



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 12/14/06	<p>JOANNE MILLER, sister, was appointed Administrator and Letters were issue on 07/17/07.</p> <p>Inventory & Appraisal - \$185,000.00 filed 07/09/07.</p> <p>Notice of Status hearing filed 05/15/12 set this matter for status on 06/27/12. Clerk's Certificate of Mailing states that the Notice of Status hearing was mailed to Joanne Miller and Philip Flanigan on 05/15/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 08/31/12 Minute order from 08/31/12 states: Matter may be taken off calendar if petition is filed.</p> <p>As of 10/23/12, no additional documents have been filed and the following remains outstanding:</p> <ol style="list-style-type: none"> Need First Account and/or Petition for Final Distribution. 	
Cont. from 062712, 083112			
Aff.Sub.Wif.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 10/23/12			
Updates:			
Recommendation:			
File 4 - Murchison			

Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution
 (Prob. C. §12200, et seq.)

DOD: 8/31/2010	<p>PAUL A. FILLION was appointed as Executor of the Estate with full IAEA Authority and without bond on 11/15/10.</p> <p>Corrected I & A filed on 9/23/11 showing the estate value as \$125,000.00</p> <p>First account or petition for final distribution was due 11/15/11.</p> <p>Attorney's Statement Regarding Status of the Estate filed on 10/11/12. Mr. Roberts reports that in July, 2012 John Barrus had prepared a draft of the First and Final Account. Mr. Barrus met with the Executor in August to obtain his signature, however shortly thereafter the real property of the estate sold. Mr. Barrus died on 9/28/12 prior to the revision of the petition.</p> <p>The account and petition for final distribution must be revised and a fairly complex accounting prepared to include in detail all of the personal expenditures of the executor for which he has not yet been reimbursed. The executor had heart surgery on 9/25/12, and is still recovering, with some unresolved health issues.</p> <p>Mr. Roberts respectfully requests the court set the next status hearing date no less than 60 days from 10/26/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of a copy of the Attorney's Statement Regarding Status of the Estate on Wright and Wright Attorneys at Law pursuant the Request for Special Notice filed on 10/26/2011.</p>
Cont. from 012312, 022212, 062112, 083112		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 5 - Fillion

Status Hearing Re: 5th Account and Increase in Bond

Age: 65	DOUGLAS H. SHUMAVON, brother, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 7-9-47	Conservator of the Person and Estate. Current bond is \$333,451.00.	
		Minute Order 8-10-12: The OSC is dismissed. Counsel advises the court that there have been preliminary discussions with the bank regarding refinancing. The Court approves the petition as prayed and increases the bond to \$355,000.00.
Cont from 092112	The 4 th Account for the period 1-1-08 through 12-31-09 was heard on 9-28-10.	Increased bond was filed 9-18-12.
Aff.Sub.Wit.		
Verified	POH at 12-31-09 was \$878,277.35, consisting of cash in the amount of \$47,223.95 plus various real and personal property including securities.	Minute Order 9-21-12: Counsel advises the Court that the bond has been filed and he has received the account statements from Mr. Shumavon. He further advises that he has the property management statements and the only thing he is waiting on is the detailed list for 2011. Continued to 10/26/12
Inventory		
PTC		As of 10-23-12, nothing further has been filed.
Not.Cred.		
Notice of Hrg	On 8-10-12, at a hearing on a petition for authority to refinance and begin distribution from IRAs to pay expenses of the Conservatee, the Court granted the petition, and also ordered the bond increased to \$355,000.00 and set this status hearing for filing of the 5 th account and increase in bond.	1. Need 5 th account.
Aff.Mail		
Aff.Pub.		Reviewed by: skc
Sp.Ntc.		
Pers.Serv.		Reviewed on: 10-23-12
Conf. Screen	Increased bond was file 9-18-12.	
Letters		Updates:
Duties/Supp		
Objections	Status Report filed 9-20-12 states information is pending regarding certain properties in Santa Rosa, CA. Attorney Simonian states the account will be filed within 21 days. Attorney Simonian will be present and can address any questions at the hearing.	Recommendation:
Video Receipt		
CI Report		File 6- Shumavon
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		

Atty Milnes, Michael A (for Christopher Brian Little – Former Executor – Petitioner)

Atty Keeler, William (of Garvey Schubert Barer, for Norma Little – Objector)

