



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Fourteenth and Final Account and Report of Conservator; (2) Petition for Fees, for Termination of Conservatorship Distribution of Assets of Estate and (3) Discharge of Conservator (Prob. C. 1860 & 2620)

DOD: 11-10-10	CALIFORNIA DEPT. OF DEVELOPMENTAL SERVICES , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Note: This is the 7th hearing on this final account.</u>
	Account period: 3-1-09 through 11-10-10	Minute Order 5-17-12: Attorney Bruce Beland is appearing via conference call. Matter continued to 6-28-12.
Cont. from 111711, 020212, 040512, 051712, 062812, 080212	Accounting: \$34,377.72 Beginning POH: \$14,465.02 Ending POH: \$16,100.50	Minute Order 6-28-12: No appearances. The Court sets the matter for OSC Re Sanctions (Page 1B). The Court orders Cynthia Bosco and/or a person from her department to be personally present on 8-2-12.
Aff.Sub.Wit.		On 7-20-12, Attorney Bruce Beland, Senior Staff Counsel for Dept. of Developmental Services Office of Legal Affairs, filed a declaration. The declaration states the Dept. was served with the OSC on 7-11-12, apparently based on the Court's belief that the Dept. had not filed its account. However, the account was filed and set for hearing on 11-17-11.
✓ Verified		Minute Order 8-2-12: The court informed Mr. Beland that the lien has to be satisfied before distribution of assets. Documents to resolve issues and go further in this case need to be filed by 9/20/12. Examiner notes provided. Continued to 10/4/12.
Inventory		As of 10-1-12, nothing further has been filed. The following issues remain:
PTC		1. Probate Code §§ 2631 and 13100 allow liquidation and distribution of <u>personal property only</u> in the manner requested. Real property, including undivided interests, is subject to Probate Code §13151, which requires the mandatory judicial council Petition to Determine Succession to Real Property Form DE-310, inventory and appraisal as of the date of death, and noticed hearing.
Not.Cred.		2. Petitioner also requests to distribute this asset when there is a Medi-Cal lien on the estate. Need authority.
✓ Notice of Hrg		3. Need Order.
✓ Aff.Mail W		Reviewed by: skc
Aff.Pub.		Reviewed on: 10-1-12
Sp.Ntc.		Updates:
Pers.Serv.	(POH consists of cash in the amount of \$554.93 plus an undivided 1/3 interest of a 3/4 interest in real property, a stove, and an air conditioner)	Recommendation:
Conf. Screen		File 1 - Tortorella
Letters		
Duties/Supp	Conservator: \$125.00	
Objections	Attorney: \$40.00	
Video Receipt		
✓ CI Report		
9202	Petitioner states there is a Medi-Cal claim in the amount of \$108,627.87 and requests that the court authorize payment of the remaining balance of the conservatorship estate on this claim.	
✓ Order	Petitioner prays for an Order: 1. Approving, allowing and settling the final account; 2. Terminating the proceedings herein; 3. Authorizing payment of the conservator's and attorney's fees; 4. Authorizing payment of the remaining balance to the Dept. of Health Services as payment in full on the Medi-Cal claim; 5. Authorizing transfer of the house, stove and air conditioner to the Conservatee's sister; and 6. Discharge of Conservator.	
Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee
(Prob. C. § 1860, et seq)

