

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 11/17/2008		<p>PUBLIC ADMINISTRATOR, Administrator appointed by <i>Minute Order</i> dated 10/19/2009, is Petitioner.</p> <p>Account period: 10/19/2009 – 7/10/2013</p> <p>Accounting - \$88,000.00 Beginning POH - \$86,000.00 Ending POH - \$10,787.11 <i>(all cash)</i></p> <p>Administrator - [\$3,520.00] <i>(Note: Statutory fee amount has been interlined in proposed order to reflect the correct amount.)</i></p> <p>Administrator XO - \$1,348.00 <i>(per Local Rule 7.18(B)(1) and (2) for sale of real and personal property; and \$248.00 for preparation of tax returns.)</i></p> <p>Attorney - [\$3,520.00] <i>(Note: Statutory fee amount has been interlined in proposed order to reflect the correct amount.)</i></p> <p>Costs - \$511.50 <i>(filing fee \$435.00, certified copies \$76.50)</i></p> <p>Bond fee - \$220.00 (O.K.)</p> <p>Distribution pursuant to intestate succession is to:</p> <ul style="list-style-type: none"> • ESTATE OF GEORGE FLEMING – \$555.87 • TOM WHITEHEAD – \$185.29 • ERIC WHITEHEAD – \$185.29 • BOBBY WHITEHEAD – \$185.29 • SHEILA W. FOSSETT – \$185.29 • MALINDA STEELE – \$185.29 • JACQUELINE WHITEHEAD HOGAN – \$92.65 • SEAN WHITEHEAD – \$92.64 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/23/2013. <i>Minute Order</i> states Ms. Kruthers requests a continuance to provide notice.</p>	
Cont. from 092313				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Status Rpt			
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<input checked="" type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 10/1/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Fleming</p>		

DOD:4-17-13	KATINA SAPIEN LOZANO PAULEY, Conservator with bond of \$60,000.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The First Account, which covered the period 9-19-11 through 9-18-12, was never settled due to numerous listed issues. See prior Examiner Notes from hearings on 4-11-13, 5-2-13 and 7-12-13. On 4-11-13, the Court advised that the Conservator may be removed, and sent notice to the surety re the continued hearing date. On 5-2-13, the Court continued the matter to 7-12-13.</p> <p>However, it appears that at the continued hearing on 7-12-13, it was noted that the Conservatee had passed away (although this happened after the account period that was at issue), and the Court set "status" for the final account to be filed. No action was taken regarding the First Account by the Court or by the Petitioner regarding further addressing the issues.</p> <p>However, the First Account, which covered the period prior to her death, was never addressed and settled by the Court.</p> <p>This Second and Final Account cannot go forward until the First Account has been settled. The Court may require amended account covering the entirety of the conservatorship.</p> <p><u>Note:</u> Issues noted regarding the first account as filed included inadvertent borrowing from the conservatorship account (mistaken debit card), depositing income to trust rather than conservatorship account, purchase of assets not listed as property of the conservatorship estate, cash withdrawals and disbursements not reflected on schedules, transfers to the trust, attorney fee payment issues, overdraft fees.</p> <p style="text-align: center;">SEE ADDITIONAL PAGES</p> <p>Reviewed by: skc</p> <p>Reviewed on: 10-1-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Lozano</p>
	Note: <i>Petitioner's First Account covering the period of 9-19-11 through 9-18-12, was never settled. See prior Examiner Notes.</i>	
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Second Account period: 9-19-12 through 4-15-13 Accounting: \$29,845.77 Beginning POH: \$25,043.72 Ending POH: \$11,665.03	
<input checked="" type="checkbox"/> Aff.Mail	Final Account period: 4-16-13 through 8-12-13 Accounting: \$20,041.85 Beginning POH: \$11,665.03 Ending POH: \$18,577.10 (\$16,577.10 cash plus personal property valued at \$2,000.00)	
Aff.Pub.	Conservator: Not requested	
Sp.Ntc.	Attorney (This Second Account): \$3,260.00	
Pers.Serv.	Attorney (First Account, not yet authorized): \$4,035.00	
Conf. Screen	Petitioner prays for an order:	
Letters	1. Settling and allowing this account and report and approving and confirming the acts of Petitioner as Conservator;	
Duties/Supp	2. Authorizing payment of attorney fees for this petition and as sought in the First Account;	
Objections	3. Distribution of the remaining \$9,282.10 to Petitioner as Trustee of the Angelina S. Lozano Living Trust;	
Video Receipt	4. Authorizing discharge of the Conservator and her bond;	
CI Report	5. For such other orders as the Court deems proper.	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Page 2

