



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Final Distribution Upon Waivers of Account and for Allowance of Compensation for Ordinary Services

DOD: 7/26/84		<p><b>LARRY OFFIELD</b>, Son and Executor with Full IAEA without bond, is Petitioner. (Letters issued 9/14/84.)</p> <p>Accounting is waived.</p> <p>I&amp;A: \$69,464.00 POH: \$50,714.00 (consisting of a 25% interest in certain real property, a 50% interest in a business, and misc. personal property)</p> <p>Executor waives statutory compensation.</p> <p>Attorney (Statutory): \$2,778.56</p> <p>The decedent's will devises certain real property to his former wife and Petitioner's mother, Estelle Mae McAlister, who died 4/12/93. Petitioner states under the terms of the deceased distributee's will and Probate Code §§ 21110(a), 21111(a)(2), Larry L. Offield is entitled to her interest in this estate.</p> <p>Therefore, Petitioner requests distribution pursuant to Decedent's will and Probate Code §§ 21110(a), 21111(a)(2) as follows:</p> <p>Larry Offield: Entire estate</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 8/17/16: Counsel is directed to not be concerned with the issue of attorney fees or the FTB. The Court will discuss the remaining issues with the examiner.</b></p> <p>1. Upon discussion, the Judge directed Examiner Kathy Tigchelaar to direct Attorney Shahbazian that a letter from DHCS confirming no claim for both decedent Lee Offield and post-deceased heir Estelle McAlister would be necessary to close the estate.</p> <p>Attorney Shahbazian's Second Supplement filed 9/13/16 states notice is not required and prays the petition be granted as requested. See Second Supplement for details.</p> <p>Therefore, it does not appear that notice was given to DHCS as directed by the Court.</p> <p>Need notice and confirmation of no claim pursuant to discussions.</p> <p>Alternatively, the Court may require that this estate be distributed pursuant to §11801 to the estate of Estelle McAlister, and that Petitioner use further summary proceeding to claim his interest in her estate.</p>	
Cont. from 080316, 081716				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	9/14/84		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
N/A	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 9/22/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Offield</p>		

**Third Account and Report of Trustee of Christine Romar Beneficiary Trust;  
 Petition to Settle Account; and to Fix & Allow Trustee and Attorney Fees**

		<b>GOOD SHEPHERD FUND</b> , trustee, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petition request attorney fees pursuant to Local Rule 7.16B. Local Rule 7.16B allows attorney fees at a flat rate of \$1,250.00 per year for <i>each timely filed accounting</i> (emphasis added). If the accounting is not timely filed then itemization of the fees is required under Local Rule 7.16A. Pursuant to California Rules of Court 7.903(c)(6) and Probate Code §2620 accountings are due biennially. Therefore it does not appear that this three year accounting was timely filed and itemization of the fees is required.</p> <p>2. Petition states no compensation has been paid to the attorney during this account period. However, Mr. Teixeira's declaration re: attorney fees states he did not realize until the preparation of this account that his client paid on an invoice dated 7/11/14 the amount of \$1,831.18 which should be deducted from the amount requested.</p> <p style="text-align: center;"><b>Please see additional page</b></p> <p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 9/22/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5- Romar</b></p>
		Bond is waived.	
<b>Cont. from</b>		Account period: <b>05/01/13 – 04/30/16</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Accounting - <b>\$104,867.88</b>	
<input type="checkbox"/>	<b>Inventory</b>	Beginning POH - <b>\$ 67,078.18</b>	
<input type="checkbox"/>	<b>PTC</b>	Ending POH - <b>\$ 93,378.07</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Trustee - <b>\$3,115.80</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	(per itemization and declaration for 35.37 hours @ \$55 - \$125/hr.)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/ Attorney - <b>\$3,750.00</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	(per Local Rule 7.17B)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	Costs - <b>\$435.00</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	(filing fee)	
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Objections</b>	1. Approving, allowing and settling the third account;	
<input type="checkbox"/>	<b>Video Receipt</b>	2. Authorizing the trustee fees; and	
<input type="checkbox"/>	<b>CI Report</b>	3. Authorizing the attorney fees and costs reimbursement.	
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**5 The Christina Romar Beneficiary Trust (Trust) Case No. 10CEPR00596**

3. Order does not comply with Local Rule 7.6.1. All orders settling accounts shall contain a statement as to the balance of the estate on hand specifically noting the amount of cash included in the balance.

