

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and (3) for Authorization to Sell Personal Property and Retain Proceeds

DOD: 4/28/12	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 10/28/12 – 4/28/12	
Cont. from	Accounting - \$175,903.86	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$ 1,821.38	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 1,966.84	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Subsequent Account: 4/29/12 – 7/26/12	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Accounting - \$10,043.67	
<input checked="" type="checkbox"/> Aff.Mail W/	Beginning POH - \$ 1,966.84	
<input type="checkbox"/> Aff.Pub.	Ending POH - \$ 7,720.02	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Conservator - \$3,309.20 (19.35 Deputy hours @ \$96/hr and 19.10 Staff hours @ \$76/hr)	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Attorney - \$1,250.00 (per Local Rule)	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Bond fee - \$273.00 (o.k.)	
<input type="checkbox"/> CI Report	Petition states after payment of commissions, fees and reimbursement to MediCal there will be no estate to distribute.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Petitioner prays for an Order:	
<input type="checkbox"/> Aff. Posting	1. Approving, allowing and settling the second and final account.	
<input type="checkbox"/> Status Rpt	2. Authorizing the conservator and attorney fees and commissions	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<input checked="" type="checkbox"/> CRT fees		
		Reviewed by: KT
		Reviewed on: 10/3/12
		Updates:
		Recommendation:
		File 1 - Christensen

Age: 84	TEMPORARY EXPIRES 10-10-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 11-12-27	PUBLIC GUARDIAN, Conservator, is Petitioner.	<u>Minute Order 9-7-12</u> : Temporary powers are granted for the purpose of having Maxine Miller moved to a secured facility. Matter continued to 10-10-12.
Cont. from 090612	Petitioner was appointed Conservator of the Person and Estate with medical consent powers and dementia medication powers on 11-2-10.	<u>Note</u> : Examiner previously noted that Attorney Ruth Lind was originally Court-appointed to represent the Conservatee in connection with the original petition for conservatorship; <u>however</u> , that appointment was terminated on 1-25-11.
Aff.Sub.Wit.	A Capacity Declaration was filed on 9-22-10 with the original petition.	Petitioner did serve Attorney Lind; however, because she was not formally re-appointed until 9-4-12, continuance for appropriate notice and review was necessary.
✓ Verified	Public Guardian did not originally seek dementia placement powers because it was believed that Ms. Miller would not be a flight risk. However, she has recently begun forgetting how to get back into the facility.	As of 10-3-12, nothing further has been filed.
Inventory	Petitioner now requests dementia placement powers for placement in a secured perimeter facility in addition to the dementia medication powers.	Page 2B is Petitioner's First Account.
PTC		<u>Note</u> : If the Conservatee has been moved, need Post-Move Notice of Change of Residence (GC-080).
Not.Cred.		Reviewed by: skc
✓ Notice of Hrg		Reviewed on: 10-3-12
✓ Aff.Mail w		Updates:
Aff.Pub.		Recommendation:
Sp.Ntc.		File 2A - Miller
✓ Pers.Serv. w		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age: 84	PUBLIC GUARDIAN , Conservator, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 11-12-27	Petitioner.	
	Account period: 11-2-10 through 7-31-12	
Aff.Sub.Wit.	Accounting: \$79,207.43	
<input checked="" type="checkbox"/> Verified	Beginning POH: \$ 0.00	
Inventory	Ending POH: \$24,286.55	
PTC	Conservator: \$5,107.28 (35.18 Deputy hours @ \$96/hr plus 8.45 Staff hours @ \$76/hr, itemized)	
Not.Cred.	Attorney: \$2,500.00 (per local rule)	
<input checked="" type="checkbox"/> Notice of Hrg	Bond fee: \$172.70 (ok)	
<input checked="" type="checkbox"/> Aff.Mail w	Costs: \$355 (filing fee) plus \$79.50 (certified letters)	
Aff.Pub.	Petitioner prays for an order:	
Sp.Ntc.	1. Approving, allowing and settling the account and report as filed;	
Pers.Serv.	2. Authorizing conservator and attorney fees and commissions;	
Conf. Screen	3. Payment of the bond fee and court fees; and	
Letters	4. Other relief that the court considers proper.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 10-3-12	
	Updates:	
	Recommendation:	
	File 2B - Miller	