2. Attorney Fees of \$8,874.83 were previously authorized for Attorney Joanne Sanoian pursuant to petition prior to the filing the First Account. Attorney Sanoian then requested fees of \$4,035.00 at the First Account, and this petition requests fees of \$3,260.00.

If approved, attorney fees for this conservatorship estate total \$16,169.73, which is almost half of the original value of the conservatorship estate.

The Court may require further clarification regarding the current and pending fee requests with reference to Probate Code §2640(c) (*just and reasonable compensation*), Cal Rules of Court 7.751 (*best interest of Conservatee*), Cal. Rules of Court 7.752 (*Court may require accounting before allowing compensation*) and Local Rule 7.16, which contemplates \$2,500.00 to establish conservatorship and prepare the first account (assuming account required prior to petition, per 7.752).

3. Petitioner requests distribution of the remaining \$9,282.10 to Petitioner as Trustee of the Angelina S. Lozano Living Trust. Examiner notes that although the Court addressed the existence of a trust at the hearing on appointment of Petitioner as Conservator, it does not appear that Petitioner was ever formally appointed as trustee under proper authority with proper notice.
 - a) The Court may require formal confirmation of Petitioner as Trustee, via separate proceeding with proper notice under applicable law, prior to authorizing further distribution.
 - b) If this petition goes forward, need declaration pursuant to Local Rule 7.12.5 for distribution to trust.

3 Barbara Lou Palmer (Estate)

Case No. 12CEPR00961

Atty McCloskey, Daniel T. (for Debbie M. Korte – Executor/Petitioner)

(1) First and Final Report of Executrix and Petition for Its settlement on Waiver of Account and (2) for Allowance of Statutory Fees to Executrix and Attorney for Ordinary Services and (3) for Final Distribution

DOD: 07/23/12	DEBBIE M. KORTE, Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 09/09/13 Minute Order from 09/09/13 states: No appearances. Matter continued to 10/07/13. Daniel McCloskey is ordered to be personally present on 10/07/13.</p> <p>As of 10/01/13, the following remains outstanding:</p> <ol style="list-style-type: none"> The Petition indicates at Paragraph 16 that the Executor has waived her statutory compensation, however at paragraph 17 the Executor's statutory fee calculation is provided and the prayer requests an order to pay the Executor her ordinary compensation. Need clarification. It is noted that the proposed distribution is with the Executor's fee being paid to her. Decedents will leaves her estate to her children who survive her or to the decedents of any deceased child. Decedent's son, Darrell Ray Pat Frantz, died after the decedent on 08/15/12. Petitioner proposed to distribute Darrell's share to Spencer Frantz, however, since he died after the decedent, his share is distributable to Darrell Frantz' estate and cannot be distributed directly to Darrell's heirs without additional documentation/information.
	Accounting is waived.	
	I & A - \$165,000.00	
	POH - \$17,815.50 (all cash)	
Cont. from 090913	Executor - \$5,740.00 or waived?	
<input type="checkbox"/> Aff.Sub.Wit.	Executor costs - \$3,129.43 (for expenses paid for house repairs, PG&E, mortgage payment, insurance, utilities)	
<input checked="" type="checkbox"/> Verified	Attorney - \$5,740.00 (statutory)	
<input checked="" type="checkbox"/> Inventory	Costs - \$1,255.00 (filing fees, publication, certified copies)	
<input checked="" type="checkbox"/> PTC	Distribution pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/> Not.Cred.	Debbie M. Korte - \$478.76	
<input checked="" type="checkbox"/> Notice of Hrg	William T. Frantz, III - \$478.77	
<input checked="" type="checkbox"/> Aff.Mail w/	Heidi M. Frantz - \$478.77	
Aff.Pub.	Spencer Frantz - \$478.77	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 12/04/12		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 10/01/13	
	Updates:	
	Recommendation:	
	File 3 – Palmer	