DOD: 11-6-09	DEPARTMENT OF DEVELOPMENTAL SERVICES is Conservator.	NEEDS/PROBLEMS/COMMENTS:
	Conservatee died on 11/6/09.	<u>OFF CALENDAR</u>
Cont. from 051712, 062812, 080212	The Thirteenth Account was approved on 6/16/09 showing a property on hand balance of \$14,193.12, including an interest in real property.	14TH and Final Account filed 9-19-12 is set for hearing on 11-1-12.
Aff.Sub.Wit.		<u>The following issue remains:</u>
Verified		1. The Reply and Petition to Terminate filed 7-23-12 is not verified by the fiduciary pursuant to Probate Code §§ 1021, 1023 and does not constitute a final account pursuant to Probate Code §§ 2620(b), 2630.
Inventory		Need petition to terminate proceedings for deceased Conservatee pursuant to Probate Code §§ 2620(b), 2630.
PTC	The Court set status hearing for termination of proceedings for deceased Conservatee on 10-12-11.	(POH at the close of the 13th account was \$14,193.12, which included an interest in real property, similar to that of the related case. Examiner notes that in the related case there was a Medi-Cal lien. Because a final account has not been filed in this case, it is unknown if there is a lien, but likely.)
Not.Cred.		
Notice of Hrg	The matter was continued to 11-16-11 and 2-8-12; however, the 2-8-12 hearing was taken off calendar and rescheduled for 5-17-12.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	On 5-17-12, Attorney Beland appeared via conference call and the matter was continued to 6-28-12.	
Objections		
Video Receipt		
CI Report		
9202	On 6-28-12, there were no appearances. The Court set the matter for OSC Re sanctions and sent notice to Conservator. Minute Order 6-28-12 states: The Court orders Cynthia Bosco and/or a person from her department to be personally present on 8-2-12.	Reviewed by: skc
Order		Reviewed on: 10-1-12
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 2 - Tortorella
Citation		
FTB Notice	On 7-23-12, the Conservator filed Reply to OSC and Petition to Terminate the Conservatorship that states that the limited Conservatee passed away 11-6-09 and conservatorship is no longer required. Conservator requests that the court dismiss the OSC and terminate the conservatorship.	

Probate Status Hearing Re: Filing Final Distribution

DOD: 7/27/2006	<p>ANN SHINAVER, daughter, was appointed Executor with Full IAEA without bond on 11/14/2006. Letters issued on <u>11/15/2006</u>.</p> <p>Final Inventory and Appraisal was filed on 12/14/2011 showing an estate value of \$39,400.27 consisting of real and personal property.</p> <p>First account or petition for final distribution was due 3/15/2008.</p> <p>Minute order from 8/6/12 set this status hearing. Attorney Walter Scott appeared via Court Call.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for final distribution, first account or current status report. (Note: A Final Report of Personal Representative was returned to Attorney Scott unfiled because a filing fee of \$435.00 was not included.)</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 10/1/12	
	Updates:	
	Recommendation:	
	File 3 - Davies	

**(1) Fourth Account Current and Report of Trustee and Petition for Its Settlement
 and (2) for Allowance of Fees to Attorney (PC 2620, 26441)**

		THELDA MAE DODD , Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 7/1/10 – 6/30/12	
Cont. from		Accounting - \$54,936.94	<p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, September 5, 2014 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$49,308.03	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$52,936.94	
<input type="checkbox"/>	Inventory	Trustee - not addressed	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$2,000.00	
<input checked="" type="checkbox"/>	Aff.Mail	(per Local Rule)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
		Petitioner prays for an Order:	
		1. Approving, allowing and settling the fourth account.	
		2. Authorizing the attorney fees	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/2/12
			Updates:
			Recommendation:
			File 4 - Dodd

Probate Status Hearing Re: Filing Account

DOD: 11/06/06	<p>NAGLAA K. ALAMELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.</p> <p>NAGLAA K. ALAMELDIN filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.</p> <p>The Petition to Approve First Account was continued several times (11 hearings total) and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p>Minute Order from hearing on 8/6/12 set this matter for status regarding filing the account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Account and Petition for Final Distribution or current status report.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 10/1/12
	Updates:		
	Recommendation:		
	File 5 - Alameldin		

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623,, 2942)

