



**2 John and Ada Watkins Revocable Trust 11/14/90 Case No.14CEPR00024**

**Atty Helon, Marvin T., of Helon & Manfredo (for Petitioner Ada Neill Dennie)**

**Amended Petition for Surcharge of Former Trustee, for Double Damages, for Damages for Financial Abuse of Dependent Adult, and for Instructions**

John DOD: 9/9/2010	<p><b>ADA NEILL DENNIE</b>, daughter and Beneficiary, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>• <b>JOHN FRANKLIN WATKINS</b> and <b>ADA CLARK WATKINS</b> established as Settlers the <b>JOHN FRANKLIN WATKINS AND ADA CLARK WATKINS REVOCABLE TRUST</b> by declaration of trust dated 11/14/1990, and amended and fully restated the Trust on 3/1/2006 (<i>copy of trust as amended attached as Exhibit A</i>);</li> <li>• Settlers had 4 children: <b>FRANKLIN BOONE WATKINS</b>, <b>ADA NEILL DENNIE</b> (Petitioner), <b>DOLLIE CLARK WATKINS</b>, and <b>ARTHUR MCCLAY WATKINS</b>;</li> <li>• Ada Clark Watkins served as Trustee of the Trust until her death, after which <b>ARTHUR MCCLAY WATKINS</b> acted as Trustee of the Trust until his death on 2/2/2014;</li> <li>• By <i>Order Confirming and Appointing Successor Trustee</i> dated 2/25/2014, this Court confirmed the appointment of Petitioner as Successor Trustee;</li> <li>• Under Section 9 of the Trust, the Trust became distributable to the Settlers' 4 children in equal shares upon the death of the surviving Settlor, except that the share of the Settlers' son, <b>FRANKLIN BOONE WATKINS</b>, a developmentally disabled adult now over age 60, is to be held in the <b>SPECIAL NEEDS TRUST FOR FRANKLIN BOONE WATKINS</b> established under Section 9.12 the Trust;</li> <li>• <b>FRANKLIN BOONE WATKINS</b> previously resided with the Settlers in their home on W. Twain in Fresno; since the death of the surviving settlor, Petitioner has overseen and provided care for him, and in June 2013, Petitioner moved into the home to oversee his care;</li> <li>• Petitioner was informed by an email dated 12/24/2013 from the former Trustee, <b>ARTHUR MCCLAY WATKINS</b>, that he had encumbered the residence on W. Twain to secure his bail and release from jail, following his arrest on 11/16/2013 in Santa Barbara County for bank robbery of a Wells Fargo Bank branch, and assault with a deadly weapon on a police officer; he indicated he personally misappropriated essentially all remaining assets of the trust (<i>copy of email attached as Exhibit B</i>);</li> </ul> <p><b>~Please see additional page~</b></p>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
Ada DOD: 11/11/2010				
Cont. from				
Aff.Sub.Wit.				
✓ Verified				
Inventory				
PTC				
Not.Cred.				
✓ Notice of Hrg				
✓ Aff.Mail				W/
Aff.Pub.				
Sp.Ntc.				
✓ Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order	X			
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/26/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 - Watkins</b></p>		

Petitioner states, continued:

- Although the former Trustee **ARTHUR MCCLAY WATKINS** had not submitted an accounting, after obtaining and reviewing available records on the Settlor's resources and trust assets, Petitioner is informed and believes that at the time he became trustee, the Trust had assets including:
  - Residence on W. Twain in Fresno;
  - Toyota Camry with a value of ~**\$15,000.00**; and
  - Cash and other liquid assets of **\$802,000.00**;
- Petitioner is informed and believes that the former Trustee took possession of the Toyota Camry and used it as his own; after the former Trustee's death, Petitioner sold the vehicle for **\$12,000.00**; as a result of the former Trustee's use of the vehicle and the decline in value during such use, the Trust suffered a loss of at least **\$3,000.00**;
- Following the surviving Settlor's death, from the Trust's liquid assets the former Trustee distributed **\$150,000.00** each to himself, Petitioner, and to **DOLLIE CLARK WATKINS**;
- The former Trustee disbursed from the Trust only ~**\$73,100.00** for **FRANKLIN BOONE WATKINS**' benefit or care out of the **\$150,000.00** that was to be set aside for him when the other beneficiaries received their **\$150,000.00** distribution, leave the share of **FRANKLIN BOONE WATKINS** and his special needs trust having received ~**\$76,900.00** less than the other Trust beneficiaries;
- Petitioner reviewed records of the Trust's account and transactions by former Trustee and believes former Trustee **ARTHUR MCCLAY WATKINS** withdrew the sum of **\$250,693.00**, of which **\$76,900.00** should have gone to **FRANKLIN BOONE WATKINS**, and the remaining **\$173,793.00** should have been divided equally between the 4 remainder Trust beneficiaries;
- By reason of the misappropriations, losses and breaches of trust, the Trust beneficiaries have lost or suffered damage in the following amounts:
  - **SPECIAL NEEDS TRUST FOR FRANKLIN BOONE WATKINS: \$121,098.25;**
  - **ADA NEILL DENNIE: \$44,198.25;**
  - **DOLLIE CLARK WATKINS: \$44,198.25.**
- **ARTHUR MCCLAY WATKINS** should be surcharged for the foregoing sums with interest and the amount of any and all additional damage or loss shown by reason of his encumbering, pledging or transferring the Trust's real property for his bail and/or personal debts;
- **ARTHUR MCCLAY WATKINS** in bad faith wrongfully took, concealed and/or disposed of property belonging to a trust and a dependent adult; **ARTHUR MCCLAY WATKINS** is liable for twice the value of the property taken and attorney fees in accordance with Probate Code § 859;
- **ARTHUR MCCLAY WATKINS**' surviving spouse, **GEORGINA WATKINS**, and his children, **DANIELLE WATKINS** and **BEN WATKINS**, are his successors and have succeeded to his estate, including any property due from the Trust, and they received property or benefitted from property misappropriated from the Trust; his successors are and should be found responsible for the losses suffered by the Trust to the extent of property received from **ARTHUR MCCLAY WATKINS**;
- Judgment should be entered against any personal representative appointed for the estate of **ARTHUR MCCLAY WATKINS** and/or his successors for amounts received;
- Beneficiary **FRANKLIN BOONE WATKINS** is a dependent adult as defined by W&I Code §15610.23; The trustee was aware of this, and misused and abused his position of trust and took and/or misappropriated property of Franklin Boone Watkins for his own personal benefit with an intent to defraud and deprive Franklin Boone Watkins of property left for his benefit and needs by the settlors, and the actions described were the result of recklessness, oppression, fraud, and/or malice. As a result, Arthur McClay Watkins is liable for damages under W&I Code §15657.5 as a result of such abuse, including attorneys fees, costs and punitive damages;

*~Please see additional page~*

**Dept. 303, 9:00 a.m. Wednesday, October 1, 2014**

**Petitioner prays for an order of the Court:**

1. Surcharging **ARTHUR MCCLAY WATKINS**, with interest, for all losses and damage suffered by the Trust including those set forth in this petition and any and all other improper expenditures and/or losses shown or found;
2. Determining that **ARTHUR MCCLAY WATKINS**' estate and successors are responsible for the loses and damages suffered to the extent of the property received from **ARTHUR MCCLAY WATKINS** and benefit obtained from Trust assets;
3. Instructing Petitioner that **ARTHUR MCCLAY WATKINS** and his successors have no further interest in and are not entitled to any further distributions from the Trust, and that the remaining Trust estate should be distributed only to the other beneficiaries of the Trust;
4. Determining that **ARTHUR MCCLAY WATKINS** and his estate are liable for damages for financial abuse of a dependent adult, including punitive damages and attorney fees according to proof; and
5. Awarding Petitioner attorneys' fees and costs as allowed by law.

Atty Helon, Marvin T., of Helon & Manfredo (for Petitioner Diane Marie LaRochelle, Executor)

(1) First and Final Account and Report of Executor and Petition for Its Settlement, (2) for Allowance of Statutory Fees and Reimbursement of Costs, and (3) for Final Distribution

