

**(1) First and Final Account and Petition for Settlement of First and Final Account and (2) Final Distribution and for (3) Allowance of Compensation for Ordinary Services for Petitioner and Petitioner's Attorney**

<b>DOD: 05/27/2009</b>		<b>MARGARET BISSELL</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Petitioner filed a Creditor's Claim for \$5,489.93. The Court approved the Creditor's Claim for \$962.67 only. Petitioner filed a declaration stating that she paid over \$22,287.24 prior to the sale of the estate's real property and if they were not paid would have resulted in its loss. Petitioner seeks only \$5,489.93 in reimbursement from probate estate funds. Each of the heirs are in agreement that the petitioner be reimbursed.
		Account period: 10/13/2009 – 09/26/2014	
<b>Cont. from</b>		Accounting - <b>\$80,000.00</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$77,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$69,774.77</b>	
<input type="checkbox"/> <b>Inventory</b>		Executor - <b>\$3,200.00</b> (Statutory)	
<input type="checkbox"/> <b>PTC</b>		Attorney - <b>\$3,200.00</b> (Statutory)	
<input type="checkbox"/> <b>Not.Cred.</b>		<b>Distribution, pursuant to decedent's will, is to:</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Margaret Gail Bellis - \$21,124.92, and one third of the residue of decedent's estate.	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	Stanton Eugen Dove - \$21,124.92, and one third of the residue of decedent's estate.	
<input type="checkbox"/> <b>Aff.Pub.</b>		Troy Anton Dove - \$21,124.92, and one third of the residue of decedent's estate.	
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b> 10/13/2009			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> LV			
<b>Reviewed on:</b> 10/29/2014			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 1 – Dove</b>			

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<p>DOD: 9/7/2012</p>	<p><b>MICHELE R. CURLEY</b>, Daughter, was appointed Administrator with Full IAEA with bond of <b>\$30,000.00</b> on 11/7/2012. Letters issued 1/22/2013.</p> <p><b>Proof of Bond filed 1/14/2014</b> shows bond of <b>\$14,000.00</b> was posted. Based on 1/22/2013 bond posted of <b>\$30,000.00</b>, the total bond is currently <b>\$44,000.00</b>.</p> <p><b>Final Inventory and Appraisal filed 10/15/2013</b> shows an estate value of <b>\$110,367.38</b> consisting of personal property and real property valued at <b>\$60,000.00</b>.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/2/2014.</b> Minute Order states the Court removes Ms. Curley as Administrator and appoints the Public Administrator. Ms. Curley needs to file accounting. Counsel is to notify the bond company of the status.</p>			
<p>Cont. from 011014, 011714, 032114, 052314, 072214, 090214</p>	<p><b>Status Conference Statement filed 10/30/2014 states:</b></p>	<p><b>The following issue remains:</b></p>			
<table border="1"> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> </table>		Aff.Sub.Wit.		<ul style="list-style-type: none"> <li>The real property shown on the Inventory and Appraisal filed on 10/15/2013 was taken over by vandals; real estate professionals indicated that sale proceeds will not be sufficient to cover selling costs and encumbrances; the property was foreclosed upon and is no longer in the estate;</li> </ul>	<ol style="list-style-type: none"> <li>Need first account and/or petition for final distribution.</li> </ol>
	Aff.Sub.Wit.				
<table border="1"> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> </table>	✓	Verified		<ul style="list-style-type: none"> <li>Bond was increased to <b>\$44,000.00</b> to reflect the cash assets in the estate;</li> </ul>	
✓	Verified				
<table border="1"> <tr> <td></td> <td>Inventory</td> <td></td> </tr> </table>		Inventory		<ul style="list-style-type: none"> <li>At the status conference on 9/2/2014, the Court on its own motion removed Michele R. Curley as personal representative, directed legal counsel to advise the surety company of the Court's action, and appointed the Public Administrator as personal representative of the estate;</li> </ul>	
	Inventory				
<table border="1"> <tr> <td></td> <td>Bond</td> <td></td> </tr> </table>		Bond		<ul style="list-style-type: none"> <li>Richard Hemb has by written letter sent by U.S. mail advised the surety company of the Court's decision and advised Michele Curley of same;</li> </ul>	
	Bond				
<table border="1"> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> </table>		Not.Cred.		<ul style="list-style-type: none"> <li>Michele Curley has recently cooperated with her legal counsel and has supplied him with her costs advanced to the estate and provided copies of bank statements effective October 2014 showing that <b>\$42,984.67</b> is held and titled in the name of the estate;</li> </ul>	
	Not.Cred.				
<table border="1"> <tr> <td></td> <td>Notice of Hrg</td> <td></td> </tr> </table>		Notice of Hrg		<ul style="list-style-type: none"> <li>Additionally, she is holding <b>\$6,500.00</b> from the sale of a vehicle pending the Court's direction on how to handle these assets;</li> </ul>	
	Notice of Hrg				
<table border="1"> <tr> <td>✓</td> <td>Aff.Mail</td> <td>W/</td> </tr> </table>	✓	Aff.Mail	W/	<ul style="list-style-type: none"> <li>In response to receipt of this information, a report and account has been prepared and is currently under review by Ms. Curley;</li> </ul>	
✓	Aff.Mail	W/			
<table border="1"> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> </table>		Aff.Pub.		<ul style="list-style-type: none"> <li>It is hopeful that this document will be filed prior to the Court hearing on 11/4/2014.</li> </ul>	
	Aff.Pub.				
<table border="1"> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> </table>		Sp.Ntc.			
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<table border="1"> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		FTB Notice			
	FTB Notice				

