

<b>Age: 77</b>	<b>HEATHER AGUIRRE</b> , daughter, was appointed Conservator of the Person and Estate on 4/22/2013 with deposits of <b>\$307,420.76</b> to be placed into a blocked account. <i>Letters</i> issued on <b>4/23/2013</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued from 09/08/2014.</b></u>  <b>Note:</b> <i>Order for Withdrawal of Funds from Blocked Account</i> filed 8/19/2014 finds that once the funds (totaling <b>\$16,500.00</b> for Conservatee's residential facility and supplemental health insurance) are withdrawn by Conservator, the remaining funds in excess of <b>\$250,000.00</b> are to be placed into a new and separate blocked account or accounts, not to exceed FDIC limits.  <b>Note:</b> <i>Proof of Bond</i> filed 9/3/2014 shows Conservator has posted bond of <b>\$352,000.00</b> . Based upon this filing, it appears the Conservatorship estate assets are sufficiently protected at this time.  1. Need First Account.
<b>Cont. from 072514, 090814</b>	<b>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account</b> filed 10/28/2013 shows deposit of funds totaling <b>\$307,420.76</b> .	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input type="checkbox"/> <b>Verified</b>	<b>Final Inventory and Appraisal</b> filed <b>11/26/2013</b> shows an estate consisting of all cash in the sum of <b>\$307,420.76</b> .	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Pursuant to Probate Code § 2620(a), first account was due on 4/23/2014.</b>	
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Status Hearing Report</b> filed <b>9/8/2014</b> states:	
<input type="checkbox"/> <b>Aff.Mail</b>	<ul style="list-style-type: none"> <li>• Conservatorship of the Estate was originally sought in April 2013 in order for the Conservatee to receive an inheritance share from the estate of his late brother;</li> <li>• At that time, Conservatee was under the care and control of the Coalinga State Mental Hospital in Coalinga, California, where he was serving a lifetime civil commitment;</li> <li>• In August 2013, the inheritance funds were received by Conservator of the Estate and placed into a blocked account, where the funds remain;</li> <li>• Several days following the 7/25/2014 status conference, at which the Court granted a continuance to 9/8/2014, the Conservatee was transferred from the Coalinga State Mental Hospital to a skilled nursing facility in Clovis, California, because the criminal matter related to his civil commitment was dismissed by a Los Angeles County court on 7/26/2014;</li> <li>• Soon thereafter, Conservator petitioned this Court to also be appointed Conservator of the person</li> <li>• Because of the circumstances relating to the Conservatee's sudden change of residence, and the recent filing of the <i>Petition for Conservatorship of the Person</i>, a short continuance of <b>30 to 45 days</b> is respectfully requested in order to complete the First Account.</li> </ul>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF (LEG) <b>Reviewed on:</b> 09/29/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 1A - MacMurray</b>

<b>Age: 77</b>		<b><u>TEMPORARY EXPIRES 10/02/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>HEATHER AGUIRRE</b>, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers.</p>		<p><b>Voting rights affected, need minute order.</b></p>	
		<p>Declaration of Ara Soghomonian, M.D. supports request for medical consent powers and the dementia power to administer dementia medications.</p>		<p><b>Court Investigator advised rights on 09/19/14.</b></p>	
<b>Cont. from</b>		<p><b>Petitioner states</b> the proposed conservatee has been diagnosed with Dementia. He was recently released from a civil commitment at Coalinga State Hospital to an assisted living facility in Clovis. He left the hospital with no supplemental insurance, which is necessary for his current and ongoing physician appointments and medications. Conservatorship of the person is requested so that petitioner can seek supplemental insurance on behalf of the conservatee and to make important health and medical decisions for him.</p>		<ol style="list-style-type: none"> <li>Petitioner is requesting dementia powers, but the Petition is missing the Attachment Requesting Special Orders Regarding Dementia. It is therefore unclear what dementia powers are requested.</li> <li>Need receipt for watching Conservatorship Video.</li> </ol>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/>	<b>Verified</b>	<p><b>Court Investigator Charlotte Bien filed a report on 09/19/14.</b></p>			
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>				
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>				
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/				
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b> w/				
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>				
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b> x				
<input checked="" type="checkbox"/>	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input type="checkbox"/>	<b>UCCJEA</b>				
<input checked="" type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
				<b>Reviewed by: JF</b>	
				<b>Reviewed on: 09/29/14</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 1B - MacMurray</b>	

**Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 1-12-89</b>	<b>MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO</b> , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> The personal representative was represented by attorney Jin Ishikawa, who is now deceased.</p> <p><u>Minute Order 8-14-14:</u> The Court needs the inventory and appraisal as well as an accounting. Mary Ellen Rodriguez is deceased. The Court directs that her death certificate be filed with the Court. The house is for sale for \$10,000.00. The matter is continued to cure the defects listed in the Examiner Notes.</p> <ol style="list-style-type: none"> <li>1. Need Inventory and Appraisal. Probate Code §8800.</li> <li>2. Need account or petition for final distribution. Probate Code §12200.</li> </ol> <p><u>Note:</u></p> <ul style="list-style-type: none"> <li>- The Co-Administrators did not have IAEA, so they did not have authorization to sell the decedent's residence located at 825 W. Eden in Fresno.</li> <li>- The house near Chandler Airport was originally estimated to be valued at \$55,000.00 at the decedent's date of death. Also at the decedent's date of death, it appears that two of the decedent's sons were living there with her.</li> <li>- However, the house now appears to be boarded up and long-abandoned per Google Maps.</li> <li>- If the estate had been handled timely, there may have been distribution to the heirs. At this point, it is clear that the abandoned estate and real property not only affected the heirs, but has also negatively affected the neighborhood and the City of Fresno as a whole by allowing the real property to remain vacant and abandoned.</li> <li>- If further status hearings are held, the Court may wish to require notice to the surety: Fireman's Fund Insurance Company.</li> </ul>
<b>Cont. from 081414</b>	Bond was filed and Letters issued on 1-17-1990.	
<b>Aff.Sub.Wit.</b>	Nothing further was filed.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	The open estate was discovered and the Court set this status hearing.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	Notice of Status Hearing was sent to Dolores Trujillo on 7-2-14.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<u>Note:</u> The original petition for probate estimated the estate to contain personal property valued at \$7,000.00 and real property valued at \$55,000.00; however, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	<u>Note:</u> The original petition indicated that the decedent had 10 adult children who would be heirs to this estate.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> skc	
	<b>Reviewed on:</b> 9-29-14	
	<b>Updates:</b> 10-1-14	
	<b>Recommendation:</b>	
	<b>File 2 – Rodriguez</b>	

<b>DOD: 06/28/14</b>	<p><b>JEFFREY JAECH</b>, Petitioner, was retained by Ben H. Smith ("Conservatee") to represent him before the establishment of the conservatorship.</p> <p>The Public Guardian was appointed as Conservator of the Person and Estate on 01/18/13.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee on or after 01/18/13, the date of appointment of the Conservator.</p> <p>Petitioner <b>asks that he be paid</b> from the conservatorship estate for <b>65.4 total hours @ rates varying from \$395 - \$295/hr. for attorney time and \$150/hr. for paralegal time for a total of \$23,098.00 plus costs in the amount of \$636.00 for a total fee/cost request of \$23,734.00.</b></p> <p>Services are itemized by date and include review/drafting of documents, visits with client, and court appearances.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 09/30/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Smith</b>

Atty Thompson, Charles

Atty Dmytryk, Peter L

Atty Keeler, William J.