4 Miyoko Kunishige (Estate)

Case No. 13CEPR00571

Atty Keeler, William J. (for Toby Kunishige Harrison – Petitioner – Daughter)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/30/2012		<p>TOBY KUNISHIGE HARRISON, daughter, and GERALD L. TAHAJIAN, attorney, named executors without bond are petitioners.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 06/01/2010</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Real property \$80,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need name and date of death of decedent's spouse pursuant to Local Rule 7.1.1D. 2. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1). 3. Will is not self-proving. Need proof of Subscribing Witness. 4. The signature of the petitioner, Toby Kunishige Harrison, appears to be a copy on the petition. 5. Petitioner, Gerald L. Tahajian, did not sign the petition. 6. Need Confidential Supplement to Duties & Liabilities of Personal Representative for petitioner, Gerald L. Tahajian. 7. Need Letters. 8. Need Order. <p>Note: The Court will set status hearings as follows. If the appropriate items are filed, the status hearings may be taken off calendar.</p> <ul style="list-style-type: none"> • Friday, 03/07/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 12/05/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
Cont. from 080813, 091613			
<input type="checkbox"/> Aff.Sub.Wit.	x		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: LV			
Reviewed on: 10/02/2013			
Updates:			
Recommendation:			
File 4 – Kunishige			

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/03/1973	RUBY VARGAS , daughter, is petitioner and requests appointment as Administrator with bond set at \$2,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/9/13. Minute order states matter continued to allow Velaire Palms an opportunity to file her own petition. As of 10/1/13 a competing petition has not been filed.</p> <p>1. Petition indicates that the fair market value of the real property is \$10,000.00. Therefore bond should be set at \$10,000.00. Note: The Court may question if \$10,000 is the 1973 (date of death) value of the property or the current fair market value. Bond should be set at the current fair market value.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, October 11, 2013 at 9:00 a.m. in Department 303, for the filing of the bond. • Friday, February 14, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Friday, November 14, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 090913		
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Decedent died intestate.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Reedley Publication: Selma Enterprise	
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of the Estate: Real property - \$10,000.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV /KT
		Reviewed on: 10/1/2013
		Updates:
		Recommendation:
		File 5 - Hamilton

Atty Perez, Stephanie M., of Morse, Morse & Morse, Merced (for Petitioner Betty Croll, sister)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/10/2008		<p>BETTY CROLL, sister, is Petitioner and requests appointment as Administrator without bond (<i>Petitioner as sole heir waives bond.</i>)</p> <p>Full IAEA — OK</p> <p>Decedent died intestate.</p> <p>Residence — Fresno Publication — Fresno Bee</p> <p>Estimated value of the Estate: Personal property - \$15,000.00 <hr/>Total - \$15,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Friday, March 7, 2014 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Friday, December 12, 2014 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>	
Cont. from 092313				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input checked="" type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Pers.Serv.			
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<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG
Reviewed on: 9/18/13
Updates:
Recommendation: SUBMITTED
File 6 - McNalley

