

Atty Knudson, David N., sole practitioner (for Cynthia Blackstock, Executor)
 Atty Lampe, Michael J., sole practitioner of Visalia (for J.W. Stone and Mildred Stone; and The Money Man Corp.)
 Pro Per Manuel, Sr., Mickey (Surviving Spouse, Claimant)

Probate Status Hearing Re: Failure to file a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 10/8/1997	<p>CYNTHIA BLACKSTOCK, daughter, was appointed Executor on 8/26/1998 without bond, following objections by and litigation with MICKEY MANUEL, SR., surviving spouse, who had filed a Will Contest on 6/3/1998, objecting to the validity of Decedent's estate planning documents.</p> <p>Court Trial on the Preliminary Injunction Restraining Foreclosure Sale Under Deed of Trust filed 11/9/2006 by Cynthia Blackstock was held on 11/14/2006, upon which date the preliminary injunction was granted by Judge James Quaschnick.</p> <p>Minute Order dated 11/14/2006 from the hearing on the preliminary injunction ordered all defendants [MICKEY MANUEL; MONEY MAN CORP.; FORECLOSURE LINK, INC.; J.W. STONE and MILDRED STONE, Trustees; GOLDSTEIN, GELLMAN, et al; and FIRST AMERICAN TITLE INSURANCE CO.] are restrained from selling or causing to be sold the subject property either under the power of sale, deed of trust or by foreclosure.</p> <p>Minute Order dated 2/22/2007 from the hearing on the <i>Complaint to Enjoin Foreclosure, for Conveyance of the Property claimed to Belong to Decedent, for Declaratory Relief; and for Damages</i> filed by Cynthia Blackstock set a Settlement Conference on 6/5/2007.</p> <p>Notice of Settlement of Entire Case filed 5/31/2007 by Michael J. Lampe indicates the 6/5/2007 Settlement Conference, and a 6/19/2007 trial date.</p> <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/24/2012. Minute Order states Mr. Manuel was informed his creditor's claim is deficient. Matter continued to 10/5/2012.</p> <p>Note: Creditor's Claim filed 8/23/2012 by Mickey Manuel, Sr., indicates a claim of \$29,000.00, but provides no further information in support of the claim; the entirety of page two is incomplete, and there is no indication that the claim has been served on the Executor.</p>
Cont. from 061812, 082412		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LEG		
Reviewed on: 10/2/12		
Updates:		
Recommendation:		
File 1 - Manuel		

Declaration filed by Mickey Manuel, Sr., surviving spouse, on 9/24/2009 includes his written statement pertaining to property assets held by Wilma Manuel prior to her death in 1997, which he states were left in trust to him (her husband) at the time of her death to be handled and disposed of as he deemed suitable as Trustee of her estate.

Notice of Probate Status Hearing filed 5/7/2012 set a status hearing on 6/18/2012 for failure to file a first account or petition for final distribution. *Clerk's Certificate of Mailing* shows Cynthia Blackstock and Attorney David Knudson were mailed notice of this status hearing on 5/7/2012.

Status Report of Executor filed by Attorney Knudson for Cynthia Blackstock on 6/11/2012 states:

- Wilma Ruth Manuel's Will left her Fresno residence to two daughters, **CYNTHIA BLACKSTOCK** and **ANGELA MANUEL**, and a residence in Kent, Washington, to three grandchildren, **ALYSHA WATTS**, **TSION MULUGETA**, and **LEONARD WILLIAMS**;
- Wilma was not married at the time of her death on 10/8/1997; she had previously been married to **A. D. MANUEL**, commonly known as, "**MICKEY MANUEL**" or "**MICKEY MANUEL, SR.**;"
- Wilma was survived by a son, **MICKEY MANUEL**, also known as "**MICKEY MANUEL**" or "**MICKEY MANUEL, JR.**;" "**MICKEY JUNIOR MANUEL**" and/or **MICKEY J. R. MANUEL**;"
- Mickey Manuel, Jr., sometimes also poses as Mickey Manuel, Sr.;
- Cynthia (Executor) believes the petition filed in this proceeding was actually filed by Mickey Manuel, Jr., even though it is signed "Mickey Manuel, Sr.;"
- **MICKEY MANUEL, SR.** aka **A. D. MANUEL** is not a beneficiary under Wilma's Will; Mickey Manuel, Jr. is disinherited with a gift of **\$1.00** under Wilma's Will;
- [*Status Report details a long history of past proceedings in this matter on pages 2 and 3*];
- In 2006, it was discovered that **MICKEY MANUEL, JR.**, had forged Wilma's signature against the North Pleasant property, the only asset of the estate, and obtained a loan secured by Deed of Trust against the North Pleasant residence; a petition was filed to obtain a restraining order to prevent the foreclosure, and on 11/14/2006, Judge Quashnick entered a preliminary injunction prohibiting the trustee to the Deed of Trust from foreclosing on the property; subsequently, the matter was settled and a Notice of Settlement was filed on 6/21/2007;
- **Present status of the estate:** Nothing further occurred in the estate proceedings until **MICKEY MANUEL, SR.**, filed an *Application for Waiver of Court Fees* in February 2009 and in September 2009, both of which were denied; on **3/27/2012**, he filed a further *Application for Waiver of Court Fees*, which was **granted**, and thereupon he filed his *Petition to Secure Appointment as "Successor Trustee"* for the Wilma Manuel Family Trust [*please refer to Page 22 of this calendar*]; Cynthia Blackstock has not been given notice of the hearing on that petition, nor to her knowledge have any other interested parties;
- The North Pleasant residence is the only asset of the estate; it passes to Cynthia Blackstock under the Will since Angela Manuel is deceased; Wilma also owned a residence in Kent, Washington, of which **Mickey Manuel, Jr.**, obtained possession and fraudulently sold, taking the proceeds;
- There are no funds available to pay expenses of administration; Wilma's former attorney **EDWARD A. KENT, JR.**, had possession of some of her funds, but Mr. Kent resigned from the State Bar in 2003 with disciplinary charges pending;
- **The plan for administration is to try to obtain a loan on the North Pleasant residence so administrative expenses can be paid; Petitioner requests administration of the estate continue.**

Notes for Background:

- **Minute order dated 6/18/2012 states** the Court advises Mr. Manuel, Sr. that he can file a creditor's claim if he wishes. The court does not guarantee that it is in a timely manner.
- **Mickey Manuel, Sr. filed on 8/23/2012 a Declaration of Mickey Manuel Sr., in Opposition to Petition for Final Distribution** [*Note: a Petition for Final Distribution has not been filed in this matter*]; Declaration alleges in brief sum that Mr. Manuel, Sr. was never divorced from the Decedent, that the Will was a forgery, and that the property was in the Decedent's trust.

2A Shirley Ann McCray (Estate)
Atty Johnson, Kevin (pro per Administrator)
Atty Sanoian, Joanne (former attorney for Administrator Kevin Johnson)