**Petition for Order Instructing the Co-Trustees to Vote the Trust's Limited Partnership Interest for Dissolution, for and Accounting, to Instruct Co-Trustees to Account as Agents Under Power of Attorney**

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>History:</u></p> <ul style="list-style-type: none"> <li>• This petition was filed 9-10-13 by Kathleen Whitehurst and set for hearing 10-21-13.</li> <li>• On 10-17-13, the co-trustees filed their objection and demurrer, which was set for 12-10-13.</li> <li>• Therefore, on 10-21-13, the petition was continued to 12-10-13.</li> <li>• Since that date, the parties have stipulated to continue the matter.</li> <li>• It is Examiner's understanding that an amended petition is expected; therefore, Examiner Notes have not been prepared for this matter at this time.</li> </ul>
Cont. from 102113, 121013, 021114, 031814, 062314, 081914		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-29-14
		Updates:
		Recommendation:
		File 4A – McCann

Atty Thompson, Charles

Atty Dmytryk, Peter L

Atty Keeler, William J.

**Objection and Demurrer to Petition for Order Instructing the Co-Trustees to Vote the Trust's Limited Partnership Interest for Dissolution, for an Accounting, to Instruct Co-Trustees to Account as Agents Under Power of Attorney**

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Examiner Notes are not prepared for this type of filing.</p> <p><u>Note:</u> At this time, it is the Court's understanding that the Petitioner intended to file an amended petition by 10-2-14, which would take this hearing date off calendar and render the demurrer moot. However, as of 9-29-14, an amended petition has not been filed.</p>
Cont. from 121013, 021114, 031814, 062314, 081914		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-29-14
		Updates:
		Recommendation:
		File 4B – McCann

**Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Filing of First Account or Petition for Final Distribution**

<b>DOD: 9-22-11</b>	<p><b>KATHLEEN M. NORKUNAS</b>, Surviving Spouse, was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12.</p> <p>No Inventory and Appraisal has been filed; however, the original petition for probate estimated that the estate contained personal property valued at \$450,000.00, income of \$20,000.00, and real property valued at \$250,000.00.</p> <p>On 8-15-13, the Court set this status hearing for failure to file Inventory and Appraisal and failure to file a first account or petition for final distribution. Notice was mailed to Attorney Weinberg on 8-15-13.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>Continued from 11-15-14, 1-30-14, 5-1-14, 6-19-14, 8-14-14</b></p> <p><b>Update:</b> On 5-9-14, an Inventory and Appraisal was filed indicating that the value of the estate at \$0. Attached is a letter from Attorney Weinberg requesting that Ms. Norkunas be discharged.</p> <p><b>Minute Order 8-4-14:</b> The Court indicates that an unverified letter does not suffice to terminate the estate. If the estate contained assets then notices are required to be sent out. The Court orders Attorney Weinberg to be personally present at the next hearing.</p> <p>1. <b>Need first account or petition for final distribution, or to terminate administration, or <u>verified</u> status report pursuant to probate code and local rules.</b></p> <p><b>Note:</b> Per the decedent's will, Ms. Norkunas is the sole heir; however, Letters have issued and the estate must be properly closed with appropriate notice pursuant to applicable law.</p> <p><b>Note:</b> An Ex Parte Petition for Discharge was submitted; however, discharge is not appropriate at this time without a final petition and order for distribution, or other <u>verified</u> petition to close the estate.</p>	
<b>Cont. from 111513, 013014, 050114, 061914, 081414</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 9-29-14	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5 – Karlee</b>	

**First Account and Report of Trustee of Edward Crable Special Needs Trust; Petition to Settle Account**

<b>Age: 17</b>	<b>PATTI CRABLE</b> , trustee, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Need Amended Account and Report of Trustee based on, but not limited to, the following issues:</b></p> <ol style="list-style-type: none"> <li>1. The accounting is incomplete. It does not include a Summary of Account – Standard and Simplified Accounts. See CA Rule of Court 7.575 and Probate Code § 1060 – 1063.</li> <li>2. The account indicates that the trust received \$10,000.00 and then disbursed that \$10,000.00 to the Leigh Law Group for educational legal services. However, the petition does not state and there does not appear to be a petition requesting authority to pay attorney's fees. It appears that these fees were paid without a court order.</li> <li>3. Pursuant to the Order Approving the Special Needs Trust, Edward Crable was to receive \$19,250.00 from a Minor's Compromise Claim which became the corpus of the Trust. The Court allowed \$9,250.00 to be placed into a blocked account and allowed \$10,000.00 to remain unblocked with bond set at \$11,000.00. The accounting does not address the \$9,250.00 that was placed into a blocked account. Need amended Petition.</li> </ol>
	Account period: 09/25/12 – 08/15/14	
	Accounting - \$10,000.00	
	Beginning POH - \$0.00	
	Ending POH - Not stated	
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Trustee - not addressed	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Attorney - not addressed	
<b>Notice of Hrg</b>	Bond is currently filed in the amount of \$11,000.00.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 09/30/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 - Crable</b>

**Petition for Approval of First Annual Accounting and Report**

<b>DOD: 7/30/14</b>	<b>MONTIE DAY</b> , Conservator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/4/14. Minute order states there were no appearances. Copy of the minute order was mail to Montie Day on 9/4/14.</b></p> <ol style="list-style-type: none"> <li>The date for the beginning of the accounting period must include the day of the month and not just the month and year.</li> <li>Need bank statements pursuant to Probate Code §2620(c)(2).</li> <li>Need care facility statements pursuant to Probate Code §2620(c)(5).</li> <li>Need Order</li> </ol> <p><b>Note:</b> If the petition is granted a status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, November 4, 2014</b> at 9:00 a.m. in Department 303, for the filing of the final account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 4/2013 – 4/10/14	
<b>Cont. from 090414</b>	Accounting - <b>\$13,562.36</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 2,000.00</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$13,562.36</b> (\$11,562.36 is cash)	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Conservator - fees not requested at this time.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	1. That the accounting and report be accepted and approved and confirmation of the acts of petitioner as Conservator;	
<input type="checkbox"/> <b>Aff.Pub.</b>	2. For a waiver of all fees in that the Conservatorship has limited assets which are needed for the continued support and care of the Conservatee.	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>2620(c)</b>	X	
<input type="checkbox"/> <b>Order</b>	X	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/30/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 – Day</b>