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/9/2010		<p>SCOTT SCHARTON, named executor without bond is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 9/17/2007</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Annual income</td> <td>-</td> <td>\$ 6,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$100,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$106,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Annual income	-	\$ 6,000.00	Real property	-	\$100,000.00	Total	-	\$106,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Order 2. Need Letters <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, March 7, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Friday, December 5, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Annual income	-		\$ 6,000.00									
Real property	-		\$100,000.00									
Total	-		\$106,000.00									
Cont. from												
<input type="checkbox"/> Aff.Sub.Wit.	S/P											
<input checked="" type="checkbox"/> Verified												
<input type="checkbox"/> Inventory												
<input type="checkbox"/> PTC												
<input type="checkbox"/> Not.Cred.												
<input type="checkbox"/> Notice of Hrg												
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<input type="checkbox"/> Letters	X											
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<input type="checkbox"/> Objections												
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<input type="checkbox"/> Aff. Posting												
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<input type="checkbox"/> UCCJEA												
<input type="checkbox"/> Citation												
<input type="checkbox"/> FTB Notice												
		Reviewed by: KT										
		Reviewed on: 10/1/2013										
		Updates:										
		Recommendation:										
		File 7 - Uriarte										

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)

Status Hearing

DOD: 3/12/2010	<p>JOHN R. PANZAK, JR., son, served as Trustee of the JOHN ROBERT PANZAK LIVING TRUST dated 11/27/2000 since the Decedent's death in March 2010.</p> <p>Beneficiaries of the Decedent's Will are John R. Panzak, Jr., Gordon Panzak, and the JOHN ROBERT PANZAK LIVING TRUST; beneficiaries of the JOHN ROBERT PANZAK LIVING TRUST are John R. Panzak, Jr., and Gordon Panzak.</p> <p>Petition for Appointment of Successor Trustee was filed 3/11/2013 by SHARON PANZAK, spouse, stating the Successor Trustee, JOHN R. PANZAK, JR., died on 2/15/2013, and requesting she be appointed successor trustee.</p> <p>Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee was filed 4/24/2013 by GORDON PANZAK, claiming the position of successor trustee vested in him no later than 3/18/2013 as the second named successor trustee of the Trust.</p> <p>Minute Order dated 4/29/2013 from the hearing on the petition for appointment of successor trustee states the petition is denied as to Sharon Panzak and the Court appoints the PUBLIC ADMINISTRATOR as successor trustee. Order to be prepared.</p> <p>Order Appointing Public Administrator as Successor Trustee was filed 5/22/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/5/2013. Minute Order states Ms. Kruthers requests a continuance.</p>
Cont. from 070813, 080513		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 10/1/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Panzak</p>	

DOD: 3/28/13	<p>HUGO RICHARD NOROYAN, father, petitioned the court to probate the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order does not indicate why this status hearing was set but it may have been to be sure that all documents, communications and phone numbers were provided to Ms. Kruthers as ordered.</p>
	<p>Patricia English, mother, filed a competing petition to probate the estate.</p>	<p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from	<p>On 8/19/13 the court denied both petitions and on its own motion appointed the Public Administrator. Minute Order dated 8/19/13 ordered Mr. Fearnside to gather all documents and communications from Ms. Knapp and provide copies to Heather Kruthers and Ms. Shafer. In addition, Mr. Fearnside was order to provide Ms. Kruthers all necessary telephone numbers including those of Mr. Knapp and Laurie McCloud.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/1/13
		Updates:
		Recommendation:
		File 9- Noroyan

10 Sky Ibleeg Xiong (GUARD/P)
Atty Chang, Kong (pro per Guardian)
Atty Chang, Choua (pro per Guardian)
Atty Chang, Tou (pro per Guardian)
Atty Chang, Joan (pro per Petitioner/mother)

Case No. 08CEPR00626

Petition for Termination of Guardianship

Age: 12 years	JOAN CHANG, mother, is petitioner	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of the Notice of Hearing on Ka Zoua Her (maternal grandmother)
	KONG CHANG, CHOUA CHANG and TOU CHANG were appointed guardians on 11/6/2008 – Choua Chang and Tou Chang consent and waive notice. Kong Chang was served by mail on 8/21/13.	
	Father: YENG XIONG – personally served on 8/21/13	
	Paternal grandfather: Tou Lee Xiong personally served on 8/21/13 Paternal grandmother: unknown Maternal grandfather: Deceased Maternal grandmother: Ka Zoua Her	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/O	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Petitioner states she is back in Sky's life and have been taking care of him. The family agrees to terminate the guardianship. Court Investigator Samantha Henson's Report filed on 9/30/13.
		Reviewed by: KT Reviewed on: 10/1/2013 Updates: Recommendation: File 10 - Xiong