Age: 91	PUBLIC GUARDIAN , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Conservator states: the assigned Deputy spent several hours arranging placement of the conservatee and finding suitable caregivers due to her behavior issues. Further, the conservatee has several parcels of real property that are held in Trust. Upon appointment as Conservator, the office of trustee of the Trust was vacant. There were security issues regarding the real property, so the Public Guardian secured the assets to prevent loss. The properties include real property in Fish Camp, which the Deputy traveled to. Bruce Bickel was appointed as successor trustee of the Trust and requested the Public Guardian staff assist him in handling the properties. This entailed packing a lifetime's accumulation of belongings and collectibles that filled a 1,600 sq. ft. house and 900 sq. ft. apartment and a 2 car garage. Public Guardian staff also assisted Mr. Bickel with repairs to rental homes of the conservatee and performed numerous other activities providing for the conservatee's basic needs, marshaling and protecting assets of the estate.</p>
	Account period: 01/10/11 – 06/30/12	
Cont. from	Accounting - \$198,822.11	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$131,541.53	
<input checked="" type="checkbox"/> Verified	Ending POH - \$76,123.75	
<input type="checkbox"/> Inventory	Conservator - \$34,018.16 (235.59	
<input type="checkbox"/> PTC	Deputy hours @ \$96/hr. and 150.02 staff hours @	
<input type="checkbox"/> Not.Cred.	\$76/hr. – See Note)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$2,500.00 (per	
<input checked="" type="checkbox"/> Aff.Mail	Local Rule)	
<input type="checkbox"/> Aff.Pub.	Bond Fee - \$360.26 (ok)	
<input type="checkbox"/> Sp.Ntc.	Costs - \$547.00	
<input type="checkbox"/> Pers.Serv.	(processing fee for certification of Letters of	
<input type="checkbox"/> Conf. Screen	Conservatorship)	
<input type="checkbox"/> Letters	Petitioner prays for an Order:	
<input type="checkbox"/> Duties/Supp	1. Approving, allowing and settling the first	
<input type="checkbox"/> Objections	account;	
<input type="checkbox"/> Video Receipt	2. Authorizing the conservator and attorney	
<input type="checkbox"/> CI Report	fees and commissions; and	
<input type="checkbox"/> 9202	3. Authorizing payment of the bond fee	
<input checked="" type="checkbox"/> Order	and costs.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 10/02/12	
	Updates:	
	Recommendation:	
	File 7 - Johnson	

(1) First and Final Account and Report of Executor and Petition for Its Settlement, and (2) Petition for Final Distribution, (3) for Allowance of Compensation to Executor and Ordinary and Extraordinary Compensation to Attorneys

DOD: 7/24/2011		JOAN STEELE , Executor, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need blocking orders for monies to be deposited into block account for minors, Colton Steele and Vijay Stevens.</p> <p>Note: If the petition is granted, status hearings will be set for the filing as follows:</p> <ul style="list-style-type: none"> Friday, November 5, 2012 at 9:00 a.m. in Department 303, for the filing of the receipts for blocked accounts. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 10/2/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Arant</p>
		Account period: 7/24/11 – 6/30/12	
		Accounting - \$423,436.07	
		Beginning POH - \$421,047.48	
		Ending POH - \$409,823.80	
Cont. from		Executor (statutory) - \$11,378.21	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney (statutory) - \$11,378.21	
<input checked="" type="checkbox"/>	Verified	Attorney x/o - \$5,723.00 (19.4 hours @ \$295/hr for Petition to Determine Entitlement and Petitions to Appoint Guardian Ad Litem.	
<input checked="" type="checkbox"/>	Inventory	Costs - \$2,591.21 (filing fees, publication, probate referee, postage and copies for more than 10 persons).	
<input checked="" type="checkbox"/>	PTC	Closing - \$5,000.00	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to Decedent's Will and Order Determining Entitlement is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Pastor Ray Kringel - \$23,360.13;	
<input checked="" type="checkbox"/>	Aff.Mail	Barbra Gade, Claire Mayer, Ed Mayer, Ted Steele, Richard Steele, Jr., Wesley Hamilton, Donna Tejada, Thelma Luna Balanay and Martha Ramirez - \$15,573.87 each;	
<input type="checkbox"/>	Aff.Pub.	Kevin Gunther, Gary Gunther and Robert Gunther - \$5,191.29 each;	
<input type="checkbox"/>	Sp.Ntc.	Lyle Gade - \$31,142.39	
<input type="checkbox"/>	Pers.Serv.	Joan Steele - \$116,800.68	
<input type="checkbox"/>	Conf. Screen	St. Johns Evangelical Lutheran Church and Lutheran Hour Ministries - \$7,786.27 each;	
<input checked="" type="checkbox"/>	Letters	Colton Steele (minor) and Vijay Stevens (minor) - \$15,273.87 each to be placed in to blocked accounts	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Petition to Compel Turnover of the Betty Ruth Cozby Trust Pursuant to Probate Code Section 16061.5 and for Damages and Attorney's Fees Pursuant to Probate Code Section 16061.9

