



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Twenty- First Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

|   |               |                           |   |   |
|---|---------------|---------------------------|---|---|
|   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> The Court will set a status hearing for the filing of the 22<sup>nd</sup> Account as follows:</p> <ul style="list-style-type: none"> <li>Wednesday, August 30, 2017</li> </ul> |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   | Aff.Sub.Wit.  |                           |   |   |
| ✓ | Verified      |                           |   |   |
|   | Inventory     |                           |   |   |
|   | PTC           |                           |   |   |
|   | Not.Cred.     |                           |   |   |
| ✓ | Notice of Hrg |                           |   |   |
| ✓ | Aff.Mail      |                           |   | W |
|   | Aff.Pub.      |                           |   |   |
|   | Sp.Ntc.       |                           |   |   |
|   | Pers.Serv.    |                           |   |   |
|   | Conf. Screen  |                           |   |   |
|   | Letters       |                           |   |   |
|   | Duties/Supp   |                           |   |   |
|   | Objections    |                           |   |   |
|   | Video Receipt |                           |   |   |
| ✓ | CI Report     |                           |   |   |
| ✓ | 2620(c)       |                           |   |   |
| ✓ | Order         |                           |   |   |
|   | Aff. Posting  |                           |   |   |
|   | Status Rpt    |                           |   |   |
|   | UCCJEA        |                           |   |   |
|   | Citation      |                           |   |   |
|   | FTB Notice    |                           |   |   |
|   |               |                           | Reviewed by: skc  |   |
|   |               |                           | Reviewed on: 10/21/15   |   |
|   |               |                           | Updates:  |   |
|   |               |                           | Recommendation:   |   |
|   |               |                           | File 1 – Pasquale   |   |

Tenth Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

|   |               |                           |  |   |
|---|---------------|---------------------------|--|---|
|   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> The Court will set a status hearing for the filing of the 11<sup>th</sup> Account as follows:</p> <ul style="list-style-type: none"> <li>Wednesday, Sept. 27, 2017</li> </ul> |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   |               |                           |  |   |
|   | Aff.Sub.Wit.  |                           |  |   |
| ✓ | Verified      |                           |  |   |
|   | Inventory     |                           |  |   |
|   | PTC           |                           |  |   |
|   | Not.Cred.     |                           |  |   |
| ✓ | Notice of Hrg |                           |  |   |
| ✓ | Aff.Mail      |                           |  | W |
|   | Aff.Pub.      |                           |  |   |
|   | Sp.Ntc.       |                           |  |   |
|   | Pers.Serv.    |                           |  |   |
|   | Conf. Screen  |                           |  |   |
|   | Letters       |                           |  |   |
|   | Duties/Supp   |                           |  |   |
|   | Objections    |                           |  |   |
|   | Video Receipt |                           |  |   |
| ✓ | CI Report     |                           |  |   |
| ✓ | 2620(c)       |                           |  |   |
| ✓ | Order         |                           |  |   |
|   | Aff. Posting  |                           |  |   |
|   | Status Rpt    |                           |  |   |
|   | UCCJEA        |                           |  |   |
|   | Citation      |                           |  |   |
|   | FTB Notice    |                           |  |   |
|   |               |                           | Reviewed by: skc   |   |
|   |               |                           | Reviewed on: 10/21/15  |   |
|   |               |                           | Updates:   |   |
|   |               |                           | Recommendation:  |   |
|   |               |                           | File 2 – Agbisit   |   |

**4A Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053**  
 Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)  
 Petitioner: Christina S. Rodriguez (pro per)

**Petition for Visitation**

|                           |               |   |  |
|---------------------------|---------------|---|--|
|                           |               | <b>CHRISTINA RODRIGUEZ</b> , mother, is petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.</b><br><br><b>Continued from 10/14/15. Minute order states</b> no appearances. Order to Show Cause issued for Mary Johnston to show cause why she should not be sanctioned for failure to appear and why you should not be removed as guardian for not following orders. Also Order to Show Cause issued for Christina Rodriguez to show cause why she should not be sanctioned for failure to appear. (Copy of Minute Order mailed to Christina Rodriguez and Mary Johnston on 10/14/15.) – Please see declaration below filed on 10/14/15 at 2:38 p.m.)<br><br><b>Note:</b> Father, Jose Quintero, has filed a petition for visitation that is <b>set for hearing on 11/18/15.</b> |
|                           |               | <b>MARY JOHNSTON</b> , paternal grandmother, was appointed guardian of Justin, Matthew and Jazlin on 7/22/13.                           |  |
| Cont. from 092315, 100715 |               | <b>SARAH RODRIGUEZ</b> and <b>RICHARDO RODRIGUEZ</b> , maternal grandparents, were appointed co-guardians of Angel and Luis on 4/16/07. |  |
|                           | Aff.Sub.Wit.  |   |  |
| ✓                         | Verified      |   |  |
|                           | Inventory     |   |  |
|                           | PTC           | Please see petition for details.  |  |
|                           | Not.Cred.     |   |  |
|                           | Notice of Hrg | X <b>Declaration of Mary Johnston filed on 10/14/15 (after the hearing).</b>  |  |
|                           | Aff.Mail      | X   |  |
|                           | Aff.Pub.      |   |  |
|                           | Sp.Ntc.       |   |  |
|                           | Pers.Serv.    |   |  |
|                           | Conf. Screen  |   |  |
|                           | Letters       |   |  |
|                           | Duties/Supp   |   |  |
|                           | Objections    |   |  |
|                           | Video Receipt |   |  |
|                           | CI Report     |   |  |
|                           | 9202          |   |  |
|                           | Order         |   |  |
|                           | Aff. Posting  |   |  |
|                           | Status Rpt    |   |  |
|                           | UCCJEA        |   |  |
|                           | Citation      |   |  |
|                           | FTB Notice    |   |  |
|                           |               |   | <b>Reviewed by: KT</b>   |
|                           |               |   | <b>Reviewed on: 10/22/15</b>   |
|                           |               |   | <b>Updates:</b>  |
|                           |               |   | <b>Recommendation:</b>   |
|                           |               |   | <b>File 26A – Levato &amp; Quintero</b>  |