Case No. 10CEPR00305

**Petition for Payment to Joanne Sanoian of Extraordinary Fees and Costs
 Advanced**

DOD: 6/25/2009		<p>JOANNE SANOIAN, former attorney for Kevin Johnson, is petitioner.</p> <p>Petitioner states her office represented Kevin Johnson as Administrator of the Estate from approximately March 29, 2010 to March 11, 2011.</p> <p>Petitioner waives statutory fees for ordinary services rendered to the estate.</p> <p>Petitioner is requesting fees for extraordinary services rendered to the estate in connection with an unlawful detainer action. The action was contested and resulted in a trial.</p> <p>Petitioner requests fees totaling \$8,395.00 for total of 48.30 hours of attorney, paralegal and legal assistant time. Attorney time is billed at \$200 per hour and paralegal time is billed at \$125 per hour Itemization of time is attached to the petition.</p> <p>Petitioner further requests costs totaling \$1,260.00 for filing fees, process server, publication and probate referee.</p> <p>Petitioner requests the order for payment of fees and costs include a direction that said funds are to be either paid, a) directly from the escrow account now pending in this matter at Chicago Title, b) become a lien on the property at 408 W. Eden, Fresno and/or should be, c) withdrawn from that blocked account held in the name of Kevin Johns on behalf of the estate of Shirley Ann McCray.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 9-12-12: Matter continued to 10-5-12</p>
Cont. from 091212			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT / skc		<p>Recommended: File 2A - McCray</p>	
Reviewed on: 10-2-12			
Updates:			

2A

Status Hearing Re: Filing of the Amended Account

DOD: 6-25-09	<p>KEVIN JOHNSON, son, was appointed Administrator without bond with Limited IAEA authority and Letters issued on 5-20-10.</p> <p>I&A filed 7-14-10 shows a total estate value of \$45,000.00 (real property only). The sole heirs of the estate are the Administrator, Kevin Johnson, and his sister, Phyllis Williams.</p> <p>Status report filed 1-18-12 states Administrator has completed administration of the estate except that the real property cannot be sold because it is currently subject to two actions:</p> <ul style="list-style-type: none"> • Unlawful Detainer action 10CECL07703 (Johnson v. Williams) • Civil Action 11CECG00131 (Williams v. Estate of Shirley McCray) <p>Petitioner filed a First and Final Account and also a Petition for Court Order to Sell Estate Real Property on 1-18-12. At the hearings on 3-8-12, numerous issues were noted and the Court set this status hearing for the filing of an amended account.</p> <p>Per Minute Order 5-10-12, the Administrator's sister, Phyllis Williams, informed the Court that she had a loan in progress to purchase the real property.</p> <p>Status Report filed 6-13-12 states that Ms. Williams was not able to obtain a loan to purchase the property; however, she is living in the home and making the mortgage payments. They are paying on the creditor's claim from their own funds to reduce the debt, but there is still a balance of approx.. \$7,000.00, and there are also property taxes that must be paid prior to closing the estate.</p> <p>In addition, Joanne Sanoian, former attorney for Administrator, has submitted a bill for \$11,198.75. The Administrator states that even with the extraordinary fees for preparing the unlawful detainer action, the attorney fees should not be \$11,198.75, and requests the Court make a determination of a fair amount for such fees.</p> <p>Administrator states that the estate has no liquid assets to pay the filing fees, creditor's claim, property taxes, or attorney's fees. Therefore, it is requested that the Court allow the administrator to immediately list the home for sale with a qualified agent and attempt to sell it, with Court confirmation. Administrator requests 90 days to accomplish this.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 6-21-12, 8-9-12.</u></p> <p>Minute Order 6-21-12: The Court states that the minute order from 5-10-12 authorizes Ms. Williams to buy the house in the estate. The minute order from 5-10-12 is provided to both parties.</p> <p>Minute Order 8-9-12: Ms. Williams informed the court that escrow should close in 30 days. The Court orders all proceeds from the sale of the house to go into a blocked account.</p> <p>Note: The Administrator was formerly represented by Attorney Joanne Sanoian. Substitution of Attorney filed 3-14-11 indicates the Administrator is now self-represented. Page 2A is Attorney Sanoian's request for extraordinary fees and costs advanced.</p> <p>Note: Administrator requests in the status report that the Court make a determination regarding the attorney's fees charged by Joanne Sanoian, and Attorney Sanoian has filed a <u>Declaration in response; however, the issue of attorney's fees is not before the Court at this time.</u></p> <ol style="list-style-type: none"> 1. <u>Need amended final account and/or petition for final distribution.</u> 2. <u>If proceeds were received from the sale of the house, need receipt for blocked account pursuant to Court order of 8-9-12.</u>
Cont. from: 062112, 080912		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-2-12
		Updates:
		Recommendation:
		File 2B - McCray

