

Age: 12		<p>RHONDA L. MOMMER, Mother and Guardian of the Estate, is Petitioner.</p> <p>Petitioner states a judgment on the dissolution of Petitioner and Decedent was entered on 6-6-08 (after Decedent's death) in which the family residence (the DeWitt House) was awarded 73.339% interest to Petitioner and 8.887% interest to each of the three minor children. Petitioner was appointed guardian of the estates of all children and managed their estates, including their interests in the DeWitt House.</p> <p>Petitioner states two of the children have reached majority, and Sarah is now 12. Petitioner has remarried and she and Sarah now reside with Petitioner's husband. The DeWitt House has been rented for approx. two years.</p> <p>Petitioner, for herself and as guardian of Sarah's estate, along with the older children, now wish to refinance the DeWitt House to consolidate the existing first mortgage and equity line into a single mortgage to reduce the term and interest rate. The first mortgage is at 5.75% and Petitioner is informed she should qualify to reduce that rate by a full point. The second mortgage has a variable interest rate. Therefore, Petitioner seeks an order permitting her to refinance the DeWitt House pursuant to Probate Code §2501 (a) (2). Petitioner hopes to consolidate the existing debt on the property, reduce the interest rate and expense of same, and reduce the remaining term on the debt. If consolidation is available, she will be able to afford to replace the carpet with the monthly savings she will realize from the transaction. If consolidation is not available, Petitioner will attempt to refinance the first mortgage only, still reducing the interest rate, but will increase the amount of debt to include the cost to replace the carpet (\$5,000.00). This will make the house more marketable as a rental. Petitioner expects the monthly payments to remain roughly the same, but the term will be reduced by approx. three (3) years. Petitioner states both of Sarah's siblings (who have reached majority) support the proposal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: Petitioner was appointed Guardian of the Estate without bond, and is not authorized to take possession of money or any other property without a specific court order pursuant to Order 4-3-06. Nothing further occurred in this guardianship estate since that date (no assets inventoried, no account).</u></p> <p><u>Continued from 8-7-12. As of 10-2-12, nothing further has been filed.</u></p> <p>1. <u>This guardianship estate has no assets. No inventory and appraisal or account has ever been filed. The Court cannot make any orders regarding assets not inventoried as assets of the guardianship estate.</u></p> <p>From a review of Court records, it appears that:</p> <ul style="list-style-type: none"> - Petitioner was appointed guardian of the estate for the three minor children in anticipation of receipt of assets from their father's estate. - However, the Estate of Gordon Mommer 05CEPR01325 was never concluded or distributed. - There was also a pending family law dissolution case 02CEFL04083. - On 6-6-08, some assets, including interests in the house, appear to have been distributed directly to the minors pursuant to a stipulated judgment between Petitioner and the Fresno County Public Administrator (as personal representative of the estate) in the family law dissolution case. - However, no assets were ever inventoried in the guardianship estates. Therefore, the Court cannot address this petition at this time. <p><u>Need Inventory and Appraisal and account current.</u></p> <p style="text-align: center;">SEE PAGE 2</p> <p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Mommer</p>
DOB: 9-16-99			
Cont. from 080712			
Aff.Sub.Wit.			
✓ Verified			
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Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
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Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

PAGE 2

The Court has set additional status hearings as follows and mailed notice to appropriate parties:

- Friday 10-26-12 for failure to file Inventory and Appraisal pursuant to Probate Code §2610 and failure to file first account pursuant to Probate Code §2620(a), and failure to file a final account pursuant to Probate Code §2630 or waiver pursuant to Probate Code §2627 in related guardianship estates 06CEPR00109 (Lars, age 18+) and 06CEPR00110 (Briana, age 18+).
- Friday 10-26-12 for failure to file Inventory and Appraisal pursuant to Probate Code §8800 and failure to file a first account or petition for final distribution pursuant to Probate Code §12200 in the probate estate Estate of Gordon Mommer 05CEPR01325.