**8 Lindsay R. Green (Estate)**

**Case No. 13CEPR00258**

**Atty Knudson, David N.**

**Atty Mayhew, Kimberly L.**

**Petition to Recover Assets, for Misappropriation of Funds, for Theft From an Elder,  
for Financial Elder Abuse, to Compel Accounting by Attorney-in-Fact and for  
Constructive Trust**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED TO 10/16/14</u></b> <b>Per request of Counsel</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b>	
	<b>Reviewed on: 09/29/14</b>	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 8 - Green</b>	

<b>DOD: 08/21/2012</b>	<p><b>GILDA N. WALKER</b>, daughter, was appointed Administrator with Limited IAEA authority without bond on 08/16/2013. \$75,700.00 ordered to be placed in a Blocked account.</p> <p>Letters issued on 08/30/2013.</p> <p>Receipt for Blocked account in the amount of \$75,700.00 was filed on 09/24/2013.</p> <p>Inventory &amp; Appraisal filed 10/30/2013 showing a value of \$191,350.00.</p> <p>Minute Order of 07/18/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p><b>Status Report filed 09/24/2014</b> states the real property of the estate was listed for sale on 05/16/2014, by the Administrator. An offer was received on 07/26/2014, for \$115,000.00. A counter offer was made to the buyer on 07/31/2014. The buyer cancelled his offer on 07/31/2014. A modification to the listing agreement was signed on 08/15/2014, and the property is currently being actively marketed for sale on multiple listing service by Guarantee Real Estate. The estate is not in a condition to close.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 09/19/2014: No appearances. Status Report and appearance needed from firm.</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 091914</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 09/29/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Miles</b>

**Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 12/27/2013</b>	<b>VICTORIA PUMO</b> , daughter/named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Attorney did not sign the petition.</li> <li>Decedent's will is not self-proving. (It is not witnessed other than by the notary.) Therefore, need Proof of Subscribing Witness (DE-131) pursuant to Probate Code §8220 or other proof pursuant to Probate Code §8221.</li> <li>Proposed personal representative is a resident of Colorado. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.</li> <li>Need wavier of bond from Rhonda Boren.</li> </ol> <p><b><u>Please see additional page for Status Hearings</u></b></p>
	Petitioner is a resident of Castle Rock, Colorado	
<b>Cont. from</b>	All heirs waive bond. See Note #4	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	X	
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – o.k.	
<input type="checkbox"/> <b>Inventory</b>	Will dated: 10/20/2005	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	<p><b>Declaration filed 08/20/2014 states</b> at the time that her father prepared his Last Will and Testament, the petitioner was in communication with him, was aware of his desires and wishes, was aware of his health and mental condition, was aware he had prepared the Will. When her mother was alive, she had an Advance Health Care Directive prepared, and the Notary Public came to the house to witness her signature notarize the document. Based upon this procedure, petitioner's father believed that having his signature notarized on the Will was more legal and binding than having it witnessed by two witnesses. Therefore, he took it to a Notary Public to sign it. Petitioner has searched for the Notary Public who notarized the Will, Mickey Flowers, without success. Petitioner's attorneys have also searched for said Notary Public, and the website for the Secretary of State does not indicate that he/she has a current Notary Public license. The attorney have written to the Secretary of State for further information as to the Notary and his/her licensing. Petitioner' brothers were also in communication with the father regularly before his death, and are aware of the contest of the Last Will and Testament and agree that the original Will in their father's possession at the time of his death is the last Will and Testament of their father in existence at the time of his death.</p>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 09/30/2014</p> <p><b>Updates:</b> 10/01/2014</p> <p><b>Recommendation:</b></p> <p><b>File 10 - Fees</b></p>

**Note:** If the petition is granted status hearings will be set as follows:

- **Thursday, 11/06/2014 at 9:00a.m. in Dept. 303** for the filing of the Bond and
- Thursday, 02/05/2015 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Thursday, 12/03/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Amended Petition for Letters of Administration (Prob. C. 8002, 10450)

<b>DOD: 12/13/2013</b>		<p><b>DEARIL WHITE</b>, son is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond</p> <p>IAEA no requested</p> <p>Decedent died intestate</p> <p>Residence: Riverdale Publication: The Business Journal</p> <p><b>Estimated value of the Estate:</b></p> <table border="0"> <tr> <td>Personal property</td> <td>-</td> <td>\$3,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$250,000.00</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$253,000.00</b></td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$3,000.00	Real property	-	\$250,000.00	<b>Total</b>	-	<b>\$253,000.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</li> <li>2. #5a(3) or #5a(4) was not answered regarding a registered domestic partner.</li> <li>3. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Thursday, 02/05/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Thursday, 12/03/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$3,000.00									
Real property	-		\$250,000.00									
<b>Total</b>	-		<b>\$253,000.00</b>									
<b>Cont. from</b>												
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>											
<input checked="" type="checkbox"/>	<b>Verified</b>											
<input type="checkbox"/>	<b>Inventory</b>											
<input type="checkbox"/>	<b>PTC</b>											
<input type="checkbox"/>	<b>Not.Cred.</b>											
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>											
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/											
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>											
<input type="checkbox"/>	<b>Sp.Ntc.</b>											
<input type="checkbox"/>	<b>Pers.Serv.</b>											
<input type="checkbox"/>	<b>Conf. Screen</b>											
<input checked="" type="checkbox"/>	<b>Letters</b>											
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>											
<input type="checkbox"/>	<b>Objections</b>											
<input type="checkbox"/>	<b>Video Receipt</b>											
<input type="checkbox"/>	<b>CI Report</b>											
<input type="checkbox"/>	<b>9202</b>											
<input checked="" type="checkbox"/>	<b>Order</b>											
<input type="checkbox"/>	<b>Aff. Posting</b>											
<input type="checkbox"/>	<b>Status Rpt</b>											
<input type="checkbox"/>	<b>UCCJEA</b>											
<input type="checkbox"/>	<b>Citation</b>											
<input type="checkbox"/>	<b>FTB Notice</b>											
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 09/29/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - White</b></p>										