		JANICE POTTER is Petitioner.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>1. Need Order.</p>
		Petitioner states she is an heir at law, and believes she is a beneficiary of the Betty Ruth Cozby Trust.	
		Betty Ruth Cozby died in April 2011.	
Cont. from 022912, 040412, 060412, 081312		Betty Cozby was unmarried and did not have children, and her parents and siblings predeceased her.	
	Aff.Sub.Wit.	Petitioner is a niece of Betty Cozby and heir at law under applicable Probate Code intestacy statutes.	
✓	Verified	Petitioner believes Betty Cozby's friend, Edward D. Reimer, is the named successor Trustee of the Betty Ruth Cozby Trust.	
	Inventory	Upon the death of Ruth Cozby the Trust became irrevocable. Petitioner states she requested orally, and then more formally, through counsel, a copy of the Trust. The formal request was made on 8/17/2011. No response has been received to the request.	
	PTC	Probate Code §16061.5 provides that a trustee has a duty to provide a true and complete copy of the terms of an irrevocable trust, or irrevocable portion of a trust, to any beneficiary who requests it, and to any heir of a deceased settlor who requests it.	
	Not.Cred.	Wherefore, Petitioner seeks relief as follows:	
✓	Notice of Hrg	1. For an Order compelling Edward D. Reimer to provide full and complete copies of the Betty Ruth Cozby trust, including any applicable schedules and amendments, if any;	
✓	Aff.Mail	2. For an Order compelling turnover of relevant information on the administration of assets of the Trust pursuant to Probate Code section 16061;	
	Aff.Pub.	3. That Edward D. Reimer be ordered to personally pay Petitioner's attorney's fees and costs in filing and prosecuting this petition.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Statement of Assets Held in The Betty Cozby Living Trust filed by Edward D. Reimer and Ola May Langley on 6/4/12.	<p>Reviewed by: KT</p> <p>Reviewed on: 10/2/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9A - Cozby</p>

Status Re: Accounting

	<p>JANICE POTTER filed a Petition to Compel Turnover of the Betty Ruth Cozby Trust and for Damages and Attorney's Fees. The matter was heard on 4/4/12 and continued to 6/4/12.</p> <p>At the hearing on 6/4/12 the court set this status hearing for the filing of the accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/13/12. Minute order states Mr. Gilmore advises the court that he has been having a difficult time getting the information needed to do the accounting and he just received the last of it on 8/2/12. He further advises that he still needs to complete the appraisal on the jewelry. Mr. Gilmore requests a continuance. The Court orders that there be no sale or transfer of jewelry or assets pending further order of the Court. Mr. Gilmore is directed to provide Mr. Campbell and the appropriate parties a copy of the accounting by 9/12/12.</p> <p>1. Need Accounting.</p>	
Cont. from 081312			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 10/2/12</p>
			<p>Updates:</p> <p>Recommendation:</p> <p>File 9B – Cozby</p>

		<p>JENNIFER L. WALTERS, Petitioner, was court appointed to represent the Conservatee on 5-3-12.</p> <p>The Fresno County Public Guardian was appointed Probate Conservator of the Person and Estate on 6-6-12.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that she be paid \$1,567.00 for 6.7 hours including review of documents, court appearances, meetings with client and family, and preparation of this petition.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §§1470, 1460 on:</p> <ul style="list-style-type: none"> - Public Guardian (Conservator) - Betty Jean Steinhauer (Conservatee) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Steinhauer</p>				