Petition for Authority to Sell Former Residence of Conservatee

Age: 40 years	LISA MEGERICHIAN, Conservator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petition does not request and the order does not require the sale of the real property to be confirmed by the court. However, the court may require any sale of the real property to be court confirmed.</p> <p><b>Note:</b> The conservatorship's 50% interest in the real property was appraised at \$122,500 as of 2/27/13.</p>
	Petitioner proposes to sell the former residence of the conservatee.	
Cont. from	The Conservatee owns a ½ interest in the real property and his parents, John and Teresa Assodourian own the other ½ interest.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	There is a mortgage secured by a Deed of Trust on the real property in the amount of \$241,992.59 as of 8/1/14.	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	There is a mortgage secured by a Deed of Trust on the real property in the amount of \$241,992.59 as of 8/1/14.	
	The conservatee's estate owes John and Teresa Assadourian the principal amount of \$100,000.00 on a promissory note pertaining to the purchase of the real property.	
	John and Teresa Assadourian desire to sell their interest in the real property, and it is believed to be in the best interest of the conservatorship that the conservatee's interest be sold to pay off the debt.	
	The conservatee is currently living with his parents and does not have the ability to live in the residence. Other alternatives are not available because the conservatee's estate is insufficient to pay off the debt owed on the house.	
	Petitioner discussed the proposed sale with the conservatee. Conservatee supports the proposed sale.	
	<b>Wherefore, Petitioner prays</b> for an order authorizing Petitioner to sell the former residence of the conservatee, and for such other and further orders as the court may deem proper.	
<b>Reviewed by: KT</b>		
<b>Reviewed on: 10/30/14</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 3 – Assodourian</b>		

**4 Sylvia M. Dauer (Estate)**

**Case No. 13CEPR00429**

**Atty Flanigan, Philip M. (for Co-Administrators Renee Dauer and Marjorie Dauer-Piper)**

**(1) First and Final Account and Report of Administrators; and (2) Petition for Settlement Thereof; and (3) Petition for Allowance of Statutory Compensation to Administrators and Attorney for Ordinary Services; and (4) Petition for Allowance of Compensation to Administrators for Extraordinary Services; and (5) Petition for Reimbursement of Costs Advanced and (6) Petition for Final Distribution**

<b>DOD: 3-9-13</b>	<b>RENEE DAUER and MARJORIE DAUER-PIPER,</b> Co-Administrators with Full IAEA without bond, are Petitioners.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> A "Supplement" to the petition was filed 9-29-14, the day before the last hearing, which contained additional accounting schedules and information. There was not sufficient time to review this document prior to the hearing on 9-30-14 and the matter was continued.</p> <p>A "Revised Supplement" that appears to supersede the prior "Supplement" was filed 10-24-14.</p> <p>The differences between the Revised Supplement and the original petition are tracked here for reference.</p> <p><u>Note:</u> The Revised Supplement is not verified by the petitioners and was served on interested parties (DHS) 11 days prior to the hearing.</p> <p style="text-align: center;"><b><u>SEE ADDITIONAL PAGES</u></b></p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 10-29-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 - Dauer</b></p>
<b>Cont. from 093014</b>	<b>Account period: 9-3-13 through 8-12-14</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting: \$66,436.07	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH: \$56,108.04	
<input checked="" type="checkbox"/> <b>Inventory</b>	Ending POH: \$59,264.22 (cash)	
<input checked="" type="checkbox"/> <b>PTC</b>	Co-Executors (Statutory): \$2,600.00 (\$1,300.00 to each Co-Executor)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (Statutory): \$2,600.00	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney (costs): \$1,346.00 (filing, appraisal, publication, certified letters)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">w</span>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Extraordinary Compensation:</b> Petitioners state they rendered extraordinary services to the estate totaling <del>\$19,795.00</del> \$19,042.50 including caring for the decedent in her daily routine, such as bathing and paying bills (during conservatorship), and also worked to clean, organize, and maintain the decedent's residence, which resulted in a \$10,000.00 gain on sale. Petitioners state the work on the residence included sorting accumulated possessions from years of hoarding. See itemization at Exhibit C of the Revised Supplement for details.	
<input checked="" type="checkbox"/> <b>Letters</b>	<ul style="list-style-type: none"> <li>• Petitioner Renee Dauer requests compensation for <del>592</del> 574.5 total hours of service @ \$15.00/hr for a total of <del>\$8,800.00</del> \$8,617.50.</li> <li>• Petitioner Marjorie Dauer-Piper requests compensation for <del>733</del> 695 total hours of service @ \$15.00/hr for a total of <del>\$10,995.00</del> \$10,425.00.</li> </ul>	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
	<b><u>SEE ADDITIONAL PAGES</u></b>	

**Petitioners also request reimbursement totaling ~~\$11,036.40~~ \$10,499.77** (\$4,210.45 for payments made from personal funds during conservatorship of the decedent and \$6,289.32 made after the conservatee's death, pursuant to Exhibits A and B of Revised Supplement, proportionately pursuant to each person's deposits into the account.

- Renee Dauer requests reimbursement of \$1,427.34 for payments made during conservatorship and \$2,132.08 made after the conservatee's death (total \$3,559.42).
- Marjorie Dauer-Piper requests \$1,486.29 for payments made during conservatorship and \$2,220.13 made after the conservatee's death (total \$3,706.42).
- Mary Dauer requests \$1,296.82 for payments made during conservatorship and \$1,937.11 made after the conservatee's death (total: \$3,233.93).

