

(1) Report and Final Account of Administrator, Petition for Reimbursement to Administrator for Costs Advanced and (2) Attorneys Compensation and (3) for Final Distribution

		FELIPE LEAL , Administrator with Will Annexed, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended Petition filed and set for hearing on 12/9/14</p> <p>1. The initial petition and the Petition for Final Distribution were both filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assts. Therefore filing fees totaling \$755.00 are now due (\$320.00 for the initial petition and \$435.00 for the Petition for Final Distribution).</p> <p>2. Will devises the entire estate to decedent's son, Ruben Bernal. Ruben Bernal predeceased the Decedent. The Will does not state who would receive the property if Ruben predeceased the decedent therefore the estate passes through intestacy. The Petition states the decedent was survived by 4 children and the issue of a deceased child. However the petition does not list all of the children and the grandchild. Proposed distribution is only to the two children listed in the petition, Helen and Christina. Need amended petition that distributes the estate to <u>ALL</u> intestate heirs.</p>
		Account period: 9/19/06 – 8/31/13	
Cont. from 110613, 010714, 020414, 060414, 090314		Accounting - \$145,000.00 Beginning POH- \$145,000.00 Ending POH - \$145,000.00	
	Aff.Sub.Wit.	Administrator - waives	
✓	Verified	Administrator Costs - \$11,730.38 (homeowners insurance, recorder, publication, probate referee, bills of the decedent.)	
✓	Inventory	Attorney - waives	
✓	PTC	Distribution, pursuant to intestate succession [sole heir to the will predeceased decedent without issue] is to:	
✓	Not.Cred.	Helen Littlefield (daughter) - 50% interest in real property.	
✓	Notice of Hrg	Christina Avila (daughter) - 50% interest in real property.	
✓	Aff.Mail		
	Aff.Pub.		
✓	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	9/26/06	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/20/14
			Updates:
			Recommendation:
			File 1 – Cano

DOD: 9-22-11	<p>KATHLEEN M. NORKUNAS, Surviving Spouse, was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12.</p> <p>No Inventory and Appraisal has been filed; however, the original petition for probate estimated that the estate contained personal property valued at \$450,000.00, income of \$20,000.00, and real property valued at \$250,000.00.</p> <p>On 8-15-13, the Court set this status hearing for failure to file Inventory and Appraisal and failure to file a first account or petition for final distribution. Notice was mailed to Attorney Weinberg on 8-15-13.</p>	NEEDS/PROBLEMS/COMMENTS:	
		<p><u>Continued from 11-15-14, 1-30-14, 5-1-14, 6-19-14, 8-14-14, 10-2-14</u></p> <p>Note: On 5-9-14, an Inventory and Appraisal was filed indicating that the value of the estate at \$0. Attached was a letter from Attorney Weinberg requesting that Ms. Norkunas be discharged.</p> <p>Minute Order 8-14-14: The Court indicates that an unverified letter does not suffice to terminate the estate. If the estate contained assets then notices are required to be sent out. The Court orders Attorney Weinberg to be personally present at the next hearing.</p> <p>Minute Order 10-2-14: No Appearances. The Court issues an Order to Show Cause for Mr. Weinberg and Kathleen Norkunas to personally appear for failure to appear. Matter continued to 10-22-14. OSC set for 10-22-14. Minute Order, OSC, and Examiner Notes were mailed to Attorney Weinberg on 10-2-14.</p> <p>Update: On 10-17-14, a Petition for Termination of Further Proceedings was filed and set for hearing on 12-4-14. This status hearing was not taken off calendar due to the history of continuances by the Court and the OSC that remains set. See Page B.</p> <p>1. Need first account or petition for final distribution, or to terminate administration, or <u>verified</u> status report pursuant to probate code and local rules.</p> <p>Note: Per the decedent's will, Ms. Norkunas is the sole heir; however, Letters have issued and the estate must be properly closed with appropriate notice pursuant to applicable law.</p> <p>Note: An Ex Parte Petition for Discharge was submitted; however, discharge is not appropriate at this time without a final petition and order for distribution, or other <u>verified</u> petition to close the estate.</p>	
Cont. from 111513, 013014, 050114, 061914, 081414, 100214			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: skc	
Status Rpt		Reviewed on: 10-17-14	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 2 – Karlee	

Petition for Approval of First Annual Accounting and Report

DOD: 7/30/14	MONTIE DAY , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/2/14. Minute order states there were no appearances. The Court issues an Order to Show Cause for Montie Day to personally appear on 10/24/14 for failure to appear. – OSC and minute order mailed to Montie Day on 10/2/14</p> <ol style="list-style-type: none"> 1. The date for the beginning of the accounting period must include the day of the month and not just the month and year. 2. Need bank statements pursuant to Probate Code §2620(c)(2). 3. Need care facility statements pursuant to Probate Code §2620(c)(5). 4. Need Order <p>Note: A Petition to Terminate the Conservatorship was filed on 9/22/14 and is set for hearing on 11/5/14. The petition was received by mail and did not reach the probate office until after the hearing on 10/2/14.</p>
	Account period: 4/2013 – 4/10/14	
	Accounting - \$13,562.36	
	Beginning POH - \$ 2,000.00	
	Ending POH - \$13,562.36 (\$11,562.36 is cash)	
Cont. from 090414, 100214	Conservator - fees not requested at this time.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c)	X	
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/20/14
		Updates:
		Recommendation:
		File 3 – Day

4 Maxine Togo (CONS/PE)

Case No. 13CEPR00296

Atty Kruthers, Heather H. (for Public Guardian – Conservator – Petitioner)

