



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Guardian: Yolandria Marquel Green (pro per)

Petition for Termination of Guardianship

		<p>YOLANDRIA MARQUEL GREEN, mother, is petitioner.</p> <p>ALTHEA SEARS, non-relative, was appointed guardian on 12/6/10.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/12/16
			Updates:
			Recommendation:
			File 1 - Mitchell

2 Vanessa Perez and Brianna Perez (GUARD/P) Case No. 11CEPR00716

Petitioner Perez, Sandra (Pro Per – Mother)

Objector Rodriguez, Sylvia (Pro Per – Guardian)

Petition for Termination of Guardianship

Brianna Age: 10	SANDRA PEREZ, mother, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/26/2016: Sylvia Rodriguez requests time to file a reply. The said reply is to be filed and properly served no later than 10/03/2016; the Court reserves the right to not consider late-filings and to move forward.</p> <p>1. Proof of Service – Civil filed 09/15/2016 indicates that Sylvia Rodriguez, guardian, was served by mail on 09/14/2016. The proof of service indicates that a Notice of Hearing was also served however the Notice of Hearing showing service must be filed.</p> <p>Note: Proof of Service indicates Sylvia Rodriguez was served by mail on 09/14/2016 which is only 12 days prior to the hearing and not the required 15 days.</p> <p>2. Proof of Service – Civil filed 09/15/2016 indicates that Angelo Perez, Carlos Perez, and Petra Martinez, were served by mail on 09/14/2016. The proof of service indicates that a Notice of Hearing was also served however the Notice of Hearing showing service must be filed.</p> <p>Note: Proof of Service indicates Angelo Perez, Carlos Perez and Petra Martinez were served by mail on 09/14/2016 which is only 12 days prior to the hearing and not the required 15 days.</p> <p><u>Continued on the final page</u></p>
Vanessa Age: 15	<u>Please see petition for details</u>		
Cont. from 092616			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 10/14/2016
			Updates:
			Recommendation:
			File 2- Perez

NEEDS/PROBLEMS/COMMENTS continued:

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination for:
 - Amedeo Garcia (Maternal Grandfather)
 - Petra Garcia (Maternal Grandmother)
 - Vanessa Perez (Minor)

For Objector:

1. Proof of Service on Objection to Termination of Guardianship filed 09/01/2016 appears to be a copy. Need original.
2. Need proof of service of Response filed on 09/30/2016 to be served on Petitioner, Sandra Perez.

Attorney Melvin K. Rube (for Conservator of the Estate, Bruce D. Bickel; and for Conservator of the Person, Joyce V. Davis)

Probate Status Hearing Re: Filing of the Next Account

		<p>JOYCE V. DAVIS, sister, was appointed Conservator of the Person and Estate on 3/14/2013.</p> <p>BRUCE D. BICKEL was appointed as Successor Conservator of the Estate on 8/13/2015, following the Court's order allowing JOYCE V. DAVIS to resign as Conservator of the Estate.</p> <p>Minute Order dated 1/19/2016 from the hearing on the Second Report and Account of the Prior Conservator of the Estate (Joyce V. Davis) set this status hearing on 10/18/2016 for the filing of the next account by the Successor Conservator of the Estate, Bruce D. Bickel.</p> <p>Status Declaration of Melvin K. Rube filed 10/14/2016 states:</p> <ul style="list-style-type: none"> • His father entered St. Agnes Hospital on 9/16/2016 and died on 9/27/2016; his memorial service was on 10/8/2016. • Because of his father's illness and death, he has been only able complete the preparation of the report and accounting but the accounting has yet to be reconciled; • He is therefore requesting a continuance of the status hearing in this matter until Tuesday, 11/15/2016, in which to file the First Report and Account of Successor Conservator. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of notice of <i>Status Declaration of Melvin K. Rube</i> filed 10/14/2016 pursuant to Local Rule 7.5(B).</p>
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: LEG</p> <p>Reviewed on: 10/12/16</p> <p>Updates: 10/14/16</p> <p>Recommendation:</p> <p>File 3- Thomas</p>