**Petition for Visitation Modification**

|                           |               |   |   |
|---------------------------|---------------|---|---|
|                           |               | <b>MARY JOHNSTON</b> , paternal grandmother/guardian of Justin, Matthew and Jazlin, is petitioner.            | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.</b></p> <p><b>Continued from 10/14/15. Minute order states</b> no appearances. Order to Show Cause issued for Mary Johnston to show cause why she should not be sanctioned for failure to appear and why you should not be removed as guardian for not following orders. Also Order to Show Cause issued for Christina Rodriguez to show cause why she should not be sanctioned for failure to appear. (Copy of Minute Order mailed to Christina Rodriguez and Mary Johnston on 10/14/15.) – Please see declaration below filed on 10/14/15 at 2:38 p.m.)</p> <p><b>Note:</b> Father, Jose Quintero, has filed a petition for visitation that is <b>set for hearing on 11/18/15.</b></p> |
|                           |               | <b>MARY JOHNSTON</b> , paternal grandmother, was appointed guardian of Justin, Matthew and Jazlin on 7/22/13. |   |
| Cont. from 092315, 100715 |               | Please see petition for details.  |   |
|                           | Aff.Sub.Wit.  |   |   |
| ✓                         | Verified      |   |   |
|                           | Inventory     |   |   |
|                           | PTC           |   |   |
|                           | Not.Cred.     |   |   |
|                           | Notice of Hrg | X   |   |
|                           | Aff.Mail      | X   |   |
|                           | Aff.Pub.      |   |   |
|                           | Sp.Ntc.       |   |   |
|                           | Pers.Serv.    |   |   |
|                           | Conf. Screen  |   |   |
|                           | Letters       |   |   |
|                           | Duties/Supp   |   |   |
|                           | Objections    |   |   |
|                           | Video Receipt |   |   |
|                           | CI Report     |   |   |
|                           | 9202          |   |   |
|                           | Order         |   |   |
|                           | Aff. Posting  |   |   |
|                           | Status Rpt    |   |   |
|                           | UCCJEA        |   |   |
|                           | Citation      |   |   |
|                           | FTB Notice    |   |   |
|                           |               |   | Reviewed by: KT   |
|                           |               |   | Reviewed on: 10/22/15   |
|                           |               |   | Updates:  |
|                           |               |   | Recommendation:   |
|                           |               |   | File 4B – Levato & Quintero   |

Third and Final Account and Report Filed by the Public Guardian on Behalf of the Former Conservator

|   |               |                           |   |   |
|---|---------------|---------------------------|---|---|
|   |               | See petition for details. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need care facility statements per Probate Code §2620(c)(5). (The cost of the conservatee’s care appears to have increased substantially in August 2013 to approx. \$15-20,000/month without explanation in this petition.)</li> <li>2. The Disbursements Schedule indicates numerous “unknown” expenses during the account period. The Court may require clarification as to whether the PG looked into the amounts spent by the former conservator, as some of the line items exceed \$1,500. (Most are \$20-500.)</li> </ol> <p><u>Note:</u> On 9/25/14, the Court set a status hearing for 12/9/15 for the filing of the First Account by the Public Guardian as Successor Conservator.</p> |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   | Aff.Sub.Wit.  |                           |   |   |
| ✓ | Verified      |                           |   |   |
|   | Inventory     |                           |   |   |
|   | PTC           |                           |   |   |
|   | Not.Cred.     |                           |   |   |
| ✓ | Notice of Hrg |                           |   |   |
| ✓ | Aff.Mail      |                           |   | W |
|   | Aff.Pub.      |                           |   |   |
|   | Sp.Ntc.       |                           |   |   |
|   | Pers.Serv.    |                           |   |   |
|   | Conf. Screen  |                           |   |   |
|   | Letters       |                           |   |   |
|   | Duties/Supp   |                           |   |   |
|   | Objections    |                           |   |   |
|   | Video Receipt |                           |   |   |
| ✓ | CI Report     |                           |   |   |
| ✓ | 2620(c)       | X                         |   |   |
| ✓ | Order         |                           |   |   |
|   | Aff. Posting  |                           |   |   |
|   | Status Rpt    |                           |   |   |
|   | UCCJEA        |                           |   |   |
|   | Citation      |                           |   |   |
|   | FTB Notice    |                           |   |   |
|   |               |                           | Reviewed by: skc  |   |
|   |               |                           | Reviewed on: 10/21/15   |   |
|   |               |                           | Updates:  |   |
|   |               |                           | Recommendation:   |   |
|   |               |                           | File 5 – Cooley   |   |

Attorney Ronald L. Calhoun, of Hanford (for Executor Louise Baker)

