



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 77	<p>HEATHER AGUIRRE, daughter, was appointed Conservator of the Person and Estate on 4/22/2013 with deposits of \$307,420.76 to be placed into a blocked account. <i>Letters</i> issued on 4/23/2013.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account filed 10/28/2013 shows deposit of funds totaling \$307,420.76.</p> <p>Final Inventory and Appraisal filed 11/26/2013 shows an estate consisting of all cash in the sum of \$307,420.76.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 4/23/2014.</p> <p>Status Hearing Report filed 9/8/2014 states:</p> <ul style="list-style-type: none"> • Conservatorship of the Estate was originally sought in April 2013 in order for the Conservatee to receive an inheritance share from the estate of his late brother; • At that time, Conservatee was under the care and control of the Coalinga State Mental Hospital in Coalinga, California, where he was serving a lifetime civil commitment; • In August 2013, the inheritance funds were received by Conservator of the Estate and placed into a blocked account, where the funds remain; • Several days following the 7/25/2014 status conference, at which the Court granted a continuance to 9/8/2014, the Conservatee was transferred from the Coalinga State Mental Hospital to a skilled nursing facility in Clovis, California, because the criminal matter related to his civil commitment was dismissed by a Los Angeles County court on 7/26/2014; • Soon thereafter, Conservator petitioned this Court to also be appointed Conservator of the person • Because of the circumstances relating to the Conservatee's sudden change of residence, and the recent filing of the <i>Petition for Conservatorship of the Person</i>, a short continuance of 30 to 45 days is respectfully requested in order to complete the First Account. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 09/08/2014.</u></p> <p>Note: Order for Withdrawal of Funds from Blocked Account filed 8/19/2014 finds that once the funds (totaling \$16,500.00 for Conservatee's residential facility and supplemental health insurance) are withdrawn by Conservator, the remaining funds in excess of \$250,000.00 are to be placed into a new and separate blocked account or accounts, not to exceed FDIC limits.</p> <p>Note: Proof of Bond filed 9/3/2014 shows Conservator has posted bond of \$352,000.00. Based upon this filing, it appears the Conservatorship estate assets are sufficiently protected at this time.</p> <p>1. Need First Account.</p>
Cont. from 072514, 090814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF (LEG)</p> <p>Reviewed on: 09/29/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A - MacMurray</p>	

Age: 77		<u>TEMPORARY EXPIRES 10/02/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>HEATHER AGUIRRE, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers.</p>		<p>Voting rights affected, need minute order.</p>	
Cont. from		<p>Declaration of Ara Soghomonian, M.D. supports request for medical consent powers and the dementia power to administer dementia medications.</p>		<p>Court Investigator advised rights on 09/19/14.</p>	
	Aff.Sub.Wit.			<ol style="list-style-type: none"> 1. Petitioner is requesting dementia powers, but the Petition is missing the Attachment Requesting Special Orders Regarding Dementia. It is therefore unclear what dementia powers are requested. 2. Need receipt for watching Conservatorship Video. 	
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt	x			
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				
				<p>Petitioner states the proposed conservatee has been diagnosed with Dementia. He was recently released from a civil commitment at Coalinga State Hospital to an assisted living facility in Clovis. He left the hospital with no supplemental insurance, which is necessary for his current and ongoing physician appointments and medications. Conservatorship of the person is requested so that petitioner can seek supplemental insurance on behalf of the conservatee and to make important health and medical decisions for him.</p>	
				<p>Court Investigator Charlotte Bien filed a report on 09/19/14.</p>	
				<p>Reviewed by: JF</p>	
				<p>Reviewed on: 09/29/14</p>	
				<p>Updates:</p>	
				<p>Recommendation:</p>	
				<p>File 1B - MacMurray</p>	

2 Pilar Guardado Rodriguez (Estate)

Case No. 0408898

Atty Rodriguez, Mary Ellen (Daughter / Co-Administrator)

Atty Trujillo, Dolores (Daughter / Co-Administrator)

Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Failure to File a First Account or Petition for Final Distribution