**Distribution:** Department of Health Care Services Medi-Cal lien the remaining amount of ~~\$21,886.82~~ \$23,173.95, plus any other amounts not now known or discovered to satisfy the remaining balance of the claim (\$190,763.24), and thereafter to Petitioners as heirs.

#### NEEDS/PROBLEMS/COMMENTS:

1. **Examiner Notes previously noted:** Petitioners request a total of \$11,036.40 in reimbursement for expenses paid during the conservatee's lifetime dating back to January 2011. The petition did not provide authority or explanation for this request, so Examiner was tasked with reviewing the Conservatorship Case 08CEPR01182. It appears that the Court's order entered 10-15-13 on the Third and Final Account in Conservatorship Case 08CEPR01182 states: "Upon the presentation and approval by the Court of an accounting, Petitioners and Mary Dauer shall be reimbursed for payments made from their personal funds for the care of the conservator upon the sale of the residence." (This is noted because it would have been helpful if this petition had referred to the Court's authorization of this request.)

The Conservatorship file indicates that Petitioners and their mother, Mary Dauer, deposited \$100/month into an account "held by them" to pay for the conservatee's expenses not covered by the Conservatee's income beginning in January 2011. The narrative described that items paid from this account included Kaiser health insurance, State Farm Homeowner's Insurance, PG&E for the conservatee's residence, Biola Community Service District (water service), and the Probate Bond. However, it appears that this account "held by them" was not considered to be a part of the conservatorship estate, and was not included in the accounts.

Petitioners, in Exhibit "D" to this petition, do not provide an accounting of these funds for reimbursement. Rather, Exhibit "D" only indicates deposits into the account "held by them." It does not provide a schedule of disbursements from that account.

The Court's order authorized reimbursement upon account. Therefore, need accounting for the \$11,036.40 requested.

**Revised Supplement provides Disbursements Schedules (Exhibits A and B) from the account covering the periods before and after the conservatee's death and includes \$10,499.77 in disbursements as previously described:** Kaiser health insurance, State Farm Homeowner's Insurance, PG&E for the conservatee's residence, Biola Community Service District (water service), Probate Bond. Petitioners request, and revised proposed order reflects, \$6,289.32 rather than \$11,036.40, proportionately based on each person's deposits into the account.

**SEE ADDITIONAL PAGES**

**Dept. 303, 9:00 a.m., Tuesday, November 4, 2014**

2. **Examiner Notes previously noted:** Petitioners also request \$19,795.00 in extraordinary services to the estate as described in Exhibit "C," which includes services rendered during the decedent's lifetime such as caring for the decedent during the conservatorship, paying bills, and later services including cleaning, organizing and maintaining the decedent's residence. Petitioners indicate 1,325 total hours and state that their cleaning and maintenance of the residence (described as sorting "hoarded" possessions) resulted in a \$10,000 gain on the sale as a benefit to the estate.

However, Examiner notes that the Orders entered in the conservatorship matter do not indicate that any request for compensation for services rendered during the conservatee's lifetime was requested or to be expected. They only mention that a request for reimbursement as noted above would be forthcoming.

As such, the Court may require authority for the request for payment for services rendered prior to the conservatee's death as extraordinary expenses of the estate. (It is noted that Petitioner Marjorie Dauer-Piper, who was the sole conservator of the estate, has already been discharged.)

The Court may also require authority for including various tasks relating to final bills and funeral arrangements as extraordinary expenses, since these are typical estate expenses included in the statutory compensation considered by the Probate Code.

The Court may also require clarification regarding the benefit to the estate for the services rendered pursuant to Cal. Rules of Court 7.702. Petitioners request almost double the amount of gain on the sale of the house, so this does not appear to be a benefit to the estate or to the creditor, DHS, which is owed over \$190,000.00 according to the Creditor's Claim.

Lastly, it appears some of the entries/hours may be duplicated, such as entries on 3-9-13 for each petitioner showing six hours each spent on funeral arrangements.

**Revised Supplement states that as the sole asset of the estate was real property, it was understood by the petitioners and the decedent that compensation for services would come from the estate once the property was sold in the same way that reimbursement for costs of the conservatorship were ordered to be paid from the proceeds of the sale. Although the final account of the conservators does not include an express order for compensation for such services, Petitioners maintained the deceased conservatee's residence, finances, and other matters with an expectation of compensation in addition to reimbursement.**

**The Revised Supplement states that had the petitioners not performed these services, others would have been hired to perform them and would have been paid from the conservatorship estate or estate. Petitioners state the requested hourly rate is reasonable estimate of the cost to hire others. Petitioners submit that approval of compensation for these services is in line with the previous order of the Court.**

**Petitioners state that the benefit to the estate cannot be measured solely by the \$10,000.00 gain on the sale. The gain is based on the appraised value of the house on the decedent's date of death, which followed nearly three years of cleaning, maintenance, and yard care. Without the upkeep during conservatorship, it is likely the house would have appraised at under \$55,000.00, leading to a lower sale price, and hurting the estate and the creditor.**