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/18/14	<b>SANDRA BROWN</b> , named Executor without bond, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 08/07/14</b></p> <p><b>As of 09/29/14, the following issues remain:</b></p> <ol style="list-style-type: none"> <li>The petition states that the decedent's original will was lost as it could not be located after his death. Pursuant to Probate Code § 6124, there is a presumption that the testator destroyed the will with an intent to revoke it if the original is unable to be located after the testator's death and the original will was last in the testator's possession. Petitioner does not allege any facts rebutting the presumption that decedent destroyed the will with intent to revoke it. Need more information/evidence that the testator did not destroy the will with intent to revoke it.</li> <li>The Letters are not dated. Need Letters that are signed and dated.</li> <li>The Petition is incomplete at item 5(a)(7) or (8) regarding issue of a predeceased child.</li> <li>The Petition indicates that two beneficiaries of the will, Paulette Hayes and Ezola Ridley, are deceased. Pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.</li> </ol> <p><b>Note to Judge:</b> Examiner has retained the Order and Letters.</p>
	Full IAEA – OK		
Cont. from 080714	Will dated 01/12/01		
<input checked="" type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno		
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal		
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	<b>Estimated Value of the Estate:</b>		
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$ 50,000.00		
<input checked="" type="checkbox"/> Aff.Pub.	Real property - 86,000.00		
Sp.Ntc.	<b>Total - \$136,000.00</b>		
Pers.Serv.	Probate Referee: <b>RICK SMITH</b>		
Conf. Screen	<b>Note: If the petition is granted status hearings will be set as follows:</b>		
<input checked="" type="checkbox"/> Letters	<ul style="list-style-type: none"> <li>• <b>Thursday, 02/05/15 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Thursday, 11/05/15 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>		
<input checked="" type="checkbox"/> Duties/Supp	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.		
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 09/29/14			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 12 – Robinson</b>			

**Amended Petition for Letters of Administration; Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)**

<b>DOD: 3/19/2014</b>	<b>RAY BERGMAN</b> , creditor, is petitioner and requests appointment as Administrator with Will Annexed and without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Petition filed by Henry Barigian is on page 13B</b></p> <ol style="list-style-type: none"> <li>1. Need Proof of Subscribing Witness.</li> <li>2. Petition does not include a typed copy of the will as required by Probate Code §8002(b)(1).</li> <li>3. Ray Bergman, proposed Administrator, was not listed on attachment 8 as required.</li> <li>4. Need publication. California Rules of Court, Rule 7.53(a) states: "An amended pleading or an amendment to a pleading requires the same notice of hearing (including publication) as the pleading it amends."</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, March 4, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, December 2, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Limited IAEA – ???	
<b>Cont. from 082814</b>	Will dated 1/27/1998	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Fresno	
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: NEED	
<input type="checkbox"/> <b>Inventory</b>	<b>Estimated value of the Estate:</b>	
<input type="checkbox"/> <b>PTC</b>	Personal property - unknown	
<input type="checkbox"/> <b>Not.Cred.</b>	Annual income - unknown	
<input type="checkbox"/> <b>Notice of Hrg</b>	Real property - \$530,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	<b>Probate Referee: Rick Smith</b>	
<input type="checkbox"/> <b>Aff.Pub.</b> X	<b>Petitioner states</b> Counsel for the nominated Executor has thus far continued to ignore responses from petitioner. Petitioner is concerned that the nominated executor will not follow through with the administration of the estate.	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Pursuant to Probate Code § 8001, if a named executor in a will fails to petition the court for administration of the decedent's estate, the court may hold that the executor has waived appointment as personal representative. More than 30 days have elapsed since the decedent's death. A competing petition to administer decedent's estate was filed the day before petitioner's hearing on the petition to administer the estate. NO good cause can has been shown for the delay. Accordingly, Petitioner requests that the nominated executor be deemed to have waived appointment as personal representative.	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<b>Reviewed by: KT</b>	
	<b>Reviewed on: 9/29/14</b>	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 13A - Barigan</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 3/19/2014</b>	<b>HENRY BARIGIAN</b> , brother/named executor without bond is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>5. Need Proof of Subscribing Witness.</li> <li>6. Petition does not include a typed copy of the will as required by Probate Code §8002(b)(1).</li> <li>7. #5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child.</li> <li>8. Doretta Houanesioan, named alternate executor is not listed at #8 as required.</li> <li>9. Need proof of service of the Notice of Petition to Administer the Estate on Doretta Houanesian. Probate Code §8110(b)</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, March 4, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, December 2, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Limited IAEA – o.k.	
	Will dated 1/27/1998	
<b>Cont. from</b>	Residence: Fresno Publication: Fresno Business Journal	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Estimated value of the Estate: \$0</b>	
<b>Notice of Hrg</b>	<b>Probate Referee: Rick Smith</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/30/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13B - Barigian</b>