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts

		PUBLIC GUARDIAN , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> On 7-15-13, the Court authorized the sale of the decedent's former residence, valued at \$110,000.00 per the I&A. According to the "Schedule – Other Credits" the house was lost to foreclosure on 12-2-13. However, the petition does not include an explanation of the loss in the narrative. The Court may require clarification or a verified declaration addressing this matter. The Court may require further information regarding the fee request for \$14,347.60 with reference to Probate Code §2640 (just and reasonable) and Cal. Rules of Court 7.756, specifically with regard to the requested amount exceeding the property on hand.
		Account period: 4-10-13 through 7-7-14	
		Accounting: \$140,283.89	
		Beginning POH: \$124,151.12	
		Ending POH: \$ 10,379.75	
		(\$7,030.90 is cash)	
	Aff.Sub.Wit.		
✓	Verified	Conservator: \$14,347.60	
	Inventory	(for 106.34 Deputy hours @ \$96/hr and 54.46 Staff hours @ \$76/hr. Service include investigation of APS referral, marshaling assets, coordination with code enforcement, securing real property, coordination with auction company re sale of vehicle.)	
	PTC	Attorney: \$2,500.00 (per local rule)	
	Not.Cred.	Bond fee: \$25.00	
✓	Notice of Hrg	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
✓	Aff.Mail	Petitioner states that pursuant to Probate Code §2628(a), the Conservatee has met the conditions for dispensation of further accounts and Petitioner requests that the Court dispense with further accountings as long as the requirements continue to be met.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	Petitioner prays for an order:	
	Duties/Supp	1. Approving, allowing and settling the account;	
	Objections	2. Authorizing payment of the conservator's and attorney's fees and commissions;	
	Video Receipt	3. Authorizing payment of the bond fee;	
✓	CI Report	4. Imposing a lien against the estate for any authorized compensation to petitioner and attorney that remains unpaid due to the insufficiency of the estate;	
	2620(c)	5. Dispensing with further accounts; and	
✓	Order	6. Granting any other relief the Court considers proper.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-17-14
			Updates:
			Recommendation:
			File 4 – Togo

Amended (1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 3-10-13	PUBLIC ADMINISTRATOR is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 6-18-13 through 8-20-14	
	Accounting: \$125,865.41	
	Beginning POH: \$124,114.50	
	Ending POH: \$57,669.71 (cash)	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Public Administrator (Statutory): \$4,778.97	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Public Administrator (Extraordinary): \$2,248.00	
<input checked="" type="checkbox"/> Not.Cred.	(\$1,000.00 for sale of real property per local rule, plus \$1,000.00 for the sale of personal property per local rule, plus \$248.00 for preparation of fiduciary tax returns.)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
Aff.Pub.		
Sp.Ntc.	Attorney (Statutory): \$4,778.97 to be split \$2,891.47 to County Counsel and \$1,887.50 to Attorney Edward Ramirez, Jr.	
Pers.Serv.		
Conf. Screen	Attorney Ramirez (Extraordinary): \$1,200.00 (Per itemization set forth on Exhibit B for services in connection with an ex parte petition for appointment of a special administrator, including pleadings, court appearances. 4.8 attorney hours @ \$250/hr.)	
<input checked="" type="checkbox"/> Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	Bond fee: \$157.46	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Costs (Andrew Ochoa): \$435.00	
Aff. Posting	Costs (Attorney Ramirez): \$1,085.00	
Status Rpt	Costs (Public Administrator): \$486.00	
UCCJEA		
Citation	Distribution pursuant to intestate succession:	
<input checked="" type="checkbox"/> FTB Notice	Joe Ochoa: \$10,746.58 Margo Ochoa Orum: \$10,746.58 Andrew Ochoa, Jr.: \$10,746.58 David Ochoa, Jr.: \$5,373.29 Ashley Ochoa: \$5,373.29	
		Reviewed by: skc
		Reviewed on: 10-17-14
		Updates:
		Recommendation:
		File 5B – Ochoa

(1) Report on Waiver of Accounting and Petition for its Settlement, (2) for Allowance of Compensation to Attorneys for Ordinary Services and Costs Advanced, and (3) for Final Distribution

DOD: 10-12-13		<p>DONALD H. THURBER, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$76,492.75 POH: \$77,934.31</p> <p>Executor (Statutory): Waived</p> <p>Attorney (Statutory): \$3,059.71 (to be split 65% or \$1,988.81 to Petitioner's former attorney Joanne Sanoian and 35% or \$1,070.90 to Attorney Lisa Horton)</p> <p>Costs: \$1,574.00 (\$1,085.50 to Attorney Joanne Sanoian, for filing fees, certified Letters, publication, lodge will, plus \$488.50 to Attorney Lisa Horton, for certified Letters, filing fee)</p> <p>Petitioner states the decedent's Wells Fargo checking account was frozen upon his death and remains frozen. The account should be unfrozen and distributed pursuant to the proposed distribution below.</p> <p>Petitioner states that pursuant to the Order Appointing Special Administrator, the funds received from the sale of the decedent's real property (sold prior to his death) were deposited into a blocked account. The Bank of America money market savings account should be unblocked for distribution.</p> <p>Petitioner requests to pay the creditor's claims as follows: Franchise Tax Board: \$843.66 AscensionPoint Recovery Services, LLC: \$304.32 Joanne Sanoian: \$997.50</p> <p>Distribution pursuant to Decedent's will: Donald H. Thurber: \$203.80 from the decedent's Wells Fargo account and the remaining cash of \$70,951.32, plus any accrued interest.</p>	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			1-6-14
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: skc
Reviewed on: 10-20-14
Updates:
Recommendation: SUBMITTED
File 7 – Thurber

(1) Waiver of Accounting and Petition for Final Distribution and for (2) Allowance of Fees to Attorney