		<b>TEMP EXPIRED 9-15-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>GLORIA ANDERSON</b> , maternal grandmother, is petitioner.	<u>Continued from 5-14-14, 9-15-14</u>
		Father: <b>UNKNOWN</b>	<u>Minute Order 5-14-14:</u> The court investigator is ordered to conduct a further investigation of the parties. The Court orders that the follow-up report include a CLETS report of mother's boyfriend/ fiancé. The Court directs that a copy of both reports be provided to Ms. Jones and the mother. The visitation agreement entered into by the parties during mediation remains in full force and effect. Parties are ordered to be flexible and use good faith when arranging visitation during the summer. The Court orders that the child not to be any vehicle unless the driver is licensed and insured. Parties are ordered not to use alcohol, Marijuana, or any controlled substances around the child. Matter continued to 9/15/14. The temporary is extended to 9/15/14. Continued to 9/15/14 @ 9:00 a.m. Dept. 303
		Mother: <b>DIANA VALENCIA</b>	<u>Minute Order 9-15-14:</u> Temporary expires. General hearing continued to 11-4-14. The Court's intention is to deny petition with visitation exit order. Mediation today at 10:30 or 1:30.
Cont. from 051414, 091514		Paternal grandparents: Unknown	<u>Note:</u> A mediation agreement was filed 9-18-14 that indicates a visitation arrangement for the petitioner.
<input type="checkbox"/>	Aff.Sub.Wit.	Maternal grandfather: Deceased	1. Although Notice of Hearing has not been filed, Proof of Personal Service filed 10-28-13 indicates service of documents on the mother. The mother and additional relatives also participated in mediation. If this petition goes forward, the Court may require formal notice or diligence pursuant to Probate Code §1511 to the mother, the unknown father and paternal grandparents, and all siblings age 12 and older.
<input checked="" type="checkbox"/>	Verified	<b>Petitioner states</b> the minor has been in her care since birth. His mother has an extreme history with drug abuse. She has used methamphetamine off and on for several years. Mom has ten children; eight of those children reside primarily with their biological father and have no relationship with their mother. The minor tested positive for drugs at birth. Supplemental Declaration of Gloria Anderson filed on 10/31/13. The declaration includes several declarations from others stating why the minor should be with the petitioner.	Reviewed by: skc
<input type="checkbox"/>	Inventory		Reviewed on: 10-29-14
<input type="checkbox"/>	PTC		Updates:
<input type="checkbox"/>	Not.Cred.		Recommendation:
<input type="checkbox"/>	Notice of Hrg		File 5 - Valencia
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

<b>DOD: 01/29/98</b>		<b>DENNIS W. SNIFFIN, JAMES L. SNIFFEN, and CELESTE M. FISHER</b> , children of the decedent, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		40 days since DOD.	<b>OFF CALENDAR Request for Dismissal entered 10/30/14</b>
<b>Cont. from 022014, 030614, 032714, 040114, 063014</b>		No other proceedings.	
	<b>Aff.Sub.Wit.</b>	I & A - \$9,800.00	
✓	<b>Verified</b>	Will dated 08/27/97 devises her estate equally to her 4 children.	
	<b>Inventory</b>	Son, Mark Sniffen, assigns his interest in the estate ½ to Dennis Sniffen and ½ to James Sniffen.	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Petitioners request court determination that the decedent's 100% interest in mineral interests in real property pass to them pursuant to decedent's will and subject to the assignment of interest by Mark Sniffen.	
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Declaration of Robyn L. Esraelian in Support of Petition to Determine Succession to Real Property filed 06/23/14</b> states: this Petition was originally set for hearing on 02/20/14. The Court was not inclined to grant the Petition due to the nature of the Assignment of one of the beneficiary's interest in the property to be distributed. County Counsel, being present in the courtroom, offered to have the matter turned over to the Public Guardian, who had the authority to transfer the property per the request in the Petition pursuant to CA Probate Code § 7660(a)(2), without the need for the court to enter an order thereon. Declarant states that she is still working with the Public Guardian and a further continuance will be needed to continue working on this matter with the Public Guardian. A 4 month continuance is requested.	
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 10/30/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6 – Sniffin</b>

**(1) Petition for Final Distribution Upon Waivers of Account and for (2) Allowance of Compensation for Ordinary Services**

<b>DOD: 1/16/14</b>	<b>HAVEN RAY McKNIGHT</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
	I & A - <b>\$589,553.97</b>	
<b>Cont. from</b>	Executor - <b>waives</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney - <b>\$14,791.00</b> (statutory)	
<input checked="" type="checkbox"/> <b>Verified</b>	Closing - <b>\$1,000.00</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	<b>Haven Ray McKnight</b> - Real property.	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Sarah McKnight Serafimidis, as custodian for Thophanis Paul Serafimidis</b> , a minor, under the California Uniform Transfers to Minors Act, until said minor attains the age of 25 – 7% of the residue consisting of \$217.98 and stocks and securities.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Logan McKnight Wippert</b> - 7% of the residue consisting of \$217.98 and stocks and securities.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>   W/	<b>Sarah McKnight Serafimidis</b> – 28.66% of the residue consisting of \$892.45 and stocks and securities.	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Katherine Hunt McKnight</b> - 28.66% of the residue consisting of \$892.45 and stocks and securities.	
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Elizabeth Carrel McKnight</b> - 28.66% of the residue consisting of \$892.45 and stocks and securities.	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>   4/7/14		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 10/31/14</b>
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 7 – McKnight</b>