DOD: 1-12-89	<p>MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO, Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.</p> <p>Bond was filed and Letters issued on 1-17-1990.</p> <p>Nothing further was filed.</p> <p>The open estate was discovered and the Court set this status hearing.</p> <p>Notice of Status Hearing was sent to Dolores Trujillo on 7-2-14.</p> <p><u>Note:</u> The original petition for probate estimated the estate to contain personal property valued at \$7,000.00 and real property valued at \$55,000.00; however, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p><u>Note:</u> The original petition indicated that the decedent had 10 adult children who would be heirs to this estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The personal representative was represented by attorney Jin Ishikawa, who is now deceased.</p> <p><u>Minute Order 8-14-14:</u> The Court needs the inventory and appraisal as well as an accounting. Mary Ellen Rodriguez is deceased. The Court directs that her death certificate be filed with the Court. The house is for sale for \$10,000.00. The matter is continued to cure the defects listed in the Examiner Notes.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal. Probate Code §8800. 2. Need account or petition for final distribution. Probate Code §12200. <p><u>Notes to Judge:</u></p> <ul style="list-style-type: none"> - The Co-Administrators did not have IAEA, so they did not have authorization to sell the decedent's residence located at 825 W. Eden in Fresno. - The house near Chandler Airport was originally estimated to be valued at \$55,000.00 at the decedent's date of death. Also at the decedent's date of death, it appears that two of the decedent's sons were living there with her. - However, the house now appears to be boarded up and long-abandoned per Google Maps. - If the estate had been handled timely, there may have been distribution to the heirs. At this point, it is clear that the abandoned estate and real property not only affected the heirs, but has also negatively affected the neighborhood and the City of Fresno as a whole by allowing the real property to remain vacant and abandoned. - If further status hearings are held, the Court may wish to require notice to the surety: Fireman's Fund Insurance Company.
Cont. from 081414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 9-29-14		
Updates:		
Recommendation:		
File 2 – Rodriguez		

DOD: 06/28/14	<p>JEFFREY JAECH, Petitioner, was retained by Ben H. Smith ("Conservatee") to represent him before the establishment of the conservatorship.</p> <p>The Public Guardian was appointed as Conservator of the Person and Estate on 01/18/13.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee on or after 01/18/13, the date of appointment of the Conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 65.4 total hours @ rates varying from \$395 - \$295/hr. for attorney time and \$150/hr. for paralegal time for a total of \$23,098.00 plus costs in the amount of \$636.00 for a total fee/cost request of \$23,734.00.</p> <p>Services are itemized by date and include review/drafting of documents, visits with client, and court appearances.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/30/14
		Updates:
		Recommendation:
		File 3 - Smith

4B John P McCann & Elizabeth A McCann (Trust) Case No. 11CEPR00871
 Atty Thompson, Charles
 Atty Dmytryk, Peter L
 Atty Keeler, William J.

Objection and Demurrer to Petition for Order Instructing the Co-Trustees to Vote the Trust's Limited Partnership Interest for Dissolution, for an Accounting, to Instruct Co-Trustees to Account as Agents Under Power of Attorney

		NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Examiner Notes are not prepared for this type of filing. <u>Note:</u> At this time, it is the Court's understanding that the Petitioner intended to file an amended petition by 10-2-14, which would take this hearing date off calendar and render the demurrer moot. However, as of 9-29-14, an amended petition has not been filed.
Cont. from 121013, 021114, 031814, 062314, 081914		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-29-14
		Updates:
		Recommendation:
		File 4B – McCann

