

Atty Teixeira, J. Stanley

Atty Helon, Marvin T

Status Hearing Re: Filing of the First Account

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Order on First Account signed on 7/10/14.</p>
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 10/22/14
		Updates:
		Recommendation:
		File 1 - Dhooghe

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/14/2009	ERIC P. DIENER was appointed Executor with full IAEA authority and without bond on 8/22/13.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 8/22/14.	
Cont. from	I & A - \$604,499.22	
Aff.Sub.Wit.		
Verified		
Inventory	Minute Order dated 8/22/14 set this status hearing for the filing of the first account or petition for final distribution.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/22/14
		Updates:
		Recommendation:
		File 2 – Diener

DOD: 10/16/2011	WALTER SHERWOOD CHANCE , brother, was appointed Executor with Limited IAEA authority without bond on 09/20/2013.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
Cont. from	Letters issued on 11/02/2013.		
Aff.Sub.Wit.			
Verified	Final Inventory and Appraisal was filed on 01/10/2014 showing an estate valued at \$165,000.00.		
Inventory			
PTC			
Not.Cred.	Minute Order of 08/23/2013 set this matter for the hearing of the Filing of the First Account and/or Petition for Final Distribution.		
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 10/22/2014
		Updates:	
		Recommendation:	
		File 3 – Chance	

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 04/13/2013	MEREDITH LYNN MCNEIL , daughter, was appointed Executor with full IAEA authority without bond on 08/26/2013.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued 08/26/2013.	
Cont. from		
Aff.Sub.Wit.	Final Inventory and Appraisal was filed on 03/11/2014 showing an estate valued at \$432,747.05.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 08/26/2014 set this matter for hearing for the filing of the First Account and/or Petition for Final Distribution.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/22/2014
		Updates:
		Recommendation:
		File 4 – McNeil

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR. ORDER FOR FINAL DISTRIBUTION SIGNED ON 03/17/2014.</u>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 10/22/2014
		Updates:
		Recommendation:
		File 5 – Kaiser