Status Re: Fees

	CHRISTOPHER BRIAN LITTLE is the Former Executor. Bond has been exonerated.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 9-28-12:</u> The Court notes that Mr. Keeler is not present. The Court orders that Mr. Keeler file a declaration by 10/12/12 indicating his desire to either submit on the pleadings or set this matter for a contested hearing. Should Mr. Keeler desire to submit Points and Authorities, he may do so. Mr. Milnes will then have until 10/26/12 to submit his response. Continued to 10/26/12.</p> <p><u>Declaration of William J. Keeler, Jr., in Support of Objector's Request Court Rule on the Pleadings Without Evidentiary Hearing filed 10-12-12</u> states Objector respectfully believes it is in the Court's best interest, and to avoid further delay, to rule on the remaining issues at hand without an additional evidentiary hearing.</p> <p>As of 10-23-12, no response has been received.</p>
	Mr. Little's Account was heard by this Court on 8-30-12. On that date, the Court set this status hearing regarding the difference between the current and previous appraisals on the eight remaining vehicles.	
Cont from 092812	David Knudson, attorney for Childers and Berg, personal representative of the estate in Arizona, filed a declaration on 9-14-12 that states the personal representative obtained appraisals on the remaining eight vehicles from Classic Auto Appraiser, a qualified appraiser of classic cars. Excerpts from the appraisals are attached.	
Aff.Sub.Wit.	The appraisals indicate that the current values of seven of the vehicles are less than the date of death values shown on the inventory; one has slightly increased in value.	
Verified	The declaration states the total appraised value for the vehicles is \$253,832.00 and the current value as of 9-5-12 is \$178,500.00, a reduction of \$75,332.00.	
Inventory	<u>Minute Order 9-21-12:</u> Mr. Knudson advises the Court that the appraisals have been obtained. Status Re: Fees is set for 9-28-12.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-23-12
		Updates:
		Recommendation:
		File 7 - Little

(1) Petition for Settlement of First and Final Accounting (2) and Final Distribution

DOD: 01/29/08		SHERRI VAUGHT , Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 10/12/12 Minute Order from 10/12/12 states: Counsel advises the Court that the waiver of accounting from Victoria Rapp was filed on 09/10/12. The Court approves the petition subject to the filing of the notice to the Franchise Tax Board.</p> <p>As of 10/23/12, the following notes remain:</p> <p>1. Neither the Petition nor the Supplemental Petition state whether notice was given to The Franchise Tax Board as required per Probate Code § 9202 (c).</p> <p>Note to Judge: The Examiner has retained the order in this matter due to the referenced defects.</p> <p>This is the 9th hearing on this matter (continued 8 times).</p> <hr/> <p>Reviewed by: JF</p> <hr/> <p>Reviewed on: 10/23/12</p> <hr/> <p>Updates:</p> <hr/> <p>Recommendation: File 8 - Vaught</p>																				
		Supplemental Petition for Settlement of First and Final Accounting and Final Distribution filed 04/02/12 states:																					
<p>Cont. from 110111, 112811, 020612, 040212, 052112, 070912, 083112, 101212</p>		<ol style="list-style-type: none"> The requirements of Revenue & Taxation Code § 480 have been satisfied by filing of a change of ownership statement with the County recorder or assessor. Notice is not required under PrC § 9202 (a) because the decedent did not receive Medi-Cal benefits, and 9202 (b) because no beneficiary is incarcerated. Petitioner sold the real property of the estate on 01/31/11 for a sale price of \$91,750.00. Notice of Proposed Action was given to decedent's heirs and consent was obtained from Victoria Rapp on 01/26/11. No objections to the sale were received. The sale resulted in net proceeds to the estate of \$8,777.17. Petitioner presents an amended Summary of Account as follows: 																					
<input type="checkbox"/>	Aff.Sub.Wit.																						
<input checked="" type="checkbox"/>	Verified																						
<input checked="" type="checkbox"/>	Inventory																						
<input checked="" type="checkbox"/>	PTC																						
<input checked="" type="checkbox"/>	Not.Cred.																						
<input checked="" type="checkbox"/>	Notice of Hrg																						
<input checked="" type="checkbox"/>	Aff.Mail	w/																					
<input type="checkbox"/>	Aff.Pub.																						
<input type="checkbox"/>	Sp.Ntc.																						
<input type="checkbox"/>	Pers.Serv.																						
<input type="checkbox"/>	Conf. Screen																						
<input type="checkbox"/>	Letters	04/06/09																					
<input type="checkbox"/>	Duties/Supp																						
<input type="checkbox"/>	Objections																						
<input type="checkbox"/>	Video Receipt																						
<input type="checkbox"/>	CI Report																						
<input checked="" type="checkbox"/>	9202																						
<input checked="" type="checkbox"/>	Order																						
<input type="checkbox"/>	Aff. Posting																						
<input type="checkbox"/>	Status Rpt																						
<input type="checkbox"/>	UCCJEA																						
<input type="checkbox"/>	Citation																						
<input type="checkbox"/>	FTB Notice	x																					
		<p>Account period: 04/06/09 – 03/01/12</p> <table> <tr> <td>Accounting</td> <td>-</td> <td>\$166,000.00</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$166,000.00</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$11,777.17</td> </tr> </table> <table> <tr> <td>Administrator</td> <td>-</td> <td>waives</td> </tr> <tr> <td>Attorney</td> <td>-</td> <td>waives</td> </tr> </table> <p>Distribution, pursuant to intestate succession, is to:</p> <table> <tr> <td>Sherri Vaught</td> <td>-</td> <td>\$5,888.58</td> </tr> <tr> <td>Victoria Rapp</td> <td>-</td> <td>\$5,888.58</td> </tr> </table>		Accounting	-	\$166,000.00	Beginning POH	-	\$166,000.00	Ending POH	-	\$11,777.17	Administrator	-	waives	Attorney	-	waives	Sherri Vaught	-	\$5,888.58	Victoria Rapp	-
Accounting	-	\$166,000.00																					
Beginning POH	-	\$166,000.00																					
Ending POH	-	\$11,777.17																					
Administrator	-	waives																					
Attorney	-	waives																					
Sherri Vaught	-	\$5,888.58																					
Victoria Rapp	-	\$5,888.58																					