Status RE: Filing of the Final Account

DOD: 10/16/11	<p>WALTER SHERWOOD CHANCE, Brother, of Hornbeck, Louisiana, was appointed Executor with Limited IAEA without bond on 8/26/13. Letters issued 11/26/13.</p> <p>Executor's Second Amended First Account covering through 7/30/15 was settled on 4/5/16 and the Court set this status hearing for the filing of the Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Account and petition for final distribution pursuant to Probate Code §12200 or written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10/12/16
		Updates:
		Recommendation:
		File 4- Chance

DOD: 10/27/13		<p>STEPHAN OHANESIAN and ROBERT OHANESIAN, Co-Administrators with Limited IAEA with bond of \$85,000.00, are Petitioners.</p> <p>I&A #1: \$4,925,000.00 (real property) I&A #2/Final: \$262,989.81 (\$128,776.50 cash plus various securities)</p> <p>Fourth Report of Status filed 10/5/16 describes history of the administration and states the two parcels comprised of 77 acres are now listed for sale with RC Commercial, a real estate broker. An offer was received and rejected on one of the parcels because they would prefer to sell both as a unit and the terms resembled an option rather than an outright sale. If sufficient cash is raised from the sale, the Co-Administrators believe the estate could be closed by distributing the remaining 19 acres in undivided interests to those beneficiaries who wish to receive the property in kind. There is a movement to include the 19 acres in an annexation process with the City of Fresno in the near term, presenting an opportunity for appreciation if retained by beneficiaries as part of their shares.</p> <p>In addition to the real property mentioned above, the Co-Administrators have \$52,189.79 held in a checking and money market account for the estate as of the writing of this Fourth Report.</p> <p>The Co-Administrators request additional time until the end of April 2017 to administer the estate to continue to market and sell the 77 acres.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The heirs have signed "Consent to Ongoing Administration" stating that they do not wish to receive the real property in kind in undivided interests and desire that the administration to continue to clean up and market the property for sale.</p>	
Cont from 041515, 051315, 092215, 042616				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			1/14/14
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 10/12/16				
Updates:				
Recommendation:				
File 5 – Ohanesian				

Attorney Heather H. Kruthers (for Public Administrator)
 Attorney Mark E. Chielpegian; Lee S.W. Cobb (for Objectors Gay Mitchell and Jody (Joanne Marie) Montgomery as Trustee of the Van Buskirk Family Trust)
 Attorney Emory Wishon, III (for Beneficiary Merilee Everett)

Petition for Instruction Regarding Payment of Creditor's Claim, and for Preliminary Distribution

DOD: 10/9/2014		<p>PUBLIC ADMINISTRATOR, Administrator with Full IAEA Authority Court-appointed on 4/16/2015, is Petitioner.</p> <p align="center">~Please see <i>Petition</i> for details~</p> <p>Objection to Payment of Creditor's Claim filed by GAY MITCHELL and JODY MONTGOMERY as the TRUSTEE of the VAN BUSKIRK FAMILY TRUST on 9/21/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Probate Status Hearing Re: Filing of the First or Final Account is set for 11/10/2016.</p> <p>1. Need proposed order pursuant to Local Rule 7.1.1(F).</p>	
Cont. from 102915				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Final Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><i>Statement in Support of Payment of Expenses of Administration of Estate and Creditor's Claim</i> filed by MERILEE EVERETT on 10/11/2016.</p>		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 10/12/16</p> <p>Updates: 10/12/16; 10/13/16</p> <p>Recommendation:</p> <p>File 6 – McCoon</p>	