**Status Conference Re: Litigation & Mediation**

<b>DOD: 2-7-07</b>	<p><b>LORENA GARCIA</b>, Daughter is Administrator with limited IAEA without bond. Letters issued 7-21-08.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>			
<p><b>Cont. from 042613, 083013, 013014, 050114</b></p>	<p><b>On 7-14-09</b>, the Court approved a settlement agreement between Administrator (daughter) and Omega Ochoa Garcia (surviving spouse) and allowed continuation of estate administration pending certain issues:</p>	<p><b>Note: This Probate Court has held at least 16 status conferences since January 2010 regarding status of this litigation. The last status report was filed 8-27-13. Need current status report. See Local Rule 7.5.</b></p>			
<table border="1"> <tr> <td data-bbox="159 485 354 520"><b>Aff.Sub.Wit.</b></td> <td data-bbox="354 485 402 520"></td> </tr> </table>	<b>Aff.Sub.Wit.</b>		<p><b>1)</b> Retrial of the damages portion of Civil Case # 04CECG03607 Garcia v. Roberts; and</p>		
<b>Aff.Sub.Wit.</b>					
<table border="1"> <tr> <td data-bbox="159 527 354 562"><b>Verified</b></td> <td data-bbox="354 527 402 562"></td> </tr> </table>	<b>Verified</b>		<p><b>2)</b> Receipt of proceeds due from an eminent domain matter</p>		
<b>Verified</b>					
<table border="1"> <tr> <td data-bbox="159 562 354 598"><b>Inventory</b></td> <td data-bbox="354 562 402 598"></td> </tr> </table>	<b>Inventory</b>		<p><b>On 10-4-11</b> (the 7<sup>th</sup> status hearing regarding retrial of the damages issue), Attorney Emerzian advised the Court that a motion for a new trial was denied and an appeal has been filed, and that deposits need to be made. The Court set this hearing for further status.</p>		
<b>Inventory</b>					
<table border="1"> <tr> <td data-bbox="159 598 354 634"><b>PTC</b></td> <td data-bbox="354 598 402 634"></td> </tr> </table>	<b>PTC</b>		<p><b>Status Report filed 12-1-11 by Attorney LeVan states</b> that Attorney Ty Kharazi filed a Notice of Appeal on behalf of his clients, the Roberts'. The Fifth District Court of Appeal has set a mediation for the parties on 12-12-11. Attorney LeVan requests to set a status hearing in March 2012 to follow the progress of the appeal.</p>		
<b>PTC</b>					
<table border="1"> <tr> <td data-bbox="159 634 354 669"><b>Not.Cred.</b></td> <td data-bbox="354 634 402 669"></td> </tr> </table>	<b>Not.Cred.</b>		<p><b>Minute Order 12-6-12:</b> No appearances. Matter continued to 3-13-12.</p>		
<b>Not.Cred.</b>					
<table border="1"> <tr> <td data-bbox="159 669 354 743"><b>Notice of Hrg</b></td> <td data-bbox="354 669 402 743"></td> </tr> </table>	<b>Notice of Hrg</b>		<p><b>Minute Order 3-13-12:</b> Counsel informs the Court that the case has been appealed. Matter continued to 9-13-12, then 3-14-13.</p>		
<b>Notice of Hrg</b>					
<table border="1"> <tr> <td data-bbox="159 743 354 779"><b>Aff.Mail</b></td> <td data-bbox="354 743 402 779"></td> </tr> </table>	<b>Aff.Mail</b>		<p><b>Status Report filed 3-13-13 states there are no entries in the civil docket regarding appeal since 1-8-13. Until that matter is decided, we do not know what the final I&amp;A will be. Attorney LeVan requests a six-month continuance for resolution of the appeal.</b></p>		
<b>Aff.Mail</b>					
<table border="1"> <tr> <td data-bbox="159 779 354 814"><b>Aff.Pub.</b></td> <td data-bbox="354 779 402 814"></td> </tr> </table>	<b>Aff.Pub.</b>		<p><b>Minute Order 3-14-13:</b> The Court orders all attorneys involved in case 04CECG03607 appear for status conference on 4-26-13. Order to Show Cause for attorneys regarding the status of litigation and status of mediation.</p>		
<b>Aff.Pub.</b>					
<table border="1"> <tr> <td data-bbox="159 814 354 850"><b>Sp.Ntc.</b></td> <td data-bbox="354 814 402 850"></td> </tr> </table>	<b>Sp.Ntc.</b>		<p><b>Minute Order 4-26-13:</b> Counsel informs the Court that the appeal matter has been fully briefed. The Court directs Mr. Hannah and Mr. Littlewood to submit a joint status letter to Ms. LeVan so she can update the Court at the next hearing.</p>		
<b>Sp.Ntc.</b>					
<table border="1"> <tr> <td data-bbox="159 850 354 886"><b>Pers.Serv.</b></td> <td data-bbox="354 850 402 886"></td> </tr> </table>	<b>Pers.Serv.</b>		<p><b>A Status Report (not verified by Administrator) was filed 8-27-13: See Page 2</b></p>		
<b>Pers.Serv.</b>					
<table border="1"> <tr> <td data-bbox="159 886 354 959"><b>Conf. Screen</b></td> <td data-bbox="354 886 402 959"></td> </tr> </table>	<b>Conf. Screen</b>			<table border="1"> <tr> <td data-bbox="1112 886 1559 959"><b>Reviewed by:</b> skc</td> </tr> </table>	<b>Reviewed by:</b> skc
<b>Conf. Screen</b>					
<b>Reviewed by:</b> skc					
<table border="1"> <tr> <td data-bbox="159 959 354 995"><b>Letters</b></td> <td data-bbox="354 959 402 995"></td> </tr> </table>	<b>Letters</b>			<table border="1"> <tr> <td data-bbox="1112 959 1559 995"><b>Reviewed on:</b> 9-29-14</td> </tr> </table>	<b>Reviewed on:</b> 9-29-14
<b>Letters</b>					
<b>Reviewed on:</b> 9-29-14					
<table border="1"> <tr> <td data-bbox="159 995 354 1031"><b>Duties/Supp</b></td> <td data-bbox="354 995 402 1031"></td> </tr> </table>	<b>Duties/Supp</b>			<table border="1"> <tr> <td data-bbox="1112 995 1559 1031"><b>Updates:</b></td> </tr> </table>	<b>Updates:</b>
<b>Duties/Supp</b>					
<b>Updates:</b>					
<table border="1"> <tr> <td data-bbox="159 1031 354 1066"><b>Objections</b></td> <td data-bbox="354 1031 402 1066"></td> </tr> </table>	<b>Objections</b>			<table border="1"> <tr> <td data-bbox="1112 1031 1559 1066"><b>Recommendation:</b></td> </tr> </table>	<b>Recommendation:</b>
<b>Objections</b>					
<b>Recommendation:</b>					
<table border="1"> <tr> <td data-bbox="159 1066 354 1140"><b>Video Receipt</b></td> <td data-bbox="354 1066 402 1140"></td> </tr> </table>	<b>Video Receipt</b>			<table border="1"> <tr> <td data-bbox="1112 1066 1559 1140"><b>File 16 - Garcia</b></td> </tr> </table>	<b>File 16 - Garcia</b>
<b>Video Receipt</b>					
<b>File 16 - Garcia</b>					
<table border="1"> <tr> <td data-bbox="159 1140 354 1176"><b>CI Report</b></td> <td data-bbox="354 1140 402 1176"></td> </tr> </table>	<b>CI Report</b>				
<b>CI Report</b>					
<table border="1"> <tr> <td data-bbox="159 1176 354 1249"><b>9202 Order</b></td> <td data-bbox="354 1176 402 1249"></td> </tr> </table>	<b>9202 Order</b>				
<b>9202 Order</b>					
<table border="1"> <tr> <td data-bbox="159 1570 354 1606"><b>Aff. Posting</b></td> <td data-bbox="354 1570 402 1606"></td> </tr> </table>	<b>Aff. Posting</b>				
<b>Aff. Posting</b>					
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<b>Status Rpt</b>					
<table border="1"> <tr> <td data-bbox="159 1642 354 1677"><b>UCCJEA</b></td> <td data-bbox="354 1642 402 1677"></td> </tr> </table>	<b>UCCJEA</b>				
<b>UCCJEA</b>					
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<b>Citation</b>					
<table border="1"> <tr> <td data-bbox="159 1713 354 1749"><b>FTB Notice</b></td> <td data-bbox="354 1713 402 1749"></td> </tr> </table>	<b>FTB Notice</b>				
<b>FTB Notice</b>					

Page 2

**Unverified Status Report states** the estate of Johnny Garcia is currently in a holding pattern pending the outcome of the appeal of the civil matter which holds the bulk of the estate property. There have been no funds received into the estate from the \$184,798 awarded in 7/2011 due to the appeal filed by Atty. Kharazi in 9/2011 on behalf of the Roberts. The estate is not in a condition to be closed at this time.

