



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Inventory and Appraisal

DOD: 9/25/2011	<p>JULIO A. HINOJOSA was appointed executor without bond and with full IAEA on 6/18/12.</p> <p>Letters issued on 6/18/2012.</p> <p>Minute order dated 6/18/12 set this status hearing for the filing of the inventory and appraisal. Attorney Bagdasarian and Executor, Julio A. Hinojosa were both present at the hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of Bond; Status of New Case

Age: 46	<p>RONALD MILLER, Conservator of the Person and Estate, petitioned the court for an order under Probate Code § 2580(b)(5) to establish a Special Needs Trust (SNT) with Lisa Miller as the Beneficiary, to be funded with proceeds from death benefits from CalPERS following the death of her mother Evelyn C. Miller.</p> <p>On 8/22/12 the Court approved the Petition and set this status hearing for the filing of a bond in <u>a new case file</u> for the Special Needs Trust.</p> <p>Bond of \$35,932.45 was filed on 9/12/12 in this conservatorship case (see note #1).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Bond was filed on 10/17/12 in case no. 12CEPR00861 Lisa Susan Miller Special Needs Trust.</p>
Cont. from 092812		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
Aff.Mail		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 10/30/12	
	Updates:	
	Recommendation:	
	File 2 - Miller	

**Petition for Payment to Joanne Sanoian of Extraordinary Fees and Costs
 Advanced**

DOD: 6/25/2009	JOANNE SANOIAN , former attorney for Kevin Johnson, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 9-12-12:</u> Matter continued to 10-5-12 <u>Minute Order 10-5-12:</u> Matter continued to 11-2-12 Opposition filed 10-4-12 by Administrator Kevin Johnson disputes \$3,206.25 of the extraordinary fees requested. Details and a chart are included discussing the disputed amounts.
Cont. from 091212, 100512	Petitioner states her office represented Kevin Johnson as Administrator of the Estate from approximately March 29, 2010 to March 11, 2011.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner waives statutory fees for ordinary services rendered to the estate.	
<input checked="" type="checkbox"/> Verified	Petitioner is requesting fees for extraordinary services rendered to the estate in connection with an unlawful detainer action. The action was contested and resulted in a trial.	
<input type="checkbox"/> Inventory	Petitioner requests fees totaling \$8,395.00 for total of 48.30 hours of attorney, paralegal and legal assistant time. Attorney time is billed at \$200 per hour and paralegal time is billed at \$125 per hour Itemization of time is attached to the petition.	
<input type="checkbox"/> PTC	Petitioner further requests costs totaling \$1,260.00 for filing fees, process server, publication and probate referee.	
<input type="checkbox"/> Not.Cred.	Petitioner requests the order for payment of fees and costs include a direction that said funds are to be either paid, a) directly from the escrow account now pending in this matter at Chicago Title, b) become a lien on the property at 408 W. Eden, Fresno and/or should be, c) withdrawn from that blocked account held in the name of Kevin Johns on behalf of the estate of Shirley Ann McCray.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT / skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 3A - McCray

Status Hearing Re: Filing of the Amended Account

DOD: 6-25-09	<p>KEVIN JOHNSON, son, was appointed Administrator without bond with Limited IAEA authority and Letters issued on 5-20-10.</p> <p>I&A filed 7-14-10 shows a total estate value of \$45,000.00 (real property only). The sole heirs of the estate are the Administrator, Kevin Johnson, and his sister, Phyllis Williams.</p> <p>On 10-5-12, the Court removed Mr. Johnson and appointed the Public Administrator. Letters issued on 10-19-12.</p> <p>Status Report filed 10-29-12 states: Deputy Public Administrator Noe Jimenez met with an Escrow Officer at Chicago Title on 10-10-12, where escrow had previously been opened. Although two minute orders note that one of the heirs could buy the house, no specific amount was set forth. Whoever opened the escrow advised Chicago Title that the following specific disbursements were to be paid from escrow:</p> <ul style="list-style-type: none"> • Buyer (Daughter) to receive credit of ½ of the estate for \$20,000.00 • Joanne Sanoian attorney fees in the amount of \$9,800.00 (not approved by the Court, unclear if this was known or requested by Ms. Sanoian) • Kevin Johnson, Former Administrator, \$15,000.00 as his compensation <p>If these distributions had been made, the estate would then be insolvent, and the creditor would go without payment of \$1,958.59.</p> <p>Public Administrator advised the Escrow Officer to make no distributions, and there may be a change in the sales prices. Public Administrator requests instruction from the Court regarding the appropriate sales prices and also requests that the Court revise the previous order so that sale proceeds not otherwise required to be paid from escrow, such as outstanding taxes and mortgage, be payable to the Public Administrator instead of a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10-5-12: Kevin Johnson advises the Court that his sister is not cooperating and there is no lender or money. Based on the history of this case and Kevin Johnson's inability to move forward in this matter, the Court removes him as administrator and appoints the Public Administrator.</p> <p>Prior to the conclusion of today's hearing Phyllis Williams appears and addresses the Court. Ms. Williams informs the Court that she has a document evidencing the approval of a loan. The Court continues the matter to 11/2/12. The appointment of the Public Administrator remains.</p> <p>1. <u>Need amended final account and/or petition for final distribution.</u></p>
Cont. from: 062112, 080912, 100512		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 10-30-12		
Updates:		
Recommendation:		
File 3B - McCray		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/30/12
		Updates:
		Recommendation:
		File 4 - Picard