Age: 87 DOB: 08/08/25	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	IRENE V. SANTOS , daughter, is Petitioner and requests appointment as Conservator of the Person and Conservator of the Estate with those powers specified under Probate Code §2590 and bond set at \$100,000.00.	Court Investigator advised rights on 09/27/12.
		Voting rights affected. Need minute order.
Cont. from		
Aff.Sub.Wit.		
✓ Verified		1. Need Duties of Conservator.
Inventory		2. Need Letters.
PTC		3. Need Notice of Hearing.
Not.Cred.		4. Need Citation for Conservatorship.
Notice of Hrg	x	5. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator and copy of the Citation for Conservatorship on the proposed Conservatee.
Aff.Mail	x	6. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator for: - Eleanor Novak (daughter) - Peggy Sue Murillo (daughter) - Guadalupe Trias Velasco (sister) - Estevan Santos (grandchild) - Marina Santos (grandchild) - Camille Santos (grandchild) - Michel Novak (grandchild) - Ashley Novak (g grandchild) - Kelly Novak (grandchild)
Aff.Pub.		7. Petitioners are requesting the court grant powers under Probate Code § 2590, which powers are outlined in § 2591; however, pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 will not be granted by the court. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship.
Sp.Ntc.		8. Need Receipt for Viewing of Conservatorship Video.
Pers.Serv.	x	Continued on Page 2
✓ Conf. Screen		
Letters	x	
Duties/Supp	x	
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
	Estimated Value of the Estate: Personal property - \$100,000.00 Annual income - 2,886.00 Total - \$102,886.00	
	Voting rights affected.	
	Petitioner alleges the proposed conservatee suffers from diabetes and high blood pressure. She does not eat well to manage her diabetes and has been found in a diabetic coma on two occasions. Petitioner states that she has hired a home health care provider to assist the proposed conservatee, but she states that she does not want or need help and will dismiss the provider. Petitioner states that on 04/03/12, the proposed conservatee was diagnosed with Dementia and recurring hypoglycemic episodes and she is constantly "in and out" mentally. Petitioner states that she found \$106,400.00 in cash at the proposed conservatees home and has deposited the money into a bank account in the proposed conservatees name. The proposed conservatee wants the money returned in cash. Petitioner states that the proposed conservatee recently had a Will prepared at the urging of her sister. Petitioner also states that on 10/12/11, her mother authorized her to hire an attorney to prepare a durable power of attorney for her finances and she was appointed to serve as agent and she has been paying the proposed conservatees bills.	
	Court Investigator Samantha Henson filed a report on 10/03/12.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation	x	
FTB Notice		
		Reviewed by: JF
		Reviewed on: 10/03/12
		Updates: 10/04/12
		Recommendation:
		File 3 - Murillo

9. Petitioner states that the proposed conservatee's annual income is \$886.00 from SSI, it appears that this is a monthly figure and not an annual figure. Need clarification. (\$10,632.00 annual)
10. Petitioner is requesting that bond be set at \$100,000.00. However, pursuant to Probate Code § 2320(c)(4) bond must include the cost of recovery. The Examiner calculates that bond should be set at \$123,895.20 (assuming annual income of \$12,632). Bond calculator worksheet is in the file for reference.

Note:

If the Petition is granted, status hearings will be set as follows:

- **Friday, 02/08/13 at 9:00 am in Dept. 303** for filing of the Inventory & Appraisal; and
- **Friday, 12/13/13 at 9:00 am in Dept. 303** for filing of the First Account

