternal grandparents.</p> <p><u>Note:</u> On 8/9/16, the Court granted permission to give notice to the mother via Facebook message. Declaration of Due Diligence filed 8/15/16 included extensive diligence and also attaches a Facebook message the pertinent information re the continued temp hearing and this general guardianship hearing. On 8/23/16, the Court deemed notice sufficient.</p> <p>1. Petitioner requests the Court excuse notice to the maternal grandparents because she has never met them; however, no declaration of due diligence has been filed. The Court may require notice per Probate Code §1511.</p> |
|                   |               |                           |   |
|                   |               |                           |   |
|                   |               |                           |   |
| Cont. from 092616 |               |                           |   |
|                   | Aff.Sub.Wit.  |                           |   |
| ✓                 | Verified      |                           |   |
|                   | Inventory     |                           |   |
|                   | PTC           |                           |   |
|                   | Not.Cred.     |                           |   |
| ✓                 | Notice of Hrg |                           |   |
|                   | Aff.Mail      | X                         |   |
|                   | Aff.Pub.      |                           |   |
|                   | Sp.Ntc.       |                           |   |
| ✓                 | Pers.Serv.    | W                         |   |
| ✓                 | Conf. Screen  |                           |   |
| ✓                 | Letters       |                           |   |
| ✓                 | Duties/Supp   |                           |   |
|                   | Objections    |                           |   |
|                   | Video Receipt |                           |   |
| ✓                 | CI Report     |                           |   |
| ✓                 | Clearances    |                           |   |
| ✓                 | Order         |                           |   |
|                   | Aff. Posting  |                           |   |
|                   | Status Rpt    |                           |   |
| ✓                 | UCCJEA        |                           |   |
|                   | Citation      |                           |   |
|                   | FTB Notice    |                           |   |
|                   |               |                           | Reviewed by: skc  |
|                   |               |                           | Reviewed on: 10/28/16   |
|                   |               |                           | Updates:  |
|                   |               |                           | Recommendation:   |
|                   |               |                           | File 17- Wyatt  |

Petition for Appointment of Probate Conservator

|                                     |                      |   |  |
|-------------------------------------|----------------------|---|--|
|                                     |                      | <b>Temporary Expires 11/7/16</b>                  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                     |                      | <b>RUSSELL W. FRANKS</b> , spouse, is petitioner. |  |
|                                     |                      | Please see petition for details.                  | <p><b>Continued from 9/8/16. Minute order states</b> matter is continued to complete a capacity declaration. The court grants temporary orders; letters to issue forthwith.</p> <p>1. Need Capacity Declaration re: request for medical consent and dementia powers.</p> |
| <b>Cont. from 090816</b>            |                      |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |
| <input type="checkbox"/>            | <b>PTC</b>           |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | W/  |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Letters</b>       |   |  |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |
| <input checked="" type="checkbox"/> | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |
| <input checked="" type="checkbox"/> | <b>Citation</b>      |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |
|                                     |                      |   | <b>Reviewed by: KT</b>   |
|                                     |                      |   | <b>Reviewed on: 10/28/16</b>   |
|                                     |                      |   | <b>Updates:</b>  |
|                                     |                      |   | <b>Recommendation:</b>   |
|                                     |                      |   | <b>File 18- Franks</b>   |

Petition for Appointment of Temporary Guardian of the Person

|                       |               |                           |  |   |
|-----------------------|---------------|---------------------------|--|---|
|                       |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 10/24/16: Continued to 11/7/16 for notice to the mother.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:<br/>- Kelly Nicole Posey (Mother)</li> </ol> |   |
| Cont. from 102416     |               |                           |  |   |
|                       | Aff.Sub.Wit.  |                           |  |   |
| ✓                     | Verified      |                           |  |   |
|                       | Inventory     |                           |  |   |
|                       | PTC           |                           |  |   |
|                       | Not.Cred.     |                           |  |   |
|                       | Notice of Hrg |                           |  | X |
|                       | Aff.Mail      |                           |  |   |
|                       | Aff.Pub.      |                           |  |   |
|                       | Sp.Ntc.       |                           |  |   |
|                       | Pers.Serv.    |                           |  | X |
| ✓                     | Conf. Screen  |                           |  |   |
| ✓                     | Letters       |                           |  |   |
| ✓                     | Duties/Supp   |                           |  |   |
|                       | Objections    |                           |  |   |
|                       | Video Receipt |                           |  |   |
|                       | CI Report     |                           |  |   |
|                       | 9202          |                           |  |   |
| ✓                     | Order         |                           |  |   |
|                       | Aff. Posting  |                           |  |   |
|                       | Status Rpt    |                           |  |   |
| ✓                     | UCCJEA        |                           |  |   |
|                       | Citation      |                           |  |   |
|                       | FTB Notice    |                           |  |   |
| Reviewed by: skc      |               |                           |  |   |
| Reviewed on: 10/28/16 |               |                           |  |   |
| Updates:              |               |                           |  |   |
| Recommendation:       |               |                           |  |   |
| File 28- Park         |               |                           |  |   |