<b>DOD: 8-6-13</b>	<b>SARAH MEDINA CAMPBELL,</b> Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 8-6-13 through 9-12-14	
	Accounting: \$105,000.00	
	Beginning POH: \$105,000.00	
	Ending POH: \$ 13,582.98	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Administrator (Statutory): \$4,075.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Attorney (Statutory): \$4,075.00	
<input checked="" type="checkbox"/> <b>Inventory</b>	Closing: \$800.00	
<input checked="" type="checkbox"/> <b>PTC</b>	Petitioner states all creditor's claims filed against the estate have been approved and paid.	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Petitioner states the estate was required to pay the sum of \$1,532.60 to the City of Fresno Utilities Billing & Collections by reason of an unpaid utility bill incurred and owed by Jose Andrew Medina during his occupancy of the estate's real property, which became a lien against the estate. Petitioner requests that amount be charged against the hare of the estate distributable to him.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Distribution pursuant to intestate succession:	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Sarah Medina Campbell: \$3,082.79	
<input type="checkbox"/> <b>Aff.Pub.</b>	Jose Andrew Medina: \$1,550.19	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 10-30-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 – Medina</b>

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 1-9-14</b>		<p><b>JOHN FRANKLIN MARCHESE</b>, Son and named Co-Executor without bond, is Petitioner.</p> <p>The other named Co-Executor, Ronald Thomas Marchese, declines to act.</p> <p>Full IAEA – ok</p> <p>Will dated 4-10-91</p> <p>Residence: Fresno          Publication: Fresno Business Journal</p> <p>Estimated Value of Estate:          Personal property: \$260,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Tuesday, April 7, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Tuesday, April 5, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 10-30-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 9 – Marchese</b></p>	

<b>DOD: 11-25-13</b>		<p><b>LEAH M. RODRIGUEZ</b>, Surviving Spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner states she and the decedent were married on May 21, 1997. The property described in this petition located in Kingsburg, CA, was acquired on August 16, 2000, during the marriage. Monthly payments on the note secured by deed of trust on the property were paid with the decedent's and Petitioner's earnings during the marriage. In addition, all real property taxes and assessments, homeowner's insurance, maintenance and repairs were paid with community funds of the decedent and Petitioner.</p> <p>Petitioner requests Court determination that Petitioner's community property interest in the real property belongs to her, and that the decedent's community property interest in the real property passes to her.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			w
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 10-30-14	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 10 – Rodriguez</b>	



**Probate Status Hearing Re: Filing Receipt from blocked account**

<b>DOD: 07/01/13</b>	<p><b>ALISON RYLEE</b>, daughter, was appointed as Executor on 10/09/13. Letters were issued on 10/29/13.</p> <p><b>Order Settling First and Final Account</b> filed 08/28/14.</p> <p><b>Order to Deposit Money Into Blocked Account</b> filed 08/28/14 indicates that \$21,422.14 is to be deposited on behalf of Stephanie Rylee.</p> <p><b>Minute Order from hearing on First and Final Account</b> dated 08/19/14 set this matter for a status hearing re filing a Receipt for Blocked Account.</p> <p><b>Status Report on Filing of Receipt of Funds in Blocked Account</b> filed 10/10/14 states: The purpose of the blocked account is to receive funds after liquidating a portion of shares held in a Franklin Templeton account. This account is in the process of being divided among five beneficiaries. The petitioner submitted the transfer paperwork to Franklin Templeton and will receive a check in the name of the minor beneficiary representing her portion of those shares. This check will soon be in the petitioner's possession and she will promptly deposit the money into the blocked account and the receipt from the bank will be filed.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  <b>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account</b></p>
<b>Cont. from 100714</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 10/31/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 - Rylee</b>

Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 2-6-14</b>		<p><b>MARGARET REYNOLDS</b>, Spouse, was appointed as Executor with Full IAEA without bond on 6-3-14.</p> <p>Letters issued on 6-6-14.</p> <p>At the hearing on 6-3-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Final I&amp;A filed 11-3-14 indicates a total estate value of \$1,411,398.81.</p>	
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>	x			
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
				<b>Reviewed by:</b> skc
				<b>Reviewed on:</b> 10-30-14
		<b>Updates:</b> 11-3-14		
		<b>Recommendation:</b>		
		<b>File 13 – Reynolds</b>		

		<b>TEMP EXPIRES 10-30-14</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Petitioner was previously appointed as guardian of this minor in 2006. The guardianship was terminated in 2013.</p> <ol style="list-style-type: none"> <li>If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: - Guadalupe Garcia (Mother)</li> <li>Need clarification: Notice of Hearing filed 10-29-14 shows personal service on “Maria Ofelia Pena.” Is this the same person as Maria Segura, the Paternal Grandmother?</li> </ol> <p><b>Note:</b> The proof of personal service is incomplete. It does not indicate that a copy of the petition was served with the Notice of Hearing at #3 pursuant to Probate Code §1511 and it does not provide the server’s information at #5 and #6. The Court may require amended service or proof.</p>
		<p><b>ANTONIA C. GARCIA</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>TONY PENA, JR.</b> (deceased)          Mother: <b>GUADALUPE GARCIA</b>          - Declaration of Due Diligence filed 10-29-14</p> <p>Paternal grandfather: ANTONIO PENA (deceased)          Paternal grandmother: MARIA SEGURA</p> <p>Maternal grandfather: ADAN GARCIA (deceased)</p> <p><b>Petitioner states</b> the mother has a high addiction to drugs and is under the influence the majority of the time. She is not capable of providing Nickole with parental guidance, supervision, emotional and financial support. She is unstable because of her drug use.</p> <p><b>Court Investigator Jennifer Daniel filed a report on 10-28-14.</b></p>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-30-14
			Updates:
			Recommendation:
			File 14 – Pena

Atty Gonzales, Andy R. (pro per – paternal uncle/Guardian)

Atty Gonzales, Rebecca (pro per – paternal aunt/Guardian)