<b>DOD: 12/26/2013</b>	<b>DIANE MARIE LAROCHELLE</b> , daughter and Executor, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	<b>Account period: 12/26/2013 – 7/15/2014</b>			
<b>Cont. from</b>	Accounting	- \$254,655.55		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH	- \$253,150.96		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH	- \$213,237.92 <i>(all cash)</i>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor	- <b>waives</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney	- \$8,093.20 <i>(statutory)</i>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Costs	- \$1,565.16 <i>(filing fees, probate referee, publication, certified copies)</i>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Closing	- \$1,000.00		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	<b>Distribution pursuant to Decedent's Will is to:</b>			
<b>Aff.Pub.</b>	<ul style="list-style-type: none"> <li>• <b>MICHAEL LaROCHELLE</b>, distributed to Diane Marie LaRochelle pursuant to Probate Code § 3905 (CUTMA), to hold until he reaches age 21– specified personal property;</li> <li>• <b>SEAN LaROCHELLE</b> – specified personal property;</li> <li>• <b>JENNIFER DEETER-EVANS</b> – specified personal property;</li> <li>• <b>DAVID DEETER</b> – specified personal property;</li> <li>• <b>NICOLE LaROCHELLE</b> – specified personal property;</li> <li>• <b>MARK LaROCHELLE</b>, distributed to Diane Marie LaRochelle pursuant to Probate Code § 3905 (CUTMA), to hold until he reaches age 21– <b>\$5,000.00 cash</b> and specified personal property;</li> <li>• <b>JACQUES LaROCHELLE</b> – <b>\$5,000.00 cash</b>;</li> <li>• <b>BRUCE J. DEETER</b> – ½ estate residue consisting of <b>\$96,289.78 cash</b>;</li> <li>• <b>DIANE M. LaROCHELLE</b> – ½ estate residue consisting of <b>\$96,289.78 cash</b>.</li> </ul>			
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b> 021314				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<input checked="" type="checkbox"/> <b>9202</b>				
<input checked="" type="checkbox"/> <b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<input checked="" type="checkbox"/> <b>FTB Notice</b>				
				<b>Reviewed by:</b> LEG
				<b>Reviewed on:</b> 9/15/14
			<b>Updates:</b>	
			<b>Recommendation:</b> SUBMITTED	
			<b>File 3 - Deeter</b>	

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 2-7-14</b>	<b>ANTHONY ALCAZAR</b> was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Continued from 8-29-14</u></b></p> <p><b><u>Note:</u> Inventory and Appraisal Partial No. 1 was filed on 9-3-14.</b></p> <p><b>1. Need Final Inventory and Appraisal or verified written status report per local rule 7.5.</b></p>
	Bond was filed and Letters issued on 5-1-14.	
<b>Cont. from 082914</b>	At the hearing on 4-8-14, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 8-18-14 states</b> Petitioner has performed investigation regarding the assets of the estate and has submitted a partial inventory and appraisal to the Probate Referee. Petitioner has recently been made aware that the estate may be a beneficiary of the proceeds from a life insurance policy, but does not yet have sufficient information to determine whether such proceeds are an asset of the estate. Petitioner will file a second partial I&A once that information is obtained.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 9-25-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Anderson</b>



- iv. Despite demands therefor, Ronald C. Manley has not provided Contestant with any accountings of the funds he received from this 401 (k).
- v. Some or all of Contestant's funds from the Plan were paid directly to Ronald C. Manley at Ronald C. Manley's direction.
- vi. Ronald C. Manley has converted some or all of these funds for his personal use and benefit.

Wherefore, the contestant requests

- 1. That the purported will be denied probate
- 2. That the Public Guardian be named Administrator of the Estate of Donald D. Manley;
- 3. For costs of suit; and
- 4. For such other relief as this court deems proper.

**Needs/Problems/Comments**

- 1. Opposition of will was not verified.
- 2. Need summons to be issued and served, with a copy of the objection. The Summons shall contain a direction that the persons summoned filed with the court a written pleading in response to the contest within 30 days of the summons.
- 3. Need proof of service of summons.
- 4. Need Order.