First and Final Report of Status of Administration on Waiver of Account and Petition for Final Distribution; for Allowance of Ordinary Services by Attorney's; for Allowance of Extraordinary Services by Attorneys; for Allowance of Ordinary Services by Personal Representative; and for Reimbursement of Costs Advanced

DOD: 03/07/07	MARVIN R. SALWASSER , Administrator with Will Annexed, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days before the hearing on all interested parties. 3. Costs reimbursement request in the amount of \$19,226.18 includes \$530.40 in "Xerox Charges". Pursuant to Local Rule 7.17(B)(1), photocopy charges are considered by the court as part of the cost of doing business and may be disallowed. 								
	Accounting is waived.									
Cont. from	I & A - \$2,683,584.33									
Aff.Sub.Wit.	POH - \$1,564,489.30 (\$918,056.97 is cash)									
<input checked="" type="checkbox"/> Verified	Executor - \$39,835.84 (statutory)									
<input checked="" type="checkbox"/> Inventory	Attorney - \$39,835.84 (statutory)									
<input checked="" type="checkbox"/> PTC	Unpaid previously ordered Attorney x/o –									
<input checked="" type="checkbox"/> Not.Cred.	<table border="0"> <tr> <td>Fees</td> <td>Costs</td> </tr> <tr> <td>\$403,004.00 (1)</td> <td>\$6,805.70 (1)</td> </tr> <tr> <td>\$121,143.50 (2)</td> <td>\$5,289.79 (2)</td> </tr> <tr> <td>\$524,147.50 total</td> <td>\$12,095.49 total</td> </tr> </table>		Fees	Costs	\$403,004.00 (1)	\$6,805.70 (1)	\$121,143.50 (2)	\$5,289.79 (2)	\$524,147.50 total	\$12,095.49 total
Fees	Costs									
\$403,004.00 (1)	\$6,805.70 (1)									
\$121,143.50 (2)	\$5,289.79 (2)									
\$524,147.50 total	\$12,095.49 total									
Notice of Hrg x	1. Unpaid fees and costs granted by Order of the Court on 09/02/10 and not yet paid.									
Aff.Mail x	2. Unpaid fees and costs granted by Order of the Court on 07/06/11 and not yet paid.									
Aff.Pub.	Attorney x/o - \$142,331.00 (Per itemization for litigation to benefit estate and protect its interests and preparation of this petition. Consented to by all interested parties.)									
Sp.Ntc.	Costs - \$19,226.18 (per itemization for filing fees, certified copies, appraisal fees, recording fees, and fees related to litigation)									
Pers.Serv.	Distribution, pursuant to Decedent's Will and 1st and 2nd Codicils thereto, is to:									
Conf. Screen	Dorothy Salwasser, Administrator of the Estate of Denis Salwasser - 1/3 interest in tangible articles of personal property of Decedent									
Letters 05/07/08	Gary Alvin Salwasser - 1/3 interest in tangible articles of personal property of Decedent									
Duties/Supp	Marvin R. Salwasser - 1/3 interest in tangible articles of personal property of Decedent									
Objections	Marvin R. Salwasser, Trustee of the Walter Salwasser 1995 Family Trust - residue of the estate									
Video Receipt										
CI Report										
<input checked="" type="checkbox"/> 9202										
<input checked="" type="checkbox"/> Order										
Aff. Posting										
Status Rpt										
UCCJEA										
Citation										
FTB Notice x										

Reviewed by: JF
Reviewed on: 10/03/12
Updates:
Recommendation:
File 2 - Salwasser

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]

DOD: 10/23/2010	PUBLIC ADMINISTRATOR , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 10/23/10 – 8/3/12		
Cont. from	Accounting - \$382,659.77		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$371,758.64		
<input checked="" type="checkbox"/> Verified	Ending POH - \$314,828.49		
<input checked="" type="checkbox"/> Inventory	Administrator - \$10,000.53		
<input checked="" type="checkbox"/> PTC	(statutory)		
<input checked="" type="checkbox"/> Not.Cred.	Administrator x/o - \$1,248.00 (for sale of personal property and preparation of taxes.)		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail W/			
<input type="checkbox"/> Aff.Pub.	Attorney - \$10,000.53		
<input type="checkbox"/> Sp.Ntc.	(statutory)		
<input type="checkbox"/> Pers.Serv.	Bond fee - \$1,674.14 (o.k.)		
<input type="checkbox"/> Conf. Screen	Court fees - \$420.00 (filing fee, certified copies)		
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp	Closing reserve - \$5,000.00		
<input type="checkbox"/> Objections	Distribution, pursuant to intestate succession, is to:		
<input type="checkbox"/> Video Receipt	Margaret Barberick, sister - \$286,049.79		
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 10/3/12
		Updates:	
		Recommendation: SUBMITTED	
		File 3 - Nicholas	