The personal property listed on the inventory is currently in the possession of Omega Garcia (spouse) pursuant to the agreement that she was going to get one-half of the estate. This property was going to be part of her distribution.

Per docket, as of 7/30/13, oral argument notice was sent to both attorneys. On 8/6/13, Atty Kharazi requested oral argument, personal appearance. On 8/8/13, Atty Littlewood filed a conditional oral argument waiver or personal appearance. On 8/21/13, oral arguments were set for 9/18/13. See attached.

**Until the civil matter is decided, we do not know what the final I&A amount will be. A six month continuance is requested.**

**Minute Order 8-30-13:** Ms. Johnson is appearing specially for Ty Kharazi. The Court is advised that oral argument in the appellate court is set for 9-18-13.

**Minute Order 1-30-14:** Ms. LeVan is also appearing specially for William Littlewood. Mr. Kharazi is present in court with his client. The Court is informed that the appeal is done. The Court excuses Mr. Kharazi from further appearances in this matter. Mr. Kharazi indicates to the Court that he will remain as counsel of record for his client. Continued to: 5/1/14 at 09:00a.m. in Dept 303.

**Minute Order 5-1-14:** Counsel advises the Court that Mr. Little contacted her regarding the levy process.

**As of 9-29-14, nothing further has been filed. Need status report, Final Inventory and Appraisal, and Petition for Final Distribution pursuant to Probate Code §12200.**





Henson, Samantha (Court Investigator, Superior Court of CA, County of Fresno)

**Petition for Transfer**

Steven Age: 58 yrs	<p><b>RUTH HOBBS</b> (formerly known as <b>RUTH HASKIN</b>), adoptive sister, was appointed Conservator of the Person in 1978.</p> <p><b>Court Investigator Samantha Henson filed a Petition for Transfer on 8/29/2014</b> requesting this proceeding be transferred to Stanislaus County Superior Court because the Conservatees have resided in Stanislaus County for 2 years, the Conservator has no intention of removing them from Stanislaus County, and it is presumed pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interest of the Conservatees.</p> <p><b>Court Investigator Samantha Henson's Report was filed 8/29/2014.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>Pursuant to Probate Code § 2217(a), when an order has been made transferring venue to another county, the court transferring the matter shall set a hearing within two months to confirm receipt of the notification described in 2217(b).</li> <li>If the Petition is granted, Court will set a Status Hearing on <b>Tuesday, December 2, 2014, at 9:00 a.m.</b> for confirmation of receipt of transfer.</li> </ul>	
Eddie Age: 61 yrs			
Michael Age: 60 yrs			
Terence Age: 62 yrs			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			W/
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
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<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 9/30/14	
		Updates:	
		Recommendation:	
		File 19 - Terrance	

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Petition for Appointment of Guardian of the Estate

Age: 8 years	SHAMIKA WILSON, maternal aunt and Guardian of the Person, is Petitioner and requests appointment as Guardian of the Estate <b>[request for deposits into a blocked account is not included.]</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 20B</b> is the Status Hearing for filing receipt of funds deposited in a blocked account.</p> <p><b>Page 21</b> is a related matter for sibling.</p> <p><b>Continued from 7/17/2014.</b> Minute Order states the Court orders that Ms. Wilson is authorized to place money into a blocked CUTMA account, per Probate Code § 3900. The Court will sign order to deposit money into blocked account ex parte.</p> <p><b>Notes Re Guardianship of the Person of Hasainah Muhammad and Hasain Muhammad:</b></p> <ul style="list-style-type: none"> <li>• Court records indicate that Petitioner <b>SHAMIKA WILSON</b> was appointed as Guardian of the Person of this child on 2/7/2011 in <b>Case #10CEPR00362</b>.</li> <li>• <i>Petition for Appointment of Guardian of the Person</i> filed in 10CEPR00362 by <b>WEALTHY MACK</b>, maternal great grandmother, is set for hearing on <b>10/9/2014</b>.</li> </ul> <p><b>Note Re Guardianship of the Person of Sibling Micah Madden:</b> <i>Petition for Appointment of Guardian of the Person</i> was filed by <b>SUSAN HOLLIMAN</b>, great grandmother, in 10CEPR00362 for sibling <b>MICAH MADDEN</b> (age 5), set for hearing on <b>12/4/2014</b>.</p>
Cont. from 070314 071714	<b>Estimated Value of the Estate:</b> Property - \$ <b>not stated</b>	
Aff.Sub.Wit.	Father: <b>HASAIN MUHAMMAD, SR.</b>	
✓ Verified	Mother: <b>SHAUNTÉ MADDEN</b>	
Inventory	Paternal grandfather: Not listed	
PTC	Paternal grandmother: Not listed	
Not.Cred.	Maternal grandfather: Patrick Madden, Sr.	
Notice of Hrg	Maternal grandmother: Jeanell Wilson	
Aff.Mail	<p><b>Petitioner states</b> no reasons that appointment of a guardian of the estate is necessary.</p> <p>~Please see additional page~</p>	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	Reviewed by: LEG	
✓ Order	Reviewed on: 9/30/14	
Aff. Posting	Updates:	
Status Rpt	Recommendation:	
✓ UCCJEA	File 20A - Muhammad	
Citation		
FTB Notice		

**NEEDS/PROBLEMS/COMMENTS, continued:**

**Note for background:** *Minute Order* dated 7/3/2014 [Judge Culver Kapetan] states: No appearances. Matter continued to 7/17/2014. Subsequent to the calendar being concluded, Shamika Wilson appears in Court. The Clerk is directed to provide Ms. Wilson a copy of the examiner notes and advises her of the next hearing date.

**The following issues remain to be addressed:**

1. Item 1(c) of the *Petition* does not include information regarding a blocked account for the Guardianship Estate as required by Local Rule 7.8.1(l)
2. *Child Information Attachment* attached to the *Petition* is incomplete at Item 2 which requires the child's relatives and their current addresses to be listed. (**Note:** Names of some relatives have been obtained from Guardianship Case #10CEPR00362; however, the Court requires this information, including current known addresses, to be provided in the instant case file 14CEPR00482 on completed *Child Information Attachment* forms.)
3. Probate Code § 1511(b)(2) provides notice of the petition for appointment of guardian of the person or estate or both shall be given as provided in subdivisions (b) (c) (d) and (e) and shall be accompanied by a copy of the petition. Need *Notice of Hearing* and proof of service of notice by mail to the following persons:
  - **HASAIN MUHAMMAD, SR.**, Father;
  - **SHAUNTE MADDEN**, Mother;
  - **PATRICK MADDEN, SR.**, Maternal grandfather;
  - **JEANELL WILSON**, Maternal grandmother;
  - Paternal grandparents.
4. Item 7 of the *Petition* regarding character and estimated value of the estate is incomplete as Petitioner lists no property. Need information regarding the source of the funds for which the guardianship estate will be established. The Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the *Petition for Appointment of Guardian of the Estate* should be denied and dismissed for lack an estate of the child at this time.
5. Item 8 of the *Petition* states no reasons that appointment of a guardian of the estate is necessary.