DOD: 1/13/14	GARY STEFFENSEN , Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Accounting is waived.			
Cont. from	I & A	- \$279,383.66		
<input type="checkbox"/> Aff.Sub.Wit.	POH	- \$151,139.24		
<input checked="" type="checkbox"/> Verified	Administrator	- waives		
<input checked="" type="checkbox"/> Inventory	Attorney	- \$2,000.00 (less than statutory)		
<input checked="" type="checkbox"/> PTC	Distribution, pursuant to intestate succession, is to:			
<input checked="" type="checkbox"/> Not.Cred.	Gary Steffensen	- 2011 Honda and \$131,639.24.		
<input checked="" type="checkbox"/> Notice of Hrg				
<input checked="" type="checkbox"/> Aff.Mail	W/O			
<input type="checkbox"/> Aff.Pub.				
<input type="checkbox"/> Sp.Ntc.				
<input type="checkbox"/> Pers.Serv.				
<input type="checkbox"/> Conf. Screen				
<input checked="" type="checkbox"/> Letters	3/13/14			
<input type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: KT
				Reviewed on: 10/20/14
			Updates:	
			Recommendation: SUBMITTED	
			File 8 – Steffensen	

DOD: 4-3-13		<p>MADLINE M. TOSTO, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$66,750.00 POH: \$60,000.00 (real property)</p> <p>Executor (Statutory): Waived</p> <p>Attorney (Statutory): \$1,000.00 (less than statutory)</p> <p>Costs: \$950.00 (deposit will, publication, probate referee, filing fee, to be paid outside of probate)</p> <p>Distribution pursuant to the decedent's will:</p> <p>Madeline M. Tosto: Entire estate, consisting of real property valued at \$60,000.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			3-20-14
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10-20-14	
			Updates:	
			Recommendation: SUBMITTED	
			File 9 – Tosto	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/30/2013	ROBERT LEE ADAMS , was appointed Executor with full IAEA authority, with bond set at \$13,000.00 on 04/16/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/24/2014 (Judge Vogt): No appearance. Personal appearance required at next hearing.</p> <p>Minute Order mailed to Attorney Gregory Roberts on 09/24/2014.</p> <p>1. Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Bond was filed 05/20/2014 in the amount of \$13,000.00.	
	Letters were issued on 05/20/2014.	
Cont. from 081514, 092414	Inventory & Appraisal Partial No. 1 showing a value of \$569,418.26 filed 08/21/2014.	
Aff.Sub.Wit.	Minute Order of 04/16/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/16/2014
		Updates:
		Recommendation:
		File 10 – Edmonds

Atty Renge, Lawson K., sole practitioner (for Petitioner Charles L. Robinson)

First Amended Petition for Probate of Lost Will; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 2/19/2014	<p>CHARLES (CHAD) L. ROBINSON, son, is Petitioner and requests appointment as Administrator without bond.</p> <p>Full IAEA — OK</p> <p>Lost Will dated— April 1987 [<i>exact date not specified</i>]</p> <p>Residence — Clovis Publication — Business Journal</p> <p>Estimated value of the Estate: Personal property \$170,000.00</p> <p>Total \$170,000.00</p> <p>Probate Referee: Steven Diebert</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> • When he first filed the <i>Petition</i> in this action on 5/9/2014, the <i>Petition</i> requested administration of Decedent's estate, reserving the right to submit wills of Decedent, if any, as discovered; • Since the first hearing of this matter on 6/24/2014, he has made further search for the Will of Decedent; to date, he has not been able to find her Will; • However, he has personal knowledge that Decedent did make a Will on or about April 1987; the Will was prepared by Lawson K. Renge, Attorney at Law; • He assisted Decedent with her personal and business affairs and is familiar with the contents of the Will, which was a "simple will" which provided that all of Decedent's property, both real and personal, was to be given to him, Charles L. Robinson, and his sister DONNA McBEE, in equal shares (Donna predeceased the Decedent on 9/22/2010); <p>~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 10/8/2014.</u></p> <p>Note: Probate Code § 6124 provides if the testator's will was last in the testator's possession, the testator was competent until death, and neither the will nor a duplicate original of the will can be found after the testator's death, it is presumed that the testator destroyed the will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. If the will is proved, the provisions of the will shall be set forth in the order admitting the will to probate.</p> <p>~Please see additional page~</p>
Cont. from 062414 081314, 100814		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W /		
<input checked="" type="checkbox"/> Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
Reviewed by: LEG		
Reviewed on: 10/20/14		
Updates:		
Recommendation:		
File 11 - Robinson		

Petitioner states, continued:

- The Will further provided that in the event that if he or Donna McBee predeceased Decedent, that predeceased child's share would be distributed to the surviving child, not to the descendants of the predeceased child;
- Also, the Will provided that he was to act as executor of the Will without bond;
- Finally, the Will was witnessed by two witnesses, one of whom was Lawson K. Renge, Attorney, who prepared the Will;
- He recalls seeing his mother's (Decedent's) Will on 8/20/2012, at her home located at Pamona Road in Firebaugh; the reason for his recollection is as follows:
 - His mother wanted a power of attorney property, giving him the power to act as her agent;
 - Her attorney, Lawson K. Renge, came to her house on 8/20/2012 for execution of the power of attorney which gave him the power to act as her agent;
 - Attorney Renge discussed her estate which included whether she wanted to change her Will in any way; when this discussion was held, his sister, Donna McBee, had previously predeceased his mother on 9/22/2010;
 - He was present when Attorney Renge asked his mother if she wanted to change her original Will because of the death of his sister;
 - His mother did not want to change her Will because according to its provisions, he was to receive all of her property because his sister had predeceased him;
 - His mother did not want to give her property to any other person at this meeting;
 - Because the Will provided that he receive all of his mother's property – his sister having predeceased him – his mother stated that she did not want her Will to be changed;
 - After executing the power of attorney, her attorney left the residence without changing the Will.
- If this estate were to be distributed according to the laws of intestate succession, the following individuals are potential beneficiaries:
 1. **PORTLIN PANGBURN**, daughter of Donna McBee;
 2. **ERIC SCOTT PANGBURN**, son of Donna McBee;
 3. **MICHAEL SCOTT PANGBURN**, grandson of Donna McBee;
 4. **BLAKE DELL SCOTT PANGBURN**, great grandson of Donna McBee.
- He took care of his mother's personal and financial business until her death on 2/19/2014;
- She never told him that she wanted to change her Will or give her property to any other person during this time;
- She never had any other attorney other than Lawson K. Renge to the best of his knowledge.