**Petition for Termination of Administration of Estate Having no Assets and for Discharge of Representative**

|                                     |               |  |   |        |
|-------------------------------------|---------------|--|---|--------|
| <b>DOD: 5/17/2013</b>               |               | <p><b>LOUISE BAKER</b>, mother, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>At the time Letters Testamentary were issued, the estate of the Decedent consisted of an insurance policy of <b>\$500,000.00</b>;</li> <li>The property is no long an asset of the estate in that such insurance policy did not materialize and did not go to the estate;</li> <li>There is no property of any kind belonging to the estate and subject to administration, and there is no longer any necessity for continuing the administration of the estate;</li> <li>All premiums for surety bonds and all costs and expenses of administration incurred have been paid.</li> </ul> <p><b>Report of Status of Administration and Request to Close the Estate filed 7/13/2015 reiterates the Petition and states in sum:</b></p> <ul style="list-style-type: none"> <li>The Decedent suffered [<i>illness</i>] during the last weeks of her life, and knowing she was going to die, gave away her furniture and furnishings and spent her last known money on her treatment; the Executor talked with Decedent a few weeks before her death of a life insurance policy with a value of <b>\$500,000.00</b>, and the Executor estimated the estate value as such due to the life insurance policy; the policy amounts never materialized in the estate;</li> </ul> <p align="center"><b>~Please see additional page~</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/23/2015.</b><br/>Minute Order states counsel requests time to address the defects. [All defects have been addressed.]</p> |        |
| <b>Cont. from 071515, 092315</b>    |               |  |   |        |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |   |        |
| <input checked="" type="checkbox"/> | Verified      |  |   |        |
| <input type="checkbox"/>            | Inventory     |  |   |        |
| <input type="checkbox"/>            | PTC           |  |   |        |
| <input checked="" type="checkbox"/> | Not.Cred.     |  |   |        |
| <input type="checkbox"/>            | Notice of Hrg |  |   | X      |
| <input checked="" type="checkbox"/> | Aff.Mail      |  |   |        |
| <input type="checkbox"/>            | Aff.Pub.      |  |   |        |
| <input type="checkbox"/>            | Sp.Ntc.       |  |   |        |
| <input type="checkbox"/>            | Pers.Serv.    |  |   |        |
| <input type="checkbox"/>            | Conf. Screen  |  |   |        |
| <input type="checkbox"/>            | Letters       |  |   | 012814 |
| <input type="checkbox"/>            | Duties/Supp   |  |   |        |
| <input type="checkbox"/>            | Objections    |  |   |        |
| <input type="checkbox"/>            | Video Receipt |  |   |        |
| <input type="checkbox"/>            | CI Report     |  |   |        |
| <input checked="" type="checkbox"/> | 9202          |  |   |        |
| <input checked="" type="checkbox"/> | Order         |  |   |        |
| <input type="checkbox"/>            | Aff. Posting  |  |   |        |
| <input type="checkbox"/>            | Status Rpt    |  |   |        |
| <input type="checkbox"/>            | UCCJEA        |  |   |        |
| <input type="checkbox"/>            | Citation      |  |   |        |
| <input checked="" type="checkbox"/> | FTB Notice    |  |   |        |
|                                     |               | <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 10/20/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Ello</b></p>  |   |        |

**Petitioner states, continued:**

- No action was taken on the creditor's claim by St. Agnes Hospital filed [2/6/2015 for **\$1,675.20**], and the creditor has been notified by mail of the non-existence of assets;
- Petitioner's attorney advanced the sum of **\$785.00** on behalf of the estate for filing fees (*list of the costs advanced attached as Exhibit B, for filing fee, publication*);
- Petitioner prays for an Order that the Report of Status of Administration of this estate is approved as filed, that the time for administering the estate be closed, that it is determined that the estate is insolvent, and that Petitioner be discharged.

**Petitioner prays for an order terminating the proceedings for the administration of the estate and discharging the Executor.**

**Notes:**

- *Declaration of Ronald L. Calhoun Re Insolvency of Estate* filed 10/15/2015 states notice to the Franchise Tax Board was sent [date not indicated] and that rejections of creditors' claims were served to creditors.
- Paragraph 6 of the *Petition for Termination* filed 5/29/2015 states that all premiums for surety bonds have been paid; proposed order includes finding that Petitioner's bond is exonerated. Order for Probate filed 1/27/2014 finds bond is not required, thus Petitioner did not post bond; proposed order has been interlineated at the finding to strike the language regarding exoneration of the bond of the Executor.

**8A Robert Dean Snavely, Sr. (CONS/P) Case No. 14CEPR00078**  
 Attorney Amador, Catherine A. (for Bryan Snavely – Co-Conservator of the Person)  
 Attorney Teixeira, J. Stanley (for Brad Snavely – Co-Conservator of the Person)  
 Attorney Bagdasarian, Gary G. (Court appointed for Conservatee, also representing Bruce Bickel as  
 Conservator of the Estate per Substitution filed 8/27/15)