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 5/11/2011		<p>DEMETRIA MIJANGOS was appointed as Administrator with Will Annexed, without bond and with Limited IAEA authority on 4/25/12 and the Order was signed on 5/17/12.</p> <p>Letters issued on 5/31/12.</p> <p>Minute order dated 4/25/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 9/20/12.</p>
Cont. from 082712			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/23/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Corrales</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 11/18/12	<p>BEVERLY T. ADAMS was appointed as Executor with full IAEA authority and without bond on 6/25/2012.</p> <p>Letters issued on 6/28/12.</p> <p>Minute Order dated 6/25/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 11/30/2011		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 8/10/12.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 12 - Goforth

DOD: 3/17/2012		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 6/7/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 13- Waltrip

DOD: 11/30/2011		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 6/4/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 14 - Carais

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 3/25/12		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 7/16/12.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 15 - Brandl

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/8/2009		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 8/13/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 16 - Nagel

DOD: 1/25/2012		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 7/26/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 17 - Anderson

DOD: 10/23/2011		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and appraisal filed on 8/27/12.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/23/12
		Updates:
		Recommendation:
		File 18 - Berry

Atty Denning, Stephen M., sole practitioner (for Executor Jennifer R. Melton)

Status Hearing Re: Filing of the Bond

DOD: 4/27/2012		<p>JENNIFER R. MELTON, daughter, was appointed Administrator with Will annexed with Bond fixed at \$35,276.00 on 9/25/2012.</p> <p>Minute Order dated 9/25/2012 from the hearing on the appointment set this status hearing on 10/26/2012 for filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of filing of the bond in the amount of \$35,276.00.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
Proof of Bond	X		
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LEG</p>	
		<p>Reviewed on: 10/23/12</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 19 - Melton</p>	

Atty Hemb, Richard E., Hemb Law Office (for Administrator Karen K. Williams)

Status Hearing Re: Filing of the Bond

DOD: 6/22/2012		<p>KAREN K. WILLIAMS, daughter, was appointed Administrator with Full IAEA with Bond fixed at \$170,000.00 on 9/24/2012.</p> <p>Minute Order dated 9/24/2012 from the hearing on the appointment set this status hearing on 10/26/2012 for filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of filing of the bond in the amount of \$170,000.00.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
Proof of Bond	X		
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 10/23/12	
		Updates:	
		Recommendation:	
		File 20 - Williams	