Petition for Appointment of Temporary Guardianship of the Person

Age: 9	<p>GENERAL HEARING 11-26-12</p> <p>DIANA SOTO, Step-parent, is Petitioner.</p> <p>Father: Unknown Mother: VERONICA SABRINA LARA</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Unknown</p> <p>Maternal Grandfather: Robert Alfred Martinez Maternal Grandmother: Margaret Christine Lara</p> <p>Petitioner states: She and the mother are still legally married, although they are separated, and the biological mother is residing with a new girlfriend and the minor at this time.</p> <p>Petitioner states Gabriel has been her step-son since he was 6 months old, and even though Petitioner is only a step-parent by marriage, he is and will always be her son. He is close to Petitioner's parents Frank and Teresa Soto and knows them as his grandparents. Frank has been a role model to him his entire life. Petitioner's family is the only family that Gabriel has known his entire life.</p> <p>Petitioner states the mother was not always around and because of her lack of parenting skills, Petitioner has been the one to raise Gabriel to be the young man he is today. Petitioner made sure that he attended school, helped with homework, cooked his meals, and made sure he was in bed at a decent hour on school nights. Petitioner has always been listed as his parent on emergency cards at school and was the parent that attended all his parent-teacher conferences and school programs. Petitioner took care of him when he was sick, took him to all his doctor appointments, and made sure his immunizations were up to date as required. The mother has not been a good parent, and Petitioner provided the stability.</p> <p>The family lived with Petitioner's parents for over two years until Petitioner and the mother separated. The mother was always treated as a daughter and was provided a safe and stable home for Gabriel. Since their separation, Gabriel has only been allowed to visit when the mother needed money and the mother has not allowed regular visits with Petitioner or her parents.</p> <p style="text-align: center;">SEE ADDITIONAL PAGES</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Veronica Sabrina Lara (Mother) - Unknown father 	
DOB: 5-20-03			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg		X	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		X	
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-3-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Lara</p>	

Page 2

Petitioner states the mother has been in and out of jail during Gabriel's life. She was arrested for DWI and also for violating a restraining order and has been arrested for numerous drug-related crimes. There has been domestic violence during their relationship. A police report from 2008 is attached.

Petitioner states the mother has a severe substance abuse problem and has continued to smoke meth and marijuana. The last time Gabriel was allowed to visit Petitioner's family was approx. two months ago. During the visit, Gabriel said that his mother was pregnant and he was going to be an older brother soon, but he was concerned because she was smoking marijuana during the pregnancy. Petitioner states the mother told Gabriel that she was allowed to smoke marijuana because it was medicine for her and the baby.

Petitioner states that when her relationship with the mother ended, she told her she would allow Gabriel to visit Petitioner and her family on a regular basis, but she is now refusing contact and using him as a bargaining tool for financial assistance. She is now exposing him to illegal drugs and violence.

Attached is a letter dated 12-21-11 in which the mother allowed Petitioner's family permission to travel with Gabriel, which shows a strong relationship.

Petitioner prays that the Court grants her request for temporary guardianship pending a court investigation.

Atty Stegall, Nancy J., sole practitioner (for Gary Schafer and Shana Schafer, Guardians)

Probate Status Hearing Re: Filing of the Next Account

Age: 17 years	<p>GARY SCHAFER and SHANA SCHAFER, Paternal Uncle and Aunt, were appointed Guardians of the Person and Estate on 11/21/2008.</p> <p>Amended First Account and Report and Petition for Fees was approved on 8/11/2010.</p> <p>Minute Order dated 8/11/2010 states the order is submitted in open Court; to be reviewed by examiner. If the next account is filed by 12 p.m. on 10/9/2012, then no appearance is necessary on 10/10/2012.</p> <p>Notes for background from the First Account:</p> <ul style="list-style-type: none"> The guardianship estate receives approximately \$2,000.00 per month income from Worker's Compensation Appeals Board; the funds are placed into a blocked account. Guardians receive \$1,020.00 from Social Security for the minor's benefit, that is paid directly to the Guardians for the minor's support and is not accounted for in the court accountings. The Guardians are allowed to withdraw up to \$280.00 per month from the blocked account for services provided by Dr. Robert D. Wells. The Guardians are allowed to withdraw \$410 per month for Cullinan Education Center. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need second account or current status report pursuant to Local Rule 7.5(B).</p>	
DOB: 9/14/1995			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 10/3/12</p>
	<p>Updates:</p>		
	<p>Recommendation:</p>		
	<p>File 5 - Schafer</p>		

Pro Per Renobato, Louie (Pro Per Petitioner, father)
 Pro Per Buik, Tara (Pro Per Petitioner, mother)
 Atty Stegall, Nancy J. (for Guardian Lynda Lockwood)