Second Amended Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/11/2009	RONALD D. MANLEY, petitioner, requests that <b>CRYSTAL MANLEY MOBLEY</b> , decedent's daughter, be appointed as Administrator with Will Annexed without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>5A is the Contest of Will, Objection to Probate, Objection to Appointment of Ronald Manley as Executor of Estate of Donald C. Manley filed by Leslie Smith Guardian Ad Litem for Noah Manley that may or may not be applicable to this petition as it was filed in connection with the initial petition. No new Will contest has been filed.</b></p> <ol style="list-style-type: none"> <li>Petition lists the estimated value of the estate at \$0. Decedent's will lists specific assets such as a 401K and a boat. Need clarification.</li> <li>Need Consent from Crystal Manley Mobley to the appointment of Administrator with Will annexed.</li> <li>Need Duties &amp; Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147, signed by Crystal Manley Mobley.</li> <li>Need Confidential Supplement to Duties &amp; Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S, signed by Crystal Manley Mobley.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Wednesday, 02/04/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Wednesday, 12/02/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		
Aff.Sub.Wit.	Named Executors Decline to Act	
✓ Verified	Full IAEA- o.k.	
Inventory		
PTC	Will dated: 09/14/2008	
Not.Cred.		
✓ Notice of Hrg	Residence: Clovis Publication: The Business Journal	
✓ Aff.Mail	<b>Estimated value of the Estate:</b>	
✓ Aff.Pub.	<b>Total - \$0</b>	
Sp.Ntc.	Probate Referee: Rick Smith	
Pers.Serv.		
Conf. Screen		
✓ Letters		
Duties/Supp	x	
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 09/26/2014
		<b>Updates:</b> 09/29/2014
		<b>Recommendation:</b>
		<b>File 5C - Manley</b>

<b>DOD: 01/10/11</b>	<b>BLANCHE BARBOZA</b> , daughter, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD	
<b>Cont. from</b>	No other proceedings	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	I & A – \$132,500.00	
<input checked="" type="checkbox"/> <b>Inventory</b>	Will dated 01/04/11 devises entire estate to Petitioner, Blanche Barboza	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioner requests court determination that decedent's 50% interest in real property identified as APN: 013-193-11 and APN: 019-220-31S pass to her pursuant to decedent's will.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 09/25/14
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 6 - Barboza</b>

Atty Powell, Hanno T., of Powell and Pool (for Petitioner Kimberly K. Hall)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 11/14/2013</b>	KIMBERLY KYLE HALL, daughter, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CONTINUED TO 10/29/2014</b>
		<b>Per Attorney Request</b>
<b>Cont. from</b>		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by: LEG</b>
		<b>Reviewed on: 9/26/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 - Oppelt</b>

Atty Helon, Marvin T., of Helon and Manfredo (for Petitioner Christopher Coolidge)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 3/30/2014</b>		<p><b>CHRISTOPHER COOLIDGE</b>, son and named Executor without bond, is Petitioner.</p> <p>Full IAEA – O.K.</p> <p>Will Dated: 12/23/2013</p> <p>Residence: Fowler (outside city limits)</p> <p>Publication: Business Journal</p> <p><b>Estimated value of the Estate:</b></p> <table> <tr> <td>Personal property</td> <td>-</td> <td><b>\$ 53,000.00</b></td> </tr> <tr> <td>Real property</td> <td>-</td> <td><b>\$400,000.00</b></td> </tr> <tr> <td><u>Annual income RP</u></td> <td>-</td> <td><b>\$ 18,000.00</b></td> </tr> <tr> <td>Total</td> <td>-</td> <td><b>\$471,000.00</b></td> </tr> </table> <p><b>Probate Referee: Steven Diebert</b></p>	Personal property	-	<b>\$ 53,000.00</b>	Real property	-	<b>\$400,000.00</b>	<u>Annual income RP</u>	-	<b>\$ 18,000.00</b>	Total	-	<b>\$471,000.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Court will set Status Hearings as follows:</p> <ul style="list-style-type: none"> <li>• <b>Monday, March 2, 2014 at 9:00 a.m. in Dept. 303</b> for filing of the final inventory and appraisal; and</li> <li>• <b>Tuesday, December 1, 2015 at 9:00 a.m. in Dept. 303</b> for filing of the first account and/or petition for final distribution.</li> </ul> <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Personal property	-		<b>\$ 53,000.00</b>												
Real property	-		<b>\$400,000.00</b>												
<u>Annual income RP</u>	-		<b>\$ 18,000.00</b>												
Total	-		<b>\$471,000.00</b>												
<b>Cont. from</b>															
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		S/P												
<input checked="" type="checkbox"/>	<b>Verified</b>														
<input type="checkbox"/>	<b>Inventory</b>														
<input type="checkbox"/>	<b>PTC</b>														
<input type="checkbox"/>	<b>Not.Cred.</b>														
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>														
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		W/												
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>														
<input type="checkbox"/>	<b>Sp.Ntc.</b>														
<input type="checkbox"/>	<b>Pers.Serv.</b>														
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<input checked="" type="checkbox"/>	<b>Duties/Supp</b>														
<input type="checkbox"/>	<b>Objections</b>														
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<input type="checkbox"/>	<b>CI Report</b>														
<input type="checkbox"/>	<b>9202</b>														
<input checked="" type="checkbox"/>	<b>Order</b>														
<input checked="" type="checkbox"/>	<b>Letters</b>														
<input type="checkbox"/>	<b>Status Rpt</b>														
<input type="checkbox"/>	<b>UCCJEA</b>														
<input type="checkbox"/>	<b>Citation</b>														
<input type="checkbox"/>	<b>FTB Notice</b>														
<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/26/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 8 - Coolidge</b></p>															