**Note to Attorney:** There is no need to file every bank statement received during the account period. Probate Code §2620(c)(2) only requires the bank statement showing the account balance as of the closing date of the accounting period for each subsequent account.

**Note:** If the petition is granted, a status hearing will be set as follows:

- **Wednesday, June 27, 201** at 9:00 a.m. in Department 303, for the filing of the fourth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.



**Page 2** – Petitioner states this elective account is reasonably necessary for the protection of the interests of both Petitioner and a beneficiary. During the account period, the trustee has made discretionary distributions of principal to Raven Nicole Bailey, and without approval, would be required to hold back substantial funds from distribution to the beneficiaries in order to cover potential costs of litigating any claims made during the approx. three years for the statute of limitations under Probate Code § 16460(a) and additional two years under CCP § 352.1(a). The trustee seeks timely determination of matters presented herein so that the beneficiaries may receive ongoing and future distributions without lengthy delay.

Petitioner states the present beneficiaries are Brandon Michael Bailey (currently incarcerated) and Raven Nicole Bailey, and Raven Nicole Bailey is the sole residuary beneficiary of the trust and the trust shall terminate 12/7/2020. See petition re other considerations. Raven Nicole Bailey has attained majority; therefore, the GAL previously appointed as terminated by operation of law.

**Petitioner requests Order of this Court finding that:**

1. All facts stated in the petition are true and all notices required by law have been duly given;
2. The court has received full disclosure regarding the beneficiaries (*summarized, see prayer for full text*);
3. The GAL of Raven Nicole Bailey has terminated by operation of law with no petition necessary upon Raven Nicole Bailey attaining age 18, notice to David Liles and Arlene Liles is no longer necessary;
4. This account and report be settled, allowed and approved, and all acts and transactions of Petitioner set forth in it, or relating to matters set forth in it, be ratified, confirmed, and approved;
5. Petitioner and the attorneys for Petitioner be allowed the requested compensation; and
6. Such other and further orders as the Court may deem just and proper.

**12 Kyla Chea, Nova Chea & Aikon Serey Chea (GUARD/P) Case No. 14CEPR00808**

Petitioner: Paul Chea (Pro Per – Paternal grandfather)

Petitioner: Siramalin Uth (Pro Per – Paternal grandmother)

Objector: Vuthy Chea (Pro per – Father)

**Petition for Appointment of Guardian of the Person (as to Aikon Serey Chea only)**

		<b>TEMPORARY EXPIRES 9/28/2016</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This petition is as to AIKON SEREY CHEA only.</b> (Petitioners were previously appointed of Kyla and Nova 12/18/2014.)</p> <p><b>Minute order 8/17/2016</b> continued matter for Vuthy Chea (father) to properly serve his objection. The following issues still exist:</p> <p><b>Objector:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service of objections on:             <ol style="list-style-type: none"> <li>a. Paul Chea</li> <li>b. Siramalin Uth</li> </ol> </li> </ol>
		<p><b>PAUL CHEA and SIRAMALIN UTH</b>, paternal grandparents, are petitioners.</p> <p><i>See petition for details.</i></p>	
Cont. from 052516, 070616, 081716			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 9/22/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Chea</b></p>

**Status RE: Status of the Estate (Filing of First or Final Account)**

<b>DOD: 11/29/14</b>	<p><b>DEBRA GIUFFRIDA</b>, Daughter, was appointed Administrator with Full IAEA without bond on 4/1/15. Letters issued 4/2/15.</p> <p>At the hearing on 4/1/15, the Court set a status hearing for 6/1/16 for the filing of the first or final account.</p> <p>On 8/3/15, Ms. Giuffrida filed a Final Inventory and Appraisal reflecting a total estate value of \$194,258.78 consisting of residential real property, a vehicle, and a secured promissory note.</p> <p>At status hearing re the filing of the First or Final Account on 6/1/16, counsel requested additional time and the Court ordered Ms. Giuffrida to appear at the next hearing on 6/15/16 and provide proof that proceeds of the sale of the real property had been placed into an estate account.</p> <p>On 6/15/16, Ms. Giuffrida appeared via CourtCall. The Court removed Ms. Giuffrida and appointed the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b>, and ordered Ms. Giuffrida to provide the PA with any and all information re money from the estate that was spent. The minute order states the PA may need to address any legal action that may be necessary against Ms. Giuffrida.</p> <p><b>Declaration of Philip M. Flanigan filed 8/23/16 states</b> his office mailed the original file to Attorney Kruthers on 6/17/16. They have not had any communication with the assigned Public Administrator. His office has been in contact with Ms. Giuffrida, and she stated her disability hearing was cancelled due to an AC malfunction and rescheduled for 8/31/16.</p> <p><b>Status Report filed 8/26/16 by the Public Administrator states</b> a letter was sent to a PO Box in Clovis and to the last known address in Henderson, NV, trying to locate the previous administrator Debra Giuffrida, but no response has been received.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 8/31/16: Public Administrator needs to secure any assets possible.</b></p> <p><b>As of 9/22/16, nothing further has been filed.</b></p> <p><b>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or current status report per Local Rule 7.5.</b></p>
<b>Cont. from 083116</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 9/22/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13- Couch</b></p>