DOD: 9-22-11	KATHLEEN M. NORKUNAS,	NEEDS/PROBLEMS/COMMENTS:
	Surviving Spouse, was	<u>Continued from 11-15-14, 1-30-14, 5-1-14, 6-19-14, 8-14-14</u>
	appointed Executor with	<u>Update:</u> On 5-9-14, an Inventory and Appraisal was filed
	Full IAEA without bond	indicating that the value of the estate at \$0. Attached is a
	and Letters issued on 9-	letter from Attorney Weinberg requesting that Ms. Norkunas
Cont. from 111513,	4-12.	be discharged.
013014, 050114,	No Inventory and	<u>Minute Order 8-4-14:</u> The Court indicates that an unverified
061914, 081414	Appraisal has been filed;	letter does not suffice to terminate the estate. If the estate
Aff.Sub.Wit.	however, the original	contained assets then notices are required to be sent out.
Verified	petition for probate	The Court orders Attorney Weinberg to be personally
Inventory	estimated that the	present at the next hearing.
PTC	estate contained	1. Need first account or petition for final distribution, or to
Not.Cred.	personal property	terminate administration, or <u>verified</u> status report
Notice of Hrg	valued at \$450,000.00,	pursuant to probate code and local rules.
Aff.Mail	income of \$20,000.00,	<u>Note:</u> Per the decedent's will, Ms. Norkunas is the sole
Aff.Pub.	and real property	heir; however, Letters have issued and the estate must
Sp.Ntc.	valued at \$250,000.00.	be properly closed with appropriate notice pursuant to
Pers.Serv.	On 8-15-13, the Court set	applicable law.
Conf. Screen	this status hearing for	<u>Note:</u> An Ex Parte Petition for Discharge was submitted;
Letters	failure to file Inventory	however, discharge is not appropriate at this time
Duties/Supp	and Appraisal and	without a final petition and order for distribution, or
Objections	failure to file a first	other <u>verified</u> petition to close the estate.
Video Receipt	account or petition for	
CI Report	final distribution. Notice	
9202	was mailed to Attorney	Reviewed by: skc
Order	Weinberg on	Reviewed on: 9-29-14
Aff. Posting	8-15-13.	Updates:
Status Rpt		Recommendation:
UCCJEA		File 5 – Karlee
Citation		
FTB Notice		

First Account and Report of Trustee of Edward Crable Special Needs Trust; Petition to Settle Account

Age: 17	PATTI CRABLE , trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Need Amended Account and Report of Trustee based on, but not limited to, the following issues:</p> <ol style="list-style-type: none"> 1. The accounting is incomplete. It does not include a Summary of Account – Standard and Simplified Accounts. See CA Rule of Court 7.575 and Probate Code § 1060 – 1063. 2. The account indicates that the trust received \$10,000.00 and then disbursed that \$10,000.00 to the Leigh Law Group for educational legal services. However, the petition does not state and there does not appear to be a petition requesting authority to pay attorney's fees. It appears that these fees were paid without a court order. 3. Pursuant to the Order Approving the Special Needs Trust, Edward Crable was to receive \$19,250.00 from a Minor's Compromise Claim which became the corpus of the Trust. The Court allowed \$9,250.00 to be placed into a blocked account and allowed \$10,000.00 to remain unblocked with bond set at \$11,000.00. The accounting does not address the \$9,250.00 that was placed into a blocked account. Need amended Petition.
	Account period: 09/25/12 – 08/15/14	
	Accounting - \$10,000.00	
	Beginning POH - \$0.00	
	Ending POH - Not stated	
Cont. from		
Aff.Sub.Wit.		
Verified	Trustee - not addressed	
Inventory		
PTC		
Not.Cred.	Attorney - not addressed	
Notice of Hrg	Bond is currently filed in the amount of \$11,000.00.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/30/14
		Updates:
		Recommendation:
		File 6 - Crable

Petition for Approval of First Annual Accounting and Report

DOD: 7/30/14	MONTIE DAY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/4/14. Minute order states there were no appearances. Copy of the minute order was mail to Montie Day on 9/4/14. 1. The date for the beginning of the accounting period must include the day of the month and not just the month and year. 2. Need bank statements pursuant to Probate Code §2620(c)(2). 3. Need care facility statements pursuant to Probate Code §2620(c)(5). 4. Need Order Note: If the petition is granted a status hearing will be set as follows: <ul style="list-style-type: none"> Wednesday, November 4, 2014 at 9:00 a.m. in Department 303, for the filing of the final account Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
	Account period: 4/2013 – 4/10/14	
Cont. from 090414	Accounting - \$13,562.36	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$ 2,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$13,562.36 (\$11,562.36 is cash)	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Conservator - fees not requested at this time.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c)	X	
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Petitioner prays for an Order: 1. That the accounting and report be accepted and approved and confirmation of the acts of petitioner as Conservator; 2. For a waiver of all fees in that the Conservatorship has limited assets which are needed for the continued support and care of the Conservatee.		
Reviewed by: KT		
Reviewed on: 9/30/14		
Updates:		
Recommendation:		
File 7 – Day		

8 Lindsay R. Green (Estate)

Case No. 13CEPR00258

Atty Knudson, David N.