DOD: 6-25-11		<p>MARIA GONZALEZ, Surviving Spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 4-1-11 devises decedent's real property in Selma to Petitioner.</p> <p>Petitioner requests Court confirmation that decedent's real property in Selma passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>		
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail			W	
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input type="checkbox"/>	Conf. Screen				
<input type="checkbox"/>	Letters				
<input type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: skc	
				Reviewed on: 10-2-12	
				Updates:	
				Recommendation: SUBMITTED	
			File 11 – Gonzalez		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4-10-12		<p>MARIA G. RESENDES, Sister and Named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 2-12-98 Holographic "Addendum" dated 12-4-03</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated Value of the Estate: Personal Property: \$ 20,000.00 Real Property: \$ 150,000.00 Total: \$ 170,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set status hearings as follows. If the appropriate items are filed prior to the hearing date, the hearing may come off calendar.</p> <ul style="list-style-type: none"> • Friday 2-15-12 for filing of the Inventory and Appraisal • Friday 2-14-13 for filing of the first account or petition for final distribution.
<input checked="" type="checkbox"/>	Aff.Sub.Wit., Proof of Holographic Instrument		
<input checked="" type="checkbox"/>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input checked="" type="checkbox"/>	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-2-12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 12 - Fields</p>	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 3-24-12	GLEN GOTO , son and Trustee of the Mihoko Goto Living Trust, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need declaration pursuant to Local Rule 7.12.5.</p>	
	40 days since DOD		
	No other proceedings		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	I&A: \$30,000.00		
<input checked="" type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Will dated 9-23-94 devises all property to the trustee of the Mihoko Goto Living Trust.		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests court confirmation that Decedent's 100% interest in certain real property passes to Petitioner as Trustee.		
<input checked="" type="checkbox"/> Aff.Mail	W		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: skc
			Reviewed on: 10-2-12
		Updates:	
		Recommendation:	
		File 13 - Goto	

DOD: 10-10-08		<p>SHERRY MEALER, Daughter and Administrator with full IAEA without bond, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Accounting is waived.</p>	<p><u>Continued from 8-16-12.</u></p>
Cont. from 081612		<p>I&A: \$81,732.32 POH: \$45,732.32 (\$5,732.32 cash plus real property, misc. shop equipment, household furniture)</p>	<p>Minute Order 8-16-12: Stacey Mealer advises the Court that Sherry Mealer directed her to appear in court today. She further advises that she's been living in the residence and paying all the upkeep and taxes. The Court is informed that Sherry Mealer has been living in Texas since 1997. Examiner notes are provide to Stacey Mealer at which time she is advised that the defects listed need to be cured. Continued to 10/4/12.</p>
	Aff.Sub.Wit.		
✓	Verified	<p>Administrator: Waived</p>	<p><u>As of 10-1-12, nothing further has been filed. The following issues remain:</u></p>
✓	Inventory		
✓	PTC	<p>Distribution pursuant to intestate succession:</p>	<p>1. Petitioner does not state whether notice of administration was given to the Franchise Tax Board pursuant to Probate Code §9202(c).</p>
✓	Not.Cred.		
✓	Notice of Hrg	<p>Sherry Mealer: Entire estate</p>	<p>2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing on Dowling Aaron, Incorporated pursuant to Request for Special Notice filed 1-31-11 (Probate Code §1252).</p>
✓	Aff.Mail w/o		
	Aff.Pub.	<p>Sherry Mealer: Entire estate</p>	<p>3. Petitioner was previously represented by Dowling Aaron Incorporated (formerly DAK). On 6-21-12, the Court approved fees to the law firm in the amount of \$4,205.03. Need proof of payment prior to distribution.</p>
	Sp.Ntc.		
	Pers.Serv.	<p>Sherry Mealer: Entire estate</p>	<p>4. Petitioner states Property On Hand (POH) includes the same assets, including the same amount of cash, as was listed on the I&A as of the decedent's date of death (10-10-08). Need statement of <u>actual</u> property on hand at this time pursuant to Cal. Rules of Court 7.550.</p>
	Conf. Screen		
	Letters	<p>(Examiner notes that Administrator was appointed almost four years ago on 12-9-08. One creditor's claim was paid, attorney fees were granted, and the house probably required upkeep. It is unlikely that the POH is the same as originally inventoried.)</p>	<p>5. Petitioner lists the value of the residence at a different amount than previously inventoried. The value is a carry value and should remain the same.</p>
	Duties/Supp		
	Objections	<p>Sherry Mealer: Entire estate</p>	<p>Reviewed by: skc</p>
	Video Receipt		
	CI Report	<p>Sherry Mealer: Entire estate</p>	<p>Reviewed on: 10-1-12</p>
✓	9202		
✓	Order	<p>Sherry Mealer: Entire estate</p>	<p>Updates:</p>
	Aff. Posting	<p>Sherry Mealer: Entire estate</p>	<p>Recommendation:</p>
	Status Rpt		
	UCCJEA	<p>Sherry Mealer: Entire estate</p>	<p>File 14 - Easley</p>
	Citation		
	FTB Notice X	<p>Sherry Mealer: Entire estate</p>	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 3 months		<p>TEMPORARY GRANTED EX PARTE EXPIRES 10-4-12</p> <p>SHELBY ROSE MORGAN, Maternal Aunt, is Petitioner.</p> <p>Father: ZEPHLIN HENSON</p> <p>Mother: JACQUELINE WELCH</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Trina Henson Maternal Grandfather: Eddie Welch Maternal Grandmother: Shirley Helm Sibling: Sydney French (age not listed)</p> <p>Petitioner states both parents are in prison and the child is living with Petitioner. When mother is released, she will be going into a drug program (hopefully) and has no residence. Petitioner needs temporary guardianship because Zaiden needs medical attention. Declaration describes medical issues and previous home situation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five (5) court days prior to the hearing pursuant to Probate Code §2250(e) or consent and waiver of notice on: <ul style="list-style-type: none"> - Zephlin Henson (father) - Jacqueline Welch (mother) <p>Note: Petitioner states both parents are incarcerated at Bob Wiley Detention Facility in Tulare County.</p>
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 10-2-12	
		Updates:	
		Recommendation:	
		File 16 - Hensen	

