



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 Albert M. Pardini (Estate)**

**Case No. 01CEPR00795**

**Atty French, G Dana (for Petitioner/Executor James Pardini)**

**(1) Final Report and (2) Petition for Settlement Thereof for Allowance of Attorneys' Compensation, for (3) Allowance of Costs Advanced and Petition for (4) Final Distribution**

<b>DOD: 8/14/2001</b>		<p><b>JAMES PARDINI</b>, Executor, is petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A - <b>\$232,000.00</b>                  POH - \$0</p> <p>Executor - <b>Waives</b></p> <p>Attorney - <b>\$5,000.00</b>                  (less than statutory)</p> <p>Costs - <b>\$667.00</b>                  (probate referee, filing fee)</p> <p>Petition states the only asset of the estate, the decedent's residence, was sold with the consent of the beneficiaries. Petitioner without proper authorization, transferred the net proceeds to 1/2 to James Pardini and 1/2 to Carolyn Goss, decedent's two children and the two equal beneficiaries of this estate.</p> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>The report of James Pardini, as executor, be settled, allowed and approved as filed;</li> <li>All acts and transactions of petitioner, as executor, be ratified, confirmed and approved;</li> <li>The compensation to petitioners attorney in the amount of \$5,000.00 and costs in the amount of \$667.00, paid directly by the beneficiaries, be allowed and approved;</li> <li>Distribution, 1/2 each to James Pardini and Carolyn Goss.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petition states Notice to the Department of Health Services is does not apply under Probate Code 9205(c)(2) because letters were first issued before July 1, 2008. Probate Code 9202(c)(2) applies to Notice to the Franchise Tax Board only. Probate Code 9202(a) requires notice to Department of Health Services in all cases. Therefore need notice to the Department of Health Services or a release stating they will not file a claim.</li> <li>Petitioner was originally represented by attorney James Luppino (now deceased). It appears that Attorney Luppino's estate would be entitled to a portion of the statutory fees. Petition states there has been no probate of an estate of James R. Luppino and petitioner is not aware of any representative of his estate. No personal representative has contacted Petitioner to assert a claim for compensation. Petitioner contends that James R. Luppino should not be awarded any compensation as attorney.</li> <li>Inventory and Appraisal indicates the property listed is only a portion of the estate that has come into petitioner's knowledge or possession. Need final inventory and appraisal.</li> <li>Order states notice to the Department of Health Services is not required. Notice to DHS is required therefore need new order.</li> </ol>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
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<input checked="" type="checkbox"/>	<b>Inventory</b>		
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<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
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<input type="checkbox"/>	<b>Order</b>		
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<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b> N/A		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 10/21/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Pardini</b></p>	

(1) Fifteenth Account Current and Report of Successor Conservator and (2) Petition for Allowance of Compensation to Successor Conservator and Attorney [Prob. C. 2620; 2623; 2942]

<b>Age: 65 years</b>		<p><b>PUBLIC GUARDIAN</b>, Conservator, is petitioner.</p> <p>Account period: 10/22/11 – 8/23/13</p> <p>Accounting - <b>\$310,864.07</b>                  Beginning POH - <b>\$229,748.27</b>                  Ending POH - <b>\$224,183.89</b></p> <p>Conservator - <b>\$841.36</b>                  (3.46 Deputy hours @ \$96/hr and 6.70 Staff hours @ \$76/hr)</p> <p>Attorney - <b>\$1,250.00</b>                  (per Local Rule)</p> <p>Bond fee - <b>\$1,232.22</b>                  (o.k.)</p> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>1. Approving, allowing and settling the fifteenth account.</li> <li>2. Authorizing the conservator and attorney fees and commissions</li> <li>3. Payment of the bond fee</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, October 30, 2015</b> at 9:00 a.m. in Department 303, for the filing of the sixteenth account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
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<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
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<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 10/21/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 – Hernandez</b></p>	

Atty Kruthers, Heather H., of County Counsel's Office (for Peititioner Public Guardian)

(1) Ninth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

<b>Age: 63 years</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows:  <ul style="list-style-type: none"> <li>Friday, September 25, 2015, at 9:00 a.m. in Dept. 303 for filing of the next account.</li> </ul> Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
<b>Cont. from</b>	<b>Account period: 8/1/2011 – 7/31/2013</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$513,856.78</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$426,277.33</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$421,420.94</b> <i>(investment/mutual funds; \$292.46 is cash)</i>	
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>\$1,756.48</b> <i>(11.71 Deputy hours @ \$96/hr and 8.32 Staff hours @ \$76/hr)</i>	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$1,250.00</b> <i>(less than per Local Rule; \$1,250.00/year for 2 years;)</i>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Bond fee - <b>\$2,188.46 (OK)</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	1. Approving, allowing and settling the Ninth Account;	
<input type="checkbox"/> <b>Sp.Ntc.</b>	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> <b>Pers.Serv.</b>	3. Authorizing payment of the bond fee.	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Court Investigator Charlotte Bien's Report filed 2/19/2013</b>	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 10/21/13 <b>Updates:</b> <b>Recommendation:</b> <b>File 3 – Agbisit</b>