**Petition for Exclusive Authority to Give Consent for Medical Treatment**

|   |               |                           |   |
|---|---------------|---------------------------|---|
|   |               | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|   |               |                           | <b>Note:</b> Bryan Snavely and Brad Snavely, the Conservatee's two sons, were appointed Co-Conservators of the Person on 5/21/14. Bruce Bickel was appointed Conservator of the Estate on 6/18/15.  |
|   |               |                           | <u>Court Investigator to advise rights.</u>   |
|   | Aff.Sub.Wit.  |                           | <ol style="list-style-type: none"> <li>The Attachment Requesting Special Orders Regarding Dementia is blank at #1 and does not specify whether Petitioner is requesting dementia placement powers or dementia medication powers or both.</li> <li>The Capacity Declaration completed by Don H. Gaede, MD, and filed 5/11/15 states the Conservatee has dementia, but is blank as to capacity to give informed consent to dementia placement and medication. The Court may require a new Capacity Declaration in support of the powers requested, once clarified pursuant to #1 above.</li> <li>Petitioner appears to request exclusive authority to give consent for medical treatment alone, without Co-Conservator Brad Snavely. Need clarification.</li> <li>Notice of Hearing was not served on Attorney Teixeira, who remains attorney of record for Co-Conservator Brad Snavely. Need notice per Probate Code §1214.</li> <li>Proposed order is incomplete at #3 and #4. The proposed order modifies the 5/21/14 order "as stated below" but is blank below that line.</li> </ol> |
| ✓ | Verified      |                           |   |
|   | Inventory     |                           |   |
|   | PTC           |                           |   |
|   | Not.Cred.     |                           |   |
| ✓ | Notice of Hrg |                           |   |
| ✓ | Aff.Mail      | W                         |   |
|   | Aff.Pub.      |                           |   |
|   | Sp.Ntc.       |                           |   |
|   | Pers.Serv.    |                           |   |
|   | Conf. Screen  |                           |   |
|   | Letters       |                           |   |
|   | Duties/Supp   |                           |   |
|   | Objections    |                           |   |
|   | Video Receipt |                           |   |
|   | CI Report     | X                         |   |
|   | 9202          |                           |   |
| ✓ | Order         |                           |   |
|   | Aff. Posting  |                           |   |
|   | Status Rpt    |                           |   |
|   | UCCJEA        |                           |   |
|   | Citation      |                           |   |
|   | FTB Notice    |                           |   |
|   |               |                           | Reviewed by: skc  |
|   |               |                           | Reviewed on: 10/21/15   |
|   |               |                           | Updates:  |
|   |               |                           | Recommendation:   |
|   |               |                           | File 8A – Snavely   |

8B

Robert Dean Snavely, Sr. (CONS/P)

Case No. 14CEPR00078

Attorney

Amador, Catherine A. (for Bryan Snavely – Co-Conservator of the Person)

Attorney

Teixeira, J. Stanley (for Brad Snavely – Co-Conservator of the Person)

Attorney

Bagdasarian, Gary G. (Court appointed for Conservatee, also representing Bruce Bickel as

Conservator of the Estate per Substitution filed 8/27/15)

Probate Status Hearing Re: Filing Inventory and Appraisal

|               |   |  |
|---------------|---|--|
|               | <b>BRUCE BICKEL</b> was appointed as Conservator of the Estate on 6/18/15 with bond of \$130,000.00.        | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. <b>Need Inventory and Appraisal or written status report per Local Rule 7.5.</b> |
|               | Bond was filed 8/5/15 and Letters issued 9/3/15.  |  |
|               | At the hearing on 6/18/15, the Court set this status hearing for the filing of the Inventory and Appraisal. |  |
| Aff.Sub.Wit.  |   |  |
| Verified      |   |  |
| Inventory     |   |  |
| PTC           |   |  |
| Not.Cred.     |   |  |
| Notice of Hrg |   |  |
| Aff.Mail      |   |  |
| Aff.Pub.      |   |  |
| Sp.Ntc.       |   |  |
| Pers.Serv.    |   |  |
| Conf. Screen  |   |  |
| Letters       |   |  |
| Duties/Supp   |   |  |
| Objections    |   |  |
| Video Receipt |   |  |
| CI Report     |   |  |
| 9202          |   |  |
| Order         |   |  |
| Aff. Posting  |   | Reviewed by: skc   |
| Status Rpt    |   | Reviewed on: 10/21/15  |
| UCCJEA        |   | Updates:   |
| Citation      |   | Recommendation:  |
| FTB Notice    |   | File 8B – Snavely  |

8B





12B  
Attorney  
Petitioner

**Ariel Wagner (GUARD/P)**  
Kharazi, H. Ty (for Kathy and Ronald Robinson – Paternal Grandparents – Petitioners)  
Rose, Emanuel and Betty (Pro Per – Maternal Grandparents – Competing Petitioners)  
Petition for Appointment of Guardian of the Person (Prob. Code §1510)