Atty Mayhew, Kimberly L.

**Petition to Recover Assets, for Misappropriation of Funds, for Theft From an Elder,
for Financial Elder Abuse, to Compel Accounting by Attorney-in-Fact and for
Constructive Trust**

Age:		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 10/16/14</u> Per request of Counsel
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by:	
	Reviewed on: 09/29/14	
	Updates:	
	Recommendation:	
	File 8 - Green	

DOD: 08/21/2012	GILDA N. WALKER , daughter, was appointed Administrator with Limited IAEA authority without bond on 08/16/2013. \$75,700.00 ordered to be placed in a Blocked account.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/19/2014: No appearances. Status Report and appearance needed from firm.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 08/30/2013.	
Cont. from 091914	Receipt for Blocked account in the amount of \$75,700.00 was filed on 09/24/2013.	
Aff.Sub.Wit.	Inventory & Appraisal filed 10/30/2013 showing a value of \$191,350.00.	
Verified	Minute Order of 07/18/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
Inventory	Status Report filed 09/24/2014 states the real property of the estate was listed for sale on 05/16/2014, by the Administrator. An offer was received on 07/26/2014, for \$115,000.00. A counter offer was made to the buyer on 07/31/2014. The buyer cancelled his offer on 07/31/2014. A modification to the listing agreement was signed on 08/15/2014, and the property is currently being actively marketed for sale on multiple listing service by Guarantee Real Estate. The estate is not in a condition to close.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/29/2014
		Updates:
		Recommendation:
		File 9 - Miles

Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/27/2013	VICTORIA PUMO , daughter/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Attorney did not sign the petition. 2. Decedent's will is not self-proving. (It is not witnessed other than by the notary.) Therefore, need Proof of Subscribing Witness (DE-131) pursuant to Probate Code §8220 or other proof pursuant to Probate Code §8221. 3. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 4. Proposed personal representative is a resident of Colorado. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. 5. Need wavier of bond from Rhonda Boren. <p><u>Please see additional page for Status Hearings</u></p>	
	Petitioner is a resident of Castle Rock, Colorado		
Cont. from	All heirs waive bond. See Note #4		
<input type="checkbox"/> Aff.Sub.Wit.	x		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.		
Inventory	Will dated: 10/20/2005		
PTC			
Not.Cred.	Residence: Fresno Publication: The Business Journal		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input checked="" type="checkbox"/> Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	Probate Referee: Rick Smith		
Conf. Screen			
<input checked="" type="checkbox"/> Letters	<p>Declaration filed 08/20/2014 states at the time that her father prepared his Last Will and Testament, the petitioner was in communication with him, was aware of his desires and wishes, was aware of his health and mental condition, was aware he had prepared the Will. When her mother was alive, she had an Advance Health Care Directive prepared, and the Notary Public came to the house to witness her signature notarize the document. Based upon this procedure, petitioner's father believed that having his signature notarized on the Will was more legal and binding than having it witnessed by two witnesses. Therefore, he took it to a Notary Public to sign it. Petitioner has searched for the Notary Public who notarized the Will, Mickey Flowers, without success. Petitioner's attorneys have also searched for said Notary Public, and the website for the Secretary of State does not indicate that he/she has a current Notary Public license. The attorney have written to the Secretary of State for further information as to the Notary and his/her licensing. Petitioner' brothers were also in communication with the father regularly before his death, and are aware of the contest of the Last Will and Testament and agree that the original Will in their father's possession at the time of his death is the last Will and Testament of their father in existence at the time of his death.</p>		
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: LV</p> <p>Reviewed on: 09/30/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Fees</p>

