



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney: Vanessa Shehadey; Henry Chiu (for Co-Conservators, Ted Miller and Norma Miller, parents)

Probate Status Hearing Re: Filing of an Account

		<p>TED MILLER and NORMA MILLER, parents, were appointed Co-Conservators of the Person and Estate without bond in 1994.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note Re Accountings: Previous to the <i>Biennial Status Report of Conservators, etc.</i>, heard on 1/13/2015, Conservators had not been filing conservatorship accountings. <i>Minute Order</i> dated 1/13/2015 states: The Court will require accountings from this point out and will consider any requested fees. If the accounting is filed at least two court days prior, then no appearance is necessary at the hearing on 10/31/2016.</p> <p>1. Need first account of the conservatorship estate, or a verified status report and proof of service of notice of the status hearing with a copy of the status report to all interested parties pursuant to Local Rule 7.5(B).</p>
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		<p>Reviewed by: LEG</p>	
		<p>Reviewed on: 10/24/16</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 1- Miller</p>	

Probate Status Hearing RE: Filing of the Final Account and Issuance of Letters of the Public Administrator

DOD: 08/19/06	JACKIE MCDONALD , sister-in-law, was appointed Executor on 10/10/06 and Letters Testamentary were issued to her on 10/23/06.	NEEDS/PROBLEMS/COMMENTS: Continued from 07/25/2016 1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: JF / LV Reviewed on: 10/21/2016 Updates: Recommendation: File 3 - Wright
Cont. from 121415, 040416, 072516	On 01/22/15, JACKIE MCDONALD, was removed as Executor and the Public Administrator was appointed as Administrator with Will Annexed.	
<input type="checkbox"/> Aff.Sub.Wit.	First Account of former Executor was approved on 09/14/15. Minute Order from 09/14/15 set this status hearing re: Filing of the Final Account and Issuance of Letters to the Public Administrator.	
<input checked="" type="checkbox"/> Verified	Letters of Administration were issued to the Public Administrator on 09/21/15.	
<input type="checkbox"/> Inventory	Status Report Regarding Filing Final Account filed 03/14/2016 (for hearing on 04/04/2016) states the estate is not in a condition to be closed. The real property located at 2001 Winter Street, Kingsburg, California is listed for sale. There was a Notice of Proposed Action for the sale of the home filed 03/06/2015, but the sale fell through because the buyers could not obtain financing. There have only been a couple of showings, and there are no interested buyers to date. The son, who is currently staying there and paying the mortgage, cannot qualify for a loan to purchase the house himself. The Public Administrator must sell this property in order to close the estate. It is respectfully requested that the next hearing be set no sooner than 90 days from the date of this hearing in order to get the property sold and the final account prepared.	
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<input type="checkbox"/> FTB Notice	Status Report Regarding Filing Final Account filed 07/22/2016 states the real property was sold and has closed escrow. The administrator is now able to pay creditor claims and prepare final taxes. After that, she can provide the schedules to County Counsel, who will in turn prepare and file the final account. It is respectfully requested that the next hearing be set no sooner than 90 days from the date of this hearing.	

Petitioner Carmela DeSantis' Status Report filed by Attorney Joseph Marchini on 10/21/2016 states:

- Petitioner has several pending petitions and several objections to trustee accountings pending before the court in this matter *[list of petitions and objections omitted]*;
- The trustees have provided and intend to provide, but not filed with the court, accountings for periods subsequent to those that are the subject of the current objections. Petitioner is reserving the filing of additional objections pending the outcome of *[a further accounting for the period beginning with the end of the last accounting and ending in approximately March, 2016 that is being prepared and will be filed by the Trustees]*;
- Petitioner has deposed numerous produce buyers who engaged in transactions posted to the first and second accountings; the depositions of the accountants who prepared the accounts are still to be taken;
- **Open discovery:** Petitioner has deposed numerous produce buyers who engaged in transactions posted to the first and second accountings; the depositions of the accountants who prepared the accountings are still to be taken;
- **Petition to Construe:** This petition was severed from other matters for separate trial in the belief that the resolution of this matter might streamline litigation of the others. On 8/4/2014, the Court issued its *Statement of Decision*; the Appeal has been heard, and the trial court's judgment affirmed.
- **Administration of the Trusts:** In June 2016, Counsel for Nicola Verni advised counsel for Mrs. DeSantis that the real property held in trust is currently being appraised by **RICK P. SMITH** so that the trustees may formulate a plan for distribution of the trusts.
- Counsel for Mr. Verni further advised that the trustees are in the process of preparing a further accounting for the period beginning with the end of the last accounting and ending in approximately March, 2016;
- Once the appraisals, accounting, and proposed distribution plan are available, counsel will be able to complete their discussions regarding resolution of the pending petitions or to request the matter be set for trial;
- These items have not been completed;
- **Mrs. DeSantis requests** that this matter be continued for no more than **30 days** and that the trustees be ordered to provide the promised distribution plan and appraisals prior to that date to assure the materials will be provided soon so that she may review the materials in timely fashion.

Trustee [Nicola Verni's] Status Report filed by Attorney Timothy L. Thompson on 6/9/2016 for the status hearing held on 6/20/2016 states [in brief sum]:

- On 9/22/2014, after trial in this matter held before the Honorable Robert H. Oliver, judgment was entered in favor of the Trustees as to the *Petition to Construe Trust Provisions*; on 1/27/2016, the Appellate Court issued its Opinion affirming the judgment and awarding costs on appeal to the Respondent Trustees; the Appellant paid the full amount of the costs claimed *[of \$1,761.70]* prior to the expiration of the time limit to file a Motion to Tax Costs;
- The remaining issues in this matter include the *Petition to Remove Trustees; Appoint Receiver; Surcharge Trustees; Deny Trustees Compensation; Impose Constructive Trust on Assets; and Cause Proceedings to Trace and Recover Assets*; following the Appellate Court's Decision, Attorney Thompson spoke with opposing counsel, Mr. Marchini, and based upon those discussions he is optimistic that the parties will be able to discuss a resolution of the remaining issues without further litigation;
- The Trustees are continuing with the process of gathering information regarding the value of certain assets in the trust (real estate appraisals are being obtained on various properties), which need to be distributed pursuant to the trust terms; once those values are obtained, they intend to work with opposing counsel and the other parties to resolve the remaining issues.

4C In the Matter of the Verni Family Trust (Trust)

Case No. 10CEPR00639

Attorney Joseph Marchini; J. Jackson Waste; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)
Attorney Kenneth Baldwin; Timothy Thompson; Nikole Cunningham; of McCormick Barstow (for Co-Trustee Nicola "Nick" Verni, son)
Attorney L. Kim Aguirre, of Gromis & Aguirre (for Co-Trustee Antonietta "Rosa" Verni, daughter)
Attorney John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
Attorney Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Petition to Construe Trust Provision [Prob. C. 17200]