(1) Petition for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory (Prob. C. 10400-10406, 10954, 11600-11642)

DOD: 07/23/10		MICHAEL TARASEVIC, Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 08/07/12</p> <p>Minute Order from 08/07/12 states: Counsel informs Court she will file amendment and waivers.</p> <p>As of 10/02/12, no amendment or waivers have been filed and the following issues remain:</p> <ol style="list-style-type: none"> 1. Petition does not make a statement regarding waiver of the accounting. Need Waiver of Accounting by Michael Tarasevic and Anthony Tarasevic or Accounting. 2. The Petition states that all debts of the decedent have been paid, however, a Creditor's Claim in the amount of \$52,340.63 was filed by California Business Bureau for Community Medical Center on 11/02/10. The Petition states that no action has been taken on this claim at this time, therefore this debt has not been resolved. Further, need Allowance or Rejection of Creditor's Claim (form DE-174) pursuant to Probate Code § 9250. <u>Distribution of estate assets cannot be made until all debts of the estate have been resolved.</u> 3. The Petition does not make a statement regarding the required notice to the Franchise Tax Board pursuant to Probate Code § 9202(c)(1).
		I & A - \$135,867.00	
		POH - \$135,867.00	
Cont. from 112811, 022712, 040912, 080712		Executor - waives	
Aff.Sub.Wit.			
✓ Verified		<p>Distribution, pursuant to decedent's Will, is to:</p> <p>Michael Tarasevic - \$58.50 cash, plus ½ interest in real property and ½ interest in a 1977 truck</p> <p>Anthony Tarasevic - \$58.50 cash, plus ½ interest in real property and ½ interest in a 1977 truck</p>	
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	11/30/10		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
✓ Order			
Aff. Posting		Reviewed by: JF	
Status Rpt		Reviewed on: 10/02/12	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice	x	File 3 - Tarasevic	

DOD:8-27-07	<p>DALE EUGENE ANDREWS, Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09.</p> <p>On 1-6-12, the Court set status hearing for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution.</p> <p>On 2-21-12, counsel requested continuance.</p> <p>On 4-10-12, Attorney Ratzlaff informed the Court that they are waiting for the I&A from the referee. If I&A and final distribution are filed and approved, no appearances are needed. Matter continued to 6-5-12.</p> <p>Final Inventory and Appraisal filed 6-20-12 reflects a total estate value of \$103,918.00 (US Savings Bonds).</p> <p>Minute Order 7-17-12: Counsel advises the Court that she has not yet prepared the Petition for Final Distribution which is not her client's fault but her own. Matter continued to 8-14-12. Counsel is directed to file the First Account or Petition for Final Distribution by 8-9-12.</p> <p>Minute Order 8-14-12: No appearances. The Court sets the matter for an Order to Show Cause on 8/28/12 regarding the imposition of sanctions in the amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12. Matter continued to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition of Sanctions and Failure to Appear.</p> <p>Minute Order 8-28-12: No appearances. The Court sets the matter for Order to Show Cause on 10/5/12 regarding the failure to file the first account and the imposition of sanctions in the amount of \$500.00 each as to Ruth Ratzlaff and Dale Andrews. Ruth Ratzlaff and Dale Eugene Andrews are ordered to be personally present on 10/5/12.</p> <p>As of 10-2-12, a first account, petition for final distribution, or current status report has not been filed, and sanctions have not been paid.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This is the 7th status hearing for failure to file.</p> <p>Note: Page 4B is OSC</p> <p>Continued from 2-21-12, 4-10-12, 6-5-12, 7-17-12, 8-14-12, 8-28-12.</p> <p>The 8-28-12 minute order and OSC was mailed to Attorney Ruth Ratzlaff and to Executor Dale Andrews on 8-30-12.</p> <p>As of 10-2-12, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need account or petition for final distribution or current status report. 2. Need Sanctions in the amount of \$500.00 each from Attorney Ratzlaff and Executor Dale Andrews pursuant to the Court's order on 8-28-12. 																																														
<p>Cont. from 022112, 041012, 060512, 071712, 081412, 082812</p> <table border="1" style="width: 100%;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td style="text-align: center;">X</td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt	X	UCCJEA		Citation		FTB Notice			<p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4A - Andrews</p>
Aff.Sub.Wit.																																																
Verified																																																
Inventory																																																
PTC																																																
Not.Cred.																																																
Notice of Hrg																																																
Aff.Mail																																																
Aff.Pub.																																																
Sp.Ntc.																																																
Pers.Serv.																																																
Conf. Screen																																																
Letters																																																
Duties/Supp																																																
Objections																																																
Video Receipt																																																
CI Report																																																
9202																																																
Order																																																
Aff. Posting																																																
Status Rpt	X																																															
UCCJEA																																																
Citation																																																
FTB Notice																																																