Note: If the petition is granted status hearings will be set as follows:

- **Thursday, 02/05/2015 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Thursday, 12/03/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Thursday, October 2, 2014

Amended Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 12/13/2013		DEARIL WHITE , son is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 3. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Thursday, 02/05/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Thursday, 12/03/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
		All heirs waive bond		
Cont. from				
	Aff.Sub.Wit.	IAEA no requested		
✓	Verified	Decedent died intestate		
	Inventory			
	PTC	Residence: Riverdale		
	Not.Cred.	Publication: The Business Journal		
✓	Notice of Hrg			
✓	Aff.Mail	w/		
✓	Aff.Pub.			
	Sp.Ntc.	Probate Referee: Rick Smith		
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: LV
				Reviewed on: 09/29/2014
			Updates:	
			Recommendation:	
			File 11 - White	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/18/14	SANDRA BROWN , named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 08/07/14 As of 09/29/14, the following issues remain: <ol style="list-style-type: none"> The petition states that the decedent's original will was lost as it could not be located after his death. Pursuant to Probate Code § 6124, there is a presumption that the testator destroyed the will with an intent to revoke it if the original is unable to be located after the testator's death and the original will was last in the testator's possession. Petitioner does not allege any facts rebutting the presumption that decedent destroyed the will with intent to revoke it. Need more information/evidence that the testator did not destroy the will with intent to revoke it. The Letters are not dated. Need Letters that are signed and dated. The Petition is incomplete at item 5(a)(7) or (8) regarding issue of a predeceased child. The Petition indicates that two beneficiaries of the will, Paulette Hayes and Ezola Ridley, are deceased. Pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.
Cont. from 080714	Full IAEA – OK	
✓ Aff.Sub.Wit.	Will dated 01/12/01	
✓ Verified		
Inventory	Residence: Fresno	
PTC	Publication: The Business Journal	
Not.Cred.		
✓ Notice of Hrg	Estimated Value of the Estate:	
✓ Aff.Mail w/	Personal property - \$ 50,000.00	
✓ Aff.Pub.	Real property - 86,000.00	
Sp.Ntc.	Total - \$136,000.00	
Pers.Serv.	Probate Referee: RICK SMITH	
Conf. Screen		
✓ Letters	Note: If the petition is granted status hearings will be set as follows:	
✓ Duties/Supp	<ul style="list-style-type: none"> • Thursday, 02/05/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Thursday, 11/05/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. 	
Objections		
Video Receipt		
CI Report		
9202		
✓ Order	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/29/14
		Updates:
		Recommendation:
		File 12 – Robinson

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

DOD: 3/19/2014	RAY BERGMAN , creditor, is petitioner and requests appointment as Administrator with Will Annexed and without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petition filed by Henry Barigian is on page 13B</p> <ol style="list-style-type: none"> 1. Need Proof of Subscribing Witness. 2. Petition does not include a typed copy of the will as required by Probate Code §8003(b)(1). 3. Ray Bergman, proposed Administrator, was not listed on attachment 8 as required. 4. Need publication. California Rules of Court, Rule 7.53(a) states: "An amended pleading or an amendment to a pleading requires the same notice of hearing (including publication) as the pleading it amends." <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, March 4, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, December 2, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Limited IAEA – ???	
Cont. from 082814	Will dated 1/27/1998	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno Publication: NEED	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate:	
<input type="checkbox"/> Notice of Hrg	Personal property - unknown Annual income - unknown Real property - \$530,000.00	
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub. X	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner states Counsel for the nominated Executor has thus far continued to ignore responses from petitioner. Petitioner is concerned that the nominated executor will not follow through with the administration of the estate.	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Pursuant to Probate Code § 8001, if a named executor in a will fails to petition the court for administration of the decedent's estate, the court may hold that the executor has waived appointment as personal representative. More than 30 days have elapsed since the decedent's death. A competing petition to administer decedent's estate was filed the day before petitioner's hearing on the petition to administer the estate. NO good cause can has been shown for the delay. Accordingly, Petitioner requests that the nominated executor be deemed to have waived appointment as personal representative.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/29/14
		Updates:
		Recommendation:
		File 13A - Barigan