Atty Gonzales, Larry R. (pro per – father/Petitioner)

**Petition for Termination of Guardianship**

Aleyna, 17	LARRY R. GONZALES, father, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 09/30/14</b></p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition to Terminate Guardianship</i> or <i>Consent &amp; Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> <li>a. Andy Gonzalez (guardian)</li> <li>b. Tammy L. Gonzales (mother)</li> <li>c. Lupe Ybarra (paternal grandmother)</li> <li>d. Julio Cruz (maternal grandfather)</li> </ul>
Amelia, 14	<b>ANDY GONZALEZ</b> and <b>REBECCA GONZALES</b> , paternal uncle and aunt, were appointed Co-Guardians of the Person on 01/26/12. – <i>Rebecca Gonzales personally served on 01/16/14</i>	
Cont. from 061014 080514, 093014	Mother: <b>TAMMY L. GONZALES</b>	
Aff.Sub.Wit.	Paternal grandfather: ASCENCION GONZALES – deceased	
✓ Verified	Paternal grandmother: LUPE YBARRA	
Inventory	Maternal grandfather: JULIO CRUZ	
PTC	Maternal grandmother: CAROL CRUZ – deceased	
Not.Cred.	<b>Petitioner states</b> that after 2.5 years, he is now stabilized and drug free. He states that he is now able to care for his children and wants them back.	
✓ Notice of Hrg	<b>Objection to Termination of Guardianship</b> filed 03/04/14 by guardians, Rebecca and Andy Gonzales, states: They have recently found out that the father, Larry Gonzales, Sr. has had recent DUI's and is currently on probation that will not be completed until August 2015. Further, he is to attend court required classes. They are also aware that he is not to be driving, but they see him driving regularly. Guardians state that Mr. Gonzales has lied to the girls and told them that he has been sober for 2.5 years and they believe him. Guardians would like the court to clarify for the girls that their father has not been honest about his sobriety as evidenced by the DUI's. Further, the guardians state that the father did not follow through on his scheduled visitation and has only exercised visitation about half of the time that he is allotted.	
Aff.Mail x	<b>Court Investigator Jennifer Young</b> filed a report on 03/12/14.	
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf. Screen		
Letters		
Duties/ Supp		
✓ Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Continued on Page 2

**Court Investigator Jennifer Young filed a supplemental report on 06/03/14.**

**Declaration of Rebecca Gonzalez (Guardian) filed 07/10/14** states: That since the last hearing, the father Larry Gonzalez, Sr., was arrested on federal charges of selling illegal contraband (counterfeit sunglasses) and has a hearing in Federal Court in September 2014. Therefore, the guardians request that the guardianship stay intact pending the outcome of the father's charges.

**Court Investigator Jennifer Young filed a supplemental report on 07/22/14.**

**Court Investigator Jennifer Young filed a supplemental report on 09/26/14.**

**16A Shostak Minors (GUARD/P)**

Case No. 13CEPR00573

Atty Shields, Elizabeth A. (Pro Per – Petitioner – Guardian)  
 Atty Hawkins, Richard Stephen Jr. (Pro Per – Non-Relative)  
 Atty Hawkins, Jennifer L. (Pro Per – Non-Relative)

**Petition for Termination of Guardianship**

Kylie-Rae, 16	<b>ELIZABETH SHIELDS</b> , maternal aunt, is petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>16B is the Petition for Appointment of Guardian of the Person filed by Richard Hawkins and Jennifer Hawkins.</p> <p>Petition pertains to Kylie-Rae Shostak and Kayla Raine Shostak only.</p> <p><b>Note: Pursuant to the Minute Order of 09/11/2014 on the Petition for Appointment of Temporary Guardian, the Court suspended the guardianship as to Elizabeth Shields and appointed Richard and Jennifer Hawkins as temporary co-guardians.</b></p> <ol style="list-style-type: none"> <li>Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors.</li> <li>Need Notice of Hearing.</li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for:                         <ul style="list-style-type: none"> <li>Paternal Grandfather (Not Listed)</li> </ul> </li> </ol>
Kayla-Raine, 15			
Cont. from	Father: <b>CAESAR SHOSTAK</b> – <i>Consents and Waives Notice</i>		
	Mother: <b>JENNIFER STARR</b> – <i>deceased</i>		
Aff.Sub.Wit.			
✓ Verified	Paternal grandfather: UNKNOWN		
	Paternal grandmother: PIXIE SHOSTAK – <i>Consents and Waives Notice</i>		
Inventory			
PTC			
Not.Cred.	Maternal grandfather: TOM STARR – <i>deceased</i>		
Notice of Hrg	x	Maternal grandmother: LAURA STARR – <i>Consents and Waives Notice</i>	
Aff.Mail	x		
Aff.Pub.		Minors: Kylie-Rae Shostak, and Kayla-Raine Shostak, Consent and Waive Notice	
Sp.Ntc.			
Pers.Serv.	n/a		
Conf. Screen		<b>Petitioner states:</b>	
Letters		<b>Court Investigator Samantha Henson's report filed 10/28/2014.</b>	
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 10/30/2014
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 16A – Shostak</b>

**Silas Shostak**

Atty Shields, Elizabeth A. (Pro Per – Guardian)  
 Atty Hawkins, Richard Stephen Jr. (Pro Per –Petitioner – Non-Relative)  
 Atty Hawkins, Jennifer L. (Pro Per –Petitioner – Non-Relative)