Case No. 15CEPR00511

|                                     |               |                           |   |
|-------------------------------------|---------------|---------------------------|---|
|                                     |               | See petition for details. | NEEDS/PROBLEMS/COMMENTS:  |
|                                     |               |                           | <p><u>Note:</u> The minor is currently residing with these Petitioners, Emanuel and Betty Rose, in Llano, California; however, Kathy and Ronald Robinson have temporary guardianship, expiring 9/16/15. See Minute Orders dated 5/26/15, 7/15/15.</p> <p><u>As of 10/21/15, nothing further has been filed by Petitioners Emanuel and Betty Rose. The following issues remain noted:</u></p> <ol style="list-style-type: none"> <li>1. Need Confidential Guardian Screening Form (GC-212) for both petitioners Emanuel Rose and Betty Rose.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: <ul style="list-style-type: none"> <li>- Chambrosia Stevens-Wagner (Mother)</li> <li>- Joseph Grant Robinson (Father)</li> </ul> </li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: <ul style="list-style-type: none"> <li>- Ronald Robinson (Paternal Grandfather)</li> <li>- Kathy Robinson (Paternal Grandmother)</li> </ul> </li> </ol> <p><u>Note:</u> Petitioners mailed service to the Robinsons' attorney, H. Ty Kharazi, on 6/4/15; however, direct notice is required on the relatives of the child in addition to service on counsel pursuant to Probate Code §§ 1511, 1214, Cal. Rule of Court 7.51.</p> |
| Cont. from 071515, 091615, 100115   |               |                           |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |                           |   |
| <input type="checkbox"/>            | Verified      |                           |   |
| <input type="checkbox"/>            | Inventory     |                           |   |
| <input type="checkbox"/>            | PTC           |                           |   |
| <input type="checkbox"/>            | Not.Cred.     |                           |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |                           |   |
| <input type="checkbox"/>            | Aff.Mail      | X                         |   |
| <input type="checkbox"/>            | Aff.Pub.      |                           |   |
| <input type="checkbox"/>            | Sp.Ntc.       |                           |   |
| <input type="checkbox"/>            | Pers.Serv.    | X                         |   |
| <input checked="" type="checkbox"/> | Conf. Screen  | X                         |   |
| <input checked="" type="checkbox"/> | Letters       |                           |   |
| <input checked="" type="checkbox"/> | Duties/Supp   |                           |   |
| <input type="checkbox"/>            | Objections    |                           |   |
| <input type="checkbox"/>            | Video Receipt |                           |   |
| <input checked="" type="checkbox"/> | CI Report     |                           |   |
| <input checked="" type="checkbox"/> | Clearances    |                           |   |
| <input checked="" type="checkbox"/> | Order         |                           |   |
| <input type="checkbox"/>            | Aff. Posting  |                           |   |
| <input type="checkbox"/>            | Status Rpt    |                           |   |
| <input checked="" type="checkbox"/> | UCCJEA        |                           |   |
| <input type="checkbox"/>            | Citation      |                           |   |
| <input type="checkbox"/>            | FTB Notice    |                           |   |
|                                     |               |                           | Reviewed by: skc  |
|                                     |               |                           | Reviewed on: 10/21/15   |
|                                     |               |                           | Updates:  |
|                                     |               |                           | Recommendation:   |
|                                     |               |                           | File 12B - Wagner   |

12B

|   |                           |   |  |
|---|---------------------------|---|--|
|   | See petition for details. |   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 9/9/15</p> <p>Voting rights affected – need minute order</p> <p>Continued from 9/30/15. As of 10/21/15, the following issues remain:</p> <ol style="list-style-type: none"> <li>1. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing per Probate Code §1822(e) on CVRC.</li> <li>2. Need Capacity Declaration in support of request for medical consent powers.</li> </ol> |
|   |                           |   |  |
|   |                           |   |  |
|   |                           |   |  |
|   | Cont. from 093015         |   |  |
|   | Aff.Sub.Wit.              |   |  |
| ✓ | Verified                  |   |  |
|   | Inventory                 |   |  |
|   | PTC                       |   |  |
|   | Not.Cred.                 |   |  |
| ✓ | Notice of Hrg             |   |  |
| ✓ | Aff.Mail                  | W |  |
|   | Aff.Pub.                  |   |  |
|   | Sp.Ntc.                   |   |  |
| ✓ | Pers.Serv.                |   |  |
| ✓ | Conf. Screen              |   |  |
| ✓ | Letters                   |   |  |
| ✓ | Duties/Supp               |   |  |
|   | Objections                |   |  |
| ✓ | Video Receipt             |   |  |
| ✓ | CI Report                 |   |  |
|   | 9202                      |   |  |
| ✓ | Order                     |   |  |
|   | Aff. Posting              |   |  |
|   | Status Rpt                |   |  |
|   | UCCJEA                    |   |  |
| ✓ | Citation                  |   |  |
|   | FTB Notice                |   |  |
|   |                           |   | Reviewed by: skc   |
|   |                           |   | Reviewed on: 10/21/15  |
|   |                           |   | Updates:   |
|   |                           |   | Recommendation:  |
|   |                           |   | File 14 – Steffen  |



Petition to Determine Succession to Real Property (Prob. Code §13150)