Probate Status Hearing RE: First or Final Account

DOD: 5/26/14	<p>BERTHA SOLTERO, Spouse, was appointed Executor with Full IAEA without bond on 2/10/15. Letters issued 2/20/15.</p> <p>At the hearing on 2/10/15, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed 10/4/16 by Attorney Hiyama states the last remaining property has been sold and escrow has closed. Before said real property was placed for sale, the property required yard work and maintenance. The executor hired two relatives for the work and made an oral agreement for compensation. The relatives will be filing a creditor's claim against the estate. Once, filed, the Executor will accept the claim and file notice of proposed action to give interested parties proper notice. Attorney Hiyama requests continuance of 45 days to allow the claims to be filed, notice of proposed action, and 15 days for objections.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</p>
Cont. from 041216, 072616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10/12/16
		Updates:
		Recommendation:
		File 7- Soltero

First Account and Report of Guardian, Request for Court to Dispense with Further Accountings until the Guardianship is Terminated.

		KAYSIA BARR and KEITH BARR, Co-Guardians, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/8/16. As of 10/12/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Allison Holt (minor) 3. Petition does not include the receipt schedule. 4. Petition does not include the property on hand schedule. 5. Order is incomplete. It only includes the first page and does not include the prayer or signature page. <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, March 11, 2020 at 9:00 a.m. in Department 303, for the filing of the final account and termination of the guardianship. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 4/2/16 – 7/11/16	
Cont. from 090816		Accounting - \$72,078.76	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$61,253.35	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$72,078.76	
<input type="checkbox"/>	Inventory	Guardian - waives	
<input type="checkbox"/>	PTC	Attorney - not addressed	
<input type="checkbox"/>	Not.Cred.	Petitioners state all funds are in a blocked account. For this reason it is requested that all future accountings be waived.	
<input type="checkbox"/>	Notice of Hrg	Petitioners pray for an order:	
<input type="checkbox"/>	Aff.Mail	1. Notice of hearing of this Account, Report and Petition be given as required by law;	
<input type="checkbox"/>	Aff.Pub.	2. The Court make an Order approving, allowing, and settling the attached account and report of the Guardian as filed;	
<input type="checkbox"/>	Sp.Ntc.	3. The Court dispense of Further Accountings until the guardianship is terminated because all of the funds in the guardianship estate are blocked and no withdrawals can be made without Court order.	
<input type="checkbox"/>	Pers.Serv.	4. Any and all further relief that the court deems proper and just.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 10/12/16	
		Updates:	
		Recommendation:	
		File 8- Holt	

First Account and Report of Guardian, Request for Court to Dispense with Further Accountings until the Guardianship is Terminated.

	KAYSIA BARR and KEITH BARR, Co-Guardians, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/8/16. As of 10/12/16 the following issues remain:</p> <p>6. Need Notice of Hearing.</p> <p>7. Need proof of service of the Notice of Hearing on: b. Allison Holt (minor)</p> <p>8. Order is incomplete. It only includes the first page and does not include the prayer or signature page.</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, May 10, 2023 at 9:00 a.m. in Department 303, for the filing of the final account and termination of the guardianship. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 4/2/16 – 7/8/16	
Cont. from 090816	Accounting - \$73,613.21	
Aff.Sub.Wit.	Beginning POH - \$61,872.45	
<input checked="" type="checkbox"/> Verified	Ending POH - \$73,613.21	
Inventory	Guardian - waives	
PTC	Attorney - not addressed	
Not.Cred.	Petitioners state all funds are in a blocked account. For this reason it is requested that all future accountings be waived.	
Notice of Hrg	Petitioners pray for an order:	
Aff.Mail	5. Notice of hearing of this Account, Report and Petition be given as required by law;	
Aff.Pub.	6. The Court make an Order approving, allowing, and settling the attached account and report of the Guardian as filed;	
Sp.Ntc.	7. The Court dispense of Further Accountings until the guardianship is terminated because all of the funds in the guardianship estate are blocked and no withdrawals can be made without Court order.	
Pers.Serv.	8. Any and all further relief that the court deems proper and just.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 10/12/16		
Updates:		
Recommendation:		
File 9- Holt		