Pro Per Gonzalez, Sr., Adam (Pro Per Petitioner, paternal grandfather)
 Pro Per Gonzalez, Leticia (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 1 year		<p style="text-align: center;"><u>General Hearing set for 11/27/2012</u></p> <p>ADAM GONZALEZ, SR., and LETICIA GONZALEZ, paternal grandparents, are Petitioners.</p> <p>Father: ADAM GONZALEZ, JR.; <i>consents and waives notice.</i></p> <p>Mother: ILA SUZANNE HERNANDEZ; <i>personally served 9/26/2012.</i></p> <p>Maternal grandfather: Angel Mejia Maternal grandmother: Rosa Angela Mejia</p> <p>Petitioners state the child needs temporary guardianship because her mother and father are not complying with the programs that their CPS case worker suggested (drug, parenting, anger management). Petitioners state the CPS case worker requested a family member move forward and get guardianship of the child. Petitioners state the child is currently with her mother, who continues to use drugs, and they are concerned for the child's well-being. Petitioners state when they dropped the child off to her mother on Sunday night at 7:00 p.m., the mother had other individuals in her apartment who are known drug users, and the apartment, which is a hang-out spot for partying, was full of cigarette smoke.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 10/2/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Gonzalez</p>	

Atty Arganda, Carlos (pro per – paternal grandfather/Petitioner)

Atty Arganda, Esmeralda (pro per – paternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Kristalina, 11	<u>GENERAL HEARING 11/27/12</u>	<p>CARLOS ARGANDA and ESMERALDA ARGANDA, paternal grandparents, are Petitioners.</p> <p>Father: CARLOS ARGANDA, JR.</p> <p>Mother: VIRGINIA ARGANDA</p> <p>Maternal grandfather: NOT LISTED Maternal grandmother: ANNA GULIAN</p> <p>Petitioners allege: The parents cannot provide a stable home for the children.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Carlos Arganda, Jr. (father) - Virginia Arganda (mother)
Carlos, 10			
Jaedon, 7			
Nicholas, 6			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
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<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 10/02/12	
		Updates:	
		Recommendation:	
		File 18 - Arganda	

		NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Petition dismissed 10-1-12 at request of counsel for Petitioner.																																																																								
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="3">Cont. from 092712</td> </tr> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Aff.Mail</td> <td style="text-align: center;">W</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Pers.Serv.</td> <td style="text-align: center;">W</td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td style="text-align: center;">X</td> </tr> <tr> <td style="text-align: center;">✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>			Cont. from 092712				Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.	W	✓	Conf. Screen		✓	Letters		✓	Duties/Supp		✓	Objections			Video Receipt	X	✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA		✓	Citation			FTB Notice	
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