|                      |                                  |  |  |
|----------------------|----------------------------------|--|--|
| <b>DOD: 10/29/11</b> |                                  | <p><b>DIANE GONZALEZ</b>, Surviving Spouse, and <b>ELIDIA GONZALEZ</b>, Mother, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&amp;A: \$16,667.00 (Decedent's 1/3 interest in certain real property in Reedley, CA)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the decedent's 1/3 interest in the real property passes to them, 1/6 interest each, as tenants in common, pursuant to intestate succession.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
|                      |                                  |  |  |
|                      |                                  |  |  |
|                      |                                  |  |  |
|                      | <b>Aff.Sub.Wit.</b>              |  |  |
| ✓                    | <b>Verified</b>                  |  |  |
| ✓                    | <b>Inventory</b>                 |  |  |
|                      | <b>PTC</b>                       |  |  |
|                      | <b>Not.Cred.</b>                 |  |  |
| ✓                    | <b>Notice of Hrg</b>             |  |  |
| ✓                    | <b>Aff.Mail</b> <small>w</small> |  |  |
|                      | <b>Aff.Pub.</b>                  |  |  |
|                      | <b>Sp.Ntc.</b>                   |  |  |
|                      | <b>Pers.Serv.</b>                |  |  |
|                      | <b>Conf. Screen</b>              |  |  |
|                      | <b>Letters</b>                   |  |  |
|                      | <b>Duties/Supp</b>               |  |  |
|                      | <b>Objections</b>                |  |  |
|                      | <b>Video Receipt</b>             |  |  |
|                      | <b>CI Report</b>                 |  |  |
|                      | <b>9202</b>                      |  |  |
| ✓                    | <b>Order</b>                     |  |  |
|                      | <b>Aff. Posting</b>              |  |  |
|                      | <b>Status Rpt</b>                |  |  |
|                      | <b>UCCJEA</b>                    |  |  |
|                      | <b>Citation</b>                  |  |  |
|                      | <b>FTB Notice</b>                |  |  |
|                      |                                  |  | <b>Reviewed by:</b> skc                |
|                      |                                  |  | <b>Reviewed on:</b> 10/21/15           |
|                      |                                  |  | <b>Updates:</b>                        |
|                      |                                  |  | <b>Recommendation:</b> SUBMITTED       |
|                      |                                  |  | <b>File 16 – Gonzalez</b>              |

|                              |                      |   |  |
|------------------------------|----------------------|---|--|
| <b>DOD: 6/5/15</b>           |                      | <b>TARAN BALDERRAMA</b> , Son, is Petitioner.   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Page 18 is a related matter 15CEPR00920 Estate of Jeannine Balderrama, who appears to be this decedent's spouse.</b></p> <ol style="list-style-type: none"> <li>1. There is no provision for assignment of interest in summary proceedings. In a summary proceeding, the court is limited to making determinations specifically set forth in the statute. An assignment of interest requires the court to make additional determinations regarding the assignment (intent, validity, etc.). The plain meaning of the statute wasn't intended to prompt additional inquiry by the court, which this situation does.</li> <li>2. Petitioner indicates at Attachment #14 that the decedents had <u>two</u> children, Taran and Jordan. However, local media reported that the decedents Kenneth and Jeannine Balderrama had <u>three</u> children. Need clarification. It appears the third child would also be an heir and entitled to notice.</li> <li>3. Need order. Local Rule 7.1.1.F.</li> </ol> |
|                              |                      | 40 days since DOD   |  |
|                              |                      | No other proceedings  |  |
|                              | <b>Aff.Sub.Wit.</b>  |   |  |
| ✓                            | <b>Verified</b>      | I&A: \$121,500.00 consisting of a 50% interest in certain real property in Fresno and 100% interest in two vehicles   |  |
| ✓                            | <b>Inventory</b>     |   |  |
|                              | <b>PTC</b>           |   |  |
|                              | <b>Not.Cred.</b>     |   |  |
| ✓                            | <b>Notice of Hrg</b> | Decedent died intestate   |  |
| ✓                            | <b>Aff.Mail</b>      | w/o Assignment of Interest filed 9/17/15 by Jordan Balderrama, Son, assigns all of his interest in the estate to Petitioner and states it was his parents' wishes to leave any and all real and personal property to his brother, Taran Balderrama. |  |
|                              | <b>Aff.Pub.</b>      |   |  |
|                              | <b>Sp.Ntc.</b>       |   |  |
|                              | <b>Pers.Serv.</b>    |   |  |
|                              | <b>Conf. Screen</b>  |   |  |
|                              | <b>Letters</b>       |   |  |
|                              | <b>Duties/Supp</b>   |   |  |
|                              | <b>Objections</b>    |   |  |
|                              | <b>Video Receipt</b> | Petitioner requests Court determination that the decedent's 50% interest in certain real property in Fresno and 100% interest in two vehicles passes to him pursuant to intestate succession and Assignment of Interest filed 9/17/15.              |  |
|                              | <b>CI Report</b>     |   |  |
|                              | <b>9202</b>          |   |  |
|                              | <b>Order</b>         | x   |  |
|                              | <b>Aff. Posting</b>  |   |  |
|                              | <b>Status Rpt</b>    |   |  |
|                              | <b>UCCJEA</b>        |   |  |
|                              | <b>Citation</b>      |   |  |
|                              | <b>FTB Notice</b>    |   |  |
| <b>Reviewed by:</b> skc      |                      |   |  |
| <b>Reviewed on:</b> 10/21/15 |                      |   |  |
| <b>Updates:</b>              |                      |   |  |
| <b>Recommendation:</b>       |                      |   |  |
| <b>File 17 – Balderrama</b>  |                      |   |  |