DOD: 12/09/12		RICHARD RAMOS , son/named co-Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition is marked at item 5(a)(8) that the decedent was not survived by issue of a pre-deceased child; however, decedent's will indicates that she had a pre-deceased child (Judith Martinez) who had issue (April Martinez-Gann & Adam Martinez). Judith Martinez is not listed in item 8 of the Petition. Need date of death of Judith Martinez pursuant to Local Rule 7.1.1D. 2. Predeceased spouse is not named in item 8 of the Petition. Need name and date of death of predeceased spouse pursuant to Local Rule 7.1.1D. 3. Decedent's Will nominates Petitioner to serve as Co-Executor along with James J. Melgoza and Monet J. Melgoza Cornelison. The Petition indicates that Richard Ramos is seeking to be appointed as the sole Executor, therefore need declinations to serve from James J. Melgoza and Monet J. Melgoza Cornelison or revised Petition seeking appointment of all three persons as Co-Executors. 4. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. 5. Need affidavit of publication. Note: If the Petition is granted, status hearings will be set as follows: 6. Friday, 03/07/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; 7. Friday, 12/05/14 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
		Full IAEA – NEED PUBLICATION	
Cont. from		Will dated 10/11/12	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	x	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Estimated Value of the Estate: Personal property - \$ 11,500.00 Real property - 142,328.00 Total - \$153,828.00			
Probate referee: STEVEN DIEBERT			
Reviewed by: JF Reviewed on: 10/01/13 Updates: Recommendation: File 11 - Melgoza			

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/12/13	JEOFFERY SPEER , son, is Petitioner and requests appointment as Administrator without bond.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner requests appointment without bond. Need waiver of bond from all beneficiaries or bond in the amount of \$341,893.00. The petition indicates that the decedent had a predeceased spouse. Name and date of death of predeceased spouse should be listed in item 8 of the Petition pursuant to Local Rule 7.1.1D. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Need Notice of Petition to Administer Estate. Need proof of service by mail at least 15 days before the hearing of Notice of Petition to Administer Estate on all persons listed in item 8 of the Petition. Need Affidavit of Publication. <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <p>8. Friday, 03/07/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal;</p> <p>9. Friday, 12/05/14 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>						
	Full IAEA - NEED PUBLICATION								
	Decedent died intestate								
Cont. from	Residence: Fresno Publication: NEED								
<input type="checkbox"/> Aff.Sub.Wit.									
<input checked="" type="checkbox"/> Verified									
<input type="checkbox"/> Inventory									
<input type="checkbox"/> PTC									
<input type="checkbox"/> Not.Cred.									
<input type="checkbox"/> Notice of Hrg	<p>Estimated Value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>- \$ 23,500.00</td> </tr> <tr> <td>Real property</td> <td>- 318,393.00</td> </tr> <tr> <td>Total</td> <td>- \$341,893.00</td> </tr> </table>			Personal property	- \$ 23,500.00	Real property	- 318,393.00	Total	- \$341,893.00
Personal property	- \$ 23,500.00								
Real property	- 318,393.00								
Total	- \$341,893.00								
<input type="checkbox"/> Aff.Mail	<p>Probate Referee: RICK SMITH</p>								
<input type="checkbox"/> Aff.Pub.									
<input type="checkbox"/> Sp.Ntc.									
<input type="checkbox"/> Pers.Serv.									
<input type="checkbox"/> Conf. Screen									
<input checked="" type="checkbox"/> Letters									
<input checked="" type="checkbox"/> Duties/Supp									
<input type="checkbox"/> Objections									
<input type="checkbox"/> Video Receipt									
<input type="checkbox"/> CI Report									
<input type="checkbox"/> 9202									
<input checked="" type="checkbox"/> Order									
<input type="checkbox"/> Aff. Posting									
<input type="checkbox"/> Status Rpt									
<input type="checkbox"/> UCCJEA									
<input type="checkbox"/> Citation									
<input type="checkbox"/> FTB Notice									
Reviewed by: JF									
Reviewed on: 10/01/13									
Updates:									
Recommendation:									
File 12 - Speer									