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

<b>Age: 60</b>		<p><b>LILIAN BOWES</b>, mother is petitioner and requests appointment as Conservator of the person, with medical consent and for appointment as conservator of estate without bond.</p> <p><b>Estimated value of the Estate:</b>                  Personal property - \$33,694.87                  Annual income - \$68,093.75</p> <p><b>Capacity Declaration – Need</b></p> <p><b>Petitioner states:</b> the proposed conservatee is a patient in the U.S. Veteran's Hospital in Fresno, California. He is being administered 75mg of Thorazine twice daily and 1mg of Klonopin three times daily. He is diagnosed with schizophrenia. His medical condition is a result of injuries suffered while serving in the armed forces of the United States of America. Because of the heavy doses of medication he is unable to tend to his daily needs, such as dressing, handling his financial affairs, to live outside the facility, to communicate with his family, to live a normal life. Due to the medical condition of the proposed conservatee and the heavy doses of medication administered to him on a daily basis, he is unable to handle his financial affairs, and is unable to resist fraud or undue influence.</p> <p>Nomination of Proposed Conservator by proposed Conservatee filed 09/29/2014.</p> <p><b>Court Investigator Julie Negrete's report filed 09/19/2014</b>  <u>Please see additional page</u></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Capacity Declaration.</li> <li>2. Need Video Receipt pursuant to Local Rule 7.15.8(A).</li> <li>3. Petition requests that bond be waived. Probate Code §2320 states except as otherwise provided by statute, every person appointed as conservator shall, before letters are issued, give a bond approved by the court. Probate Code §2321 states Notwithstanding any other provision of the law, the court in a conservatorship proceeding may not waive the filing of a bond or reduce the amount of bond required without a good cause determination by the court that the conservatee will not suffer harm as a result of the waiver or reduction of the bond. <b>If the court requires bond it should be set at \$74,903.13.</b></li> </ol>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b> w/		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b> x		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 09/29/2014	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 9 - Howard</b>	

**Needs/Problems/Comments continued:**

4. Need proof of service at least fifteen (15) days prior to the hearing of Notice of Hearing with a copy of the Petition for Appointment of Conservator for:
  - Veteran's Affairs

**Note: If the petition is granted status hearings will be set as follows:**

- **Wednesday, 11/05/2014 at 9:00a.m. in Dept. 303** for the filing of the Bond **and**
- Wednesday, 02/04/2015 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Wednesday, 12/02/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Atty Rivas, Natalie (pro per Mother)

Atty Crane, Sandra Romero (pro per Guardian/maternal grandmother)

Status Hearing Re: Establishing of Guardianship in Nevada

<b>Age: 16</b>	<p><b>SANDRA ROMERO CRANE</b>, maternal grandmother, was appointed guardian on 11/16/1999.</p> <p>On 9/16/14 the Court granted <b>SANDRA ROMERO CRANE'S</b> Petition to Fix Residence Outside the State of California.</p> <p><b>Minute order dated 6/25/14</b> (on Mom's Petition to Terminate the Guardianship) indicated Sandra Crane Romero informed the Court that she was living in Nevada. The Court directed Ms. Crane to seek a guardianship in Nevada. This status hearing was set regarding the establishment of a guardianship in Nevada.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need status of establishment of guardianship in Nevada.</p>
<b>Conf. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/26/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Rivas</b>