|  |                      |   |   |
|--|----------------------|---|---|
| <b>DOD: 6/5/15</b>   |                      | <b>TARAN BALDERRAMA</b> , Son, is Petitioner.   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Page 17 is a related matter 15CEPR00919 Estate of Kenneth Balderrama, who appears to be this decedent's spouse.</b></p> <ol style="list-style-type: none"> <li>1. There is no provision for assignment of interest in summary proceedings. In a summary proceeding, the court is limited to making determinations specifically set forth in the statute. An assignment of interest requires the court to make additional determinations regarding the assignment (intent, validity, etc.). The plain meaning of the statute wasn't intended to prompt additional inquiry by the court, which this situation does.</li> <li>2. Petitioner indicates at Attachment #14 that the decedents had <u>two</u> children, Taran and Jordan. However, local media reported that the decedents Kenneth and Jeannine Balderrama had <u>three</u> children. Need clarification. It appears the third child would also be an heir and entitled to notice.</li> <li>3. Need order. Local Rule 7.1.1.F.</li> </ol> |
|  |                      | 40 days since DOD   |   |
|  |                      | No other proceedings  |   |
|  | <b>Aff.Sub.Wit.</b>  |   |   |
| ✓  | <b>Verified</b>      | I&A: \$110,000.00 consisting of a 50% interest in certain real property in Fresno   |   |
| ✓  | <b>Inventory</b>     |   |   |
|  | <b>PTC</b>           |   |   |
|  | <b>Not.Cred.</b>     | Decedent died intestate   |   |
| ✓  | <b>Notice of Hrg</b> | Assignment of Interest filed 9/17/15 by Jordan Balderrama, Son, assigns all of his interest in the estate to Petitioner and states it was his parents' wishes to leave any and all real and personal property to his brother, Taran Balderrama. |   |
| ✓  | <b>Aff.Mail</b>      | w/o   |   |
|  | <b>Aff.Pub.</b>      |   |   |
|  | <b>Sp.Ntc.</b>       |   |   |
|  | <b>Pers.Serv.</b>    |   |   |
|  | <b>Conf. Screen</b>  |   |   |
|  | <b>Letters</b>       |   |   |
|  | <b>Duties/Supp</b>   |   |   |
|  | <b>Objections</b>    | Petitioner requests Court determination that the decedent's 50% interest in certain real property in Fresno passes to him pursuant to intestate succession and Assignment of Interest filed 9/17/15.  |   |
|  | <b>Video Receipt</b> |   |   |
|  | <b>CI Report</b>     |   |   |
|  | <b>9202</b>          |   |   |
|  | <b>Order</b>         | x   |   |
|  | <b>Aff. Posting</b>  |   |   |
|  | <b>Status Rpt</b>    |   |   |
|  | <b>UCCJEA</b>        |   |   |
|  | <b>Citation</b>      |   |   |
|  | <b>FTB Notice</b>    |   |   |
| <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 10/21/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 – Balderrama</b></p> |                      |   |   |



Attorney Deborah K. Boyett (for Petitioner Haryanto Daud, son)  
 Attorney Ruth P. Lind (Court-appointed for Conservatee)

**Petition for Appointment of Probate Conservator**

|                                     |               |  |   |
|-------------------------------------|---------------|--|---|
|                                     |               | <b>NO TEMPORARY REQUESTED</b>  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                                     |               |  |   |
|                                     |               | <b>HARYANTO DAUD</b> , son, and requests appointment as Conservator of the Person. | <b>Note:</b> Court Investigator received communication from Attorney Boyett informing her that the Conservatee died on 10/21/2015.  |
|                                     |               | ~Please see <i>Petition for details</i> ~  |   |
| <b>Cont. from</b>                   |               | <b>Court Investigator's Report</b> was filed on 10/21/2015.                        | <b>Court Investigator Advised Rights on 10/20/2015.</b>   |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |   |
| <input type="checkbox"/>            | Verified      |  | <b>Voting Rights Affected – Need Minute Order.</b>  |
| <input type="checkbox"/>            | Inventory     |  |   |
| <input type="checkbox"/>            | PTC           |  | 1. Item 1(k) of the <i>Petition</i> requests orders relating to dementia placement or treatment. Since dementia powers are requested, need the mandatory <i>Attachment Requesting Special Orders Regarding Dementia</i> (Judicial Council form GC-313.) |
| <input type="checkbox"/>            | Not.Cred.     |  |   |
| <input checked="" type="checkbox"/> | Notice of Hrg |  | 2. <i>Petition</i> requests medical consent and dementia powers. Need <i>Medical Capacity Declaration</i> (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c).   |
| <input checked="" type="checkbox"/> | Aff.Mail      | W/   |   |
| <input type="checkbox"/>            | Aff.Pub.      |  | <b>Reviewed by:</b> LEG   |
| <input type="checkbox"/>            | Sp.Ntc.       |  |   |
| <input checked="" type="checkbox"/> | Pers.Serv.    |  | <b>Reviewed on:</b> 10/22/15  |
| <input checked="" type="checkbox"/> | Conf. Screen  |  |   |
| <input checked="" type="checkbox"/> | Letters       |  | <b>Updates:</b>   |
| <input checked="" type="checkbox"/> | Duties/Supp   |  |   |
| <input type="checkbox"/>            | Objections    |  | <b>Recommendation:</b>  |
| <input checked="" type="checkbox"/> | Video Receipt |  |   |
| <input checked="" type="checkbox"/> | CI Report     |  | <b>File 20 – Wongsonegoro</b>   |
| <input type="checkbox"/>            | 9202          |  |   |
| <input checked="" type="checkbox"/> | Order         |  |   |
| <input type="checkbox"/>            | Aff. Posting  |  |   |
| <input type="checkbox"/>            | Status Rpt    |  |   |
| <input type="checkbox"/>            | UCCJEA        |  |   |
| <input checked="" type="checkbox"/> | Citation      |  |   |
| <input type="checkbox"/>            | FTB Notice    |  |   |

**21 Richard Cruz Pacheco, JR (CONS/P) Case No. 15CEPR00935**

Petitioner: Erica Cruz (pro per)

Petitioner: Rudy Cruz, Jr. (pro per)