Declaration of Lawson K. Renge, Attorney at Law, Re: Lost/Missing Will filed on 10/14/2014 states:

- By this Declaration, he reconstructs the contents of the Last Will and Testament of Lillian Helen Robinson for purposes of offering said Will for probate proceedings;
- To date, the Last Will and Testament of Lillian Helen Robinson has not been found; hence, he hereby declares the contents thereof as stated in this Declaration;
- He personally prepared the Will for Decedent on or after 4/15/1987, based upon his review of his ledger book entry which establishes an entry date of 4/15/1987;

~Please see additional page~

Declaration of Lawson K. Renge filed 10/14/2014, continued:

- In summary, said Will provided as follows [*specific provisions omitted, other than as follows:*]
 - All of Decedent's property, both real and personal, were given to **CHARLES L. ROBINSON** (Petitioner) and **DONNA MCBEE**; both of these individuals are the children of Decedent; there were no other children of Decedent when the Will was prepared;
 - Said Will provided that if either **CHARLES L. ROBINSON** or **DONNA MCBEE** predeceased Decedent, the predeceased child's interest in Decedent's estate was to be given to the surviving child who did not predecease Decedent, and not to the descendants of the predeceased child;
 - Said Will appointed **CHARLES L. ROBINSON** as executor of Decedent's estate without bond.
- He last saw the Will that he had prepared for Decedent on about 8/20/2012 under the following circumstances:
 - Decedent requested he come to her residence on Pamona Road in Firebaugh for the purpose of discussing her Will and other estate matters;
 - He was requested to prepare a power of attorney for Decedent at said meeting; the power of attorney gave **CHARLES L. ROBINSON** who is the Petitioner in this proceeding the authority to act as her agent, attorney-in-fact;
 - He specifically discussed the Will that he had prepared for Decedent in 1987, asking her if she wanted any changes to it because one of the beneficiaries of the Will, **DONNA MCBEE**, had predeceased her (on 9/22/2010);
 - After informing her that **CHARLES L. ROBINSON** would be the sole beneficiary under her Will because **DONNA MCBEE** had predeceased her, Decedent stated that she was satisfied with the existing Will and did not want any changes of Will provisions;
 - After said discussion, he left the residence without changing the 1987 Will.
- After said meeting, no further request was made by Decedent to meet with me concerning her Will or making any changes to it;
- To the best of his knowledge, Decedent did not have any other estate work performed by other legal advisors or attorneys after the 8/20/2012 meeting;
- Accordingly, he hereby offers his Declaration in support of the probate of a Lost Will.

NEEDS/PROBLEMS/COMMENTS, continued:

1. Need revised proposed order that coincides with the instant *Amended Petition for Probate of Lost Will*, pursuant to Probate Code § 8223 which requires the provisions of the lost will to be contained in the order (i.e., the provisions of the lost will specified in the proposed order with a signature line included on the page containing the provisions of the lost will for the Court's approval. *(Note: Proposed order submitted for the 10/22/2014 hearing does not contain the provisions of the will; additionally, the formerly submitted proposed letters were marked for intestate administration with appointment of an administrator, rather than an executor of a lost will; the proposed letters have been interlineated to reflect appointment as executor of a lost will.)*)

Amended Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 12/13/2013	DEARIL WHITE , son is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar. Amended Petition filed 10/06/2014. Hearing is set for 11/13/2014.</u> 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 3. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Thursday, 02/05/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Thursday, 12/03/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	All heirs waive bond	
Cont. from 100214	IAEA no requested	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Riverdale	
<input type="checkbox"/> Inventory	Publication: The Business Journal	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$3,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$250,000.00	
<input type="checkbox"/> Sp.Ntc.	Total - \$253,000.00	
<input type="checkbox"/> Pers.Serv.	Probate Referee: Rick Smith	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/29/2014
		Updates:
		Recommendation:
		File 12 - White

DOD: 2/26/14	<p>MARIA G. CAMPOS, surviving spouse, was appointed as Administrator with bond set at \$181,123.00</p> <p>Minute order dated 9/18/14 set this status hearing for the filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need bond or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/17/14
		Updates:
		Recommendation:
		File 13 - Campos