(1) First and Final Account and Report of Conservator, (2) Petition for Reimbursement of Costs Advanced by Conservator; (3) for Attorney's Fees and Costs Advanced by the Attorney; (4) for Discharge of Conservator and (5) for Authority to Liquidate the Estate by Summary Disposition [Prob. C. 1060-1064; 1860; 1861-1863; 2620; 2623; 2631; 2640]

DOD: 2/29/12	AMY IHDE , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 8/21/12. Minute Order states Counsel is directed to submit a declaration that refers to the second declaration filed on 8/9/12 as well as the accounting.					
	Account period: 2/18/11 – 2/29/12						
	Accounting - \$71,773.18						
	Beginning POH - \$58,947.53						
	Ending POH - \$53,448.30						
Cont. from 071912, 082112	Subsequent Account period: 2/29/12 – 4/24/12						
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$55,013.52						
<input checked="" type="checkbox"/> Verified	Beginning POH - \$53,448.30						
<input type="checkbox"/> Inventory	Ending POH - \$28,057.65 (\$24,557.65 is cash)						
<input type="checkbox"/> PTC	Conservator - waives						
<input type="checkbox"/> Not.Cred.	Conservator costs - \$1,536.48 (burial fees, pastor, death cert. etc)						
<input checked="" type="checkbox"/> Notice of Hrg	Conservator costs - \$2,991.50 (attorney fees paid to Mr. Bagdasarian from personal funds)						
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney - \$11,655.00 (less the amount paid by Conservator from her personal funds for a balance of \$8,663.50, 6.3 hours @ \$250/hr for conservatorship administration, 26.80 hours @ \$250/hr for sale of mobile home and 16.90 hrs @ \$200/hr for accounting.						
<input type="checkbox"/> Aff.Pub.	Closing reserve - \$1,000.00						
<input type="checkbox"/> Sp.Ntc.	Conservatee died on 2/29/12. Petitioner requests distribution of remaining property on hand to decedent's heirs pursuant to Probate Code §13100.						
<input type="checkbox"/> Pers.Serv.							
<input type="checkbox"/> Conf. Screen							
<input type="checkbox"/> Letters							
<input type="checkbox"/> Duties/Supp							
<input type="checkbox"/> Objections							
<input type="checkbox"/> Video Receipt							
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Please see additional page		<table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 10/3/12</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 4 - Lewis</td> </tr> </table>	Reviewed by: KT	Reviewed on: 10/3/12	Updates:	Recommendation:	File 4 - Lewis
Reviewed by: KT							
Reviewed on: 10/3/12							
Updates:							
Recommendation:							
File 4 - Lewis							

Petitioner prays for an Order:

1. Approving, allowing and settling the first and final account;
2. Authorizing the reimbursement to conservator in the amount of \$4,257.98;
3. Authorizing attorney fees in the amount of \$9,508.50;
4. Authorize distribution of the remaining property, pursuant to Affidavits Under Probate Code §13100 to:
 - a. Tom Grooms (son) - \$1,986.24
 - b. Dennis Grooms (son) - \$1,986.24
 - c. Gael Classen (daughter) - \$1,986.24
 - d. Carolyn Grooms(daughter) - \$1,986.24
 - e. Cathy Ward (daughter) - \$1,986.24

Declarations filed by Gary Bagdasarian state:

- The accounting was prepared based on number provided by the CPA. The attorney was required to provide additional correspondences to the Conservator to obtain proper descriptions of various items.
- The Attorney was required to make a court appearance on the status of the accounting due to delays caused by the Department of Health Services Claim.
- The Conservatee died during the account period. Therefore an accounting was required to the date of death and another accounting subsequent to the date of death.
- The attorney prepared 13100 affidavits to pass the remaining property to the heirs of the conservatee.
- The attorney was required to obtain from the conservator billing statements for the residential care home the where the conservatee resided.

Mr. Bagdasarian states he is willing to reduce his rates for the preparation of the accounting to \$200.00 per hour for a total of \$3,3800.00, a reduction of \$845.00.

An Ex Parte Request for an Order Shortening Time in Connection with the First and Final Account was presented to the court. The request alleged that a request was made by one of the beneficiaries to have a decision as soon as possible due to a hardship involving ill health and potential homelessness should there be a delay. The Court after considering the information approved distribution to Gael Classen only in the amount of \$1,817.24 and that all remaining issues shall remain set.