<b>Age: 9</b>	<b>JOAN CHANG</b> , maternal aunt/co-guardian, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p style="text-align: center;"><b>This matter appears to have been continued in error, petition was granted on 07/28/14</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for:             <ol style="list-style-type: none"> <li>a. Alexander Yang (father)</li> <li>b. Za Zoua Her (maternal grandmother/co-guardian)</li> </ol> </li> <li>2. Proof of Service filed 07/23/14 indicates that notice was mailed to the paternal grandparents on 07/21/14, which is less than the required 15 days before the hearing. Proof of service regarding notice to Tou Chang states that she was personally served on 07/23/14, again less than the required 15 days' notice.</li> </ol> <p><b>Note:</b> There is a proof of service attached to the Notice of Hearing indicating personal service to Nou Yang in Vadnais Heights, MN on 07/18/14. It is unclear who Nou Yang is and it also appears that Nou Yang is the person who signed the proof of service as the person who served the notice. It is unclear whether Nou Yang was the person served or whether another person was served and the wrong name was listed in the proof of service. Need clarification.</p> <p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 09/25/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11A - Yang</b></p>
	<b>JOAN CHANG, TOU CHANG</b> , maternal aunts, and <b>ZA ZOUA HER</b> , maternal grandmother, were appointed as co-guardians on 06/12/13. – <i>Tou Chang personally served on 07/23/14</i>	
<b>Cont. from 072814</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Father: <b>ALEXANDER YANG</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Mother: <b>PAI YANG CHANG</b> – <i>deceased</i>	
<input type="checkbox"/> <b>Inventory</b>	Paternal grandfather: <b>YONG YIA YANG</b> – <i>Served by mail on 07/21/14</i>	
<input type="checkbox"/> <b>PTC</b>	Paternal grandmother: <b>CHONG CHANG</b> – <i>Served by mail on 07/21/14</i>	
<input type="checkbox"/> <b>Not.Cred.</b>	Maternal grandfather: <b>NOU CHANG</b> – <i>deceased</i>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner states</b> that the minor has been solely in her care since January 2014 even though she is a co-guardian along with Tou Chang and Za Zoua Her. Petitioner requests that Tou Chang be removed as a co-guardian because she cannot provide a safe and stable home environment for Celine.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Court Investigator Jennifer Young filed a report on 07/22/14.</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

11B Celine Yang (GUARD/P)  
 Atty Chang, Tou  
 Atty Chang, Joan  
 Atty Her, Kazoua

Case No. 13CEPR00295

Petition for Termination

Age:		NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>CONTINUED TO 11/17/14</u></b>  <b>Per Petitioner's request</b></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/25/14
		Updates:
		Recommendation:
		File 11B - Yang

11B

Pro Per Okamura, Suzanne (Pro Per Petitioner, Administrator)

**Petition for Final Distribution on Waiver of Accounting**

<b>DOD: 6/23/2013</b>	<b>SUZANNE OKAMURA</b> , sister and Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/11/2014.</b> Minute Order states the verification was filed this morning. Beneficiary of insurance policy was not Daniel Okamura but was Ito Okamura and paid in the Estate of Ito. Suzanne Okamura is sworn and testifies that the Franchise Tax Board has received notice. Petition continued to 10/1/2014; if no objections, then will be approved.</p> <p><b>Please see additional page</b> for the issues remaining to be addressed.</p>
	Accounting is waived.	
<b>Cont. from</b>	I & A — <b>\$383,670.01</b>	
<b>Aff.Sub.Wit.</b>	POH — <b>\$383,670.01</b> (\$1,465.84 is cash)	
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Administrator — <b>waives</b>	
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Closing — <b>\$435.00</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	<b>Distribution pursuant to Decedent's Will is to:</b>	
<b>Pers.Serv.</b>	<b>[Beneficiary or Beneficiaries Unclear] – \$1,465.84 cash, life insurance proceeds, and pension funds.</b>	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	X	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 9/25/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 12 - Okamura

**NEEDS/PROBLEMS/COMMENTS, continued:**

1. The Last Will and Testament of **ITO OKAMURA** makes the following quoted devise: "I devise, bequeath and give my **PROPERTY, ESTATE, BANK ACCOUNTS, BENEFICIARY ENTITLEMENTS, AND INSURANCE SETTLEMENTS** to **SUZANNE OKAMURA**." The label "Beneficiary Entitlements" is ineffective to devise any property, as designation of a beneficiary is only changed by requesting the change through the holder of the property to be distributed to the designated beneficiary, such as a pension fund company. Similarly, the label "Insurance Settlements" is also ineffective to devise any property, as the insurance proceeds pass to the designated beneficiary, and the beneficiary is only changed by request to the insurance company. Petitioner does not make clear whether there exist alternate designated beneficiaries for the following estate assets that have been inventoried:

- "Life Insurance – Protective insurance, beneficiary to Daniel Okamura;"
- "403(b) – Valic, beneficiary to Daniel Okamura."