Petition for Visitation

Age: 11 years	LOUIE S. RENOBATO, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: <i>Petition for Visitation</i> filed on 8/31/2012 by Tara Buik, mother, is set for hearing on <u>10/18/2012.</u> Note For Petitioner: 1. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of the Notice of Hearing with a copy of the <i>Petition</i> for: <ul style="list-style-type: none"> • Fivenico Renobato, paternal grandfather; • Mary Lou Renobato, paternal grandmother. Note For Respondent: 1. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of a copy of the <i>Response</i> for: <ul style="list-style-type: none"> • Fivenico Renobato, paternal grandfather; • Mary Lou Renobato, paternal grandmother.
	LYNDA LOCKWOOD, maternal grandmother, was appointed as Guardian on 11/3/2003. Sent notice by mail 8/29/2012.	
Cont. from	Mother: TARA BUIK, sent notice by mail 8/29/2012.	
Aff.Sub.Wit.	Paternal grandfather: Fivenico Renobato Paternal grandmother: Mary Lou Renobato Maternal grandfather: No information; whereabouts unknown.	
✓ Verified	Petitioner requests the Court order visitation with the child based upon the following:	
Inventory	<ul style="list-style-type: none"> • First and foremost, he wants to spend time with his daughter and have a relationship with her; • He has tried to work outside the Court and maintain a verbal agreement with the Guardian to have visits during each month in past years, but their communication is very poor and he feels he is not getting enough time with his daughter; • He believes it is very important that he has parenting time with his daughter so that he can build trust and values with her; • He asks the Court to grant him the opportunity to visit his daughter every weekend or every other weekend, so he can fulfill his duties as a parent; • He also would like birthday visits, and Thanksgiving and Christmas holiday visits; • He would like all of his visitation time to be unsupervised. 	
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	~Please see additional page~	
		Reviewed by: Reviewed on: Updates: Recommendation: File 6 - Buik

Declaration of Guardian Lynda Lockwood in Response to Louie Renobato's Request for Visitation of Minor filed 9/26/2012 states:

- She was appointed legal Guardian of Arianna on 11/3/2003 pursuant to the consent of both Louie (father) and Tara (mother); prior to her appointment, she was Arianna's primary care provider;
- Tara was living with her when Arianna was born; when Arianna was ~6months old, Tara and Arianna moved into an apartment; Tara was evicted ~6 months later, and Arianna came back to live with her;
- From Arianna's birth, except for the 6-month period in early 2002, Arianna has resided with her and she has cared for her; even during the 6-month period Arianna did not live with her, she continued to babysit and care for Arianna on a regular basis;
- Louie has chosen not to be a part of Arianna's life and does not have a relationship with Arianna; Louie has only contacted Arianna a few times over the course of the last 11 years and that contact is generally by email asking how Arianna is doing;
- Louie has only had sporadic visits with Arianna and of short duration; Arianna has never had an overnight visit with Louie; Arianna is not bonded with Louie and is hesitant to give up her time with her friends and with extracurricular activities to spend time with Louie; Arianna does not know Louie well and is uncomfortable with him;
- She has never withheld Arianna from visiting Louie, and have encouraged Arianna to get to know her father; she cannot physically force Arianna to visit with Louie if she does not want to visit with Louie;
- Louie is requesting unsupervised visitation with Arianna every weekend, as well as holidays; such visitation is not possible; Arianna has visitation with her mother, Tara, on alternating weekends from 9:00 am to 5:00 pm on Saturday and Sunday;
- Because of Arianna's visitation with Tara, Arianna only has every other weekend free to spend with her friends, have slumber parties and other activities with children her own age; Arianna enjoys her free time, plays volleyball for her school, and is involved with her school's choir;
- Louie should be able to attend sporting events and extracurricular activities; she will provide Louie with Arianna's schedule to ensure he is aware of her extracurricular activities, in the event he wants to watch;
- Arianna should have the opportunity to gradually be introduced to Louie and become bonded with Louie;
- **She requests Arianna visit with Louie as follows: alternating Saturdays from 9:00 am to 5:00 pm;**
- Louie's visits must be coordinated so they do not fall on Tara's weekend;
- She also requests Arianna's wishes shall be respected with regard to visitation; thus, if Arianna feels uncomfortable after only a few hours, she can leave and will not be made to stay against her will; she is hopeful Arianna will enjoy her time with Louie and will grow her relationship with him;
- Any additional visitation shall occur by mutual agreement of the parties.