Petition for Attorney Fees and Costs

		STEVEN MATLAK , Petitioner, is the attorney for Janie Jimenez.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Perine & Dicken, Trustees of the Special Needs Trust, filed Notice of Non-Opposition to the petition.</p> <p>1. Need order.</p>	
		JANIE JIMENEZ was appointed Limited Conservator of the Person on 7-16-12.		
	Aff.Sub.Wit.	<p>PERINE & DICKEN, Professional Fiduciaries and Conservators, are the Trustees of the Josephine Diaz Special Needs Trust.</p> <p>Petitioner requests \$3,426.50 in connection with the representation of Ms. Jimenez in connection with her appointment as conservator.</p> <p>The services were for the benefit of the Conservatee and included conferences with client, CVRC, preparation of capacity declaration and instructions to the doctor, review and analysis of reports, attendance at hearing.</p> <p>Petitioner states the Conservatee has no assets of her own to pay the costs of establishing the conservatorship. The trustees of the Special Needs Trust agree that the conservatorship is warranted and that a reasonable request for reimbursement from the Special Needs Trust would be appropriate.</p> <p>Declaration indicates 12.2 attorney hours @ \$185-210/hr and 4 paralegal hours @ \$75/hr, a total of \$2,549.00, plus costs of \$877.50 including filing and service, for a total of \$3,426.50.</p>		
✓	Verified			
	Inventory			
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	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 10-3-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Diaz</p>	

Petitioner states, continued:

- Prior to the appointment of the Public Guardian as temporary conservator, the Conservatee paid **\$8,961.63** to Petitioner, of which **\$7,252.25** was applied to fees;
- Petitioner requests the Court approve this petition and direct the Conservator to pay the sum of **\$29,449.75** to Petitioner for the Conservatorship estate;
- Petitioner has paid **\$5,212.27** in expenses, of which **\$1,709.38** has been reimbursed by the Conservatee for bills paid prior to appointment of the Public Guardian as temporary conservator;
- Petitioner requests the Court direct the Conservator of the Estate to reimburse Petitioner **\$3,502.89** for costs advanced on the Conservatee's behalf in connection with both the Conservatorship proceeding and the Accounting Litigation (*please refer to detailed itemization in Declaration of Marcus D. Magness attached as Exhibit A*);
- Petitioner holds on deposit in the firm's trust account the sum of **\$2,536.51** that belongs to the Conservatee; Petitioner requests the firm be allowed to apply the funds held on behalf of the Conservatee in its trust account to the fees and costs being authorized by the Court in this proceeding.

Petitioner requests an Order:

1. Authorizing Petitioner to apply the funds of **\$2,536.51** held on deposit for the benefit of the Conservatee toward payment of the legal fees and costs due the firm for services rendered;
2. Directing the Public Guardian, as Conservator of the Conservatee's estate, to pay to the firm the sum of **\$26,913.24** (representing **\$29,449.75**, less money held on deposit) for the balance of the sums due for legal services rendered; and
3. Directing the Public Guardian, as Conservator of the Conservatee's estate, to pay to the firm the sum of **\$3,502.89** to reimburse the firm for costs advanced on the Conservatee's behalf.

Note: Attorney fee itemization indicates a combined total of **111.60 hours** at the attorney rates of **\$315.00**, **\$325.00**, **\$200.00** and the paralegal rate of **\$105.00** per hour. Itemization also includes billing statement for professional services of specialist David I. Margolin, M.D., Ph.D., J.D., totaling **\$4,553.00**.