Daniel Okamura pre-deceased the Decedent, thus his designations as beneficiary of the assets are no longer effective. If alternative beneficiary designations exist for the above assets, the assets would pass to the designated beneficiaries; if no alternative designations exist, it appears the Petitioner **SUZANNE OKAMURA, JERROD WILLIAM WHITE** and **EILEEN REIKO NITASAKA** may all be beneficiaries of this estate based upon the Decedent's Will.

2. Need proposed order pursuant to Local Rule 7.6.1, containing a statement as to assets in the estate, specifically noting the amount of cash included in the balance, and the amounts to be distributed.

<b>Age: 5 years</b>	<b>SHARON ROBLES</b> , Guardian, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Notice of Hearing is incorrect. It lists the name and address of the person serving the documents at #1 when it should list the name of the Petitioner and what document has been filed.  2. Need proof of service of the Notice of Hearing on the father, Michael Robles, Sr.	
	<b>SHARON ROBLES</b> and <b>JOE ROBLES</b> maternal grandparents, were appointed guardian on 10/10/13.		
<b>Cont. from</b>	Father: <b>MICHAEL ROBLES, SR.</b> Mother: <b>CHRISTINA WILLIAMS</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Minute order from 10/10/13 made the following visitation schedule for each parent:</b> Visits shall be a minimum of three times per week for a minimum of two hours each visit. Visits are to take place at the guardian's home, or elsewhere in their presence. If deemed appropriate the guardian may select a third party to supervise the visits. Mom and Dad ordered not to visit at the same time.  <b>Minute order dated 2/13/14</b> stated the parties agreed to participate in mediation regarding visitation.  <b>Petitioner states on 8/17/14</b> the minor called her crying while she was at church and said he wanted to come home. Then the mother got on the phone asking if petitioner had called the minor or had the minor called the petitioner. Petitioner explained that the minor called her and wanted to come home so she was going to go and pick him up. When petitioner arrived the mother and the minor were not there. Mom then called and said she was at the petitioner's house. Mom said she would go back to her house. Petitioner states she waited for over an hour before leaving. Petitioner states the minor was not returned until 4 p.m. Just before bed the minor said he was hungry and asked for his medicine. When petitioner asked what medicine? The minor said the blue pill so he wouldn't eat a lot. Based on the above petitioner requests visits stop until further notice.		
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			W/
<input type="checkbox"/> <b>Aff.Mail</b>			
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>			X
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 9/26/14</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 13 - Robles</b>			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMP EXPIRES 10-1-14	NEEDS/PROBLEMS/COMMENTS:
		VICKY XIONG, Sister, is Petitioner.	<b>Note:</b> Because an investigation has not been completed, this petition cannot go forward at this time.
		Father: NYIA PAO XIONG - Deceased	<u>If this matter goes forward, the following issues exist:</u>
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: YANG MEE XIONG - Deceased	1. Need Notice of Hearing.
<input checked="" type="checkbox"/>	Verified	Paternal Grandparents: Not listed Maternal Grandparents: Not listed	2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on: - Anna Faith Xiong (Minor)
<input type="checkbox"/>	Inventory	Siblings: James B. Xiong, Eddie Xiong, Mai Yang Xiong, Mey S. Xiong, Lucy Xiong	3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Maternal Grandmother - Siblings age 12 or older
<input type="checkbox"/>	PTC	<b>Petitioner states</b> both parents are deceased. Anna is currently under the case of a cousin and brother-in-law, but they can no longer look after her and Petitioner is now able to have her under her care.	
<input type="checkbox"/>	Not.Cred.	Court Investigator Samantha Henson filed a report on 9-17-14.	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		Reviewed by: skc
<input type="checkbox"/>	Clearances		Reviewed on: 9-26-14
<input checked="" type="checkbox"/>	Order		Updates:
<input type="checkbox"/>	Aff. Posting		Recommendation:
<input type="checkbox"/>	Status Rpt		File 14 - Xiong
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