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3/19/2014	HENRY BARIGIAN , brother/named executor without bond is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need Proof of Subscribing Witness. Petition does not include a typed copy of the will as required by Probate Code §8003(b)(1). #5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child. Doretta Houanesioan, named alternate executor is not listed at #8 as required. Need proof of service of the Notice of Petition to Administer the Estate on Doretta Houanesian. Probate Code §8110(b) <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, March 4, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, December 2, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Limited IAEA – o.k.	
	Will dated 1/27/1998	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Residence: Fresno Publication: Fresno Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate: \$0	
<input type="checkbox"/> Notice of Hrg	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Aff.Mail W/		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/30/14
		Updates:
		Recommendation:
		File 13B - Barigian

	PATRICK W. ENRICO , Settlor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Petitioner states he is the settlor of the Patrick Enrico Children's Irrevocable Trust of 2009, created by declaration of trust dated 8-3-09. The current trustees are VINCENT D. ENRICO and RYAN P. ENRICO . Petitioner is the current income beneficiary of the trust and upon his death, distribution pursuant to Article Two, Paragraph B, provides for distribution.			
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg	w		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
	<p>Petitioner currently has four children, all of whom are adults:</p> <ul style="list-style-type: none"> • Vincent D. Enrico • Ryan P. Enrico • Patrick L. Enrico • Lisa A. Enrico <p>Petitioner currently has one grandchild, a minor, who is the child of Lisa A. Enrico:</p> <ul style="list-style-type: none"> • Hayley Enrico <p>Petitioner has also established four separate trusts, one for each of his four children, which will provide long-term lifetime benefits to his children. Petitioner requests modification of the 2009 trust to provide for long-term trusts for the beneficiaries, consistent with the intent of providing for his children by establishing the 2009 trust.</p> <p>Petitioner requests that Article Two, Paragraph B of the 2009 trust be modified as set forth in the petition to divide into four shares at the percentages set forth in the petition and distribute each share to that child's corresponding separate trust. Petitioner further requests that the distributive share of Lisa A. Enrico be determined to be 19% consistent with Petitioner's other estate planning documents. To reduce management expenses, the 2009 trust as modified would be distributed at the death of Petitioner to these four irrevocable dynasty trusts.</p> <p>Consents have been filed by all adult beneficiaries, and by Lori Lea Enrico, who has been appointed as Guardian Ad Litem for Hayley Enrico and all unborn and unascertained beneficiaries.</p>			
				Reviewed by: skc
				Reviewed on: 9-30-14
			Updates:	
			Recommendation:	
			File 14 - Enrico	