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Kylie-Rae, 15</b>	<p align="center"><b><u>TEMPORARY EXPIRES 11/04/14</u></b></p> <p><b>RICHARD HAWKINS, JR. and JENNIFER HAWKINS</b>, non-relatives, are Petitioners.</p> <p><b>ELIZABETH SHIELDS</b>, maternal aunt, was appointed guardian on 10/18/2013.</p> <p>Father: <b>CAESAR SHOSTAK</b> – <i>Consent &amp; Waiver of Notice filed 08/27/14</i>                  Mother: <b>JENNIFER STARR</b> – <i>deceased</i></p> <p>Paternal grandfather: UNKNOWN                  Paternal grandmother: <b>PIXIE SHOSTAK</b> – <i>Consent &amp; Waiver of Notice filed 08/27/14</i></p> <p>Maternal grandfather: <b>TOM STARR</b> – <i>deceased</i>                  Maternal grandmother: <b>LAURA STARR</b> – <i>Consent &amp; Waiver of Notice filed 08/27/14</i></p> <p>Minors: <b>Kylie-Rae Shostak, and Kayla-Raine Shostak</b>, Consent and Waive Notice</p> <p><b>Petitioners state</b> the guardian has decided to terminate the guardianship. The children were petitioners' neighbors four years ago and were over the house frequently. The mother passed away and prior to her death asked petitioners to care for her children. Petitioners are seeking guardianship in order to add the children to their medical insurance and to obtain medical attention for Kylie.</p> <p><b>Court Investigator Samantha Henson's report filed 10/28/2014.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Petition pertains to <b>Kylie-Rae Shostak and Kayla Raine Shostak only.</b></p> <p><b>Minute Order of 09/11/2014: Ms. Sheilds is in favor. The Court suspends the guardianship for Elizabeth until 11/04/2014 and grants the temporary guardianship for Mr. and Mrs. Hawkins.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:                         <ul style="list-style-type: none"> <li>• Paternal Grandfather (Unknown)</li> </ul> </li> </ol>	
<b>Kayla-Raine, 14</b>			
<b>Cont. from</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>			x
<input type="checkbox"/> <b>Aff.Mail</b>			x
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			n/a
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input checked="" type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input checked="" type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 10/30/2014	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 16B – Shostak</b>	

17 Marissa Escobedo and Desiree Escobedo (GUARD/P)

Case No. 14CEPR00609

Atty Orozco, Norma (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510).

		<b>TEMP DENIED 7-28-14</b>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><u>Minute Order 7-28-14 (Temp):</u> The petition is denied. The general hearing remains set for 9-16-14. Toni Orozco (Mother) is ordered to be personally present on 9-16-14.</p> <p><u>Minute Order 9-16-14:</u> Mother is not to take children out of California. Mother's address and telephone number are provided. Since mother is local, Court Investigation is to now complete her report.</p> <p><u>Note:</u> DSS Social Worker Irma Ramirez filed a report on 10-28-14.</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on paternal grandparents and maternal grandfather per Probate Code §1511.</p>
		<b>NORMA OROZCO</b> , Maternal Grandmother, is Petitioner.	
		Father: <b>HECTOR ESCOBEDO</b> - Consents and waives notice	
		Mother: <b>TONI OROZCO</b> - Present at temp hearing 7-28-14	
		Paternal Grandfather: Fernando Escobedo Paternal Grandmother: Elvira Escobedo Maternal Grandfather: Antonio Orozco	
<b>Cont. from 091614</b>			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
		<b>Court Investigator Charlotte Bien filed a report on 9-5-14.</b>	
		<b>DSS Social Worker Irma Ramirez filed a report 10-28-14.</b>	
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 10-29-14	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 17 - Escobedo</b>	

		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Amended petition filed 10-28-14 is set for hearing on 11-19-14.	
Cont. from 093014			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		x
	Aff.Mail		x
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		x
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10-29-14	
		Updates:	
		Recommendation:	
		File 18 - Simental	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13	<u>Temporary Denied on 09/03/2014</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 10/07/2014: Mother objects to the guardianship. Examiner notes are provided to the petitioner. The petitioner is ordered to schedule an appointment with the Court Investigator forthwith.</b>  <b>As of 10/29/2014 no written objections have been filed.</b>  <b>Minute Order of 09/03/2014: Child is living with the mother. The Court is concerned that the child is not in school and other statements made in court. The Court orders CPS referral.</b>  1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Cruz Subia (Father)</li> <li>• Eleanor Subia – (Mother)</li> </ul> Unless the Court dispenses with notice <b>Note:</b> Declaration of Due Diligence states petitioner last saw mother in November of 2013. She is homeless and does not have a working cell phone number.
	<b>VIRGINIA ALVARADO</b> , Aunt, is Petitioner.	
	Father: <b>CRUZ SUBIA</b>	
Cont. from 100714	Mother: <b>ELEANOR SUBIA, Declaration of Due Diligence filed 08/01/2014</b>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal and Maternal Grandparents are not listed.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Minor: Cruz Jasmine Subia, Consents and Waives Notice	
<input type="checkbox"/> Not.Cred.	Siblings: Corina Medrano, Nicole Medrano, Isaac Subia	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.	<b>Petitioner states</b> the mother gets angry with her daughter and will kick her out of the house and call Petitioner to come get her. This happens every two to three months. Petitioner feels the mother just takes her back for the welfare money. The child doesn't need to be physically as well as mentally/verbally abused by her parents. They don't care for her education.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen	Petitioner requests to be excused from giving notice to the mother because she is harassing everyone with childish games, throwing her child out then wanting her back.	
<input checked="" type="checkbox"/> Letters	Attached is a copy of a letter from the mother dated 8-2-13 giving Petitioner custody of this minor and her brother.	
<input checked="" type="checkbox"/> Duties/Supp	<b>Court Investigator Samantha Henson's report filed 09/30/2014.</b>	
<input type="checkbox"/> Objections	<b><u>Please see additional page</u></b>	
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 10/29/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 19 - Subia</b>

**Court Investigator Samantha Henson's Supplemental Report filed 10/22/2014.**

**Needs/Comments/Problems continued:**

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Paternal Grandparents
  - Maternal Grandparents
4. UCCJEA is incomplete. Need minor's residence information for the past 5 years.