	<p>JOAN EATON and PAUL GIBSON, Settlers of the Eaton-Gibson 1994 Irrevocable Trust, are Petitioners.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>				
<table border="1"> <tr> <td data-bbox="105 430 162 478"></td> <td data-bbox="162 430 365 478">Aff.Sub.Wit.</td> <td data-bbox="365 430 418 478"></td> </tr> </table>		Aff.Sub.Wit.		<p>Petitioners state the 1994 Trust was established when the petitioners' three children were minors and it was anticipated that the sole asset would be a life insurance policy. A single pot trust was considered the most efficient way to structure the trust at that time. The 1994 Trust now owns the life insurance policy and publicly traded securities, and dividing the 1994 Trust into separate shares for them will reduce the income taxation and administrative burden of the trust, which is in the best interest of the beneficiaries.</p>		
	Aff.Sub.Wit.					
<table border="1"> <tr> <td data-bbox="105 478 162 527">✓</td> <td data-bbox="162 478 365 527">Verified</td> <td data-bbox="365 478 418 527"></td> </tr> </table>	✓	Verified		<p>Petitioner therefore requests that the 1994 Trust be divided into three equal separate trust shares for each of their children, as set forth in the petition (the Long Term Trusts).</p>	<table border="1"> <tr> <td data-bbox="1198 1304 1560 1352">Reviewed by: skc</td> </tr> </table>	Reviewed by: skc
✓	Verified					
Reviewed by: skc						
<table border="1"> <tr> <td data-bbox="105 527 162 575"></td> <td data-bbox="162 527 365 575">Inventory</td> <td data-bbox="365 527 418 575"></td> </tr> </table>		Inventory		<p>Petitioners state they have also established three separate irrevocable trusts for each of their children (the 2003 Trusts). The 1994 Trust, if divided and modified as requested above, would have substantially the same dispositive provisions as the 2003 Trusts. Therefore, to ease the costs and administrative burden of having multiple similar trusts for the same beneficiaries, Petitioners request that the Long Term Trust for each child under the 1994 Trust as set forth above be merged into the respective 2003 Trust. (Reference: Probate Code §15411.)</p>	<table border="1"> <tr> <td data-bbox="1198 1352 1560 1402">Reviewed on: 10-20-14</td> </tr> </table>	Reviewed on: 10-20-14
	Inventory					
Reviewed on: 10-20-14						
<table border="1"> <tr> <td data-bbox="105 575 162 623"></td> <td data-bbox="162 575 365 623">PTC</td> <td data-bbox="365 575 418 623"></td> </tr> </table>		PTC		<p>Consents to this petition have been filed by the settlors, all three children, and Kitty Hartford, as Guardian Ad Litem for the unborn and unascertained issue of the settlors who might be entitled to distribution.</p>	<table border="1"> <tr> <td data-bbox="1198 1402 1560 1451">Updates:</td> </tr> </table>	Updates:
	PTC					
Updates:						
<table border="1"> <tr> <td data-bbox="105 623 162 672"></td> <td data-bbox="162 623 365 672">Not.Cred.</td> <td data-bbox="365 623 418 672"></td> </tr> </table>		Not.Cred.		<p>Petitioners pray for an order:</p> <ol style="list-style-type: none"> 1. Dividing and modifying the 1994 Trust as set forth above; 2. Combining the 1994 Trust into the 2003 Trusts as set forth above; 3. For such other orders as the Court may deem proper. 	<table border="1"> <tr> <td data-bbox="1198 1451 1560 1499">Recommendation:</td> </tr> </table>	Recommendation:
	Not.Cred.					
Recommendation:						
<table border="1"> <tr> <td data-bbox="105 672 162 720">✓</td> <td data-bbox="162 672 365 720">Notice of Hrg</td> <td data-bbox="365 672 418 720"></td> </tr> </table>	✓	Notice of Hrg			<table border="1"> <tr> <td data-bbox="1198 1499 1560 1547">File 14 – Eaton-Gibson</td> </tr> </table>	File 14 – Eaton-Gibson
✓	Notice of Hrg					
File 14 – Eaton-Gibson						
<table border="1"> <tr> <td data-bbox="105 720 162 768">✓</td> <td data-bbox="162 720 365 768">Aff.Mail</td> <td data-bbox="365 720 418 768">w</td> </tr> </table>	✓	Aff.Mail	w			
✓	Aff.Mail	w				
<table border="1"> <tr> <td data-bbox="105 768 162 816"></td> <td data-bbox="162 768 365 816">Aff.Pub.</td> <td data-bbox="365 768 418 816"></td> </tr> </table>		Aff.Pub.				
	Aff.Pub.					
<table border="1"> <tr> <td data-bbox="105 816 162 865"></td> <td data-bbox="162 816 365 865">Sp.Ntc.</td> <td data-bbox="365 816 418 865"></td> </tr> </table>		Sp.Ntc.				
	Sp.Ntc.					
<table border="1"> <tr> <td data-bbox="105 865 162 913"></td> <td data-bbox="162 865 365 913">Pers.Serv.</td> <td data-bbox="365 865 418 913"></td> </tr> </table>		Pers.Serv.				
	Pers.Serv.					
<table border="1"> <tr> <td data-bbox="105 913 162 961"></td> <td data-bbox="162 913 365 961">Conf. Screen</td> <td data-bbox="365 913 418 961"></td> </tr> </table>		Conf. Screen				
	Conf. Screen					
<table border="1"> <tr> <td data-bbox="105 961 162 1010"></td> <td data-bbox="162 961 365 1010">Letters</td> <td data-bbox="365 961 418 1010"></td> </tr> </table>		Letters				
	Letters					
<table border="1"> <tr> <td data-bbox="105 1010 162 1058"></td> <td data-bbox="162 1010 365 1058">Duties/Supp</td> <td data-bbox="365 1010 418 1058"></td> </tr> </table>		Duties/Supp				
	Duties/Supp					
<table border="1"> <tr> <td data-bbox="105 1058 162 1106"></td> <td data-bbox="162 1058 365 1106">Objections</td> <td data-bbox="365 1058 418 1106"></td> </tr> </table>		Objections				
	Objections					
<table border="1"> <tr> <td data-bbox="105 1106 162 1155"></td> <td data-bbox="162 1106 365 1155">Video Receipt</td> <td data-bbox="365 1106 418 1155"></td> </tr> </table>		Video Receipt				
	Video Receipt					
<table border="1"> <tr> <td data-bbox="105 1155 162 1203"></td> <td data-bbox="162 1155 365 1203">CI Report</td> <td data-bbox="365 1155 418 1203"></td> </tr> </table>		CI Report				
	CI Report					
<table border="1"> <tr> <td data-bbox="105 1203 162 1251"></td> <td data-bbox="162 1203 365 1251">9202</td> <td data-bbox="365 1203 418 1251"></td> </tr> </table>		9202				
	9202					
<table border="1"> <tr> <td data-bbox="105 1251 162 1299">✓</td> <td data-bbox="162 1251 365 1299">Order</td> <td data-bbox="365 1251 418 1299"></td> </tr> </table>	✓	Order				
✓	Order					
<table border="1"> <tr> <td data-bbox="105 1299 162 1348"></td> <td data-bbox="162 1299 365 1348">Aff. Posting</td> <td data-bbox="365 1299 418 1348"></td> </tr> </table>		Aff. Posting				
	Aff. Posting					
<table border="1"> <tr> <td data-bbox="105 1348 162 1396"></td> <td data-bbox="162 1348 365 1396">Status Rpt</td> <td data-bbox="365 1348 418 1396"></td> </tr> </table>		Status Rpt				
	Status Rpt					
<table border="1"> <tr> <td data-bbox="105 1396 162 1444"></td> <td data-bbox="162 1396 365 1444">UCCJEA</td> <td data-bbox="365 1396 418 1444"></td> </tr> </table>		UCCJEA				
	UCCJEA					
<table border="1"> <tr> <td data-bbox="105 1444 162 1493"></td> <td data-bbox="162 1444 365 1493">Citation</td> <td data-bbox="365 1444 418 1493"></td> </tr> </table>		Citation				
	Citation					
<table border="1"> <tr> <td data-bbox="105 1493 162 1541"></td> <td data-bbox="162 1493 365 1541">FTB Notice</td> <td data-bbox="365 1493 418 1541"></td> </tr> </table>		FTB Notice				
	FTB Notice					