Guardian requests based upon the foregoing that the Court consider the proposed visitation schedule of alternating Saturdays from 9:00 am to 5:00 pm, and make reasonable visitation orders which do not include overnight visitation at this time, but that provide Louie the ability to participate in school and extracurricular activities.

Petition for Final Distribution on Waiver of Accounting [Prob. C. 11640, 10954]

DOD: 8-8-07		MICHELLE LOWE , Daughter and Administrator with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. At the hearing on 8-29-12, Petitioner advised the Court that the property has been sold; however, this petition requests distribution of the property to Petitioner.</p> <p>The Court cannot distribute property that has been sold and is not “property on hand.” Need clarification: Was the property sold?</p> <p>If so, need amended details regarding what is being distributed to Petitioner. If proceeds from the sale are to be distributed, the order should reflect the dollar amount being distributed (Local Rule 7.6.1.A.).</p>
		Petitioner is the sole heir and waives accounting.	
	Aff.Sub.Wit.		
✓	Verified	I&A: \$155,000.00	
✓	Inventory	POH: \$155,000.00 (real property - residence)	
✓	PTC		
✓	Not.Cred.	Administrator: Waives	
N/A	Notice of Hrg	Distribution pursuant to intestate succession is to:	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.	Michelle Lowe: Real property - residence	
	Pers.Serv.		
	Conf. Screen		
✓	Letters	3-1-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-3-12
			Updates:
			Recommendation:
			File 7B – Ware

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14 years		Temporary Expires on 10/10/12		NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice: a. Mario Cruz (father) – unless the court dispenses with notice. 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandparents b. Maternal grandparents 4. Need UCCJEA with the minor's residence information for the past 5 years.
		ELBA VALENZUELA , sister, is petitioner.		
		Father: MARIO CRUZ – Declaration of Due Diligence filed on 10/2/12.		
Cont. from 090512		Mother: LEOVIGILDA CRUZ – consents and waives notice.		
	Aff.Sub.Wit.		Paternal grandparents: unknown	
✓	Verified		Maternal grandparents: unknown	
	Inventory		Petitioner alleges: The minor has been violently attacked by both her brothers. On 5/7/12 one of their brothers gave her a black eye. Mom was present and was unable to keep the minor safe. Mom failed to report the attack to CPS and did not seek medical attention for the minor until the next day. Petitioner states she can ensure the minor's safety and be actively involved in providing the care she requires.	
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report		Court Investigator Dina Calvillo's Report filed on 8/27/12.	
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA	X		
	Citation			
	FTB Notice			
Reviewed by: KT				
Reviewed on: 10/3/12				
Updates:				
Recommendation:				
File 8 - Cruz				

Tabitha Anne Lozano (8)	<u>TEMPORARY EXPIRES 10/10/12</u>	NEEDS/PROBLEMS/COMMENTS:
	SHARON ANN FANCIULLO , maternal grandmother, is Petitioner.	<u>THIS PETITION PERTAINS TO TABITHA LOZANO ONLY.</u>
	Father: ISMAEL LOZANO, JR. - <i>Consent & Waiver of Notice filed 08/14/12</i>	<u>ANTONIO & ALICIA SANDOVAL, PATERNAL GRANDPARENTS, WERE APPOINTED CO-GUARDIANS OF FRANKIE SANDOVAL ON 09/19/12</u>
Cont. from	Mother: BRITTANI ANNE FANCIULLO	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: ISMAEL LOZANO, SR. – <i>Consent & Waiver of Notice filed 08/14/12</i>	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: NOT LISTED	1. Need Notice of Hearing.
<input type="checkbox"/> Inventory	Maternal grandfather: NOT LISTED	2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent and Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: - Brittani Fanciullo (mother)
<input type="checkbox"/> PTC	Siblings: RICHARD LOZANO, DENISE LOZANO - <i>Consent & Waiver of Notice of both filed 08/14/12</i>	3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent and Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: - Paternal grandmother (not listed) - Maternal grandfather (not listed)
<input type="checkbox"/> Not.Cred.	Petitioner alleges: the minor has been with her since November 2011 because of drug use and dangerous activity in the home. In January 2012 the mother was arrested for three felonies. Her live-in boyfriend was also arrested. Her son Frankie went to live with his other grandparents, the Sandovals. Since January, the mother has been homeless, staying with various friends with no permanent address. Petitioner needs Court documents to enroll Tabitha in school in her district.	
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
	Court Investigator Julie Negrete filed a report on 09/14/12.	
<input type="checkbox"/> Aff. Posting		Reviewed by: JF
<input type="checkbox"/> Status Rpt		Reviewed on: 10/04/12
<input checked="" type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 9 – Sandoval & Lozano

