



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status RE: Proof of Funds in Blocked Account

DOD: 11/27/05	ANITA CHOPERENA is Administrator with bond of \$700,000.00.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Minute Order 9/6/16: Counsel is requesting to withdraw from this matter; Ms. Choperena has a meeting with Greg Roberts on 9/12/16, who has agreed to substitute into the matter. Mr. Keene represents that Ms. Choperena has possession of all distributions except for the one deposited with Wells Fargo.</p> <p>Note: Substitution of Attorney filed 9/21/16 reflects that Ms. Choperena is now represented by Attorney Gregory J. Roberts.</p> <p>1. Need receipts for blocked accounts re distribution to minor heir Peter Choperena.</p>
	Administrator's First Amended Second and Final Account and Report was settled on 8/2/16 and the Court ordered that the \$280,538.13 distribution to minor heir Peter Choperena be placed into two separate insured blocked accounts (due to FDIC insurance limits).	
Cont. from 083016, 090616	Two Orders to Deposit Money Into Blocked Account were signed along with the final order, one for \$140,000.00 to be deposited with Chase Bank and the other for \$140,538.13 to be deposited with Wells Fargo Bank.	
Aff.Sub.Wit.	On 8/19/16, a "Receipt on Distribution" was filed indicating receipt by the minor heir and his mother of the \$280,564.71. However, Examiner Notes noted that the Court ordered the funds placed into a blocked account for the minor, <u>not</u> distributed to the minor or parent. Therefore, a Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Mandatory Judicial Council Form MC-356) reflecting deposits as ordered was still needed.	
Verified	On 9/2/16, one receipt was filed (Wells Fargo Bank only); however, the receipt indicates that the title on the account is "Estate of Manuel Choperena" rather than the minor. Examiner notes noted that this is incorrect, as the account should be titled solely in the minor's name. The other receipt (Chase Bank) has not been filed.	
Inventory	Status report filed 9/2/16 detailed the difficulties he has had in opening the accounts and in obtaining the minor's social security number to do so from the mother of the minor. See report for details.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 9/26/16
Updates:
Recommendation:

File 1 - Choperena

Attorney Ruth P. Lind (for Conservator Linda S. Davis)

Probate Status Hearing Re: Proof of Increased Bond

	LINDA S. DAVIS, daughter and Conservator of the Person and Estate, filed a <i>Fifth Account and Report of Conservator</i> on 6/20/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 9/6/2016.</u> <i>Minute Order</i> states counsel represents that her assistant whom normally takes care of bonds has been on leave, and upon realizing that this matter was approaching, counsel contacted the Conservator, but has not yet received a call back; she requests 30 days.</p> <p>The following issue from the previous hearing remains:</p> <ol style="list-style-type: none"> 1. Need proof of bond to be filed with the Court.
	<i>Minute Order</i> dated 8/1/2016 from the hearing on the Fifth Account set a status hearing on 9/6/2016 for the filing of proof of increased bond by the Conservator.	
Cont. from 090616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/27/16
		Updates:
		Recommendation:
		File 2- Yell

Attorney Richard E. Hemb (for Dawnette Myers, Administrator)
 Attorney Robert L. Sullivan (for Monique M. Hutchings, Administrator with Will Annexed in Case 03CEPR00979)

Probate Status Hearing Re: Filing of an Amended Petition

DOD: 4/15/2012	<p>DAWNETTE MYERS, spouse and Administrator, filed a <i>First and Final Account and Report of Administrator and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution</i> on 7/25/2016.</p> <p>Minute Order dated 9/6/2016 from the hearing on the first and final account set this status hearing on 10/4/2016 for the filing of an amended petition.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note Re Related Case Status Hearing: The Estate of Edward L. Myers, Sr., Case 03CEPR00979, which has per the Order <i>Settling Final Report</i> filed 3/24/2016, distributed assets to the instant Estate of Edward L. Myers, Jr., currently has a Probate Status Hearing set for the filing of an informal accounting of the \$15,000.00 closing reserve as follows:</p> <ul style="list-style-type: none"> Wednesday, November 16, 2016, at 9:00 a.m. in Dept. 303. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p> <p>Clerk's Certificate of Mailing filed 9/27/2016 shows that notice of the above-referenced status hearing was mailed to Attorney ROBERT SULLIVAN on 9/27/2016.</p> <p>Note: It appears that an amended <i>First and Final Account and Report of Administrator</i> from Administrator DAWNETTE MYERS will not be due until the filing and resolution of the informal account of the closing reserve for the Estate of Edward L. Myers, Sr., Case 03CEPR00979.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LEG		
Reviewed on: 9/27/16		
Updates:		
Recommendation:		
File 4- Myers		