**Petition for Appointment of Probate Conservator**

|                                     |                        |   |  |
|-------------------------------------|------------------------|---|--|
|                                     |                        | <p><b>THERE IS NO TEMPORARY. No temporary was requested.</b></p> <p><b>ERICA CRUZ, mother, and RUDY CRUZ, JR.,</b> stepfather, are petitioners</p> <p>Please see petition for details.</p> <p><b>Court Investigator Jennifer Young's report filed on 10/20/15</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Capacity Declaration filed on 9/21/15 is incomplete at #1 - the name, address and telephone number of the physician completing the declaration.</li> <li>Need Video Viewing Receipt for both petitioners.</li> </ol> |
| <b>Cont. from</b>                   |                        |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>    |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>        |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>       |   |  |
| <input type="checkbox"/>            | <b>PTC</b>             |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>       |   |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>   |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> W/     |   |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>        |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>         |   |  |
| <input checked="" type="checkbox"/> | <b>Pers.Serv.</b> W/   |   |  |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>    |   |  |
| <input checked="" type="checkbox"/> | <b>Letters</b>         |   |  |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>     |   |  |
| <input type="checkbox"/>            | <b>Objections</b>      |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> X |   |  |
| <input checked="" type="checkbox"/> | <b>CI Report</b>       |   |  |
| <input type="checkbox"/>            | <b>9202</b>            |   |  |
| <input checked="" type="checkbox"/> | <b>Order</b>           |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>    |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>      |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>          |   |  |
| <input checked="" type="checkbox"/> | <b>Citation</b>        |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>      |   |  |
|                                     |                        | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 10/22/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 21 – Pacheco</b></p>  |  |

Petition for Appointment of Temporary Guardian

|                   |               |  |   |
|-------------------|---------------|--|---|
|                   |               | Temporary Expires 10/28/15                       | NEEDS/PROBLEMS/COMMENTS:  |
|                   |               | GENERAL HEARING 12/2/15                          |   |
|                   |               | VICKI LONG, maternal grandmother, is petitioner. | Continued from 10/7/15. Minute order states Petitioner is allowed to have the father served by mail for the 10/28/15 hearing, but must have him personally served for the general hearing on 12/2/15.   |
|                   |               | Please see petition for details.                 |   |
| Cont. from 100715 |               |  | <ol style="list-style-type: none"> <li>Need proof of service of the Notice of Hearing along with a copy of the temporary petition, or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>Darren Lee Pool (father)</li> </ol> </li> </ol> |
|                   | Aff.Sub.Wit.  |  |   |
| ✓                 | Verified      |  |   |
|                   | Inventory     |  |   |
|                   | PTC           |  |   |
|                   | Not.Cred.     |  |   |
| ✓                 | Notice of Hrg |  |   |
|                   | Aff.Mail      |  |   |
|                   | Aff.Pub.      |  |   |
|                   | Sp.Ntc.       |  |   |
| ✓                 | Pers.Serv.    | w/   |   |
| ✓                 | Conf. Screen  |  |   |
| ✓                 | Letters       |  |   |
|                   | Duties/Supp   |  |   |
|                   | Objections    |  |   |
|                   | Video Receipt |  |   |
|                   | CI Report     |  |   |
|                   | 9202          |  |   |
| ✓                 | Order         |  |   |
|                   | Aff. Posting  |  |   |
|                   | Status Rpt    |  |   |
| ✓                 | UCCJEA        |  |   |
|                   | Citation      |  |   |
|                   | FTB Notice    |  |   |
|                   |               |  | Reviewed by: KT   |
|                   |               |  | Reviewed on: 10/21/15   |
|                   |               |  | Updates:  |
|                   |               |  | Recommendation:   |
|                   |               |  | File 22 – Pool  |

Petitioner Rivera, Tony (Pro Per – Paternal Grandfather – Petitioner)  
 Petitioner Rivera, Lupe (Pro Per – Paternal Grandmother – Petitioner)

**Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)**

|   |               |                           |   |   |
|---|---------------|---------------------------|---|---|
|   |               | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Need Notice of Hearing.<br><br>2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:<br>- Jossette Botello (Mother) |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   |               |                           |   |   |
|   | Aff.Sub.Wit.  |                           |   |   |
| ✓ | Verified      |                           |   |   |
|   | Inventory     |                           |   |   |
|   | PTC           |                           |   |   |
|   | Not.Cred.     |                           |   |   |
|   | Notice of Hrg |                           |   | X |
|   | Aff.Mail      |                           |   |   |
|   | Aff.Pub.      |                           |   |   |
|   | Sp.Ntc.       |                           |   |   |
|   | Pers.Serv.    |                           |   | X |
| ✓ | Conf. Screen  |                           |   |   |
| ✓ | Letters       |                           |   |   |
| ✓ | Duties/Supp   |                           |   |   |
|   | Objections    |                           |   |   |
|   | Video Receipt |                           |   |   |
|   | CI Report     |                           |   |   |
|   | 9202          |                           |   |   |
| ✓ | Order         |                           |   |   |
|   | Aff. Posting  |                           |   |   |
|   | Status Rpt    |                           |   |   |
| ✓ | UCCJEA        |                           |   |   |
|   | Citation      |                           |   |   |
|   | FTB Notice    |                           |   |   |
|   |               |                           | Reviewed by: skc  |   |
|   |               |                           | Reviewed on: 10/20/15   |   |
|   |               |                           | Updates:  |   |
|   |               |                           | Recommendation:   |   |
|   |               |                           | File 26 – Rivera  |   |