<p>Leonarda DOD: 7/31/2000</p> <p>Saverio DOD: 5/25/2009</p> <p><small>Cont. from 100212, 120512, 010313, 022113, 032213, 052413, 062113, 062813, 083013, 092713, 103013, 120613, 012714, 032114, 053014, 080414, 091514, 031615, 062215, 081715, 113015, 032816, 062016, 092616</small></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10px;"></td><td style="width: 80px;">Aff.Sub.W</td><td style="width: 10px;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Notc Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/S</td><td></td></tr> <tr><td></td><td>Objectn</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Post</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notc</td><td></td></tr> </table>		Aff.Sub.W		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notc Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.			Conf. Screen			Letters			Duties/S			Objectn			Video Receipt			CI Report			9202		✓	Order			Aff. Post			Status Rpt			UCCJEA			Citation			FTB Notc		<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, is Petitioner. Petitioner states:</p> <ul style="list-style-type: none"> • The VERNI FAMILY TRUST of 1999 was created by SAVERIO VERNI and LEONARDA VERNI on 6/10/1999, and was amended once by Settlor on the following day, 6/11/1999; Leonarda died on 7/31/2000, thereby causing the Trust to be divided into three sub-trusts: the VERNI MARITAL TRUST, the VERNI FAMILY TRUST, (which was amended once during both Trustors' lifetimes), and the VERNI SURVIVOR'S TRUST (copies of Trusts attached as Exhibit A); • The instant petition relates to a provision contained in the SURVIVOR'S SUB-TRUST; over Petitioner's objections, Trustees Nick and Rosa have provided a commingled accounting for the Merged Family and Survivor's Sub-Trusts, which fails to segregate each Sub-Trust's assets, liabilities, receipts and disbursements; • The failure to appropriately segregate assets, liabilities, receipts and disbursements among the Sub-Trusts prevents the Court, trustee and beneficiaries from determining the size and holdings of the SURVIVOR'S SUB-TRUST; because the SURVIVOR'S SUB-TRUST will be used to fund the above-referenced equalization provision, any appropriate increase in size to that particular Sub-Trust will allow greater realization of the Trustor's intent and will provide a means for effectuating the equalization of prior distributions; conversely, any inappropriate decrease in the size of the SURVIVOR'S SUB-TRUST will undermine the Trustor's intent and deny the Trustee the ability to effectuate an equalization; • The Trustee of the SURVIVOR'S SUB-TRUST believes that distributions made during Saverio's lifetime should not be considered for purposes of the equalization process; Petitioner believes this to be contrary to the language of the provision and intent of the Trustor. • Petitioner requests a judicial declaration from the Court concerning the proper construction of Subsection 1, of Section B, or Article IV of the SURVIVOR'S SUB-TRUST. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/26/2016. Minute Order states counsel request an additional 30 days.</p> <p>Note: Additional notes pages originally prepared with respect to this petition have been omitted.</p> <hr/> <p>Reviewed by: LEG</p> <p>Reviewed on: 10/24/16</p> <hr/> <p>Updates:</p> <p>Recommendation:</p> <p>File 4C - Verni</p>
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4D In the Matter of the Verni Family Trust (Trust)

Case No. 10CEPR00639

Attorney Joseph Marchini; J. Jackson Waste; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)
Attorney Kenneth Baldwin; Timothy Thompson; Nikole Cunningham; of McCormick Barstow (for Co-Trustee Nicola "Nick" Verni, son)
Attorney L. Kim Aguirre, of Gromis & Aguirre (for Co-Trustee Antonietta "Rosa" Verni, daughter)
Attorney John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
Attorney Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Petition to Establish Claim of Ownership, in Favor of Trust, to Property and for Order Directing its Transfer to the Trustees to Hold in Trust (Prob. C. 850, 17200.1)