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

DOD: 2/27/13	The FRESNO COUNTY PUBLIC ADMINISTRATOR is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 7/10/15 – 7/7/16		
	Accounting: \$385,200.00		
	Beginning POH: \$375,000.00		
	Ending POH: \$384,408.00		
	(\$9,408.00 cash plus real property)		
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		Public Administrator: \$1,000.00 (less than statutory)
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		Attorney: \$1,000.00 (less than statutory)
<input checked="" type="checkbox"/>	Aff.Mail		Bond fee: \$25.00 (minimum)
	Aff.Pub.		
	Sp.Ntc.		Costs: \$895.50 (filing, cert. letters)
	Pers.Serv.		
	Conf. Screen		Distribution pursuant to intestate succession:
<input checked="" type="checkbox"/>	Letters 7/10/15		Joyce Andrews: \$2,162.50 plus a 1/3 undivided interest in the real property
	Duties/Supp		
	Objections		Julie Lynn Andrews: \$2,162.50 plus a 1/3 undivided interest in the real property
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202	Lori Ellen Welch: \$2,162.50 plus a 1/3 undivided interest in the real property	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 10/12/16	
		Updates:	
		Recommendation: SUBMITTED	
		File 10- Andrews	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/31/2015		<p>JENNIE LANGFORD, spouse, was appointed Administrator with full IAEA without bond on 5/17/16</p> <p>Letters issued 5/19/2016.</p> <p>Minute order dated 5/17/2016 set this status hearing re: filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Final I&A filed 9/1/2016.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input checked="" type="checkbox"/>	Sp.Ntc. w/		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: SEF</p> <p>Reviewed on: 10/12/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11- Scheidt</p>	

Status RE: Filing of the Inventory and Appraisal

DOD: 5/8/14	<p>MISTY SALWASSER, Spouse, was appointed Administrator with Full IAEA with bond of \$125,000.00 on 5/18/16.</p> <p>Bond was filed and Letters issued on 8/9/16.</p> <p>At the hearing on 5/18/16, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10/12/16
		Updates:
		Recommendation:
		File 12- Salwasser

Second Amended Spousal or Domestic Partner Property Petition

DOD: 7/2/2012	ELVIRA HERRERA , surviving spouse, is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR.</p> <p>Minute order dated 9/21/2016 continued matter to 11/9/2016 at counsel's request.</p> <ol style="list-style-type: none"> 1. A fee waiver was filed in this matter. Court fees are considered costs of administration; therefore, a \$435 filing fee is due for the Spousal Property Petition. 2. Item 2 of the proof of service of <i>Notice of Hearing</i> filed 9/6/2016 is incomplete re: the residence or business address of the declarant. 3. Petitioner only requests court confirmation that ½ of the real property <u>belongs</u> to her, but does not dispose of decedent's remaining ½ community property interest in the real property. Need clarification.** ** Note: The previous (1st amended) petition requested court determination that decedent's ½ community property interest in the real property <u>pass</u> to petitioner. It appears that petitioner may be attempting to both (1) <u>pass</u> decedent's ½ community property interest to herself via intestacy and (2) confirm her ½ community property interest <u>belongs</u> to her. 4. The order reflects court confirmation that decedent's ½ community property interest in real property <u>passes</u> to petitioner. The petition only requests the court confirmation that petitioner's ½ community property interest <u>belongs</u> to her.
	No other proceedings	
	Decedent died intestate	
Cont. from 081716, 092116	Petitioner states administration of all of the estate is not necessary for the reason that all of the estate, which only consists of real property was acquired by the decedent and petitioner during their marriage. Petitioner and decedent were married 6/5/1993 and lived together continuously as husband and wife until death of decedent. During the marriage they purchased the property with community funds.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 10/12/2016
		Updates:
		Recommendation:
		File 13- Herrera