Status Conference Re: Litigation & Mediation

<p>DOD: 2-7-07</p>	<p>LORENA GARCIA, Daughter is Administrator with limited IAEA without bond. Letters issued 7-21-08.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 042613, 083013, 013014, 050114</p>	<p>On 7-14-09, the Court approved a settlement agreement between Administrator (daughter) and Omega Ochoa Garcia (surviving spouse) and allowed continuation of estate administration pending certain issues:</p>	<p>Note: This Probate Court has held at least 16 status conferences since January 2010 regarding status of this litigation. The last status report was filed 8-27-13. Need current status report. See Local Rule 7.5.</p>
<p>Aff.Sub.Wit.</p>	<p>1) Retrial of the damages portion of Civil Case # 04CECG03607 Garcia v. Roberts; and</p>	
<p>Verified</p>	<p>2) Receipt of proceeds due from an eminent domain matter</p>	
<p>Inventory</p>	<p>On 10-4-11 (the 7th status hearing regarding retrial of the damages issue), Attorney Emerzian advised the Court that a motion for a new trial was denied and an appeal has been filed, and that deposits need to be made. The Court set this hearing for further status.</p>	
<p>PTC</p>	<p>Status Report filed 12-1-11 by Attorney LeVan states that Attorney Ty Kharazi filed a Notice of Appeal on behalf of his clients, the Roberts'. The Fifth District Court of Appeal has set a mediation for the parties on 12-12-11. Attorney LeVan requests to set a status hearing in March 2012 to follow the progress of the appeal.</p>	
<p>Not.Cred.</p>	<p>Minute Order 12-6-12: No appearances. Matter continued to 3-13-12.</p>	
<p>Notice of Hrg</p>	<p>Minute Order 3-13-12: Counsel informs the Court that the case has been appealed. Matter continued to 9-13-12, then 3-14-13.</p>	
<p>Aff.Mail</p>	<p>Status Report filed 3-13-13 states there are no entries in the civil docket regarding appeal since 1-8-13. Until that matter is decided, we do not know what the final I&A will be. Attorney LeVan requests a six-month continuance for resolution of the appeal.</p>	
<p>Aff.Pub.</p>	<p>Minute Order 3-14-13: The Court orders all attorneys involved in case 04CECG03607 appear for status conference on 4-26-13. Order to Show Cause for attorneys regarding the status of litigation and status of mediation.</p>	<p>Reviewed by: skc</p>
<p>Sp.Ntc.</p>	<p>Minute Order 4-26-13: Counsel informs the Court that the appeal matter has been fully briefed. The Court directs Mr. Hannah and Mr. Littlewood to submit a joint status letter to Ms. LeVan so she can update the Court at the next hearing.</p>	<p>Reviewed on: 9-29-14</p>
<p>Pers.Serv.</p>	<p>A Status Report (not verified by Administrator) was filed 8-27-13: See Page 2</p>	<p>Updates:</p>
<p>Conf. Screen</p>		<p>Recommendation:</p>
<p>Letters</p>		<p>File 16 - Garcia</p>
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Page 2

Unverified Status Report states the estate of Johnny Garcia is currently in a holding pattern pending the outcome of the appeal of the civil matter which holds the bulk of the estate property. There have been no funds received into the estate from the \$184,798 awarded in 7/2011 due to the appeal filed by Atty. Kharazi in 9/2011 on behalf of the Roberts. The estate is not in a condition to be closed at this time.

The personal property listed on the inventory is currently in the possession of Omega Garcia (spouse) pursuant to the agreement that she was going to get one-half of the estate. This property was going to be part of her distribution.

Per docket, as of 7/30/13, oral argument notice was sent to both attorneys. On 8/6/13, Atty Kharazi requested oral argument, personal appearance. On 8/8/13, Atty Littlewood filed a conditional oral argument waiver or personal appearance. On 8/21/13, oral arguments were set for 9/18/13. See attached.

Until the civil matter is decided, we do not know what the final I&A amount will be. A six month continuance is requested.

Minute Order 8-30-13: Ms. Johnson is appearing specially for Ty Kharazi. The Court is advised that oral argument in the appellate court is set for 9-18-13.

Minute Order 1-30-14: Ms. LeVan is also appearing specially for William Littlewood. Mr. Kharazi is present in court with his client. The Court is informed that the appeal is done. The Court excuses Mr. Kharazi from further appearances in this matter. Mr. Kharazi indicates to the Court that he will remain as counsel of record for his client. Continued to: 5/1/14 at 09:00a.m. in Dept 303.

Minute Order 5-1-14: Counsel advises the Court that Mr. Little contacted her regarding the levy process.

As of 9-29-14, nothing further has been filed. Need status report, Final Inventory and Appraisal, and Petition for Final Distribution pursuant to Probate Code §12200.