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 14	<u>GENERAL HEARING 12/03/13</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Alicia Sumaya (mother) 3. The UCCJEA is incomplete. Need minor's residence information for the past 5 years. 4. Petitioner indicates the child has Indian ancestry. Therefore, need <u>Notice of Child Custody Proceeding for Indian Child</u> (Form ICWA-030) to be completed and returned to the Probate Clerk's Office as soon as possible. See Probate Code §1460.2, and CA Rules of Court 7.1015. <p>The general guardianship hearing on 12/03/13 cannot go forward unless this form has been served on the child's parents; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.</p> <p>A blank copy of the form is in the file for Petitioner, and it should be completed and returned <u>as soon as possible</u> to the Probate Clerk's Office. The Probate Clerk's Office will complete service.</p> <p>At the general hearing on 12/03/13, a continuance may be required to ensure that the appropriate parties and agencies received 60 days' notice. See Probate Code 1460.2, and CA Rules of Court 7.1015.</p>
	CHRISTY CLARK, paternal aunt, is Petitioner.		
	Father: ERIC CLINE SR. – <i>Consent & Waiver of Notice filed 09/24/13</i>		
Cont. from	Mother: ALICIA SUMAYA		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: DANNY CLINE		
<input checked="" type="checkbox"/> Verified	Paternal grandmother: JULIE TURNER – <i>Consent & Waiver of Notice filed 09/24/13</i>		
<input type="checkbox"/> Inventory	Maternal grandfather: UNKNOWN		
<input type="checkbox"/> PTC	Maternal grandmother: ROSIE MORALO		
<input type="checkbox"/> Not.Cred.	Siblings: ERIC CLINE, JR., LUKE CLINE, CALVIN CLINE		
<input type="checkbox"/> Notice of Hrg	Petitioner alleges that the minor is without a home. Her mother asked petitioner to take her in and she agreed. The father is currently living in a men's group home. There is no other person in the family willing to take her in. Petitioner states that the minor is very behind in school and temporary guardianship is needed so that Petitioner can enroll the minor in school.		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 10/01/13
			Updates:
			Recommendation:
			File 13 - Cline

14 Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)

Case No. 13CEPR00827

Atty Jackson, Velicia Lee (pro per – maternal aunt/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Devon, 14	<u>GENERAL HEARING 11/20/13</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Temporary Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Bobbie Jackson (mother) - Devon Fisher (minor) - Orlando Watson (father)* *It is unclear if Mr. Watson is the step-father or biological father of any of the children. Need clarification.
Khamile, 6	VELICIA JACKSON , maternal aunt, is Petitioner.		
Titus, 2	Father: ORLANDO WATSON		
	Mother: BOBBIE JACKSON		
Cont. from	Paternal grandparents: UNKNOWN		
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: DELORES JACKSON		
<input checked="" type="checkbox"/> Verified	Maternal grandmother: BOBBIE JACKSON		
<input type="checkbox"/> Inventory	Sibling: MARQAYBEN JONES (18)		
<input type="checkbox"/> PTC	Petitioner alleges that the mother is incarcerated and will remain in prison for at least 2 years. The step-father is not the biological father of any of the children and is a violent drug addict. Petitioner states that the children would not be safe in the care of their step-father. Petitioner states that temporary guardianship is necessary in order to provide the children with a safe and stable home.		
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 10/01/13
			Updates:
			Recommendation:
			File 14 – Fisher & Watson