**Note to Petitioner Re Responsibilities as Guardian of the Estate:** Appointment as Guardian of the Estate requires compliance with strict and complex requirements pursuant to § 2620 et seq. of the Probate Code. If appointed, Petitioner must adhere to Part 2 of the *Duties of Guardian* [form GC-248], which she signed and filed with the Court on 5/29/2014. Petitioner should be aware that if the Petitioner is appointed as Guardian of the Estate, the Court will set Status Hearings to ensure compliance with the strict requirements of the Probate Code.

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Probate Status Hearing Re: Filing for Receipt of Blocked Account

<b>Age: 8 years</b>	<p><b>SHAMIKA WILSON</b>, maternal aunt and Guardian of the Person, filed a <i>Petition for Appointment of Guardian of the Estate</i> on 5/29/2014.</p> <p><b>Minute Order dated 7/17/2014</b> states the Court orders that Ms. Wilson is authorized to place money into a blocked CUTMA account, per Probate Code § 3900. The Court will sign order to deposit money into blocked account ex parte.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Judicial Council form MC-356) to be filed with the Court, showing the funds belonging to the child have been placed into a blocked CUTMA (California Uniform Transfer to Minors Act) account, per the Court's order on 7/17/2014.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 9/30/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 20B - Muhammad</b>

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Petition for Appointment of Guardian of the Estate

Age: 6 years		<p><b>SHAMIKA WILSON</b>, maternal aunt and Guardian of the Person, is Petitioner and requests appointment as Guardian of the Estate <b>[request for deposits into a blocked account is not included.]</b></p> <p><b>Estimated Value of the Estate:</b> Property - \$ <b>not stated</b></p> <p>Father: <b>HASAIN MUHAMMAD, SR.</b> Mother: <b>SHAUNTÉ MADDEN</b></p> <p>Paternal grandfather: Not listed Paternal grandmother: Not listed</p> <p>Maternal grandfather: Patrick Madden, Sr. Maternal grandmother: Jeanell Wilson</p> <p><b>Petitioner states</b> no reasons that appointment of a guardian of the estate is necessary.</p> <p>~Please see additional page~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 21B</b> is the Status Hearing for filing receipt of funds deposited in a blocked account.</p> <p><b>Page 20</b> is a related matter for sibling.</p> <p><b>Continued from 7/17/2014.</b> Minute Order states the Court orders that Ms. Wilson is authorized to place money into a blocked CUTMA account, per Probate Code § 3900. The Court will sign order to deposit money into blocked account ex parte.</p> <p><b>Notes Re Guardianship of the Person of Hasainah Muhammad and Hasain Muhammad:</b></p> <ul style="list-style-type: none"> <li>• Court records indicate that Petitioner <b>SHAMIKA WILSON</b> was appointed as Guardian of the Person of this child on 2/7/2011 in <b>Case #10CEPR00362</b>.</li> <li>• <i>Petition for Appointment of Guardian of the Person</i> filed in 10CEPR00362 by <b>WEALTHY MACK</b>, maternal great grandmother, is set for hearing on <b>10/9/2014</b>.</li> </ul> <p><b>Note Re Guardianship of the Person of Sibling Micah Madden:</b> <i>Petition for Appointment of Guardian of the Person</i> was filed by <b>SUSAN HOLLIMAN</b>, great grandmother, in 10CEPR00362 for sibling <b>MICAH MADDEN</b> (age 5), set for hearing on <b>12/4/2014</b>.</p>	
Cont. from 070314 071714				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/30/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 21A - Muhammand</b></p>		

**NEEDS/PROBLEMS/COMMENTS, continued:**

**Note for background:** Minute Order dated 7/3/2014 [Judge Culver Kapetan] states: No appearances. Matter continued to 7/17/2014. Subsequent to the calendar being concluded, Shamika Wilson appears in Court. The Clerk is directed to provide Ms. Wilson a copy of the examiner notes and advises her of the next hearing date.

**The following issues remain to be addressed:**

6. Item 1(c) of the *Petition* does not include information regarding a blocked account for the Guardianship Estate as required by Local Rule 7.8.1(l)
7. *Child Information Attachment* attached to the *Petition* is incomplete at Item 2 which requires the child's relatives and their current addresses to be listed. (**Note:** Names of some relatives have been obtained from Guardianship Case #10CEPR00362; however, the Court requires this information, including current known addresses, to be provided in the instant case file 14CEPR00482 on completed *Child Information Attachment* forms.
8. Probate Code § 1511(b)(2) provides notice of the petition for appointment of guardian of the person or estate or both shall be given as provided in subdivisions (b) (c) (d) and (e) and shall be accompanied by a copy of the petition. Need *Notice of Hearing* and proof of service of notice by mail to the following persons:
  - **HASAIN MUHAMMAD, SR.**, Father;
  - **SHAUNTE MADDEN**, Mother;
  - **PATRICK MADDEN, SR.**, Maternal grandfather;
  - **JEANELL WILSON**, Maternal grandmother;
  - Paternal grandparents.
9. Item 7 of the *Petition* regarding character and estimated value of the estate is incomplete as Petitioner lists no property. Need information regarding the source of the funds for which the guardianship estate will be established. The Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the *Petition for Appointment of Guardian of the Estate* should be denied and dismissed for lack an estate of the child at this time.
10. Item 8 of the *Petition* states no reasons that appointment of a guardian of the estate is necessary.

**Note to Petitioner Re Responsibilities as Guardian of the Estate:** Appointment as Guardian of the Estate requires compliance with strict and complex requirements pursuant to § 2620 et seq. of the Probate Code. If appointed, Petitioner must adhere to Part 2 of the *Duties of Guardian* [form GC-248], which she signed and filed with the Court on 5/29/2014. Petitioner should be aware that if the Petitioner is appointed as Guardian of the Estate, the Court will set Status Hearings to ensure compliance with the strict requirements of the Probate Code.