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Inventory and Appraisal was filed on 7-3-14
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 9-29-14
		Updates:
		Recommendation:
		File 17 - Baker

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1-24-13	<p>MICHAEL N. SPLIVALO, Son, was appointed Executor with Full IAEA without bond and Letters issued on 5-1-14.</p> <p>At the hearing on 5-1-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>I&A filed 9-30-14</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-29-14
		Updates: 9-30-14
		Recommendation:
		File 18 - Splivalo

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16		<u>TEMPORARY EXPIRES 10/02/2014</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>JOANN SMITH, Maternal Grandmother, is Petitioner.</p>			
Cont. from		<p>Father: MITCHELL H. BARBOUR, Court dispensed with notice per minute order of 08/11/2014</p>		<p>Minute Order of 08/11/2014: The Court dispenses with notice as to the parents.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Mother: TAMI SUE THOMAS, Court dispensed with notice per minute order of 08/11/2014, personally served on 09/10/2014</p>			
<input checked="" type="checkbox"/>	Verified	<p>Paternal Grandfather: Deceased Paternal Grandmother: Deceased Maternal Grandfather: Deceased</p>		<p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Star Sueann Barbour (Minor) 	
<input type="checkbox"/>	Inventory	<p>Siblings: Rex Barbour, Cory Vanhoven</p>			
<input type="checkbox"/>	PTC	<p>Petitioner states the mother has no home for the child, she lives and sleeps on the streets, is on drugs, and if the child has to go with the mother that is where she will be taken. It is very unsafe. Mother refuses to get help with her drug problem. She spends all money and food stamps from AFDC on drugs for herself and for her boyfriend. Mother displays violent behavior when child is in her care. Mother does not get the child to the doctor or school.</p>		<p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Rex Barbour (Sibling if over age of 12) • Cory Vanhoven (Sibling) 	
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Petitioner has no idea where the father is. He left 10 years ago and does not pay support.</p>		<p>Note: According to the CI report Cory Vanhoven's whereabouts is believed to be somewhere in the Bay Area but specific location is unknown.</p>	
<input type="checkbox"/>	Aff.Mail <input type="checkbox"/>				
<input type="checkbox"/>	Aff.Pub.	<p>Court Investigator Jennifer Daniel's report filed 09/23/2014.</p>		<p>Reviewed by: LV</p>	
<input checked="" type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen	<p>9202</p>		<p>Reviewed on: 09/30/2014</p>	
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp	<p>Order</p>		<p>Updates:</p>	
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt	<p>Aff. Posting</p>		<p>Recommendation:</p>	
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202	<p>Status Rpt</p>		<p>File 22 - Barbour</p>	
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting	<p>UCCJEA</p>			
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA	<p>Citation</p>			
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice	<p>FTB Notice</p>			
<input type="checkbox"/>	FTB Notice				

Petition for Appointment of Temporary Conservator of the Person and Estate

		TEMP GRANTED EX PARTE EXPIRES 10-2-14	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 9-24-14 1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing on the proposed Conservatee Patricia Craig pursuant to Probate Code §2250(e). <hr/> Reviewed by: skc <hr/> Reviewed on: 9-30-14 <hr/> Updates: <hr/> Recommendation: File 24 - Craig
		GENERAL HEARING 11-3-14	
		PUBLIC GUARDIAN is Petitioner and requests appointment as Temporary Conservator of the Person and Estate.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Petitioner also requests the additional authority during the temporary conservatorship as follows: <ul style="list-style-type: none"> Authority to change the residence of the proposed Conservatee during the temporary conservatorship to place her into a skilled nursing facility or possibly a board and care home Medical consent powers pursuant to Probate Code §2355 	
		Estimated Value of Estate: Personal property: \$10,500.00 Annual Income: \$56,400 Real property: \$125,000.00	
		Petitioner states the proposed Conservatee was residing in her own home with her son until very recently. On 8-19-14, she was found wandering in her complex and was confused. She was transported to the hospital, where she remains. Although her son lives with her, he is not able to provide the level of care that she now requires. He has been hospitalized himself more than once since this case was referred to the Public Guardian. The son further acknowledges using his mother's money to pay for his medical expenses. The Public Guardian has advised that his mother's money can no longer be used for his care. Petitioner assert that temporary conservatorship of the person and estate are necessary in order to place Ms. Craig in an appropriate setting for her medical and personal needs and to receive her income and pay her bills.	
		A Capacity Declaration was filed on 9-19-14.	
		Court Investigator Samantha Henson filed a report on 9-26-14.	