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 8-8-14	WILLIAM L. PATTERSON , Brother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	I&A: \$50,000.00 (residential real property located at 4762 E. Hedges in Fresno)	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests Court determination that the decedent's 100% interest in the residential real property passes to him.	
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-20-14
		Updates:
		Recommendation: SUBMITTED
		File 15 – Patterson

Petition of Conservator for Instructions

	<p>JOYCE V. DAVIS, Sister and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 9-30-14. As of 10-17-14, nothing further has been filed.</u></p> <p>1. Petitioner filed her First Account on 5-15-14; however, the petition was not in compliance with applicable law, and was denied on 6-24-14. The Court set a status hearing of 10-22-14 as a deadline for the filing of an amended First Account, and Petitioner was encouraged to seek the assistance of an attorney going forward.</p> <p>This "Petition for Instructions" filed 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservatee. However, it is not even signed by the Petitioner, and does not contain the information necessary for the Court to consider this type of request.</p> <p>Further, the Court may require a completed First Account before authorizing further action by the Conservator.</p> <p>See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules.</p> <p><u>Note: It appears Petitioner continues to utilize a legal document preparation service; however, it is clear that this service is <i>not</i> meeting her needs. Petitioner is <i>strongly</i> encouraged to contact a Probate Attorney to assist her going forward. Further, Petitioner may wish to request a refund if she has paid for these insufficient document services. Please also remember that non-attorney services cannot give legal advice and are not reimbursable by the conservatorship estate.</u></p> <p>2. It also appears that based on the Inventory and Appraisals that have now been filed, Petitioner's bond of \$333,000.00, which was based on her original estimate of the estate value and income, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204.</p> <p>At this time, Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. (Is a Supplemental I&A appropriate?) If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly.</p> <p>3. The Conservatee Margaret Thomas is entitled to notice of this petition. See Probate Code §1460.</p>
Cont. from 093014		
Aff.Sub.Wit.		
Verified	Petitioner requests to sell the conservatee's real property and vehicle because funds are needed for her upkeep.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	Note: The petition is not signed/verified by the Conservator.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10-17-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18A - Thomas

Status Hearing Re: Filing of Amended Petition

	<p>JOYCE V. DAVIS, Conservator, filed her First Account on 5-15-14.</p> <p>The petition was not in compliance with applicable law, and on 6-24-14, the Court denied the petition and set this status hearing for 10-22-14 for the filing of an amended First Account.</p> <p>Note: On 8-18-14, the Conservator filed a petition for instructions that was also continued to this date (10-22-14). See Examiner Notes at Page A.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need amended First Account pursuant Probate Code §§ 2620, 1060, applicable law.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-17-14
		Updates:
		Recommendation:
		File 18B – Thomas

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14	TEMPORARY EXPIRES 9-24-14	NEEDS/PROBLEMS/COMMENTS:
	SABRINA ANNE GARCIA , Sister, is Petitioner.	Minute Order of 09/24/2014 (Judge Vogt): Petitioner is informed she needs to file proof of service and or declaration of due diligence. UCCJEA information is provided in open Court.
Cont. from 092414	Father: FREDDIE DOMINGUEZ Mother: SANDRA DOMINGUEZ	The following issues remain:
<input type="checkbox"/> Aff.Sub.Wit.	Paternal Grandfather: Not listed Paternal Grandmother: Not listed Maternal Grandfather: Not listed Maternal Grandmother: Not listed	1. Need Notice of Hearing.
<input checked="" type="checkbox"/> Verified	Petitioner states he has had her sister in her home for a year because their mother lost her job and her house and is homeless. The mother has threatened to take the minor to live on the streets. Petitioner states she has a job and a house and her sister is doing well in her home.	2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Freddie Dominguez (Father) • Sandra Dominguez (Mother)
<input type="checkbox"/> Inventory		3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Paternal Grandmother (Not Listed) • Maternal Grandfather (Not Listed) • Maternal Grandmother (Not Listed)
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	The minor Alyssa Dominguez consents and waives notice.	
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Samantha D. Henson's report filed 09/12/2014.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/22/2014
		Updates:
		Recommendation:
		File 19 - Dominguez

Page 2

Racheal Kirk's Objection filed 8-29-14 states Petitioner has continuously lied to the system to gain rights to see her children. There is a continued court date on 9-5-14 for the eviction not a sheriff lockout. She has already signed a lease for a new apartment. Her children are in no danger of being homeless. She receives county assistance to help her support her children. Her children eat full meals and she makes sure plenty of food is available to them at all times. She has no fraud or elder abuse charges whatsoever. She has never been under the influence of methamphetamine or arrested for drugs. She is, however, in a methodone treatment program for prescription painkillers that she was prescribed. Ms. Kirk states she moved to Fresno County in July 2013 to go to college, in which she graduated with academic honors in May 2014. She is actively seeking employment.