**Order to Show Cause Re: Failure to File the First Account; Imposition of Sanctions
in the Amount of \$500 as to Ruth Ratzlaff and Dale Andrews**

Age:	<p>DALE EUGENE ANDREWS, Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09.</p> <p>On 8-14-12 (the 5th status hearing for Failure to File a First Account or Petition for Final Distribution), the Court set an Order to Show Cause for 8-28-12 and mailed notice to Attorney Ratzlaff.</p> <p>Minute Order 8-28-12 (Status Hearing): No appearances. The Court sets the matter for Order to Show Cause on 10/5/12 regarding the failure to file the first account and the imposition of sanctions in the amount of \$500.00 each as to Ruth Ratzlaff and Dale Andrews. Ruth Ratzlaff and Dale Eugene Andrews are ordered to be personally present on 10/5/12.</p> <p>Minute Order 8-28-12 (OSC): No appearances. The Court imposes sanctions in the amount of \$500.00 as to Ruth Ratzlaff for her failure to appear.</p> <p><u>As of 10-2-12, a first account, petition for final distribution, or current status report has not been filed, and sanctions have not been paid.</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 4A is the 7th Status hearing for Failure to File a First Account or Petition for Final Distribution.</p> <p>This is the 2nd OSC re Sanctions.</p> <p>1. Sanctions are due from Attorney Ruth Ratzlaff and from Executor Dale Andrews pursuant to Minute Order 8-28-12.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	<p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4B - Andrews</p>	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Final Appraisal filed 9-13-12
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on:
		Updates:
		Recommendation:
		File 5 - Soto

DOD: 6/14/2008	<p>DOROTHY A. HARRIET was appointed Executor with full IAEA and without bond on 5/3/12.</p> <p>Minute Order dated 5/3/12 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and appraisal filed on 8/29/12.</p>
Cont. from 090412		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/3/12
		Updates:
		Recommendation:
		File 6 - Harriet

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> I&A filed 9-14-12
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-2-12
		Updates:
		Recommendation:
		File 7 - Kemp

8 Roberta E. Davis Living Trust

Case No. 12CEPR00363

Atty Franco, Paul C. (for James Douglas Davis – Co-Trustee and Beneficiary – Petitioner)

Atty Camenson, David M. (for Carla Ray – Co-Trustee and Beneficiary – Respondent)