**(1) Fourth and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) for Distribution [Prob. C. 1860; 2620; 2623; 2630; 2942]**

<b>DOD: 7/25/2013</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Disbursement schedule shows receipts for loan to the estate of \$50,000.00 on 2/21/12 and another \$50,000.00 on 1/17/2013. Court may require clarification and terms of said loans.  2. Need proof of service of the Notice of Hearing along with a copy of the Petition on Marcella Downing, pursuant to the Request for Special Notice filed on 2/3/2009.	
	Account period: 9/13/11 – 7/25/13		
<b>Cont. from</b>	Accounting - <b>\$1,151,592.63</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 894,748.34</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$ 886,795.79</b>		
<b>Inventory</b>	Subsequent account: 7/26/13 – 8/13/13		
<input type="checkbox"/> <b>PTC</b>	Accounting - <b>\$892,876.04</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Beginning POH - <b>\$886,795.79</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Ending POH - <b>\$890,304.34</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	Conservator - <b>\$3,442.28</b> (3.46 Deputy hours @ \$96/hr and 6.70 Staff hours @ \$76/hr)		
<input type="checkbox"/> <b>Aff.Pub.</b>	Attorney - <b>\$2,500.00</b> (per Local Rule)		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Bond fee - <b>\$202.04</b> (o.k.)		
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner prays for an Order:</b>		
<input type="checkbox"/> <b>Video Receipt</b>	4. Approving, allowing and settling the fourth and final account.		
<input type="checkbox"/> <b>CI Report</b>	5. Authorizing the conservator and attorney fees and commissions		
<input type="checkbox"/> <b>9202</b>	6. Payment of the bond fee		
<input checked="" type="checkbox"/> <b>Order</b>	7. Delivery of the property on hand, after payment of fees and costs to Bruce Brown as Executor of the Estate of Evelyn Enos, case no. 13CEPR00667.		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 10/21/13</b>
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 4 – Enos</b>	

Atty Teixeira, J. Stanley, sole practitioner (Court-appointed for Conservatee)

Petition for Compensation [Prob. C. 1470]

<b>Age: 59 years</b>		<p><b>J. STANLEY TEIXEIRA</b>, Attorney Court-appointed on 5/8/2013 to represent the Conservatee, is Petitioner.</p> <p><b>PUBLIC GUARDIAN</b> was appointed Conservator of the Person and Estate on 5/29/2013.</p> <p><b>Petitioner requests:</b></p> <ul style="list-style-type: none"> <li>The payment of fees in connection with the representation of the proposed Conservatee from the period of <b>5/21/2013 through 8/6/2013</b>;</li> <li>That he be paid for <b>4.20 hours at \$250.00 per hour for a total of \$1,050.00</b>; and that he be reimbursed <b>\$435.00</b> for the filing fee paid for this petition, for a total of <b>\$1,485.00</b>.</li> </ul> <p><b>Services are itemized by date</b> and include visits with Conservatee, investigating Conservatee's needs and alternatives to conservatorship, consultations with County Counsel and others concerned with Conservatee's care, review and draft of documents, and court appearances.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
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<input type="checkbox"/>	<b>Aff.Pub.</b>			
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<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
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<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
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<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> LEG	
			<b>Reviewed on:</b> 10/21/13	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 7 – Brannon</b>	

<b>DOD: 01/17/2010</b>		<p><b>GEORGE C. HAMPARSON, II,</b> son/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
<b>Cont. from 093013</b>				
	<b>Aff.Sub.Wit.</b> s/p			
✓	<b>Verified</b>			Will dated: 05/31/1991 Codicil: 03/09/2006
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>	Residence: Fresno Publication: The Business Journal		
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b> w/o	<b>Estimated value of the Estate:</b> Personal property \$303,000.00		
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>	Probate Referee: Rick Smith		
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
<p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 03/07/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Friday, 12/05/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>				
<b>Reviewed by:</b> LV				
<b>Reviewed on:</b> 10/21/2013				
<b>Updates:</b>				
<b>Recommendation:</b> Submitted				
<b>File 8 – Hamparson</b>				

<b>DOD: 07/10/2013</b>		<p><b>VIVIAN GONZALES, CECILIA GONZALES, MARIO PADILLA, GRACE MEDINA, PATRICIA PADILLA, RUBEN PADILLA</b> and <b>IRENE YBARA</b>, children are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings</p> <p>I&amp;A - <b>\$130,000.00</b></p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that decedent's 100% interest in real property located at 2604 W. Alhambra Fresno, Ca and 3810 South Front St. Malaga, Ca. pass 1/7<sup>th</sup> interest to Vivian Gonzales, 1/7<sup>th</sup> to Cecilia Gonzales, 1/7<sup>th</sup> to Mario Padilla, 1/7<sup>th</sup> to Grace Medina, 1/7<sup>th</sup> to Patricia Padilla, 1/7<sup>th</sup> to Ruben Padilla and 1/7<sup>th</sup> to Irene Ybara pursuant to intestate succession.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
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<input type="checkbox"/>	<b>Citation</b>		
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		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 10/21/2013	
		<b>Updates:</b>	
		<b>Recommendation:</b> Submitted	
		<b>File 9 – Padilla</b>	