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 10/18/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		PATRICIA SPHARLER , maternal great-grandmother, is petitioner.	<ol style="list-style-type: none"> 1. Need proof of personal service at least 15 days before the hearing of the <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consent and waiver of notice for: <ol style="list-style-type: none"> a. Gabino (last name unknown – father) – <i>unless the Court excuses notice</i> 2. Need proof of service at least 15 days before the hearing of the <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consents and waivers of notice for: <ol style="list-style-type: none"> a. Paternal grandparents (unknown) – <i>unless the Court excuses notice</i> b. Wayne Alvin Barr (maternal grandfather) – <i>unless the Court excuses notice</i>** <p>**Notification to the Maternal Grandfather filed 8/30/2016 by petitioner states he was given notice through FaceBook.</p>
		<i>Please see petition for details.</i>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Video Receipt		
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/12/2016
			Updates:
			Recommendation:
			File 16- Barr

Spousal or Domestic Partner Property Petition

DOD: 12/27/15		<p>JANET R. STINES, Surviving Spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner states she and the decedent were married 8/11/01 prior to acquisition of the real property on 11/23/15. Petitioner and Decedent took title as "Husband and Wife" but failed to include any designation of the property as community property. The property was purchased with community funds and all payments and contributions to the property since its acquisition were made with community funds.</p> <p>Petitioner requests Court determination that the decedent's one-half community property interest in the real property passes to her pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
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	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/12/16	
			Updates:	
			Recommendation: SUBMITTED	
			File 18- Stines	

Petition for Probate of Will and for Letters of Administration with Will
Annexed with IAEA

DOD: 8/9/2016	KAREN WALTER-MILLER , step-daughter, is petitioner and requests appointment as administrator with will annexed with full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, March 21, 2017 for filing Inventory and Appraisal • Tuesday, January 2, 2018 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Sole heir waives bond.	
<input checked="" type="checkbox"/> Proof of Holo. Instr.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified	Holographic will dated 11/15/2005	
Inventory	Residence: Fresno Publication: Fresno Business Journal	
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Petn. Admin.	Estimated value of Estate: Personal property \$ 0.00 Annual gross income: \$ 0.00 Real property: \$ 250,000.00	
<input checked="" type="checkbox"/> Aff.Mail w/	Total: \$ 250,000.00	
<input checked="" type="checkbox"/> Aff.Pub.		
Sp.Ntc.	Probate Referee: Rick Smith	
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 10/12/2016
		Updates:
		Recommendation: SUBMITTED
		File 19- Stephenson

Petition for Appointment of Guardian of the Estate

		TERESA J. GOFF, mother, is petitioner and requests appointment as guardian of the estate.	NEEDS/PROBLEMS/COMMENTS:
		Please see petition for details.	
Cont. from			<ol style="list-style-type: none"> 1. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice on: <ol style="list-style-type: none"> a. Alain Gerome (father) b. Michelle Gerome (minor) 2. Petitioner requests bond be set at \$160,875.00. Bond is only necessary for the personal property, as the real property cannot be sold/encumbered etc. without prior court approval. Therefore bond could be set at \$27,500.00 per CRC §7.207. 3. Court file indicates the minor is the sole heir to her deceased step-grandfather Felix Castro's Will. There is no record that the Will has been deposited or that an estate has been opened for Felix Castro in Fresno County. Need clarification. 4. The petition lists James Bryant Goff (maternal grandfather) as deceased. Notice of Hearing shows service to James Goff in Washington State. Need clarification. <p>Please see additional page</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	N/A	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/13/16
			Updates:
			Recommendation:
			File 20- Gerome

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, November 16, 2016** at 9:00 a.m. in Department 303, for the filing of the bond
- **Wednesday, February 15, 2017** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, December 13, 2017** at 9:00 a.m. in Department 303, for the filing of the first account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Status RE: Filing of the First or Final Account