Ms. Kirk states the petitioner is a con artist and a criminal. The county denied payment of child care to her because of her criminal background. Ms. Kirk wants her children returned to her so she can move away from the petitioner and any of her family so they can move on with their lives.

Pro Per Ally, Carla (Pro Per Petitioner, daughter)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 9/25/2012		CARLA ALLY, daughter, is Petitioner. 40 days since DOD. No other proceedings. I & A - \$100,000.00 Decedent died intestate.	NEEDS/PROBLEMS/COMMENTS: 1. Item 9a of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.	Petitioner requests Court determination that Decedent's 100% interest in real property located at 3250 and 3246 W. Elkhorn, Caruthers, passes to the Petitioner pursuant to intestate succession.		
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting	Reviewed by: LEG Reviewed on: 10/20/14 Updates: Recommendation: File 21 – Lowe		
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Pro Per Ally, Carla (Pro Per Petitioner, sister)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 5/1/2014		<p>CARLA ALLY, sister, is Petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - \$125,000.00</p> <p>Decedent died intestate.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in real property located at 3216 W. Elkhorn, Caruthers, passes to the Petitioner pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 10/20/14	
			Updates:	
			Recommendation: SUBMITTED	
			File 22 - Witeley	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2-7-14	ANTHONY ALCAZAR was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14.	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Final I&A filed 10-14-14 \$240,000.00</p> <p><i>Examiner's Note: Attorney and Administrator are reminded of their duty to apply for an order increasing the Administrator's bond immediately upon the occurrence of facts making such increase necessary. See Cal. Rules of Court 7.204. In this matter, bond was based on the original estimate that the estate was valued at \$150,000.00; however, according to the Final I&A, the estate is actually valued at \$240,000.00.</i></p>
	Bond was filed and Letters issued on 5-1-14.	
	At the hearing on 4-8-14, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800.	
Cont. from 082914, 100114	Status Report filed 8-18-14 states	
Aff.Sub.Wit.	Petitioner has performed investigation regarding the assets of the estate and has submitted a partial inventory and appraisal to the Probate Referee.	
Verified	Petitioner has recently been made aware that the estate may be a beneficiary of the proceeds from a life insurance policy, but does not yet have sufficient information to determine whether such proceeds are an asset of the estate. Petitioner will file a second partial I&A once that information is obtained.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-17-14
		Updates:
		Recommendation:
		File 24 - Anderson

Atty Fanucchi, Edward L., of Quinlan, Kershaw & Fanucchi (for Queen E. Jefferson)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 12/12/2006	QUEEN E. JEFFERSON , spouse, (DOD 12/1/2013) was appointed Administrator with Full IAEA authority with Bond of \$195,000.00 on 7/17/2008.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This matter will be heard at 1:30 p.m.</p> <p>Page 1B is the <i>Petition for Letters of Successor Administration</i> filed by LAURA HAMILTON and CARRIE L. JEFFERSON.</p> <p>Page 1C is the competing <i>Petition for Letters of Successor Administration</i> filed by WANDA FOSTER.</p> <p><u>Continued from 9/4/2014.</u></p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> 1. Need first account of the deceased Administrator, WANDA FOSTER, pursuant to Probate Code 10953(c), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).
	<i>Proof of Bond</i> was filed 9/8/2008 in the sum of \$195,000.00 issued to QUEEN E. JEFFERSON . Letters issued on 9/8/2008.	
Cont. from 041814, 062014, 073114, 090414	Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was filed on 8/7/2012, showing an estate value of \$245,700.00 .	
Aff.Sub.Wit.	Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 9/8/2009.	
Verified	<i>Notice of Status Hearing</i> filed 2/14/2014 set this status hearing on 4/18/2014 for failure to file the inventory and appraisal and first account and/or petition for final distribution.	
Inventory	Notes for background from previous Status Hearings:	
PTC	<ul style="list-style-type: none"> • Status Report filed 6/19/2014 states: WANDA FOSTER, who is the daughter of Queen Esther Jefferson, the deceased Administratrix, and is the step-daughter of the Decedent, has met with counsel regarding the filing of a <i>Petition for Probate</i> on her behalf; Counsel's paralegal has not yet had an opportunity to complete those papers for signing; Counsel will attempt to have the documents ready for signature and filing within the next 3 weeks. • Status Report filed 4/14/2014 states: The Administratrix of the estate died on 12/1/2013, and a <i>Notice of Death of Administratrix</i> was filed on 2/26/2014, when counsel was advised of her death; a <i>Petition for Final Distribution</i> had been prepared in September 2012, but the Administratrix had not executed the <i>Petition</i> as of the time of her death; WANDA FOSTER, daughter of the Administratrix and step-daughter of the Decedent, has expressed her desire to petition as Administratrix of the estate to bring it to a close. 	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 10/20/14
		Updates:
		Recommendation:
		File 1A – Jefferson

Pro Per Hamilton, Laura (Pro Per Petitioner, daughter)
 Pro Per Jefferson, Carrie L. (Pro Per Petitioner, daughter)