Atty Sanoian, Joanne, sole practitioner (for Executor Robin B. Sanchez)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 6/25/2008	<p>ROBIN B. SANCHEZ aka ROBIN B. SMITH, daughter, was appointed Executor with Full IAEA authority without bond on 10/11/2011, and <i>Letters</i> issued on that date.</p> <p>Partial No. 1 Inventory and Appraisal filed 11/23/2011 shows a partial estate value of \$379,000.00.</p> <p>Final Inventory and Appraisal filed 1/13/2012 shows an additional estate value of \$40,000.00.</p> <p>Notice of Status Hearing filed 9/14/2012 set this status hearing on 11/2/2012 for failure to file a first account or petition for final distribution. <i>Clerk's Certificate of Mailing</i> shows the notice was mailed on 9/14/2012 to Attorney Joanne Sanoian and Robin Sanchez.</p>	NEEDS/PROBLEMS/COMMENTS:	
		1. Need first account and/or petition for final distribution, or current status report pursuant to Local Rule 7.5(B).	
Cont. from			
Aff.Sub.Wit.			
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Notice of Hrg			
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Objections			
Video Receipt			
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Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 10/30/12	
		Updates:	
		Recommendation:	
		File 6 - Smith	

Age: 94	<p>DIANE MOSOLF, Conservator, filed a Report of Sale and Petition Confirming Sale of Real Property that was heard on 10/01/12.</p> <p>Minute Order from 10/01/12 set this matter for status on 11/02/12 and states: There being no overbids in open court, the Court confirms the sale price.</p> <p>Per the Petition, proceeds of the sale are to be deposited into a blocked account at Wells Fargo Bank.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: An Order to Deposit Money into blocked account has been submitted by Petitioner.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
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<input type="checkbox"/> Pers.Serv.		
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<input type="checkbox"/> Letters		
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<input type="checkbox"/> Objections		
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<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
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<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 10/30/12
		Updates:
		Recommendation:
		File 7 - Fratis

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/11/11	<p>SUSIE FITZGERALD was appointed Executor with full IAEA authority and without bond on 5/3/12.</p> <p>Inventory and appraisal, partial #1 was filed on 6/6/12 - \$190,500.00</p> <p>Inventory and appraisal, partial #2 was filed on 7/11/12 - \$239,943.72</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Final inventory and appraisal filed on 10/9/12.</p>
Cont. from 090412, 092112		
Aff.Sub.Wit.		
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Notice of Hrg		
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Objections		
Video Receipt		
CI Report		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/30/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Fitzgerald</p>

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;">CONTINUED TO 11-30-12 Per Attorney Mele's request, and per Court Examiner</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
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Inventory		
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Notice of Hrg		
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Citation		
FTB Notice		
		Reviewed by:
		Reviewed on:
		Updates:
		Recommendation:
		File 10 - Rogers

DOD: 03/30/12		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR Inventory & Appraisal filed 08/01/12</p>
Cont. from		
Aff.Sub.Wit.		
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Inventory		
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Notice of Hrg		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 10/30/12
		Updates:
		Recommendation:
		File 12 - Sakata

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> I&A filed 9-17-12</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
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Inventory		
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Not.Cred.		
Notice of Hrg		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 13 - Williams

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> I&A filed 9-26-12</p>
DOD:		
Cont. from		
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Inventory		
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Notice of Hrg		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 14 - Merk

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> I&A filed 10-23-12</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 15 - Simmross

16 Samuel R. Lopez (Estate)

Case No. 12CEPR00655

Atty Skinner, Jennifer Hamilton

Atty Walters, Jennifer L.

Atty Mechill, Michael E.

Status Hearing Re: Filing of the Bond

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 10-19-12
DOD:		
Cont. from		
Aff.Sub.Wit.		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 16 - Lopez

Status Hearing Re: Filing of Inventory and Appraisal

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <ul style="list-style-type: none"> I&A filed 10-3-12 Petition for Final Distribution on Waiver of Accounting filed 10-11-12 is set for hearing on 11-13-12
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-30-12
		Updates:
		Recommendation:
		File 17 - Nelson