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Probate Status Hearing Re: Filing receipt of blocked account

<b>Age: 6 years</b>	<b>SHAMIKA WILSON</b> , maternal aunt and Guardian of the Person, filed a <i>Petition for Appointment of Guardian of the Estate</i> on 5/29/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>Minute Order dated 7/17/2014</b> states the Court orders that Ms. Wilson is authorized to place money into a blocked CUTMA account, per Probate Code § 3900. The Court will sign order to deposit money into blocked account ex parte.	2. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Judicial Council form MC-356) to be filed with the Court, showing the funds belonging to the child have been placed into a blocked CUTMA (California Uniform Transfer to Minors Act) account, per the Court's order on 7/17/2014.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 9/30/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 21B – Muhammad</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 16</b>	<b><u>TEMPORARY EXPIRES 10/02/2014</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>JOANN SMITH</b> , Maternal Grandmother, is Petitioner.	<b>Minute Order of 08/11/2014: The Court dispenses with notice as to the parents.</b>
<b>Cont. from</b>	Father: <b>MITCHELL H. BARBOUR</b> , Court dispensed with notice per minute order of 08/11/2014	1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Star Sueann Barbour (Minor)</li> </ul>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Mother: <b>TAMI SUE THOMAS</b> , Court dispensed with notice per minute order of 08/11/2014, personally served on 09/10/2014	2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Rex Barbour (Sibling if over age of 12)</li> <li>• Cory Vanhoven (Sibling)</li> </ul>
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal Grandfather: Deceased Paternal Grandmother: Deceased Maternal Grandfather: Deceased	<b>Note:</b> According to the CI report Cory Vanhoven's whereabouts is believed to be somewhere in the Bay Area but specific location is unknown.
<input type="checkbox"/> <b>Inventory</b>	Siblings: Rex Barbour, Cory Vanhoven	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	<b>Petitioner states</b> the mother has no home for the child, she lives and sleeps on the streets, is on drugs, and if the child has to go with the mother that is where she will be taken. It is very unsafe. Mother refuses to get help with her drug problem. She spends all money and food stamps from AFDC on drugs for herself and for her boyfriend. Mother displays violent behavior when child is in her care. Mother does not get the child to the doctor or school.	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>	Petitioner has no idea where the father is. He left 10 years ago and does not pay support.	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>	<b>Court Investigator Jennifer Daniel's report filed 09/23/2014.</b>	<b>Reviewed by:</b> LV
<input checked="" type="checkbox"/> <b>UCCJEA</b>		<b>Reviewed on:</b> 09/30/2014
<input type="checkbox"/> <b>Citation</b>		<b>Updates:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>Recommendation:</b>
		<b>File 22 - Barbour</b>

Andre Hernandez

Atty Jackson, Margaret Ann (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<b>Angel 7</b>		<p style="text-align: center;"><b><u>TEMPORARY EXPIRES 10/02/2014</u></b></p> <p><b>MARGARET ANN JACKSON</b>, Maternal Grandmother, is Petitioner.</p> <p>Father: <b>ANGEL EDWARD HERNANDEZ</b> - Declaration of Due Diligence filed 8-6-14, Court dispenses with notice per minute order of 08/11/2014</p> <p>Mother: <b>LARMESHA GOMEZ</b> - Declaration of Due Diligence filed 8-6-14</p> <p>Paternal Grandparents: Unknown - Declaration of Due Diligence filed 8-6-14</p> <p>Maternal Grandfather: Larry McCorvey, served by mail 08/06/2014</p> <p><b>Petitioner states</b> the father has custody of the children and on 03/04/2013 he placed them in Petitioner's care with a notarized statement. Petitioner states the mother has been calling her numerous times asking for the children back upon her release. She was smuggling drugs across the border and is incarcerated in a federal prison. Petitioner does not know where she is, but suspects she is about to be released based on her calls. Every call is to tell her she wants her kids. However, she has no home and the children would be at risk in her care. When the father placed the children with Petitioner, he kissed them and left. He is out on the streets using. Per Declaration of Due Diligence, he approached Petitioner in the supermarket in 2013 and told her he was happy she was caring for the children.</p> <p><b>Court Investigator Dina Calvillo's report filed 09/18/2014</b> states it appears appropriate and in the best interest of the minor's to be appointed as guardian of their person. It appears that it would be detrimental for the children to be placed with either parent, and that the appointment of a guardian is in their best interest. The proposed guardian has been providing the children a safe and stable home environment since March 2013.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 08/11/2014: The Court dispenses with notice as to Angel.</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Larmesha Gomez (Mother)</li> </ul> </li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Paternal Grandparents (Unknown) – Unless the Court dispenses with notice.</li> </ul> </li> </ol> <p><b>Note:</b> Declaration of Due Diligence filed 08/06/2014 states petitioner does not know the paternal grandparents name. Unable to locate an unknown person.</p>
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<input type="checkbox"/>	<b>Aff.Pub.</b>		
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<input checked="" type="checkbox"/>	<b>Letters</b>		
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<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
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<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b>			
<b>Reviewed on:</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 23 - Hernandez</b>			

	<b>TEMP GRANTED EX PARTE EXPIRES 10-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>GENERAL HEARING 11-3-14</b>	
	<b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as Temporary Conservator of the Person and Estate.	Court Investigator advised rights on 9-24-14
	<b>Petitioner also requests the additional authority during the temporary conservatorship as follows:</b>	
Aff.Sub.Wit.	<ul style="list-style-type: none"> <li>Authority to change the residence of the proposed Conservatee during the temporary conservatorship to place her into a skilled nursing facility or possibly a board and care home</li> <li>Medical consent powers pursuant to Probate Code §2355</li> </ul>	1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing on the proposed Conservatee Patricia Craig pursuant to Probate Code §2250(e).
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 9-30-14 <b>Updates:</b> <b>Recommendation:</b> <b>File 24 - Craig</b>
	<b>Estimated Value of Estate:</b>	
	Personal property: \$10,500.00	
	Annual Income: \$56,400	
	Real property: \$125,000.00	
	<b>Petitioner states</b> the proposed Conservatee was residing in her own home with her son until very recently. On 8-19-14, she was found wandering in her complex and was confused. She was transported to the hospital, where she remains. Although her son lives with her, he is not able to provide the level of care that she now requires. He has been hospitalized himself more than once since this case was referred to the Public Guardian. The son further acknowledges using his mother's money to pay for his medical expenses. The Public Guardian has advised that his mother's money can no longer be used for his care. Petitioner assert that temporary conservatorship of the person and estate are necessary in order to place Ms. Craig in an appropriate setting for her medical and personal needs and to receive her income and pay her bills.	
	<b>A Capacity Declaration was filed on 9-19-14.</b>	
	<b>Court Investigator Samantha Henson filed a report on 9-26-14.</b>	