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15 years		<p align="center"><u>TEMPORARY EXPIRES ON 10/10/12</u></p> <p>OLGA VALDEPENA RAMIREZ, paternal grandmother, is petitioner.</p> <p>Father: LLOYD M. RAMIREZ – deceased</p> <p>Mother: KIMBERLY ANN TURNER – deceased</p> <p>Paternal grandfather: Lloyd M. Ramirez Maternal grandfather: Cecil Harrison Maternal grandmother: Carolyn Coker</p> <p>Minor: Kaleigh Ramirez – consents and waives notice.</p> <p>Petitioner alleges: She wishes to care for the minor until she is an adult. She is currently on her own and needs an adult to make decisions for her.</p> <p>Court Investigator Charlotte Bien's Report filed on 9/17/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Lloyd M. Ramirez (paternal grandfather) b. Cecil Harrison (maternal grandfather) c. Carolyn Coker (maternal grandmother) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 10/4/12		
		Updates:		
		Recommendation:		
		File 10 - Ramirez		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13 years	TEMPORARY EXPIRES 10/10/12	NEEDS/PROBLEMS/COMMENTS:
	JOSHUA RANGLES , maternal uncle and VANEKA RANGLES , maternal aunt, are petitioners.	1. Petition does not include the names and addressed of the paternal grandparents and the maternal grandmother.
Cont. from	Father: GEORGE ROSE – served by <u>mail</u> on 8/14/12.	2. Need proof of <u>personal</u> service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
<input type="checkbox"/> Aff.Sub.Wit.	Mother: LA SANDRA MISHEA FELDER – served by <u>mail</u> on 8/14/12.	a. George Rose (father)
<input checked="" type="checkbox"/> Verified	Paternal grandparents: Not listed	b. La Sandra Mishea Felder (mother)
<input type="checkbox"/> Inventory	Maternal grandfather: Eric Felder – served by mail on 8/14/12	c. JuJuan Andre Rose (minor)
<input type="checkbox"/> PTC	Maternal grandmother: Not listed.	3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
<input type="checkbox"/> Not.Cred.	Petitioners allege: they are excited to bring JuJuan into their home. He is a loving child that is currently at a fork in his road of life. His environment contributes to much of his ill behaviors and as a tight knit family Petitioners feel they cannot sit idly by and watch him make the wrong choices of which road to take. Petitioners believe that “it takes a village to raise a child” and expect excellence from a young man of his potential.	a. Paternal grandparents
<input checked="" type="checkbox"/> Notice of Hrg		b. Maternal grandmother
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Court Investigator Jennifer Daniel's Report filed on 10/3/12.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/4/12
		Updates:
		Recommendation:
		File 11 - Rose

Michael, 14	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
Xavier, 10		
Lilliana, 8		
Miranda, 6		
Marissa, 5		
Bella, 3		
Makayla, 23 mos.		
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	x	
✓ Conf. Screen		
✓ Letters		
Duties/Supp	x	
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

LYDIA AGUILAR, paternal grandmother of all children except Michael, is Petitioner.