DOD: 2/27/14	<p>IRENE IRLAS and RUBEN IRLAS were appointed Co-Administrators with limited IAEA without bond on 7/14/15. Letters issued 7/14/15.</p> <p>At the hearing on 7/14/15, the Court set this status hearing for the filing of the first or final account.</p> <p><u>Note:</u> I&A filed 12/15/15 indicates real property in Selma, CA, valued at \$115,000 plus misc. furniture and furnishings valued at \$2,000 for a total estate value of \$117,000.00.</p> <p>Status Declaration filed 9/6/16 states because of the number of heirs and because of the Medi-Cal liens that will need to be paid, the real property asset will need to be sold. While progress has been made cleaning and securing the property, and a real estate broker has been contacted, more time is needed to put the property in a condition to sell and to complete a sale of the real property. Accordingly, it is requested that the status hearing be continued to 10/4/16, since there is another hearing set for that date.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/4/16: If the differences between the Co-Administrators are not resolved, the Court is considering removal of both and appointment of the Public Administrator.</p> <p>Note: Page B is Co-Administrator Ruben Irlas' Petition to Compel Co-Administrator Irene Irlas to Sell Estate Real Property and to Vacate the Estate Property.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or current written status report pursuant to Local Rule 7.5.</p>
Cont. from 090716, 100416		
Aff.Sub.Wit.		
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Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10/12/16
		Updates:
		Recommendation:
		File 21A- Irlas

Petition to Compel Administrator Irene Irlas to Sell Estate Property and to Vacate the Estate Property

DOD: 2/27/14		<p>RUBEN IRLAS, Co-Administrator with Limited IAEA without bond, is Petitioner.</p> <p>(Irene Irlas is the other Co-Administrator.)</p> <p>Petitioner states he is one of the heirs and one of the two co-administrators appointed by the court. The only asset is the decedent's home in Selma, CA. Petitioner provides estate history and states that due to objections to Irene Irlas' original petition for probate in 2014, the result of mediation was that Irene and Ruben would be co-administrators, that Irene and her family would move out of the decedent's home and remove all vehicles from the backyard.</p> <p>Petitioner states that Ms. Irlas did move out, but did not remove all of her furniture from the home and still has not done so. Petitioner spent a month cleaning up the yard and removing trash and other eyesores. He has tried to gain access to the house to clean it up, paint the walls, and ready the house for sale, but Ms. Irlas has made excuse after excuse as to why she could not meet him there to let him in. Petitioner states Ms. Irlas does not want the house sold; she wants to buy it, even though it has been made clear that at least two of her sons (heirs) object to her purchasing the property.</p> <p>Petitioner contacted real estate agents to list the house, but Ms. Irlas was uncooperative and in June 2016, Ms. Irlas moved back into the house.</p> <p>On 6/20/16, counsel wrote to attorney Nielson (counsel for Ms. Irlas) trying to resolve the matter. However, Mr. Neilson had serious medical events during administration. SEE PAGE 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 10/4/16: Ms. Lawson is directed to the online examiner notes in order to address the defects. If the differences between the Co-Administrators are not resolved, the Court is considering removal of both and appointment of the Public Admininstrator.</p> <p>As of 10/12/16, nothing further has been filed. The following remain noted:</p> <p>Note: Need clarification re representation: It appears from the file that attorneys Neilson and Lawson <i>together</i> have represented both of the co-administrators; however, this petition was filed by Attorney Lawson only for Co-Administrator Ruben Irlas only. However, the status report filed on 9/6/16 (subsequent to this petition) again indicates both attorneys together for both co-administrators.</p> <ol style="list-style-type: none"> 1. Notice of Hearing was not served on Co-Administrator Irene Irlas or Attorney Neilson. 2. Notice of Hearing (with copy of petition) -was not served on the Dept. of Health Care Services pursuant to Request for Special Notice filed 11/24/14 pursuant to Probate Code §1252. <p>Note: This petition was filed with a fee waiver; however, upon distribution, all fees will be due to the Court.</p>	
Cont. from 100416				
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 10/12/16				
Updates:				
Recommendation:				
File 21B- Irlas				

Page 2

Counsel has tried in writing or telephonically to encourage Mr. Neilson to exercise control over his client to abide by agreements and orders of court, but efforts have been in vain, leaving the co-administrator no choice but to file this petition. The bottom line is that there is no cooperation from Irene Irlas in any aspect of administering the estate for the good of the heirs.