<p>Leonarda DOD: 7/31/2000</p> <p>Saverio DOD: 5/25/2009</p> <p>Cont. from 100212, 120512, 010313, 022113, 032213, 062113, 062813, 083013, 092713, 103013, 120613, 012714, 032114, 053014, 080414, 031615, 062215, 081715, 113015, 032816, 062016, 092616</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.W</td><td style="width: 10%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/S</td><td></td></tr> <tr><td></td><td>Objection</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Post</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.W		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.			Conf. Screen			Letters			Duties/S			Objection			Video Receipt			CI Report			9202			Order			Aff. Post			Status Rpt			UCCJEA			Citation			FTB Notice		<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, is Petitioner and requests orders:</p> <ol style="list-style-type: none"> 1. Determining that the following is property of the Trust estate: <ol style="list-style-type: none"> (a) Almond crops: (i) The almond meat inventory on hand at the date of Saverio's death; (ii) all almond crops grown on Trust land since Saverio's death; and (iii) proceeds from the sale of the almond inventory and crops; (b) Olive crops: (i) The olive oil, olive crop and olive inventory on hand at the date of Saverio's death; (ii) all olive crops grown on Trust land since Saverio's death; and (iii) proceeds from the sale of the olive oil, inventory and crops; (c) Other crops (Stone Fruit, Grapes, Etc.): (i) The inventory of other crops grown on Trust land, on hand at the time of Saverio's death but not reported in the Trustee's First Account; (ii) all such crops grown on Trust land since Saverio's death and during 2009; and (iii) proceeds from sale of inventory/crops; (d) Other inventory on Hand: (i) The inventory of firewood and olive oil on hand at the time of Saverio's death but not reported in the Trustee's First Account; (ii) all such items produced from products grown on Trust land since Saverio's death and during 2009; [and (iii) proceeds from inventory;] (e) Proceeds from Sale of Trust Real Property: The money received of ~\$1,000,000.00 by Nick and Dino from DeYoung Properties in connection with the option to purchase land and used by DeYoung Properties to actually purchase Trust land; 2. Directing each of the beneficiaries in possession to transfer such property to the Trustees to hold for the benefit of the Trust and the appropriate Sub-Trust(s); 3. Directing each of the beneficiaries in possession of proceeds from the sale or exchange of any of the property to transfer such proceeds to the Trustees to hold for the benefit of the Trust and the appropriate Sub-Trust(s); 4. For judgment in favor of the Trustees of the Trust against any beneficiary who received the Trust property and proceeds, in an amount to be determined and as required to compensate for all of the detriment and damages cause to the Trust; and 5. For treble damages pursuant to Probate Code § 859. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/26/2016. Minute Order states counsel request an additional 30 days.</p> <p>Note: Additional notes pages originally prepared with respect to this petition have been omitted.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: LEG</td></tr> <tr><td>Reviewed on: 10/24/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 4D – Verni</td></tr> </table>	Reviewed by: LEG	Reviewed on: 10/24/16	Updates:	Recommendation:	File 4D – Verni
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Case No. 10CEPR00639

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- Attorney John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
- Attorney Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Petition for Review of Accounts and Acts of Trustees [Prob. C. 16063(a)(5); 17200(b)(5)]

