



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Third Account Current and Report of Conservator and Petition for Its Settlement

Age: 76 years		FRANCES KENNEDY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 7/1/2010 – 12/31/2012	1. Need Care Facility statements for Camino Alto Residential Club for the period of April 2012 through December 2012 pursuant to Probate Code §2620(c)(5) – Declaration Regarding Care Facility Receipts filed on 10/18/13 includes a receipt from Trisha A. Beard, Administrator showing payments made from April 2012 through December 2012. Note: The receipt is not on the care facility letterhead and there is no place on the document indicating which care facility the receipt is for. Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Friday, February 27, 2015 at 9:00 a.m. in Department 303, for the filing of the fourth account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from 061813, 072313, 082713, 092613		Accounting - \$256,412.82	
		Beginning POH- \$152,807.00	
		Ending POH - \$153,815.66	
<input type="checkbox"/>	Aff.Sub.Wit.	Current bond is \$10,000.00	
<input checked="" type="checkbox"/>	Verified	Conservator - waives	
<input type="checkbox"/>	Inventory	Attorney - to be paid outside of the conservatorship.	
<input type="checkbox"/>	PTC	Petitioner prays for an Order:	
<input type="checkbox"/>	Not.Cred.	1. That the Third Account and Report be approved and settled;	
<input checked="" type="checkbox"/>	Notice of Hrg	2. The acts of Conservator as shown in the account and report be approved.	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	X	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/28/13
			Updates:
			Recommendation:
			File 1 - Clover

(1) Third Account Current, Report of Conservator and Petition for Its Settlement
and (2) Waiver of Bond Requirement and (3) for Allowance of Attorneys Fees and Costs

Age: 67	JOSEPH KALASHIAN , Brother and Conservator of the Person and Estate with bond of \$178,634.15, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> There is no provision for waiver of bond in conservatorship estates. See Probate Code §2320, Cal. Rules of Court 7.207. Reduced bond amount of \$135,603.98 appears appropriate.</p> <p>1. Need care home statements per Probate Code §2620(c)(5).</p>
	Account period: 10-1-11 through 7-31-13	
	Accounting: \$655,660.04	
	Beginning POH: \$570,343.39	
	Ending POH: \$569,494.82 (\$70,301.99 is cash)	
	Conservator: Waived	
	Attorney: \$5,262.00 (per declaration, for 3.9 attorney hours and 33.3 paralegal hours during this account period)	
	Costs: \$830.00	
	Petitioner states the Conservatee desires to waive bond and has filed a Waiver of Bond. Alternatively, Petitioner requests bond be reduced to \$135,603.98 per current calculations.	
	Petitioner prays for an order:	
	1. Approving, allowing, and settling the account;	
	2. Authorizing attorney fees and costs;	
	3. Waiving the bond requirement, or alternatively reducing bond to \$135,603.98; and	
	4. Such further orders as the court deems proper.	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
2620(c)	✓	
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-28-13
		Updates:
		Recommendation:
		File 2 – Kalashian

Report of Status of Administration and Petition for Termination of Administration of Estate Having No Assets, and for Discharge of Executor [Prob. C. 12200, 12251]

DOD: 10-25-12		<p>ANTHONY P. COELHO, III, KRISTEN M. SUSOEV, and LESLIE C. WALTERS, Executors with Full IAEA without bond, are Petitioners.</p> <p>Petitioners state that at the time of decedent's death, Petitioners were informed and believed that the estate subject to administration consisted of agricultural real property of approx. 160 acres. This was based on an interspousal quitclaim deed executed by Decedent's former spouse at dissolution in which all right, title, and interest of quitclaimer was quitclaimed to Coelho West, a partnership. Since the quitclaim only applied to quitclaimers interest as Decedent's spouse, it was implied that Decedent retained a community property interest in the subject property, and the Fresno County Tax Collector/Assessor had been issuing secured real property tax bills to Decedent personally, and to Coelho West, a practice which had raised objections from the Westland's Water District and Farm Service Agency.</p> <p>Petitioners state that neither Decedent nor his former spouse ever had any personal interest in the subject property, which had always been farmed as part of the family farming operation conducted by entities in which Decedent had an interest, and in which his former spouse desired to disclaim at dissolution.</p> <p>No other assets of Decedent were found, as all assets had previously been transferred to an inter vivos trust.</p> <p>Petitioner prepared a final inventory and appraisal describing the subject property and presented it to the Probate Referee. Following discussions between the Probate Referee and Petitioners' counsel, it was concluded that the Decedent had no interest in the subject property and the Final I&A filed 5-13-13 indicates a value of zero.</p> <p>The subject property was subsequently conveyed by executor's deed to Coelho West, a partnership, and the manner of vesting of title corrected.</p> <p>Decedent's interest in Coelho West, and related family farming entities, is subject to administration by Decedent's inter vivos trust, and the subject property will be property included in the valuation thereof for purposes of death tax reporting, if required.</p> <p>Petitioners state there is no property of any kind belonging to the estate and no longer any necessity for continuing administration of the estate.</p> <p>Petitioners request the Court terminate proceedings for administration of the estate and discharge Petitioners.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Petitioner does not address whether notice was sent to the Franchise Tax Board pursuant to Probate Code §9202(c). Continuance for proper notice may be required. 2. Petitioner does not address whether notice to CA Dept. of Health Care Services or CA Victim Comp. was required pursuant to Probate Code §§ 9202(a) and (b). 3. The Court may require further information or clarification regarding the circumstances of the executor's deed that was signed conveying the property to Coelho West. <p>Reviewed by: skc</p> <p>Reviewed on: 10-28-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Coelho</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			X
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			X