**5 Miguel Banda, III, Benjamin Rolando Banda, Case No. 14CEPR00220
Mylie Destiny Banda, and Alymay Elvira Salazar (GUARD/P)**

Petitioner Jessica Rosemary Salazar (Pro Per, mother)

Petition for Termination of Guardianship

		<p>JESSICA ROSEMARY SALAZAR, mother, is Petitioner.</p> <p style="text-align: center;">~Please see Petition for details~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 9/27/16	
			Updates:	
			Recommendation:	
			File 5- Banda & Salazar	

Status RE: Filing of the First or Final Account

DOD: 2/27/14	<p>IRENE IRLAS and RUBEN IRLAS were appointed Co-Administrators with limited IAEA without bond on 7/14/15. Letters issued 7/14/15.</p> <p>At the hearing on 7/14/15, the Court set this status hearing for the filing of the first or final account.</p> <p><u>Note:</u> I&A filed 12/15/15 indicates real property in Selma, CA, valued at \$115,000 plus misc. furniture and furnishings valued at \$2,000 for a total estate value of \$117,000.00.</p> <p>Status Declaration filed 9/6/16 states because of the number of heirs and because of the Medi-Cal liens that will need to be paid, the real property asset will need to be sold. While progress has been made cleaning and securing the property, and a real estate broker has been contacted, more time is needed to put the property in a condition to sell and to complete a sale of the real property. Accordingly, it is requested that the status hearing be continued to 10/4/16, since there is another hearing set for that date.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Page B is Co-Administrator Ruben Irlas' Petition to Compel Co-Administrator Irene Irlas to Sell Estate Real Property and to Vacate the Estate Property.</p> <p>Minute Order 9/7/16: Mr. Neilson represents that the real property is not in a condition to be sold yet, but it must be sold due to the Medi-Cal liens. Matter continued to meet up with the Petition to Compel.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or current written status report pursuant to Local Rule 7.5.</p>
Cont. from 090716		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9/26/16
		Updates:
		Recommendation:
		File 6A- Irlas

Page 2

Counsel has tried in writing or telephonically to encourage Mr. Neilson to exercise control over his client to abide by agreements and orders of court, but efforts have been in vain, leaving the co-administrator no choice but to file this petition. The bottom line is that there is no cooperation from Irene Irlas in any aspect of administering the estate for the good of the heirs.

Petitioner states the house was appraised per the I&A at \$115,000, and reappraised at \$121,000 (when it was vacant and had been cleaned up). There is no liquidity in the estate. Ms. Irlas disposed of personal property so there is nothing that can be sold, so the only asset is the real property. The sale of the real property is necessary to obtain sufficient assets to pay debts, including the \$20,910.12 Medi-Cal claim.

Despite the above factors, Ms. Irlas has refused to list the property for sale or cooperate in readying the property for sale, and has taken actions to defeat any attempt to list and sell the property.

Since Ms. Irlas and/or her daughter and other unknown persons have moved back into the home, the property again needs to be cleared of trash and junk (see photos at Exhibit 4).

Petitioner prays for an order requiring Co-Administrator Irene Irlas and whomever she has permitted to live in the house to vacate the house, remove all belongings of whomever is living there, and join her co-administrator to list and sell the property on such terms and conditions and under such procedures as are required by law or as directed by this Court, and for such other orders as the Court deems proper.