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Posting	<input type="checkbox"/> Status Rpt	<input type="checkbox"/> UCCJEA	<input type="checkbox"/> Citation	<input type="checkbox"/> FTB Notice	<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, is Petitioner.</p> <p>Summary of Petitioner's requests in the Prayer for Relief:</p> <ul style="list-style-type: none"> That each of the Second, Third, and Fourth Accounts Current submitted to Petitioner by the Co-Trustees be disallowed; That the Co-Trustees, and each of them, be ordered to compensate the estate for any loss caused by their acts and omissions; That the Trustees be directed to prepare and file a true and full account of their acts and proceedings within such time as may be allowed by this Court; and That Petitioner be reimbursed attorney's fees and costs. <p>Response to Petition for Review of Accounts and Acts of Trustees filed on 12/5/2013 by Trustees Nick Verni and Rosa Verni pray for an Order of this Court that:</p> <ul style="list-style-type: none"> The objections of Petitioner be dismissed; All acts and transactions of the Trustees as reflected in the Account and Report be ratified and confirmed; The Trustees be authorized and directed to continue the administration of the Sub-Trusts until such time as the remaining tasks discussed herein are accomplished, the remaining legal actions discussed herein are resolved, and a plan of final distribution can be presented to the beneficiaries of the trust for their consent; Petitioner take nothing by way of her Petition; and Attorney's fees and costs of suit are awarded to Respondents. <p>Objections to Third Account Current of the Family Trust filed by CARMELA DESANTIS on 11/5/2015.</p> <p>Objections to Third Account Current of the Survivor's Trust filed by CARMELA DESANTIS on 11/5/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/26/2016. Minute Order states counsel request an additional 30 days.</p> <p>Note: Petitioner requests the Court review and disallow the Second, Third and Fourth Accounts. Because the subject accounts are attachments by Petitioner and have not been duly filed with the Court by the Co-Trustees as the fiduciaries, the accounts have not been reviewed by the Court.</p> <p>Note: Additional notes pages originally prepared with respect to this petition have been omitted.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: LEG</td></tr> <tr><td>Reviewed on: 10/24/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 4E – Verni</td></tr> </table>	Reviewed by: LEG	Reviewed on: 10/24/16	Updates:	Recommendation:	File 4E – Verni
Leonarda DOD: 7/31/2000																																		
Saverio DOD: 5/25/2009																																		
Cont. from 120613, 012714, 032114, 053014, 080414, 091514, 031615, 062215, 081715, 113015, 032816, 062016, 092616																																		
<input type="checkbox"/> Aff.Sub.Wit.																																		
<input checked="" type="checkbox"/> Verified																																		
<input type="checkbox"/> Inventory																																		
<input type="checkbox"/> PTC																																		
<input type="checkbox"/> Not.Cred.																																		
<input type="checkbox"/> Notice of Hrg																																		
<input type="checkbox"/> Aff.Mail																																		
<input type="checkbox"/> Aff.Pub.																																		
<input type="checkbox"/> Sp.Ntc.																																		
<input type="checkbox"/> Pers.Serv.																																		
<input type="checkbox"/> Conf. Screen																																		
<input type="checkbox"/> Letters																																		
<input type="checkbox"/> Duties/Sup p																																		
<input type="checkbox"/> Objections																																		
<input type="checkbox"/> Video Receipt																																		
<input type="checkbox"/> CI Report																																		
<input type="checkbox"/> 9202																																		
<input type="checkbox"/> Order <input checked="" type="checkbox"/>																																		
<input type="checkbox"/> Aff. Posting																																		
<input type="checkbox"/> Status Rpt																																		
<input type="checkbox"/> UCCJEA																																		
<input type="checkbox"/> Citation																																		
<input type="checkbox"/> FTB Notice																																		
Reviewed by: LEG																																		
Reviewed on: 10/24/16																																		
Updates:																																		
Recommendation:																																		
File 4E – Verni																																		

5 Benny Adona (CONS/PE)

Case No. 10CEPR00687

Attorney Barron, Richard B. of Luke & Barron, Visalia (for Petitioner Perine & Dicken, Conservator)

Probate Status Hearing Filing of the Fourth Account

	PERINE & DICKEN PROFESSIONAL FIDUCIARIES AND CONSERVATORS was appointed Conservator of the Person and Estate on 09/13/2010.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Fourth Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 12/30/2010.	
Cont. from	Order Settling Third Account filed 12/11/2014.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 12/11/2014 set this Status Hearing regarding the filing of the Fourth Account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/21/2016
		Updates:
		Recommendation:
		File 5- Adona

Petitioner Gonzalez, Cristian Ramon (Pro Per – Father)

Petition for Termination of Guardianship

		CRISTIAN RAMON GONZALEZ, SR., father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		<u>Please see petition for details</u>		
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 10/21/2016	
			Updates:	
			Recommendation:	
			File 6- Gonzalez	

Petition for Termination of Guardianship

		<p>ANGELLETE V. HOWELL, guardian/non-relative, is petitioner.</p> <p>Ms. Howell was appointed guardian of the minor on 6/1/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: <ol style="list-style-type: none"> a. Armando Alba (father) b. Biviana Cortes (mother) c. Maria Alba (paternal grandmother) d. Andres Cortes (maternal grandfather) e. Eva Cortes (maternal grandmother) f. Vanessa Alba and Clarissa Alba (siblings) – <i>if 12 years or older</i> <p>Court Investigator and DSS Social Worker to provide:</p> <ul style="list-style-type: none"> • Investigation reports 	
Cont. from		<p><i>Please see petition for details.</i></p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: SEF</p> <p>Reviewed on: 10/21/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9- Alba</p>		