Father (Michael): UNKNOWN
 Father (all others): **MICHAEL D. AGUILAR – Consent & Waiver of Notice filed 08/08/12**

Mother: **SOPHIA BESINAIZ – Consent & Waiver of Notice filed 08/08/12**

Paternal grandfather (Michael): UNKNOWN
 Paternal grandfather (all others): HENRY AGUILAR

Maternal grandfather: MICHAEL BESINAIZ - *Consent & Waiver of Notice filed 08/08/12*
 Maternal grandmother: RUTH MESA - *Consent & Waiver of Notice filed 08/08/12*

Petitioner alleges: she is the paternal grandmother of six of the children, but considers Michael to be her grandson too. Michael's father is unknown and listed as such on his birth certificate. The father of the other six children is currently incarcerated. Both parents have a long history of substance abuse and are not capable of properly caring for the children. The children have lived with Petitioner since 2010 and have been solely in her care since September 2011. The mother gave birth to another child in January that tested positive for drugs. That child was placed in foster care by CPS. CPS advised Petitioner to seek guardianship of the 7 children in her care as they all wish to remain together and with Petitioner. Petitioner states that she is able to provide a stable and loving home for the children.

Court Investigator JoAnn Morris filed a report on 10/03/12.

1. Need **Duties of Guardian**.
Note: Petitioner filed a Duties of Conservator form. A Duties of Guardian Form is in the file for the Petitioner to read, sign and file. Letters of Guardianship cannot be issued until the Duties of Guardian is filed.
 2. Need proof of personal service at least 15 days before the hearing of **Notice of Hearing** with a copy of the **Petition for Appointment of Guardian of the Person** or Consent & Waiver of Notice or Declaration of Due Diligence for:
 - Michael's father (unknown)
 3. Need proof of service by mail at least 15 days before the hearing of **Notice of Hearing** with a copy of the **Petition for Appointment of Guardian of the Person** or Consent & Waiver of Notice or Declaration of Due Diligence for:
 - Michael's paternal grandfather (unknown)
 - Michael's paternal grandmother (unknown)
 - Henry Aguilar (paternal grandfather)
- | |
|-----------------------------------------|
| Reviewed by: JF |
| Reviewed on: 10/04/12 |
| Updates: |
| Recommendation: |
| File 12 – Besinaiz & Aguilar |

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 16		<p>NO TEMPORARY REQUESTED</p> <p>BLIA LEE, Mother, is Petitioner.</p> <p>Father: YER VANG – Deceased</p> <p>Paternal Grandfather: Deceased Paternal Grandmother: See Vue</p> <p>Maternal Grandfather: Deceased Maternal Grandmother: Deceased</p> <p>Siblings: Tracy Vang, Kazoua Vang, Elaina Lee, Jaime Vang, Chong Vang, Stacy Vang, Charlie Vang, Malee Vang, Rebecca Vang, Pang Vang, Nou Vang, Kalia Vang</p> <p>All relatives consent and waive notice.</p> <p>Petitioner states the minor is beneficiary of his father's life insurance policy valued at \$25,000.00. The company will not release funds without guardianship of the estate. Petitioner is the mother and will protect his funds until he turns 18.</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> - Friday 12-14-12 for filing of the Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (blank form in file for petitioner) - Friday 2-8-13 for filing of the Inventory and Appraisal (blank form in file for petitioner) - Friday 2-28-14 for filing of the account <u>or</u> release from the ward (Probate Code §§ 2620 or 2627). <p>If the appropriate documents are filed by the hearing date, no appearance is required.</p>
DOB: 2-1-96			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-4-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Vang</p>	

Pro Per Guerra, Guadalupe (Pro Per Petitioner, brother)

Petition for Appointment of Temporary Conservator of the Person (Prob. C. 2250)