Status Hearing Re: Settlement Agreement and Payment

	<p>JAMES DOUGLAS DAVIS, Co-Trustee and Beneficiary, filed a Petition for Accounting, Removal of Co-Trustee and Instructions.</p>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need settlement agreement and payment pursuant to Minute Order 8-30-12.</p>
	<p>CARLA D. RAY, Co-Trustee and Beneficiary (sister of Petitioner), is Respondent.</p>		
	<p>At the continued Settlement Conference on 8-30-12, the parties reached a settlement agreement.</p>		
	<p>Minute Order 8-30-12: Parties reach a settlement agreement. Mr. Franco is directed to prepare the order. Matter set for Status Hearing on 10/5/12. If the settlement agreement is completed by 10/5/12 and payment is made, no appearance will be necessary.</p>		
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt	X	
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-2-12
			Updates:
			Recommendation:
			File 8 - Davis

9 Doris MacDonell Frazer (Estate)

Case No. 12CEPR00377

Atty Arthur, Susan K.

Atty Frazer, Glen Maura

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> I&A filed 8-10-12
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10-2-12
		Updates:
		Recommendation:
		File 9 - Frazer

Status hearing re Filing of Inventory & Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Inventory & Appraisal filed 08/30/12
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input checked="" type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input checked="" type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF
		Reviewed on: 10/02/12
		Updates:
		Recommendation:
		File 10 - Steinhauer

DOD: 2-3-12		<p>JOSHUA DAVID LEONG was appointed Administrator with Full IAEA without bond and Letters issued on 6-14-12.</p> <p>At the hearing on 6-14-12, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal.</p> <p>Note: The original petition estimated the estate value at \$130,000.00 (real property only).</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: skc</p>			
<p>Reviewed on: 10-2-12</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 11 - Leong</p>			

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 09/26/08	<p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p>An Inventory & Appraisal was filed 01/26/11.</p> <p>Clerk's Certificate of Mailing filed 05/29/12 states that Chris Johnson was mailed a copy of the 05/24/12 minute order and Order to Show Cause on 05/29/12.</p> <p>Clerk's Certificate of Mailing filed 07/27/12 states that Chris Johnson was mailed a copy of the 07/12/12 minute order and Order to Show Cause on 07/27/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 08/09/12 Minute order from 08/09/12 states: Mr. Johnson informs the Court he is in process of preparing the accounting.</p> <p>As of 10/02/12, the petitioner has not filed any new documents.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 121511, 020912, 052412, 071212, 080912		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 10/02/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Johnson</p>

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Petition for Final Distribution filed 09/13/12 and set for hearing on 10/23/12</p>	
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 10/02/12
		Updates:	
		Recommendation:	
		File 13B - Hallbauer	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1-7-11	<p>RANDY HAWKINS, Son, was appointed Administrator with Full IAEA without bond on 10-24-11.</p> <p>On 10-24-11, the Court set status hearing for filing of the Inventory and Appraisal on 1-30-12.</p> <p>On 1-30-12, the Administrator appeared and informed the Court that the inventory and appraisal was given to him today by his paralegal. The Court directed him to file the inventory and appraisal with the Clerk's Office forthwith and continued the matter to 7-30-12.</p> <p>On 7-30-12, Petitioner filed a Request for Extension to File Inventory and Appraisal and Final Accounting.</p> <p>Minute Order 7-30-12: Mr. Hawkins informs the court that his paralegal needs more time to prepare the Inventory and Appraisal. The Court continued the matter to 9-10-12.</p> <p>Minute Order 9-10-12: Mr. Hawkins advises the Court that he just received the inventory and appraisal.</p> <p>Inventory and Appraisal filed 9-10-12 indicates a total estate value of \$63,370.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1-30-12, 7-30-12.</u></p> <p>1. <u>Need amended Inventory and Appraisal.</u></p> <p><u>I&A filed 9-10-12 is incomplete:</u></p> <p>The I&A does not contain Attachment No. 1 for cash/equivalent items appraised by the Personal Representative pursuant to Probate Code §8900, and the items listed on Attachment No. 2 appear to be personal property items that were not appraised by the Probate Referee. Also, there appears to be real property that is not properly appraised per copy of property tax statement attached.</p> <p>See Probate Code §§ 8900-8902.</p> <p>Note: The assigned Probate Referee is Rick P. Smith: Phone: (559) 435-6005 FAX: (559) 435-6079 Email: rpsmithprobatereferee@att.net</p>	
Cont. from 013012, 073012, 091012			
Aff.Sub.Wit.			
Verified			
Inventory			X
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Hawkins</p>	