		<u>TEMPORARY EXPIRES 10/31/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		MARTHA SOTO and JAVIER SOTO , paternal grandparents, are petitioners.	Minute Order of 10/03/2016: Ms. Aguirre is sworn and interprets for Mr. and Mrs. Soto. Supervised visits for mother will continue on Sundays at McDonalds in Coalinga from 11am to 1pm. She may visit on 10/09/2016 and 10/24/2016. The Court order that there shall be no visits for father until he appears in court.
		<u>Please see petition for details</u>	
Cont. from 071116, 082216, 100316			Minute Order of 08/22/2016 in part: Martha Soto is sworn to testify and admits under oath that Osvaldo Soto, father, has been seeing the child despite the Court's order of 07/11/2016. The Court admonishes Martha and Javier Soto with regard to violating the Court's order and possible removal of the minor for doing so in the future. The Court reiterates its order that there is to be no visits or contact of any kind for Osvaldo Soto, father.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 10/21/2016
			Updates:
			Recommendation:
			File 10- Soto

Petition for Final Distribution on Waiver of Accounting

DOD: 2/14/2016	CHERIE R. KIRK and JULIE A. RATHBONE,	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition states that real property was liquidated and the property on hand is now cash. However, the Final I&A filed 8/24/2016 listed household furniture, boats, motorcycles and automobiles. Need information regarding changes in the form of these assets pursuant to CRC 7.550(b)(2),(3).</p> <p>2. Per item 1, above, a new order may be required if these estate assets are still on hand and to be distributed.</p>
	daughters, were appointed co-administrators with full IAEA without bond on 4/19/2016.	
Cont. from	Petitioners are sole heirs and waive accounting.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	I&A - \$216,224.82	
<input checked="" type="checkbox"/> PTC	POH - \$116,039.62 (all cash)	
<input checked="" type="checkbox"/> Not.Cred.	Co-administrators - waive	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$7,324.49 (statutory)	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Cherie Kirk \$54,357.56 Julie Rathbone \$54,357.56	
Letters: 4/19/2016		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 10/21/2016
		Updates:
		Recommendation:
		File 12- Collins

Request to Waive Court Fees (Ward)

		CONFIDENTIAL	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 062316, 072516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10/20/16	
		Updates:	
		Recommendation:	
		File 13A- Moua	

Status RE: Funds in Blocked Account

		<p>SHER MOUA, Father, was appointed Guardian of the Estate on 6/23/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.</p>
		<p>The Court set this status hearing re funds in blocked account.</p>	<p>Note: The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.</p>
Cont. from 072516		<p>Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 10/20/16
			Updates:
			Recommendation:
			File 13B- Moua

Request to Waive Court Fees (Ward)

		CONFIDENTIAL	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 062316, 072516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10/20/16	
		Updates:	
		Recommendation:	
		File 14A- Moua	

Status RE: Funds in Blocked Account

		<p>SHER MOUA, Father, was appointed Guardian of the Estate on 6/23/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.</p>
		<p>The Court set this status hearing re funds in blocked account.</p>	<p>Note: The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.</p>
Cont. from 072516		<p>Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 10/20/16
			Updates:
			Recommendation:
			File 14B- Moua

Request to Waive Court Fees (Ward)

		CONFIDENTIAL	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 062316, 072516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10/20/16	
		Updates:	
		Recommendation:	
		File 15A- Moua	

Status RE: Funds in Blocked Account

		<p>SHER MOUA, Father, was appointed Guardian of the Estate on 6/23/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>The Court set this status hearing re funds in blocked account.</p>	<p>3. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.</p>
<p>Cont. from 072516</p>		<p>Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.</p>	<p>Note: The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.</p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p>
			<p>Reviewed on: 10/20/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 15B- Moua</p>

DOD: 05/21/2016	<p>JENNIFER LINKES, sister, was appointed Administrator with full IAEA with bond set at \$263,800.00 on 09/08/2016.</p> <p>Minute Order of 09/08/2016 set this Status Hearing for the filing of the Bond.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 101116		<p>Minute Order of 10/11/2016: Counsel requests three weeks. No appearance is necessary at the status hearing if the bond is filed at least two court days prior.</p> <p>1. Need proof of bond or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/21/2016
		Updates:
		Recommendation:
		File 16- Bulmer