Age: 59 years		<u>General Hearing set for 11/7/2012</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records show a Conservatorship of the Person exists for Jose "Joe" Guerra, Case #0290406, established on 2/10/1983 with MARIO GUERRA, brother, as the current Conservator of the Person. Therefore, there is no vacancy in the office of conservator. Petitioner should file a petition for <u>removal</u> of conservator of the person pursuant to Probate Code § 2650 et seq., which includes a petition for appointment of <u>successor</u> conservator of the person pursuant to Probate Code § 2670 et seq. Alternatively, Petitioner may procure a resignation from the current conservator of the person pursuant to Probate Code § 2660, which may allow Petitioner to proceed under the instant petition.</p> <p style="text-align: center;">~Please see additional page~</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 10/4/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Guerra</p>
		<p>GUADALUPE GUERRA, brother, is Petitioner and requests appointment as Temporary Conservator of the Person, with authority to change the proposed Conservatee's residence during the temporary conservatorship.</p>		
Cont. from		<p>Petitioner states the proposed Conservatee was born with a birth defect and is disabled, he has never been able to care for himself since birth, and he has always needed a family member to care for him. Petitioner states the proposed Conservatee lives with one of his brothers, who has not provided for the proposed Conservatee's needs and has placed him in danger by surrounding him with persons abusing alcohol and drugs, and there is also gang activity in the home. Petitioner states the proposed Conservatee's brother, who is supposed to be taking care of the financial matters of the proposed Conservatee, is also misusing the proposed Conservatee's funds.</p> <p>Petitioner requests authority to change the proposed Conservatee's residence during the temporary conservatorship from the back house on their property to the front house on their property in order to bring the home in which he resides up to "sub-code" and to clean the property to make it livable.</p> <p>Court Investigator Julie Negrete to provide C.I. Report.</p>		
Aff.Sub.Wit.				
✓ Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg	X			
Aff.Mail	X			
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.	X			
✓ Conf. Screen				
Aff. Posting				
✓ Duties/Supp				
Objections				
Video Receipt				
CI Report	X			
9202				
✓ Order				
✓ Letters				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				

NEEDS/PROBLEMS/COMMENTS, continued:

1. Need *Notice of Hearing*.
2. Pursuant to Probate Code 2250.2(c), need proof of five (5) court days' notice by personal service of the *Notice of Hearing* and a copy of the *Petition for Appointment of Temporary Conservator* for:
 - Jose Guerra, Conservatee.
3. Pursuant to Probate Code 2250(e), need proof of five (5) court days service by mail of the *Notice of Hearing* and a copy of the *Petition for Appointment of Temporary Conservator* for:
 - Mario Guerra, Conservator;
 - Agapita Flores [*relationship unstated*]
 - Jennie Rodriguez [*relationship unstated*]
 - Lucia Natal [*relationship unstated*]
 - Matilda Gonzalez [*relationship unstated*]
 - Juan Guerra [*relationship unstated*]
 - Frank Guerra [*relationship unstated*]
 - Gemaro Guerra [*relationship unstated*]
 - Ralph J. Guerra [*relationship unstated*].

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/25/12		<p>DELIA GONZALEZ, sister-in-law, is petitioner and requests appointment as Administrator with bond set at \$100,000.00</p> <p>Petitioner was appointed Special Administrator on 8/31/12 for the purpose of managing the decedent's business. Letters of Special Administration expire on 10/10/12.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$100,000.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The heirs of this estate are all minors. Need proof of service of the Notice of Petition to Administer the Estate on the person or persons having legal custody of the minors, with whom the minor resides pursuant to California Rules of Court, Rule 7.51(d) for:</p> <p>a. Rafael De La Mora b. Francisco De La Mora c. Fernando De La Mora</p> <p>Note: If the petition is granted, status hearings will be set for the filing as follows:</p> <ul style="list-style-type: none"> • Friday, March 8, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Friday, December 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 092812			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/4/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – De La Mora</p>	

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/25/12		<p>DELIA GONZALEZ, sister, is petitioner and requests appointment as Administrator with bond set at \$100,000.00</p> <p>Petitioner was appointed Special Administrator on 8/31/12 for the purpose of managing the decedent's business. Letters of Special Administration expire on 10/10/12.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$100,000.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. The heirs of this estate are all minors. Need proof of service of the Notice of Petition to Administer the Estate on the person or persons having legal custody of the minors, with whom the minor resides pursuant to California Rules of Court, Rule 7.51(d) for:</p> <p>d. Rafael De La Mora e. Francisco De La Mora f. Fernando De La Mora</p> <p>Note: If the petition is granted, status hearings will be set for the filing as follows:</p> <ul style="list-style-type: none"> • Friday, March 8, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Friday, December 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 092812			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Aff.Pub.		
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<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/4/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – De La Mora</p>	