Atty Morris, Rhonda Rene (Pro Per – Non-relative – Petitioner)
 Atty Suhr, John (Appeared at 7-10-12 hearing for Petitioner; no Substitution has been filed)
 Atty Rindlisbacher, Curtis D. (Court-appointed for Proposed Conservatee Betty Jean McCoon)
 Atty Kruthers, Heather (for Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 80 DOB: 4-19-32	<p>TEMPORARY EXPIRES 7-10-12 (Person only), extended to 8-7-12</p> <p>RHONDA RENE MORRIS, a non-relative (concerned friend), is Petitioner and requests appointment as Conservator of the Person and Estate.</p> <p>(The Petition is blank re bond information at #1c.)</p> <p>Voting rights <u>not</u> affected.</p> <p>Estimated Value of Estate: Personal Property: \$ 300,000.00 Annual income: \$ 11,000.00 Real property: \$ 150,000.00</p> <p>Petitioner states she has been helping Betty with her personal needs re: health, food, shelter, etc., since August 2011. It is very apparent that she is unable to handle this on her own, and Petitioner is seeking conservatorship to have the ability to help her while protecting both the proposed Conservatee and Petitioner by being accountable to the courts for her continued care.</p> <p>A Capacity Declaration was filed 6-15-12.</p> <p>Court Investigator Julie Negrete filed a report on 7-2-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator advised rights on 6-26-12.</u></p> <p><u>Continued from 7-10-12, 8-7-12.</u></p> <p><u>Minute Order 6-19-12 (temp):</u> Ms. McCoon consents to temporary conservatorship. Court grants Rhonda Morris Conservatorship of the Person only. Temporary Letters expire 7-10-12. The court further orders that Ms. McCoon not be moved from her home without a court order.</p> <p><u>Minute Order 7-10-12:</u> Mr. Suhr informs the Court that he is representing Rhonda Morris and will be submitting a substitution of attorney. Matter continued to 8/7/12. The temporary of the person is extended to 8/7/12.</p> <p><u>Minute Order 8-7-12:</u> Counsel informs court their intention is to have Ms. McCoon give power of Attorney to Ms. Morris to assist in her estate. Counsel would like to have Ms. Morris file periodic accountings with the court. Temporary Letters for person only is extended to 10/9/12. Continued to 10/9/12.</p> <p><i>As of 10-2-12 nothing further has been filed. The following issues remain:</i></p> <p style="text-align: center;">SEE PAGE 2</p> <p>Reviewed by: skc</p> <p>Reviewed on: 7-5-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - McCoon</p>
Cont. from 071012, 080712		
Aff.Sub.Wit.		
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<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
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9202		
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FTB Notice		

PAGE 2

NEEDS/PROBLEMS/COMMENTS:

1. Notice of Hearing filed 6-12-12 does not indicate that a copy of the Petition was included with the notice to Elva Van Buskirk (sister) pursuant to Probate Code §1822. The Court may require further service.
2. Petitioner's Confidential Supplemental Information form contains Petitioner's information instead of Ms. McCoon's information at #1 (name, DOB, SSN, etc.). Need amended form with the proposed Conservatee's information.
3. The Petition does not request medical consent powers; however, Petitioner filed a Capacity Declaration that states the proposed Conservatee lacks capacity for medical consent.

If medical consent powers are considered as part of this conservatorship pursuant to Probate Code §2355, the Court may require amendment and further service on the proposed Conservatee and all relatives, including those not previously listed.

4. If granted, bond is required pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. Based on the estimated value of the estate including personal property and income, Examiner calculates bond should be \$342,100.00.

Note: If granted, the Court will set status hearings as follows:

- Friday 1-11-13 for filing of bond
- Friday 2-8-13 for filing of Inventory and Appraisal and Review of Bond
- Friday 2-7-14 for filing of First Account

Atty Tomassian, Gerald M., of Tomassian Pimentel & Shapazian (for Petitioner Maxine L. Abe)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6/17/2012		<p>MAXINE L. ABE, daughter and named Executor without bond, is Petitioner.</p> <p>Full IAEA – O.K.</p> <p>Will dated: 6/29/2006</p> <p>Residence – Selma Publication – Selma Enterprise</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$165,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$165,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$330,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal property	-	\$165,000.00	Real property	-	\$165,000.00	Total	-	\$330,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • March 15, 2013 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and • December 13, 2013 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Personal property	-		\$165,000.00									
Real property	-		\$165,000.00									
Total	-		\$330,000.00									
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		<p>Reviewed by: LEG</p> <p>Reviewed on: 10/2/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 8 - Abe</p>										

Atty Rindlisbacher, Curtis D., of Perkins Mann & Everett (for Petitioner Amy M. DeFendis)