Report of Sale and Petition for Order Confirming Sale of Real Property

		EDDIE J. ROGERS , Administrator with Limited IAEA, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set a status hearing for proof of deposit to blocked account as follows:</p> <ul style="list-style-type: none"> • Friday 12-13-13 <p>If the proper documentation has been filed, the matter may come off calendar.</p>	
		Sale price: \$230,000.00 Overbid: \$242,000.00		
		Reappraisal: \$230,000.00		
<input type="checkbox"/>	Aff.Sub.Wit.	Property: 397 Trout Lake Drive Sanger, CA 93657		
<input checked="" type="checkbox"/>	Verified	Publication: Fresno Business Journal		
<input type="checkbox"/>	Inventory	Buyers: John D. Allen and William E. Allen, father and son, as joint tenants		
<input type="checkbox"/>	PTC	Broker: \$13,800.00 (6%) one-half to FresYes Realty and one-half to Guarantee Real Estate		
<input type="checkbox"/>	Not.Cred.	Net proceeds will be approximately \$115,000 after payment of costs of sale and the mortgage (approx. \$97,000.00) to be deposited to blocked account.		
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: skc
				Reviewed on: 10-29-13
			Updates:	
			Recommendation:	
			File 5 – Rogers	

DOD: 05/09/2013		<p>KRIS THOMPSON and NELS BRANDON JENSEN, children, are petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A - \$110,000.00</p> <p>Will dated: ?</p> <p>Petitioner requests Court determination that decedent's interest in real property located at 1217 Oxford St. Delano, Ca. pass $\frac{3}{4}$ Kris Thompson and $\frac{1}{4}$ to Nels Brandon Jensen.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p><u>ORDER TO DETERMINE</u></p> <p><u>SUCCESSION SIGNED ON</u></p> <p><u>10/28/2013</u></p>	
Cont. from 091913, 100313				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 10/28/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Jensen</p>				

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 07/20/2013		<p>DIANE THOMPSON, daughter is petitioner and requests appointment as Administrator with bond set at \$285,000.00.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property - \$210,000.00 Real property - \$75,000.00 Total: - \$285,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need name and date of death of the decedent's spouse pursuant to Local Rule 7.1.1D. 2. #5a(7) or 5a(8) of the Petition was not answered regarding issue of predeceased child. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/06/2013 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u> • Friday, 04/04/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 01/02/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 10/29/2013	
		Updates:	
		Recommendation:	
		File 7 – Thompson	

Deshawn, age 5		<p>TEMP EXPIRES 10-31-13</p> <p>ARLENE MASSEY, Maternal Grandmother, is Petitioner.</p> <p>Fathers (both children): UNKNOWN - Notice dispensed 9-10-13</p> <p>Mother: NICOLE D. GODLEY - Nominates, consents, waives notice</p> <p>Paternal Grandparents (both children): Unknown Maternal Grandfather: Unknown</p> <p>Petitioner states the mother is unable to take care of them. Petitioner has been taking care of them since birth due to the mother's addiction to drugs. Petitioner needs guardianship to get the children medical attention and school.</p> <p>Court Investigator Dina Calvillo filed a report on 10-15-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If notice is not excused, need notice to maternal grandfather and both sets of paternal grandparents per Probate Code §1511.</p>	
Niko, age 3				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-29-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Godley</p>		

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
 1821, 2680-2682)

Age: 22		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 10-11-13</u> <u>Voting rights affected – need minute order</u>
		MARIO and MARIA D. TALAVERA , Parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	
	Aff.Sub.Wit.		
✓	Verified	Voting rights affected	
	Inventory		
	PTC	A Capacity Declaration was filed 10-25-13.	
	Not.Cred.		
✓	Notice of Hrg	Petitioners state Tomas has been in a state of coma since he was a young child. He is unable to care for himself. He has no movement. He is fed through a feeding tube. He requires around the clock care and cannot be left alone.	
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen	Court Investigator Samantha Henson filed a report on 10-24-13.	
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-29-13
			Updates:
			Recommendation:
			File 10 – Talavera

Age: 19		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 10-15-13</u>	
		KIMBERLY ANN and FRANK KING HAZELTON , Parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.		
	Aff.Sub.Wit.			
✓	Verified	Voting Rights <u>NOT</u> affected		
	Inventory			
	PTC	A Capacity Declaration was filed 9-17-13.		
	Not.Cred.			
✓	Notice of Hrg	Petitioners state the proposed Conservatee is diagnosed with retardation and also with bipolar at age 9. Petitioners are his adoptive parents. His doctor believes he was a drug exposed baby. He is a client of CVRC. The proposed Conservatee can read, but his comprehension is minimal. He is able to dress, bathe and feed himself, but has no concept of the value of money.		
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections	Court Investigator Samantha Henson filed a report on 10-24-13.		
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 10-29-13
			Updates:	
			Recommendation:	
			File 11 – Hazelton	