Petitioner Ortiz, Victor Anthony (Pro Per – Non-Relative)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRED on 9/15/16	NEEDS/PROBLEMS/COMMENTS:
		VICTOR ANTHONY ORTIZ , Non-relative (stepfather?) is Petitioner.	
		Please see petition for details	Minute Order of 09/15/2016 re Temporary Petition: No APPEARANCES – The temporary letters are not extended; the general hearing remains set for 10/31/2016.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 10/21/2016
			Updates:
			Recommendation:
			File 18- Oliver

19 Daniella Arias (GUARD/P)

Case No. 16CEPR00901

Petitioner: Irma Castillo De Arias (Pro per – Paternal grandmother)

Petitioner: Gustavo Arias Piceno (Pro per – Paternal grandfather)

Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition lists minor's name as <i>Daniella Arias</i>; birth certificate lists her name as <i>Daniela Arias</i>. Need clarification as to correct spelling of minor's name. Need proof of personal service with 15 days notice <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for: <ol style="list-style-type: none"> Father (unknown) – <i>unless the Court excuses notice</i> Need proof of service with 15 days notice <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: <ol style="list-style-type: none"> Paternal grandparents (unknown) – <i>unless the Court excuses notice</i> Emma Arias (sibling) – if 12 years or older – <i>unless the Court excuses notice</i>
		<p>IRMA CASTILLO DE ARIAS and GUSTAVO ARIAS ICENO, maternal grandparents, are petitioners</p> <p><i>Please see petition for details.</i></p>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: SEF</p> <p>Reviewed on: 10/21/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19- Arias</p>

Petitioner: Tanya Denise Walker (Pro per – Maternal grandmother)

Petition for Appointment of Guardian of the Person

<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
<p>TANYA HARRIS, maternal grandmother, is petitioner</p> <p style="text-align: center;"><i>Please see petition for details.</i></p>			
Cont. from		<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of the <i>Notice of Hearing</i> <u>or</u> consent and waiver of notice on: <ol style="list-style-type: none"> a. Melvin Hammond (brother) – <i>if 12 years or older</i> b. Leonvanae Hammond (brother) – <i>if 12 years or older</i> 3. Declaration of due diligence filed 9/20/2016 lists Stefan Caradine as minor's brother. However, petition lists Stephvan Caradine. Need clarification if Stefan and Stephvan are same person. Court may require further notice on Stephvan Caradine (<i>if 12 years or older</i>). 4. Declaration of due diligence filed 9/20/2016 lists DeVian Caradine as minor's brother. However, petition lists Daiveon Caradine. Need clarification if DeVian and Daiveon are same person. Court may require further notice on Daiveon Caradine (<i>if 12 years or older</i>). <p>Court Investigator to provide:</p> <ul style="list-style-type: none"> • Investigation report • Clearances 	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		x
<input type="checkbox"/>	Aff.Mail		x
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		x
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: SEF			
Reviewed on: 10/21/2016			
Updates:			
Recommendation:			
File 20- Caradine			

Petition to Determine Succession to Real Property (Estates of \$150,000 or Less)

DOD: 02/26/2016		JASON FARR, son, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
		No other proceedings	
Cont. from		I&A - \$100,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input checked="" type="checkbox"/>	Inventory	Petitioner requests Court determination that decedent's 100% interest in real property located at 3808 E. Swift, Fresno, Ca. pass to Jason Farr pursuant to intestate succession.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	n/a	
<input type="checkbox"/>	Aff.Mail	n/a	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on:
			Updates:
			Recommendation: Submitted
			File 21- Farr

