

**1 Edward Uribe Medina (Estate)**

**Case No. 12CEPR00470**

**Atty Perez, Holley H (For Executor Susan K. Medina)**

**Probate Status Hearing Re: First Accounting or Petition for Final Distribution**

<b>DOD: 2/25/2011</b>	<p><b>SUSAN K. MEDINA</b> was appointed executor with full IAEA authority and without bond on 7/31/12.</p> <p>Letters issued 8/14/13.</p> <p>Amended Inventory and appraisal, partial no. 1 filed on 6/2/14 showing a value of \$173,000.00</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need First Account, Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 100413, 022114, 042514</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 10/28/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Medina</b>

<p><b>DOD: 12-18-12</b></p>	<p><b>KEVIN HUDGINS and DANIELL DUTRA</b> were appointed Co-Executors with Full IAEA without bond and Letters issued on 2-7-13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<p><b>Cont from 041114, 052314, 071514</b></p>	<p>On 2-7-13, the Court set status hearing for the filing of the first account or petition for final distribution for 4-11-14.</p>	<p><b>Continued from 4-11-14, 5-23-14, 7-15-14</b></p>
<p><b>Aff.Sub.Wit.</b></p>	<p>On 4-11-14, there were no appearances. Mr. Shepard was ordered to be personally present on 5-23-14.</p>	<p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<p><b>Verified</b></p>	<p>On 5-23-14, there were no appearances. The matter was continued to 7-15-14 and Mr. Shepard was again ordered to be personally present.</p>	<p><b>Note:</b> Final I&amp;A filed 9-24-13 indicates a total estate value of \$1,394,500.00 consisting of a business (Page Funeral Chapel, Inc.), various personal property, and various real property interests.</p>
<p><b>Inventory</b></p>	<p><b>Note:</b> On 6-16-14, The Franchise Tax Board withdrew their creditor's claim and request for special notice.</p>	<p><b>Note:</b> See related estate T3CEPR00641 at Page 5 of this calendar.</p>
<p><b>PTC</b></p>	<p><b>Status Report filed 7-7-14 by Attorney Shepard (not verified) states</b> that the Co-Executors' father died shortly after their appointment in this case and they were also appointed as Co-Executors of the Estate of George L. Page (Case No. 13CEPR00641) on 8-29-13. Upon distribution, the Co-Executors will be the co-owners and operators of Page Funeral Chapel in Selma. Both this decedent and George L. Page were personally active in the operation of the funeral chapel prior to their deaths. Also, Decedent Victoria L. Hudgins was deeply in debt to the IRS, the FTB, and a Bank of America mortgage on her home. The two estates are intermingled under the terms of ownership of Page Funeral Chapel, the debts thereon, and the will of George L. Page, which includes a monthly cash bequest to George L. Page's companion. There is not enough cash in both estates to satisfy the creditors and bequests at this time. The Co-Executors are currently negotiating with creditors and interested persons in both estates.</p>	<p><b>Reviewed by:</b> skc</p>
<p><b>Not.Cred.</b></p>	<p><b>Status Report filed 10-20-14 (not verified) states</b> there are multiple outstanding creditor's claims against the estate and the Co-Executors are continuing their attempt to arrange payment so that the estate can be closed and distributed. Mr. Shepard respectfully requests that the Court extend the time for filing the first and final report of administration.</p>	<p><b>Reviewed on:</b> 10-28-14</p>
<p><b>Notice of Hrg</b></p>		<p><b>Updates:</b></p>
<p><b>Aff.Mail</b></p>		<p><b>Recommendation:</b></p>
<p><b>Aff.Pub.</b></p>		<p><b>File 2- Hudgins</b></p>
<p><b>Sp.Ntc.</b></p>		
<p><b>Pers.Serv.</b></p>		
<p><b>Conf. Screen</b></p>		
<p><b>Letters</b></p>		
<p><b>Duties/Supp</b></p>		
<p><b>Objections</b></p>		
<p><b>Video Receipt</b></p>		
<p><b>CI Report</b></p>		
<p><b>9202</b></p>		
<p><b>Order</b></p>		
<p><b>Aff. Posting</b></p>		
<p><b>Status Rpt</b></p>		
<p><b>UCCJEA</b></p>		
<p><b>Citation</b></p>		
<p><b>FTB Notice</b></p>		

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 5/5/13</b>	<b>MICHAEL MALONEY</b> was appointed Administrator with full IAEA authority and without bond on 8/29/13.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 9/4/13.	
	I & A filed on 2/20/14 - <b>\$227,288.01</b>	
<b>Cont. from</b>	<b>Minute order dated 8/29/14</b> set this status hearing for the filing of the first account or petition for final distribution.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 10/28/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 – Maloney</b>

**4 Nellie Sue Lokey (Estate)**

**Case No. 13CEPR00638**

**Atty Molsenbocker, Gary L (for Administrator David R. Borges)**

**Status Hearing Re: the Filing of the Accounting and/or Petition for Distribution**

<b>DOD: 12/14/12</b>	<p><b>DAVID R. BORGES</b> was appointed Administrator with full IAEA authority and without bond on 9/10/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<p>Letters issued on 9/11/13.</p>	<p><b>OFF CALENDAR.</b> Petition for Final Distribution filed and set for hearing on 12/15/14.</p>
<b>Cont. from</b>	<p>I &amp; A filed on 1/17/14 – <b>\$94,000.00</b></p>	
<b>Aff.Sub.Wit.</b>	<p><b>Minute order dated 9/10/14</b> set this status hearing for the filing of the first account or petition for final distribution.</p>	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p>
		<p><b>Reviewed on: 10/29/14</b></p>
		<p><b>Updates:</b></p>
		<p><b>Recommendation:</b></p>
		<p><b>File 4 – Lokey</b></p>

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 4-20-13</b>	<b>KEVIN HUDGINS and DANIELLE DUTRA</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>2. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p><b>Note:</b> Final I&amp;A filed 1-30-14 indicates a total estate value of \$284,418.55 consisting of an installment note dated 1-5-09.</p> <p><b>Note:</b> See related estate 12CEPR01146 at Page 2 of this calendar.</p>	
	were appointed as Co-Executors with Full IAEA without bond on 8-29-13.		
	Letters issued on 9-4-14.		
<b>Aff.Sub.Wit.</b>	At the hearing on 8-29-14, the Court set this status hearing for the filing of the first account or petition for final distribution.		
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>	<b>Status Report (unverified) filed 10-21-14</b> states the first and final account is in the process of being prepared for filing. Due to the complexities involved in this estate and the companion estate of the decedent's daughter, Victoria L. Hudgins, together with the obligation of owning and operating Page Funeral Chapel in Selma, the Executors have limited time to deal with matters of the estate. The attorney respectfully requests that the Court extend the time for filing the first and final account.		
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 10-28-14
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5 – Page</b>	