Probate Status Hearing RE: Filing of the First or Final Account

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b><u>OFF CALENDAR</u></b></p> <p>Final Account filed 9/22/16 is set for hearing on 11/7/16.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9/22/16
		Updates:
		Recommendation:
		File 17- Kermoyan

**Ex Parte Petition for Change of Doctor Request**

		<p><b>MONICA ROCHA</b>, Guardian, is petitioner.</p> <p><b>Monica Rocha</b>, maternal grandmother, and <b>Jarod Rocha</b>, maternal step-grandfather, were appointed guardians on 5/4/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/23/16.</b></p>	
<b>Cont. from 082316</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			X
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 9/22/16</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 18- Breitwieser</b>	

Petition for Appointment of Guardian of the Person

		<b>There is no temporary.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		LINDA OMAN, maternal great-aunt, is petitioner.	
			<b>Continued from 8/17/16. As of 9/22/16 the following issues remain:</b>
<b>Cont. from 081716</b>			<ol style="list-style-type: none"> <li>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice for:           <ol style="list-style-type: none"> <li>a. Troy Smith (father)</li> <li>b. Peyton Smith (minor)</li> </ol> <b>Note:</b> Father was mailed notice without a copy of the petition. Father nominates the petitioner but has not waived notice.         </li>   <li>2. Paternal grandparents, maternal grandfather and siblings were mailed notice without a copy of the petition as required.</li>   <li>3. Confidential Guardian Screening form is incomplete at #14. Form states petitioner has been appointed as a guardian, conservator, executor or fiduciary in another proceeding without explaining as required.</li> </ol>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 9/22/16</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 23- Smith</b>

Petitioner: Carmen Juarez (Pro per)

Petitioner: Gilbert Juarez (Pro per)

Attorney: Curtis D. Rindlisbacher (Court-appointed for proposed conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		<b><u>TEMPORARY DENIED 7/26/2016</u></b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator advised rights on 8/3/2016.</b></p> <p><b>Continued from 8/17/2016.</b> Examiner notes provided in open court. The following issues still exist:</p> <ol style="list-style-type: none"> <li>1. Need <i>Citation</i>.</li> <li>2. Need proof of personal service of <i>Citation</i> on proposed conservatee.</li> <li>3. Item 5f of petition is incomplete regarding if the proposed conservatee is developmentally disabled.</li> <li>4. Need <i>Confidential Conservator Screening Form</i> for Carmen Juarez.</li> <li>5. Need <i>Capacity Declaration</i> in support of medical consent powers.</li> <li>6. Need video viewing receipt for petitioners:             <ol style="list-style-type: none"> <li>a. Carmen Juarez</li> <li>b. Gilbert Juarez</li> </ol> </li> </ol>
		<p><b>CARMEN JUAREZ and GILBERT JUAREZ</b>, parents [divorced], are petitioners and request appointment as co-conservators of the person and estate without bond, with medical treatment consent powers.</p> <p><i>See petition for details.</i></p>	
<b>Cont. from 081716</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	x	
	<b>Conf. Screen</b>	x	
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>	x	
✓	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	x	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>	x	
	<b>FTB Notice</b>		
		<b>Reviewed by:</b> SEF	
		<b>Reviewed on:</b> 9/22/2016	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 24- Juarez</b>	

Petition for Appointment of Temporary Guardian of the Person

	TEMPORARY EXPIRES 9/28/16		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>THIS MATTER WILL BE HEARD IN DEPT. 54 at 8:30 a.m.</b></p> <p>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence for:                  a. Randy Sibley (father)</p>
	GENERAL HEARING 11/29/16		
	DOROTHY CARY KIMURA, maternal grandmother, is petitioner.		
	Cont. from		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/22/16
			Updates:
			Recommendation:
			File 2- Sibley