Petitioner states the house was appraised per the I&A at \$115,000, and reappraised at \$121,000 (when it was vacant and had been cleaned up). There is no liquidity in the estate. Ms. Irlas disposed of personal property so there is nothing that can be sold, so the only asset is the real property. The sale of the real property is necessary to obtain sufficient assets to pay debts, including the \$20,910.12 Medi-Cal claim.

Despite the above factors, Ms. Irlas has refused to list the property for sale or cooperate in readying the property for sale, and has taken actions to defeat any attempt to list and sell the property.

Since Ms. Irlas and/or her daughter and other unknown persons have moved back into the home, the property again needs to be cleared of trash and junk (see photos at Exhibit 4).

Petitioner prays for an order requiring Co-Administrator Irene Irlas and whomever she has permitted to live in the house to vacate the house, remove all belongings of whomever is living there, and join her co-administrator to list and sell the property on such terms and conditions and under such procedures as are required by law or as directed by this Court, and for such other orders as the Court deems proper.

22 The A. James Doyle, Jr., Trust

Case No. 15CEPR01158

Attorney Flanigan, Philip M. (for Trustees Thomas Borchardt and Richard Doyle)
 Attorney Boyett, Deborah K. (for Marion Austin – Successor Trustee of Trust – Objector)
 Pro Per Doyle Summers, DeeAnn (Daughter)
 Pro Per Doyle, John (Son)

Status RE: Discussions

	DEEANN DOYLE SUMMERS and JOHN DOYLE , adult children of settlor	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note re Related matters:</u></p> <ul style="list-style-type: none"> 15CEPR01070 – Conservatorship matter – On 10/12/16, the Fresno County Public Guardian’s First and Final Account was settled and Marion Austin was appointed Successor Conservator of the Person and Estate. 15CEPR01071 – DPOA matter was also set for settlement conference on the same date as this trust matter, and the settlement conference was taken off calendar; however, it appears that matter was not set for status, and remains set for Court Trial on 3/7/17. <p><u>Note:</u> DeeAnn Doyle Summers, Daughter, is represented by Attorney Stefanie Krause in the conservatorship matter; however, Attorney Krause has not yet subbed into this matter.</p> <p><u>Additional party:</u> Christina Fishinghawk, Daughter, is represented by Attorney Jeffrey A. Jaech in related matters, but has not made formal appearance in this matter.</p> <p>Reviewed by: skc Reviewed on: 10/12/16 Updates: Recommendation: File 22- Doyle</p>
	A. JAMES DOYLE, JR. , filed a Petition for Order Compelling Former Co-Trustees RICHARD DOYLE and THOMAS BORCHARDT to Account and Report on 11/24/15.	
	On 11/30/15, pursuant to ex parte petition, the Court appointed the FRESNO COUNTY PUBLIC GUARDIAN as temporary successor trustee, and on 12/10/15, pursuant to further ex parte petition, the Court appointed MARION AUSTIN , a professional fiduciary, as successor trustee.	
	Former Co-Trustees RICHARD DOYLE and THOMAS BORCHARDT filed their accountings on 3/23/16. Objections were filed by Petitioners Summers and Doyle, and separately by Successor Trustee MARION AUSTIN .	
	The matters were heard on 6/8/16 and set for settlement conference; however, the settlement conference was taken off calendar pursuant to request by all parties.	
	On 10/4/16, the Court set this status hearing and mailed notice to the parties.	
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