Spousal or Domestic Partner Property Petition

DOD: 8/9/16		<p>REBECCA L. QUIRING, Surviving Spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Will dated 7/3/91 devises the entire estate to the decedent's wife (Petitioner Rebecca L. Quiring)</p> <p>Petitioner states the original will dated 7/3/91 and drafted by Attorney Dale E. Bacigalupi could not be found, but a copy is provided, and the will has never been revoked. Petitioner also separately filed a Proof of Subscribing Witness certified by Attorney Bacigalupi.</p> <p>Petitioner describes certain real property as community property at Attachments 7a and 7b and requests Court determination that Petitioner's community property interest in the real property belongs to her and that the decedent's community property interest in the real property passes to her pursuant to the decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
S/P	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/21/16	
			Updates:	
			Recommendation: SUBMITTED	
			File 22- Quiring	

Petition for Letters of Administration. Authorization to Administer under the Independent Administration to Estates Act

DOD: 10/2/97	REBEKAH S. GILPIN , Daughter, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/17/16: Counsel is to provide a copy of the lost will.</p> <p>Update: Declaration filed 10/18/16 provides a copy of the decedent's will dated 2/21/96, which is a pour-over will that devises the entire estate to the Shannon and Dorothy Jones Revocable Living Trust dated 2/21/96, and states if such trust is not in effect, then property shall be disposed under the terms of the trust as if it were in effect.</p> <p>Therefore, the following issues remains noted:</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p> <hr/> <p>Reviewed by: skc</p> <hr/> <p>Reviewed on: 10/24/16</p> <hr/> <p>Updates:</p> <hr/> <p>Recommendation:</p> <p>File 28- Jones</p>
	All heirs nominate petitioner and waive bond.	
	Full IAEA – ok	
<input checked="" type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate (See #1)	
<input checked="" type="checkbox"/> Verified	Residence: Fresno	
<input type="checkbox"/> Inventory	Publication: Business Journal	
<input type="checkbox"/> PTC	Estimated value of estate:	
<input type="checkbox"/> Not.Cred.	Personal property: \$205,258.30	
<input checked="" type="checkbox"/> Notice of Hrg	Annual income: \$ 6,157.70	
<input checked="" type="checkbox"/> Aff.Mail	Total: \$211,416.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.	<p>Nomination of Person Entitled to Letters, and Support to Grant Full Authority under IAEA signed by Surviving Spouse Dorothy F. Jones states she and the decedent were married 3/28/45 and there are four children of the marriage. The decedent died 10/2/97.</p> <p>On 2/21/96 they established the Shannon and Dorothy Jones Family Revocable Living Trust, which has now been divided into a marital and family trust as a result of the decedent's death.</p> <p>In May 2016, a statement addressed to the decedent from was received Great-West indicating a tax-deferred 403(b) account was still open with a balance as of 12/31/15 of \$205,258.30. When contacted, Great-West responded that no beneficiary was named and Letters Testamentary would be necessary to capture the account.</p> <p>Mrs. Jones states the decedent signed a will on 2/21/96, and she has a copy of the will, but cannot locate the original. She has inquired with the clerk's office and the attorney who wrote the will and trust, but no original has been found.</p> <p>Mrs. Jones states she has priority under §8461 and in light of her age, desires that her daughter be appointed administrator.</p>	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Surviving Spouse Dorothy F. Jones states the decedent had a will that was executed at the same time as the family trust, and she has a copy, but the original cannot be found.

However, the copy is not provided, nor are the terms described, and Petitioner requests the Court find and order that the decedent died intestate, rather than to probate the lost will under §8223.

The Court may require authority to proceed as requested.

2. Now that a copy of the will has been received, need clarification re the trust, which is the pour-over beneficiary. Who is the current trustee? Who are the beneficiaries? Does the trust distribution differ from intestate distribution? Has everyone been given proper notice, or are there any additional parties entitled to notice pursuant to Probate Code §1208?

Note: If granted, the Court will set status hearings as follows:

- Monday, March 13, 2017 for filing the Inventory and Appraisal
- Monday, December 18, 2017 for filing the first account or petition for final distribution.