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6/21/2012		<p style="text-align: center;">Letters of Special Administration expire <u>10/9/2012</u></p> <p>AMY M. DEFENDIS, sister-in-law, is Petitioner and requests appointment as Administrator without bond. <i>(All heirs have waived bond.)</i></p> <p>Full IAEA – O.K.</p> <p>Decedent died intestate.</p> <p>Residence – Fresno Publication – Business Journal</p> <p>Estimated value of the Estate:</p> <table style="width: 100%; border: none;"> <tr> <td>Personal property</td> <td style="text-align: right;">-</td> <td style="text-align: right;">\$ 1,000.00</td> </tr> <tr> <td>Real property</td> <td style="text-align: right;">-</td> <td style="text-align: right;">\$70,000.00</td> </tr> <tr> <td>Annual income/RP</td> <td style="text-align: right;">-</td> <td style="text-align: right;"><u>\$12,000.00</u></td> </tr> <tr> <td>Total</td> <td style="text-align: right;">-</td> <td style="text-align: right;">\$83,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal property	-	\$ 1,000.00	Real property	-	\$70,000.00	Annual income/RP	-	<u>\$12,000.00</u>	Total	-	\$83,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 3(f)(2)(b) of the <i>Petition</i> is incomplete re: entitlement of appointment. Need declinations to act as personal representative from each of the Decedent's children, who have priority of appointment pursuant to Probate Code § 8461, or nominations of the petitioner from each of them pursuant to Probate Code § 8465, as follows:</p> <ul style="list-style-type: none"> • David DeFendis, son; • Ruth Williams, daughter; • Phillip DeFendis, son. <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • March 15, 2013 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and • December 13, 2013 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Personal property	-		\$ 1,000.00												
Real property	-		\$70,000.00												
Annual income/RP	-		<u>\$12,000.00</u>												
Total	-		\$83,000.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit.														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input checked="" type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail		W/												
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<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input type="checkbox"/>	Aff. Posting														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input checked="" type="checkbox"/>	Letters														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		<p>Reviewed by: LEG</p> <p>Reviewed on: 10/2/12</p> <p>Updates: 10/4/12</p> <p>Recommendation:</p> <p>File 9 - DeFendis</p>													

Atty Tucker, Eugene (Pro Per – Co-Executor)
 Atty Tucker, James (Pro Per – Co-Executor)
 Atty Amey, Dorothy (Pro Per – Co-Executor)

Status Re: Filing of the First Account or Petition for Final Distribution

DOD: 12-13-04	EUGENE TUCKER, JAMES TUCKER, and DOROTHY AMEY were appointed Co-Executors with Full IAEA and bond of \$150,000.00 on 9-5-06. Bond was filed and Letter issued on 9-29-06.	NEEDS/PROBLEMS/COMMENTS:
		Note: The former Co-Executors were formerly represented by Attorney Sandra Smith, who is no longer eligible to practice law.
		Note: The Public Administrator requests 90 days.
Prior hearings: 7-25-11, 10-3-11, 11-7-11, 2-6-12, 060512	Final Inventory and Appraisal filed 8-11-08 reflects real property valued at \$95,000.00 (at 12-13-04).	1. <u>Need petition for final distribution.</u>
Aff.Sub.Wit.		Note: The two outstanding creditor's claims total \$2,235.93.
Verified	A petition for final distribution was heard on 2-9-09, 2-24-09, 3-17-09, and 4-21-09. The matter was continued due to various defects and ultimately <u>denied</u> on 4-21-09.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	On 6-5-12 , after numerous status hearings, the Court appointed the Public Administrator.	
Aff.Mail		
Aff.Pub.	Public Administrator's Status Report filed 9-17-12 states Deputy Noe Jimenez met with the family and they decided they would cover all probate fees minus the two Fresno County creditor's claims. The family reported that they were working with the two county agencies to have the claims withdrawn. If they are successful, they will pay all fees so that the house can be deeded to the heirs. At the family's request, a reappraisal was done to ascertain the current market value of the home.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	The Public Administrator requests that the next status hearing be set out 90 days to allow the family more time to negotiate with the County of Fresno and for the Public Administrator to file the account.	
Order		Reviewed by: skc
Aff. Posting		Reviewed on: 10-2-12
Status Rpt		Updates:
UCCJEA		Recommendation:
Citation		File 10 - Tucker
FTB Notice		