15 Sally Villagran Quemada (CONS/PE)
 Atty Lau, Nancy Quemada (pro per Conservator)
 Atty Lind, Ruth P (Court appointed for Conservatee)

Case No. 12CEPR00021

Status Hearing Re: Filing of the Inventory and Appraisal

		<p>NANCY QUEMADA LAU was appointed conservator of the persona and the estate, without bond, on 5/30/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Inventory and Appraisal filed 9-10-12.</p>
Cont. from 091012		<p>This status hearing was set for the filing of the inventory and appraisal.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT / skc	
		Reviewed on: 10-2-12	
		Updates:	
		Recommendation:	
		File 15 - Quemada	

Petition for Letters of Administration; Authorization to Administer Under IAEA
 (Prob. C. 8002, 10450)

DOD:01/03/2012	TRINIDAD RODRIGUEZ, son is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/7/12 (no appearances). As of 10/3/12 the following issues remain: 1. Need Notice of Petition to Administer the Estate. 2. Need proof of service of the Notice of Petition to Administer the Estate on: a. Maria Burciaga b. Patrick Rodriguez c. Michelle Rodriguez 3. Need Affidavit of Publication 4. Need name and date of death of decedent's spouse per Local Rule 7.1.1D. 5. Attachment 3(d) to the Petition states every beneficiary requests bond be waived. Need signed waivers of bond from: a. Maria Burciaga b. Patrick Rodriguez c. Michelle Rodriguez Note: If the petition is granted status hearings will be set as follows: • Friday, 12/13/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT Reviewed on: 10/3/12 Updates: Recommendation: File 16 – Rodriguez
Cont. from 062812, 090712	Full IAEA-?	
Aff.Sub.Wit.		
✓ Verified	Decedent died intestate	
Inventory		
PTC	Residence: Clovis	
Not.Cred.	Publication: Needed	
✓ Notice of Hrg	W	
✓ Aff.Mail	Estimated value of the Estate: Real Property- \$239,000.00	
Aff.Pub.	X	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Probate Refree: Steven Diebert	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 3/4/2010	<p>On 5/24/2012, the Court entered its <i>Order Settling First and Final Report of Personal Representative, Allowing Attorneys' Fees, and for Final Distribution on Waiver of Accounting</i> [approving the final account of Executor, A.R. VERA]</p> <p>On 5/29/2012, Executor A.R. Vera died unexpectedly, before he was able to distribute the Decedent's estate to the Beneficiary of the Estate, [the P.R. VERA LIVING TRUST]</p> <p>The estate consisted only of an account with MERRILL LYNCH, which institution informed the attorney that it will not make any distributions from the account without a successor representative being appointed and letters issued to such successor representative</p> <p>J. R. VERA, brother and Successor Co-Trustee of the P.R. VERA LIVING TRUST dated 2/6/1998 requested the court appoint HOOVER VERA, Successor Co-Trustee of the Trust, as Special Administrator of the estate for the sole purpose of distributing the Decedent's estate to J.R. VERA and HOOVER VERA, as Successor Co-Trustees of the P.R. VERA LIVING TRUST.</p> <p>On 7/25/12 the Court approved the Petition for Special Administrator and set this status hearing for the filing of the receipt of distribution from the co-trustees.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/28/12. Minute order states: No appearances. Mr. Poochigian is contacted by the Clerk and advised that the Court is continuing the matter to 10/5/12 and he is to be present on that date.</p> <p>1. Need receipt of distribution from the co-trustees of the P.R. Vera Living Trust.</p>
Cont. from 092812		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/3/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Vera</p>