Petition for Letters of Successor Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/12/2006	LAURA HAMILTON and CARRIE L. JEFFERSON, daughters, are Petitioners and request appointment as Successor Co-Administrators without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This matter will be heard at 1:30 p.m.</p> <p>Continued from 9/4/2014. Minute Order sets a Court Trial on 10/22/2014 at 1:30 p.m.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> Item 2(d) is incomplete re: bond, and Item 3(d)(3) states all heirs waive bond; however, no waivers of bond are attached to the <i>Petition</i>. Bond is required in the sum of \$245,700.00 (based on <i>Final Inventory and Appraisal</i> filed 7/15/2008) pursuant to Probate Code § 8480 et seq. Need bond to be posted by the Petitioners, or waivers of bond from all beneficiaries of the estate pursuant to Probate Code § 8481(a)(1). <p>~Please see additional page~</p>
Cont. from 073114, 090414	Full IAEA — ?	
Aff.Sub.Wit.		
✓ Verified	Decedent died intestate.	
Inventory		
PTC		
Not.Cred.	Residence — Fresno	
✓ Notice of Hrg	Publication — NEED	
Aff.Mail	?	
Aff.Pub.	X	
Sp.Ntc.		
Pers.Serv.	?	
Conf. Screen	Probate Referee: Rick Smith*	
✓ Letters	<p><i>*Corrected Final Inventory and Appraisal filed 7/15/2008 by Petitioners was completed by Steven Diebert; however, the correct Referee is Rick Smith for the instant case number. A Final Inventory and Appraisal was filed 8/7/2012 by Administrator Queen Jefferson that was completed by Rick Smith.</i></p>	
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report	Petitioners state they are seeking successor administration of their father's estate because Queen Esther, whom this Court appointed as Administrator in 2008, passed away on or about 12/5/2013, they believe. Therefore, Petitioners request that they be appointed successor administrators of their father's estate, especially after learning of the poor condition of the estate while under the management of LAWANDA FOSTER , who is the daughter of their father's deceased wife, and who is currently living in their father's home that needs a lot of work done.	
9202		
✓ Order		
Aff. Posting Status Rpt		
UCCJEA		
Citation		
FTB Notice		

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
3. Need *Confidential Supplement to Duties and Liabilities of Personal Representative* form, pursuant to Local Rule 7.10.1 and Probate Code § 8404 to be filed for both of the Petitioners.
4. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, December 4, 2014 at 9:00 a.m. in Dept. 303** for filing proof of bond;
- **Monday, February 23, 2015 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, January 4, 2016 at 9:00 a.m. in Dept. 303** for filing of the petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Objection by Wanda Foster filed 7/30/2014 to Petition for Letters of Administration of Laura Hamilton and Carrie L. Jefferson states: Wanda Foster, Objector, is the daughter of the deceased former Administrator and step-daughter of the decedent. She has resided in the decedent's residence at 104 E. Kearney Blvd. since 1976 when the decedent purchased the property during his relationship with objector's mother, Queen Jefferson. Objector has prepared a Petition for Probate requesting to be appointed as successor administrator that will be filed with the court soon (it was previously rejected by the clerk's office for lack of a filing fee). Objector's mother, Queen Jefferson, and the decedent resided in the home together for more than 30 years, along with several of her children, including Objector Wanda Foster. After decedent's death, Queen Jefferson continued to pay the tax bills and mortgage until it was paid off and also maintained the property. Since Mrs. Jefferson's death in December 2013, Objector has continued to pay the utilities, maintain the property, and pay the tax bills. Objector states that Laura Hamilton and Carrie Jefferson are not capable of properly executing the duties of the office of administrator in this estate in that neither of them has taken an active role in the management of the decedent's estate, nor assumed any of the financial obligations in maintaining the decedent's assets. Objector has managed the decedent's primary asset since the death of her mother, the former Administrator. Objector has continued to reside in the home with two of her brothers and has assumed all of the financial obligations of said home.

Atty Fanucchi, Edward L., of Quinlan, Kershaw & Fanucchi (for Wanda Foster)

Petition for Letters of Successor Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/12/2006	WANDA FOSTER , step-daughter (daughter of the deceased Administrator QUEEN E. JEFFERSON , DOD 12/1/2013), is Petitioner and requests appointment as Successor Administrator with full IAEA authority with bond of \$245,700.00 .	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This matter will be heard at 1:30 p.m. Continued from 9/4/2014. Minute Order sets a Court Trial on 10/22/2014 at 1:30 p.m.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the following persons: <ul style="list-style-type: none"> • ETHEL GILLIAN, sister. 2. Item 8 of the <i>Petition</i> does not list the name, relationship to Decedent, age, and address of PAMELA HICKS-HAILEY, who was served with notice of this hearing based upon the <i>Proof of Service by Mail</i> filed 8/7/2014. 3. Item 5(b) of the <i>Petition</i> is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. <p>Note: Based upon the Administrator being deceased, the bond must be re-issued to the successor administrator and must be increased from the current bond posted of \$195,000.00 to \$245,700.00. ~Please see additional page~</p>
Cont. from 090414		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory	Full IAEA — O.K.	
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate.	
<input checked="" type="checkbox"/> Aff.Mail	Residence — Fresno	
<input checked="" type="checkbox"/> Aff.Pub.	Publication — Business Journal	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Estimated value of the Estate: Real property - \$245,000.00 Personal Property - \$ 700.00 Total - \$245,700.00	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Rick Smith	
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 10/20/14
		Updates:
		Recommendation:
		File 1C - Jefferson

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, December 4, 2014 at 9:00 a.m. in Dept. 303** for filing proof of bond;
- **Monday, February 23, 2015 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, January, 4, 2016 at 9:00 a.m. in Dept. 303** for filing of the petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.