7 Kimberly G. Avitia and Linda V. Gomez (GUARD/P) Case No. 14CEPR01097

Petitioner Maria J. Recinos Pacheco (Pro Per, paternal grandmother)

Petition for Visitation

		<p>MARIA J. RECINOS PACHECO, paternal grandmother, is Petitioner.</p> <p><i>~Please see Petition for details~</i></p>		
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 9/27/16	
			Updates:	
			Recommendation:	
			File 7- Avitia & Gomez	

Probate Status Hearing Re: Filing of the First or Final Account

DOD: 5/13/2015		TERENCE MILLER , Co-Trustee of the LEE R. SCHULTE TRUST , and JAMIE M. FLYNN , daughter-in-law and Co-Trustee of the LEE R. SCHULTE TRUST , were appointed Co-Executors and Letters issued on 8/4/2015.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 12/23/2015 showing a value of \$12,750.00 .	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 8/4/2016 .	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Minute Order dated 8/4/2015 from the hearing on the petition for probate set the matter for a Status Hearing on 10/4/2016 for filing of the first or final account.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Status Hearing Report on Administration filed 9/27/2016 .	
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/27/16
			Updates:
			Recommendation:
			File 9- Schulte

10 Yvonne Remick Revocable Trust Dated 9-22-11 Case No. 15CEPR00818

Attorney Hurlbutt, James P. (for Petitioners Noel C. Remick, Polly A. Rotan, and Mary J. Brownlee)
 Attorney Perkins, Jan T. (for Kevin A. Remick, Successor Trustee)

Status RE: Settlement Agreement

<p>Yvonne Remick DOD: 4/15/15</p>	<p>NOEL C. REMICK, POLLY A. ROTAN, and MARY J. BROWNLEE, Beneficiaries, filed Petition to Determine Validity of Purported Trust and to Impose Constructive Trust on 8/21/16.</p> <p>KEVIN A. REMICK, Successor Trustee, filed a Response on 10/23/15.</p> <p>On 11/2/15, the matter was set for trial.</p> <p>Notice of Settlement was filed 9/1/16; therefore, the trial was vacated on 9/6/16 and the Court set this status hearing re settlement agreement.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If the parties wish to request Court approval of the settlement agreement, need petition. Otherwise, need Request for Dismissal (CIV-110) signed by counsel for both parties.</p>
<p>Aff.Sub.Wit.</p>		
<p>Verified</p>		
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		
		<p>Reviewed by: skc</p>
		<p>Reviewed on: 9/27/16</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 10- Remick</p>

Attorney Stephanie J. Krause (for Petitioner Minerva Escobedo, Administrator with Will Annexed)

First and Final Report of Administrator with Will Annexed on Waiver of Account and Petition for Confirmation and Approval of Acts of Administrator with Will Annexed for Allowance of Compensation to Attorney for Ordinary Services and for Final Distribution

DOD: 4/14/2015	MINERVA ESCOBEDO , sister and Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Petition</i> does not but should indicate the source of payment of the statutory attorney fees. Proposed order finds at paragraph 4, page 3, that Petitioner is ordered to pay the attorney fees of \$7,200.00 ; however, the estate consists solely of real property. Need declaration and revised proposed order specifying source of payment.
	Accounting is waived.	
Cont. from	I & A — \$210,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	POH — \$210,000.00 <i>(no cash)</i>	
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Administrator — waives	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Attorney — \$7,200.00 <i>(statutory; source of payment unspecified)</i>	
Notice of Hrg	N/A	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	020816	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/27/16
		Updates:
		Recommendation:
		File 12- Izquierdo

DOD: 08/06/2016		ANNETTE RADAVERO , spouse/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – o.k.	<ol style="list-style-type: none"> 1. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S. 2. Petition indicates decedent's residence at the time of death was Kerman, California, therefore the correct publication should be The Kerman News. Petitioner published in the Fresno Bee. 3. Need Order. 4. Need Letters.
Cont. from		Will dated: 06/08/1983	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	<p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 03/07/2017 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 12/05/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	x	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 09/28/2016
			Updates:
			Recommendation:
			File 15- Radavero

Petitioner: Sherri L. Fernandez (pro per)

Petition to Determine Succession to Real Property

DOD: 4/15/15		SHERRI L. FERNANDEZ , daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	OFF CALENDAR. Amended petition filed and set for hearing on 11/7/16.
Cont. from 090616		No other proceedings.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Will dated ????	
<input type="checkbox"/>	Inventory	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	PTC	I & A – Need.	
<input type="checkbox"/>	Not.Cred.	Petitioner requests Decedent's real property pass to her.	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/27/16
			Updates:
			Recommendation:
			File 16- Barserian