Serenity, 8	<p>TERESA MORALES paternal grandmother of minor Serenity, and MARCELINO MORALES, paternal step grandfather of Serenity, were appointed Co-Guardians on 1/6/2011.</p> <p>FATHER of Serenity: STEVEN ARIAS FATHER of Blake: ALFREDO VALDEZ</p> <p>Mother: JAIMIE McFADDEN</p> <p>Paternal grandfather of Serenity: Abel Arias Paternal grandparents of Blake: Unknown</p> <p>Maternal grandfather: Thaddeus McFadden Maternal grandmother: Beverly Kendrick</p> <p>On 05/22/12, Jaime McFadden, mother, Petitioned for visitation.</p> <p>Minute Order from hearing on 07/10/12 set this matter for status and states: The Court finds that it would not be a detriment to the children to increase the visitation and grants the petition. The Court orders supervised visitation between mother, father and both children as follows: visitation shall be on the 1st, 3rd, and 5th weekends of every month beginning on Saturday at 9:00 am until Sunday at 6:00 pm. Visits shall be supervised by the maternal grandmother Beverly Kendrick who will be responsible for pick-up and delivery of the children. The guardian Teresa Morales is ordered to be present during the pick-up and delivery process. There is to be no alcohol and/or drugs around the children during visitation, and there is to be no negative comments regarding either party around the children. Counsel is directed to prepare the order.</p>	NEEDS/PROBLEMS/COMMENTS:		
Blake, 9		<p>As of 10/03/12, no further documentation has been filed.</p>		
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202 Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: JF
			Reviewed on: 10/03/12	
		Updates:		
		Recommendation:		
		File 11 – Arias & Valdez		

Probate Status Hearing Re: First Account or Final Distribution

DOD: 9/17/2010		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Order Settling Report of Administration of Insolvent Estate was signed on 8/23/12.
Cont. from 031412, 042512, 060612		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/3/12
		Updates:
		Recommendation:
		File 12 - Barrera

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Order for Final Distribution was signed on 6/20/12</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/3/12
		Updates:
		Recommendation:
		File 13 - Highly

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4		<u>TEMPORARY EXPIRES 10/09/12</u>		NEEDS/PROBLEMS/COMMENTS:											
		MARIA E. HERNANDEZ , Maternal Aunt, is Petitioner.		1. Need <i>Notice of Hearing</i> .											
		Father: PEDRO RIVERA – <i>Consent & Waiver of Notice filed 08/14/12</i>		2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: - Pedro Rivera (paternal grandfather) - Virginia Rivera (paternal grandmother) - Domingo Hernandez (maternal grandfather) - Rose Mejia (maternal grandmother)											
Cont. from		Mother: ILA HERNANDEZ – <i>Consent & Waiver of Notice filed 10/02/12</i>		3. Need UCCJEA (Form GC-120) with the minor's residence history and other information pursuant to Probate Code §1510.											
	Aff.Sub.Wit.		Paternal Grandfather: PEDRO RIVERA Paternal Grandmother: VIRGINIA RIVERA	<table border="1"> <tr> <td colspan="2">Reviewed by: JF</td> </tr> <tr> <td colspan="2">Reviewed on: 10/03/12</td> </tr> <tr> <td colspan="2">Updates:</td> </tr> <tr> <td colspan="2">Recommendation:</td> </tr> <tr> <td colspan="2">File 14 – Rivera</td> </tr> </table>		Reviewed by: JF		Reviewed on: 10/03/12		Updates:		Recommendation:		File 14 – Rivera	
Reviewed by: JF															
Reviewed on: 10/03/12															
Updates:															
Recommendation:															
File 14 – Rivera															
<input checked="" type="checkbox"/>	Verified														
	Inventory														
	PTC														
	Not.Cred.														
	Notice of Hrg	x													
	Aff.Mail	x													
	Aff.Pub.														
	Sp.Ntc.														
	Pers.Serv.	n/a													
<input checked="" type="checkbox"/>	Conf. Screen		Maternal Grandfather: DOMINGO HERNANDEZ Maternal Grandmother: ROSE ANGELA MEJIA Petitioner alleges the child has been in her care for 3 ½ years. The mother is out on the streets and has been hanging around drug houses. The father is a known drug user and has been ordered to stay away from the minor by CPS. The mother has made threats that she will come for her son. She has already picked up another child from her grandmother's care. She has no residence and if she takes him he will end up in one of the drug homes. None of the other relatives are in a position to care for the minor. Court Investigator Samantha Henson filed a report on 10/02/12.												
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
	Objections														
	Video Receipt														
<input checked="" type="checkbox"/>	CI Report														
	9202														
<input checked="" type="checkbox"/>	Order														
	Aff. Posting														
	Status Rpt														
	UCCJEA	x													
	Citation														
	FTB Notice														

Sergio: Age 14		TEMPORARY (SERGIO ONLY) EXPIRES 10-9-12	NEEDS/PROBLEMS/COMMENTS:
Jannel: Age 12			
Dominic: Age 8			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			

EVANGELINA O. ZARAGOZA, Paternal Grandmother, is Petitioner.