**15 Lilia Rene Capuchin, McKenzie Belle Wyatt,  
and Micah Aiden Wyatt (GUARD/P)**

**Case No. 14CEPR00672**

**Atty Santiesteban, Lilia (Pro Per – Maternal Grandmother – Petitioner)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<b>TEMP EXPIRES 10-1-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LILIA SANTIESTEBAN</b> , Maternal Grandmother, is Petitioner.	<u>Note</u> : Because an investigation has not been completed, this petition cannot go forward at this time.
		Father (Lilia):	<u>If this matter goes forward, the following issues exist:</u>
<input type="checkbox"/>	Aff.Sub.Wit.	<b>CARLOS CHRISTOPHER CAPUCHIN</b>	<p><b>4. Need Notice of Hearing.</b></p> <p><b>5. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on:</b></p> <ul style="list-style-type: none"> <li>- Carlos Christopher Capuchin (Lilia's Father)</li> <li>- Michael Jason Wyatt (Micah and McKenzie's father)</li> </ul> <p><b>6. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:</b></p> <ul style="list-style-type: none"> <li>- Freddy Capuchin</li> <li>- Lizbette De Jesus Valenzuela</li> <li>- Ernie Wyatt</li> <li>- Sharon Wyatt</li> <li>- Enrique Valenzuela</li> </ul>
<input checked="" type="checkbox"/>	Verified	Father: (Micah and McKenzie):	
<input type="checkbox"/>	Inventory	<b>MICHAEL JASON WYATT</b>	
<input type="checkbox"/>	PTC	Paternal Grandfather (Lilia):	
<input type="checkbox"/>	Not.Cred.	Freddy Capuchin	
<input type="checkbox"/>	Notice of Hrg	Paternal Grandmother (Lilia):	
<input type="checkbox"/>	Aff.Mail	Lizbette De Jesus Valenzuela	
<input type="checkbox"/>	Aff.Pub.	Paternal Grandfather (Micah and McKenzie): Ernie Wyatt	
<input type="checkbox"/>	Sp.Ntc.	Paternal Grandmother (Micah and McKenzie): Sharon Wyatt	
<input type="checkbox"/>	Pers.Serv.	Maternal Grandfather:	
<input type="checkbox"/>	Conf. Screen	Enrique Valenzuela	
<input checked="" type="checkbox"/>	Letters	<b>Petitioner states</b> the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated.	
<input type="checkbox"/>	Duties/Supp	<b>Court Investigator Jennifer Daniel filed a report on 9-18-14.</b>	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 9-26-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 15 - Wyatt</b>

		<b>GENERAL HEARING 11-18-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MARIA ELOISA RODRIGUEZ,</b> Paternal Aunt, is Petitioner.	<u>Note:</u> This petition is for minors Valerie, Daniel, and Ebony only. Maternal Uncle Nicholas Carrillo, Jr., was appointed Guardian of the minor Gabriel Carrillo on 11-6-13.
		Father: <b>ANGEL PEREZ</b> - Consents and waives notice - Personally served 9-17-14	<u>Note:</u> Petitioner resides in Tulare, CA.
<input type="checkbox"/>	Aff.Sub.Wit.		<u>Note:</u> Petitioner’s request to waive Court fees was denied on 9-18-14. Therefore, filing fees of \$285.00 are due unless a new request is filed that provides clarification pursuant to the Court’s order of 9-18-14.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Mother: <b>ENEDINA CARRILLO</b> - Personally served 9-17-14	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Paternal Grandfather: Unknown Paternal Grandmother: Sara Loy - Consents and waives notice	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Maternal Grandfather: Unknown Maternal Grandmother: Nora Alfaro	
<input checked="" type="checkbox"/>	Pers.Serv.	- Personally served 9-17-14	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Sibling: Gabriel Carrillo	
<input checked="" type="checkbox"/>	Duties/Supp	Minor Valerie Perez was personally served 9-17-14	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	<b>Petitioner states</b> the parents are not stable. Valerie and Daniel stay with their grandmother Nora. The mother leaves for days at a time with Ebony. The father is aware that the mother is living at another address with just her and Ebony. The mother may have a substance abuse problem. The children are left alone at times without supervision. The father is unable to care for the children at this time due to his living arrangement. The father has asked Petitioner to act as guardian while the parents get situated.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		<b>Reviewed by:</b> skc
<input type="checkbox"/>	Aff. Posting		<b>Reviewed on:</b> 9-26-14
<input type="checkbox"/>	Status Rpt		<b>Updates:</b>
<input checked="" type="checkbox"/>	UCCJEA		<b>Recommendation:</b>
<input type="checkbox"/>	Citation		<b>File 16 - Perez</b>
<input type="checkbox"/>	FTB Notice		