Petition for Order Determining Title to Property

		PAMELA N. KLAWITTER , sole successor Trustee, of the MIRIAM F. ALLEN REVOCABLE LIVING TRUST ("Trust"), is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		The Trust was created on 4/16/07 and amended on 5/8/14.	
Cont. from 091216			
	Aff.Sub.Wit.		
✓	Verified	The 5/8/14 amendment was to provide for different successor Trustees.	
	Inventory		
	PTC	Settlor MIRIAM F. ALLEN was the initial trustee of the Trust until her resignation on 5/8/14.	
	Not.Cred.		
✓	Notice of Hrg	On 5/8/14, PAMELA N. KLAWITTER accepted her appointment as the successor Trustee of the Trust.	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.	MIRIAM F. ALLEN died on 4/10/16.	
	Pers.Serv.	Petitioner as Trustee seeks a Court order to confirm title to her, as successor Trustee of the Trust, certain Vanguard Investment Accounts ("Vanguard").	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections	Schedule "A" of the Trust provides "Any and all bank accounts, brokerage accounts, certificates of deposit, stocks, bonds, securities and other investments of whatever kind or nature" are assets of the trust.	
	Video Receipt		
	CI Report		
	9202		
✓	Order	At the time the Trust was created, decedent owned the Vanguard accounts consisting of the three following accounts: A. VFIJX, GNMA Fund Admiral Shares, Account no. XXXX B. VMMXX, Prime Money Mkt Fund, account no. XXX C. VTSAX, Total Stock Mkt Inx Adm, account no. XXX	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Please see additional page			Reviewed by: KT Reviewed on: 9/27/16 Updates: Recommendation: File 17- Allen

17 Re: Miriam Allen Revocable Living Trust Case No. 16CEPR00796

Unfortunately at the time of decedent, MIRIAM F. ALLEN's death, the Vanguard accounts had not been transferred to the Trust.

On 5/8/14, MIRIAM F. ALLEN created a Will. The Will has a "pour-over:" clause that provides the rest and residue of her estate to be distributed to the MIRIAM F. ALLEN REVOCABLE LIVING TRUST AGREEMENT.

Decedent's failure to formally transfer title to the Vanguard into the Trust cannot be taken to mean that the Vanguard account was not intended to be a Trust asset. Moreover, the probate of the decedent's pour-over will would accomplish the same objective sought through this petition, namely to transfer title from the decedent's name to that of petitioner as successor Trustee of the Trust.

Wherefore, Petitioner requests the Court issue the following orders:

1. The Vanguard Account identified in Exhibit F attached to the petition is an asset of the MIRIAM F. ALLEN REVOCABLE LIVING TRUST, Pamela N. Klawitter sole successor Trustee.

Attorney Leah Luisa Tuisavalalo (for Petitioners James Flores and Bertha Flores)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS: <u>Page 18B</u> is the <i>Petition for Special Immigrant Juvenile Findings</i> .
		JAMES FLORES and BERTHA FLORES , maternal grandparents, are Petitioners.	
		~Please see additional page~	<ol style="list-style-type: none"> 1. Need Notice of Hearing 2. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Dilan Rivas, proposed ward (age 14); • Unknown father; (Note: <i>Declaration of Dilan Rivas states the mother does not know the identity of his father.</i>) 3. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • paternal grandparents; (Note: <i>Declaration of Dilan Rivas states the mother does not know the identity of his father.</i>) • Atziry Noel Aguilar Rivas, half-sibling, if age 12 or over; • Brisa Dariana Aguilar Rivas, half-sibling, if age 12 or over. 4. Need proposed letters.
Cont. from		Declaration of Dilan Yoel Rivas attached to the petition.	
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator's Report was filed on 9/26/2016.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/28/16
			Updates:
			Recommendation:
			File 18A- Rivas

Petition for Special Immigrant Juvenile Findings

		<p>JAMES FLORES and BERTHA FLORES, maternal grandparents, are Petitioners.</p> <p><i>Declaration of Dilan Yoel Rivas attached to Petition for Appointment of Guardian filed 8/1/2016.</i></p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Reviewed by: LEG	
<input type="checkbox"/>	Status Rpt	Reviewed on: 9/28/16	
<input type="checkbox"/>	UCCJEA	Updates:	
<input type="checkbox"/>	Citation	Recommendation:	
<input type="checkbox"/>	FTB Notice	File 18B- Rivas	