Atty Sellai, Brian (Pro Per Petitioner)  
 Atty Sellai, Matt (Pro Per Petitioner)  
 Atty Cruz, Danielle (Pro Per Petitioner)  
 Atty White, Courtney (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 7-26-13		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Amended petition filed 10-31-14 is set for hearing on 12-16-14.	
Cont. from 091614			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		X
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10-29-14	
		Updates: 10-31-14	
		Recommendation:	
		File 20 - White	



		<b>NO TEMP REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>TAMEKA SMITH</b> , Maternal Grandmother, is Petitioner.	
		Father: <b>TYRONE PERRY, SR.</b>	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:           <ul style="list-style-type: none"> <li>- Tyrone Perry, Sr. (Father)</li> <li>- Johnquesha Smith (Mother)</li> </ul> </li> </ol>
		Mother: <b>JOHNQUESHA SMITH</b>	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:           <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Maternal Grandfather</li> </ul> </li> </ol>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Paternal Grandfather: Not listed Maternal Grandfather: Not listed Maternal Grandmother: Not listed	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	<p><b>Petitioner states</b> she is asking the Court to grant temporary guardianship to her until one or both parents are drug free and get their life on track.</p> <p><b>Court Investigator Charlotte Bien filed a report on 10-28-14.</b></p>
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-31-14
			Updates:
			Recommendation:
			File 22 – Perry

Atty Hayes, Roger  
 Atty Hayes, Valerie  
 Atty Hopper, Cindy J

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>OFF CALENDAR.</b>
		Minute order dated 10/28/14 states Court vacates hearing date set for: 11/4/14. Rescheduled for 11/10/14, per minute order on 9/18/14.
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 10/31/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23 – Hayes</b>

Pro Per Shoales, Tina (Pro Per Petitioner, maternal aunt)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

<b>Age: 7 years</b>		<u><b>General Hearing set for 1/6/2015</b></u>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Declaration of Due Diligence filed 10/22/2014 indicates that Petitioner has been unable to obtain the father's current address, and on 10/14/2014 she contacted him via text message and he did not provide an address to her (copies of internet searches showing previous addresses, and text message requests to father are attached.)</p> <p>1. If Court does not find due diligence, need Notice of Hearing proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice for:</p> <ul style="list-style-type: none"> <li>James Michael Murray, father.</li> </ul>
		<p><b>TINE SHOLES</b>, maternal aunt, is Petitioner.</p>		
<b>Cont. from</b>		<p>Father: <b>JAMES MICHAEL MURRAY</b>; Declaration of Due Diligence filed 10/22/2014;</p>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>	<p>Mother: <b>RAMONA QUINONES</b>; consents and waives notice.</p>		
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>	<p>Paternal grandfather: Unknown</p>		
<input type="checkbox"/>	<b>Not.Cred.</b>	<p>Paternal grandmother: Debbie Murray; Deceased.</p>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<p>Maternal grandfather: Crispin Quinones; consents and waives notice.</p>	
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>	<p>Maternal grandmother: Christine Quinones; consents and waives notice.</p>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<p><b>Petitioner states</b> the child currently lives with her, and Petitioner's immediate concern is the child's father has contacted the mother via message through Facebook and has asked to see the child, and the mother is considering allowing the father to see the child. Petitioner states the child's father has not seen the child since she was 3 months old, and since that time he has been in and out of prison and abuses drugs, which is information he has posted on his Facebook page (please refer to attached copies.) Petitioner states the father was released from prison in June 2014 and claims in his Facebook posts to be clean and off drugs, but Petitioner does not want the child to be subjected to visitation with him if he is still involved in drugs and may return to prison. Petitioner states temporary guardianship is needed because she needs to get dental care for the child now, as she has a toothache and Petitioner cannot obtain Medi-Cal for her and get her treated without a guardianship.</p>		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> LEG				
<b>Reviewed on:</b> 10/31/14				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 24 – Murray</b>				

Petition for Appointment of Temporary Guardian of the Person

<b>Age: 2 years</b>	<b>GENERAL HEARING 1/5/15</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>a. Francisco Parra (father)</li> </ol> </li> </ol>
	<b>JUDITH CASAS</b> , maternal grandmother, is petitioner.	
<b>Cont. from</b>	Father: <b>FRANCISCO PARRA</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Mother: <b>JENELL OCAMPO</b> – consents and waives notice.	
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal grandparents: not listed Maternal grandfather: Hector Ocampo	
<b>Inventory</b>	<b>Petitioner states</b> the mother of the child was given sole legal and physical custody of the minor by the Family Court. Mother consents to the guardianship. The child is protected under a criminal protective order from the father. The father has had no contact with the minor for over a year. The father’s whereabouts are unknown at this time as he was in custody. The guardianship is necessary and proper as neither parent can provide the child a safe and stable environment.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on: 10/31/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 25 – Parra</b>