Father: **SERGIO ZARAGOZA**, consents and waives notice

Mother: **LILLY M. SOLORIO**, present at temporary hearing

Paternal grandfather: Jesus Zaragoza

Maternal grandfather: Ruben Solorio
Maternal grandmother: Lilly Solorio

Minor Sergio Zaragoza consents, waives notice.

Petitioner states she has cared for her grandchildren for a large majority of their life as both parents have a long history of drug addiction and cannot provide them with a suitable environment. Recently CPS intervened and strongly suggested that Petitioner seek immediate guardianship to protect the children.

Court Investigator Jo Ann Morris filed a report on 9-24-12.

Minute Order 8-21-12: The Court grants the petition as to Sergio Zaragoza and denies the petition as to Jannel Zaragoza and Dominic Zaragoza. The Court notes that Jannel and Dominic are currently with the maternal grandmother. The temporary expires on 10/9/12. The Court orders that the court investigator contact DSS regarding Jannel and Dominic and also speak with Melissa Malone, Cultural Broker with the Family Advocate Program. The Court is ordering DSS intervention. Parties are directed to speak with Melissa Malone immediately following today's hearing. The General Hearing remains set for 10/9/12. Petition granted.

1. Need Notice of Hearing.
2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:
- Lilly M. Solorio (Mother)
3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:
- Jesus Zaragoza (Paternal Grandfather)
- Ruben Solorio (Maternal Grandfather)
- Lilly Solorio (Maternal Grandmother)

Reviewed by: skc

Reviewed on: 10-3-12

Updates:

Recommendation:

File 15 - Zaragoza

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 14	<p>GENERAL HEARING 11-27-12</p> <p>NATALIE SANDRA RIVAS-GONZALEZ and RAMON GONZALEZ, JR., Maternal Aunt and Uncle, are Petitioners.</p> <p>Father: DAMEN JEFFERY HANOUM Mother: IRENE ROSALINDA HANOUM</p> <p>Paternal Grandfather: Jeff Hanoum Paternal Grandmother: Christina Hanoum - Letter in support attached to Temp Petition #2 Maternal Grandfather: Ramon Gonzalez, Sr. (Deceased) Maternal Grandmother: Anna Marie Gonzalez (Deceased)</p> <p>Siblings: Melina Hanoum, Melinda Hanoum, Rodrigo Gonzalez, Olivia Gonzalez, Unknown (ages not listed)</p> <p>Minor Aaliyah Hanoum consents and waives notice.</p> <p>Petitioners state the mother has no permanent address. Aaliyah has been tossed around and has not been able to attend school regularly. Aaliyah has come to Petitioners several times because her mother fails to provide adequate housing, schooling, medical care. She has no supervision and no one willing to take her to school. She is crying for stability, love and discipline. The police have forced her three times to go back with her mom even though it wasn't the best because there were no guardianship orders. Petitioners plead to please grant temporary guardianship. She had been left with her 18-year old sister, who supports this petition, but is currently in Petitioners' care since 9-21-12.</p> <p>Petitioners request to be excused from having to search for the mother and from giving notice to mother and the father because the mother is has no address to be served and does not work, and is homeless, and the father is incarcerated. Petitioner states she has the child's sister who has the minor in her care but wants to bring her to Petitioners because she can't provide for this minor. It is urgent that temporary orders be granted to put the minor in school.</p> <p>Attached are letters from the minor requesting to stay with Petitioners, and letters in support from the minor's oldest sister and a brother in law.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner filed <u>two</u> temporary petitions on 9-24-12 and 9-28-12 for this 10-9-12 hearing date.</p> <ol style="list-style-type: none"> 1. Need "Duties of Guardian" form signed by Petitioner Ramon Gonzalez, Jr. 2. Need Notice of Hearing. 3. Need proof of personal service of Notice of Hearing with a copy of the temporary petition(s) at least five court days prior to the hearing per Probate Code §2250(e) on: <ul style="list-style-type: none"> - Damen Hanoum (Father) - Irene Hanoum (Mother) 	
DOB: 4-30-98			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			X
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			X
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-3-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Hanoum</p>	

Petition for Appointment of Temporary Conservator of the Person

Age: 23 years	<u>GENERAL HEARING 11/8/12</u>	NEEDS/PROBLEMS/COMMENTS:
	CAROLYN HARRIS, mother, is petitioner.	OFF CALENDAR. Petition for Temporary Conservatorship was dismissed on 10/4/12.
Cont. from	Court Investigator Jennifer Young's Report filed on 10/1/12.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/3/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 - Copeland