Spousal or Domestic Partner Property Petition

DOD: 11/28/00		<p>GARY R. ONO, Surviving Spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Decedent's Will dated 9/3/99 devises her entire estate to her husband, Petitioner Gary R. Ono.</p> <p>Petitioner states he and the decedent were married in 1966; the property was purchased with community funds, and title is held as "husband and wife, as community property.</p> <p>Petitioner requests Court confirmation that the decedent's one-half community property interest in certain real property in Selma passes to him, and Petitioner's one-half community property interest belongs to him.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.			S/P
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/27/16	
			Updates:	
			Recommendation: SUBMITTED	
			File 22- Ono	

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer Under the IAEA

DOD: 5/4/16		<p>KERMIT K. KNOWLES aka KYLE KNOWLES, Son and named alternate executor without bond, is Petitioner.</p> <p>The first named executor is deceased.</p> <p>Petitioner is a resident of Arlee, Montana.</p> <p>Full IAEA – ok</p> <p>Will dated 8/9/13 (See #1)</p> <p>Residence: Clovis Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$175,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner states at #3e that the decedent's will is dated 8/9/13; however, the decedent's signature on the will is next to a typed date of 8/9/10, although the notarized signatures of the witnesses are dated 8/9/13. Need clarification. Notice was served on Troy Bowden in Sun City, CA; however, no such person is listed at #8 of the petition. Need clarification. (#8 does list a Thomas T. Bowden, brother, in Sun City. Is this the same person?) Petitioner states he was unable to locate an address for Reesa Gaeta granddaughter (daughter of predeceased son) after diligence search; however, no declaration of due diligence is provided. Need notice to Reesa Gaeta pursuant to Probate Code §8110. Pursuant to Cal. Rule of Court 7.201(b) and Probate Code §8571, the Court may require bond if the personal representative resides outside California. Petitioner is a resident of Arlee, Montana. Therefore, the Court may require bond of \$175,000.00. <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, November 15, 2016 for filing bond, if required; Tuesday, February 28, 2017 for filing Inventory and Appraisal Tuesday, Nov. 28, 2017 for filing first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 9/27/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Ochoa</p>				

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 7/19/16		<p>SHELLEY COX, Daughter and named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 7/13/15</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$400,000.00 Annual income: \$3,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of deceased spouse per Local Rule 7.5.</p> <p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, February 28, 2017 for filing Inventory and Appraisal • Tuesday, Nov. 28, 2017 for filing first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/27/16	
			Updates:	
			Recommendation:	
			File 24- Wathen	

Petitioner Helen Barajas (Pro Per, maternal grandmother)
 Petitioner Steve Barajas (Pro Per, maternal grandfather)

Petition for Appointment of Temporary Guardian of the Person

Age: 14 years	<u>General Hearing set for 11/29/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Mary Helen Barajas (Petitioner) was appointed Guardian of this minor's siblings, Jayden L. McCray and Jaylen S. McCray (twins age 2), on 11/10/2014.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Sylvia Barajas, mother; • Leo Sarratos, father, <i>if Court does not find diligence per Declaration filed 9/20/2016.</i> • Cuatemoch Serratos, proposed ward, age 14.
	HELEN BARAJAS and STEVE BARAJAS , maternal grandparents, are Petitioners.	
Cont. from	Father: LEO SERRATOS ; <i>Declaration of Due Diligence filed 9/20/2016.</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: SYLVIA ANN BARAJAS	
<input checked="" type="checkbox"/> Verified	Paternal grandfather: Unknown Paternal grandmother: Unknown	
<input type="checkbox"/> Inventory	Petitioners state the mother is on drugs and is homeless, and she cannot provide a safe place for the minor. Petitioners state the father is not in the minor's life and not much is known about him. Petitioners state the minor has been staying with them for about two months, and they can provide a safe place for him and provide him with clothing, food, etc. and take him to and pick him up from school.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/28/16
		Updates:
		Recommendation:
		File 26- McCray & Serratos

Petition for Appointment of Temporary Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: Court Investigator Julie Negrete to advise rights, file report.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report	X		
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/28/16	
			Updates:	
			Recommendation:	
			File 27- Mendrin	